



Americas Highlights

16 deals priced last week for \$3,239.1 M

- In U.S. economic news, Q3 GDP rose by 3.5%, beating expectations, while the chain deflator expanded by 1.3%, falling shy of estimates. Separately, personal income for September edged up 0.2%, while personal spending slipped 0.2%, falling short of projections.
- In labor news, initial claims increased to 287K from 284K, as continuing claims came in at 2.384M, an increase from the prior-week's 2.355M. Both figures missed estimates. Elsewhere, the Employment Cost Index for Q3 advanced 0.7%, topping forecasts.

EMEA Highlights

9 deals priced last week for \$1,120.8 M

- Eurozone inflation rose a slight 0.4% in October, up from 0.3% in September but remaining below the crucial 1.0% mark, as deflationary worries mount in the currency area. Furthermore, the figure has remained below the 2.0% ceiling since February of last year.
- French consumer spending fell 0.8% sequentially in September, driven by weak clothing sales. The figure missed economists' predictions of a 0.3% decrease. Separately, durable goods expenditures fell 0.4%, while textile, clothing and leather spending dropped 7.2% in September.

Asia-Pacific Highlights

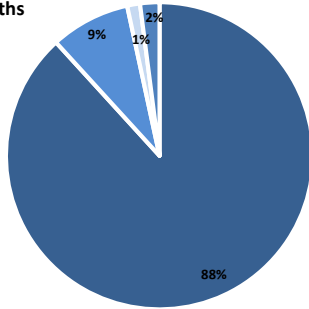
23 deals priced last week for \$2,239.8 M

- Japan's industrial production rose a seasonally-adjusted 2.7% in September, surpassing both a 1.9% rise in August and economists' forecasts for a 2.2% increase. Elsewhere, retail sales spiked 2.3% on-year in September, and came in well ahead of August's 1.2% gain and consensus estimates of a 0.8% jump.
- Consumer confidence in South Korea saw a slight decline in October with a reading of 105.0 following September's reading of 107.0. Separately, industrial production increased a seasonally-adjusted 0.1% on-month in September.

Top Market Share By Exchange Country:

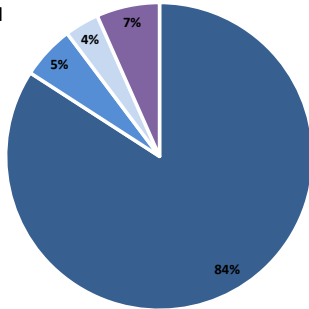
Americas

Trailing 12 Months



United States Canada Mexico Other

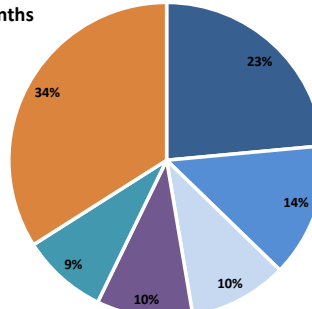
Year-Ago Period



United States Canada Brazil Other

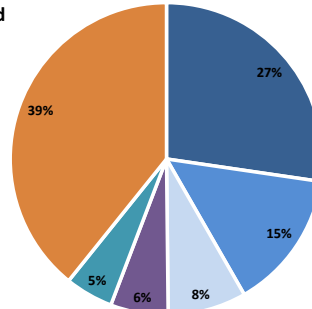
EMEA

Trailing 12 Months



United Kingdom Germany Italy France Spain Other

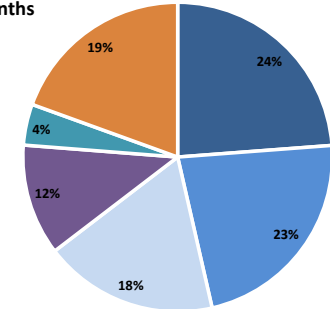
Year-Ago Period



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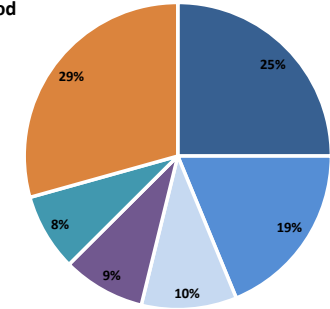
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan India Other

Year-Ago Period



Hong Kong Japan China Australia India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	321,955.5	88.2%	1104	282,271.1	84.1%	980
2	Canada	30,605.3	8.4%	178	18,824.1	5.6%	163
3	Mexico	4,925.3	1.3%	9	12,130.4	3.6%	19
4	Brazil	4,909.4	1.3%	15	12,138.3	3.6%	30
5	Chile	1,291.4	0.4%	4	9,156.5	2.7%	9
6	Colombia	1,242.3	0.3%	1	998.5	0.3%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		364,929.1		1,311	335,518.9		1,202

