



Americas Highlights

24 deals priced last week for \$4,929.9 M

- In U.S. economic news, the MBA Mortgage Index slipped 0.2% for the week ended September 27, slowing from the drop of 4.1% in the prior week, while core PCE prices rose 0.1%, besting consensus expectations of flat growth.
- In labor news, the unemployment rate fell to 5.9%, below estimates of 6.1%, driven by hiring in government and teaching positions. Meanwhile, initial claims for the week ended September 27 fell to 287,000 from an upwardly-revised 295,000 in the prior week, beating expectations of 297,000. Continuing claims also fell, dropping to 2.398M from the upwardly-revised 2.443M.

EMEA Highlights

17 deals priced last week for \$10,137.6 M

- The U.K. Services Purchasing Managers' Index fell to 58.7 in September from August's 60.5, below economists' forecasts of a drop to 59.0. Meanwhile, construction activity in the country rose to 64.2 in September, up from August's 64.0 reading and well ahead of economists' expectations of a slide to 63.5.
- The ECB left its key interest rates unchanged following last month's reduction. Economists had anticipated rates to remain at their extremely low levels. Elsewhere, Eurozone retail sales gained 1.2% in August following July's 0.4% decline. Economists were looking for a 0.1% jump.

Asia-Pacific Highlights

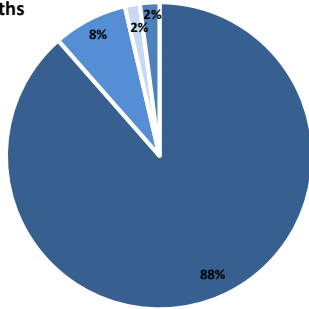
16 deals priced last week for \$2,732.5 M

- South Korea's industrial production fell 3.8% in August, well below the prior-month's 1.5% gain and economists' estimates of a 0.4% increase. Separately, consumer prices increased 1.1% in September, a seven-month low and below forecasts of a 1.4% rise.
- Japan's unemployment rate came in at a seasonally-adjusted 3.5% in August, well below forecasts for 3.8% which would have been unchanged from the July reading. Meanwhile, industrial output fell 1.5% on month in August compared to a 0.4% gain in July, and missed consensus estimates for an increase of 0.2%.

Top Market Share By Exchange Country:

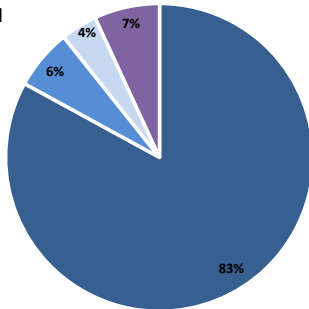
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

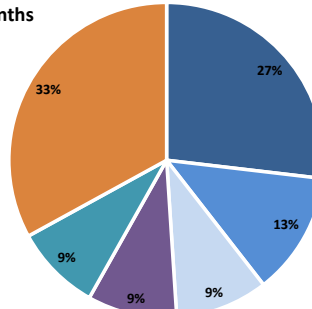


United States Canada Mexico Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	345,818.3	88.5%	1146	262,966.2	83.0%	946
2	Canada	30,611.9	7.8%	186	20,103.4	6.3%	159
3	Mexico	6,144.9	1.6%	10	12,131.3	3.8%	19
4	Brazil	5,519.2	1.4%	17	11,357.6	3.6%	27
5	Chile	1,291.4	0.3%	4	9,438.4	3.0%	10
6	Colombia	1,242.3	0.3%	1	998.5	0.3%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		390,627.8		1,364	316,995.5		1,162

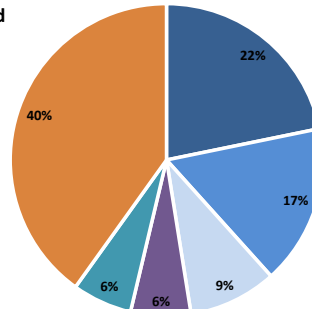
EMEA

Trailing 12 Months



United Kingdom Germany Italy France Spain Other

Year-Ago Period

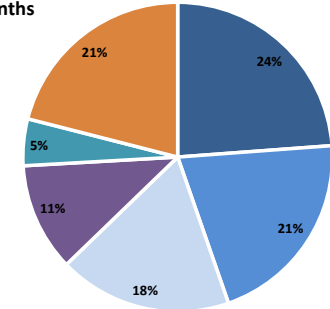


United Kingdom Germany France Greece Netherlands Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	75,669.5	26.9%	224	37,267.2	21.8%	125
2	Germany	35,521.0	12.6%	58	28,313.3	16.6%	40
3	Italy	26,767.7	9.5%	51	8,551.4	5.0%	23
4	France	25,855.6	9.2%	57	15,637.2	9.1%	29
5	Spain	24,972.6	8.9%	32	7,227.7	4.2%	10
6	Netherlands	10,982.7	3.9%	15	10,585.0	6.2%	14
7	Switzerland	8,889.5	3.2%	25	4,335.3	2.5%	16
8	Greece	8,707.6	3.1%	11	10,667.7	6.2%	4
9	Portugal	8,591.5	3.0%	13	3,998.6	2.3%	5
10	South Africa	7,158.7	2.5%	27	1,926.2	1.1%	11
11	Norway	6,505.6	2.3%	27	1,965.6	1.1%	12
12	Denmark	5,266.2	1.9%	6	3,532.8	2.1%	8
13	Sweden	4,842.2	1.7%	24	8,261.5	4.8%	15
14	Russian Federation	4,556.5	1.6%	5	5,495.2	3.2%	5
15	Finland	3,691.3	1.3%	12	1,611.9	0.9%	4
Subtotal		281,702.3		675	171,066.6		386

