



Americas Highlights

29 deals priced last week for \$5,211.8 M

- In U.S. economic news, the NAHB Housing Market Index read at 57 in January, unchanged from December's 57 reading and missing consensus expectations of 58. Elsewhere, the Conference Board's Leading Economic Index gained 0.5% in December, down from 0.6% in November and matching the expected 0.5% increase.
- In labor news, initial claims remained at 317,000 during the week ended January 17th, unchanged from an upwardly-revised 317,000, while continuing claims rose to 2.443 million in the week ended January 10th, up from an upwardly-revised 2.428, both missing estimates.

EMEA Highlights

9 deals priced last week for \$1,421.5 M

- Survey results from the ZEW Centre for European Economic Research showed German economic confidence rising to 48.4 in January from 34.9 in December. The figure marks the highest reading since February of last year, when the index came in at 55.7
- U.K. retail sales including automotive fuel gained 0.4% month-over-month in December, down from November's 1.6% increase but ahead of estimates of a 0.7% drop. Separately, the Eurozone composite output index climbed to 52.2 in January from 51.4 in December, beating projections of a rise to 51.7.

Asia-Pacific Highlights

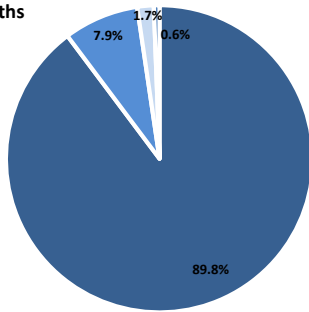
28 deals priced last week for \$4,127.6 M

- Japan's PMI inched up to 52.1 in January from 52.0 in December, while the country's supermarket sales dropped by a seasonally adjusted 1.8% year-on-year in December, following November's 0.7% decline. Elsewhere, Japan's leading index decreased to 103.9 in November, which was upwardly revised from the preliminary estimate of 103.8.
- New Zealand's CPI fell 0.2% in the fourth-quarter, missing expectations of a flat reading, and following three consecutive quarters of a 0.3% increase. Elsewhere, the total number of new jobs grew 0.8% on month in December, following the 0.1% fall seen in November.

Top Market Share By Exchange Country:

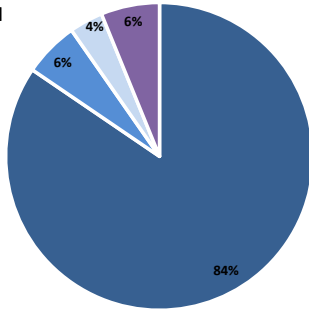
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

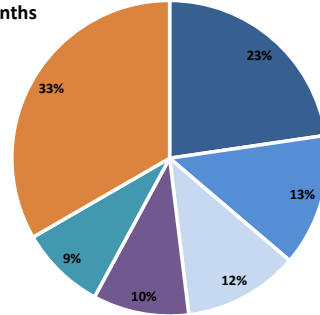


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	316,239.2	89.8%	1051	303,388.8	84.5%	1073
2	Canada	27,846.6	7.9%	171	20,801.1	5.8%	163
3	Mexico	6,103.4	1.7%	12	10,863.6	3.0%	18
4	Brazil	1,613.3	0.5%	11	12,684.7	3.5%	23
5	Chile	498.5	0.1%	3	10,019.6	2.8%	10
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	1,242.3	0.3%	1
Subtotal		352,301.0		1,248	359,000.0		1,288

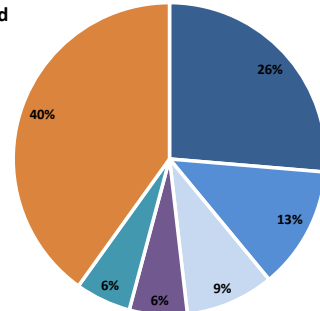
EMEA

Trailing 12 Months



United Kingdom Spain Germany France Italy Other

Year-Ago Period

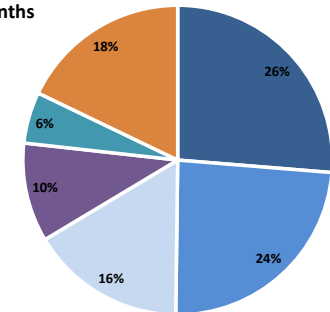


United Kingdom Germany France Greece Italy Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	59,378.9	22.7%	223	53,526.8	26.3%	161
2	Spain	35,480.5	13.6%	28	7,914.4	3.9%	17
3	Germany	30,935.2	11.8%	51	25,761.4	12.7%	43
4	France	25,769.6	9.8%	54	18,604.0	9.2%	37
5	Italy	22,939.7	8.8%	40	11,695.8	5.8%	35
6	Netherlands	12,980.8	5.0%	17	10,035.6	4.9%	17
7	Saudi Arabia	8,238.0	3.1%	8	269.2	0.1%	3
8	Portugal	7,272.5	2.8%	10	3,397.3	1.7%	6
9	Greece	7,214.8	2.8%	7	12,160.5	6.0%	8
10	South Africa	6,736.7	2.6%	31	3,584.9	1.8%	15
11	Switzerland	6,639.6	2.5%	20	4,729.7	2.3%	17
12	Sweden	5,835.4	2.2%	27	8,614.0	4.2%	17
13	Denmark	4,843.4	1.9%	5	4,634.2	2.3%	10
14	Finland	4,176.1	1.6%	10	839.2	0.4%	6
15	United Arab Emirates	4,088.9	1.6%	7	1,102.1	0.5%	2
Subtotal		261,776.0		622	203,232.0		503