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	61,710.8	23.5%	221	51,048.3	27.3%	135
2	Germany	35,989.1	13.7%	58	26,905.6	14.4%	42
3	Italy	26,430.9	10.1%	49	8,897.1	4.8%	25
4	France	25,872.9	9.9%	58	15,178.6	8.1%	30
5	Spain	23,084.4	8.8%	28	9,115.9	4.9%	14
6	Netherlands	11,401.6	4.3%	17	9,301.1	5.0%	13
7	Portugal	8,328.8	3.2%	12	4,261.4	2.3%	6
8	Greece	8,221.6	3.1%	10	11,153.6	6.0%	5
9	South Africa	7,994.5	3.0%	29	1,551.7	0.8%	10
10	Norway	7,148.4	2.7%	26	1,891.7	1.0%	13
11	Switzerland	7,047.9	2.7%	22	5,173.4	2.8%	16
12	Sweden	5,327.8	2.0%	26	8,261.5	4.4%	15
13	Denmark	5,266.2	2.0%	6	3,532.8	1.9%	8
14	Finland	3,691.3	1.4%	12	639.6	0.3%	3
15	Ireland	2,931.8	1.1%	10	404.1	0.2%	1
Subtotal		262,254.3		664	186,891.4		413

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	59,628.3	23.8%	288	19,821.2	10.0%	62
2	Hong Kong	56,688.7	22.6%	216	49,307.7	25.0%	145
3	Australia	45,577.5	18.2%	177	17,170.3	8.7%	126
4	Japan	29,133.4	11.6%	74	37,046.0	18.8%	64
5	India	10,739.7	4.3%	55	16,049.1	8.1%	82
6	South Korea	10,400.7	4.2%	71	7,188.2	3.6%	46
7	Malaysia	8,286.0	3.3%	34	4,706.5	2.4%	18
8	Thailand	7,455.0	3.0%	29	9,276.3	4.7%	27
9	Singapore	6,576.6	2.6%	30	11,923.9	6.0%	54
10	Taiwan	5,844.9	2.3%	43	5,321.0	2.7%	28
11	Philippines	4,153.4	1.7%	17	7,742.0	3.9%	28
12	Indonesia	3,203.5	1.3%	23	5,209.2	2.6%	33
13	New Zealand	2,098.5	0.8%	14	6,465.7	3.3%	20
14	Pakistan	543.4	0.2%	2	0.0	0.0%	0
15	Viet Nam	184.7	0.1%	6	0.0	0.0%	0
Subtotal		250,563.7		1,081	197,257.3		734

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	77,994.5	21.1%	311	105,268.3	31.4%	369
2	Consumer Services	62,928.3	17.0%	113	39,690.6	11.8%	120
3	Energy	59,453.5	16.1%	200	52,519.8	15.6%	169
4	Technology	54,917.2	14.9%	162	33,051.8	9.8%	122
5	Healthcare	36,751.6	9.9%	278	34,352.0	10.2%	194
6	Industrials	28,440.3	7.7%	111	17,354.2	5.2%	84
7	Consumer Goods	19,946.3	5.4%	51	18,816.4	5.6%	50
8	Utilities	15,128.5	4.1%	31	14,718.8	4.4%	33
9	Basic Materials	14,098.8	3.8%	62	19,913.3	5.9%	62
Total		369,659.0		1,319	335,685.1		1,203

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	6,611.0	25.9%	26	6,813.6	26.9%	29
2	Energy	6,269.7	24.6%	16	3,387.2	13.4%	11
3	Consumer Services	5,074.6	19.9%	14	0.0	0.0%	0
4	Healthcare	1,933.3	7.6%	26	1,086.6	4.3%	16
5	Consumer Goods	1,895.2	7.4%	10	611.9	2.4%	6
6	Basic Materials	1,600.5	6.3%	6	4,617.7	18.2%	3
7	Industrials	1,159.6	4.6%	7	3,572.4	14.1%	9
8	Technology	585.9	2.3%	7	3,939.0	15.6%	15
9	Utilities	351.1	1.4%	2	1,290.8	5.1%	3
Total		25,480.9		114	25,319.2		92

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	116,132.6	44.0%	240	93,441.3	49.5%	166
2	Consumer Services	36,035.4	13.7%	93	13,229.2	7.0%	50
3	Industrials	35,880.7	13.6%	97	27,877.1	14.8%	59
4	Technology	25,532.8	9.7%	71	16,323.1	8.7%	34
5	Consumer Goods	12,861.0	4.9%	38	11,309.1	6.0%	28
6	Energy	11,541.2	4.4%	44	7,218.8	3.8%	30
7	Utilities	11,215.7	4.3%	24	7,680.4	4.1%	13
8	Basic Materials	8,472.8	3.2%	25	8,730.2	4.6%	22
9	Healthcare	6,214.2	2.4%	42	2,888.2	1.5%	20
Total		263,886.2		674	188,697.4		422

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	10,206.4	24.2%	9	3,213.3	9.7%	12
2	Technology	8,429.5	20.0%	7	5,906.9	17.9%	10
3	Financials	6,216.3	14.7%	28	16,040.3	48.7%	30
4	Consumer Services	4,320.7	10.2%	15	0.0	0.0%	0
5	Basic Materials	4,068.1	9.6%	5	2,034.1	6.2%	4
6	Energy	3,526.9	8.4%	4	1,548.2	4.7%	9
7	Consumer Goods	3,360.6	8.0%	7	2,006.9	6.1%	8
8	Utilities	1,646.1	3.9%	1	2,123.1	6.4%	3
9	Healthcare	426.9	1.0%	3	90.6	0.3%	2
Total		42,201.6		79	32,963.3		78

