



Americas Highlights

28 deals priced last week for \$19,990.2 M

- In U.S. economic news, existing home sales for January came in at 4.28 million, below December's 5.04 million, while the Consumer Confidence Index in February registered a reading of 96.4, down from the prior-month and missing expectations of 99.6. Separately, the second estimate for GDP indicated growth of 2.2% during the fourth quarter, beating a consensus view of 2.1%.
- In labor news, initial claims for the week ended February 21 jumped to 313,000 from a downwardly-revised 282,000 a week earlier, missing analysts' estimates, while continuing claims for the week ended February 14 fell to 2.401 million.

EMEA Highlights

11 deals priced last week for \$4,749.9 M

- France's consumer confidence rose to 92.0 in February from 90.0 in January, exceeding an expected 91.0 reading. Meanwhile, British retail sales plummeted by 38.0 points to 1.0 in February, down from 39.0 in January. Additionally, house prices in the U.K. rose at the slowest rate in nine months, increasing 6.7% year-over-year
- Elsewhere, German consumer prices posted an unexpected increase in February, rising 0.1% year-over-year following January's 0.4% decline. Economists were looking for a 0.3% drop. Meanwhile, France's producer prices dropped 3.3% year-over-year in January.

Asia-Pacific Highlights

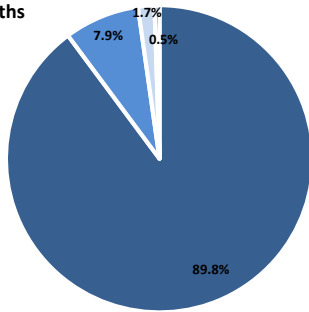
11 deals priced last week for \$1,583.8 M

- Japan's unemployment rate came in at a seasonally adjusted 3.6% in January, missing forecasts of 3.4%. Additionally, consumer prices rose 2.4% during January, in-line with consensus estimates and unchanged from December. Core consumer prices were up 2.2% on-year, coming in below forecasts and the prior-period's 2.5%. Finally, retail sales declined 2.0% in January.
- Singapore's producer prices plunged 12.6% year-over-year in January after dropping 9.7% in the previous month. Separately, industrial production rose 0.9% on-year in January, reversing from a 1.9% decline in December.

Top Market Share By Exchange Country:

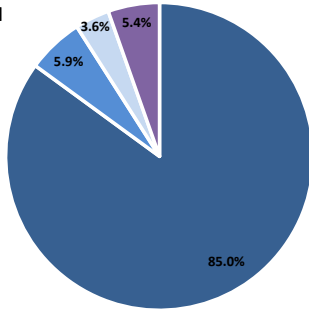
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

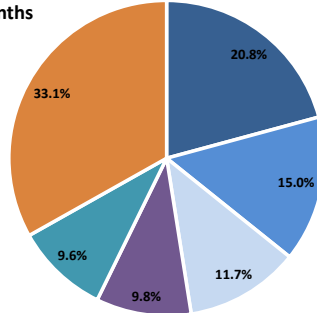


United States Canada Brazil Other

| Rank | Country | TTM | | | Year-Ago TTM | | |
|-----------------|---------------|------------------|--------------|--------------|------------------|--------------|--------------|
| | | Proceeds (\$M) | Market Share | # of Deals | Proceeds (\$M) | Market Share | # of Deals |
| 1 | United States | 329,959.3 | 89.8% | 1044 | 295,199.3 | 85.0% | 1093 |
| 2 | Canada | 29,081.9 | 7.9% | 166 | 20,553.2 | 5.9% | 158 |
| 3 | Mexico | 6,330.8 | 1.7% | 13 | 8,144.0 | 2.3% | 15 |
| 4 | Brazil | 1,441.6 | 0.4% | 9 | 12,590.9 | 3.6% | 24 |
| 5 | Chile | 498.5 | 0.1% | 3 | 9,403.7 | 2.7% | 9 |
| 6 | Peru | 0.0 | 0.0% | 0 | 0.0 | 0.0% | 0 |
| 7 | Colombia | 0.0 | 0.0% | 0 | 1,242.3 | 0.4% | 1 |
| Subtotal | | 367,312.1 | | 1,235 | 347,133.4 | | 1,300 |

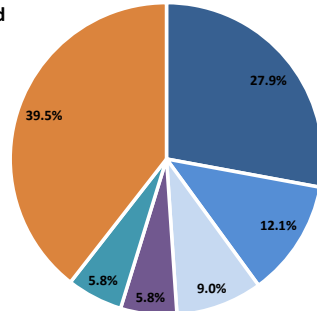
EMEA

Trailing 12 Months



United Kingdom Spain Germany Italy France Other

Year-Ago Period

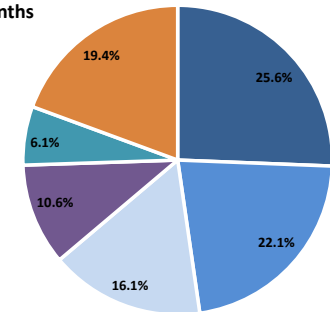


United Kingdom Germany France Greece Netherlands Other

| Rank | Country | TTM | | | Year-Ago TTM | | |
|-----------------|----------------------|------------------|--------------|------------|------------------|--------------|------------|
| | | Proceeds (\$M) | Market Share | # of Deals | Proceeds (\$M) | Market Share | # of Deals |
| 1 | United Kingdom | 56,251.2 | 20.8% | 221 | 58,304.5 | 27.9% | 174 |
| 2 | Spain | 40,485.6 | 15.0% | 31 | 7,914.4 | 3.8% | 17 |
| 3 | Germany | 31,765.2 | 11.7% | 50 | 25,240.9 | 12.1% | 45 |
| 4 | Italy | 26,393.7 | 9.8% | 44 | 11,304.9 | 5.4% | 35 |
| 5 | France | 25,961.5 | 9.6% | 56 | 18,711.2 | 9.0% | 39 |
| 6 | Netherlands | 13,653.7 | 5.0% | 18 | 12,099.3 | 5.8% | 19 |
| 7 | Switzerland | 8,789.9 | 3.2% | 21 | 4,729.7 | 2.3% | 17 |
| 8 | Saudi Arabia | 8,239.6 | 3.0% | 9 | 341.2 | 0.2% | 4 |
| 9 | Sweden | 7,276.6 | 2.7% | 30 | 8,706.4 | 4.2% | 16 |
| 10 | Greece | 7,214.8 | 2.7% | 7 | 12,160.5 | 5.8% | 8 |
| 11 | South Africa | 6,899.6 | 2.6% | 31 | 3,312.2 | 1.6% | 15 |
| 12 | Portugal | 6,758.7 | 2.5% | 7 | 3,911.1 | 1.9% | 9 |
| 13 | Denmark | 5,139.2 | 1.9% | 6 | 3,784.1 | 1.8% | 9 |
| 14 | United Arab Emirates | 4,088.9 | 1.5% | 7 | 1,102.1 | 0.5% | 2 |
| 15 | Norway | 3,516.2 | 1.3% | 17 | 5,627.4 | 2.7% | 23 |
| Subtotal | | 270,534.7 | | 635 | 208,973.7 | | 524 |

