



### Americas Highlights

**23 deals priced last week for \$6,729.4 M**

- In U.S. economic news, the preliminary reading on productivity indicated growth of 1.3% in Q2, while preliminary unit labor costs increased 0.5%. Meanwhile, industrial production for July grew 0.6%, beating expectations of a 0.3% increase, while capacity utilization for July was 78.0%, matching estimates.
- In labor news, JOLTS – Job Openings for June came in at 5.249M, below May's 5.357M. Meanwhile, initial claims came in at 274K and missed expectations of 271K, while continuing claims came in at 2.273M and also missed estimates of 2.247M.

### EMEA Highlights

**2 deals priced last week for \$116.5 M**

- The preliminary reading for the Eurozone's Q2 GDP indicated a 0.3% expansion from Q1, falling short of the expected unchanged growth of 0.4%. Furthermore, year-on-year GDP growth increased to 1.2% from 1.0%, missing estimates of a 1.3% jump.
- The U.K.'s construction output grew 0.9% in June, reversing May's 1.0% decline, but missing expectations of a 2.0% jump. Elsewhere, the region's average house price fell 0.8% in August to £292,284 following the 1.0% growth seen in July.

### Asia-Pacific Highlights

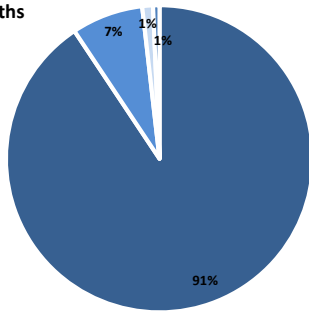
**12 deals priced last week for \$2,717.3 M**

- Japan's core machine orders fell 7.9% on month in June following the 0.6% increase in May, missing forecasts for a 5.1% drop. Meanwhile, domestic corporate good prices slipped 0.2% on month in July, unchanged from June, and missing estimates of a 0.1% drop.
- Malaysia's second-quarter GDP grew 4.9% from last year, slower than the prior-quarter's 5.6% expansion, but topping expectations of a 4.5% increase. Separately, the country's current account surplus declined to MYR 7.58 billion in the second quarter from MYR 9.97 billion in the previous quarter.

## Top Market Share By Exchange Country:

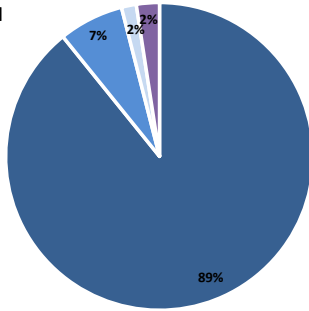
### Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

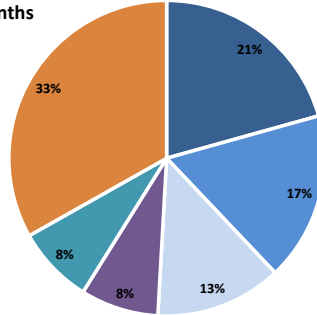


United States Canada Brazil Other

| Rank            | Country       | TTM              |              |              | Year-Ago TTM     |              |              |
|-----------------|---------------|------------------|--------------|--------------|------------------|--------------|--------------|
|                 |               | Proceeds (\$M)   | Market Share | # of Deals   | Proceeds (\$M)   | Market Share | # of Deals   |
| 1               | United States | 326,383.4        | 90.6%        | 986          | 317,435.9        | 89.2%        | 1173         |
| 2               | Canada        | 27,155.7         | 7.5%         | 145          | 24,285.3         | 6.8%         | 182          |
| 3               | Mexico        | 4,072.7          | 1.1%         | 14           | 5,394.2          | 1.5%         | 8            |
| 4               | Brazil        | 2,084.2          | 0.6%         | 5            | 5,559.9          | 1.6%         | 16           |
| 5               | Colombia      | 214.4            | 0.1%         | 1            | 1,242.3          | 0.3%         | 1            |
| 6               | Chile         | 147.1            | 0.0%         | 1            | 1,990.4          | 0.6%         | 7            |
| 7               | Peru          | 0.0              | 0.0%         | 0            | 0.0              | 0.0%         | 0            |
| <b>Subtotal</b> |               | <b>360,057.6</b> |              | <b>1,152</b> | <b>355,908.0</b> |              | <b>1,387</b> |

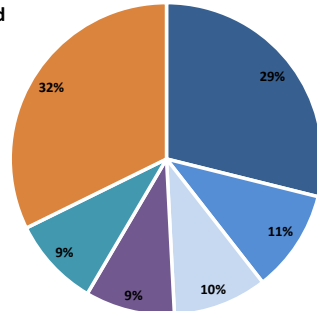
### EMEA

Trailing 12 Months



United Kingdom Spain Germany France Italy Other

Year-Ago Period

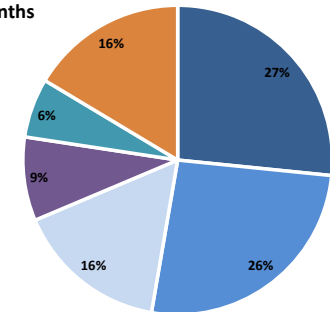


United Kingdom Germany Italy Spain France Other

| Rank            | Country              | TTM              |              |            | Year-Ago TTM     |              |            |
|-----------------|----------------------|------------------|--------------|------------|------------------|--------------|------------|
|                 |                      | Proceeds (\$M)   | Market Share | # of Deals | Proceeds (\$M)   | Market Share | # of Deals |
| 1               | United Kingdom       | 43,852.1         | 20.7%        | 186        | 80,609.3         | 28.9%        | 230        |
| 2               | Spain                | 36,606.9         | 17.3%        | 25         | 25,877.8         | 9.3%         | 34         |
| 3               | Germany              | 27,491.7         | 13.0%        | 57         | 29,522.4         | 10.6%        | 57         |
| 4               | France               | 16,972.0         | 8.0%         | 41         | 25,834.6         | 9.3%         | 59         |
| 5               | Italy                | 16,839.8         | 7.9%         | 28         | 27,148.9         | 9.7%         | 53         |
| 6               | Netherlands          | 15,426.8         | 7.3%         | 19         | 9,126.3          | 3.3%         | 18         |
| 7               | Saudi Arabia         | 9,036.2          | 4.3%         | 14         | 677.2            | 0.2%         | 5          |
| 8               | Sweden               | 7,177.3          | 3.4%         | 34         | 7,920.5          | 2.8%         | 24         |
| 9               | Switzerland          | 7,008.8          | 3.3%         | 16         | 8,464.9          | 3.0%         | 22         |
| 10              | South Africa         | 6,146.3          | 2.9%         | 31         | 6,721.8          | 2.4%         | 26         |
| 11              | Finland              | 4,014.6          | 1.9%         | 13         | 2,769.8          | 1.0%         | 9          |
| 12              | Denmark              | 3,216.1          | 1.5%         | 6          | 5,229.4          | 1.9%         | 9          |
| 13              | United Arab Emirates | 2,812.6          | 1.3%         | 4          | 1,276.3          | 0.5%         | 3          |
| 14              | Norway               | 2,597.8          | 1.2%         | 13         | 6,403.4          | 2.3%         | 27         |
| 15              | Ireland              | 2,337.5          | 1.1%         | 11         | 2,829.7          | 1.0%         | 8          |
| <b>Subtotal</b> |                      | <b>212,124.4</b> |              | <b>555</b> | <b>279,085.4</b> |              | <b>680</b> |

