



Americas Highlights

33 deals priced last week for \$12,732.1 M

- In U.S. economic news, January personal income rose 0.3%, matching the prior month's gain, but below economists' estimates of a 0.4% increase. Additionally, personal spending for January dropped 0.2%, above the prior-period's 0.3% decline, and below forecasts of a 0.1% drop.
- In labor news, initial claims for the week ending February 28 came in at 320,000, higher than the prior week's 313,000, and missing expectations of 295,000. Furthermore continuing claims for the week ending February 21 came in at 2.421 million, higher than the prior week's upwardly-revised 2.404 million, and missing analysts' estimates of 2.404 million.

EMEA Highlights

13 deals priced last week for \$5,165.9 M

- The U.K. saw January Mortgage Approvals reach 60,786, narrowly missing consensus forecasts calling for 61,000, but topping the previous 60,349. Elsewhere, the Markit Manufacturing PMI progressed from a previous 53.1 in January to a 54.1 reading in February, surpassing economists' predictions of a 53.4 result.
- The Eurozone witnessed a 0.6% rise in the year-over-year Core Consumer Price Index in February, in line with the previous increase and with economists' estimates. Separately, the unemployment rate fell slightly from 11.3% to 11.2% in January, below consensus expectations of 11.4%.

Asia-Pacific Highlights

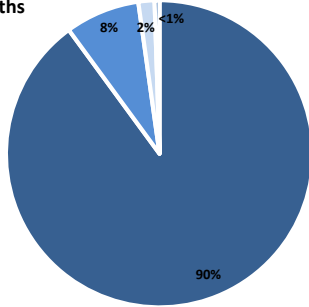
16 deals priced last week for \$3,070.7 M

- Japan's leading economic index posted a slight decrease to 105.1 in January, down from 105.3 in December and missing economists' expectations of a 105.8 reading. Separately, the coincident index jumped to 113.0 in January from 110.6 in December, beating forecasts of a 112.2 figure.
- Speaking at an annual legislative session, Chinese premier Li Keqiang announced a full-year growth target of approximately 7.0%. Last year, the government aimed for 7.5% expansion, but the actual figure came in at 7.4%, the country's lowest growth rate since 1990.

Top Market Share By Exchange Country:

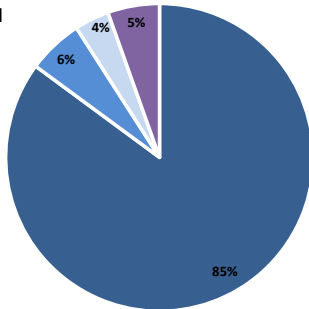
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

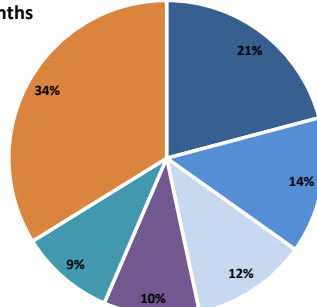


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	335,510.3	89.9%	1039	293,761.8	85.1%	1103
2	Canada	29,281.0	7.8%	164	20,088.0	5.8%	160
3	Mexico	6,330.8	1.7%	13	8,144.0	2.4%	15
4	Brazil	1,441.6	0.4%	9	12,559.6	3.6%	23
5	Chile	498.5	0.1%	3	9,403.7	2.7%	9
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	1,242.3	0.4%	1
Subtotal		373,062.1		1,228	345,199.4		1,311

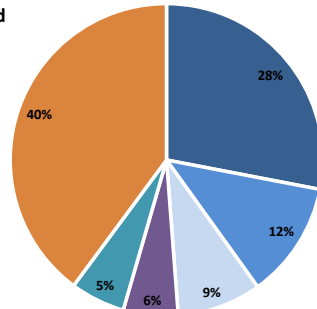
EMEA

Trailing 12 Months



United Kingdom Spain Germany Italy France Other

Year-Ago Period

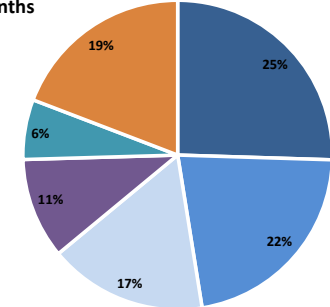


United Kingdom Germany France Spain Greece Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	55,849.1	20.9%	222	60,211.3	28.0%	178
2	Spain	37,322.6	14.0%	29	12,193.3	5.7%	18
3	Germany	31,646.9	11.8%	50	25,945.9	12.1%	46
4	Italy	26,272.8	9.8%	43	11,035.0	5.1%	35
5	France	25,961.5	9.7%	56	18,711.2	8.7%	39
6	Netherlands	13,762.4	5.1%	18	12,099.3	5.6%	19
7	Switzerland	8,789.9	3.3%	21	4,729.7	2.2%	17
8	Saudi Arabia	8,302.7	3.1%	10	341.2	0.2%	4
9	Sweden	7,307.2	2.7%	30	8,706.4	4.1%	16
10	Greece	7,214.8	2.7%	7	12,160.5	5.7%	8
11	South Africa	6,834.9	2.6%	30	2,944.6	1.4%	15
12	Portugal	6,758.7	2.5%	7	3,911.1	1.8%	9
13	Denmark	5,324.9	2.0%	7	2,832.1	1.3%	8
14	United Arab Emirates	4,088.9	1.5%	7	1,102.1	0.5%	2
15	Norway	3,470.8	1.3%	16	5,672.8	2.6%	24
Subtotal		267,537.6		635	214,901.9		529