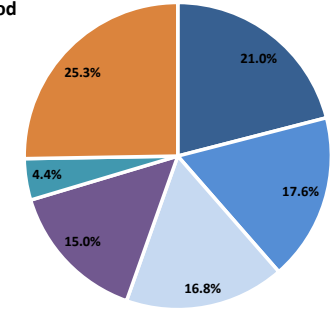
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan India Other

Year-Ago Period



Hong Kong Japan China Australia India Other

| Rank | Country | TTM | | | Year-Ago TTM | | |
|-----------------|-------------|------------------|--------------|--------------|------------------|--------------|------------|
| | | Proceeds (\$M) | Market Share | # of Deals | Proceeds (\$M) | Market Share | # of Deals |
| 1 | China | 64,072.5 | 25.6% | 318 | 37,382.0 | 16.8% | 147 |
| 2 | Hong Kong | 55,245.2 | 22.1% | 228 | 46,585.4 | 21.0% | 156 |
| 3 | Australia | 40,338.9 | 16.1% | 162 | 33,202.5 | 15.0% | 157 |
| 4 | Japan | 26,595.9 | 10.6% | 61 | 39,034.2 | 17.6% | 76 |
| 5 | India | 15,336.8 | 6.1% | 73 | 9,673.4 | 4.4% | 63 |
| 6 | South Korea | 13,966.7 | 5.6% | 83 | 7,979.4 | 3.6% | 55 |
| 7 | Malaysia | 7,633.4 | 3.1% | 41 | 6,208.6 | 2.8% | 20 |
| 8 | Thailand | 6,991.0 | 2.8% | 34 | 7,246.1 | 3.3% | 27 |
| 9 | Singapore | 6,174.1 | 2.5% | 28 | 9,278.3 | 4.2% | 53 |
| 10 | Philippines | 3,765.8 | 1.5% | 21 | 8,562.4 | 3.9% | 26 |
| 11 | Taiwan | 3,683.9 | 1.5% | 26 | 5,968.9 | 2.7% | 42 |
| 12 | Indonesia | 3,554.3 | 1.4% | 26 | 4,816.7 | 2.2% | 30 |
| 13 | New Zealand | 1,722.8 | 0.7% | 13 | 5,974.5 | 2.7% | 21 |
| 14 | Pakistan | 748.1 | 0.3% | 4 | 0.0 | 0.0% | 0 |
| 15 | Viet Nam | 214.2 | 0.1% | 6 | 21.7 | 0.0% | 1 |
| Subtotal | | 250,085.1 | | 1,126 | 221,962.4 | | 875 |

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

| Rank | Industry | TTM | | | Year-Ago TTM | | |
|--------------|-------------------|------------------|------------------|--------------|------------------|------------------|--------------|
| | | Proceeds (\$M) | Market Share (%) | # of Deals | Proceeds (\$M) | Market Share (%) | # of Deals |
| 1 | Financials | 89,215.1 | 24.0% | 310 | 85,612.1 | 24.7% | 323 |
| 2 | Energy | 62,143.5 | 16.7% | 177 | 49,425.8 | 14.2% | 180 |
| 3 | Consumer Services | 60,777.5 | 16.4% | 110 | 45,960.9 | 13.2% | 128 |
| 4 | Healthcare | 51,218.3 | 13.8% | 298 | 33,857.2 | 9.7% | 243 |
| 5 | Technology | 40,896.0 | 11.0% | 136 | 53,520.8 | 15.4% | 168 |
| 6 | Industrials | 25,697.9 | 6.9% | 96 | 23,784.7 | 6.8% | 107 |
| 7 | Consumer Goods | 20,525.7 | 5.5% | 42 | 22,167.0 | 6.4% | 54 |
| 8 | Utilities | 11,634.8 | 3.1% | 28 | 18,256.5 | 5.3% | 36 |
| 9 | Basic Materials | 9,040.0 | 2.4% | 47 | 14,714.6 | 4.2% | 62 |
| Total | | 371,148.9 | | 1,244 | 347,299.6 | | 1,301 |

| Rank | Industry | Current Backlog | | | Year-Ago Backlog | | |
|--------------|-------------------|-----------------|------------------|------------|------------------|------------------|------------|
| | | Proceeds (\$M) | Market Share (%) | # of Deals | Proceeds (\$M) | Market Share (%) | # of Deals |
| 1 | Energy | 4,675.8 | 28.9% | 17 | 3,052.6 | 14.5% | 7 |
| 2 | Financials | 3,298.1 | 20.4% | 18 | 3,615.8 | 17.2% | 23 |
| 3 | Healthcare | 1,740.4 | 10.8% | 21 | 4,307.1 | 20.5% | 27 |
| 4 | Technology | 1,688.0 | 10.4% | 9 | 4,248.8 | 20.2% | 21 |
| 5 | Basic Materials | 1,555.3 | 9.6% | 5 | 554.9 | 2.6% | 4 |
| 6 | Industrials | 1,375.8 | 8.5% | 8 | 2,093.1 | 9.9% | 10 |
| 7 | Consumer Goods | 929.1 | 5.7% | 3 | 2,252.8 | 10.7% | 5 |
| 8 | Consumer Services | 564.0 | 3.5% | 5 | 0.0 | 0.0% | 0 |
| 9 | Utilities | 358.3 | 2.2% | 2 | 929.3 | 4.4% | 2 |
| Total | | 16,184.8 | | 88 | 21,054.4 | | 99 |

EMEA

| Rank | Industry | TTM | | | Year-Ago TTM | | |
|--------------|-------------------|------------------|------------------|------------|------------------|------------------|------------|
| | | Proceeds (\$M) | Market Share (%) | # of Deals | Proceeds (\$M) | Market Share (%) | # of Deals |
| 1 | Financials | 123,484.6 | 45.1% | 236 | 97,177.7 | 46.3% | 207 |
| 2 | Industrials | 34,940.0 | 12.8% | 85 | 32,317.1 | 15.4% | 79 |
| 3 | Consumer Services | 34,670.1 | 12.7% | 102 | 21,413.0 | 10.2% | 64 |
| 4 | Technology | 31,192.1 | 11.4% | 60 | 19,849.5 | 9.5% | 52 |
| 5 | Utilities | 13,612.8 | 5.0% | 19 | 8,308.4 | 4.0% | 17 |
| 6 | Consumer Goods | 12,964.0 | 4.7% | 36 | 7,926.2 | 3.8% | 28 |
| 7 | Energy | 8,720.5 | 3.2% | 34 | 8,250.0 | 3.9% | 36 |
| 8 | Basic Materials | 7,520.4 | 2.7% | 27 | 10,950.8 | 5.2% | 21 |
| 9 | Healthcare | 6,803.0 | 2.5% | 50 | 3,562.2 | 1.7% | 25 |
| Total | | 273,907.4 | | 649 | 209,754.9 | | 529 |