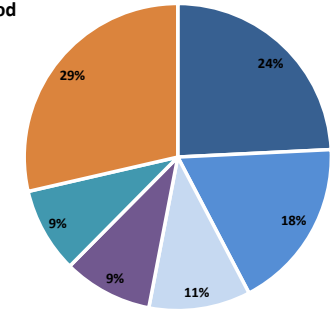
Asia-Pacific

Trailing 12 Months



Hong Kong China Australia Japan South Korea Other

Year-Ago Period



Hong Kong Japan China Australia India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Hong Kong	58,366.1	23.8%	221	46,700.7	24.2%	133
2	China	51,080.5	20.8%	247	20,640.0	10.7%	61
3	Australia	44,349.5	18.1%	171	18,116.3	9.4%	122
4	Japan	27,741.1	11.3%	70	34,885.2	18.1%	60
5	South Korea	11,961.0	4.9%	76	6,172.0	3.2%	41
6	India	10,561.0	4.3%	52	17,315.9	9.0%	87
7	Malaysia	8,896.3	3.6%	34	4,128.2	2.1%	19
8	Singapore	7,481.6	3.1%	36	11,714.2	6.1%	51
9	Thailand	7,008.0	2.9%	28	9,965.9	5.2%	28
10	Taiwan	5,231.7	2.1%	43	5,397.8	2.8%	26
11	Philippines	5,199.2	2.1%	19	7,269.3	3.8%	31
12	New Zealand	3,854.0	1.6%	16	4,890.4	2.5%	19
13	Indonesia	2,484.5	1.0%	21	5,562.7	2.9%	37
14	Pakistan	543.4	0.2%	2	0.0	0.0%	0
15	Viet Nam	184.7	0.1%	6	0.0	0.0%	0
Subtotal		244,992.0		1,044	192,788.8		716

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,357.4	21.0%	320	98,421.0	31.0%	358
2	Consumer Services	70,128.9	17.9%	123	36,899.0	11.6%	112
3	Energy	62,692.6	16.0%	210	51,644.7	16.3%	166
4	Technology	57,993.8	14.8%	167	30,199.8	9.5%	120
5	Healthcare	39,132.8	10.0%	290	30,670.8	9.7%	176
6	Industrials	29,312.9	7.5%	115	16,392.2	5.2%	82
7	Consumer Goods	21,266.3	5.4%	52	18,000.2	5.7%	50
8	Basic Materials	14,509.2	3.7%	64	20,085.6	6.3%	65
9	Utilities	14,002.4	3.6%	29	14,848.3	4.7%	34
Total		391,396.1		1,370	317,161.7		1,163

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	6,864.3	27.9%	23	8,147.2	31.0%	29
2	Energy	6,588.9	26.8%	13	7,805.0	29.7%	15
3	Consumer Services	3,981.4	16.2%	11	0.0	0.0%	0
4	Healthcare	2,818.3	11.5%	37	1,660.7	6.3%	17
5	Consumer Goods	1,891.2	7.7%	10	1,632.0	6.2%	6
6	Industrials	1,359.6	5.5%	9	2,076.9	7.9%	7
7	Basic Materials	523.0	2.1%	4	350.0	1.3%	1
8	Technology	350.0	1.4%	4	3,357.3	12.8%	9
9	Utilities	200.0	0.8%	2	1,290.8	4.9%	3
Total		24,576.7		113	26,319.9		87

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	130,825.8	45.9%	243	79,452.9	45.9%	156
2	Industrials	39,805.1	14.0%	100	23,560.3	13.6%	54
3	Consumer Services	36,013.9	12.6%	96	12,838.4	7.4%	47
4	Technology	26,727.5	9.4%	76	19,230.0	11.1%	31
5	Consumer Goods	12,883.4	4.5%	39	11,001.4	6.4%	26
6	Energy	11,484.7	4.0%	43	7,919.5	4.6%	30
7	Utilities	11,267.8	3.9%	26	9,010.7	5.2%	13
8	Basic Materials	9,919.9	3.5%	26	6,981.7	4.0%	20
9	Healthcare	6,377.3	2.2%	41	2,949.2	1.7%	20
Total		285,305.5		690	172,944.1		397

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	14,224.6	32.3%	38	32,824.9	67.8%	37
2	Technology	8,365.6	19.0%	7	2,639.0	5.4%	9
3	Industrials	5,018.3	11.4%	9	5,496.8	11.3%	14
4	Basic Materials	4,218.3	9.6%	5	3,535.8	7.3%	6
5	Consumer Goods	3,467.6	7.9%	6	2,615.4	5.4%	10
6	Consumer Services	3,275.2	7.4%	14	0.0	0.0%	0
7	Energy	3,145.8	7.1%	4	961.7	2.0%	7
8	Utilities	1,703.1	3.9%	2	344.9	0.7%	1
9	Healthcare	583.5	1.3%	3	21.8	0.0%	1
Total		44,002.0		88	48,440.4		85