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	78,647.3	31.3%	240	80,870.2	40.9%	227
2	Industrials	43,667.4	17.4%	201	13,930.0	7.0%	84
3	Consumer Goods	28,890.0	11.5%	157	29,082.5	14.7%	79
4	Technology	20,922.3	8.3%	122	11,139.7	5.6%	67
5	Consumer Services	19,058.8	7.6%	119	19,742.2	10.0%	91
6	Basic Materials	18,709.4	7.4%	93	8,821.8	4.5%	60
7	Energy	15,661.6	6.2%	59	14,965.0	7.6%	53
8	Utilities	14,636.5	5.8%	32	13,169.8	6.7%	30
9	Healthcare	11,328.3	4.5%	62	6,132.8	3.1%	48
Total		251,521.6		1,085	197,854.1		739

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	63,286.7	27.6%	72	13,343.4	13.0%	65
2	Financials	58,038.2	25.4%	94	26,887.2	26.3%	92
3	Consumer Goods	23,578.3	10.3%	81	13,390.9	13.1%	60
4	Energy	21,488.1	9.4%	33	3,953.5	3.9%	22
5	Basic Materials	19,228.0	8.4%	45	9,916.0	9.7%	40
6	Consumer Services	14,549.4	6.4%	67	0.0	0.0%	0
7	Technology	13,131.2	5.7%	56	20,109.6	19.7%	38
8	Healthcare	9,471.9	4.1%	41	4,208.6	4.1%	23
9	Utilities	6,139.3	2.7%	12	10,448.6	10.2%	16
Total		228,911.0		501	102,257.8		356

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,390.52	3.48%	4.91%	17,395.54	15,340.69
S&P 500	2,018.05	2.72%	9.18%	2,019.26	1,737.92
NASDAQ Composite Index	4,630.74	3.28%	10.87%	4,641.51	3,855.07
PHLX / Semiconductor	640.86	4.71%	19.78%	659.54	493.46
CBOE Market Volatility Index	14.03	-12.91%	2.26%	31.06	10.28
S&P/TSX Composite	14,613.32	0.48%	7.28%	15,685.13	13,059.74
Mexico IPC	45,027.52	3.12%	5.38%	46,554.28	37,751.64
Brazil Bovespa Index	54,628.60	5.17%	6.06%	62,304.88	44,904.83
Colombia IGBC	13,244.49	-0.19%	1.33%	14,766.70	11,847.58

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,113.32	2.74%	0.14%	3,325.50	2,789.63
FTSE 100	6,546.47	2.47%	-3.00%	6,904.86	6,072.68
France CAC 40	4,233.09	2.52%	-1.46%	4,598.65	3,789.11
Germany DAX (TR)	9,326.87	3.77%	-2.36%	10,050.98	8,354.97
Spain IBEX 35	10,477.80	1.34%	5.66%	11,249.40	9,232.10
FTSE MIB	19,783.99	1.48%	4.30%	22,590.18	17,555.77
Netherlands AEX	411.32	3.84%	2.37%	425.74	366.84
OMX Stockholm All-Share	454.09	4.12%	7.18%	460.34	397.81
Ireland ISEQ Overall	4,763.13	2.07%	4.93%	5,195.97	4,275.26
Israel TA-100	1,276.87	-1.26%	5.73%	1,319.29	1,151.70
DJ DIFC Arabia Titans 50	344.84	-0.55%	14.89%	367.71	286.06
FTSE JSE All Share	49,722.88	3.85%	7.49%	52,323.61	42,921.45

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	16,413.76	7.34%	0.75%	16,533.91	13,885.11
Hang Seng Index	23,998.06	2.99%	2.97%	25,362.98	21,137.61
SSE Composite Index	2,420.18	5.12%	14.38%	2,436.79	1,974.38
S&P ASX 200	5,526.60	2.11%	3.26%	5,679.50	5,028.20
India S&P BSE SENSEX	27,865.83	3.78%	31.62%	27,969.82	19,963.12
KOSPI Composite Index	1,964.43	2.01%	-2.33%	2,093.08	1,885.53
New Zealand NZX 50(CAP)	2,826.35	1.01%	9.69%	2,842.29	2,541.54

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.50%	27.92%	42.37%	0.59%	0.05%
United States Treasury Bond (10 Y) Yield	2.33%	-2.58%	-22.50%	3.01%	2.09%
United States Treasury Bond (30 Y) Yield	3.06%	-0.33%	-22.33%	3.94%	2.88%
United States Dollar Libor Rate (30 Day)	0.16%	-3.00%	-6.56%	0.17%	0.15%
United States Dollar Libor Rate (90 Day)	0.23%	0.30%	-5.57%	0.25%	0.22%
United States Dollar Libor Rate (180 Day)	0.33%	-1.73%	-5.57%	0.36%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	540.50	0.56%	-14.62%	668.95	533.25
Crude Oil (NYM \$/bbl) Continuous	80.54	-0.58%	-18.17%	107.03	80.52
Natural Gas (NYM \$/btu) Continuous	3.96	9.27%	-5.58%	6.15	3.52
High Grade Copper (NYM \$/lbs) Continuous	3.05	0.20%	-10.29%	3.40	2.92
Gold (NYM \$/ozt) Continuous	1,171.60	-4.89%	-2.55%	1,382.50	1,166.30
Silver (NYM \$/ozt) Continuous	16.11	-6.26%	-16.85%	22.05	16.11
Sugar #11 (NYF \$/lbs) Continuous	0.16	-2.08%	-2.25%	0.19	0.14
Coffee (NYF \$/lbs) Continuous	1.88	-1.83%	69.83%	2.26	1.01
Cotton #2 (NYF \$/lbs) Continuous	0.64	1.00%	-23.85%	0.97	0.61

