



Americas Highlights

20 deals priced last week for \$2,515.4 M

- In U.S. economic news, wholesale inventories for December jumped 0.1% following a rise of 0.8% in the prior-month, but missed economists' expectations of a 0.2% increase. Elsewhere, JOLTS for December read 5.028 million, up from the downwardly-revised 4.847 million in November.
- In labor news, initial claims came in at 304,000, well above the prior-period's upwardly-revised 279,000 and economists' estimates of 285,000. Continuing claims fell to 2.354 million from an upwardly-revised 2.405 million, and came in below economists' expectations of 2.395 million.

EMEA Highlights

17 deals priced last week for \$9,995.6 M

- French economic growth is expected to gain momentum as GDP is forecasted to grow 0.4% during the first quarter, above previous estimates of a 0.1% rise. Additionally, France's business confidence in the manufacturing sector improved slightly as the index saw an uptick to 98, beating expectations of a reading of 97.
- Meanwhile, flash estimates showed that Eurozone fourth-quarter GDP advanced 0.3% sequentially and ahead of the 0.2% jump seen in the prior quarter. The rate was expected to remain unchanged at 0.2%.

Asia-Pacific Highlights

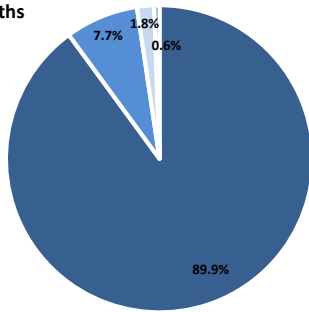
18 deals priced last week for \$1,447.7 M

- China's bank lending grew to CNY 1.47 trillion in January, above CNY 697.3 billion in December, and exceeding economists' expectations of CNY 1.35 trillion. Meanwhile, China's leading economic index rose 0.9% month-on-month in January following December 1.1% increase. Finally, the country's inflation eased more-than-expected to 0.8% in January from 1.5% in the prior month.
- Malaysia's fourth-quarter GDP increased 5.8% year-on-year, ahead of the previous quarter's 5.6% growth and beating economists' expectations of 5.0%.

Top Market Share By Exchange Country:

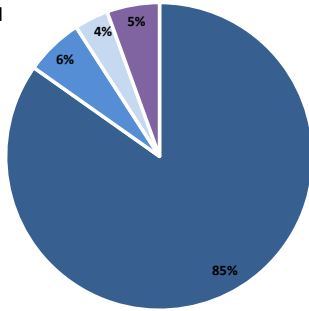
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

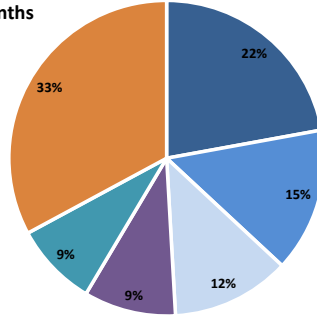


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	315,180.8	89.9%	1036	297,459.5	84.8%	1093
2	Canada	26,979.5	7.7%	170	21,390.5	6.1%	157
3	Mexico	6,330.8	1.8%	13	8,144.0	2.3%	15
4	Brazil	1,441.6	0.4%	9	12,590.9	3.6%	24
5	Chile	498.5	0.1%	3	10,019.6	2.9%	10
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	1,242.3	0.4%	1
Subtotal		350,431.1		1,231	350,846.8		1,300

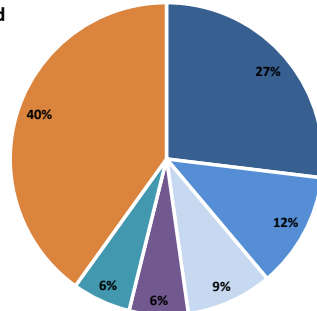
EMEA

Trailing 12 Months



United Kingdom Spain Germany France Italy Other

Year-Ago Period

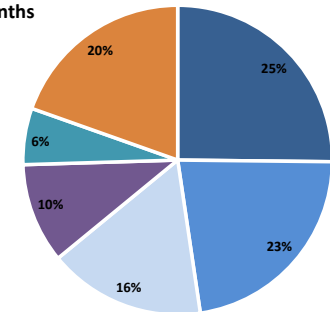


United Kingdom Germany France Greece Netherlands Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	60,585.0	22.1%	229	53,719.0	26.9%	162
2	Spain	40,485.6	14.8%	31	7,914.4	4.0%	17
3	Germany	33,329.4	12.2%	53	23,831.9	11.9%	42
4	France	25,851.1	9.4%	56	17,744.1	8.9%	36
5	Italy	23,498.4	8.6%	43	11,281.1	5.7%	34
6	Netherlands	12,245.7	4.5%	18	12,071.2	6.1%	18
7	Switzerland	8,789.9	3.2%	21	4,729.7	2.4%	17
8	Saudi Arabia	8,239.6	3.0%	9	341.2	0.2%	4
9	Sweden	7,672.2	2.8%	32	8,265.8	4.1%	14
10	Greece	7,214.8	2.6%	7	12,160.5	6.1%	8
11	Portugal	6,977.7	2.5%	8	3,692.1	1.9%	8
12	South Africa	6,706.6	2.5%	30	3,312.2	1.7%	15
13	Denmark	5,139.2	1.9%	6	3,784.1	1.9%	9
14	Finland	4,176.1	1.5%	10	839.2	0.4%	6
15	United Arab Emirates	4,088.9	1.5%	7	1,102.1	0.6%	2
Subtotal		273,732.3		646	199,507.4		497