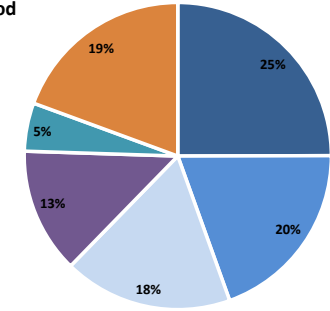
### Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan India Other

Year-Ago Period



Hong Kong China Australia Japan South Korea Other

| Rank            | Country     | TTM              |              |              | Year-Ago TTM     |              |            |
|-----------------|-------------|------------------|--------------|--------------|------------------|--------------|------------|
|                 |             | Proceeds (\$M)   | Market Share | # of Deals   | Proceeds (\$M)   | Market Share | # of Deals |
| 1               | China       | 76,089.4         | 26.6%        | 373          | 47,327.2         | 19.6%        | 203        |
| 2               | Hong Kong   | 74,716.8         | 26.1%        | 244          | 60,418.1         | 25.0%        | 212        |
| 3               | Australia   | 45,577.5         | 15.9%        | 162          | 43,074.3         | 17.8%        | 168        |
| 4               | Japan       | 25,044.5         | 8.8%         | 74           | 31,975.4         | 13.2%        | 78         |
| 5               | India       | 17,727.0         | 6.2%         | 73           | 10,115.0         | 4.2%         | 46         |
| 6               | South Korea | 14,583.9         | 5.1%         | 100          | 12,312.6         | 5.1%         | 75         |
| 7               | Singapore   | 7,422.0          | 2.6%         | 30           | 5,329.7          | 2.2%         | 36         |
| 8               | Thailand    | 6,276.0          | 2.2%         | 26           | 5,283.1          | 2.2%         | 26         |
| 9               | Malaysia    | 5,671.5          | 2.0%         | 38           | 7,733.7          | 3.2%         | 29         |
| 10              | Philippines | 3,622.9          | 1.3%         | 17           | 5,690.1          | 2.4%         | 20         |
| 11              | Taiwan      | 3,582.5          | 1.3%         | 23           | 5,590.8          | 2.3%         | 44         |
| 12              | Indonesia   | 2,617.7          | 0.9%         | 19           | 2,536.1          | 1.0%         | 21         |
| 13              | New Zealand | 1,650.3          | 0.6%         | 8            | 3,982.2          | 1.6%         | 17         |
| 14              | Pakistan    | 1,235.4          | 0.4%         | 4            | 543.4            | 0.2%         | 2          |
| 15              | Viet Nam    | 190.2            | 0.1%         | 5            | 115.9            | 0.0%         | 3          |
| <b>Subtotal</b> |             | <b>286,079.9</b> |              | <b>1,199</b> | <b>242,077.2</b> |              | <b>982</b> |

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

| Rank         | Industry          | TTM              |                  |              | Year-Ago TTM     |                  |              |
|--------------|-------------------|------------------|------------------|--------------|------------------|------------------|--------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals   | Proceeds (\$M)   | Market Share (%) | # of Deals   |
| 1            | Financials        | 79,842.5         | 22.1%            | 270          | 76,100.3         | 21.4%            | 312          |
| 2            | Healthcare        | 69,041.2         | 19.1%            | 346          | 38,682.6         | 10.9%            | 290          |
| 3            | Consumer Services | 63,360.6         | 17.5%            | 106          | 43,690.8         | 12.3%            | 125          |
| 4            | Energy            | 53,551.5         | 14.8%            | 150          | 58,462.0         | 16.4%            | 201          |
| 5            | Technology        | 37,695.6         | 10.4%            | 112          | 61,823.2         | 17.4%            | 186          |
| 6            | Industrials       | 20,956.0         | 5.8%             | 75           | 26,874.7         | 7.6%             | 119          |
| 7            | Consumer Goods    | 15,802.7         | 4.4%             | 36           | 21,777.7         | 6.1%             | 56           |
| 8            | Basic Materials   | 13,403.5         | 3.7%             | 36           | 13,847.9         | 3.9%             | 67           |
| 9            | Utilities         | 8,255.7          | 2.3%             | 29           | 14,648.7         | 4.1%             | 31           |
| <b>Total</b> |                   | <b>361,909.4</b> |                  | <b>1,160</b> | <b>355,908.0</b> |                  | <b>1,387</b> |

| Rank         | Industry          | Current Backlog |                  |            | Year-Ago Backlog |                  |            |
|--------------|-------------------|-----------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)  | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 2,911.8         | 31.2%            | 11         | 1,974.9          | 14.6%            | 15         |
| 2            | Technology        | 1,545.0         | 16.5%            | 11         | 997.4            | 7.4%             | 8          |
| 3            | Consumer Services | 1,284.2         | 13.7%            | 12         | 0.0              | 0.0%             | 0          |
| 4            | Industrials       | 1,279.6         | 13.7%            | 8          | 1,305.3          | 9.7%             | 8          |
| 5            | Healthcare        | 1,022.3         | 10.9%            | 14         | 1,939.2          | 14.4%            | 32         |
| 6            | Energy            | 421.3           | 4.5%             | 5          | 2,043.6          | 15.1%            | 4          |
| 7            | Consumer Goods    | 372.5           | 4.0%             | 3          | 2,735.3          | 20.3%            | 9          |
| 8            | Utilities         | 334.4           | 3.6%             | 2          | 499.3            | 3.7%             | 2          |
| 9            | Basic Materials   | 171.9           | 1.8%             | 3          | 2,000.5          | 14.8%            | 7          |
| <b>Total</b> |                   | <b>9,342.8</b>  |                  | <b>69</b>  | <b>13,495.5</b>  |                  | <b>85</b>  |

## EMEA

| Rank         | Industry          | TTM              |                  |            | Year-Ago TTM     |                  |            |
|--------------|-------------------|------------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 81,743.2         | 38.4%            | 226        | 134,359.3        | 47.9%            | 245        |
| 2            | Technology        | 45,447.6         | 21.3%            | 51         | 20,282.4         | 7.2%             | 74         |
| 3            | Consumer Services | 28,302.6         | 13.3%            | 88         | 35,633.4         | 12.7%            | 97         |
| 4            | Industrials       | 24,180.5         | 11.4%            | 63         | 37,979.9         | 13.5%            | 100        |
| 5            | Consumer Goods    | 9,674.8          | 4.5%             | 30         | 14,053.7         | 5.0%             | 39         |
| 6            | Utilities         | 7,640.8          | 3.6%             | 8          | 11,062.4         | 3.9%             | 24         |
| 7            | Healthcare        | 6,619.3          | 3.1%             | 53         | 5,879.7          | 2.1%             | 41         |
| 8            | Basic Materials   | 6,564.0          | 3.1%             | 20         | 10,010.9         | 3.6%             | 26         |
| 9            | Energy            | 2,764.0          | 1.3%             | 23         | 11,174.0         | 4.0%             | 43         |
| <b>Total</b> |                   | <b>212,936.9</b> |                  | <b>562</b> | <b>280,435.8</b> |                  | <b>689</b> |