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.7981	0.6251	112.1050	1.1275	0.9625	2.4535	6.1135	1.1377	61.4000	11.0470	1.2855
EUR	1.2529	1.0000	0.7831	140.4564	1.4126	1.2059	3.0739	7.6596	1.4254	76.9281	13.8408	1.6106
GBP	1.5998	1.2769	1.0000	179.3512	1.8038	1.5398	3.9252	9.7807	1.8201	98.2308	17.6735	2.0566
JPY	0.0089	0.0071	0.0056	1.0000	0.0101	0.0086	0.0219	0.0545	0.0101	0.5477	0.0985	0.0115
CAD	0.8870	0.7079	0.5544	99.4324	1.0000	0.8537	2.1761	5.4224	1.0091	54.4592	9.7982	1.1402
CHF	1.0390	0.8293	0.6494	116.4788	1.1714	1.0000	2.5492	6.3520	1.1820	63.7955	11.4780	1.3357
BRL	0.4076	0.3253	0.2548	45.6928	0.4595	0.3923	1.0000	2.4918	0.4637	25.0260	4.5026	0.5240
CNY	0.1636	0.1306	0.1022	18.3373	0.1844	0.1574	0.4013	1.0000	0.1861	10.0433	1.8070	0.2103
AUD	0.8790	0.7016	0.5494	98.5403	0.9910	0.8460	1.0000	5.3738	1.0000	53.9706	9.7103	1.1300
INR	0.0163	0.0130	0.0102	1.8258	0.0184	0.0157	0.1861	0.0996	0.0185	1.0000	0.1799	0.0209
ZAR	0.0905	0.0723	0.0566	10.1480	0.1021	0.0871	1.0000	0.5534	0.1030	5.5581	1.0000	0.1164
NZD	0.7779	0.6209	0.4862	87.2065	0.8770	0.7487	2.0000	4.7557	0.8850	47.7631	8.5935	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
10/29/14	10/30/14	Boot Barn Holdings, Inc.	Ord Shares		80.0	5.0	16.00	14.00 - 16.00	USA	USA	Consumer Svcs.	JPM, PIPER, JEFFER, WFC, RBAIRD	6.7	9.1	10.9			
10/29/14	10/30/14	Fifth Street Asset Management Inc.	Ord Shares		102.0	6.0	17.00	17.00 - 17.00	USA	USA	Financials	MS, JPM, GS, RBC, CS, SUMITSUI, DB, BRCLY, UBS	0.0	(21.4)	(14.1)			
10/28/14	10/29/14	Shell Midstream Partners, L.P.	Units		1,058.0	46.0	23.00	19.00 - 21.00	USA	USA	Energy	BRCLY, CITI, MS, UBS	15.0	45.9	46.5			
10/28/14	10/29/14	Sientra, Inc.	Ord Shares		75.0	5.0	15.00	14.00 - 16.00	USA	USA	Healthcare	PIPER, STFL	0.0	11.7	18.7			
				Proceeds:	\$1,315.0										Mean:	5.4	11.3	15.5
				Deals:	4										Median:	3.3	10.4	14.8

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
10/31/14	10/31/14	Corporate Office Properties Trust	Ord Shares		131.0	4.8	27.30		USA	USA	Financials	WFC	(2.4)	(2.4)	0.1			
10/30/14	10/31/14	Chimerix, Inc.	Ord Shares		105.9	3.7	29.00		USA	USA	Healthcare	MS, JPM	(2.7)	(3.0)	7.0			
10/30/14	10/30/14	Western Gas Partners, LP	Units		531.4	7.5	70.85	✓	USA	USA	Energy	UBS, MS, WFC, BRCLY, BAML, CITI, DB, RBC, CS, GS	(3.1)	(3.1)	(1.3)			
10/30/14	10/30/14	Acadia Realty Trust	Ord Shares		116.3	3.9	29.75		USA	USA	Financials	BAML, BRCLY	(2.0)	(2.0)	4.9			
10/29/14	10/30/14	Inogen, Inc.	Ord Shares		45.2	2.1	21.50		USA	USA	Healthcare	JPM	(2.7)	(6.0)	9.8			
10/29/14	10/29/14	Vanda Pharmaceuticals Inc.	Ord Shares		58.0	5.0	11.60	✓	USA	USA	Healthcare	JEFFER, PIPER	(3.6)	(3.6)	3.5			
10/28/14	10/29/14	Regulus Therapeutics Inc.	Ord Shares		90.0	5.3	17.00		USA	USA	Healthcare	DB, BMO	(8.0)	(3.5)	17.4			
10/28/14	10/29/14	Urstadt Biddle Properties Inc.	Ord Shares		53.3	2.5	21.30	✓	USA	USA	Financials	DB	(3.5)	15.3	(13.7)			
10/28/14	10/28/14	Pebblebrook Hotel Trust	Ord Shares		128.0	3.2	40.00		USA	USA	Financials	WFC	(1.9)	(1.9)	6.5			
10/27/14	10/28/14	Hannon Armstrong Sustainable Infrastructure Capital, Inc.	Ord Shares		62.6	4.6	13.60	✓	USA	USA	Financials	BAML, UBS, WFC	(4.8)	(4.8)	2.8			
				Proceeds:	\$1,321.6										Mean:	(3.5)	(1.5)	3.7
				Deals:	10										Median:	(2.9)	(3.0)	4.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															10/31/14	10/31/14
10/29/14	10/29/14	Synergy Pharmaceuticals, Inc.	CVT	✓	200.0	7.50	-	11/01/19	USA	USA	Healthcare	BAML	7.5-7.5	-		
				Proceeds:	\$602.5											
				Deals:	2											