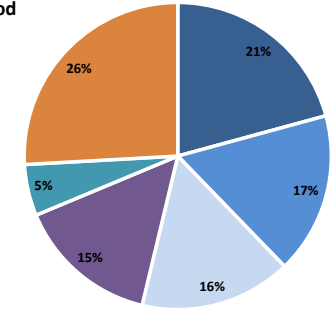
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan India Other

Year-Ago Period



Hong Kong Japan China Australia Singapore Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	61,907.3	25.2%	304	35,828.5	16.0%	140
2	Hong Kong	55,295.3	22.5%	228	46,580.6	20.8%	155
3	Australia	40,357.0	16.4%	170	33,580.6	15.0%	151
4	Japan	25,714.6	10.5%	63	38,103.0	17.0%	73
5	India	14,470.1	5.9%	69	10,719.1	4.8%	67
6	South Korea	14,074.4	5.7%	85	8,228.7	3.7%	53
7	Malaysia	7,334.4	3.0%	38	6,208.6	2.8%	20
8	Thailand	6,777.6	2.8%	31	7,561.0	3.4%	28
9	Singapore	6,174.1	2.5%	28	12,133.0	5.4%	58
10	Philippines	3,765.8	1.5%	21	8,585.6	3.8%	27
11	Taiwan	3,738.3	1.5%	27	5,914.5	2.6%	41
12	Indonesia	3,554.3	1.4%	26	4,816.7	2.1%	30
13	New Zealand	1,722.8	0.7%	13	5,974.5	2.7%	21
14	Pakistan	748.1	0.3%	4	0.0	0.0%	0
15	Viet Nam	236.0	0.1%	7	0.0	0.0%	0
Subtotal		245,931.8		1,116	224,262.8		865

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	83,398.5	23.7%	307	91,513.2	26.1%	337
2	Consumer Services	60,053.7	17.1%	106	46,134.1	13.1%	129
3	Energy	58,170.4	16.5%	174	49,233.2	14.0%	180
4	Healthcare	42,282.4	12.0%	295	33,197.2	9.5%	234
5	Technology	40,952.6	11.6%	135	53,331.6	15.2%	166
6	Industrials	24,802.6	7.0%	97	23,163.2	6.6%	105
7	Consumer Goods	21,372.7	6.1%	43	21,475.0	6.1%	55
8	Utilities	11,554.5	3.3%	28	18,533.2	5.3%	36
9	Basic Materials	9,318.8	2.6%	50	14,432.2	4.1%	59
Total		351,906.0		1,235	351,013.0		1,301

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	3,010.1	23.5%	17	3,358.8	21.8%	22
2	Energy	2,955.7	23.0%	13	2,421.6	15.7%	6
3	Basic Materials	1,678.7	13.1%	6	62.2	0.4%	2
4	Healthcare	1,070.8	8.3%	20	3,136.3	20.4%	20
5	Industrials	999.2	7.8%	8	1,856.8	12.1%	9
6	Technology	982.5	7.7%	7	3,967.3	25.8%	17
7	Consumer Goods	929.1	7.2%	3	153.3	1.0%	2
8	Consumer Services	667.7	5.2%	6	0.0	0.0%	0
9	Utilities	532.3	4.2%	3	450.0	2.9%	1
Total		12,826.1		83	15,406.3		79

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	125,351.0	45.6%	241	91,078.9	45.5%	193
2	Industrials	36,599.8	13.3%	89	30,636.6	15.3%	74
3	Consumer Services	35,732.9	13.0%	104	19,819.9	9.9%	61
4	Technology	30,976.6	11.3%	61	19,801.0	9.9%	50
5	Consumer Goods	12,444.7	4.5%	34	7,926.2	4.0%	28
6	Utilities	11,163.3	4.1%	18	8,308.4	4.1%	17
7	Energy	8,643.2	3.1%	34	8,204.7	4.1%	34
8	Basic Materials	7,235.3	2.6%	26	10,950.8	5.5%	21
9	Healthcare	6,780.0	2.5%	50	3,562.1	1.8%	24
Total		274,926.9		657	200,288.5		502

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	13,146.0	44.4%	33	16,884.1	54.8%	26
2	Industrials	5,268.6	17.8%	10	3,329.0	10.8%	10
3	Consumer Services	3,825.9	12.9%	10	0.0	0.0%	0
4	Consumer Goods	2,863.5	9.7%	7	662.3	2.2%	4
5	Basic Materials	2,636.5	8.9%	4	1,338.9	4.3%	4
6	Energy	772.5	2.6%	5	544.4	1.8%	5
7	Technology	709.8	2.4%	3	5,707.3	18.5%	8
8	Healthcare	320.8	1.1%	5	341.3	1.1%	2
9	Utilities	49.5	0.2%	1	1,991.0	6.5%	2
Total		29,593.0		78	30,798.2		61