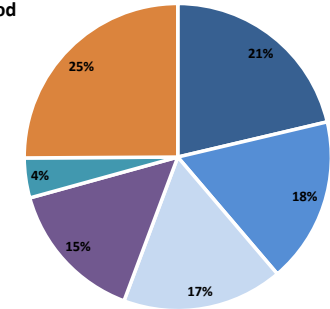
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan India Other

Year-Ago Period



Hong Kong Japan China Australia India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	63,649.7	25.5%	316	37,675.6	16.9%	150
2	Hong Kong	54,883.6	22.0%	224	47,453.3	21.3%	158
3	Australia	41,285.7	16.5%	164	33,424.0	15.0%	159
4	Japan	26,308.0	10.5%	58	38,857.0	17.5%	75
5	India	15,646.9	6.3%	74	9,344.7	4.2%	60
6	South Korea	13,913.7	5.6%	82	8,247.5	3.7%	57
7	Malaysia	7,293.8	2.9%	40	6,507.1	2.9%	21
8	Thailand	6,991.0	2.8%	34	7,246.1	3.3%	27
9	Singapore	6,326.7	2.5%	29	9,198.3	4.1%	52
10	Philippines	3,765.8	1.5%	21	8,182.4	3.7%	24
11	Taiwan	3,583.9	1.4%	25	6,068.9	2.7%	43
12	Indonesia	3,339.9	1.3%	25	4,984.8	2.2%	30
13	New Zealand	1,682.5	0.7%	13	5,370.3	2.4%	20
14	Pakistan	748.1	0.3%	4	0.0	0.0%	0
15	Viet Nam	214.2	0.1%	6	21.7	0.0%	1
Subtotal		249,697.1		1,118	222,610.2		878

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	90,631.0	24.2%	307	84,362.8	24.4%	322
2	Energy	64,174.9	17.1%	181	48,157.3	13.9%	181
3	Consumer Services	60,182.4	16.0%	111	45,472.4	13.2%	126
4	Healthcare	54,411.6	14.5%	293	34,146.7	9.9%	251
5	Technology	41,284.0	11.0%	136	53,714.7	15.6%	169
6	Industrials	25,277.7	6.7%	94	24,218.9	7.0%	109
7	Consumer Goods	18,225.7	4.9%	41	22,167.0	6.4%	54
8	Utilities	11,643.5	3.1%	28	18,013.6	5.2%	35
9	Basic Materials	9,442.5	2.5%	45	15,112.1	4.4%	65
Total		375,273.4		1,236	345,365.6		1,312

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	3,397.5	25.5%	15	2,475.0	12.9%	7
2	Financials	2,633.3	19.8%	16	3,462.6	18.1%	21
3	Technology	1,733.9	13.0%	10	4,370.9	22.8%	22
4	Basic Materials	1,555.3	11.7%	5	524.5	2.7%	3
5	Healthcare	1,159.5	8.7%	20	4,581.1	23.9%	32
6	Consumer Goods	929.1	7.0%	3	652.8	3.4%	3
7	Industrials	875.8	6.6%	6	2,164.2	11.3%	10
8	Consumer Services	664.0	5.0%	6	0.0	0.0%	0
9	Utilities	358.3	2.7%	2	929.3	4.9%	2
Total		13,306.8		83	19,160.5		100

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	118,416.8	43.7%	232	102,218.1	47.4%	210
2	Industrials	36,500.2	13.5%	88	31,926.3	14.8%	78
3	Consumer Services	34,803.7	12.8%	101	22,227.6	10.3%	64
4	Technology	30,833.8	11.4%	60	20,393.5	9.5%	53
5	Utilities	13,612.8	5.0%	19	8,308.4	3.9%	17
6	Consumer Goods	13,112.3	4.8%	36	7,781.4	3.6%	29
7	Energy	8,720.5	3.2%	34	8,250.0	3.8%	36
8	Basic Materials	8,042.4	3.0%	27	11,015.5	5.1%	22
9	Healthcare	6,886.7	2.5%	51	3,562.2	1.7%	25
Total		270,929.2		648	215,683.0		534