| Rank         | Industry          | Current Backlog |                  |            | Year-Ago Backlog |                  |            |
|--------------|-------------------|-----------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)  | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Industrials       | 5,607.4         | 35.4%            | 3          | 6,476.0          | 23.9%            | 6          |
| 2            | Financials        | 3,799.7         | 24.0%            | 20         | 9,499.5          | 35.1%            | 21         |
| 3            | Energy            | 2,373.0         | 15.0%            | 3          | 3,785.2          | 14.0%            | 3          |
| 4            | Consumer Services | 1,366.5         | 8.6%             | 8          | 0.0              | 0.0%             | 0          |
| 5            | Consumer Goods    | 1,032.3         | 6.5%             | 4          | 632.1            | 2.3%             | 2          |
| 6            | Healthcare        | 873.1           | 5.5%             | 3          | 650.0            | 2.4%             | 3          |
| 7            | Utilities         | 417.4           | 2.6%             | 1          | 1,703.1          | 6.3%             | 2          |
| 8            | Basic Materials   | 249.2           | 1.6%             | 1          | 215.8            | 0.8%             | 2          |
| 9            | Technology        | 117.9           | 0.7%             | 2          | 4,097.7          | 15.1%            | 8          |
| <b>Total</b> |                   | <b>15,836.4</b> |                  | <b>45</b>  | <b>27,059.4</b>  |                  | <b>47</b>  |

## Asia-Pacific

| Rank         | Industry          | TTM              |                  |              | Year-Ago TTM     |                  |            |
|--------------|-------------------|------------------|------------------|--------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals   | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 98,302.6         | 34.3%            | 257          | 82,271.3         | 33.9%            | 238        |
| 2            | Industrials       | 30,777.9         | 10.7%            | 219          | 40,299.9         | 16.6%            | 174        |
| 3            | Consumer Goods    | 26,185.4         | 9.1%             | 164          | 30,606.8         | 12.6%            | 149        |
| 4            | Consumer Services | 24,968.0         | 8.7%             | 136          | 19,127.2         | 7.9%             | 107        |
| 5            | Technology        | 24,941.1         | 8.7%             | 124          | 17,237.3         | 7.1%             | 113        |
| 6            | Energy            | 24,764.3         | 8.6%             | 53           | 11,946.1         | 4.9%             | 56         |
| 7            | Basic Materials   | 19,608.9         | 6.8%             | 102          | 19,387.3         | 8.0%             | 71         |
| 8            | Utilities         | 18,748.2         | 6.5%             | 46           | 11,891.3         | 4.9%             | 23         |
| 9            | Healthcare        | 18,448.1         | 6.4%             | 105          | 9,663.7          | 4.0%             | 53         |
| <b>Total</b> |                   | <b>286,744.6</b> |                  | <b>1,206</b> | <b>242,430.8</b> |                  | <b>984</b> |

| Rank         | Industry          | Current Backlog  |                  |            | Year-Ago Backlog |                  |            |
|--------------|-------------------|------------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 68,229.9         | 25.9%            | 82         | 47,971.6         | 38.3%            | 73         |
| 2            | Consumer Goods    | 53,538.4         | 20.3%            | 106        | 22,445.9         | 17.9%            | 56         |
| 3            | Industrials       | 33,471.7         | 12.7%            | 80         | 10,391.1         | 8.3%             | 50         |
| 4            | Consumer Services | 31,027.1         | 11.8%            | 71         | 0.0              | 0.0%             | 0          |
| 5            | Technology        | 27,914.1         | 10.6%            | 63         | 19,756.3         | 15.8%            | 43         |
| 6            | Basic Materials   | 22,631.7         | 8.6%             | 52         | 12,022.2         | 9.6%             | 37         |
| 7            | Energy            | 12,824.0         | 4.9%             | 22         | 7,992.7          | 6.4%             | 13         |
| 8            | Healthcare        | 9,180.8          | 3.5%             | 36         | 3,055.5          | 2.4%             | 23         |
| 9            | Utilities         | 5,121.3          | 1.9%             | 9          | 1,501.5          | 1.2%             | 6          |
| <b>Total</b> |                   | <b>263,938.9</b> |                  | <b>521</b> | <b>125,136.8</b> |                  | <b>301</b> |

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts

## Market Performance

## Americas

|                              | Close     | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|------------------------------|-----------|---------------|------------|------------|-----------|
| DJ Industrial Average        | 17,477.40 | 0.60%         | -1.94%     | 18,351.36  | 15,855.12 |
| S&P 500                      | 2,091.54  | 0.67%         | 1.59%      | 2,134.72   | 1,820.66  |
| NASDAQ Composite Index       | 5,048.23  | 0.09%         | 6.59%      | 5,231.94   | 4,116.60  |
| PHLX / Semiconductor         | 631.04    | -0.91%        | -8.13%     | 751.21     | 545.27    |
| CBOE Market Volatility Index | 12.83     | -4.18%        | -33.18%    | 31.06      | 10.88     |
| S&P/TSX Composite            | 14,277.88 | -0.17%        | -2.42%     | 15,685.13  | 13,635.53 |
| Mexico IPC                   | 43,746.72 | -2.49%        | 1.39%      | 46,554.28  | 39,580.78 |
| Brazil Bovespa Index         | 47,508.41 | -2.20%        | -5.00%     | 62,304.88  | 45,852.81 |
| Colombia IGBC                | 9,707.21  | -1.71%        | -16.57%    | 14,766.70  | 9,523.14  |

## EMEA

|                          | Close     | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|--------------------------|-----------|---------------|------------|------------|-----------|
| Euro STOXX 50            | 3,491.03  | -4.03%        | 10.95%     | 3,836.28   | 2,789.63  |
| FTSE 100                 | 6,550.74  | -2.50%        | -0.23%     | 7,122.74   | 6,072.68  |
| France CAC 40            | 4,956.47  | -3.85%        | 16.00%     | 5,283.71   | 3,789.11  |
| Germany DAX (TR)         | 10,985.14 | -4.40%        | 12.03%     | 12,390.75  | 8,354.97  |
| Spain IBEX 35            | 10,879.30 | -2.67%        | 5.83%      | 11,884.60  | 9,370.50  |
| FTSE MIB                 | 23,248.52 | -1.93%        | 22.28%     | 24,157.39  | 17,555.77 |
| Netherlands AEX          | 473.89    | -4.58%        | 11.64%     | 510.55     | 366.84    |
| OMX Stockholm All-Share  | 525.24    | -0.95%        | 10.84%     | 564.90     | 397.81    |
| Ireland ISEQ Overall     | 6,520.61  | -0.97%        | 24.81%     | 6,715.95   | 4,275.26  |
| Israel TA-100            | 1,488.52  | 0.37%         | 15.48%     | 1,493.16   | 1,232.09  |
| DJ DIFC Arabia Titans 50 | 297.27    | -1.15%        | -6.96%     | 366.99     | 289.45    |
| FTSE JSE All Share       | 50,821.18 | -2.30%        | 2.11%      | 55,355.12  | 46,068.08 |