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	71,543.6	29.1%	238	85,779.6	38.2%	240
2	Industrials	39,370.8	16.0%	195	25,797.2	11.5%	130
3	Consumer Goods	27,417.2	11.1%	166	31,326.6	13.9%	98
4	Consumer Services	23,061.7	9.4%	139	22,140.8	9.9%	99
5	Technology	22,419.3	9.1%	120	12,321.5	5.5%	85
6	Energy	18,501.5	7.5%	63	13,361.7	5.9%	60
7	Basic Materials	18,306.5	7.4%	88	13,346.8	5.9%	68
8	Utilities	13,738.3	5.6%	42	13,268.0	5.9%	26
9	Healthcare	11,693.5	4.8%	67	7,309.4	3.3%	62
Total		246,052.6		1,118	224,651.5		868

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	71,656.0	31.6%	69	11,668.2	12.7%	50
2	Financials	62,851.9	27.7%	88	19,369.3	21.1%	66
3	Technology	21,274.3	9.4%	64	16,622.9	18.1%	26
4	Consumer Goods	20,663.3	9.1%	71	13,381.1	14.6%	62
5	Basic Materials	19,566.2	8.6%	46	17,369.2	18.9%	35
6	Energy	9,717.4	4.3%	28	4,915.9	5.4%	21
7	Consumer Services	8,884.0	3.9%	46	0.0	0.0%	0
8	Healthcare	7,223.4	3.2%	38	3,102.5	3.4%	12
9	Utilities	5,017.5	2.2%	13	5,278.5	5.8%	8
Total		226,854.0		463	91,707.5		280

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	18,019.35	1.09%	1.10%	18,103.45	15,855.12
S&P 500	2,096.99	2.02%	1.85%	2,097.03	1,814.36
NASDAQ Composite Index	4,893.84	3.15%	3.33%	4,893.84	3,946.03
PHLX / Semiconductor	705.08	4.95%	2.65%	706.94	545.27
CBOE Market Volatility Index	14.69	-15.04%	-23.49%	31.06	10.28
S&P/TSX Composite	15,264.81	1.20%	4.32%	15,685.13	13,635.53
Mexico IPC	43,072.42	0.84%	-0.17%	46,554.28	37,751.64
Brazil Bovespa Index	50,635.92	3.78%	1.26%	62,304.88	44,904.83
Colombia IGBC	10,687.51	-3.15%	-8.14%	14,766.70	10,198.88

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,447.59	1.45%	9.57%	3,462.27	2,789.63
FTSE 100	6,873.52	0.29%	4.68%	6,904.86	6,072.68
France CAC 40	4,759.36	1.46%	11.39%	4,779.54	3,789.11
Germany DAX (TR)	10,963.40	1.08%	11.81%	11,013.85	8,354.97
Spain IBEX 35	10,739.50	1.57%	4.47%	11,249.40	9,370.50
FTSE MIB	21,204.07	2.14%	11.53%	22,590.18	17,555.77
Netherlands AEX	464.90	2.25%	9.52%	466.06	366.84
OMX Stockholm All-Share	533.88	2.99%	12.66%	534.78	397.81
Ireland ISEQ Overall	5,710.76	1.73%	9.31%	5,781.83	4,275.26
Israel TA-100	1,281.62	-0.04%	-0.57%	1,329.31	1,216.00
DJ DIFC Arabia Titans 50	322.62	0.41%	0.98%	367.71	289.45
FTSE JSE All Share	52,967.63	1.86%	6.42%	53,156.20	46,068.08

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	17,913.36	1.50%	2.65%	18,074.26	13,885.11
Hang Seng Index	24,682.54	0.01%	4.56%	25,362.98	21,137.61
SSE Composite Index	3,203.83	4.16%	-0.95%	3,406.79	1,974.38
S&P ASX 200	5,877.50	0.98%	8.62%	5,893.50	5,122.00
India S&P BSE SENSEX	29,094.93	1.31%	5.80%	29,844.16	20,338.95
KOSPI Composite Index	1,957.50	0.10%	2.19%	2,093.08	1,876.27
New Zealand NZX 50(CAP)	3,014.56	-0.19%	3.90%	3,031.99	2,652.94