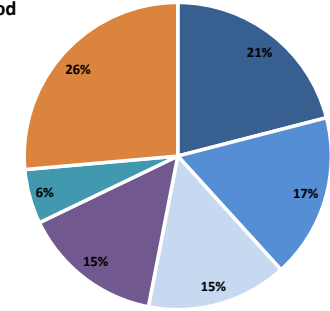
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan South Korea Other

Year-Ago Period



Hong Kong Japan China Australia India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	64,088.6	26.3%	324	33,670.3	14.8%	113
2	Hong Kong	58,301.8	23.9%	224	47,743.6	21.0%	156
3	Australia	39,514.6	16.2%	163	33,656.2	14.8%	153
4	Japan	25,248.5	10.4%	61	39,326.1	17.3%	75
5	South Korea	13,093.1	5.4%	84	8,733.8	3.8%	54
6	India	11,616.3	4.8%	67	13,062.4	5.7%	71
7	Malaysia	6,437.6	2.6%	34	6,586.6	2.9%	21
8	Singapore	6,148.1	2.5%	27	12,174.7	5.4%	59
9	Thailand	5,652.4	2.3%	30	7,561.0	3.3%	28
10	Philippines	4,147.1	1.7%	21	7,858.1	3.5%	26
11	Taiwan	3,761.4	1.5%	28	6,041.0	2.7%	41
12	Indonesia	3,114.0	1.3%	23	5,107.8	2.2%	32
13	New Zealand	1,722.8	0.7%	13	5,974.5	2.6%	21
14	Pakistan	684.7	0.3%	3	0.0	0.0%	0
15	Viet Nam	236.0	0.1%	7	0.0	0.0%	0
Subtotal		243,808.5		1,111	227,524.5		851

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	81,710.0	23.0%	310	80,351.3	25.6%	298
2	Energy	59,340.0	16.7%	174	43,565.2	13.9%	164
3	Consumer Services	58,978.6	16.6%	106	43,331.9	13.8%	119
4	Healthcare	43,944.2	12.4%	303	27,368.4	8.7%	187
5	Technology	40,016.9	11.3%	137	50,296.1	16.0%	156
6	Industrials	26,242.7	7.4%	105	20,448.7	6.5%	91
7	Consumer Goods	22,167.7	6.2%	43	17,755.0	5.7%	50
8	Utilities	12,437.7	3.5%	31	17,122.0	5.5%	32
9	Basic Materials	10,081.2	2.8%	53	13,581.4	4.3%	55
Total		354,919.0		1,262	313,820.1		1,152

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	4,950.0	28.5%	16	2,695.1	15.3%	9
2	Financials	3,887.4	22.4%	23	4,762.0	27.0%	29
3	Healthcare	1,740.1	10.0%	31	4,801.9	27.2%	37
4	Basic Materials	1,675.7	9.7%	6	60.8	0.3%	2
5	Consumer Services	1,359.5	7.8%	7	0.0	0.0%	0
6	Technology	1,313.0	7.6%	6	2,073.4	11.7%	11
7	Industrials	1,051.5	6.1%	9	2,558.1	14.5%	10
8	Consumer Goods	1,029.1	5.9%	4	267.2	1.5%	3
9	Utilities	358.3	2.1%	2	450.0	2.5%	1
Total		17,364.5		104	17,668.6		102

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	124,867.2	47.1%	236	89,358.5	46.4%	185
2	Consumer Services	32,882.8	12.4%	96	18,837.4	9.8%	54
3	Industrials	32,162.3	12.1%	87	29,659.9	15.4%	71
4	Technology	29,561.3	11.1%	59	16,701.8	8.7%	45
5	Consumer Goods	11,792.1	4.4%	30	7,493.8	3.9%	27
6	Utilities	11,183.5	4.2%	18	8,288.1	4.3%	17
7	Energy	8,794.1	3.3%	34	7,531.6	3.9%	32
8	Basic Materials	7,574.8	2.9%	26	11,536.7	6.0%	23
9	Healthcare	6,539.8	2.5%	48	3,271.3	1.7%	20
Total		265,358.0		634	192,679.2		474

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	10,836.2	31.7%	12	3,004.2	9.1%	8
2	Financials	9,646.9	28.2%	25	15,337.0	46.4%	23
3	Consumer Services	5,963.3	17.4%	14	0.0	0.0%	0
4	Basic Materials	2,650.8	7.7%	5	3,244.4	9.8%	6
5	Consumer Goods	2,376.2	6.9%	8	1,159.9	3.5%	4
6	Technology	2,317.2	6.8%	4	7,418.3	22.4%	8
7	Healthcare	267.2	0.8%	5	218.2	0.7%	3
8	Energy	177.6	0.5%	3	626.8	1.9%	7
9	Utilities	0.0	0.0%	0	2,052.8	6.2%	3
Total		34,235.3		76	33,061.6		62

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	71,419.1	29.2%	234	78,122.2	38.1%	219
2	Industrials	37,496.1	15.3%	199	24,392.9	11.9%	119
3	Consumer Goods	28,372.4	11.6%	167	29,712.3	14.5%	88
4	Technology	23,775.8	9.7%	128	10,610.4	5.2%	71
5	Consumer Services	22,105.9	9.0%	135	21,078.4	10.3%	95
6	Basic Materials	18,969.7	7.8%	88	12,169.4	5.9%	60
7	Utilities	16,022.8	6.5%	36	9,556.3	4.7%	24
8	Energy	14,736.6	6.0%	62	12,922.3	6.3%	53
9	Healthcare	11,843.3	4.8%	68	6,360.3	3.1%	55
Total		244,741.7		1,117	204,924.5		784