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	77,496.3	31.5%	239	79,457.2	41.2%	222
2	Industrials	41,712.4	17.0%	189	14,572.3	7.5%	85
3	Consumer Goods	30,634.1	12.5%	158	26,291.7	13.6%	68
4	Consumer Services	18,917.5	7.7%	113	20,909.7	10.8%	98
5	Technology	17,665.1	7.2%	112	10,037.8	5.2%	60
6	Basic Materials	17,021.2	6.9%	84	10,152.1	5.3%	62
7	Energy	16,644.1	6.8%	61	13,967.0	7.2%	51
8	Utilities	14,596.0	5.9%	32	11,138.0	5.8%	28
9	Healthcare	10,974.5	4.5%	60	6,506.3	3.4%	45
Total		245,661.1		1,048	193,032.0		719

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	63,579.2	28.3%	76	13,395.6	14.4%	66
2	Financials	57,028.6	25.4%	105	24,977.2	26.8%	89
3	Consumer Goods	23,705.0	10.6%	77	11,420.1	12.2%	67
4	Energy	21,257.3	9.5%	28	4,482.0	4.8%	26
5	Basic Materials	18,061.1	8.1%	43	10,281.3	11.0%	40
6	Consumer Services	14,649.2	6.5%	56	0.0	0.0%	0
7	Technology	13,476.0	6.0%	58	11,719.4	12.6%	40
8	Healthcare	9,311.0	4.2%	41	4,087.5	4.4%	23
9	Utilities	3,287.7	1.5%	12	12,887.5	13.8%	19
Total		224,355.1		496	93,250.6		370

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,009.69	-0.60%	2.61%	17,350.64	14,719.43
S&P 500	1,967.90	-0.75%	6.47%	2,019.26	1,646.47
NASDAQ Composite Index	4,475.63	-0.81%	7.16%	4,610.57	3,650.03
PHLX / Semiconductor	623.12	-3.14%	16.46%	659.54	480.13
CBOE Market Volatility Index	14.55	-2.02%	6.05%	21.48	10.28
S&P/TSX Composite	14,789.78	-1.58%	8.58%	15,685.13	12,678.02
Mexico IPC	44,678.14	-0.46%	4.57%	46,554.28	37,751.64
Brazil Bovespa Index	54,539.55	-4.67%	5.89%	62,304.88	44,904.83
Colombia IGBC	13,477.20	-1.53%	3.11%	14,766.70	11,847.58

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,133.37	-2.68%	0.78%	3,325.50	2,891.39
FTSE 100	6,527.91	-1.83%	-3.28%	6,904.86	6,316.91
France CAC 40	4,281.74	-2.57%	-0.33%	4,598.65	4,051.25
Germany DAX (TR)	9,195.68	-3.11%	-3.73%	10,050.98	8,489.62
Spain IBEX 35	10,567.60	-2.62%	6.56%	11,249.40	9,232.10
FTSE MIB	20,200.62	-2.86%	6.50%	22,590.18	17,749.71
Netherlands AEX	411.19	-1.74%	2.34%	425.74	366.06
OMX Stockholm All-Share	437.09	-1.97%	3.17%	460.34	390.07
Ireland ISEQ Overall	4,790.41	-0.74%	5.53%	5,195.97	4,186.60
Israel TA-100	1,297.98	-0.54%	7.48%	1,315.97	1,136.91
DJ DIFC Arabia Titans 50	359.08	-0.75%	19.63%	367.71	282.04
FTSE JSE All Share	48,613.19	-2.12%	5.10%	52,323.61	42,741.16

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	15,708.65	-3.21%	-3.58%	16,374.14	13,748.94
Hang Seng Index	23,064.56	-2.59%	-1.04%	25,362.98	21,137.61
SSE Composite Index	2,363.87	0.69%	11.72%	2,365.49	1,974.38
S&P ASX 200	5,318.20	0.09%	-0.64%	5,679.50	5,028.20
India S&P BSE SENSEX	26,567.99	-0.22%	25.49%	27,354.99	19,647.88
KOSPI Composite Index	1,976.16	-2.73%	-1.75%	2,093.08	1,885.53
New Zealand NZX 50(CAP)	2,747.48	-0.52%	6.63%	2,809.03	2,541.54

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.58%	-1.37%	63.28%	0.59%	0.07%
United States Treasury Bond (10 Y) Yield	2.45%	3.51%	-18.54%	3.01%	2.33%
United States Treasury Bond (30 Y) Yield	3.13%	2.65%	-20.50%	3.94%	3.07%
United States Dollar Libor Rate (30 Day)	0.15%	0.65%	-8.77%	0.18%	0.15%
United States Dollar Libor Rate (90 Day)	0.23%	0.65%	-5.89%	0.25%	0.22%
United States Dollar Libor Rate (180 Day)	0.32%	1.76%	-6.70%	0.37%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	566.00	-2.80%	-10.59%	668.95	564.00
Crude Oil (NYM \$/bbl) Continuous	89.74	-4.06%	-8.82%	107.03	89.74
Natural Gas (NYM \$/btu) Continuous	4.04	0.25%	-3.67%	6.15	3.48
High Grade Copper (NYM \$/lbs) Continuous	3.00	-1.22%	-11.72%	3.40	2.92
Gold (NYM \$/ozt) Continuous	1,192.90	-1.85%	-0.78%	1,382.50	1,192.90
Silver (NYM \$/ozt) Continuous	16.83	-4.05%	-13.13%	22.98	16.83
Sugar #11 (NYF \$/lbs) Continuous	0.16	-0.72%	0.18%	0.20	0.14
Coffee (NYF \$/lbs) Continuous	2.07	10.99%	86.54%	2.19	1.01
Cotton #2 (NYF \$/lbs) Continuous	0.62	0.94%	-26.19%	0.97	0.61