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	13,811.4	42.0%	35	24,023.0	54.4%	34
2	Industrials	6,510.8	19.8%	12	5,727.5	13.0%	15
3	Technology	4,189.7	12.7%	5	9,030.5	20.5%	7
4	Consumer Services	3,122.1	9.5%	9	0.0	0.0%	0
5	Basic Materials	2,885.7	8.8%	5	1,415.5	3.2%	5
6	Consumer Goods	1,345.9	4.1%	5	1,117.8	2.5%	5
7	Energy	718.9	2.2%	5	461.3	1.0%	3
8	Healthcare	250.2	0.8%	5	381.1	0.9%	3
9	Utilities	49.5	0.2%	1	1,991.0	4.5%	2
Total		32,884.4		82	44,147.6		74

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	73,237.1	29.3%	243	81,556.6	36.6%	228
2	Industrials	40,250.1	16.1%	194	26,786.4	12.0%	142
3	Consumer Goods	27,848.7	11.1%	166	31,981.3	14.3%	105
4	Technology	23,367.4	9.3%	125	12,752.7	5.7%	86
5	Consumer Services	22,635.6	9.0%	137	21,805.5	9.8%	101
6	Energy	19,687.0	7.9%	64	13,617.8	6.1%	58
7	Basic Materials	17,221.5	6.9%	83	14,263.0	6.4%	72
8	Utilities	14,480.8	5.8%	42	13,111.4	5.9%	27
9	Healthcare	11,624.1	4.6%	68	7,124.2	3.2%	62
Total		250,352.4		1,122	222,998.9		881

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	71,761.4	33.3%	68	13,737.3	15.6%	45
2	Financials	63,738.0	29.6%	82	15,331.4	17.4%	67
3	Consumer Goods	20,694.8	9.6%	67	14,264.5	16.2%	61
4	Technology	19,653.9	9.1%	61	18,048.2	20.5%	32
5	Basic Materials	13,650.6	6.3%	44	14,112.3	16.0%	33
6	Consumer Services	9,363.6	4.3%	48	0.0	0.0%	0
7	Healthcare	6,159.0	2.9%	34	3,248.5	3.7%	14
8	Utilities	5,595.1	2.6%	12	4,752.6	5.4%	7
9	Energy	4,862.7	2.3%	22	4,574.5	5.2%	19
Total		215,479.0		438	88,069.3		278

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,856.78	-1.52%	0.19%	18,288.63	15,855.12
S&P 500	2,071.26	-1.58%	0.60%	2,119.59	1,814.36
NASDAQ Composite Index	4,927.37	-0.73%	4.04%	5,008.57	3,946.03
PHLX / Semiconductor	712.42	-0.31%	3.72%	734.53	545.27
CBOE Market Volatility Index	15.20	13.94%	-20.83%	31.06	10.28
S&P/TSX Composite	14,952.50	-1.85%	2.19%	15,685.13	13,635.53
Mexico IPC	43,280.81	-2.06%	0.31%	46,554.28	37,751.64
Brazil Bovespa Index	49,981.19	-3.11%	-0.05%	62,304.88	44,904.83
Colombia IGBC	9,826.96	-6.03%	-15.54%	14,766.70	9,810.56

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,617.62	0.52%	14.98%	3,635.93	2,789.63
FTSE 100	6,911.80	-0.50%	5.27%	6,974.26	6,072.68
France CAC 40	4,964.35	0.26%	16.19%	4,986.88	3,789.11
Germany DAX (TR)	11,550.97	1.31%	17.80%	11,600.37	8,354.97
Spain IBEX 35	11,091.90	-0.77%	7.90%	11,249.40	9,370.50
FTSE MIB	22,436.13	0.44%	18.01%	22,590.18	17,555.77
Netherlands AEX	489.84	1.22%	15.40%	492.36	366.84
OMX Stockholm All-Share	536.80	-2.16%	13.28%	551.13	397.81
Ireland ISEQ Overall	6,021.17	0.74%	15.25%	6,049.69	4,275.26
Israel TA-100	1,356.85	0.97%	5.27%	1,364.39	1,224.56
DJ DIFC Arabia Titans 50	318.00	-2.17%	-0.47%	367.71	289.45
FTSE JSE All Share	53,346.99	0.01%	7.19%	53,615.42	46,068.08

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	18,971.00	0.92%	8.71%	18,979.64	13,885.11
Hang Seng Index	24,164.00	-2.66%	2.37%	25,362.98	21,137.61
SSE Composite Index	3,241.19	-2.09%	0.20%	3,406.79	1,974.38
S&P ASX 200	5,898.90	-0.50%	9.02%	5,996.90	5,122.00
India S&P BSE SENSEX	29,448.95	0.78%	7.09%	30,024.74	21,539.44
KOSPI Composite Index	2,012.94	1.37%	5.08%	2,093.08	1,876.27
New Zealand NZX 50(CAP)	3,068.45	0.21%	5.75%	3,076.43	2,673.82