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	71,120.5	32.5%	77	13,269.8	13.1%	64
2	Financials	54,725.4	25.0%	88	23,479.9	23.1%	73
3	Basic Materials	20,551.9	9.4%	50	17,426.3	17.2%	35
4	Technology	19,878.8	9.1%	58	19,569.1	19.3%	40
5	Consumer Goods	19,056.4	8.7%	77	13,846.4	13.6%	62
6	Energy	14,108.3	6.5%	28	5,007.0	4.9%	23
7	Consumer Services	8,773.0	4.0%	44	0.0	0.0%	0
8	Utilities	5,245.0	2.4%	14	6,084.5	6.0%	9
9	Healthcare	5,154.6	2.4%	34	2,799.3	2.8%	14
Total		218,613.9		470	101,482.4		320

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,672.60	0.92%	-0.84%	18,103.45	15,340.69
S&P 500	2,051.82	1.60%	-0.34%	2,093.55	1,737.92
NASDAQ Composite Index	4,757.88	2.66%	0.46%	4,814.95	3,946.03
PHLX / Semiconductor	680.54	2.51%	-0.92%	704.44	512.72
CBOE Market Volatility Index	16.66	-20.48%	-13.23%	31.06	10.28
S&P/TSX Composite	14,779.35	3.28%	1.00%	15,685.13	13,450.31
Mexico IPC	42,649.72	3.01%	-1.15%	46,554.28	37,751.64
Brazil Bovespa Index	48,775.30	-0.49%	-2.46%	62,304.88	44,904.83
Colombia IGBC	10,794.16	2.80%	-7.22%	14,766.70	10,198.88

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,382.55	5.63%	7.50%	3,412.76	2,789.63
FTSE 100	6,832.83	4.31%	4.06%	6,904.86	6,072.68
France CAC 40	4,640.69	5.96%	8.61%	4,673.30	3,789.11
Germany DAX (TR)	10,649.58	4.74%	8.61%	10,749.50	8,354.97
Spain IBEX 35	10,581.50	5.40%	2.94%	11,249.40	9,370.50
FTSE MIB	20,519.75	6.57%	7.93%	22,590.18	17,555.77
Netherlands AEX	454.56	4.98%	7.09%	457.46	366.84
OMX Stockholm All-Share	496.68	4.24%	4.81%	500.01	397.81
Ireland ISEQ Overall	5,577.82	5.56%	6.76%	5,632.06	4,275.26
Israel TA-100	1,271.33	-0.83%	-1.37%	1,329.31	1,179.96
DJ DIFC Arabia Titans 50	316.70	-0.80%	-0.88%	367.71	289.45
FTSE JSE All Share	49,816.57	2.80%	0.09%	52,323.61	44,145.42

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	17,511.75	3.84%	0.35%	18,030.83	13,885.11
Hang Seng Index	24,850.45	3.10%	5.28%	25,362.98	21,137.61
SSE Composite Index	3,351.76	-0.73%	3.62%	3,406.79	1,974.38
S&P ASX 200	5,501.80	3.82%	1.68%	5,679.50	5,052.20
India S&P BSE SENSEX	29,278.84	4.11%	6.47%	29,408.73	19,963.12
KOSPI Composite Index	1,936.09	2.54%	1.07%	2,093.08	1,876.27
New Zealand NZX 50(CAP)	2,956.58	1.02%	1.90%	2,976.40	2,599.61

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.51%	5.63%	-26.73%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	1.82%	-0.17%	-16.34%	2.80%	1.78%
United States Treasury Bond (30 Y) Yield	2.39%	1.80%	-12.92%	3.73%	2.39%
United States Dollar Libor Rate (30 Day)	0.17%	0.12%	-2.04%	0.17%	0.15%
United States Dollar Libor Rate (90 Day)	0.26%	0.20%	0.20%	0.26%	0.22%
United States Dollar Libor Rate (180 Day)	0.35%	0.28%	-2.45%	0.36%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	379.75	-2.88%	-9.42%	668.95	378.00
Crude Oil (NYM \$/bbl) Continuous	45.59	-6.37%	-14.42%	107.03	45.59
Natural Gas (NYM \$/btu) Continuous	2.96	-4.18%	2.14%	6.15	2.80
High Grade Copper (NYM \$/lbs) Continuous	2.50	-4.41%	-11.47%	3.29	2.49
Gold (NYM \$/ozt) Continuous	1,292.60	1.23%	9.16%	1,382.50	1,142.60
Silver (NYM \$/ozt) Continuous	18.30	3.10%	17.32%	22.05	15.41
Sugar #11 (IFUS \$/lbs) Continuous	0.15	-1.04%	4.48%	0.19	0.14
Coffee (IFUS \$/lbs) Continuous	1.62	-5.00%	-2.49%	2.26	1.13
Cotton #2 (IFUS \$/lbs) Continuous	0.57	-3.26%	-4.93%	0.97	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8889	0.6655	117.8250	1.2402	0.8773	2.5845	6.2288	1.2584	61.5350	11.3922	1.3351
EUR	1.1249	1.0000	0.7487	132.5472	1.3951	0.9869	2.9074	7.0071	1.4157	69.2238	12.8156	1.5019
GBP	1.5025	1.3357	1.0000	177.0379	1.8634	1.3182	3.8833	9.3591	1.8908	92.4594	17.1173	2.0061
JPY	0.0085	0.0075	0.0056	1.0000	0.0105	0.0074	0.0219	0.0529	0.0107	0.5223	0.0967	0.0113
CAD	0.8064	0.7168	0.5367	95.0087	1.0000	0.7074	2.0840	5.0226	1.0147	49.6190	9.1861	1.0766
CHF	1.1399	1.0133	0.7586	134.3041	1.4136	1.0000	2.9460	7.1000	1.4344	70.1413	12.9855	1.5218
BRL	0.3869	0.3439	0.2575	45.5891	0.4798	0.3394	1.0000	2.4101	0.4869	23.8093	4.4079	0.5166
CNY	0.1605	0.1427	0.1068	18.9162	0.1991	0.1408	0.4149	1.0000	0.2020	9.8791	1.8289	0.2143
AUD	0.7946	0.7064	0.5289	93.6296	0.9855	0.6971	1.0000	4.9497	1.0000	48.8988	9.0528	1.0609
INR	0.0163	0.0144	0.0108	1.9148	0.0202	0.0143	0.2020	0.1012	0.0205	1.0000	0.1851	0.0217
ZAR	0.0878	0.0780	0.0584	10.3426	0.1089	0.0770	1.0000	0.5468	0.1105	5.4015	1.0000	0.1172
NZD	0.7490	0.6658	0.4985	88.2509	0.9289	0.6571	2.0000	4.6654	0.9426	46.0897	8.5327	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/22/15	01/23/15	Box, Inc.	Ord Shares		175.0	12.5	14.00	11.00 - 13.00	USA	USA	Technology	MS, CS, JPM	16.7	65.9	65.9	
Proceeds: \$175.0													Mean:	16.7	65.9	65.9
Deals: 1													Median:	16.7	65.9	65.9