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.64%	0.94%	-6.94%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	2.02%	-4.16%	-6.99%	2.80%	1.67%
United States Treasury Bond (30 Y) Yield	2.63%	-4.15%	-4.40%	3.73%	2.25%
United States Dollar Libor Rate (30 Day)	0.17%	-0.87%	0.99%	0.17%	0.15%
United States Dollar Libor Rate (90 Day)	0.26%	-0.58%	0.59%	0.26%	0.22%
United States Dollar Libor Rate (180 Day)	0.38%	-5.23%	5.40%	0.38%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	426.00	4.14%	1.61%	668.95	372.75
Crude Oil (NYM \$/bbl) Continuous	52.78	2.11%	-0.92%	107.03	44.45
Natural Gas (NYM \$/btu) Continuous	2.80	8.72%	-3.18%	6.15	2.58
High Grade Copper (NYM \$/lbs) Continuous	2.61	0.75%	-7.80%	3.29	2.45
Gold (NYM \$/ozt) Continuous	1,227.10	-0.61%	3.63%	1,382.50	1,142.60
Silver (NYM \$/ozt) Continuous	17.29	3.59%	10.87%	22.05	15.41
Sugar #11 (IFUS \$/lbs) Continuous	0.15	2.27%	2.20%	0.19	0.14
Coffee (IFUS \$/lbs) Continuous	1.67	-0.21%	-0.06%	2.26	1.39
Cotton #2 (IFUS \$/lbs) Continuous	0.63	2.81%	5.06%	0.97	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8770	0.6496	118.6750	1.2451	0.9307	2.8176	6.2405	1.2863	62.1600	11.6543	1.3389
EUR	1.1403	1.0000	0.7407	135.3192	1.4197	1.0612	3.2127	7.1157	1.4667	70.8780	13.2888	1.5266
GBP	1.5394	1.3501	1.0000	182.6883	1.9166	1.4327	4.3373	9.6066	1.9802	95.6891	17.9406	2.0611
JPY	0.0084	0.0074	0.0055	1.0000	0.0105	0.0078	0.0237	0.0526	0.0108	0.5238	0.0982	0.0113
CAD	0.8032	0.7044	0.5217	95.3175	1.0000	0.7475	2.2630	5.0122	1.0332	49.9257	9.3605	1.0754
CHF	1.0745	0.9423	0.6980	127.5115	1.3378	1.0000	3.0273	6.7052	1.3821	66.7884	12.5220	1.4386
BRL	0.3549	0.3113	0.2306	42.1199	0.4419	0.3303	1.0000	2.2149	0.4565	22.0617	4.1363	0.4752
CNY	0.1602	0.1405	0.1041	19.0169	0.1995	0.1491	0.4515	1.0000	0.2061	9.9607	1.8675	0.2145
AUD	0.7774	0.6818	0.5050	92.2579	0.9679	0.7235	1.0000	4.8514	1.0000	48.3232	9.0600	1.0408
INR	0.0161	0.0141	0.0105	1.9092	0.0200	0.0150	0.2061	0.1004	0.0207	1.0000	0.1875	0.0215
ZAR	0.0858	0.0753	0.0557	10.1830	0.1068	0.0799	1.0000	0.5355	0.1104	5.3337	1.0000	0.1149
NZD	0.7469	0.6550	0.4852	88.6383	0.9299	0.6951	2.0000	4.6610	0.9608	46.4273	8.7046	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
02/13/15	02/13/15	Bellerophon Therapeutics LLC	Ord Shares		60.0	5.0	12.00	14.00 - 16.00	USA	USA	Healthcare	LEERINK, COWEN	(20.0)	(25.3)	(25.3)			
02/12/15	02/13/15	FinTech Aquisition Corp.	Units		100.0	10.0	10.00	10.00 - 10.00	USA	USA	Blank Check	CFCO	0.0	0.0	0.0			
02/12/15	02/13/15	Great Ajax Corp.	Ord Shares		71.3	5.0	14.25	15.00 - 17.00	USA	USA	Financials	FBR, SAAMGT, NOMURA	(10.9)	(1.8)	(1.8)			
02/11/15	02/12/15	Inovalon Holdings, Inc.	Ord Shares		600.0	22.2	27.00	24.00 - 26.00	USA	USA	Healthcare	GS, BAML, CITI, MS, UBS	8.0	0.0	7.4			
02/11/15	02/12/15	InVita Corp.	Ord Shares		101.6	6.4	16.00	13.00 - 15.00	USA	USA	Healthcare	JPM	14.3	6.6	11.3			
02/09/15	02/10/15	Avenue Financial Holdings, Inc.	Ord Shares		27.5	2.5	11.00	11.00 - 13.00	USA	USA	Financials	STIFEL	(8.3)	8.0	7.6			
				Proceeds:	\$960.3										Mean:	(2.8)	(2.1)	(0.1)
				Deals:	6										Median:	(4.2)	0.0	3.7