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.73%	16.91%	4.91%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	2.24%	-10.59%	2.99%	2.80%	1.67%
United States Treasury Bond (30 Y) Yield	2.83%	-8.26%	3.09%	3.73%	2.25%
United States Dollar Libor Rate (30 Day)	0.18%	-1.14%	2.16%	0.18%	0.15%
United States Dollar Libor Rate (90 Day)	0.26%	-1.02%	3.52%	0.27%	0.22%
United States Dollar Libor Rate (180 Day)	0.40%	-4.25%	9.59%	0.40%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	409.25	-2.44%	-2.39%	668.95	372.75
Crude Oil (NYM \$/bbl) Continuous	49.61	-0.30%	-6.87%	107.03	44.45
Natural Gas (NYM \$/btu) Continuous	2.84	3.84%	-1.97%	4.83	2.58
High Grade Copper (NYM \$/lbs) Continuous	2.61	-3.07%	-7.66%	3.28	2.45
Gold (NYM \$/ozt) Continuous	1,164.30	-4.02%	-1.67%	1,382.50	1,142.60
Silver (NYM \$/ozt) Continuous	15.81	-4.54%	1.33%	21.53	15.41
Sugar #11 (IFUS \$/lbs) Continuous	0.13	-2.40%	-7.44%	0.19	0.13
Coffee (IFUS \$/lbs) Continuous	1.35	-3.88%	-18.94%	2.26	1.29
Cotton #2 (IFUS \$/lbs) Continuous	0.63	-2.62%	4.91%	0.97	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9207	0.6639	121.1450	1.2596	0.9836	3.0535	6.2629	1.2933	62.2100	12.0627	1.3549
EUR	1.0862	1.0000	0.7211	131.5816	1.3681	1.0683	3.3166	6.8024	1.4047	67.5694	13.1018	1.4716
GBP	1.5062	1.3867	1.0000	182.4686	1.8972	1.4814	4.5992	9.4332	1.9480	93.7007	18.1688	2.0408
JPY	0.0083	0.0076	0.0055	1.0000	0.0104	0.0081	0.0252	0.0517	0.0107	0.5135	0.0996	0.0112
CAD	0.7939	0.7309	0.5271	96.1774	1.0000	0.7808	2.4242	4.9721	1.0268	49.3887	9.5766	1.0757
CHF	1.0167	0.9361	0.6750	123.1712	1.2807	1.0000	3.1046	6.3676	1.3150	63.2505	12.2644	1.3776
BRL	0.3275	0.3015	0.2174	39.6741	0.4125	0.3221	1.0000	2.0511	0.4236	20.3733	3.9504	0.4437
CNY	0.1597	0.1470	0.1060	19.3433	0.2011	0.1570	0.4876	1.0000	0.2065	9.9331	1.9260	0.2163
AUD	0.7732	0.7119	0.5133	93.6693	0.9739	0.7605	1.0000	4.8425	1.0000	48.1008	9.3268	1.0476
INR	0.0161	0.0148	0.0107	1.9474	0.0202	0.0158	0.2065	0.1007	0.0208	1.0000	0.1939	0.0218
ZAR	0.0829	0.0763	0.0550	10.0430	0.1044	0.0815	1.0000	0.5192	0.1072	5.1572	1.0000	0.1123
NZD	0.7380	0.6795	0.4900	89.4111	0.9296	0.7259	2.0000	4.6223	0.9545	45.9141	8.9028	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
03/05/15	03/06/15	MaxPoint Interactive, Inc	Ord Shares		74.8	6.5	11.50	10.50 - 12.50	USA	USA	Technology	GS, DB, PACCRST	0.0	(15.1)	(15.1)
Proceeds: \$74.8													Mean: 0.0	(15.1)	(15.1)
Deals: 1													Median: 0.0	(15.1)	(15.1)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
03/06/15	03/12/15	AEterna Zentaris Inc.	Units		36.8	59.7	0.62		CAN	CAN	Healthcare	CANACC	N/A	-	-
03/06/15	03/06/15	NGL Energy Partners LP	Units		172.3	6.3	27.57		USA	USA	Energy	BRCLY	(4.9)	(4.9)	(1.9)
03/06/15	03/06/15	Norwegian Cruise Line Holdings Ltd.	Ord Shares		637.5	12.5	51.00		USA	USA	Consumer Svcs.	UBS	(0.6)	(0.6)	(1.9)
03/06/15	03/06/15	BioLineRx, Ltd.	ADR		25.0	12.5	2.00		ISR	USA	Healthcare	JMPSEC	(28.8)	(28.8)	6.0
03/06/15	03/06/15	Envision Healthcare Holdings, Inc.	Ord Shares		1,843.6	50.9	36.25		USA	USA	Healthcare	BRCLY	(2.1)	(2.1)	(1.2)
03/06/15	03/06/15	Endurance International Group Holdings, Inc.	Ord Shares		229.8	12.0	19.15		USA	USA	Technology	CS	(2.0)	(2.0)	0.3
03/05/15	03/25/15	Secure Energy Services Inc.	Ord Shares	✓	144.8	12.3	11.79		CAN	CAN	Energy	RAYMND, FIRSTENE	(2.9)	(5.5)	4.6
