



Americas Highlights

29 deals priced last week for \$6,102.1 M

- In U.S. economic news, May Retail Sales saw a 1.2% gain, up from an upwardly-revised 0.2% gain in April, and narrowly topping predictions of 1.1%. Elsewhere, Retail Sales ex-auto for May added 1.0%, up from 0.1% in April, and besting estimates of a 0.7% gain.
- In labor news, Initial Claims rose to 279,000 for the week ended June 6, up from an upwardly-revised 277,000 in the prior week, and missing consensus expectations of 278,000. Meanwhile, Continuing Claims for the week ended May 30 climbed to 2.265 million, up from an upwardly-revised 2.204 million a week prior, and missing estimates.

EMEA Highlights

22 deals priced last week for \$226,616.7 M

- U.K. industrial production grew by 0.4% sequentially in April, down from March's 0.6% increase, but topping consensus predictions of a 0.1% rise. The uptick marked the third-straight month of production growth, and was driven largely by an 8.7% gain in oil production and gas extraction.
- Greece's unemployment rate grew to 26.6% in the first quarter, above 26.1% in the fourth quarter, but below the 27.8% in the prior-year period. Additionally, the number of unemployed people rose by 2.1% over the prior quarter to 1.3 million. Finally, the youth jobless rate came in at 51.9%, below the 56.7% seen in the prior-year period.

Asia-Pacific Highlights

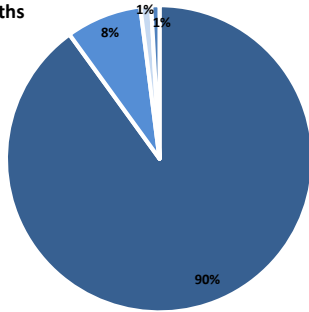
37 deals priced last week for \$7,435.0 M

- Japan's Business Survey Index fell to -6 in the second quarter, down from a positive reading of 2.4 in the first quarter. Meanwhile, economists expect a third quarter reading of 13.2, and a score of 11.8 in the fourth quarter, as consumer spending is expected to ramp up.
- China's industrial production increased 6.1% on an annualized basis in May, up from a 5.9% rise in April, and narrowly topping consensus expectations of a 6.0% expansion. By sector, manufacturing production posted the largest rise, gaining 6.7% during the month, while mining output gained 3.9%.

Top Market Share By Exchange Country:

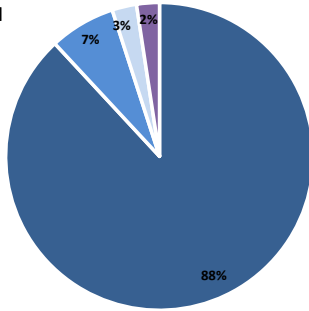
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

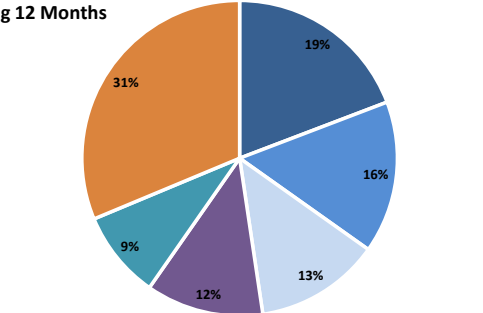


United States Canada Mexico Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	336,760.0	90.0%	1010	305,040.7	88.1%	1150
2	Canada	29,808.9	8.0%	153	24,013.8	6.9%	179
3	Mexico	4,273.3	1.1%	14	8,911.3	2.6%	12
4	Brazil	2,898.3	0.8%	8	5,288.8	1.5%	15
5	Chile	350.0	0.1%	2	1,787.5	0.5%	6
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	1,242.3	0.4%	1
Subtotal		374,090.5		1,187	346,284.4		1,363