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/23/15	02/04/15	First Capital Realty Inc.	Ord Shares		60.7	3.8	15.98		CAN	CAN	Financials	TDSEC, CIBCINC	(1.3)	0.9	(0.9)	
01/23/15	01/23/15	Euronav NV	Ord Shares		199.2	16.3	12.25		BEL	USA	Industrials	DB, CITI, JPM, MS	N/A	-	-	
01/22/15	02/12/15	Hudson's Bay Company	Ord Shares		81.4	4.3	19.11		CAN	CAN	Consumer Svcs.	RBC	(2.9)	(3.3)	1.0	
01/22/15	01/31/15	Cominar Real Estate Investment Trust	Units		109.4	6.9	15.92		CAN	CAN	Financials	NTLBKCAN, BMO	0.5	(1.7)	(0.5)	
01/22/15	01/23/15	Horsehead Holding Corp.	Ord Shares		63.8	5.0	12.75		USA	USA	Basic Materials	STIFEL	(14.8)	(4.3)	8.5	
01/22/15	01/23/15	Radius Health, Inc.	Ord Shares		169.1	4.6	36.75		USA	USA	Healthcare	GS, BAML	(6.7)	(2.0)	5.2	
01/22/15	01/23/15	Verastem, Inc.	Ord Shares		47.1	7.3	6.50		USA	USA	Healthcare	JEFFER, LEERINK	(27.7)	(7.1)	16.6	
01/22/15	01/23/15	Zafgen, Inc.	Ord Shares		120.0	3.4	35.00		USA	USA	Healthcare	LEERINK, COWEN	(4.4)	(5.6)	11.3	
01/22/15	01/23/15	The Michaels Companies, Inc	Ord Shares		508.5	21.6	23.52		USA	USA	Consumer Svcs.	JPM, GS, BRCLY, DB, BAML, CS, MS, WFC, GUGGEN, MACQUARIE	2.8	0.0	8.8	
01/22/15	01/23/15	Otonomy, Inc.	Ord Shares		74.6	2.6	29.25		USA	USA	Healthcare	JPM	(14.6)	(0.3)	12.6	
01/22/15	01/23/15	Vitae Pharmaceuticals, Inc.	Ord Shares		35.7	3.0	11.90		USA	USA	Healthcare	STIFEL, BMO, PIPER	(8.1)	(0.8)	25.5	
01/22/15	01/22/15	Auspex Pharmaceuticals, Inc	Ord Shares		226.0	4.0	56.50		USA	USA	Healthcare	JPM	(10.1)	(0.7)	3.5	
01/21/15	02/12/15	Richmont Mines Inc.	Ord Shares		28.1	8.5	3.30		CAN	CAN	Basic Materials	MACQUARIE	(9.3)	(4.8)	8.3	
01/21/15	02/12/15	Romarco Minerals Inc.	Ord Shares		247.6	517.3	0.48		CAN	CAN	Basic Materials	BMO, CORMARK	(13.4)	(7.9)	(3.4)	
01/21/15	02/11/15	Detour Gold Corp.	Ord Shares		116.2	11.0	10.56		CAN	CAN	Basic Materials	BMO	(5.8)	(5.8)	(2.4)	
01/21/15	01/22/15	Keryx Biopharmaceuticals, Inc.	Ord Shares		110.0	9.2	12.00		USA	USA	Healthcare	JPM	(13.1)	(6.8)	10.3	
01/21/15	01/22/15	The Advisory Board Co.	Ord Shares		232.4	5.4	43.00		USA	USA	Industrials	JPM, BAML, MS, BRCLY	(9.9)	(3.0)	8.4	
01/21/15	01/22/15	BioMarin Pharmaceutical Inc.	Ord Shares		911.5	9.8	93.25		USA	USA	Healthcare	BAML, JPM, MS	(3.0)	(3.0)	-	
01/21/15	01/22/15	Chatham Lodging Trust	Ord Shares		105.0	3.5	30.00		USA	USA	Financials	BRCLY	(2.1)	(2.1)	3.3	
01/21/15	01/22/15	Puma Biotechnology, Inc.	Ord Shares		218.5	1.2	190.00		USA	USA	Healthcare	BAML, JPM, CITI	(12.4)	(1.0)	11.9	
01/21/15	01/22/15	Intrexon Corp.	Ord Shares		116.4	4.3	27.00		USA	USA	Healthcare	JPM, BAML	(16.6)	(4.9)	1.3	
01/21/15	01/22/15	Versartis, Inc.	Ord Shares		86.2	5.0	17.25		USA	USA	Healthcare	CITI, CS, COWEN	(0.2)	(0.2)	0.3	
01/21/15	01/21/15	Arena Pharmaceuticals, Inc.	Ord Shares		105.0	21.0	5.00		USA	USA	Healthcare	JEFFER, PIPER	(5.5)	(5.5)	(9.0)	
01/21/15	01/21/15	Diamondback Energy, Inc.	Ord Shares		105.9	1.8	60.50		USA	USA	Energy	CS	(3.7)	(3.7)	10.7	
01/20/15	02/12/15	Asanko Gold Inc	Ord Shares		33.4	19.8	1.69		CAN	CAN	Basic Materials	CORMARK, BMO	(6.0)	(8.2)	(1.5)	
01/20/15	01/21/15	Alnylam Pharmaceuticals, Inc.	Ord Shares		450.0	4.7	95.00		USA	USA	Healthcare	JPM, DB	(5.7)	(1.3)	(1.7)	
Proceeds: \$4,561.8													Mean:	(7.8)	(3.3)	5.3
Deals: 26													Median:	(6.0)	(3.0)	4.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
01/20/15	02/10/15	Primero Mining Corporation	CVT		75.0	5.75	34.00	02/28/20	CAN	CAN	Basic Materials	RBC	-	-
Proceeds: \$475.0														
Deals: 2														