03/05/15	03/06/15	Intra-Cellular Therapies, Inc.	Ord Shares		114.0	4.8	24.00		USA	USA	Healthcare	LEERINK, COWEN, RBC	(6.7)	(3.0)	(0.8)
03/05/15	03/05/15	Heartland Express, Inc.	Ord Shares		77.2	3.3	23.75		USA	USA	Industrials	STIFEL, STEPHENS, WFC, BBT	(6.3)	(3.0)	2.0
03/05/15	03/05/15	Apollo Commercial Real Estate Finance, Inc.	Ord Shares		168.2	10.0	16.82		USA	USA	Financials	BAML, JPM, CITI	(4.0)	0.2	(1.1)
03/05/15	03/05/15	Antero Resources Corp.	Ord Shares		484.7	13.1	37.00		USA	USA	Energy	CS	(3.8)	(3.8)	(0.3)
03/04/15	03/05/15	Summit Therapeutics plc	ADR		34.2	3.5	9.90		GBR	USA	Healthcare	JMPSEC, OPPEN	N/A	-	3.9
03/04/15	03/05/15	Eagle Bancorp, Inc.	Ord Shares		87.0	2.4	35.50		USA	USA	Financials	SANDLER	(4.4)	(0.2)	2.3
03/04/15	03/05/15	Callidus Software Inc.	Ord Shares		59.8	4.6	13.00		USA	USA	Technology	CS	(9.8)	(5.6)	1.2
03/04/15	03/05/15	Diamond Resorts International, Inc.	Ord Shares		226.1	6.7	33.75		USA	USA	Consumer Svcs.	CS	(4.2)	(2.9)	(1.4)
03/04/15	03/05/15	CommScope Holding Company, Inc.	Ord Shares		615.0	20.0	30.75		USA	USA	Technology	GS	(1.4)	(1.4)	(3.3)
03/04/15	03/05/15	Sprouts Farmers Market, Inc.	Ord Shares		559.4	15.8	35.30		USA	USA	Consumer Svcs.	BRCLY, MS	1.6	1.6	0.5
03/04/15	03/04/15	Vova Financial, Inc.	Ord Shares		1,424.8	32.0	44.50		USA	USA	Financials	CITI, BAML	1.0	1.0	(0.6)
03/04/15	03/04/15	Artisan Partners Asset Management Inc.	Ord Shares		178.2	3.8	46.50		USA	USA	Financials	CITI	(3.4)	(3.4)	(0.6)
03/04/15	03/04/15	Oasis Petroleum Inc.	Ord Shares		409.6	32.0	12.80		USA	USA	Energy	CS, JPM	(7.5)	(7.5)	7.0
03/03/15	03/26/15	Canadian Apartment Properties Real Estate Investment Trust	Units		112.1	5.1	22.20		CAN	CAN	Financials	RBC	(2.2)	(1.8)	0.6
03/03/15	03/24/15	Pizza Pizza Royalty Corp	Ord Shares		33.5	2.8	11.96		CAN	CAN	Consumer Svcs.	TDSEC	(3.3)	(2.7)	(1.2)
03/03/15	03/04/15	Catalent, Inc.	Ord Shares		804.0	27.3	29.50		USA	USA	Healthcare	MS, JPM, BAML, GS, JEFFER, DB	5.5	(1.6)	0.9
03/03/15	03/04/15	TESARO, Inc.	Ord Shares		191.5	3.8	51.00	✓	USA	USA	Healthcare	CITI, LEERINK, DB	(6.0)	(2.6)	8.1
03/03/15	03/03/15	Oaktree Capital Group, LLC	Units		206.8	4.0	51.70		USA	USA	Financials	MS	(3.9)	(3.9)	3.0
03/03/15	03/03/15	NorthStar Realty Finance Corp.	Ord Shares		1,119.0	60.0	18.65		USA	USA	Financials	DB, UBS, MS, BAML, BRCLY, CITI, CS, JPM	(2.4)	(2.4)	(3.0)
03/02/15	03/03/15	Silver Wheaton Corp.	Ord Shares		800.0	38.9	20.55		USA	USA	Basic Materials	BNKNVASC	(3.1)	(3.1)	(8.6)
03/02/15	03/02/15	Laredo Petroleum Holdings, Inc.	Ord Shares		762.5	69.0	11.05		USA	USA	Energy	CS	(7.4)	(7.4)	5.2
Proceeds: \$11,557.4													Mean: (4.3)	(3.7)	0.7
Deals: 28													Median: (3.6)	(2.8)	0.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon		Premium
													Talk	Talk	Talk
03/06/15	03/06/15	InterDigital, Inc.	CVT	✓	275.0	1.50	35.00	03/01/20	USA	USA	Technology	BRCLY	1.25-1.75	32.5-37.5	
03/06/15	03/06/15	Horizon Pharma plc	Sr Note	✓	350.0	2.50	37.52	03/15/22	USA	USA	Healthcare	MS, JEFFER, COWEN, UBS, GUGGEN	2.25-2.75	27.5-32.5	
03/05/15	03/06/15	Consolidated-Tomoka Land Co.	CVT	✓	75.0	4.50	27.50	03/04/20	USA	USA	Financials	DB, BMO	4.25-4.75	22.5-27.5	
03/03/15	03/04/15	Gogo Inc.	CVT	✓	400.0	3.75	22.50	03/01/20	USA	USA	Technology	JPM, BAML	3.25-3.75	22.5-27.5	
Proceeds: \$1,100.0															
Deals: 4															