| Rank | Industry | Current Backlog | | | Year-Ago Backlog | | |
|--------------|-------------------|-----------------|------------------|------------|------------------|------------------|------------|
| | | Proceeds (\$M) | Market Share (%) | # of Deals | Proceeds (\$M) | Market Share (%) | # of Deals |
| 1 | Financials | 14,986.4 | 45.8% | 38 | 20,980.6 | 54.6% | 29 |
| 2 | Industrials | 5,737.3 | 17.5% | 11 | 2,219.1 | 5.8% | 10 |
| 3 | Technology | 4,109.3 | 12.6% | 4 | 9,934.2 | 25.8% | 9 |
| 4 | Consumer Services | 3,699.7 | 11.3% | 11 | 0.0 | 0.0% | 0 |
| 5 | Basic Materials | 2,636.5 | 8.1% | 4 | 1,338.9 | 3.5% | 4 |
| 6 | Consumer Goods | 767.3 | 2.3% | 6 | 1,189.6 | 3.1% | 6 |
| 7 | Energy | 523.2 | 1.6% | 4 | 461.3 | 1.2% | 3 |
| 8 | Healthcare | 205.6 | 0.6% | 4 | 318.8 | 0.8% | 2 |
| 9 | Utilities | 49.5 | 0.2% | 1 | 1,991.0 | 5.2% | 2 |
| Total | | 32,714.9 | | 83 | 38,433.5 | | 65 |

Asia-Pacific

| Rank | Industry | TTM | | | Year-Ago TTM | | |
|--------------|-------------------|------------------|------------------|--------------|------------------|------------------|------------|
| | | Proceeds (\$M) | Market Share (%) | # of Deals | Proceeds (\$M) | Market Share (%) | # of Deals |
| 1 | Financials | 72,054.7 | 28.8% | 241 | 82,022.5 | 36.9% | 232 |
| 2 | Industrials | 41,246.2 | 16.5% | 201 | 26,154.4 | 11.8% | 138 |
| 3 | Consumer Goods | 27,839.5 | 11.1% | 167 | 31,583.8 | 14.2% | 103 |
| 4 | Consumer Services | 23,055.8 | 9.2% | 139 | 22,123.2 | 9.9% | 101 |
| 5 | Technology | 22,982.9 | 9.2% | 125 | 12,081.8 | 5.4% | 83 |
| 6 | Energy | 19,646.8 | 7.8% | 63 | 13,712.1 | 6.2% | 59 |
| 7 | Basic Materials | 17,281.6 | 6.9% | 85 | 14,319.9 | 6.4% | 73 |
| 8 | Utilities | 14,480.8 | 5.8% | 42 | 13,403.6 | 6.0% | 28 |
| 9 | Healthcare | 11,798.4 | 4.7% | 69 | 6,949.9 | 3.1% | 61 |
| Total | | 250,386.8 | | 1,132 | 222,351.2 | | 878 |

| Rank | Industry | Current Backlog | | | Year-Ago Backlog | | |
|--------------|-------------------|------------------|------------------|------------|------------------|------------------|------------|
| | | Proceeds (\$M) | Market Share (%) | # of Deals | Proceeds (\$M) | Market Share (%) | # of Deals |
| 1 | Industrials | 72,130.9 | 32.1% | 70 | 11,565.0 | 12.7% | 54 |
| 2 | Financials | 64,710.9 | 28.8% | 86 | 17,499.1 | 19.2% | 66 |
| 3 | Consumer Goods | 20,898.1 | 9.3% | 67 | 14,595.1 | 16.0% | 63 |
| 4 | Basic Materials | 19,658.2 | 8.7% | 44 | 16,710.2 | 18.3% | 34 |
| 5 | Technology | 19,520.2 | 8.7% | 63 | 17,421.6 | 19.1% | 28 |
| 6 | Consumer Services | 10,037.8 | 4.5% | 47 | 0.0 | 0.0% | 0 |
| 7 | Healthcare | 6,819.2 | 3.0% | 34 | 3,469.5 | 3.8% | 16 |
| 8 | Utilities | 6,070.4 | 2.7% | 13 | 4,923.3 | 5.4% | 7 |
| 9 | Energy | 4,933.7 | 2.2% | 24 | 4,918.1 | 5.4% | 21 |
| Total | | 224,779.2 | | 448 | 91,101.9 | | 289 |

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

| | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|------------------------------|-----------|---------------|------------|------------|-----------|
| DJ Industrial Average | 18,132.70 | -0.04% | 1.74% | 18,244.38 | 15,855.12 |
| S&P 500 | 2,104.50 | -0.27% | 2.21% | 2,119.59 | 1,814.36 |
| NASDAQ Composite Index | 4,963.53 | 0.15% | 4.80% | 4,989.25 | 3,946.03 |
| PHLX / Semiconductor | 714.65 | 0.48% | 4.04% | 718.81 | 545.27 |
| CBOE Market Volatility Index | 13.34 | -6.71% | -30.52% | 31.06 | 10.28 |
| S&P/TSX Composite | 15,234.34 | 0.41% | 4.11% | 15,685.13 | 13,635.53 |
| Mexico IPC | 44,190.17 | 1.47% | 2.42% | 46,554.28 | 37,751.64 |
| Brazil Bovespa Index | 51,583.09 | 0.67% | 3.15% | 62,304.88 | 44,904.83 |
| Colombia IGBC | 10,457.91 | -0.26% | -10.11% | 14,766.70 | 10,198.88 |

EMEA

| | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|--------------------------|-----------|---------------|------------|------------|-----------|
| Euro STOXX 50 | 3,599.00 | 3.11% | 14.38% | 3,607.97 | 2,789.63 |
| FTSE 100 | 6,946.66 | 0.45% | 5.80% | 6,967.24 | 6,072.68 |
| France CAC 40 | 4,951.48 | 2.50% | 15.89% | 4,951.48 | 3,789.11 |
| Germany DAX (TR) | 11,401.66 | 3.18% | 16.28% | 11,455.10 | 8,354.97 |
| Spain IBEX 35 | 11,178.30 | 2.75% | 8.74% | 11,249.40 | 9,370.50 |
| FTSE MIB | 22,337.79 | 2.27% | 17.49% | 22,590.18 | 17,555.77 |
| Netherlands AEX | 483.93 | 3.00% | 14.01% | 487.01 | 366.84 |
| OMX Stockholm All-Share | 548.64 | 1.60% | 15.77% | 551.13 | 397.81 |
| Ireland ISEQ Overall | 5,977.03 | 3.62% | 14.40% | 5,993.92 | 4,275.26 |
| Israel TA-100 | 1,343.78 | 2.51% | 4.26% | 1,346.01 | 1,224.56 |
| DJ DIFC Arabia Titans 50 | 325.04 | 0.33% | 1.73% | 367.71 | 289.45 |
| FTSE JSE All Share | 53,344.20 | 0.58% | 7.18% | 53,615.42 | 46,068.08 |