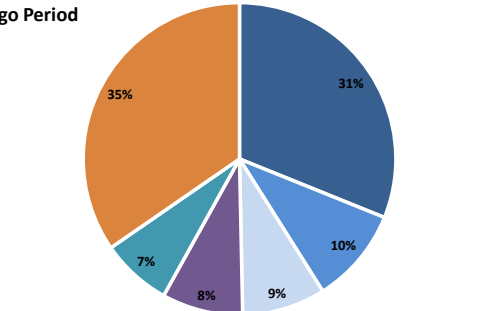
EMEA

Trailing 12 Months



United Kingdom Spain Germany Italy France Other

Year-Ago Period

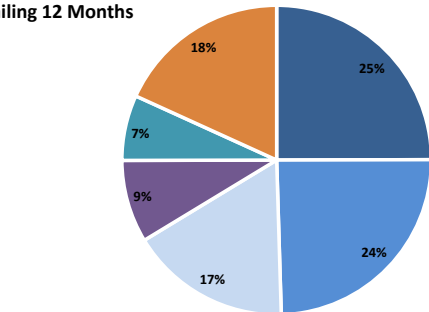


United Kingdom Germany Spain France Greece Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	47,321.2	19.2%	209	76,108.1	31.1%	213
2	Spain	38,454.4	15.6%	28	21,094.4	8.6%	26
3	Germany	31,598.0	12.8%	54	24,330.9	9.9%	54
4	Italy	29,679.8	12.0%	37	12,697.9	5.2%	43
5	France	22,225.5	9.0%	47	20,526.5	8.4%	52
6	Netherlands	19,184.7	7.8%	22	5,050.1	2.1%	14
7	Saudi Arabia	8,415.9	3.4%	13	509.3	0.2%	4
8	South Africa	7,180.5	2.9%	30	3,727.2	1.5%	18
9	Sweden	6,526.8	2.6%	30	9,727.7	4.0%	22
10	Switzerland	5,418.8	2.2%	16	7,288.4	3.0%	18
11	Portugal	3,463.3	1.4%	2	5,128.2	2.1%	11
12	Denmark	3,110.3	1.3%	5	5,229.4	2.1%	9
13	United Arab Emirates	2,887.5	1.2%	5	1,838.5	0.8%	3
14	Norway	2,700.4	1.1%	16	6,043.8	2.5%	24
15	Finland	2,672.5	1.1%	12	2,502.6	1.0%	8
Subtotal		246,353.6		601	244,647.2		609

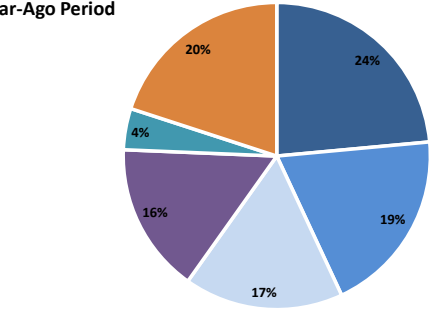
Asia-Pacific

Trailing 12 Months



Hong Kong China Australia Japan India Other

Year-Ago Period



Hong Kong China Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Hong Kong	70,074.9	25.0%	240	52,336.6	23.5%	183
2	China	68,963.7	24.6%	377	43,432.2	19.5%	172
3	Australia	47,174.0	16.8%	155	37,317.6	16.8%	166
4	Japan	24,250.3	8.6%	63	35,196.2	15.8%	87
5	India	19,169.2	6.8%	78	7,738.6	3.5%	37
6	South Korea	15,179.4	5.4%	91	9,657.7	4.3%	60
7	Malaysia	7,650.0	2.7%	39	6,143.9	2.8%	24
8	Singapore	7,230.2	2.6%	30	6,102.1	2.7%	41
9	Thailand	6,423.4	2.3%	28	5,030.0	2.3%	26
10	Taiwan	4,624.6	1.6%	26	6,205.9	2.8%	47
11	Philippines	3,840.7	1.4%	18	6,052.5	2.7%	21
12	Indonesia	3,554.7	1.3%	25	2,247.7	1.0%	23
13	Pakistan	1,350.5	0.5%	4	388.0	0.2%	1
14	New Zealand	978.4	0.3%	13	4,428.6	2.0%	16
15	Viet Nam	214.2	0.1%	6	91.9	0.0%	2
Subtotal		280,750.6		1,196	222,419.0		908

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,698.8	21.8%	283	80,383.8	23.2%	316
2	Healthcare	66,948.0	17.6%	337	36,959.9	10.7%	269
3	Consumer Services	66,546.2	17.5%	111	40,641.2	11.7%	126
4	Energy	64,177.6	16.9%	171	53,744.8	15.5%	195
5	Technology	41,359.8	10.9%	117	60,139.0	17.4%	188
6	Industrials	21,800.7	5.7%	78	27,031.4	7.8%	125
7	Consumer Goods	14,429.6	3.8%	35	20,644.8	6.0%	54
8	Basic Materials	11,917.8	3.1%	41	13,280.4	3.8%	62
9	Utilities	9,442.7	2.5%	30	13,625.3	3.9%	29
Total		379,321.3		1,203	346,450.6		1,364

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	1,961.4	19.3%	13	8,530.2	29.9%	20
2	Healthcare	1,732.9	17.0%	23	3,707.2	13.0%	45
3	Energy	1,343.3	13.2%	10	5,446.1	19.1%	15
4	Consumer Goods	1,297.8	12.7%	4	2,321.1	8.1%	7
5	Industrials	1,210.6	11.9%	6	2,282.1	8.0%	11
6	Utilities	907.2	8.9%	3	1,455.3	5.1%	4
7	Basic Materials	693.1	6.8%	5	1,245.7	4.4%	6
8	Technology	607.4	6.0%	7	3,579.3	12.5%	16
9	Consumer Services	430.4	4.2%	5	0.0	0.0%	0
Total		10,184.0		76	28,566.9		124