## Asia-Pacific

|                         | Close     | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|-------------------------|-----------|---------------|------------|------------|-----------|
| Japan Nikkei 225        | 20,519.45 | -0.99%        | 17.58%     | 20,952.71  | 14,529.03 |
| Hang Seng Index         | 23,991.03 | -2.29%        | 1.64%      | 28,588.52  | 22,529.75 |
| SSE Composite Index     | 3,965.34  | 5.91%         | 22.59%     | 5,178.19   | 2,193.26  |
| S&P ASX 200             | 5,356.50  | -2.16%        | -1.01%     | 5,996.90   | 5,122.00  |
| India S&P BSE SENSEX    | 28,067.31 | -0.60%        | 2.07%      | 30,024.74  | 25,910.77 |
| KOSPI Composite Index   | 1,983.46  | -1.33%        | 3.54%      | 2,189.54   | 1,876.27  |
| New Zealand NZX 50(CAP) | 2,899.10  | -2.93%        | -0.08%     | 3,076.43   | 2,673.82  |

## Rates and Bonds

|   | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|---|-------|---------------|------------|------------|-----------|
| United States Treasury Note (2 Y) Yield   | 0.73% | 1.24%         | 5.92%      | 0.75%      | 0.01%     |
| United States Treasury Bond (10 Y) Yield  | 2.20% | -1.09%        | 1.06%      | 2.63%      | 1.67%     |
| United States Treasury Bond (30 Y) Yield  | 2.84% | -0.60%        | 3.38%      | 3.36%      | 2.25%     |
| United States Dollar Libor Rate (30 Day)  | 0.20% | -4.16%        | 16.52%     | 0.20%      | 0.15%     |
| United States Dollar Libor Rate (90 Day)  | 0.32% | -3.98%        | 26.96%     | 0.32%      | 0.23%     |
| United States Dollar Libor Rate (180 Day) | 0.52% | -2.82%        | 44.68%     | 0.52%      | 0.32%     |

## Commodities

|   | Close    | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|---|----------|---------------|------------|------------|-----------|
| GS Commodity (CME) Continuous             | 363.60   | -0.47%        | -13.27%    | 611.00     | 363.60    |
| Crude Oil WTI (NYM \$/bbl) Continuous     | 42.50    | -3.12%        | -20.22%    | 97.35      | 42.23     |
| Natural Gas (NYM \$/mmbtu) Continuous     | 2.80     | 0.11%         | -3.28%     | 4.65       | 2.50      |
| High Grade Copper (NYM \$/lbs) Continuous | 2.35     | 0.81%         | -16.78%    | 3.22       | 2.33      |
| Gold (NYM \$/ozt) Continuous              | 1,112.70 | 1.70%         | -6.03%     | 1,306.20   | 1,085.50  |
| Silver (NYM \$/ozt) Continuous            | 15.21    | 2.64%         | -2.47%     | 19.64      | 14.49     |
| Sugar #11 (IFUS \$/lbs) Continuous        | 0.11     | 0.19%         | -26.45%    | 0.17       | 0.10      |
| Coffee (IFUS \$/lbs) Continuous           | 1.41     | 10.45%        | -15.28%    | 2.26       | 1.20      |
| Cotton #2 (IFUS \$/lbs) Continuous        | 0.66     | 6.73%         | 9.42%      | 0.68       | 0.57      |

## Foreign Exchange

|     | USD    | EUR    | GBP    | JPY      | CAD    | CHF    | BRL    | CNY    | AUD    | INR      | ZAR     | NZD    |
|-----|--------|--------|--------|----------|--------|--------|--------|--------|--------|----------|---------|--------|
| USD | 1.0000 | 0.9000 | 0.6407 | 124.2950 | 1.3069 | 0.9769 | 3.4675 | 6.3918 | 1.3562 | 65.0050  | 12.8088 | 1.5270 |
| EUR | 1.1111 | 1.0000 | 0.7118 | 138.1042 | 1.4521 | 1.0854 | 3.8527 | 7.1019 | 1.5069 | 72.2271  | 14.2318 | 1.6966 |
| GBP | 1.5609 | 1.4048 | 1.0000 | 194.0121 | 2.0399 | 1.5248 | 5.4123 | 9.9770 | 2.1169 | 101.4663 | 19.9932 | 2.3834 |
| JPY | 0.0080 | 0.0072 | 0.0052 | 1.0000   | 0.0105 | 0.0079 | 0.0279 | 0.0514 | 0.0109 | 0.5230   | 0.1031  | 0.0123 |
| CAD | 0.7652 | 0.6887 | 0.4902 | 95.1068  | 1.0000 | 0.7475 | 2.6532 | 4.8908 | 1.0377 | 49.7398  | 9.8009  | 1.1684 |
| CHF | 1.0237 | 0.9213 | 0.6558 | 127.2406 | 1.3379 | 1.0000 | 3.5496 | 6.5433 | 1.3883 | 66.5455  | 13.1123 | 1.5631 |
| BRL | 0.2884 | 0.2596 | 0.1848 | 35.8462  | 0.3769 | 0.2817 | 1.0000 | 1.8434 | 0.3911 | 18.7472  | 3.6940  | 0.4404 |
| CNY | 0.1565 | 0.1408 | 0.1002 | 19.4460  | 0.2045 | 0.1528 | 0.5425 | 1.0000 | 0.2122 | 10.1701  | 2.0039  | 0.2389 |
| AUD | 0.7374 | 0.6636 | 0.4724 | 91.6489  | 0.9636 | 0.7203 | 1.0000 | 4.7130 | 1.0000 | 47.9314  | 9.4445  | 1.1259 |
| INR | 0.0154 | 0.0138 | 0.0099 | 1.9121   | 0.0201 | 0.0150 | 0.2122 | 0.0983 | 0.0209 | 1.0000   | 0.1970  | 0.0235 |
| ZAR | 0.0781 | 0.0703 | 0.0500 | 9.7039   | 0.1020 | 0.0763 | 1.0000 | 0.4990 | 0.1059 | 5.0750   | 1.0000  | 0.1192 |
| NZD | 0.6549 | 0.5894 | 0.4196 | 81.4008  | 0.8559 | 0.6397 | 2.0000 | 4.1860 | 0.8882 | 42.5718  | 8.3884  | 1.0000 |