Asia-Pacific

| | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|-------------------------|-----------|---------------|------------|------------|-----------|
| Japan Nikkei 225 | 18,797.94 | 2.54% | 7.72% | 18,939.17 | 13,885.11 |
| Hang Seng Index | 24,823.29 | -0.04% | 5.16% | 25,362.98 | 21,137.61 |
| SSE Composite Index | 3,310.30 | 1.95% | 2.34% | 3,406.79 | 1,974.38 |
| S&P ASX 200 | 5,928.80 | 0.80% | 9.57% | 5,983.60 | 5,122.00 |
| India S&P BSE SENSEX | 29,220.12 | -0.04% | 6.26% | 29,844.16 | 20,920.98 |
| KOSPI Composite Index | 1,985.80 | 1.24% | 3.67% | 2,093.08 | 1,876.27 |
| New Zealand NZX 50(CAP) | 3,062.09 | 2.24% | 5.54% | 3,069.61 | 2,673.82 |

Rates and Bonds

| | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|---|-------|---------------|------------|------------|-----------|
| United States Treasury Note (2 Y) Yield | 0.62% | -4.90% | -10.26% | 0.75% | 0.01% |
| United States Treasury Bond (10 Y) Yield | 2.00% | 6.60% | -7.92% | 2.80% | 1.67% |
| United States Treasury Bond (30 Y) Yield | 2.60% | 5.27% | -5.42% | 3.73% | 2.25% |
| United States Dollar Libor Rate (30 Day) | 0.17% | -0.87% | 0.99% | 0.17% | 0.15% |
| United States Dollar Libor Rate (90 Day) | 0.26% | 0.27% | 2.46% | 0.26% | 0.22% |
| United States Dollar Libor Rate (180 Day) | 0.38% | 1.31% | 4.93% | 0.39% | 0.32% |

Commodities

| | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|---|----------|---------------|------------|------------|-----------|
| GS Commodity (CME) Continuous | 419.50 | 0.79% | 0.06% | 668.95 | 372.75 |
| Crude Oil (NYM \$/bbl) Continuous | 49.76 | -2.07% | -6.59% | 107.03 | 44.45 |
| Natural Gas (NYM \$/btu) Continuous | 2.73 | -7.35% | -5.59% | 4.83 | 2.58 |
| High Grade Copper (NYM \$/lbs) Continuous | 2.69 | 3.74% | -4.74% | 3.28 | 2.45 |
| Gold (NYM \$/ozt) Continuous | 1,213.10 | 0.68% | 2.45% | 1,382.50 | 1,142.60 |
| Silver (NYM \$/ozt) Continuous | 16.56 | 1.75% | 6.15% | 21.57 | 15.41 |
| Sugar #11 (IFUS \$/lbs) Continuous | 0.14 | -3.84% | -5.17% | 0.19 | 0.14 |
| Coffee (IFUS \$/lbs) Continuous | 1.41 | -8.11% | -15.67% | 2.26 | 1.40 |
| Cotton #2 (IFUS \$/lbs) Continuous | 0.65 | 0.42% | 7.73% | 0.97 | 0.57 |

Foreign Exchange

| | USD | EUR | GBP | JPY | CAD | CHF | BRL | CNY | AUD | INR | ZAR | NZD |
|-----|--------|--------|--------|----------|--------|--------|--------|--------|--------|---------|---------|--------|
| USD | 1.0000 | 0.8915 | 0.6471 | 119.5450 | 1.2487 | 0.9480 | 2.8594 | 6.2696 | 1.2775 | 61.8050 | 11.6530 | 1.3214 |
| EUR | 1.1217 | 1.0000 | 0.7258 | 134.0876 | 1.4005 | 1.0633 | 3.2072 | 7.0323 | 1.4330 | 69.3236 | 13.0706 | 1.4822 |
| GBP | 1.5454 | 1.3778 | 1.0000 | 184.7448 | 1.9297 | 1.4650 | 4.4188 | 9.6890 | 1.9743 | 95.5134 | 18.0086 | 2.0422 |
| JPY | 0.0084 | 0.0075 | 0.0054 | 1.0000 | 0.0104 | 0.0079 | 0.0239 | 0.0524 | 0.0107 | 0.5170 | 0.0975 | 0.0111 |
| CAD | 0.8009 | 0.7140 | 0.5182 | 95.7394 | 1.0000 | 0.7592 | 2.2900 | 5.0211 | 1.0231 | 49.4975 | 9.3325 | 1.0583 |
| CHF | 1.0549 | 0.9404 | 0.6826 | 126.1023 | 1.3171 | 1.0000 | 3.0162 | 6.6135 | 1.3476 | 65.1951 | 12.2922 | 1.3939 |
| BRL | 0.3497 | 0.3118 | 0.2263 | 41.8084 | 0.4367 | 0.3315 | 1.0000 | 2.1927 | 0.4468 | 21.6151 | 4.0754 | 0.4621 |
| CNY | 0.1595 | 0.1422 | 0.1032 | 19.0674 | 0.1992 | 0.1512 | 0.4561 | 1.0000 | 0.2038 | 9.8579 | 1.8587 | 0.2108 |
| AUD | 0.7828 | 0.6979 | 0.5065 | 93.5738 | 0.9774 | 0.7420 | 1.0000 | 4.9075 | 1.0000 | 48.3779 | 9.1214 | 1.0344 |
| INR | 0.0162 | 0.0144 | 0.0105 | 1.9342 | 0.0202 | 0.0153 | 0.2038 | 0.1014 | 0.0207 | 1.0000 | 0.1885 | 0.0214 |
| ZAR | 0.0858 | 0.0765 | 0.0555 | 10.2587 | 0.1072 | 0.0814 | 1.0000 | 0.5380 | 0.1096 | 5.3038 | 1.0000 | 0.1134 |
| NZD | 0.7568 | 0.6747 | 0.4897 | 90.4657 | 0.9449 | 0.7174 | 2.0000 | 4.7445 | 0.9668 | 46.7709 | 8.8184 | 1.0000 |

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change | | |
|------------|------------|--------|------------|---------------|----------------|--------------------|------------------|-------------------|------------------|------------------|----------|---------------|----------------------------|---------------|-----------------|
| | | | | | | | | | | | | | Midpoint / Offer | Offer / 1 Day | Offer / Current |