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/18/14	03/11/15	Summit Materials, Inc	IPO	Ord Shares	400.0	22.2	17.00 - 19.00	USA	USA	Industrials	CITI, GS, BAML, BRCLY, DB, RBC
02/27/15	03/11/15	CyberArk Software Ltd.	FO	Ord Shares	239.1	4.0	59.78	USA	USA	Technology	GS, DB, BRCLY, BAML
03/02/15	03/11/15	General Finance Corp.	FO	Ord Shares	40.5	4.4	9.21	USA	USA	Consumer Svcs.	OPPEN, KEYBANC, SAAMGT
03/04/15	03/12/15	Chesswood Group, LTD	FO	Subscript Rcpt	22.4	2.9	7.81	CAN	CAN	Financials	RBC

Proceeds: \$702.1
Deals: 4

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/03/15	To be ann.	OpGen, Inc.	IPO	Ord Shares	34.5	N/A	N/A	USA	USA	Healthcare	MAXIM
03/04/15	To be ann.	Etsy, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	GS, MS
03/05/15	To be ann.	HubSpot, Inc.	FO	Ord Shares	145.9	3.7	39.44	USA	USA	Technology	MS, JPM, UBS

Proceeds: \$280.4
Deals: 3

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
03/06/15	03/11/15	DFS Furniture plc	Ord Shares	✓	315.0	80.9	3.89	3.72 - 4.70	GBR	GBR	Consumer Goods	JEFFER, UBS, NUMIS	(8.1)	-	-	
03/06/15	03/06/15	NNIT A/S	Ord Shares	✓	185.7	10.0	18.57	17.83 - 19.32	DNK	DNK	Technology	DANSKED, MS	0.0	26.0	26.0	
03/04/15	03/09/15	Eurocell plc	Ord Shares		140.8	52.4	2.69	N/A	GBR	GBR	Industrials	CANACC	-	-	-	
03/04/15	03/09/15	Orascom Construction Limited	Ord Shares		184.5	13.0	14.21	27.76 - 31.72	ARE	EGY	Industrials	EFGHERMES, CIB, HSBC	(0.5)	-	-	
					Proceeds:	\$826.0							Mean:	(2.9)	26.0	26.0
					Deals:	4							Median:	(0.5)	26.0	26.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
03/06/15	03/09/15	Oriola-KD Corporation	Rights		83.7	30.2	2.77		FIN	FIN	Healthcare	POHJOLA	0.0	(36.5)	56.8	
03/06/15	03/06/15	Just Retirement Group PLC	Ord Shares	✓	123.5	50.0	2.47		GBR	GBR	Financials	DB, NOMURA	(7.4)	(7.3)	(1.1)	
03/05/15	03/10/15	Schroder Real Estate Investment Trust Limited	Ord Shares		40.6	47.2	0.86		GBR	GBR	Financials	JPM, NUMIS	(9.1)	(9.1)	9.2	
03/05/15	03/06/15	AXA Cooperative Insurance Co.	Rights		63.1	23.7	2.66		SAU	SAU	Financials	BSFSAU	0.0	(56.3)	129.0	
03/05/15	03/05/15	Akbank T.A.S.	Ord Shares		1,162.5	396.0	2.94		TUR	TUR	Financials	N/A	(6.9)	(6.9)	0.8	
03/05/15	03/05/15	Evonik Industries AG	Ord Shares		586.7	18.0	32.59		DEU	DEU	Basic Materials	JPM, BAML	(2.5)	(2.5)	5.7	
03/04/15	03/06/15	Target Healthcare REIT Limited	Ord Shares		39.2	25.0	1.57		GBR	GBR	Financials	STIFEL	0.0	0.6	1.2	
03/04/15	03/04/15	Abertis Infraestructuras, S.A.	Ord Shares		1,234.9	67.4	18.33		ESP	ESP	Industrials	UBS	(5.1)	(4.5)	0.9	
03/03/15	03/03/15	Merlin Entertainments plc	Ord Shares		1,005.5	156.5	6.42		GBR	GBR	Consumer Svcs.	DB	(1.0)	(2.2)	0.2	
					Proceeds:	\$4,339.8							Mean:	(3.6)	(13.9)	22.5
					Deals:	9							Median:	(2.5)	(6.9)	1.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/24/15	03/10/15	Discovery Ltd.	FO	Rights	429.9	N/A	7.74	ZAF	ZAF	Financials	FRLTD
03/06/15	03/10/15	Nicox SA	FO	Ord Shares	35.6	15.0	2.38	FRA	FRA	Healthcare	GUGGEN, BRYGARN, NEEDHAM
02/24/15	03/11/15	Société des Bains de Mer Monaco	FO	Rights	249.2	6.4	39.21	MCO	FRA	Consumer Svcs.	To be ann.
02/25/15	03/12/15	VPC Specialty Lending Investments PLC	IPO	Ord Shares	309.0	N/A	N/A	GBR	GBR	Financials	JEFFER
02/20/15	03/12/15	Foncière des Régions SA	FO	Rights	290.3	3.9	74.09	FRA	FRA	Financials	BNPPAR, MS
09/25/14	03/13/15	Foresight Solar Fund Limited	FO	Ord Shares	339.2	200.0	1.70	GBR	GBR	Financials	JPM, STIFEL
02/17/15	03/13/15	Revolution Bars Group Limited	IPO	Ord Shares	163.0	48.1	3.08 - 3.70	GBR	GBR	Consumer Goods	NUMIS
02/25/15	03/13/15	Empiric Student Property PLC	FO	Ord Shares	115.9	N/A	1.64	GBR	GBR	Financials	JEFFER