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.7993	0.6265	109.7550	1.1270	0.9669	2.5027	6.1395	1.1547	61.6250	11.3513	1.2903
EUR	1.2511	1.0000	0.7839	137.3200	1.4100	1.2097	3.1312	7.6814	1.4447	77.1021	14.2021	1.6144
GBP	1.5962	1.2757	1.0000	175.1854	1.7988	1.5432	3.9946	9.7996	1.8430	98.3628	18.1183	2.0595
JPY	0.0091	0.0073	0.0057	1.0000	0.0103	0.0088	0.0228	0.0559	0.0105	0.5615	0.1034	0.0118
CAD	0.8874	0.7092	0.5559	97.3912	1.0000	0.8579	2.2207	5.4479	1.0246	54.6830	10.0725	1.1450
CHF	1.0343	0.8267	0.6480	113.5181	1.1656	1.0000	2.5885	6.3500	1.1943	63.7379	11.7404	1.3346
BRL	0.3996	0.3194	0.2503	43.8555	0.4503	0.3863	1.0000	2.4532	0.4614	24.6239	4.5357	0.5156
CNY	0.1629	0.1302	0.1020	17.8769	0.1836	0.1575	0.4076	1.0000	0.1881	10.0375	1.8489	0.2102
AUD	0.8660	0.6922	0.5426	95.0533	0.9760	0.8373	1.0000	5.3171	1.0000	53.3703	9.8308	1.1175
INR	0.0162	0.0130	0.0102	1.7810	0.0183	0.0157	0.1881	0.0996	0.0187	1.0000	0.1842	0.0209
ZAR	0.0881	0.0704	0.0552	9.6690	0.0993	0.0852	1.0000	0.5409	0.1017	5.4289	1.0000	0.1137
NZD	0.7750	0.6194	0.4855	85.0601	0.8734	0.7493	2.0000	4.7581	0.8949	47.7594	8.7972	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
10/03/14	10/06/14	FMSA Holdings Inc.	Ord Shares		400.0	25.0	16.00	21.00 - 24.00	USA	USA	Basic Materials	MS, WFC, BRCLY, GS, JEFFER, JPM, KEYBANC, RBC	(28.9)	-	-
10/02/14	10/03/14	Yodlee, Inc.	Ord Shares		75.0	6.3	12.00	11.00 - 13.00	USA	USA	Technology	GS, CS, BAML, UBS	0.0	12.0	12.0
10/02/14	10/03/14	Dermira, Inc.	Ord Shares		125.0	7.8	16.00	14.00 - 16.00	USA	USA	Healthcare	CITI, LEERINK	6.7	-	-
10/02/14	10/02/14	AR Capital Acquisition Corp.	Units		240.0	24.0	10.00	10.00 - 10.00	USA	USA	Blank Check	CITI	0.0	-	-
10/01/14	10/02/14	Calithera Biosciences Inc.	Ord Shares		80.0	8.0	10.00	13.00 - 15.00	USA	USA	Healthcare	CITI, LEERINK	(28.6)	(5.9)	(6.5)
10/01/14	10/02/14	Wayfair Inc.	Ord Shares		366.9	12.7	29.00	25.00 - 28.00	USA	USA	Consumer Svcs.	GS, BAML, CITI	9.4	30.1	11.0
10/01/14	10/02/14	VWR Corp.	Ord Shares		536.2	25.5	21.00	22.00 - 25.00	USA	USA	Healthcare	BAML, GS, JPM, BRCLY, DB, CITI, JEFFER, WBLAIR	(10.6)	0.2	0.0
10/01/14	10/02/14	Atento S.A.	Ord Shares		150.0	10.0	15.00	19.00 - 22.00	LUX	USA	Industrials	MS, CS, ITAU, BAML, BANCOBRA, BTGCI, GS, SANTANDER, RBAIRD	(26.8)	(13.6)	(15.0)
10/01/14	10/02/14	AAC Holdings, Inc.	Ord Shares		75.0	5.0	15.00	12.00 - 14.00	USA	USA	Healthcare	WBLAIR, RAYMND	15.4	-	-
10/01/14	10/02/14	JP Energy Partners, L.P.	Units		275.0	13.8	20.00	19.00 - 21.00	USA	USA	Energy	BRCLY, BAML, DB, RBC	0.0	(4.5)	(2.5)
09/30/14	10/01/14	Vivint Solar, Inc.	Ord Shares		329.6	20.6	16.00	16.00 - 18.00	USA	USA	Energy	GS, BAML, CS, CITI, DB, MS, BRCLY	(5.9)	0.1	(14.1)
09/30/14	10/01/14	Vascular Biogenics, LTD	Ord Shares		40.0	6.7	6.00	6.00 - 6.00	ISR	USA	Healthcare	DB	0.0	(2.5)	1.7
				Proceeds:	\$2,752.6							Mean:	(5.3)	1.8	(1.5)
				Deals:	13							Median:	0.0	(0.1)	0.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
10/03/14	10/03/14	Legacy Reserves L.P.	Units		273.8	10.0	27.38	✓	USA	USA	Energy	UBS, BAML, RBC, WFC, BRCLY, CITI, JPM, RAYMND	(3.8)	(3.8)	0.1
10/03/14	10/03/14	Bluerock Residential Growth REIT, Inc.	Ord Shares		31.4	2.6	11.90		USA	USA	Financials	WUNDER	(9.5)	(1.7)	1.7
10/02/14	10/03/14	Portola Pharmaceuticals, Inc.	Ord Shares		161.2	6.2	26.00		USA	USA	Healthcare	MS, CS	(11.3)	(1.9)	6.2
10/02/14	10/03/14	Vital Therapies Inc.	Ord Shares		35.0	2.0	17.50		USA	USA	Healthcare	BAML	(14.3)	(2.9)	(3.5)
10/02/14	10/02/14	Radius Health, Inc.	Ord Shares		50.2	2.8	18.25		USA	USA	Healthcare	JEFFER, COWEN	(4.6)	(4.6)	8.5
09/30/14	10/01/14	Trina Solar Ltd.	ADR		88.1	7.5	11.75		CHN	USA	Energy	DB, BRCLY, CS	(11.0)	(2.7)	(2.6)
09/30/14	09/30/14	Fidus Investment Corp.	Ord Shares		34.0	2.0	17.00	✓	USA	USA	Financials	RAYMND, RBAIRD	(2.1)	(2.1)	(2.5)
09/29/14	09/30/14	Sabra Health Care REIT, Inc.	Ord Shares		167.3	6.9	24.25		USA	USA	Financials	BAML, BRCLY, RBC, RAYMND	(5.2)	0.0	0.7
				Proceeds:	\$841.0							Mean:	(7.7)	(2.4)	1.0
				Deals:	8							Median:	(7.4)	(2.4)	0.4