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Goods	228,622.6	49.0%	35	11,722.1	4.8%	35
2	Financials	107,181.6	23.0%	230	114,721.8	46.8%	233
3	Technology	44,209.4	9.5%	61	14,452.0	5.9%	55
4	Consumer Services	29,707.9	6.4%	90	29,720.2	12.1%	85
5	Industrials	28,966.1	6.2%	77	41,811.8	17.0%	98
6	Utilities	10,517.4	2.3%	16	7,670.4	3.1%	16
7	Basic Materials	7,030.7	1.5%	25	9,379.9	3.8%	21
8	Healthcare	6,926.7	1.5%	55	5,227.3	2.1%	32
9	Energy	3,681.4	0.8%	29	10,647.4	4.3%	38
Total		466,843.8		618	245,352.7		613

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	18,725.6	53.6%	35	43,573.2	67.5%	47
2	Consumer Services	7,909.6	22.6%	16	0.0	0.0%	0
3	Energy	2,834.1	8.1%	6	746.5	1.2%	4
4	Industrials	2,115.8	6.1%	4	5,988.7	9.3%	17
5	Technology	1,119.0	3.2%	5	8,236.8	12.8%	7
6	Consumer Goods	815.7	2.3%	2	1,395.2	2.2%	4
7	Utilities	778.1	2.2%	2	1,181.5	1.8%	5
8	Basic Materials	353.2	1.0%	2	2,176.2	3.4%	6
9	Healthcare	314.1	0.9%	4	1,239.7	1.9%	8
Total		34,965.2		76	64,537.8		98

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	95,017.4	33.5%	255	75,367.4	33.8%	241
2	Industrials	33,005.3	11.6%	224	38,184.7	17.1%	158
3	Energy	28,744.9	10.1%	63	9,083.9	4.1%	51
4	Consumer Goods	24,706.5	8.7%	160	28,198.6	12.7%	124
5	Technology	24,244.6	8.5%	131	13,507.8	6.1%	94
6	Consumer Services	23,969.1	8.5%	143	20,074.8	9.0%	96
7	Healthcare	19,717.5	7.0%	90	7,776.0	3.5%	56
8	Basic Materials	18,834.0	6.6%	96	18,088.0	8.1%	65
9	Utilities	15,343.5	5.4%	42	12,526.5	5.6%	26
Total		283,582.8		1,204	222,807.7		911

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,187.8	33.0%	95	31,870.6	28.7%	90
2	Consumer Goods	35,546.1	14.3%	89	17,971.8	16.2%	66
3	Technology	31,762.0	12.8%	71	13,001.3	11.7%	48
4	Industrials	30,571.8	12.3%	77	14,686.8	13.2%	62
5	Consumer Services	24,341.2	9.8%	53	0.0	0.0%	0
6	Basic Materials	21,756.3	8.7%	47	15,224.8	13.7%	37
7	Healthcare	10,731.0	4.3%	46	3,710.0	3.3%	22
8	Energy	8,140.6	3.3%	21	8,930.8	8.1%	23
9	Utilities	4,004.0	1.6%	8	5,513.8	5.0%	9
Total		249,040.9		507	110,909.9		357

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,898.84	0.28%	0.43%	18,351.36	15,855.12
S&P 500	2,094.11	0.06%	1.71%	2,134.72	1,820.66
NASDAQ Composite Index	5,051.10	-0.34%	6.65%	5,119.83	4,116.60
PHLX / Semiconductor	714.13	-1.67%	3.97%	751.21	545.27
CBOE Market Volatility Index	13.78	-3.03%	-28.23%	31.06	10.28
S&P/TSX Composite	14,741.15	-1.44%	0.74%	15,685.13	13,635.53
Mexico IPC	44,692.50	0.29%	3.59%	46,554.28	39,580.78
Brazil Bovespa Index	53,347.53	0.71%	6.68%	62,304.88	45,852.81
Colombia IGBC	10,342.85	0.35%	-11.10%	14,766.70	9,523.14