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/11/14	11/03/14	Hilton Worldwide Holdings Inc.	FO	Ord Shares	2,271.6	90.0	25.24	USA	USA	Consumer Svcs.	DB, GS, BAML, MS, JPM, CITI, CS, WFC
02/06/14	11/04/14	Antero Midstream Partners LP.	IPO	Units	750.0	37.5	19.00 - 21.00	USA	USA	Energy	BRCLY, CITI, WFC, CS, JPM, MS
05/21/14	11/04/14	CVSL Inc.	FO	Ord Shares	60.0	6.7	9.00	USA	USA	Consumer Goods	CANTOR, JMPSEC, JANNEY
08/27/14	11/04/14	Jaguar Animal Health, Inc	IPO	Ord Shares	40.0	5.0	7.00 - 9.00	USA	USA	Healthcare	BMO, GUGGEN
10/03/14	11/05/14	Nevro Corp	IPO	Ord Shares	100.0	6.3	15.00 - 17.00	USA	USA	Healthcare	JPM, MS
09/25/14	11/05/14	Coherus BioSciences, Inc.	IPO	Ord Shares	85.0	6.3	12.00 - 15.00	USA	USA	Healthcare	JPM, CS
09/29/14	11/05/14	Radius Bancorp Inc.	IPO	Ord Shares	63.8	5.0	11.75 - 13.75	USA	USA	Financials	RBAIRD, SANDLER
09/04/14	11/05/14	Upland Software, Inc.	IPO	Ord Shares	50.0	3.8	12.00 - 14.00	USA	USA	Technology	WBLAIR, RAYMND
10/06/14	11/06/14	INC Research Holdings, Inc.	IPO	Ord Shares	150.0	8.1	17.00 - 20.00	USA	USA	Healthcare	GS, CS
09/12/14	11/06/14	Freshpet, Inc.	IPO	Ord Shares	135.4	10.4	12.00 - 14.00	USA	USA	Consumer Goods	GS, CS
09/19/14	11/06/14	Triumph Bancorp, Inc.	IPO	Ord Shares	100.5	6.7	14.00 - 16.00	USA	USA	Financials	SANDLER, EVERCORE, WFC
09/19/14	11/06/14	The Joint Corp.	IPO	Ord Shares	30.0	3.0	9.00 - 11.00	USA	USA	Healthcare	ROTH, FELTL
10/07/14	11/07/14	Sears Canada, Inc.	FO	Rights	380.8	40.0	9.52	CAN	CAN	Consumer Svcs.	To be ann.
09/18/14	w/k of 11/03/2014	Sky Solar Holdings, Ltd.	IPO	ADR	137.5	12.5	10.00 - 12.00	CHN	USA	Utilities	FBR, COWEN
07/01/14	w/k of 11/03/2014	Viking Therapeutics, Inc.	IPO	Ord Shares	55.0	5.0	10.00 - 12.00	USA	USA	Healthcare	OPPEN, ROTH
09/29/14	w/k of 11/03/2014	Palatin Technologies Inc.	FO	Ord Shares	45.0	N/A	N/A	USA	USA	Healthcare	PIPER

Proceeds: \$4,454.6
Deals: 16

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/27/14	To be ann.	Enviva Partners, LP	IPO	Units	100.0	N/A	N/A	USA	USA	Basic Materials	BRCLY, GS, RBC, CITI
10/28/14	To be ann.	J. Alexander's Holdings, Inc.	IPO	Ord Shares	75.0	N/A	N/A	USA	USA	Consumer Svcs.	STEPHENS, KEYBANC, STFL
10/30/14	To be ann.	La Quinta Holdings Inc.	FO	Ord Shares	405.8	20.0	20.29	USA	USA	Consumer Svcs.	JPM, MS

Proceeds: \$580.8
Deals: 3

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/22/13	10/28/14	GDC Technology Ltd.	Withdrawn	IPO	74.7	5.7	12.00 - 14.00	USA	USA	Technology	BRCLY, JEFFER, PIPER
08/27/14	10/29/14	Rhythm Pharmaceuticals, Inc.	Withdrawn	IPO	86.3	N/A	N/A	USA	USA	Healthcare	CITI, COWEN
09/10/14	10/31/14	Virobay, Inc.	Withdrawn	IPO	50.0	3.8	12.00 - 14.00	USA	USA	Healthcare	PIPER, JMPSEC