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
02/12/15	02/13/15	Global Eagle Entertainment Inc.	Ord Shares		43.7	3.3	13.25		USA	USA	Technology	PIPER, MACQUARIE	(15.6)	(0.2)	2.3			
02/12/15	02/13/15	Idera Pharmaceuticals, Inc.	Ord Shares		75.0	20.0	3.75		USA	USA	Healthcare	GS, JPM	(7.4)	(11.6)	9.3			
02/12/15	02/12/15	Threshold Pharmaceuticals, Inc.	Units		30.0	8.3	3.62		USA	USA	Healthcare	JEFFER	N/A	-	-			
02/11/15	02/12/15	Atara Biotherapeutics, Inc.	Ord Shares		65.5	3.6	18.00		USA	USA	Healthcare	GS, CITI	(1.6)	(3.0)	0.0			
02/11/15	02/12/15	The Ensign Group, Inc.	Ord Shares		102.5	2.5	41.00		USA	USA	Healthcare	WFC, RBC	(2.8)	(2.5)	(0.2)			
02/11/15	02/12/15	Achillion Pharmaceuticals, Inc.	Ord Shares		123.0	12.0	10.25		USA	USA	Healthcare	LEERINK, DB	(10.6)	(8.7)	6.2			
02/11/15	02/11/15	TherapeuticsMD, Inc.	Ord Shares		55.0	13.6	4.05	✓	USA	USA	Healthcare	COWEN, STIFEL	(4.0)	(4.0)	16.0			
02/11/15	02/11/15	Jones Energy Inc	Ord Shares		76.9	7.5	10.25	✓	USA	USA	Energy	BRCLY, JPM, TUDPIC	(9.5)	(9.5)	(0.7)			
02/10/15	02/11/15	Shamaran Petroleum Corp.	Rights		60.4	754.2	0.08		CHE	CAN	Energy	N/A	0.0	(16.7)	5.0			
02/10/15	02/10/15	Rose Rock Midstream, L.P.	Units		80.6	2.0	40.32	✓	USA	USA	Energy	RBC, MS, UBS, WFC	(4.0)	(4.0)	7.2			
02/09/15	03/04/15	Crew Energy Inc.	Ord Shares		79.9	16.7	4.79		CAN	CAN	Energy	GMPSECLP, TDSEC	2.2	(6.0)	0.3			
				Proceeds:	\$792.6										Mean:	(5.3)	(6.6)	4.6
				Deals:	11										Median:	(4.0)	(5.0)	3.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															02/13/15	02/13/15
02/12/15	02/13/15	Global Eagle Entertainment Inc.	CVT	✓	75.0	2.75	40.00	02/15/35	USA	USA	Technology	N/A	2.5-3	30-35		
02/09/15	02/10/15	Wright Medical Group, Inc.	CVT	✓	632.5	2.00	22.50	02/15/20	USA	USA	Healthcare	JPM, WFC	2-2.5	17.5-22.5		
				Proceeds:	\$762.5											
				Deals:	3											

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/04/14	w/k of 02/16/2015	Inotek Pharmaceuticals Corp	IPO	Ord Shares	65.0	4.6	13.00 - 15.00	USA	USA	Healthcare	COWEN, PIPER, CANACC, NOMURA
12/22/14	w/k of 02/16/2015	Infraredx, Inc.	IPO	Ord Shares	56.0	4.0	13.00 - 15.00	USA	USA	Healthcare	RBC, CANACC, BMO
11/04/14	w/k of 02/16/2015	Inotek Pharmaceuticals Corp	CVT	CVT	30.0	N/A	N/A	USA	USA	Healthcare	COWEN, PIPER, CANACC, NOMURA

Proceeds: \$151.0
Deals: 3

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/09/15	To be ann.	Trinidad Cement, LTD	FO	Rights	56.1	124.9	0.45	TTD	TTD	Industrials	To be ann.
02/11/15	To be ann.	Klox Technologies Inc	IPO	Ord Shares	75.0	N/A	N/A	CAN	USA	Healthcare	UBS
02/11/15	To be ann.	Urogen Pharmaceuticals, Inc.	IPO	Ord Shares	25.0	N/A	N/A	USA	USA	Healthcare	To be ann.
02/12/15	To be ann.	EQT GP Holdings, LP	IPO	Units	300.0	N/A	N/A	USA	USA	Energy	BRCLY
02/12/15	To be ann.	Valeritas, Inc.	IPO	Ord Shares	90.0	N/A	N/A	USA	USA	Healthcare	PIPER, LEERINK, OPPEN
02/13/15	To be ann.	Boot Barn Holdings, Inc.	FO	Ord Shares	103.7	4.5	23.04	USA	USA	Consumer Svcs.	JPM, PIPER, JEFFER
02/13/15	To be ann.	National Storage Affiliates Trust	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	JEFFER, MS, WFC
02/13/15	To be ann.	Q2 Holdings, Inc.	FO	Ord Shares	94.5	4.6	20.73	USA	USA	Technology	JPM, MS, STIFEL
02/13/15	To be ann.	ViewRay Inc	IPO	Ord Shares	69.0	N/A	N/A	USA	USA	Healthcare	COWEN, STIFEL