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
10/01/14	10/02/14	Red Hat, Inc.	CVT	✓	805.0	0.25	30.00	10/01/19	USA	USA	Technology	MS, BAML, CITI, JPM, BRCLY, GS, RBC, WFC	0-0.25	32.5-37.5
10/01/14	10/01/14	Trina Solar Ltd.	CVT	✓	100.0	4.00	25.00	10/15/19	CHN	USA	Energy	DB, BRCLY, CS	3.5-4	25-30
				Proceeds:	\$1,336.3									
				Deals:	3									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/30/14	10/08/14	OM Asset Management Ltd	IPO	Ord Shares	352.0	22.0	15.00 - 17.00	GBR	USA	Financials	BAML, MS, CITI, CS
07/14/14	10/08/14	MOL Global, Inc.	IPO	ADR	262.7	19.5	12.50 - 14.50	MYS	USA	Technology	CITI, DB, UBS
08/29/14	10/08/14	USD Partners LP	IPO	Units	177.0	8.9	19.00 - 21.00	USA	USA	Energy	CITI, BRCLY, CS, BAML
08/25/14	10/08/14	HubSpot, Inc.	IPO	Ord Shares	100.0	5.0	19.00 - 21.00	USA	USA	Technology	MS, JPM, UBS
08/26/14	10/08/14	Neurosigma, Inc.	IPO	Ord Shares	50.0	3.6	13.00 - 15.00	USA	USA	Healthcare	JEFFER
07/02/14	10/09/14	Diplomat Pharmacy, Inc.	IPO	Ord Shares	200.0	13.3	14.00 - 16.00	USA	USA	Healthcare	CS, MS, JPM, WFC
09/08/14	10/09/14	Dave & Buster's Entertainment, Inc.	IPO	Ord Shares	100.0	5.9	16.00 - 18.00	USA	USA	Consumer Svcs.	JEFFER, PIPER, WBLAIR, RAYMND, STFL
08/29/14	w/k of 10/06/2014	Veritex Holdings, Inc.	IPO	Ord Shares	35.1	2.7	12.00 - 14.00	USA	USA	Financials	SANDLER, STEPHENS, STRNEGA

Proceeds: \$1,276.8

Deals: 8

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/29/14	To be ann.	Columbia Pipeline Partners LP	IPO	Units	800.0	N/A	N/A	USA	USA	Energy	BRCLY, CITI
09/29/14	To be ann.	Kimree, Inc.	IPO	ADR	125.0	N/A	N/A	CHN	USA	Consumer Goods	CITI
09/29/14	To be ann.	Boot Barn Holdings, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Consumer Svcs.	JPM, PIPER, JEFFER
09/29/14	To be ann.	Ceres Global Ag Corp.	FO	Rights	62.8	N/A	N/A	CAN	CAN	Financials	To be ann.
09/29/14	To be ann.	Palatin Technologies Inc.	FO	Ord Shares	57.5	N/A	0.87	USA	USA	Healthcare	PIPER
09/30/14	To be ann.	PennTex Midstream Partners, LP	IPO	Units	150.0	N/A	N/A	USA	USA	Energy	CITI, BRCLY, RBC, TUDPIC
09/30/14	10/28/14	Tech Pack SA	FO	Ord Shares	145.9	301.7	0.48	CHL	CHL	Industrials	To be ann.
09/30/14	To be ann.	FibroGen, Inc.	IPO	Ord Shares	125.0	N/A	N/A	USA	USA	Healthcare	GS, CITI, LEERINK
10/01/14	To be ann.	Memorial Resource Development Corp.	FO	Ord Shares	743.3	27.8	26.74	USA	USA	Energy	CITI
10/01/14	To be ann.	Sutherland Asset Management Corp.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	JPM, MS, FBR
10/01/14	To be ann.	Costamare Partners LP	IPO	Units	100.0	N/A	N/A	GRC	USA	Industrials	MS, BRCLY, CITI, WFC, CS, JPM
10/01/14	To be ann.	S1 BioPharma, Inc	IPO	Ord Shares	40.3	N/A	N/A	USA	USA	Healthcare	MLV
10/02/14	10/02/14	Starwood Property Trust, Inc.	CVT	CVT	250.0	N/A	N/A	USA	USA	Financials	CITI, DB, MS, WFC
10/03/14	To be ann.	Nevro Corp	IPO	Ord Shares	115.0	N/A	N/A	USA	USA	Healthcare	JPM, MS
10/03/14	To be ann.	eHI Car Services Limited	IPO	ADR	100.0	N/A	N/A	CHN	USA	Consumer Svcs.	JPM, GS, DB