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/20/14	01/27/15	Presbia PLC	IPO	Ord Shares	50.0	4.2	11.00 - 13.00	IRL	USA	Healthcare	JEFFER
01/05/15	01/28/15	Corporacion Inmobiliaria Vesta SAB de CV	FO	Ord Shares	207.2	113.0	1.83	MEX	MEX	Financials	SANTANDER, CS, ITAU
12/18/14	01/28/15	Ascendis Pharma A/S	IPO	Ord Shares	85.0	5.0	16.00 - 18.00	DNK	USA	Healthcare	BAML, LEERINK, WFC
12/23/14	01/28/15	Entellus Medical, Inc.	IPO	Ord Shares	70.0	4.4	15.00 - 17.00	USA	USA	Healthcare	BAML, PIPER
12/29/14	01/28/15	Flex Pharma Inc.	IPO	Ord Shares	60.0	4.6	12.00 - 14.00	USA	USA	Healthcare	JEFFER, PIPER
07/30/14	01/28/15	EyeGate Pharmaceuticals, Inc.	IPO	Ord Shares	10.0	1.4	6.00 - 8.00	USA	USA	Healthcare	AEGIS, CHARCAP
12/19/14	01/29/15	InfraREIT, Inc.	IPO	Ord Shares	400.0	20.0	19.00 - 21.00	USA	USA	Financials	BAML, CITI
12/30/14	01/29/15	Spark Therapeutics, Inc.	IPO	Ord Shares	88.0	5.5	15.00 - 17.00	USA	USA	Healthcare	JPM, CS
12/29/14	01/29/15	Shake Shack Inc.	IPO	Ord Shares	75.0	5.0	14.00 - 16.00	USA	USA	Consumer Svcs.	JPM, MS, BRCLY, GS, JEFFER
12/22/14	01/29/15	Infraredx, Inc.	IPO	Ord Shares	56.0	4.0	13.00 - 15.00	USA	USA	Healthcare	RBC, CANACC, BMO
12/29/14	01/29/15	TRACON Pharmaceuticals, Inc.	IPO	Ord Shares	46.8	3.6	12.00 - 14.00	USA	USA	Healthcare	WFC, STIFEL
12/30/14	w/k of 01/26/2015	Avinger, Inc.	IPO	Ord Shares	60.0	4.6	12.00 - 14.00	USA	USA	Healthcare	CANACC, COWEN

Proceeds: \$1,208.0
Deals: 12

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/20/15	To be ann.	K2M Group Holdings, Inc.	FO	Ord Shares	143.2	N/A	21.07	USA	USA	Healthcare	PIPER, BRCLY, WFC
01/21/15	To be ann.	Mobileye N.V.	FO	Ord Shares	500.0	N/A	37.74	ISR	USA	Technology	GS, MS
01/21/15	To be ann.	Tankships Investment Holdings Inc.	IPO	Ord Shares	100.0	N/A	N/A	GRC	USA	Industrials	DNB
01/22/15	To be ann.	ServiceMaster Global Holdings, Inc.	FO	Ord Shares	691.0	25.0	27.64	USA	USA	Consumer Svcs.	JPM, CS, GS, MS
01/22/15	To be ann.	Dave & Buster's Entertainment, Inc.	FO	Ord Shares	168.5	6.0	28.08	USA	USA	Consumer Svcs.	JEFFER, PIPER

Proceeds: \$1,602.7
Deals: 5

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/27/14	01/22/15	Syndax Pharmaceuticals Inc	Withdrawn	IPO	60.2	4.3	13.00 - 15.00	USA	USA	Healthcare	DB, JEFFER

Proceeds: \$60.2
Deals: 1



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/23/15	01/28/15	ScS Group plc	Ord Shares		54.1	20.4	2.65	2.65 - 2.65	GBR	GBR	Consumer Svcs.	INVSTUK	0.0	-	-	
01/22/15	01/23/15	Tele Columbus AG	Ord Shares		589.1	51.0	11.54	10.95 - 16.43	DEU	DEU	Consumer Svcs.	GS, JPM, BAML, BERENBK	0.0	12.9	12.9	
Proceeds: \$643.1													Mean:	0.0	12.9	12.9
Deals: 2													Median:	0.0	12.9	12.9