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

## Americas - Priced Deals

## IPOs:

| Offer Date | Trade Date | Issuer                          | Share Type | 144A Offering    | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry    | Bookrunner(s)              | Price Performance % Change |               |                 |
|------------|------------|---------------------------------|------------|------------------|----------------|--------------------|------------------|-------------------|------------------|------------------|-------------|----------------------------|----------------------------|---------------|-----------------|
|            |            |                                 |            |                  |                |                    |                  |                   |                  |                  |             |                            | Midpoint / Offer           | Offer / 1 Day | Offer / Current |
| 08/13/15   | 08/14/15   | Gores Holdings, Inc.            | Units      |                  | 350.0          | 35.0               | 10.00            | 10.00 - 10.00     | USA              | USA              | Blank Check | DB                         | 0.0                        | 4.9           | 4.9             |
| 08/12/15   | 08/13/15   | E-compass Acquisition Corp.     | Units      |                  | 40.0           | 4.0                | 10.00            | 10.00 - 10.00     | CHN              | USA              | Blank Check | CFCO                       | 0.0                        | 0.4           | 0.3             |
| 08/12/15   | 08/13/15   | Conifer Holdings, Inc.          | Ord Shares |                  | 32.6           | 3.1                | 10.50            | 11.00 - 13.00     | USA              | USA              | Financials  | BMO, RAYMND                | (12.5)                     | 1.0           | 0.0             |
| 08/12/15   | 08/13/15   | Houlihan Lokey, Inc.            | Ord Shares |                  | 253.6          | 12.1               | 21.00            | 22.00 - 24.00     | USA              | USA              | Financials  | BAML, GS, UBS, STFL, HLCAP | (8.7)                      | 6.7           | 8.3             |
| 08/11/15   | 08/12/15   | Global Blood Therapeutics, Inc. | Ord Shares |                  | 138.0          | 6.9                | 20.00            | 16.00 - 18.00     | USA              | USA              | Healthcare  | MS, GS                     | 17.6                       | 115.6         | 128.4           |
|            |            |                                 |            | <b>Proceeds:</b> | <b>\$814.1</b> |                    |                  |                   |                  |                  |             | <b>Mean:</b>               | <b>(0.7)</b>               | <b>25.7</b>   | <b>28.4</b>     |
|            |            |                                 |            | <b>Deals:</b>    | <b>5</b>       |                    |                  |                   |                  |                  |             | <b>Median:</b>             | <b>0.0</b>                 | <b>4.9</b>    | <b>4.9</b>      |

## Follow-ons:

| Offer Date | Trade Date | Issuer                                | Share Type | 144A Offering    | Proceeds (\$M)   | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry        | Bookrunner(s)                                   | Price Performance % Change |                    |                 |
|------------|------------|---------------------------------------|------------|------------------|------------------|--------------------|------------------|------------------|------------------|------------------|-----------------|---|----------------------------|--------------------|-----------------|
|            |            |                                       |            |                  |                  |                    |                  |                  |                  |                  |                 |   | Latest File / Offer        | Last Trade / Offer | Offer / Current |
| 08/14/15   | 08/14/15   | William Lyon Homes                    | Ord Shares |                  | 48.0             | 2.0                | 24.00            |                  | USA              | USA              | Consumer Svcs.  | CS  | (4.6)                      | (4.6)              | (0.7)           |
| 08/13/15   | 08/14/15   | C1 Financial, Inc.                    | Ord Shares |                  | 22.7             | 1.3                | 18.09            |                  | USA              | USA              | Financials      | RAYMND  | (2.0)                      | 0.0                | 2.3             |
| 08/13/15   | 08/14/15   | LDR Holding Corp.                     | Ord Shares |                  | 80.0             | 2.0                | 40.00            | ✓                | USA              | USA              | Healthcare      | PIPER, WBLAIR                                   | (5.6)                      | (5.6)              | 1.4             |
| 08/13/15   | 08/14/15   | Tesla Motors, Inc.                    | Ord Shares |                  | 750.0            | 3.1                | 242.00           |                  | USA              | USA              | Consumer Goods  | GS, MS, DB, JPM                                 | 1.6                        | (0.2)              | 0.5             |
| 08/12/15   | 08/13/15   | Shake Shack Inc.                      | Ord Shares |                  | 240.0            | 4.0                | 60.00            |                  | USA              | USA              | Consumer Svcs.  | JPM, MS, BRCLY, GS, JEFFER, WBLAIR, STFL        | (14.7)                     | (7.4)              | (7.8)           |
| 08/12/15   | 08/13/15   | Inotek Pharmaceuticals Corp           | Ord Shares |                  | 68.9             | 5.4                | 12.75            |                  | USA              | USA              | Healthcare      | COWEN, PIPER, NOMURA                            | (3.5)                      | (5.6)              | 13.2            |
| 08/12/15   | 08/13/15   | CareTrust REIT, Inc.                  | Ord Shares |                  | 149.1            | 14.2               | 10.50            |                  | USA              | USA              | Financials      | KEYBANC, RAYMND, BMO, BRCLY, RBC                | (14.7)                     | (5.0)              | 6.8             |
| 08/12/15   | 08/13/15   | National General Holdings Corporation | Ord Shares |                  | 190.0            | 10.0               | 19.00            |                  | USA              | USA              | Financials      | MS  | (11.0)                     | (0.5)              | 4.0             |
| 08/12/15   | 08/13/15   | Post Holdings, Inc.                   | Ord Shares |                  | 351.0            | 5.9                | 60.00            |                  | USA              | USA              | Consumer Goods  | CS, BRCLY, NOMURA, BMO, GS, SUINTCAP            | (5.6)                      | (2.7)              | 10.5            |
| 08/12/15   | 08/13/15   | Diamondback Energy, Inc.              | Ord Shares |                  | 175.6            | 2.5                | 70.25            |                  | USA              | USA              | Energy          | CS  | (3.1)                      | (3.1)              | 5.2             |
| 08/12/15   | 08/13/15   | CDW Corp.                             | Ord Shares |                  | 430.3            | 11.3               | 38.25            |                  | USA              | USA              | Technology      | BRCLY, GS                                       | (1.7)                      | (1.7)              | -               |
| 08/12/15   | 08/12/15   | INC Research Holdings, Inc.           | Ord Shares |                  | 358.0            | 8.0                | 44.75            |                  | USA              | USA              | Healthcare      | CS, JPM   | (7.2)                      | (7.2)              | (0.6)           |
| 08/11/15   | 08/12/15   | Axalta Coating Systems Ltd.           | Ord Shares |                  | 1,026.4          | 34.5               | 29.75            |                  | USA              | USA              | Basic Materials | CITI, GS, DB, JPM, BAML, BRCLY, CS, IFFFFR, URS | (2.9)                      | (0.8)              | 2.1             |
| 08/11/15   | 08/12/15   | Norwegian Cruise Line Holdings Ltd.   | Ord Shares |                  | 1,185.0          | 20.0               | 59.25            |                  | USA              | USA              | Consumer Svcs.  | GS  | (3.5)                      | (3.5)              | 0.3             |
| 08/11/15   | 08/12/15   | Bright Horizons Family Solutions Inc. | Ord Shares |                  | 183.8            | 3.0                | 61.25            |                  | USA              | USA              | Consumer Svcs.  | BRCLY   | (1.3)                      | (1.3)              | 2.0             |
| 08/11/15   | 08/11/15   | Acadia Healthcare Company, Inc.       | Ord Shares |                  | 407.2            | 5.0                | 80.90            |                  | USA              | USA              | Healthcare      | UBS   | (1.9)                      | (1.9)              | 0.1             |
| 08/11/15   | 08/11/15   | QTS Realty Trust, Inc.                | Ord Shares |                  | 99.4             | 2.4                | 41.40            |                  | USA              | USA              | Financials      | DB  | (1.7)                      | (1.7)              | 0.3             |
|            |            |                                       |            | <b>Proceeds:</b> | <b>\$5,765.3</b> |                    |                  |                  |                  |                  |                 | <b>Mean:</b>                                    | <b>(4.9)</b>               | <b>(3.1)</b>       | <b>2.5</b>      |
|            |            |                                       |            | <b>Deals:</b>    | <b>17</b>        |                    |                  |                  |                  |                  |                 | <b>Median:</b>                                  | <b>(3.5)</b>               | <b>(2.7)</b>       | <b>1.7</b>      |