Proceeds: \$3,001.0

Deals: 15

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/21/13	09/30/14	THL Credit Secured Floating Rate Debt, Ltd.	Withdrawn	IPO	115.0	N/A	N/A	USA	USA	Financials	DB, CITI, KEEFE
07/30/14	10/02/14	EyeGate Pharmaceuticals, Inc.	Postponed	IPO	25.0	1.9	12.00 - 14.00	USA	USA	Healthcare	AEGIS

Proceeds: \$140.0

Deals: 2

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
10/03/14	10/03/14	XXL ASA	Ord Shares		409.9	45.7	8.98	8.82 - 9.60	NOR	NOR	Consumer Svcs.	ABGSCASA, GS, DCARNEG, CS	(2.5)	6.9	6.9
10/01/14	10/13/14	Pershing Square Holdings, Ltd.	Ord Shares		2,727.3	109.1	25.00	25.00 - 25.00	USA	NLD	Financials	DB, UBS, CS	2.4	-	-
10/01/14	10/02/14	Rocket Internet AG	Ord Shares	✓	1,763.4	32.9	53.53	48.44 - 57.99	DEU	DEU	Financials	BERENBK, JPM, MS, BAML, CITI, UBS	9.0	(11.8)	(11.8)
10/01/14	10/02/14	Scatec Solar ASA	Ord Shares	✓	107.4	36.3	2.96	2.96 - 3.27	NOR	NOR	Utilities	ABGSCASA, DCARNEG	(5.0)	(0.5)	0.0
09/30/14	10/06/14	The Royal Bank of Scotland Group plc	Ord Shares		137.8	23.9	5.77	5.86 - 5.86	GBR	GBR	Financials	N/A	(1.5)	-	3.0
09/29/14	10/02/14	Emaar Malls Group LLC	Ord Shares		1,579.2	2,000.0	0.79	0.68 - 0.79	ARE	ARE	Financials	BAML, JPM, MS, HSBC, EFGHERMES, NBAD, EFSUAE	7.4	-	-
09/29/14	10/01/14	Zalando SE	Ord Shares	✓	667.6	24.5	27.28	23.62 - 29.53	DEU	DEU	Consumer Svcs.	MS, GS, CS, DB, JPM	6.2	0.3	(13.2)
09/29/14	09/30/14	Crossrider Plc	Ord Shares		74.6	44.6	1.67	1.71 - 1.71	GBR	GBR	Consumer Svcs.	SHORE	0.0	1.0	1.0
					Proceeds:	\$7,467.1						Mean:	2.0	(0.8)	(2.4)
					Deals:	8						Median:	1.2	0.3	0.5

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
10/03/14	10/08/14	Custodian REIT plc	Ord Shares		40.3	23.9	1.69		GBR	GBR	Financials	NUMIS	(3.0)	(1.4)	1.9
10/03/14	10/08/14	Kennedy Wilson Europe Real Estate plc	Ord Shares		161.9	10.0	16.21		IRL	GBR	Financials	DB, BAML, JPM, DAVY	(6.9)	(6.9)	2.2
10/02/14	10/03/14	PNE Wind AG	Ord Shares		42.3	13.9	3.04		DEU	DEU	Utilities	CLBRGR	(17.8)	(0.6)	0.6
10/01/14	10/02/14	Redefine Properties Ltd.	Ord Shares		120.3	143.1	0.84		ZAF	ZAF	Financials	JAVACAP	(2.3)	(2.3)	(0.2)
10/01/14	10/01/14	Amadeus IT Holding S.A.	Ord Shares		490.1	13.5	36.38		ESP	ESP	Technology	BRCLY, GSESP	(1.7)	(2.8)	(1.1)
10/01/14	10/01/14	Orange SA	Ord Shares		732.7	50.0	14.65		FRA	FRA	Technology	GS, BNPPAR	0.1	(2.6)	(2.5)
09/30/14	09/30/14	New World Resources Plc	Rights		144.0	3,778.4	0.04		NLD	GBR	Energy	JPM	0.0	29.6	(22.4)
09/29/14	09/30/14	Woolworths Holdings Limited	Rights		888.9	167.8	5.30		ZAF	ZAF	Consumer Svcs.	CITI, JPM, STANBIC	0.0	(13.1)	18.8
					Proceeds:	\$2,620.5						Mean:	(3.9)	0.0	(0.3)
					Deals:	8						Median:	(2.0)	(2.4)	0.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
					Proceeds:	\$50.0								
					Deals:	1								