Proceeds: \$913.3
Deals: 9

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/23/14	02/11/15	Sol-Wind Renewable Power, LP	Postponed	IPO	174.0	8.7	19.00 - 21.00	USA	USA	Utilities	UBS, CITI, WFC, CS, DB, MACQUARIE
12/02/14	02/11/15	Ocata Therapeutics, Inc.	Withdrawn	FO	62.1	10.0	6.21	USA	USA	Healthcare	JEFFER, COWEN, PIPER
12/23/14	02/11/15	AltheaDx, Inc.	Postponed	IPO	60.0	4.6	12.00 - 14.00	USA	USA	Healthcare	CITI, JEFFER
05/23/14	02/12/15	Swap-A-Debt, Inc.	Withdrawn	FO	22.0	4.0	5.50	USA	USA	Financials	WELLINGTON
10/07/14	02/13/15	AutoGenomics, Inc.	Postponed	IPO	45.0	3.8	11.00 - 13.00	USA	USA	Healthcare	STIFEL, CANACC, CFCO

Proceeds: \$363.1
Deals: 5

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
02/13/15	02/19/15	Non-Standard Finance plc	Ord Shares		155.5	102.0	1.52	1.51 - 1.51	GBR	GBR	Financials	UBS	0.0	-	-	
02/13/15	02/16/15	Saeta Yield, S.A.	Ord Shares	✓	491.7	41.6	11.82	12.31 - 14.43	ESP	ESP	Energy	BAML, CITI, SOCGEN, BESP, HSBC	(7.9)	(4.3)	(4.3)	
02/13/15	02/13/15	Dustin Group AB	Ord Shares		203.9	34.3	5.95	5.44 - 6.17	SWE	SWE	Consumer Svcs.	DCARNEG, NORDAB, ABGSCASA, SEBAGG	4.2	17.0	19.5	
02/12/15	02/16/15	Banzai S.p.A.	Ord Shares		61.1	8.0	7.63	7.65 - 9.63	ITA	ITA	Consumer Svcs.	JEFFER, BPSPA	(11.5)	(2.7)	(2.7)	
02/12/15	02/12/15	John Laing Group plc	Ord Shares	✓	379.7	127.6	2.98	2.96 - 3.72	GBR	GBR	Financials	BRCLY, HSBC	(11.4)	(0.5)	0.1	
02/10/15	02/11/15	Aena, S.A.	Ord Shares		4,384.3	66.8	65.62	59.96 - 65.62	ESP	ESP	Industrials	BBVASA, MS, BAML, GS, SANTANDER	4.5	-	25.0	
			Proceeds:			\$5,676.2							Mean:	(3.7)	2.4	7.5
			Deals:			6							Median:	(4.0)	(1.6)	0.1

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
02/13/15	02/17/15	Custodian REIT plc	Ord Shares		34.1	21.5	1.59		GBR	GBR	Financials	NUMIS	(1.9)	(1.0)	1.9	
02/13/15	02/17/15	Rocket Internet AG	Ord Shares	✓	665.6	12.0	55.42		DEU	DEU	Financials	BERENBK, JPM, MS	(12.4)	(5.3)	2.6	
02/13/15	02/13/15	Mediaset S.p.A.	Ord Shares		426.6	92.0	4.64		ITA	ITA	Consumer Svcs.	BAML, UNICRED	(3.8)	(3.8)	(5.5)	
02/12/15	02/13/15	Imagination Technologies Group Plc.	Ord Shares		50.0	13.4	3.73		GBR	GBR	Technology	JPM	(4.7)	(7.5)	7.1	
02/11/15	02/11/15	CPP Group Plc	Ord Shares		30.4	666.7	0.05		GBR	GBR	Consumer Goods	NUMIS	0.0	-	62.5	
02/11/15	02/11/15	TeliaSonera AB	Ord Shares		1,218.9	200.0	6.09		SWE	SWE	Technology	DCARNEG, CITI, MS, NORDAB	(2.5)	(2.9)	3.7	
02/11/15	02/11/15	PKP Cargo S.A.	Ord Shares		53.2	2.3	23.26		POL	POL	Industrials	GS, WOOD	(3.4)	(3.4)	1.9	
02/10/15	02/13/15	TwentyFour Select Monthly Income Fund Limited	Ord Shares		20.5	14.2	1.44		GBR	GBR	Financials	N/A	(5.2)	(5.2)	5.4	
02/10/15	02/11/15	Poundland Group plc	Ord Shares		215.7	35.0	6.16		GBR	GBR	Consumer Svcs.	JPM, CS	(3.3)	(2.9)	(4.0)	
02/10/15	02/10/15	Hugo Boss AG	Ord Shares		1,038.5	9.0	115.39		DEU	DEU	Consumer Goods	MEDIOBAN	(8.1)	(2.7)	8.0	
			Proceeds:			\$3,753.5							Mean:	(4.5)	(3.8)	8.4
			Deals:			10							Median:	(3.6)	(3.4)	3.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
			Proceeds:			\$566.0								
			Deals:			1								

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/12/15	02/19/15	Standard Life Investments Property Income Trust Ltd.	FO	Ord Shares	24.4	N/A	1.21	GBR	GBR	Financials	CLBRGR