Proceeds: \$210.9
Deals: 3



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
10/30/14	11/03/14	Al Maha Ceramics Co. SAOG	Ord Shares		20.6	20.0	1.03	1.03 - 1.03	OMN	OMN	Industrials	OAB	0.0	-	-	
Proceeds: \$20.6													Mean:	0.0	-	-
Deals: 1													Median:	0.0	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
10/31/14	11/04/14	Europlasma	Rights		34.8	34.7	1.00		FRA	FRA	Industrials	N/A	0.0	(18.4)	15.0	
10/31/14	11/04/14	Hibernia REIT Plc	Rights		224.4	169.3	1.33		IRL	IRL	Financials	CS, GOODBODY	0.0	(1.9)	4.8	
10/31/14	11/04/14	Hibernia REIT Plc	Ord Shares		59.1	44.6	1.33		IRL	IRL	Financials	CS, GOODBODY	(1.9)	(1.9)	4.8	
10/30/14	10/31/14	Merlin Entertainments plc	Ord Shares		419.4	75.0	5.59		GBR	GBR	Consumer Svcs.	CITI	(2.5)	(2.5)	1.0	
10/29/14	11/03/14	BKS Bank AG	Rights		66.9	3.3	20.42		AUT	AUT	Financials	N/A	0.0	(6.4)	6.9	
10/29/14	10/31/14	Adler Real Estate AG	Ord Shares		26.9	2.9	9.44		DEU	DEU	Financials	BERENBK, CLBRGR	(7.6)	(7.6)	(0.5)	
10/27/14	10/28/14	Unity Bank Plc	Rights		116.7	38,446.7	0.00		NGR	NGR	Financials	CAPASSET, NEWDE, APTSEC	0.0	(0.0)	0.0	
10/27/14	10/27/14	Mothercare PLC	Rights		152.0	75.6	2.01		GBR	GBR	Consumer Svcs.	NUMIS, JPM, HSBC	0.0	(30.2)	40.0	
Proceeds: \$1,100.1													Mean:	(1.5)	(8.6)	9.0
Deals: 8													Median:	0.0	(4.5)	4.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No CVTs priced last week														



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/30/14	11/04/14	Amanat Holdings PJSC	IPO	Ord Shares	374.4	1,375.0	0.27 - 0.27	ARE	ARE	Consumer Svcs.	CS, DB
09/23/14	11/04/14	Avenue Capital Credit Opportunities Limited	IPO	Ord Shares	326.6	20.0	16.33 - 16.33	GBR	GBR	Financials	JPM
10/13/14	11/04/14	Nexstim Plc	IPO	Ord Shares	31.8	3.9	8.05 - 8.12	FIN	FIN	Healthcare	PARETOSEC, UBSECFI
09/23/14	11/05/14	Molecular Partners AG	IPO	Ord Shares	104.7	4.4	23.79 - 23.79	CHE	CHE	Healthcare	JPM, UBS
07/30/14	11/06/14	Trevi Finanziaria Industriale S.p.A	FO	Rights	265.7	94.6	2.81	ITA	ITA	Industrials	INTSAN, BNPPAR, UNICRED

Proceeds: \$1,103.2

Deals: 5

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/27/14	To be ann.	Haversham Holdings plc	IPO	Ord Shares	48.2	N/A	N/A	GBR	GBR	Financials	CENKOS, ZEUSUK
10/31/14	To be ann.	Amatheon Agri Holding N.V.	FO	Ord Shares	62.6	N/A	2.91	DEU	FRA	Consumer Goods	To be ann.

Proceeds: \$110.9

Deals: 2

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/09/14	10/29/14	Elis SA	Postponed	IPO	904.0	N/A	N/A	FRA	FRA	Consumer Goods	To be ann.
07/22/14	10/30/14	Aeropuertos Espanoles Navegacion Aerea (AENA)	Postponed	IPO	4,720.4	73.5	56.11 - 72.34	ESP	ESP	Industrials	BBV, MS, BAML, GSESP, SANTANDER

Proceeds: \$5,624.4

Deals: 2

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer /	Offer / 1 Day	Offer / Current
10/29/14	10/30/14	Jiangmen Idear-Hanyu Electrical Joint-Stock Co., Ltd.	Ord Shares		107.3	34.0	3.16	3.15 - 3.15	CHN	CHN	Industrials	CICC	0.0	44.0	58.4
10/29/14	10/30/14	Liaoning Kelong Fine Chemical Co., Ltd.	Ord Shares		45.7	17.0	2.69	2.69 - 2.69	CHN	CHN	Basic Materials	HUATAI	0.0	44.0	58.4
10/29/14	10/30/14	Beijing Strong Biotechnologies, Inc.	Ord Shares		57.2	24.4	2.34	2.34 - 2.34	CHN	CHN	Healthcare	CCAMC	0.0	44.0	58.4
10/29/14	10/30/14	Thai Solar Energy Public Company Limited	Ord Shares		54.1	450.0	0.12	0.12 - 0.12	THA	THA	Utilities	N/A	0.0	87.2	85.9
10/28/14	11/05/14	Spigen Korea Co., Ltd.	Ord Shares		48.5	1.9	26.20	21.43 - 26.20	KOR	KOR	Consumer Goods	SAMSUNG	10.0	-	-
10/28/14	10/30/14	Alphapolis Co Ltd	Ord Shares		26.4	1.3	20.42	19.32 - 20.24	JPN	JPN	Technology	DAIWA	2.3	61.4	30.9
				Proceeds:	\$339.3							Mean:	2.1	56.1	58.4
				Deals:	6							Median:	0.0	44.0	58.4