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/14/14	10/09/14	Spie SA	IPO	Ord Shares	1,183.8	N/A	20.89 - 25.48	FRA	FRA	Industrials	JPM, UBS, BRCLY, BNPPAR, BAML, HSBC, SOCGEN
09/24/14	10/09/14	Assura Group Limited	FO	Rights	102.0	143.5	0.71	GBR	GBR	Financials	ORIEL, LIBCAP
09/24/14	10/09/14	Assura Group Limited	FO	Ord Shares	43.9	57.5	0.76	GBR	GBR	Financials	To be ann.
09/29/14	10/10/14	Granges AB	IPO	Ord Shares	283.9	44.8	5.79 - 6.89	SWE	SWE	Basic Materials	DCARNEG, SEBAGG, DANSKED, SVENSKA
					Proceeds:	\$1,613.7					
					Deals:	4					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/29/14	10/13/14	SGL Carbon SE	FO	Rights	339.5	20.2	16.82	DEU	DEU	Basic Materials	To be ann.
09/29/14	To be ann.	Dangote Cement PLC	FO	Ord Shares	40.3	30.0	1.34	NGR	NGR	Industrials	To be ann.
09/30/14	To be ann.	Amanat Holdings	IPO	Ord Shares	374.4	N/A	0.28 - 0.28	ARE	ARE	Consumer Svcs.	CS, DB
09/30/14	11/03/14	Consort Medical PLC	FO	Rights	160.4	18.3	8.75	GBR	GBR	Healthcare	INVSTUK
10/01/14	To be ann.	UBM PLC	FO	Rights	912.7	N/A	N/A	GBR	GBR	Consumer Svcs.	JPM
10/02/14	10/21/14	Kennedy Wilson Europe Real Estate plc	FO	Rights	426.4	25.0	17.09	IRL	GBR	Financials	DB, BAML, JPM, DAVY
					Proceeds:	\$2,253.6					
					Deals:	6					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
09/30/14	10/09/14	Lanzhou LS Heavy Equipment Co., Ltd.	Ord Shares		27.3	100.0	0.27	0.27 - 0.27	CHN	CHN	Industrials	CHINADRAG	0.0	-	-
09/29/14	10/09/14	Shanghai La Chapelle Fashion Co., Ltd.	Ord Shares	✓	197.0	109.4	1.80	2.22 - 2.89	CHN	HKG	Consumer Goods	CICC, CITIC, JEFFER, HAITSEC, VMSSEC	(13.1)	-	-
09/29/14	10/09/14	Shanghai La Chapelle Fashion Co., Ltd.	Ord Shares		21.9	12.2	1.80	1.80 - 2.34	CHN	HKG	Consumer Goods	CICC, JEFFER, HAITSEC, VMSSEC, CITIC	(13.1)	-	-
09/29/14	09/30/14	Chongqing Gas Group Co., Ltd.	Ord Shares		82.7	156.0	0.53	0.53 - 0.53	CHN	CHN	Utilities	SHNYNWNG	0.0	-	-
				Proceeds:	\$329.0								Mean:	(6.6)	-
				Deals:	3								Median:	(6.6)	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
10/03/14	10/14/14	I-Berhad	Rights		60.8	286.2	0.21		MYS	MYS	Financials	CIMB	0.0	(35.5)	53.6
10/03/14	10/13/14	Bumi Armada Bhd.	Rights		609.3	1,466.6	0.42		MYS	MYS	Industrials	CIMB, MAYBANKMY, CS, AMINV, CS, RHBCAP, UBS	0.0	(26.2)	41.5
10/03/14	10/08/14	EMAS Offshore Limited	Ord Shares		46.2	48.6	0.95		SGP	SGP	Industrials	DBS, OCBCLTD	0.0	-	-
09/30/14	10/01/14	Dayang Enterprise Holdings Bhd	Ord Shares		53.5	52.1	1.03		MYS	MYS	Energy	RHBCAP	(6.1)	(1.5)	0.0
09/30/14	10/01/14	Noble Group Ltd.	Ord Shares		310.8	300.0	1.04		HKG	SGP	Consumer Svcs.	N/A	(5.0)	(5.4)	(1.1)
09/30/14	09/30/14	Naver Corp.	Ord Shares		272.6	0.4	778.96		KOR	KOR	Technology	N/A	0.1	(1.0)	(3.6)
09/29/14	10/03/14	Opes Asia Development Ltd.	Rights		27.2	2,106.6	0.01		HKG	HKG	Financials	KINGSTON	0.0	(18.7)	7.0
09/29/14	10/03/14	Guotai Junan International Holdings Ltd	Rights		258.6	378.6	0.68		HKG	HKG	Financials	GJSEC	0.0	(5.9)	(0.2)
09/29/14	09/30/14	KuangChi Science Limited	Ord Shares		201.1	289.9	0.69		HKG	HKG	Technology	N/A	(5.3)	5.6	4.0
09/29/14	09/30/14	Zhejiang Hangzhou Xinfu Pharmaceutical Co., Ltd.	Ord Shares		285.0	219.9	1.30		CHN	CHN	Healthcare	N/A	(0.6)	(77.2)	339.9
09/29/14	09/30/14	Premium Leisure Corp.	Ord Shares		138.5	3,753.3	0.04		PHL	PHL	Consumer Svcs.	CREDITAG, CS, MACQUARIE	(10.3)	(10.3)	(32.1)
09/29/14	09/30/14	Beijing TRS Information Technology Co., Ltd.	Ord Shares		78.3	28.0	2.80		CHN	CHN	Technology	N/A	(36.9)	(36.9)	60.4
09/29/14	09/30/14	Anhui Wantong Technology Company, LTD	Ord Shares		61.6	29.0	2.12		CHN	CHN	Technology	GUOYUAN	36.7	(18.8)	25.5
				Proceeds:	\$2,403.5								Mean:	(2.1)	(19.3)