No IPOs priced last week

Follow-ons:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change | | | |
|------------|------------|---|------------|------------------|-------------------|--------------------|------------------|------------------|------------------|------------------|----------------|---|----------------------------|--------------------|-----------------|------------|
| | | | | | | | | | | | | | Latest File / Offer | Last Trade / Offer | Offer / Current | |
| 02/27/15 | 03/02/15 | Bloomin' Brands, Inc. | Ord Shares | | 466.1 | 18.3 | 25.46 | | USA | USA | Consumer Svcs. | JPM | 0.4 | 0.4 | 1.2 | |
| 02/27/15 | 02/27/15 | MoSys, Inc. | Ord Shares | | 20.0 | 12.5 | 1.60 | | USA | USA | Technology | ROTH | (20.8) | (20.8) | 12.5 | |
| 02/26/15 | 02/27/15 | Q2 Holdings, Inc. | Ord Shares | | 101.2 | 5.1 | 19.75 | | USA | USA | Technology | JPM, MS, STIFEL | (2.9) | (6.0) | 0.3 | |
| 02/26/15 | 02/27/15 | Tandem Diabetes Care, Inc. | Ord Shares | | 69.4 | 6.0 | 11.50 | | USA | USA | Healthcare | BAML, PIPER | (12.2) | (6.0) | 1.7 | |
| 02/26/15 | 02/27/15 | CVSL Inc. | Units | | 20.0 | 6.7 | 3.00 | | USA | USA | Consumer Svcs. | AEGIS | (45.5) | - | - | |
| 02/26/15 | 02/27/15 | Slate Retail Real Estate Investment Trust | Units | | 40.2 | 3.9 | 10.45 | | CAN | CAN | Financials | CIBCINC, GMPSECLP | 0.0 | (3.1) | 0.4 | |
| 02/26/15 | 02/26/15 | Plains All American Pipeline, L.P. | Units | | 1,050.0 | 21.0 | 50.00 | | USA | USA | Energy | BRCLY | (4.9) | (4.9) | (0.2) | |
| 02/26/15 | 02/26/15 | Noble Energy, Inc. | Ord Shares | | 997.5 | 21.0 | 47.50 | ✓ | USA | USA | Energy | GS, JPM, SOCGEN, CITI, BAML | (4.6) | (4.6) | (0.6) | |
| 02/26/15 | 02/26/15 | Sovran Self Storage, Inc. | Ord Shares | | 108.5 | 1.2 | 90.40 | ✓ | USA | USA | Financials | SUNTCAP, WFC | (3.0) | (3.0) | 1.8 | |
| 02/26/15 | 02/26/15 | Lion Biotechnologies, Inc. | Ord Shares | | 64.0 | 8.0 | 8.00 | ✓ | USA | USA | Healthcare | JEFFER, COWEN, PIPER | N/A | (14.1) | 12.3 | |
| 02/26/15 | 02/26/15 | Newfield Exploration Co. | Ord Shares | | 726.0 | 22.0 | 33.00 | | USA | USA | Energy | CS | (8.3) | (8.3) | 0.1 | |
| 02/25/15 | 02/26/15 | Boot Barn Holdings, Inc. | Ord Shares | | 127.4 | 5.4 | 23.50 | | USA | USA | Consumer Svcs. | JPM, PIPER, JEFFER | 5.5 | (2.2) | 4.7 | |
| 02/25/15 | 02/26/15 | American Tower Corp. | Ord Shares | | 2,279.5 | 23.5 | 97.00 | | USA | USA | Financials | GS, BAML, BRCLY, CITI, JPM | (0.3) | (0.9) | 2.2 | |
| 02/25/15 | 02/26/15 | Celldex Therapeutics Inc. | Ord Shares | | 174.0 | 7.3 | 24.00 | | USA | USA | Healthcare | JEFFER, LEERINK | (5.7) | (3.8) | - | |
| 02/25/15 | 02/26/15 | AMAG Pharmaceuticals, Inc. | Ord Shares | | 175.0 | 4.0 | 44.00 | | USA | USA | Healthcare | JPM, DB | (0.4) | (2.4) | 11.9 | |
| 02/25/15 | 02/26/15 | Macquarie Infrastructure Company LLC | Ord Shares | | 425.0 | 5.3 | 80.00 | | USA | USA | Industrials | BRCLY, MACQUARIE, JPM, RBC, SUNTCAP | 0.2 | (1.5) | (1.7) | |
| 02/25/15 | 02/26/15 | Relypsa Inc. | Ord Shares | | 172.7 | 4.5 | 38.50 | | USA | USA | Healthcare | BAML, COWEN | 0.6 | (2.5) | 0.8 | |
| 02/25/15 | 02/25/15 | Xencor, Inc. | Ord Shares | | 106.9 | 7.5 | 14.25 | | USA | USA | Healthcare | LEERINK | (7.0) | (1.8) | 9.5 | |
| 02/25/15 | 02/25/15 | Curis, Inc. | Ord Shares | | 60.0 | 21.8 | 2.75 | ✓ | USA | USA | Healthcare | COWEN, RBC | (1.8) | (1.8) | 12.0 | |
| 02/24/15 | 03/06/15 | Northland Power, Inc. | Ord Shares | | 174.9 | 13.8 | 12.72 | | CAN | CAN | Utilities | CIBCINC, BMO, NTLBKCAN | (2.7) | (2.7) | 6.6 | |
| 02/24/15 | 02/25/15 | Actavis plc | Ord Shares | | 3,800.0 | 13.2 | 288.00 | | USA | USA | Healthcare | JPM, MIZUHO, WFC, MS, BRCLY, CITI | 1.4 | (0.4) | 1.2 | |
| 02/24/15 | 02/25/15 | QTS Realty Trust, Inc. | Ord Shares | | 373.6 | 10.8 | 34.75 | | USA | USA | Financials | JEFFER, BAML, DB, GS, JPM, KEYBANC, MS | (7.7) | (0.8) | 3.1 | |
| 02/24/15 | 02/24/15 | Tallgrass Energy Partners, LP | Units | | 508.2 | 10.0 | 50.82 | ✓ | USA | USA | Energy | BAML, DB, BRCLY, CITI, CS, GS, MS, RBC, WFC | (3.3) | (3.3) | (5.9) | |
| 02/24/15 | 02/24/15 | Health Care REIT, Inc. | Ord Shares | | 1,476.0 | 19.6 | 75.50 | ✓ | USA | USA | Financials | GS, BRCLY, UBS, WFC, KEYBANC, BAML, MS | (4.1) | (4.1) | 2.1 | |
| | | | | Proceeds: | \$13,516.2 | | | | | | | | Mean: | (5.5) | (4.3) | 3.4 |
| | | | | Deals: | 24 | | | | | | | | Median: | (3.0) | (3.0) | 1.8 |

Equity-linked Offerings:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Coupon | Premium | Maturity | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Coupon Talk | Premium Talk |
|------------|------------|----------------------|------------|------------------|------------------|--------|---------|----------|------------------|------------------|------------|-----------------------------------|-------------|--------------|
| | | | | | | | | | | | | | | |
| 02/26/15 | 02/27/15 | Rovi Corp. | CVT | ✓ | 345.0 | 0.50 | 26.00 | 03/01/20 | USA | USA | Technology | MS, JPM, BAML | 0.25-0.75 | 22.5-27.5 |
| 02/25/15 | 02/26/15 | American Tower Corp. | CVT Pfd | | 1,250.0 | 5.50 | 19.00 | N/A | USA | USA | Financials | GS, RBC, MS, RBSCOT, TDSEC | 5.75-6.25 | 17.5-22.5 |
| 02/24/15 | 02/25/15 | Actavis plc | CVT Pfd | | 4,600.0 | 5.50 | 22.50 | 03/01/18 | IRL | USA | Healthcare | JPM, MIZUHO, WFC, MS, BRCLY, CITI | 5.75-6.25 | 17.5-22.5 |
| | | | | Proceeds: | \$6,474.0 | | | | | | | | | |
| | | | | Deals: | 4 | | | | | | | | | |