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer /	Last Trade / Offer /	Offer / Current
10/31/14	11/14/14	Woongjin Thinkbig Co. Ltd	Rights		31.4	5.7	5.51		KOR	KOR	Consumer Svcs.	N/A	0.0	(20.5)	24.4
10/31/14	10/31/14	Westports Holdings Berhad	Ord Shares		142.5	161.5	0.88		MYS	MYS	Industrials	N/A	(3.3)	(3.3)	3.4
10/30/14	11/17/14	Hansol Technics Co Ltd.	Rights		43.3	4.6	9.32		KOR	KOR	Industrials	KIWOOM	0.0	(15.1)	20.4
10/30/14	10/31/14	South East Group Ltd.	Rights		37.6	2,919.6	0.01		HKG	HKG	Financials	KINGSTON	0.0	(20.0)	14.0
10/29/14	10/30/14	Changjiang & Jinggong Steel Structure (Group) Co., Ltd.	Ord Shares		138.3	100.0	1.38		CHN	CHN	Industrials	UBS	21.6	(11.5)	13.7
10/29/14	10/30/14	Chengdu Santai Electronic Industry Co.,Ltd.	Rights		120.2	72.4	1.66		CHN	CHN	Consumer Goods	N/A	0.0	(62.4)	156.4
10/29/14	10/30/14	PT Bank Central Asia Tbk	Ord Shares		264.9	250.0	1.06		IDN	IDN	Financials	GS	(3.9)	(4.3)	2.0
10/29/14	10/29/14	China Harmony Auto Holding Limited	Ord Shares		36.1	70.0	0.52		CHN	HKG	Consumer Svcs.	N/A	(11.1)	(11.1)	9.8
10/28/14	10/31/14	Jiangsu Wutong Communications Co., Ltd.	Ord Shares		79.4	56.2	1.41		CHN	CHN	Technology	HUAXI	(48.3)	(49.4)	97.6
10/28/14	10/30/14	G8 Education Ltd	Ord Shares		88.0	20.4	4.32		AUS	AUS	Consumer Svcs.	N/A	(4.1)	(4.1)	1.6
10/28/14	10/29/14	Zhejiang Hisoar Pharmaceutical Co., Ltd.	Ord Shares		309.2	320.0	0.97		CHN	CHN	Healthcare	N/A	(39.3)	(39.3)	65.0
10/28/14	10/29/14	Gohigh Data Networks Technology Co., Ltd	Ord Shares		85.3	68.2	1.25		CHN	CHN	Technology	N/A	(44.6)	(44.6)	-
10/28/14	10/28/14	Alchip Technologies, Ltd.	Ord Shares		25.3	8.9	2.83		TWN	TWN	Technology	HORIZN, CAPGRP, KGIFSG, YUANTAFIN, CHNTRST	(13.1)	-	11.5
10/27/14	10/31/14	Retail Food Group Ltd.	Ord Shares		35.2	8.3	4.22		AUS	AUS	Consumer Svcs.	PETRA	(0.8)	(1.2)	16.0
10/27/14	10/30/14	JB Foods Limited	Rights		22.6	240.0	0.09		SGP	SGP	Consumer Goods	N/A	0.0	(6.3)	7.5
10/27/14	10/28/14	Lynas Corporation Ltd.	Ord Shares		41.5	589.9	0.07		AUS	AUS	Basic Materials	PATERS	0.0	17.6	(17.5)
				Proceeds:	\$1,500.6							Mean:	(9.2)	(18.4)	28.4
				Deals:	16							Median:	(2.1)	(11.5)	13.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$400.0									
				Deals:	1									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
08/13/14	11/04/14	SSI Group, Inc.	IPO	Ord Shares	144.8	864.2	0.17 - 0.17	PHL	PHL	Consumer Svcs.	BPICAP, CS, HSBC	
06/20/14	11/04/14	Innopac Holdings Limited	FO	Rights	55.5	6,930.4	0.01	SGP	SGP	Financials	To be ann.	
09/19/14	11/05/14	CESC Ltd.	FO	Ord Shares	52.4	4.8	10.92	IND	IND	Utilities	CREDITAG, CITI, CS, ICICIBNK, KOTAKGRP, IDFCAP	
10/03/14	11/05/14	Bailador Technology Investments Limited	IPO	Ord Shares	38.4	44.3	0.87 - 0.87	AUS	AUS	Financials	ORD	
05/22/14	11/06/14	Samsung SDS Co., Ltd.	IPO	Ord Shares	1,131.5	6.1	185.50 - 185.50	KOR	KOR	Technology	KISCO, GS, JPM	
10/07/14	11/06/14	Diversified United Investment Ltd	FO	Rights	89.8	34.3	2.62	AUS	AUS	Financials	EVANSPAR, DIXON	
08/22/14	11/07/14	Amicus Holdings Inc	IPO	Ord Shares	175.9	385.8	0.46 - 0.46	PHL	PHL	Financials	FRSTMTR, BCIC	
10/21/14	11/07/14	Orion Health Group Limited	IPO	Ord Shares	115.9	29.1	3.43 - 4.54	NZL	NZL	Industrials	ABNCRG, FNZ	
09/19/14	11/07/14	CBG Capital Limited	IPO	Ord Shares	44.9	50.0	0.90 - 0.90	AUS	AUS	Financials	To be ann.	
09/05/14	11/07/14	MS AUTOTECH CO., LTD.	FO	Rights	21.6	4.4	4.94	KOR	KOR	Consumer Goods	HMCSEC	
					Proceeds:	\$1,870.7						
					Deals:	10						