## Equity-linked Offerings:

| Offer Date | Trade Date | Issuer                 | Share Type | 144A Offering    | Proceeds (\$M) | Coupon | Premium | Maturity   | Domicile Country | Exchange Country | Industry   | Bookrunner(s)     | Coupon Talk | Premium Talk |
|------------|------------|------------------------|------------|------------------|----------------|--------|---------|------------|------------------|------------------|------------|-------------------|-------------|--------------|
| 08/11/15   | 08/11/15   | PTC Therapeutics, Inc. | CVT        | ✓                | 150.0          | 3.00   | 30.00   | 08/01/2022 | USA              | USA              | Healthcare | CITI, CS, DB, RBC | 2.5-3       | 30-35        |
|            |            |                        |            | <b>Proceeds:</b> | <b>\$150.0</b> |        |         |            |                  |                  |            |                   |             |              |
|            |            |                        |            | <b>Deals:</b>    | <b>1</b>       |        |         |            |                  |                  |            |                   |             |              |

## Americas - Pipeline Deals

## Expected Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

There are no deals expected this week

## Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer                               | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry    | Bookrunner(s)              |
|---------------------|---------------|--------------------------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|-------------|----------------------------|
| 08/10/15            | 09/09/2015    | Trinidad and Tobago NGL, LTD         | IPO        | Ord Shares | 234.4          | 75.9               | 3.09 - 3.09         | TTD              | TTD              | Utilities   | To be ann.                 |
| 08/12/15            | To be ann.    | Pure Storage, Inc.                   | IPO        | Ord Shares | 300.0          | N/A                | N/A                 | USA              | USA              | Technology  | MS, GS, BRCLY, ALLEN, BAML |
| 08/13/15            | To be ann.    | Pace Holdings Corporation            | IPO        | Units      | 400.0          | 40.0               | 10.00 - 10.00       | USA              | USA              | Blank Check | DB, CITI                   |
| 08/13/15            | To be ann.    | Double Eagle Acquisition Corporation | IPO        | Units      | 400.0          | 40.0               | 10.00 - 10.00       | USA              | USA              | Blank Check | DB, BAML                   |
| 08/14/15            | To be ann.    | Penumbra, Inc.                       | IPO        | Ord Shares | 115.0          | N/A                | N/A                 | USA              | USA              | Healthcare  | JPM, BAML                  |
| 08/14/15            | To be ann.    | Edge Therapeutics, Inc.              | IPO        | Ord Shares | 115.0          | N/A                | N/A                 | USA              | USA              | Healthcare  | LEERINK, CS                |
| 08/14/15            | To be ann.    | WaferGen Bio-systems, Inc.           | FO         | Units      | 34.5           | N/A                | N/A                 | USA              | USA              | Healthcare  | LADENBURG                  |

Proceeds: \$1,598.9

Deals: 7

## Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer                             | Status    | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry       | Bookrunner(s)                    |
|---------------------|----------|------------------------------------|-----------|------------|----------------|--------------------|---------------------|------------------|------------------|----------------|----------------------------------|
| 06/15/15            | 08/13/15 | Poseidon Containers Holdings Corp. | Withdrawn | IPO        | 230.7          | 15.4               | 14.00 - 16.00       | GRC              | USA              | Industrials    | MS, DB, UBS, JEFFER, CITI, ABNAM |
| 06/08/15            | 08/13/15 | Boxlight Corp                      | Postponed | IPO        | 20.0           | 1.8                | 10.00 - 12.00       | USA              | USA              | Consumer Goods | AEGIS                            |
| 06/24/15            | 08/14/15 | GC Aesthetics plc                  | Postponed | IPO        | 74.9           | 5.4                | 13.00 - 15.00       | IRL              | USA              | Healthcare     | BAML, DB, COWEN                  |

Proceeds: \$325.6

Deals: 3



## EMEA - Priced Deals

## IPOs:

| Offer Date              | Trade Date | Issuer            | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry   | Bookrunner(s) | Price Performance % Change |               |                 |            |
|-------------------------|------------|-------------------|------------|---------------|----------------|--------------------|------------------|-------------------|------------------|------------------|------------|---------------|----------------------------|---------------|-----------------|------------|
|                         |            |                   |            |               |                |                    |                  |                   |                  |                  |            |               | Midpoint / Offer           | Offer / 1 Day | Offer / Current |            |
| 08/11/15                | 08/11/15   | Gloo Networks PLC | Ord Shares |               | 46.5           | 25.0               | 1.86             | 1.87 - 1.87       | GBR              | GBR              | Financials | LIBCAP, NUMIS | 0.0                        | 3.8           | 5.0             |            |
| <b>Proceeds: \$46.5</b> |            |                   |            |               |                |                    |                  |                   |                  |                  |            |               | <b>Mean:</b>               | <b>0.0</b>    | <b>3.8</b>      | <b>5.0</b> |
| <b>Deals: 1</b>         |            |                   |            |               |                |                    |                  |                   |                  |                  |            |               | <b>Median:</b>             | <b>0.0</b>    | <b>3.8</b>      | <b>5.0</b> |

## Follow-ons:

| Offer Date              | Trade Date | Issuer        | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry   | Bookrunner(s) | Price Performance % Change |                    |                 |             |
|-------------------------|------------|---------------|------------|---------------|----------------|--------------------|------------------|------------------|------------------|------------------|------------|---------------|----------------------------|--------------------|-----------------|-------------|
|                         |            |               |            |               |                |                    |                  |                  |                  |                  |            |               | Latest File / Offer        | Last Trade / Offer | Offer / Current |             |
| 08/14/15                | 08/19/15   | CRDB Bank PLC | Rights     |               | 70.1           | 435.3              | 0.16             |                  | -                | -                | Financials | N/A           | 0.0                        | (13.6)             | 15.7            |             |
| <b>Proceeds: \$70.1</b> |            |               |            |               |                |                    |                  |                  |                  |                  |            |               | <b>Mean:</b>               | <b>0.0</b>         | <b>(13.6)</b>   | <b>15.7</b> |
| <b>Deals: 1</b>         |            |               |            |               |                |                    |                  |                  |                  |                  |            |               | <b>Median:</b>             | <b>0.0</b>         | <b>(13.6)</b>   | <b>15.7</b> |

## Equity-linked Offerings:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Coupon | Premium | Maturity | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Coupon Talk | Premium Talk |
|------------|------------|--------|------------|---------------|----------------|--------|---------|----------|------------------|------------------|----------|---------------|-------------|--------------|
|            |            |        |            |               |                |        |         |          |                  |                  |          |               |             |              |