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/23/15	01/27/15	Crystal Amber Fund Ltd.	Ord Shares		48.5	20.8	2.33		GBR	GBR	Financials	NUMIS	6.0	4.0	(3.9)	
01/22/15	02/10/15	Tissue Regenix Group plc	Ord Shares		30.3	105.3	0.29		GBR	GBR	Healthcare	JEFFER	(2.6)	(2.6)	3.9	
01/21/15	02/10/15	Amara Mining plc	Ord Shares		22.0	91.3	0.24		GBR	GBR	Basic Materials	KBCBK, GMPSECLTD	(15.2)	(14.1)	4.7	
01/21/15	01/29/15	Rebosis Property Fund Ltd	Units		48.7	47.5	1.03		ZAF	ZAF	Financials	JAVACAP	(3.3)	(2.1)	3.5	
01/21/15	01/28/15	FirstRand Ltd.	Ord Shares		403.3	102.1	3.95		ZAF	ZAF	Financials	FRLTD, MS	(3.6)	(4.8)	6.6	
01/21/15	01/28/15	MMI Holdings Limited	Ord Shares		58.2	23.8	2.45		ZAF	ZAF	Financials	FRLTD, MS	(3.8)	(3.1)	8.2	
01/21/15	01/21/15	Sports Direct International plc	Ord Shares		167.3	15.4	10.86		GBR	GBR	Consumer Svcs.	GS	(5.3)	(5.3)	0.1	
Proceeds: \$778.4													Mean:	(4.0)	(4.0)	3.3
Deals: 7													Median:	(3.6)	(3.1)	3.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/13/14	01/28/15	Oando PLC	FO	Rights	282.9	2,217.3	0.13	NGR	NGR	Energy	To be ann.
12/09/14	01/28/15	Haldane McCall Equity Real Estate Investment Trust	IPO	Units	72.6	2,600.0	0.03 - 0.03	NGR	NGR	Financials	To be ann.
01/12/15	01/28/15	Valneva SE	FO	Rights	53.5	18.2	2.93	FRA	FRA	Healthcare	CREDITAG, KEMPENCO
11/27/14	01/30/15	Aerocrine AB	FO	Rights	60.3	542.7	0.11	SWE	SWE	Healthcare	To be ann.
01/20/15	01/30/15	TwentyFour Select Monthly Income Fund Limited	FO	Ord Shares	37.9	25.0	1.51	GBR	GBR	Financials	NUMIS

Proceeds: \$507.1
Deals: 5

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/19/15	To be ann.	Marfin Investment Group Holdings S.A.	FO	Rights	349.1	1,000.0	0.35	GRC	GRC	Financials	To be ann.
01/20/15	To be ann.	Ulmart ZAO	IPO	Ord Shares	1,508.7	N/A	N/A	RUS	GBR	Consumer Svcs.	To be ann.
01/20/15	02/05/15	Tankerska Next Generation d.d	IPO	Ord Shares	38.1	3.6	9.61 - 11.57	CRO	CRO	Energy	RZOAG
01/20/15	03/23/15	Housing Finance Company Ltd.	FO	Rights	37.5	116.7	0.32	KEN	KEN	Financials	To be ann.
01/21/15	02/10/15	4d Pharma Plc	FO	Ord Shares	58.8	8.5	6.94	GBR	GBR	Healthcare	ZEUSUK
01/23/15	02/12/15	Custodian REIT plc	FO	Ord Shares	30.3	N/A	1.61	GBR	GBR	Financials	NUMIS

Proceeds: \$2,022.5
Deals: 6

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/03/14	01/22/15	Trainline plc	Withdrawn	IPO	685.7	N/A	N/A	GBR	GBR	Consumer Svcs.	MS, JPM, NUMIS

Proceeds: \$685.7
Deals: 1

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/23/15	01/26/15	Fujian Longma Environmental Sanitation Equipment Co., Ltd.	Ord Shares		79.7	33.4	2.39	2.38 - 2.38	CHN	CHN	Consumer Goods	INDSEC	0.0	-	-	
01/22/15	01/26/15	Fujian Torch Electron Technology Co., Ltd.	Ord Shares		69.5	41.6	1.67	1.66 - 1.66	CHN	CHN	Industrials	NESEC	0.0	-	-	
01/22/15	01/23/15	Nanhua Instruments Co., Ltd.	Ord Shares		26.4	10.2	2.59	2.58 - 2.58	CHN	CHN	Consumer Goods	MNSHNG	0.0	-	-	
01/22/15	01/23/15	Zhejiang UE Furniture Co., Ltd.	Ord Shares		41.1	25.0	1.64	1.64 - 1.64	CHN	CHN	Industrials	BKCHINA	0.0	-	-	
01/22/15	01/22/15	Guangdong Yizumi Precision Machinery Co., Ltd.	Ord Shares		64.3	30.0	2.14	2.14 - 2.14	CHN	CHN	Industrials	HUATAI	0.0	-	-	
01/21/15	01/22/15	Wanda Cinema Line Co., Ltd.	Ord Shares		206.0	60.0	3.43	3.43 - 3.43	CHN	CHN	Consumer Svcs.	BKCHINA	0.0	-	-	
01/21/15	01/22/15	Shenzhen Ideal Jewellery Co., Ltd.	Ord Shares		66.3	25.0	2.65	2.64 - 2.64	CHN	CHN	Consumer Svcs.	HAITSEC	0.0	-	-	
01/21/15	01/22/15	Suzhou Sushi Testing Instrument Co., Ltd.	Ord Shares		29.0	15.7	1.85	1.84 - 1.84	CHN	CHN	Industrials	SOOCHOW	0.0	-	-	
01/21/15	01/22/15	Western Region Gold Co., Ltd.	Ord Shares		72.3	126.0	0.57	0.57 - 0.57	CHN	CHN	Basic Materials	BKCHINA	0.0	-	-	
01/21/15	01/22/15	Beijing Interact Technology Co., Ltd.	Ord Shares		47.7	10.3	4.63	4.63 - 4.63	CHN	CHN	Technology	PINGAN	0.0	-	-	
01/20/15	01/21/15	Beijing Chinese All Digital Publishing Co., Ltd.	Ord Shares		32.9	30.0	1.10	1.09 - 1.09	CHN	CHN	Consumer Svcs.	SWSCN	0.0	44.1	74.3	
01/20/15	01/21/15	Beijing Kunlun Tech Co., Ltd.	Ord Shares		229.0	70.0	3.27	3.26 - 3.26	CHN	CHN	Consumer Goods	CICC	0.0	44.0	74.2	
01/20/15	01/21/15	Happigo Home Shopping Co., Ltd.	Ord Shares		102.2	70.0	1.46	1.45 - 1.45	CHN	CHN	Consumer Svcs.	CICC	0.0	44.0	74.4	
01/19/15	01/21/15	Spring Airlines Co., Ltd.	Ord Shares		292.6	100.0	2.93	2.82 - 2.82	CHN	CHN	Consumer Svcs.	UBS	0.0	44.0	74.3	
				Proceeds:	\$1,359.0								Mean:	0.0	44.0	74.3
				Deals:	14								Median:	0.0	44.0	74.3