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
10/27/14	To be ann.	Jiangsu Huachang Chemical Co.,Ltd.	FO	Ord Shares	188.8	150.0	1.26	CHN	CHN	Basic Materials	To be ann.	
10/27/14	To be ann.	Jiangsu Huaxicun Co., Ltd.	FO	Ord Shares	116.6	138.0	0.85	CHN	CHN	Consumer Goods	To be ann.	
10/27/14	11/28/14	Martin Aircraft Company Limited	IPO	Ord Shares	22.0	50.0	0.44 - 0.44	NZL	AUS	Industrials	ORD	
10/28/14	To be ann.	China Merchants Property Development Co., Ltd.	CVT	CVT	1,308.6	N/A	N/A	CHN	CHN	Financials	To be ann.	
10/28/14	To be ann.	Xilong Chemical Co., Ltd.	FO	Ord Shares	111.6	35.0	3.19	CHN	CHN	Basic Materials	To be ann.	
10/29/14	To be ann.	Jasmine Broadband Internet Growth Infrastructure Fund	IPO	Units	1,000.0	N/A	N/A	THA	THA	Financials	BLS, MS	
10/29/14	11/26/14	PT Soechi Lines Tbk	IPO	Ord Shares	147.9	2,571.4	0.05 - 0.07	IDN	IDN	Industrials	OSKHL, MANSEK	
10/29/14	12/28/14	First Security Islami Bank Ltd.	FO	Rights	26.6	205.7	0.13	BGD	BGD	Financials	PFIL, SEBANK, RGCM	
10/30/14	To be ann.	SF Corp Public Comany Limited	IPO	Ord Shares	77.0	250.0	N/A	THA	THA	Consumer Svcs.	To be ann.	
10/30/14	To be ann.	HSIL, LTD	FO	Ord Shares	40.8	N/A	6.30	IND	IND	Industrials	To be ann.	
10/30/14	To be ann.	Pacific Smiles Group Limited	IPO	Ord Shares	39.1	38.2	0.89 - 1.16	AUS	AUS	Healthcare	COMMNGRP, BELLPS	
10/30/14	11/10/14	Wuxi Sunlit Science and Technology Company Limited	IPO	Ord Shares	28.7	28.8	1.00 - 1.00	CHN	HKG	Basic Materials	CHINAMER, PINGAN	
10/31/14	To be ann.	Sichuan Changhong Electric Co., Ltd.	FO	Ord Shares	809.1	1,142.9	0.71	CHN	CHN	Consumer Goods	To be ann.	
10/31/14	To be ann.	Shaanxi International Trust & Investment Corp., Ltd.	FO	Ord Shares	601.9	450.0	1.34	CHN	CHN	Financials	To be ann.	
10/31/14	To be ann.	Guangzhou Shipyard International Co.Ltd.	FO	Ord Shares	311.6	111.2	2.80	CHN	CHN	Industrials	To be ann.	
10/31/14	12/24/14	Mongolian Mining Corp.	FO	Rights	202.1	5,597.1	0.04	MNG	HKG	Energy	BNPPAR, JPM	
10/31/14	To be ann.	Jinhe Biotechnology Co., Ltd.	FO	Ord Shares	95.3	36.0	2.65	CHN	CHN	Healthcare	To be ann.	
10/31/14	To be ann.	KPJ Healthcare Berhad	FO	Ord Shares	33.4	28.0	1.19	MYS	MYS	Healthcare	To be ann.	
10/31/14	To be ann.	KB No.6 Special Purpose Acquisition Company	IPO	Ord Shares	28.1	15.0	1.87 - 1.87	KOR	KOR	Blank Check	KBFIN	
					Proceeds:	\$5,189.2						
					Deals:	19						

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
05/21/14	10/27/14	Zhejiang VIE Science And Technology Co., Ltd.	Withdrawn	FO	131.7	72.0	1.83	CHN	CHN	Consumer Goods	To be ann.	
10/15/14	10/27/14	Aconex Limited	Withdrawn	IPO	104.7	N/A	1.92 - 2.27	AUS	AUS	Technology	MACQUARIE, UBS	
					Proceeds:	\$236.4						
					Deals:	2						