				Deals:	13								Median:	0.0	(14.5)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/15/14	10/07/14	Macquarie Group Ltd.	CVT	CVT	379.2	N/A	N/A	AUS	AUS	Financials	ANZ, CITI, COMMNGRP, EVANSPAR, JPM, MACQUARIE, MORGAU, NABL
08/20/14	10/07/14	Challenger, LTD	CVT	CVT	316.6	N/A	N/A	AUS	AUS	Financials	JPM, NABL, UBS, WESTPACB
09/29/14	10/09/14	Hua Hong Semiconductor Limited	IPO	Ord Shares	309.7	205.8	1.44 - 1.57	CHN	HKG	Technology	GS
09/29/14	10/09/14	Hua Hong Semiconductor Limited	IPO	Ord Shares	34.4	22.9	1.44 - 1.57	CHN	HKG	Technology	GS
09/30/14	10/09/14	Hin Sang Group (International) Holding Co. Ltd.	IPO	Ord Shares	25.5	180.0	0.13 - 0.15	HKG	HKG	Consumer Goods	AMPLECAP, ISCHK, CONVOY
09/10/14	10/10/14	Recruit Holdings Co., Ltd.	IPO	Ord Shares	1,855.4	63.6	29.18 - 29.18	JPN	JPN	Industrials	NOMURA, MITSUFIN, MIZUHO, SUMITSUI, BAML
09/16/14	10/10/14	Ellerston Global Investments Limited	IPO	Ord Shares	67.7	75.0	0.90 - 0.90	AUS	AUS	Financials	MORGAU, WILSONHT, EVANSPAR
09/12/14	10/10/14	Elders Ltd.	FO	Rights	42.9	314.0	0.14	AUS	AUS	Basic Materials	BELLPS, MORGAU
					Proceeds:	\$3,031.5					
					Deals:	7					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/29/14	To be ann.	Sinolink Securities Co., Ltd.	FO	Ord Shares	812.0	222.1	3.66	CHN	CHN	Financials	To be ann.
09/29/14	To be ann.	Yuan Longping High-Tech Agriculture Company, LTD	FO	Ord Shares	673.0	301.0	2.24	CHN	CHN	Consumer Goods	To be ann.
09/29/14	To be ann.	Sound Environmental Resources Co., Ltd.	FO	Ord Shares	658.7	163.5	4.03	CHN	CHN	Utilities	MINZU
09/29/14	To be ann.	Kunming Sinobright (Group) Co., Ltd.	FO	Ord Shares	418.1	300.0	1.39	CHN	CHN	Consumer Svcs.	To be ann.
09/29/14	To be ann.	Baosheng Sci & Tech Innovation Co., Ltd.	FO	Ord Shares	197.0	149.6	1.32	CHN	CHN	Industrials	To be ann.
09/29/14	To be ann.	Shijiazhuang Changshan Textile Co., Ltd.	FO	Ord Shares	98.9	111.8	0.88	CHN	CHN	Consumer Goods	To be ann.
09/29/14	To be ann.	Bringspring Science and Technology Co., Ltd.	FO	Ord Shares	80.3	24.6	3.27	CHN	CHN	Technology	To be ann.
09/29/14	To be ann.	Jiangsu Kanion Pharmaceutical Co., Ltd.	FO	Ord Shares	67.5	14.9	4.52	CHN	CHN	Healthcare	To be ann.
09/29/14	To be ann.	Foshan NationStar Optoelectronics Co., Ltd.	FO	Ord Shares	66.8	N/A	1.74	CHN	CHN	Technology	To be ann.
09/29/14	10/20/14	Lynas Corporation Ltd.	FO	Rights	62.3	887.1	0.07	AUS	AUS	Basic Materials	PATERS
09/29/14	11/20/14	Tonly Electronics Holdings Limited	FO	Rights	54.5	83.0	0.66	CHN	HKG	Consumer Goods	To be ann.
09/29/14	To be ann.	DCB Bank Limited	FO	Ord Shares	44.7	N/A	1.32	IND	IND	Financials	To be ann.
09/29/14	11/03/14	Ceramic Fuel Cells Ltd.	FO	Rights	40.3	1,529.5	0.03	AUS	AUS	Energy	To be ann.
09/30/14	To be ann.	Continental Coal Ltd.	FO	Ord Shares	28.0	6,393.9	0.00	AUS	AUS	Energy	PATERS
10/01/14	To be ann.	UFO Moviez India Ltd	IPO	Ord Shares	129.0	N/A	N/A	IND	IND	Consumer Svcs.	To be ann.
10/01/14	To be ann.	Meritz Fire & Marine Insurance Co., Ltd.	FO	Ord Shares	57.5	4.6	12.41	KOR	KOR	Financials	To be ann.
10/02/14	01/27/15	Daesung Industrial Co., Ltd.	FO	Rights	196.9	20.0	9.85	KOR	KOR	Utilities	To be ann.
10/02/14	To be ann.	Aerospace Technology Of Korea Inc.	IPO	Ord Shares	28.0	3.5	6.59 - 9.42	KOR	KOR	Industrials	KBFIN
10/03/14	To be ann.	TH Heavy Engineering Berhad	FO	Rights	138.5	N/A	N/A	MYS	MYS	Energy	To be ann.
10/03/14	10/15/14	Sekisui House SI Residential Investment Corporation	FO	Units	93.6	0.1	955.77	JPN	JPN	Financials	MIZUHO, SUMITSUI, MITSUFIN, NOMURA, DAIWA, GS
					Proceeds:	\$3,943.5					
					Deals:	20					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/08/13	09/30/14	Rizal Commercial Banking Corp.	Postponed	FO	115.8	124.3	N/A	PHL	PHL	Financials	MAYBANKMY, CS
					Proceeds:	\$115.8					
					Deals:	1					