Proceeds: \$1,932.2
Deals: 8

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/02/15	To be ann.	Safran SA	FO	Ord Shares	1,158.2	16.5	70.19	FRA	FRA	Industrials	BAML
03/02/15	To be ann.	Recticel SA	FO	Rights	84.0	N/A	N/A	BEL	BEL	Industrials	To be ann.
03/02/15	03/16/15	Detection Technology Plc	IPO	Ord Shares	44.6	6.9	5.80 - 7.14	FIN	FIN	Healthcare	NORDAB
03/02/15	To be ann.	Vardia Insurance Group ASA	FO	Rights	35.9	N/A	N/A	NOR	NOR	Financials	To be ann.
03/03/15	To be ann.	Pioneers Holding Company	FO	Ord Shares	265.9	170.0	1.56	EGY	EGY	Financials	To be ann.
03/03/15	To be ann.	Glencore PLC	FO	Ord Shares	249.2	54.0	4.62	CHE	GBR	Basic Materials	DB
03/05/15	To be ann.	Solairedirect S.A.	IPO	Ord Shares	195.7	N/A	N/A	FRA	FRA	Energy	CITI, DB
03/05/15	To be ann.	Wirtualna Polska S.A	IPO	Ord Shares	80.4	N/A	N/A	POL	POL	Technology	UNICRED
03/05/15	To be ann.	Zegona Communications plc	IPO	Ord Shares	46.1	25.0	1.84 - 1.84	GBR	GBR	Blank Check	JPM, OAKLEY, CENKOS

Proceeds: \$2,160.1
Deals: 9

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
03/06/15	03/11/15	Suchuang Gas Corporation Limited	Ord Shares		48.3	180.0	0.27	0.27 - 0.38	CHN	HKG	Energy	BNPPAR, HAITSEC, CIMB	(16.8)	-	-	
03/05/15	03/12/15	HKBN Ltd.	Ord Shares		654.8	564.3	1.16	1.03 - 1.16	HKG	HKG	Technology	GS, JPM, UBS, BKCHINA, HSBC	5.9	-	-	
03/05/15	03/05/15	Shasha Denims Limited	Ord Shares		22.0	50.0	0.44	0.45 - 0.45	BGD	BGD	Consumer Goods	BMSLINV, MTBBANK, PLFSINV, CSIBD, UNICAP, SDHIM, SBLBA, EB, ILCAP, AIBLCM, SWSCN	0.0	6.0	6.0	
03/02/15	03/02/15	Ningbo Techmation Co., Ltd.	Ord Shares		84.8	50.1	1.69	1.70 - 1.70	CHN	CHN	Industrials		0.0	-	-	
					Proceeds:	\$903.5							Mean:	(1.0)	6.0	6.0
					Deals:	4							Median:	0.0	6.0	6.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
03/06/15	03/25/15	Hyundai Merchant Marine Co., Ltd.	Rights		215.1	35.0	6.15		KOR	KOR	Industrials	N/A	0.0	(26.2)	36.0	
03/06/15	03/16/15	TABCORP Holdings Ltd.	Ord Shares		27.4	7.7	3.53		AUS	AUS	Consumer Svcs.	UBS	22.2	(12.7)	2.2	
03/06/15	03/11/15	Del Monte Pacific Limited	Rights	✓	152.6	641.9	0.24		PHL	SGP	Consumer Goods	DBSBANK, BPICAP	0.0	(8.5)	0.0	
03/06/15	03/09/15	Jinzi Ham Co., Ltd.	Ord Shares		78.2	36.5	2.14		CHN	CHN	Consumer Goods	N/A	(20.7)	(48.9)	89.4	
03/06/15	03/09/15	WAM Capital Ltd.	Ord Shares		70.5	47.4	1.49		AUS	AUS	Financials	N/A	(6.9)	(6.9)	7.4	
03/05/15	03/16/15	TABCORP Holdings Ltd.	Rights		50.6	17.5	2.89		AUS	AUS	Consumer Svcs.	UBS	0.0	(27.9)	24.9	
03/05/15	03/12/15	Macquarie Group Ltd.	Ord Shares		390.7	6.8	57.46		AUS	AUS	Financials	MACQUARIE	(0.0)	(0.0)	2.5	
03/04/15	03/05/15	Eicher Motors, LTD	Ord Shares		310.1	1.3	244.16		IND	IND	Consumer Goods	N/A	(4.9)	(4.9)	5.8	
03/03/15	03/12/15	Cockatoo Coal Ltd.	Rights		32.3	20,725.0	0.00		AUS	AUS	Energy	BBY	0.0	(33.3)	0.0	
03/02/15	03/11/15	Hunter Hall Global Value, LTD	Ord Shares		27.8	28.3	0.98		AUS	AUS	Financials	N/A	(12.5)	(12.5)	3.2	
					Proceeds:	\$1,355.2							Mean:	(2.3)	(18.2)	17.1
					Deals:	10							Median:	(0.0)	(12.6)	4.5