No CVTs priced last week



## EMEA - Pipeline Deals

## Expected Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

There are no deals expected this week

## Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer                      | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry       | Bookrunner(s) |
|---------------------|---------------|-----------------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------------|---------------|
| 08/11/15            | 09/14/2015    | Oceana Group, LTD           | FO         | Rights     | 94.7           | N/A                | N/A                 | ZAF              | ZAF              | Consumer Goods | To be ann.    |
| 08/11/15            | To be ann.    | InCity Immobilien AG        | FO         | Ord Shares | 25.7           | 23.8               | 1.08                | DEU              | DEU              | Financials     | To be ann.    |
| 08/12/15            | To be ann.    | Flour Mills of Nigeria Plc. | FO         | Rights     | 149.1          | 1,093.4            | 0.14                | NGR              | NGR              | Consumer Goods | To be ann.    |

Proceeds: \$269.6  
Deals: 3

## Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

No deals were withdrawn or postponed last week



## Asia-Pacific - Priced Deals

## IPOs:

| Offer Date               | Trade Date | Issuer                            | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry       | Bookrunner(s)                      | Price Performance % Change |               |                 |             |
|--------------------------|------------|-----------------------------------|------------|---------------|----------------|--------------------|------------------|-------------------|------------------|------------------|----------------|------------------------------------|----------------------------|---------------|-----------------|-------------|
|                          |            |                                   |            |               |                |                    |                  |                   |                  |                  |                |                                    | Midpoint / Offer           | Offer / 1 Day | Offer / Current |             |
| 08/13/15                 | 08/14/15   | Contango Income Generator Limited | Ord Shares |               | 52.2           | 71.5               | 0.73             | 0.76 - 0.76       | AUS              | AUS              | Financials     | EVANSPAR, MORGAN, TAYCOL, WILSONHT | 0.0                        | 2.0           | 2.0             |             |
| 08/13/15                 | 08/14/15   | National Veterinary Care Limited  | Ord Shares |               | 21.9           | 30.0               | 0.73             | 0.74 - 0.74       | AUS              | AUS              | Healthcare     | WILSONHT, SHAWSTCK                 | 0.0                        | 21.0          | 21.0            |             |
| 08/11/15                 | 08/21/15   | AJ Networks Co., Ltd.             | Ord Shares |               | 67.6           | 2.3                | 29.40            | 26.57 - 30.18     | KOR              | KOR              | Consumer Svcs. | KISCO, MIRAE, SHINYNG              | 6.4                        | -             | -               |             |
| <b>Proceeds: \$141.8</b> |            |                                   |            |               |                |                    |                  |                   |                  |                  |                |                                    | <b>Mean:</b>               | <b>2.1</b>    | <b>11.5</b>     | <b>11.5</b> |
| <b>Deals: 3</b>          |            |                                   |            |               |                |                    |                  |                   |                  |                  |                |                                    | <b>Median:</b>             | <b>0.0</b>    | <b>11.5</b>     | <b>11.5</b> |

## Follow-ons:

| Offer Date                 | Trade Date | Issuer                                     | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry        | Bookrunner(s)  | Price Performance % Change |                    |                 |             |
|----------------------------|------------|--|------------|---------------|----------------|--------------------|------------------|------------------|------------------|------------------|-----------------|----------------|----------------------------|--------------------|-----------------|-------------|
|                            |            |  |            |               |                |                    |                  |                  |                  |                  |                 |                | Latest File / Offer        | Last Trade / Offer | Offer / Current |             |
| 08/14/15                   | 08/17/15   | China Merchants Energy Shipping Co., Ltd.  | Ord Shares |               | 312.7          | 578.5              | 0.54             |                  | CHN              | CHN              | Industrials     | N/A            | (17.1)                     | (66.4)             | 190.4           |             |
| 08/14/15                   | 08/17/15   | Beijing Orginwater Technology Company, LTD | Ord Shares |               | 974.3          | 147.8              | 6.59             |                  | CHN              | CHN              | Utilities       | N/A            | 35.3                       | (11.2)             | 12.7            |             |
| 08/13/15                   | 08/18/15   | Duet Group                                 | Rights     |               | 190.0          | 128.7              | 1.48             |                  | AUS              | AUS              | Utilities       | MACQUARIE, UBS | 0.0                        | (7.3)              | 7.9             |             |
| 08/13/15                   | 08/14/15   | Shandong Iron and Steel Company, LTD       | Ord Shares |               | 783.0          | 1,984.1            | 0.39             |                  | CHN              | CHN              | Basic Materials | BKCHINA        | 31.3                       | (40.6)             | 73.4            |             |
| 08/12/15                   | 08/13/15   | Huangshan Tourism Development Co., Ltd.    | Ord Shares |               | 78.7           | 26.9               | 2.93             |                  | CHN              | CHN              | Consumer Svcs.  | N/A            | 34.4                       | (16.7)             | 20.9            |             |
| 08/12/15                   | 08/13/15   | Yonker Environmental Protection Co.,Ltd.   | Ord Shares |               | 52.7           | 12.7               | 4.14             |                  | CHN              | CHN              | Industrials     | N/A            | (31.7)                     | (31.7)             | 48.9            |             |
| 08/10/15                   | 08/12/15   | Richly Field China Development Ltd.        | Rights     |               | 31.8           | 2,971.7            | 0.01             |                  | HKG              | HKG              | Industrials     | N/A            | 0.0                        | (30.8)             | 44.6            |             |
| 08/10/15                   | 08/12/15   | Royal Group Co Ltd                         | Ord Shares |               | 105.8          | 24.9               | 4.24             |                  | CHN              | CHN              | Industrials     | N/A            | (62.1)                     | (62.1)             | 117.1           |             |
| <b>Proceeds: \$2,529.0</b> |            |  |            |               |                |                    |                  |                  |                  |                  |                 |                | <b>Mean:</b>               | <b>(1.2)</b>       | <b>(33.4)</b>   | <b>64.5</b> |
| <b>Deals: 8</b>            |            |  |            |               |                |                    |                  |                  |                  |                  |                 |                | <b>Median:</b>             | <b>0.0</b>         | <b>(31.3)</b>   | <b>46.8</b> |

## Equity-linked Offerings:

| Offer Date              | Trade Date | Issuer                              | Share Type | 144A Offering | Proceeds (\$M) | Coupon | Premium | Maturity   | Domicile Country | Exchange Country | Industry   | Bookrunner(s) | Coupon | Premium |
|-------------------------|------------|-------------------------------------|------------|---------------|----------------|--------|---------|------------|------------------|------------------|------------|---------------|--------|---------|
|                         |            |                                     |            |               |                |        |         |            |                  |                  |            |               | Talk   | Talk    |
| 08/10/15                | 08/11/15   | Worldex Industry & Trading Co.,Ltd. | CVT        |               | 46.5           | -      | 1.60    | 08/11/2018 | KOR              | KOR              | Technology | N/A           | -      | -       |
| <b>Proceeds: \$46.5</b> |            |                                     |            |               |                |        |         |            |                  |                  |            |               |        |         |
| <b>Deals: 1</b>         |            |                                     |            |               |                |        |         |            |                  |                  |            |               |        |         |