Americas - Pipeline Deals

Expected Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|---------------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|------------|-----------------|
| 01/30/15 | 03/04/15 | Summit Therapeutics plc | FO | ADR | 40.0 | 3.5 | N/A | GBR | USA | Healthcare | JMPSEC, OPPEN |
| 02/03/15 | 03/05/15 | MaxPoint Interactive, Inc | IPO | Ord Shares | 74.8 | 6.5 | 10.50 - 12.50 | USA | USA | Technology | GS, DB, PACCRST |

Proceeds: \$114.8
Deals: 2

Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|-------------------------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|-------------|--|
| 02/23/15 | To be ann. | Atlantic Alliance Partnership Corp. | IPO | Ord Shares | 75.0 | 7.5 | 10.00 - 10.00 | GBR | USA | Blank Check | CITI |
| 02/24/15 | To be ann. | Tallgrass Energy GP, LP | IPO | Ord Shares | 862.5 | N/A | N/A | USA | USA | Energy | CITI, GS |
| 02/24/15 | To be ann. | Zayo Group Holdings, Inc. | FO | Ord Shares | 500.0 | N/A | 29.75 | USA | USA | Technology | GS, BRCLY, MS, RBC, JPM, CITI, SUNTCAP |
| 02/25/15 | To be ann. | Kornit Digital Ltd. | IPO | Ord Shares | 115.0 | N/A | N/A | ISR | USA | Industrials | BRCLY, CITI |
| 02/26/15 | 02/26/15 | Concho Resources Inc. | FO | Ord Shares | 632.6 | 5.6 | 112.97 | USA | USA | Energy | BAML |
| 02/27/15 | To be ann. | CyberArk Software Ltd. | FO | Ord Shares | 200.0 | N/A | 62.46 | USA | USA | Technology | GS, DB, BRCLY, BAML |
| 02/27/15 | To be ann. | RainDance Technologies, Inc. | IPO | Ord Shares | 60.0 | N/A | N/A | USA | USA | Healthcare | BAML, COWEN, EVERCORE |

Proceeds: \$2,445.1
Deals: 7

Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|---------------------------------|-----------|------------|----------------|--------------------|---------------------|------------------|------------------|------------|------------------|
| 12/22/14 | 02/26/15 | Infraredx, Inc. | Postponed | IPO | 56.0 | 4.0 | 13.00 - 15.00 | USA | USA | Healthcare | RBC, CANACC, BMO |
| 02/08/13 | 02/27/15 | Cerberus Mortgage Capital, Inc. | Withdrawn | IPO | 150.0 | N/A | N/A | USA | USA | Financials | CITI, DB, WFC |

Proceeds: \$206.0
Deals: 2

EMEA - Priced Deals

IPOs:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change | | | |
|----------------------------|------------|---|------------|---------------|----------------|--------------------|------------------|-------------------|------------------|------------------|----------------|-------------------------------------|----------------------------|---------------|-----------------|-------------|
| | | | | | | | | | | | | | Midpoint / Offer | Offer / 1 Day | Offer / Current | |
| 02/27/15 | 03/03/15 | Sequoia Economic Infrastructure Income Fund Limited | Ord Shares | | 232.9 | 150.0 | 1.55 | 1.55 - 1.55 | GBR | GBR | Financials | ORIEL | 0.0 | - | - | |
| 02/25/15 | 03/02/15 | OVS S.p.A. | Ord Shares | ✓ | 469.5 | 101.0 | 4.65 | 4.98 - 6.72 | ITA | ITA | Consumer Goods | INTSAN, BAML, GS, UNICRED, CS, HSBC | (12.8) | - | - | |
| 02/25/15 | 02/25/15 | Wizz Air Holdings Plc | Ord Shares | ✓ | 415.1 | 23.4 | 17.77 | 17.13 - 20.25 | HUN | GBR | Consumer Svcs. | BRCLY, CITI, JPM | 3.8 | 8.7 | 13.9 | |
| Proceeds: \$1,117.5 | | | | | | | | | | | | | Mean: | (3.0) | 8.7 | 13.9 |
| Deals: 3 | | | | | | | | | | | | | Median: | 0.0 | 8.7 | 13.9 |

Follow-ons:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change | | | |
|----------------------------|------------|---------------------------------------|------------|---------------|----------------|--------------------|------------------|------------------|------------------|------------------|------------|-----------------------------|----------------------------|--------------------|-----------------|------------|
| | | | | | | | | | | | | | Latest File / Offer | Last Trade / Offer | Offer / Current | |
| 02/27/15 | 02/27/15 | Saga plc | Ord Shares | | 189.6 | 66.0 | 2.87 | | GBR | GBR | Financials | BAML | 0.0 | (2.5) | (0.5) | |
| 02/26/15 | 03/26/15 | Irish Residential Properties REIT plc | Ord Shares | | 91.3 | 80.3 | 1.14 | | IRL | IRL | Financials | CS, TDSEC, BRCLY, INVSTUK | (3.8) | (2.9) | 3.5 | |
| 02/26/15 | 02/26/15 | Enel SpA | Ord Shares | | 2,449.5 | 540.1 | 4.54 | | ITA | ITA | Utilities | BAML, GS, MEDIOBAN, UNICRED | (1.2) | (1.2) | 3.0 | |
| 02/25/15 | 02/25/15 | Atos SE | Ord Shares | | 659.4 | 9.2 | 71.67 | | FRA | FRA | Technology | BNPPAR, MS | (4.1) | (4.2) | 0.7 | |
| 02/24/15 | 02/27/15 | Rocksourc ASA | Rights | | 27.8 | 60.0 | 0.46 | | NOR | NOR | Energy | PARETO, SEBAGG | 0.0 | (12.5) | 30.0 | |
| 02/24/15 | 02/24/15 | Inmarsat Ventures Ltd. | Ord Shares | | 91.7 | 21.7 | 4.22 | | GBR | GBR | Technology | NOMURA | (5.7) | (5.4) | 4.3 | |
| 02/23/15 | 02/27/15 | Next Energy Solar Fund Limited | Ord Shares | | 94.7 | 59.8 | 1.58 | | GBR | GBR | Energy | CFCO, SHORE, MACQUARIE | (0.2) | (0.2) | 1.0 | |
| Proceeds: \$3,604.0 | | | | | | | | | | | | | Mean: | (2.1) | (4.1) | 6.0 |
| Deals: 7 | | | | | | | | | | | | | Median: | (1.2) | (2.9) | 3.0 |