Proceeds: \$24.4
Deals: 1

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/09/15	To be ann.	Asia Resource Minerals plc	FO	Ord Shares	100.0	N/A	0.21	GBR	GBR	Energy	ROTHFR
02/10/15	03/06/15	Oriola-KD Corporation	FO	Rights	85.6	30.2	2.83	FIN	FIN	Healthcare	POHJOLA
02/11/15	02/26/15	AXA Cooperative Insurance Co.	FO	Rights	66.6	25.0	2.66	SAU	SAU	Financials	BSFSAU
02/11/15	03/04/15	Target Healthcare REIT Limited	FO	Ord Shares	38.8	25.0	1.55	GBR	GBR	Financials	ORIEL
02/12/15	To be ann.	Emaar Misr for Development S.A.E	IPO	Ord Shares	261.5	N/A	N/A	EGY	EGY	Financials	To be ann.
02/12/15	To be ann.	Societatea Nationala Nuclearelectrica S.A.	FO	Ord Shares	49.5	19.4	2.55	ROM	ROM	Utilities	To be ann.
02/13/15	To be ann.	Amper SA	FO	Ord Shares	222.3	500.0	0.44	ESP	ESP	Technology	To be ann.

Proceeds: \$824.3
Deals: 7

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/01/14	02/09/15	Axiom European Financial Debt Limited	Postponed	IPO	783.0	N/A	N/A	GBR	GBR	Financials	LIBCAP