## Asia-Pacific - Pipeline Deals

## Expected Deals:

| Initial Filing Date | Expected Date | Issuer                          | Issue Type | Share Type | Proceeds (\$M)   | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry        | Bookrunner(s) |
|---------------------|---------------|---------------------------------|------------|------------|------------------|--------------------|---------------------|------------------|------------------|-----------------|---------------|
| 08/04/15            | 08/17/2015    | U-Home Group Holdings Limited   | FO         | Rights     | 27.5             | 820.0              | 0.03                | HKG              | HKG              | Healthcare      | HAITSEC       |
| 06/30/15            | 08/18/2015    | Soo Kee Group Ltd.              | IPO        | Ord Shares | 23.0             | 103.5              | 0.22 - 0.22         | SGP              | SGP              | Consumer Svcs.  | UOB           |
| 08/10/15            | 08/19/2015    | GLP J-Reit.                     | FO         | Units      | 104.7            | 0.1                | 949.88              | JPN              | JPN              | Financials      | To be ann.    |
| 08/10/15            | 08/19/2015    | GLP J-Reit.                     | FO         | Units      | 75.4             | 0.1                | 949.88              | JPN              | JPN              | Financials      | To be ann.    |
| 05/20/15            | 08/19/2015    | China Strategic Holdings Ltd.   | FO         | Rights     | 64.4             | 3,329.2            | 0.02                | HKG              | HKG              | Financials      | EMPCG         |
| 05/15/15            | 08/20/2015    | Eternity Investment Limited     | FO         | Rights     | 53.3             | 590.0              | 0.09                | HKG              | HKG              | Consumer Svcs.  | KINGSTON      |
| 07/02/15            | 08/21/2015    | Meritz Securities Company, LTD. | FO         | Rights     | 448.9            | 118.0              | 3.80                | KOR              | KOR              | Financials      | To be ann.    |
| 08/03/15            | 08/21/2015    | Syrax Resources Ltd.            | FO         | Rights     | 33.5             | 14.1               | 2.37                | AUS              | AUS              | Basic Materials | CS            |
|                     |               |                                 |            |            | <b>Proceeds:</b> | <b>\$830.8</b>     |                     |                  |                  |                 |               |
|                     |               |                                 |            |            | <b>Deals:</b>    | <b>7</b>           |                     |                  |                  |                 |               |

## Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer  | Issue Type | Share Type | Proceeds (\$M)   | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry        | Bookrunner(s)       |
|---------------------|---------------|---|------------|------------|------------------|--------------------|---------------------|------------------|------------------|-----------------|---------------------|
| 08/10/15            | To be ann.    | MLS Co., Ltd.                                   | FO         | Ord Shares | 396.3            | 61.5               | 6.44                | CHN              | CHN              | Industrials     | To be ann.          |
| 08/11/15            | To be ann.    | Asia Cement Corp.                               | CVT        | CVT        | 400.0            | N/A                | N/A                 | TWN              | TWN              | Industrials     | To be ann.          |
| 08/11/15            | 11/03/2015    | Neo Telemedia Limited                           | FO         | Rights     | 156.6            | 3,194.9            | 0.05                | HKG              | HKG              | Consumer Svcs.  | To be ann.          |
| 08/11/15            | 10/29/2015    | Metro Retail Stores Group, Inc.                 | IPO        | Ord Shares | 122.5            | 920.0              | 0.13 - 0.13         | PHL              | PHL              | Consumer Svcs.  | BPICAP, DB          |
| 08/12/15            | 09/08/2015    | Commonwealth Bank of Australia                  | FO         | Rights     | 2,223.6          | N/A                | 53.00               | AUS              | AUS              | Financials      | MS, UBS             |
| 08/12/15            | To be ann.    | Hong Leong Bank Bhd                             | FO         | Rights     | 758.0            | N/A                | N/A                 | MYS              | MYS              | Financials      | To be ann.          |
| 08/12/15            | To be ann.    | Hong Leong Financial Group Bhd                  | FO         | Rights     | 277.9            | N/A                | N/A                 | MYS              | MYS              | Financials      | To be ann.          |
| 08/12/15            | 09/24/2015    | Huili Resources (Group) Limited                 | FO         | Rights     | 32.2             | 500.0              | 0.06                | HKG              | HKG              | Basic Materials | HAITSEC             |
| 08/12/15            | 10/02/2015    | Electronics Network Information of Century East | IPO        | Ord Shares | 28.2             | 95.0               | 0.30 - 0.30         | AUS              | AUS              | Technology      | To be ann.          |
| 08/13/15            | To be ann.    | Coal India Ltd.                                 | FO         | Ord Shares | 3,574.2          | N/A                | 5.77                | IND              | IND              | Energy          | To be ann.          |
| 08/13/15            | To be ann.    | PT Hanjaya Mandala Sampoerna Tbk                | FO         | Rights     | 1,603.6          | 269.7              | 5.95                | IDN              | IDN              | Consumer Goods  | GS, CS, JPM, MANSEK |
| 08/13/15            | To be ann.    | Tonghua Dongbao Pharmaceutical Co., LTD         | FO         | Ord Shares | 145.4            | 46.0               | 3.16                | CHN              | CHN              | Healthcare      | To be ann.          |
| 08/13/15            | To be ann.    | Tiger Synergy Berhad                            | FO         | Rights     | 47.7             | 2,393.4            | N/A                 | MYS              | MYS              | Consumer Goods  | To be ann.          |
| 08/13/15            | To be ann.    | Heeton Holdings Ltd.                            | FO         | Rights     | 36.7             | 104.4              | 0.35                | SGP              | SGP              | Financials      | To be ann.          |
| 08/13/15            | 10/22/2015    | G-Smatt Global Co., Ltd.                        | FO         | Rights     | 25.7             | 1.5                | 17.11               | KOR              | KOR              | Technology      | To be ann.          |
| 08/14/15            | To be ann.    | Dongguan Souyute Fashion Co., Ltd.              | FO         | Ord Shares | 545.2            | 185.1              | 2.95                | CHN              | CHN              | Consumer Goods  | To be ann.          |
| 08/14/15            | To be ann.    | Yifeng Pharmacy Chain Co., Ltd.                 | FO         | Ord Shares | 359.2            | 23.0               | 15.62               | CHN              | CHN              | Consumer Svcs.  | To be ann.          |
| 08/14/15            | To be ann.    | Der International Home Furnishing Co., Ltd.     | FO         | Ord Shares | 354.7            | 91.7               | 3.87                | CHN              | CHN              | Consumer Goods  | To be ann.          |
| 08/14/15            | 11/03/2015    | Lerado Group (Holding) Company Limited          | FO         | Rights     | 57.3             | 2,960.6            | 0.02                | HKG              | HKG              | Consumer Goods  | GRNSNG              |
|                     |               |   |            |            | <b>Proceeds:</b> | <b>\$11,144.8</b>  |                     |                  |                  |                 |                     |
|                     |               |   |            |            | <b>Deals:</b>    | <b>19</b>          |                     |                  |                  |                 |                     |

## Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

No deals were withdrawn or postponed last week