Equity-linked Offerings:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Coupon | Premium | Maturity | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Coupon | Premium |
|-------------------------|------------|------------|------------|---------------|----------------|--------|---------|----------|------------------|------------------|------------|---------------|-----------|---------|
| | | | | | | | | | | | | | Talk | Talk |
| 02/27/15 | 03/02/15 | TiGenix NV | CVT | | 28.4 | 9.00 | 25.00 | 03/06/18 | BEL | BEL | Healthcare | NOMURA | 42,225.00 | 25-30 |
| Proceeds: \$28.4 | | | | | | | | | | | | | | |
| Deals: 1 | | | | | | | | | | | | | | |



EMEA - Pipeline Deals

Expected Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|----------------------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|------------|---------------|
| 09/04/14 | 03/04/15 | Access Bank plc | FO | Rights | 324.2 | 7,627.6 | 0.04 | NGR | NGR | Financials | To be ann. |
| 02/11/15 | 03/04/15 | Target Healthcare REIT Limited | FO | Ord Shares | 38.8 | 25.0 | 1.55 | GBR | GBR | Financials | ORIEL |
| 02/18/15 | 03/05/15 | United Cooperative Assurance Co. | FO | Rights | 55.9 | 21.0 | 2.66 | SAU | SAU | Financials | To be ann. |
| 02/09/15 | 03/06/15 | NNIT A/S | IPO | Ord Shares | 169.5 | 10.0 | 15.40 - 18.49 | DNK | DNK | Technology | DANSKED, MS |
| 02/10/15 | 03/06/15 | Oriola-KD Corporation | FO | Rights | 85.6 | 30.2 | 2.83 | FIN | FIN | Healthcare | POHJOLA |

Proceeds: \$673.9

Deals: 5

Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|---------------------------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------------|---------------------------|
| 02/23/15 | To be ann. | Lloyds Banking Group plc | FO | Ord Shares | 770.9 | N/A | 1.20 | GBR | GBR | Financials | To be ann. |
| 02/23/15 | 04/08/15 | Hansa Medical AB | FO | Rights | 29.2 | 6.5 | 4.51 | SWE | SWE | Healthcare | To be ann. |
| 02/24/15 | 03/10/15 | Discovery Ltd. | FO | Rights | 429.9 | N/A | 7.74 | ZAF | ZAF | Financials | FRLTD |
| 02/24/15 | 03/11/15 | Société des Bains de Mer Monaco | FO | Rights | 249.2 | 6.4 | 39.21 | MCO | FRA | Consumer Svcs. | To be ann. |
| 02/25/15 | To be ann. | Telefónica, S.A. | FO | Rights | 3,399.6 | N/A | N/A | ESP | ESP | Technology | To be ann. |
| 02/25/15 | 03/12/15 | VPC Specialty Lending Investments PLC | IPO | Ord Shares | 309.0 | N/A | N/A | GBR | GBR | Financials | JEFFER |
| 02/25/15 | 03/13/15 | Empiric Student Property PLC | FO | Ord Shares | 115.9 | N/A | 1.64 | GBR | GBR | Financials | JEFFER |
| 02/25/15 | 03/20/15 | Providence Resources plc | FO | Ord Shares | 28.4 | 66.9 | 0.42 | IRL | GBR | Energy | CENKOS |
| 02/26/15 | 03/25/15 | Irish Residential Properties REIT plc | FO | Rights | 152.7 | 134.7 | 1.13 | IRL | IRL | Financials | CS, TDSEC, BRCLY, INVSTUK |
| 02/27/15 | To be ann. | Malin Corporation plc | IPO | Ord Shares | 369.3 | N/A | N/A | IRL | IRL | Financials | DAVY |

Proceeds: \$5,854.1

Deals: 10

Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change | | |
|--------------------------|------------|---|------------|---------------|----------------|--------------------|------------------|-------------------|------------------|------------------|-----------------|---------------|----------------------------|---------------|-----------------|
| | | | | | | | | | | | | | Midpoint / Offer | Offer / 1 Day | Offer / Current |
| 02/26/15 | 03/02/15 | Ningbo Jifeng Auto Parts Co., Ltd. | Ord Shares | | 76.5 | 60.0 | 1.28 | 1.28 - 1.28 | CHN | CHN | Consumer Goods | ORNTSEC | 0.0 | - | - |
| 02/26/15 | 03/02/15 | Well Lead Medical Co., Ltd. | Ord Shares | | 61.6 | 25.0 | 2.46 | 2.47 - 2.47 | CHN | CHN | Healthcare | QILU | 0.0 | - | - |
| 02/25/15 | 02/27/15 | Silvery Dragon Prestressed Materials Co., Ltd.Tianjin | Ord Shares | | 110.3 | 50.0 | 2.21 | 2.21 - 2.21 | CHN | CHN | Basic Materials | HAITSEC | 0.0 | 44.0 | 44.0 |
| Proceeds: \$248.5 | | | | | | | | | | | | | Mean: 0.0 | 44.0 | 44.0 |
| Deals: 3 | | | | | | | | | | | | | Median: 0.0 | 44.0 | 44.0 |

Follow-ons:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change | | |
|----------------------------|------------|--|------------|---------------|----------------|--------------------|------------------|------------------|------------------|------------------|-----------------|------------------------|----------------------------|--------------------|-----------------|
| | | | | | | | | | | | | | Latest File / Offer | Last Trade / Offer | Offer / Current |
| 02/27/15 | 02/27/15 | Evolution Mining Limited | Ord Shares | | 71.4 | 106.5 | 0.67 | | AUS | AUS | Basic Materials | N/A | (9.1) | (9.1) | (0.6) |
| 02/26/15 | 02/27/15 | Huajun Holdings Limited | Ord Shares | | 48.1 | 533.1 | 0.09 | | HKG | HKG | Industrials | N/A | 48.9 | 40.0 | (29.3) |
| 02/26/15 | 02/26/15 | Bharti Infratel Limited | Ord Shares | | 309.2 | 55.0 | 5.62 | | IND | IND | Technology | BAML, UBS | (5.6) | (5.6) | 5.0 |
| 02/25/15 | 02/26/15 | Dewan Housing Finance Corporation Ltd. | Ord Shares | | 130.2 | 16.9 | 7.69 | | IND | IND | Financials | BRCLY, KOTAKGRP, MOTIL | (2.7) | (4.8) | 6.6 |
| 02/25/15 | 02/25/15 | IRPC Public Company, LTD | Ord Shares | | 112.3 | 880.0 | 0.13 | | THA | THA | Energy | CS | (5.5) | (5.5) | 7.2 |
| 02/25/15 | 02/25/15 | Aurizon Holdings Limited | Ord Shares | | 272.4 | 71.0 | 3.84 | | AUS | AUS | Industrials | MS | (1.0) | (1.0) | (3.5) |
| 02/25/15 | 02/25/15 | Veda Group Limited | Ord Shares | | 297.2 | 165.0 | 1.80 | | AUS | AUS | Industrials | UBS | (1.7) | (1.7) | 1.3 |
| Proceeds: \$1,240.8 | | | | | | | | | | | | | Mean: 3.3 | 1.8 | (1.9) |
| Deals: 7 | | | | | | | | | | | | | Median: (2.7) | (4.8) | 1.3 |