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/22/15	01/29/15	GPT Group	Ord Shares		265.2	76.8	3.45		AUS	AUS	Financials	UBS	(1.4)	(3.0)	6.4	
01/22/15	01/28/15	Pacific Andes Resources Development Ltd	Rights		146.3	3,832.8	0.04		HKG	SGP	Consumer Goods	DBSBANK, KIMENGHLD, STANDARD	0.0	2.0	(3.9)	
01/22/15	01/23/15	JG Summit Holdings, Inc.	Ord Shares		199.2	145.7	1.37		PHL	PHL	Consumer Goods	BKCHINA, UBS	(12.9)	(12.7)	4.5	
01/22/15	01/22/15	GOME Electrical Appliances Holding Ltd.	Ord Shares		134.4	922.0	0.15		HKG	HKG	Consumer Svcs.	UBS	(1.7)	(4.2)	(2.7)	
01/22/15	01/22/15	Essar Ports Limited	Ord Shares		103.8	56.6	1.83		IND	IND	Industrials	N/A	1.3	1.3	(3.5)	
01/21/15	01/26/15	Cheung Kong Infrastructure Holdings Ltd.	Ord Shares		598.5	80.0	7.48		HKG	HKG	Industrials	DB, JPM, MS	(4.4)	(4.4)	8.8	
01/21/15	01/22/15	Ozner Water International Holding Limited	Ord Shares		30.6	76.8	0.40		CHN	HKG	Consumer Goods	GS	(6.9)	(4.9)	11.3	
01/21/15	01/22/15	Poddar Developers Ltd	Ord Shares		20.3	1.1	18.25		IND	IND	Financials	EQUIRUS	(18.2)	(19.2)	26.2	
01/20/15	01/29/15	APA Group	Ord Shares		358.2	57.3	6.25		AUS	AUS	Energy	MACQUARIE, MS, DB, WILSONHT	15.2	(1.6)	5.1	
01/20/15	01/28/15	APA Group	Rights		487.8	89.8	5.43		AUS	AUS	Energy	MACQUARIE, MS, DB, WILSONHT	0.0	(14.5)	21.1	
01/20/15	01/28/15	Japan Hotel REIT Investment Corporation	Units		138.3	0.2	658.80		JPN	JPN	Financials	SUMITSUI	1.5	(4.5)	2.2	
01/20/15	01/22/15	China Environmental Energy Investment, LTD	Rights		58.2	2,313.1	0.03		HKG	HKG	Industrials	WINFUNG	0.0	(31.6)	9.2	
01/19/15	02/03/15	Comforia Residential REIT Inc.	Units		166.5	0.1	2,265.81		JPN	JPN	Financials	MIZUHO, SUMITSUI, DAIWA, NOMURA, MITSUFIN, TOKAI	(1.6)	(4.0)	4.7	
01/19/15	01/20/15	MIG Technology Inc.	Ord Shares		39.7	12.1	3.27		CHN	CHN	Industrials	N/A	7.3	(36.4)	121.1	
01/19/15	01/20/15	Sun Pharmaceutical Industries, LTD	Ord Shares		21.6	1.6	13.85		IND	IND	Healthcare	N/A	1.1	1.1	7.5	
				Proceeds:	\$2,768.6								Mean:	(1.4)	(9.1)	14.5
				Deals:	14								Median:	0.0	(4.4)	6.4

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/02/14	01/27/15	Daesung Industrial Co., Ltd.	FO	Rights	111.4	20.0	5.57	KOR	KOR	Utilities	To be ann.
06/11/14	01/29/15	Future Retail Limited.	FO	Rights	259.5	149.4	1.74	IND	IND	Consumer Svcs.	AXISBNK, JMLTD, EDELHLD
12/16/14	01/30/15	Li Ning Co. Ltd.	FO	Rights	109.3	N/A	0.34	HKG	HKG	Consumer Goods	To be ann.
12/16/14	01/30/15	Li Ning Co. Ltd.	CVT	CVT	109.3	N/A	N/A	HKG	HKG	Consumer Goods	To be ann.