Proceeds: \$783.0
Deals: 1

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
02/13/15	02/23/15	Martin Aircraft Company Limited	Ord Shares		20.8	67.5	0.31	0.31 - 0.31	NZL	AUS	Industrials	ORD	0.0	-	-
02/13/15	02/18/15	First Brothers Co., Ltd.	Ord Shares		48.8	2.9	16.97	16.35 - 17.37	JPN	JPN	Financials	NOMURA	3.0	-	-
02/13/15	02/16/15	Shandong Xiantan Co., Ltd.	Ord Shares		33.7	39.9	0.85	0.85 - 0.85	CHN	CHN	Consumer Goods	MNSHNG	0.0	43.9	43.9
02/13/15	02/16/15	Guangdong Guanghua Sci-Tech Co., Ltd.	Ord Shares		59.1	30.0	1.97	1.97 - 1.97	CHN	CHN	Basic Materials	GFSC	0.0	44.0	44.0
02/13/15	02/16/15	Sichuan Scimee Sci. and Tech. Co., Ltd.	Ord Shares		43.8	18.0	2.44	2.44 - 2.44	CHN	CHN	Industrials	BKCHINA	0.0	44.0	44.0
				Proceeds:	\$206.3							Mean:	0.6	44.0	44.0
				Deals:	5							Median:	0.0	44.0	44.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
02/13/15	02/17/15	Mission Capital Holdings Limited	Rights		27.6	2,139.2	0.01		HKG	HKG	Healthcare	HECHK	0.0	(7.4)	17.0
02/12/15	02/20/15	Mayne Pharma Group Limited	Rights		46.8	98.5	0.47		AUS	AUS	Healthcare	CS, UBS	0.0	(12.9)	39.3
02/12/15	02/16/15	Sky Forever Supply Chain Management Group Limited	Rights		51.3	883.6	0.06		HKG	HKG	Technology	SBIE2	0.0	(2.2)	(5.6)
02/11/15	02/13/15	Daesung Industrial Co., Ltd.	Rights		107.8	20.0	5.39		KOR	KOR	Utilities	N/A	0.0	(33.8)	21.5
02/11/15	02/11/15	Donaco International Ltd.	Ord Shares		27.0	57.6	0.47		AUS	AUS	Consumer Svcs.	CANACC	0.0	(3.2)	9.2
02/10/15	02/20/15	Cockatoo Coal Ltd.	Rights		65.1	41,769.5	0.00		AUS	AUS	Energy	BBY	0.0	(33.3)	0.0
02/10/15	02/18/15	TABCORP Holdings Ltd.	Rights		101.4	35.3	2.87		AUS	AUS	Consumer Svcs.	N/A	0.0	(21.4)	31.9
02/10/15	02/11/15	Metro Pacific Investments Corp.	Ord Shares	✓	201.5	1,820.0	0.11		PHL	PHL	Utilities	UBS	(6.1)	(6.5)	6.1
02/10/15	02/11/15	Imperial Pacific International Holdings Ltd	Ord Shares		28.0	140.0	0.20		HKG	HKG	Consumer Goods	N/A	24.0	24.0	(16.1)
02/09/15	02/10/15	Yoma Strategic Holdings Ltd.	Rights		122.2	432.5	0.28		SGP	SGP	Financials	N/A	0.0	(26.9)	26.3
02/09/15	02/09/15	Fairfax Media Ltd.	Ord Shares		238.5	352.5	0.68		AUS	AUS	Consumer Svcs.	MS, BELLPS	(5.7)	(9.6)	3.2
				Proceeds:	\$1,017.1							Mean:	1.1	(12.1)	12.1
				Deals:	11							Median:	0.0	(9.6)	9.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
02/12/15	02/24/15	Goldis Bhd	CVT Pfd		124.3	N/A	3.00	10/13/19	MYS	MYS	Financials	N/A	-	-
				Proceeds:	\$224.3									
				Deals:	2									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/05/14	02/17/15	Man Sang International, LTD	FO	Rights	54.8	665.8	0.08	HKG	HKG	Consumer Svcs.	ASTRUM
02/06/15	02/18/15	Nippon Accommodations Fund Inc.	FO	Units	91.9	0.0	4176.91	JPN	JPN	Financials	NOMURA, BAML, DAIWA, SUMITSUI, MIZUHO, MITSUFIN
10/09/14	02/18/15	Scan Inter Public Company Limited	IPO	Ord Shares	46.0	300.0	0.15 - 0.15	THA	THA	Energy	KASIBNK
01/16/15	02/18/15	Silicon Studio Corp.	IPO	Ord Shares	21.5	0.6	36.16 - 42.19	JPN	JPN	Consumer Goods	MIZUHO
					Proceeds:	\$214.2					
					Deals:	4					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/09/15	To be ann.	Ramco Systems Ltd.	FO	Ord Shares	80.7	N/A	8.34	IND	IND	Technology	To be ann.
02/09/15	To be ann.	Hangzhou CNCR-IT Co., Ltd.	FO	Ord Shares	57.7	6.9	8.33	CHN	CHN	Technology	To be ann.
02/09/15	To be ann.	PT Dharma Satya Nusantara Tbk.	FO	Rights	54.0	168.0	0.32	IDN	IDN	Basic Materials	To be ann.
02/10/15	To be ann.	Haitong Securities Co., Ltd.	FO	Ord Shares	3,869.4	N/A	2.26	CHN	HKG	Financials	To be ann.
02/10/15	To be ann.	State Bank of India	FO	Ord Shares	2,419.5	N/A	4.62	IND	IND	Financials	AXISBANK, BAML, BRCLY, CITI, GS, JMLTD, KOTAKGRP, INDBANK, ICICIBNK
02/10/15	To be ann.	AAG Energy Ltd	IPO	Ord Shares	400.0	N/A	N/A	CHN	HKG	Energy	To be ann.
02/10/15	03/04/15	Mayne Pharma Group Limited	FO	Rights	34.6	73.1	0.47	AUS	AUS	Healthcare	CS, UBS
02/10/15	To be ann.	Huajun Holdings Limited	FO	Ord Shares	32.3	533.1	0.06	HKG	HKG	Industrials	To be ann.
02/10/15	To be ann.	Cypark Resources Berhad	FO	Ord Shares	20.9	41.0	0.51	MYS	MYS	Industrials	PIVB
02/11/15	To be ann.	China Railway Group Ltd.	FO	Ord Shares	2,043.5	1,568.6	1.30	CHN	CHN	Industrials	To be ann.
02/11/15	To be ann.	QBE LMI	IPO	Ord Shares	400.0	N/A	N/A	AUS	AUS	Financials	To be ann.
02/11/15	To be ann.	China Fishery Group Ltd.	FO	Rights	219.0	1,714.0	0.13	HKG	SGP	Consumer Goods	To be ann.
02/12/15	To be ann.	Shanghai Hyron Software Co., Ltd.	FO	Ord Shares	905.6	115.1	7.87	CHN	CHN	Technology	To be ann.
02/12/15	To be ann.	Zhejiang Material Industrial Zhongda Yuantong Group Co Ltd	FO	Ord Shares	493.7	296.7	1.66	CHN	CHN	Consumer Svcs.	To be ann.
02/12/15	To be ann.	Cachet Pharmaceutical Co., Ltd.	FO	Ord Shares	79.2	14.0	5.67	CHN	CHN	Healthcare	To be ann.
02/12/15	To be ann.	Dialog Group Berhad	FO	Ord Shares	37.1	85.6	0.43	MYS	MYS	Industrials	To be ann.
02/13/15	To be ann.	China Fortune Land Development Co Ltd	FO	Ord Shares	1,252.7	168.0	7.46	CHN	CHN	Financials	To be ann.
02/13/15	To be ann.	Zhejiang Jiuzhou Pharmaceutical Co., Ltd.	FO	Ord Shares	143.2	27.0	5.30	CHN	CHN	Healthcare	To be ann.
02/13/15	To be ann.	Shenzhen Heungkong Holding Co.,Ltd.	FO	Ord Shares	122.2	115.7	1.06	CHN	CHN	Financials	To be ann.
02/13/15	To be ann.	Geeya Technology Co., Ltd.	FO	Ord Shares	88.8	39.2	2.27	CHN	CHN	Technology	To be ann.
02/13/15	To be ann.	TH Heavy Engineering Berhad	CVT	CVT Pfd	81.8	N/A	N/A	MYS	MYS	Energy	To be ann.
02/13/15	To be ann.	Genvon Group Limited	FO	Ord Shares	36.0	930.0	0.04	HKG	HKG	Financials	VISFIN
					Proceeds:	\$12,871.9					
					Deals:	22					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week