Equity-linked Offerings:

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Coupon | Premium | Maturity | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Coupon | Premium |
|-------------------------|------------|------------------------|------------|---------------|----------------|--------|---------|----------|------------------|------------------|------------|---------------|--------|---------|
| | | | | | | | | | | | | | Talk | Talk |
| 02/27/15 | 03/02/15 | Eastern & Oriental Bhd | CVT | | 94.6 | N/A | 122.00 | 09/05/19 | MYS | MYS | Financials | HLGROUP | - | - |
| Proceeds: \$94.6 | | | | | | | | | | | | | | |
| Deals: 1 | | | | | | | | | | | | | | |

Asia-Pacific - Pipeline Deals

Expected Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|---|------------|------------|------------------|--------------------|---------------------|------------------|------------------|----------------|---|
| 12/22/14 | 03/02/15 | Del Monte Pacific Limited | FO | Rights | 158.5 | 641.9 | 0.25 | PHL | SGP | Consumer Goods | DBSBANK, BPICAP |
| 02/05/15 | 03/02/15 | TABCORP Holdings Ltd. | FO | Rights | 72.5 | 25.2 | 2.87 | AUS | AUS | Consumer Svcs. | UBS |
| 08/04/14 | 03/03/15 | The Platinum Group Public Company Limited | IPO | Ord Shares | 164.3 | 700.0 | N/A | THA | THA | Financials | To be ann. |
| 09/24/14 | 03/04/15 | Suchuang Gas Corporation Limited | IPO | Ord Shares | 58.1 | 180.0 | 0.27 - 0.38 | CHN | HKG | Energy | BNPPAR, HAITSEC, CIMB |
| 02/10/15 | 03/04/15 | Mayne Pharma Group Limited | FO | Rights | 34.6 | 73.1 | 0.47 | AUS | AUS | Healthcare | CS, UBS |
| 02/26/15 | 03/04/15 | Beijing Chunlizhengda Medical Instruments Co., Ltd. | IPO | Ord Shares | 25.8 | 15.0 | 1.62 - 1.82 | CHN | HKG | Healthcare | CHNEVR |
| 10/20/14 | 03/05/15 | HKBN Ltd. | IPO | Ord Shares | 618.2 | 564.3 | 1.03 - 1.16 | HKG | HKG | Technology | GS, JPM, UBS, BKCHINA, HSBC |
| 10/20/14 | 03/05/15 | HKBN Ltd. | IPO | Ord Shares | 88.3 | 80.6 | 1.03 - 1.16 | HKG | HKG | Technology | GS, JPM, UBS, BKCHINA, HSBC |
| 02/23/15 | 03/05/15 | China Animation Characters Company Limited | IPO | Ord Shares | 51.1 | 96.6 | 0.47 - 0.59 | CYM | HKG | Consumer Goods | BNPPAR, PINGAN, SHENYIN, GFSC, ORIENPAT |
| 01/30/13 | 03/05/15 | Ortel Communications Limited | FO | Ord Shares | 25.7 | 7.2 | 3.57 | IND | IND | Consumer Svcs. | KOTAKGRP |
| 01/30/13 | 03/05/15 | Ortel Communications Limited | IPO | Ord Shares | 17.0 | 4.8 | 3.37 - 3.72 | IND | IND | Consumer Svcs. | KOTAKGRP |
| | | | | | Proceeds: | \$1,314.0 | | | | | |
| | | | | | Deals: | 10 | | | | | |

Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|--|------------|------------|------------------|--------------------|---------------------|------------------|------------------|----------------|------------------|
| 02/24/15 | To be ann. | Shandong Weigao Orthopaedic Device Company Limited | IPO | Ord Shares | 300.0 | N/A | N/A | CHN | HKG | Healthcare | To be ann. |
| 02/24/15 | 05/11/15 | GET Holdings Limited | FO | Rights | 26.5 | 586.2 | 0.05 | HKG | HKG | Technology | ASTRUM |
| 02/25/15 | To be ann. | China Universal Leasing Company Limited | IPO | Ord Shares | 300.0 | N/A | N/A | CHN | HKG | Consumer Svcs. | GS, NOMURA |
| 02/25/15 | To be ann. | ChangChun Department JiTuan Store Company Ltd. | FO | Ord Shares | 240.3 | 124.2 | 1.93 | CHN | CHN | Consumer Svcs. | To be ann. |
| 02/25/15 | 03/09/15 | Industrial & Infrastructure Fund Investment Corp. | FO | Units | 49.9 | 0.0 | 4876.87 | JPN | JPN | Financials | To be ann. |
| 02/25/15 | 03/09/15 | Industrial & Infrastructure Fund Investment Corp. | FO | Units | 49.9 | 0.0 | 4876.87 | JPN | JPN | Financials | To be ann. |
| 02/25/15 | To be ann. | Arena REIT | FO | Ord Shares | 33.7 | N/A | 1.37 | AUS | AUS | Financials | MS |
| 02/26/15 | To be ann. | Wisdom Marine Lines Co., Ltd. | CVT | CVT | 80.0 | N/A | N/A | TWN | TWN | Industrials | JPM |
| 02/26/15 | To be ann. | Karex Berhad | FO | Ord Shares | 46.0 | 40.5 | 1.14 | MYS | MYS | Consumer Goods | CIMB |
| 02/27/15 | 04/28/15 | Joy City Property Limited | FO | Rights | 825.7 | 4,743.7 | 0.17 | HKG | HKG | Financials | To be ann. |
| 02/27/15 | To be ann. | Chengdu Xingrong Investment Co Ltd | FO | Ord Shares | 800.0 | N/A | N/A | CHN | HKG | Utilities | HAITSEC, BKCHINA |
| 02/27/15 | To be ann. | Joy City Property Limited | CVT | CVT | 780.8 | N/A | N/A | HKG | HKG | Financials | To be ann. |
| | | | | | Proceeds: | \$3,532.8 | | | | | |
| | | | | | Deals: | 11 | | | | | |

Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|---------------------------------|-----------|------------|------------------|--------------------|---------------------|------------------|------------------|----------------|-------------------------|
| 07/04/14 | 02/26/15 | Sime Darby Motors Sdn. Bhd. | Postponed | IPO | 900.0 | N/A | N/A | MYS | MYS | Consumer Svcs. | CIMB, DB, MS, MAYBANKMY |
| 12/26/13 | 02/27/15 | Iskandar Waterfront City Berhad | Withdrawn | FO | 203.3 | 669.7 | 0.30 | MYS | MYS | Financials | To be ann. |
| | | | | | Proceeds: | \$1,103.3 | | | | | |
| | | | | | Deals: | 2 | | | | | |