Proceeds: \$589.5
Deals: 4

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/19/15	To be ann.	Hubei Zhouheiya Food Co., Ltd.	IPO	Ord Shares	500.0	N/A	N/A	CHN	HKG	Consumer Goods	To be ann.
01/19/15	02/03/15	Nippon Reit Investment Corp.	FO	Units	459.4	0.1	3168.41	JPN	JPN	Financials	To be ann.
01/19/15	To be ann.	Jiangsu Wutong Communications Co., Ltd.	FO	Ord Shares	54.6	N/A	2.76	CHN	CHN	Technology	To be ann.
01/19/15	To be ann.	Pan Ocean Co., Ltd	FO	Ord Shares	32.1	13.3	2.42	KOR	KOR	Industrials	To be ann.
01/19/15	03/09/15	Nippon Reit Investment Corp.	FO	Units	23.0	0.0	3168.41	JPN	JPN	Financials	To be ann.
01/19/15	To be ann.	Taliworks Corporation Berhad	FO	Ord Shares	22.8	43.6	0.52	MYS	MYS	Utilities	CIMB
01/20/15	To be ann.	China Galaxy Securities Company Limited	FO	Ord Shares	2,154.0	2,000.0	1.08	CHN	HKG	Financials	To be ann.
01/20/15	To be ann.	China Pacific Insurance (Group) Co., Ltd.	CVT	CVT	564.0	N/A	N/A	CHN	CHN	Financials	To be ann.
01/20/15	To be ann.	Keda Group Co., Ltd.	FO	Ord Shares	119.5	N/A	1.14	CHN	CHN	Industrials	To be ann.
01/20/15	01/23/15	Time2U International Holding Limited	IPO	Ord Shares	36.2	234.0	0.14 - 0.17	CHN	HKG	Consumer Goods	BKCHINA
01/21/15	To be ann.	Indian Oil Corporation Ltd.	FO	Ord Shares	1,326.8	242.8	5.46	IND	IND	Energy	To be ann.
01/21/15	To be ann.	Huafa Industrial Co., Ltd. Zhuhai	FO	Ord Shares	998.7	516.2	1.93	CHN	CHN	Financials	To be ann.
01/21/15	To be ann.	NMDC Limited	FO	Ord Shares	892.1	N/A	2.28	IND	IND	Basic Materials	To be ann.
01/21/15	To be ann.	Metropolitan Bank & Trust Company	FO	Rights	718.1	N/A	N/A	PHL	PHL	Financials	JPM, UBS, FRSTMTR
01/21/15	To be ann.	Bharat Heavy Electricals Limited	FO	Ord Shares	558.6	122.4	4.56	IND	IND	Industrials	To be ann.
01/21/15	To be ann.	Kot Addu Power Company Ltd.	FO	Ord Shares	283.0	N/A	0.79	PAK	PAK	Utilities	To be ann.
01/21/15	To be ann.	National Aluminium Co. Ltd.	FO	Ord Shares	199.4	257.7	0.77	IND	IND	Basic Materials	To be ann.
01/21/15	To be ann.	Anhui Sierite Fertilizer Industry Ltd., Company	FO	Ord Shares	197.4	75.0	2.63	CHN	CHN	Basic Materials	To be ann.
01/21/15	To be ann.	Hangzhou Tigermed Consulting Co., Ltd.	FO	Ord Shares	90.3	18.6	4.86	CHN	CHN	Industrials	To be ann.
01/22/15	To be ann.	Bank of Jinzhou Company, LTD	IPO	Ord Shares	600.0	N/A	N/A	CHN	HKG	Financials	To be ann.
01/22/15	To be ann.	Costa Group	IPO	Ord Shares	489.8	N/A	N/A	AUS	AUS	Consumer Goods	GS, UBS
01/22/15	To be ann.	Shanghai DZH Limited	FO	Ord Shares	434.4	N/A	0.96	CHN	CHN	Technology	To be ann.
01/22/15	02/04/15	AEON REIT Investment Corporation	FO	Units	195.0	0.1	1463.70	JPN	JPN	Financials	To be ann.
01/22/15	To be ann.	Boart Longyear Ltd.	FO	Ord Shares	74.5	553.2	0.13	USA	AUS	Energy	To be ann.
01/22/15	To be ann.	Deepak Nitrite, LTD	FO	Ord Shares	32.5	N/A	1.32	IND	IND	Basic Materials	To be ann.
01/23/15	To be ann.	Guanghe Landscape Culture Communication Co., Ltd.	FO	Ord Shares	749.4	343.3	2.18	CHN	CHN	Consumer Goods	To be ann.
01/23/15	To be ann.	Australia and New Zealand Banking Group Ltd.	CVT	CVT Pfd	607.3	N/A	N/A	AUS	AUS	Financials	ANZ, CITI, COMMNGRP, GS, JPM, MS, UBS
01/23/15	To be ann.	Shanghai Haohai Biological Technology Co., Ltd.	IPO	Ord Shares	200.0	N/A	N/A	CHN	HKG	Healthcare	To be ann.
01/23/15	To be ann.	Zuari Agro Chemicals Limited	FO	Ord Shares	65.0	N/A	4.66	IND	IND	Basic Materials	To be ann.

Proceeds: \$12,677.6
Deals: 29

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/15/14	01/21/15	Heshbon Co., Ltd.	Withdrawn	FO	41.8	15.5	2.69	KOR	KOR	Industrials	To be ann.
04/10/13	01/23/15	Guanghe Landscape Culture Communication Co., Ltd.	Withdrawn	FO	93.2	100.0	0.93	CHN	CHN	Consumer Goods	To be ann.

Proceeds: \$134.9
Deals: 2