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk	
															03/06/15
03/05/15	03/11/15	Australia and New Zealand Banking Group Ltd.	CVT Pfd		758.4	N/A	N/A	03/24/25	AUS	AUS	Financials	ANZ, CITI, COMMBANA, GS, JPM, MS, UBS	-	-	
					Proceeds:	\$812.0									
					Deals:	2									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/25/15	03/09/15	Industrial & Infrastructure Fund Investment Corp.	FO	Units	49.9	0.0	4876.87	JPN	JPN	Financials	To be ann.
01/19/15	03/09/15	Nippon Reit Investment Corp.	FO	Units	23.0	0.0	3168.41	JPN	JPN	Financials	To be ann.
01/21/15	03/10/15	Metropolitan Bank & Trust Company	FO	Rights	718.1	500.0	N/A	PHL	PHL	Financials	JPM, UBS, FRSTMTR
05/20/14	03/12/15	Adlabs Entertainment Limited	IPO	Ord Shares	58.5	15.2	3.76 - 3.91	IND	IND	Consumer Svcs.	DB, CENTRUM, KOTAKGRP
01/06/15	03/13/15	Korean Air Lines Co., Ltd.	FO	Rights	447.7	14.2	31.61	KOR	KOR	Consumer Svcs.	To be ann.
					Proceeds:	\$1,366.6					
					Deals:	5					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/02/15	To be ann.	Shenzhen Rainbow Fine Chemical Industry Co., Ltd.	FO	Ord Shares	336.4	209.3	1.61	CHN	CHN	Basic Materials	To be ann.
03/02/15	04/08/15	Hunter Hall Global Value, LTD	FO	Rights	42.7	43.4	0.98	AUS	AUS	Financials	TAYCOL
03/03/15	03/16/15	Daiwa House REIT Investment Corp.	FO	Units	159.8	0.0	4592.64	JPN	JPN	Financials	To be ann.
03/03/15	To be ann.	Golden Throat Holdings Group Company Limited	IPO	Ord Shares	100.0	N/A	N/A	CHN	HKG	Consumer Goods	To be ann.
03/05/15	To be ann.	Beijing Dabeinong Technology Group Co., Ltd.	FO	Ord Shares	350.7	N/A	2.87	CHN	CHN	Consumer Goods	To be ann.
03/05/15	To be ann.	Mandarin Oriental International, LTD	FO	Rights	316.8	250.9	1.26	HKG	SGP	Consumer Svcs.	JPM, UBS
03/05/15	To be ann.	Zhejiang Aishida electric Co., Ltd.	FO	Ord Shares	61.7	30.0	2.06	CHN	CHN	Consumer Goods	To be ann.
03/05/15	03/17/15	Fliway Ltd	IPO	Ord Shares	33.8	N/A	N/A	NZL	NZL	Consumer Svcs.	FRSYTH
03/06/15	To be ann.	Beijing Gehua CATV Network	FO	Ord Shares	645.5	220.7	2.92	CHN	CHN	Consumer Svcs.	To be ann.
03/06/15	To be ann.	Dhipaya Life Assurance Public Co. Ltd.	IPO	Ord Shares	61.7	N/A	N/A	THA	THA	Financials	To be ann.
					Proceeds:	\$2,212.7					
					Deals:	10					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/31/11	03/03/15	Hong Kong Airlines Ltd.	Postponed	IPO	597.9	N/A	N/A	HKG	HKG	Consumer Svcs.	JPM, MS, BKCHINA, STANDARD
02/13/15	03/04/15	Genvon Group Limited	Withdrawn	FO	36.0	930.0	0.04	HKG	HKG	Financials	VISFIN
					Proceeds:	\$633.9					
					Deals:	2					