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,502.77	-0.21%	11.33%	3,836.28	2,789.63
FTSE 100	6,784.92	-0.29%	3.33%	7,122.74	6,072.68
France CAC 40	4,901.19	-0.40%	14.71%	5,283.71	3,789.11
Germany DAX (TR)	11,196.49	-0.01%	14.19%	12,390.75	8,354.97
Spain IBEX 35	11,030.50	-0.28%	7.31%	11,884.60	9,370.50
FTSE MIB	22,877.81	0.13%	20.33%	24,081.74	17,555.77
Netherlands AEX	477.76	-0.34%	12.55%	510.55	366.84
OMX Stockholm All-Share	521.97	-0.71%	10.15%	564.90	397.81
Ireland ISEQ Overall	6,210.08	1.76%	18.86%	6,371.75	4,275.26
Israel TA-100	1,456.71	-0.78%	13.02%	1,487.47	1,224.56
DJ DIFC Arabia Titans 50	304.71	-0.53%	-4.63%	366.99	289.45
FTSE JSE All Share	51,828.76	0.26%	4.14%	55,355.12	46,068.08

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	20,407.08	-0.26%	16.94%	20,655.33	14,529.03
Hang Seng Index	27,280.54	0.07%	15.57%	28,588.52	22,529.75
SSE Composite Index	5,166.35	2.85%	59.72%	5,178.19	2,010.53
S&P ASX 200	5,545.30	0.85%	2.48%	5,996.90	5,122.00
India S&P BSE SENSEX	26,425.30	-1.28%	-3.91%	30,024.74	24,878.66
KOSPI Composite Index	2,052.17	-0.77%	7.13%	2,189.54	1,876.27
New Zealand NZX 50(CAP)	2,978.74	-0.74%	2.66%	3,076.43	2,673.82

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.70%	-0.29%	0.58%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	2.39%	0.63%	9.76%	2.66%	1.67%
United States Treasury Bond (30 Y) Yield	3.10%	0.48%	12.70%	3.48%	2.25%
United States Dollar Libor Rate (30 Day)	0.18%	-0.92%	7.82%	0.19%	0.15%
United States Dollar Libor Rate (90 Day)	0.29%	-1.71%	11.93%	0.29%	0.23%
United States Dollar Libor Rate (180 Day)	0.45%	-5.46%	23.59%	0.45%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	437.50	1.04%	4.35%	668.95	372.75
Crude Oil WTI (NYM \$/bbl) Continuous	59.96	1.40%	12.56%	107.03	43.46
Natural Gas (NYM \$/mmbtu) Continuous	2.75	6.18%	-5.04%	4.75	2.50
High Grade Copper (NYM \$/lbs) Continuous	2.68	-0.54%	-5.22%	3.28	2.45
Gold (NYM \$/ozt) Continuous	1,179.20	0.95%	-0.41%	1,339.20	1,142.60
Silver (NYM \$/ozt) Continuous	15.83	-0.99%	1.45%	21.53	15.35
Sugar #11 (IFUS \$/lbs) Continuous	0.12	0.17%	-16.87%	0.19	0.12
Coffee (IFUS \$/lbs) Continuous	1.32	-2.26%	-20.74%	2.26	1.24
Cotton #2 (IFUS \$/lbs) Continuous	0.65	1.02%	7.28%	0.78	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8874	0.6423	123.2800	1.2301	0.9265	3.1164	6.2081	1.2921	64.1275	12.4082	1.4318
EUR	1.1269	1.0000	0.7238	138.9181	1.3861	1.0440	3.5117	6.9956	1.4560	72.2621	13.9821	1.6135
GBP	1.5569	1.3816	1.0000	191.9346	1.9151	1.4424	4.8518	9.6654	2.0116	99.8401	19.3183	2.2292
JPY	0.0081	0.0072	0.0052	1.0000	0.0100	0.0075	0.0253	0.0504	0.0105	0.5202	0.1007	0.0116
CAD	0.8129	0.7214	0.5222	100.2195	1.0000	0.7532	2.5334	5.0468	1.0504	52.1319	10.0871	1.1640
CHF	1.0794	0.9579	0.6933	133.0671	1.3278	1.0000	3.3638	6.7010	1.3947	69.2185	13.3932	1.5455
BRL	0.3209	0.2848	0.2061	39.5591	0.3947	0.2973	1.0000	1.9921	0.4146	20.5778	3.9816	0.4595
CNY	0.1611	0.1429	0.1035	19.8579	0.1981	0.1492	0.5020	1.0000	0.2081	10.3297	1.9987	0.2306
AUD	0.7740	0.6868	0.4971	95.4126	0.9520	0.7170	1.0000	4.8048	1.0000	49.6315	9.6033	1.1082
INR	0.0156	0.0138	0.0100	1.9224	0.0192	0.0144	0.2081	0.0968	0.0201	1.0000	0.1935	0.0223
ZAR	0.0806	0.0715	0.0518	9.9354	0.0991	0.0747	1.0000	0.5003	0.1041	5.1682	1.0000	0.1154
NZD	0.6984	0.6198	0.4486	86.0988	0.8591	0.6470	2.0000	4.3357	0.9024	44.7867	8.6659	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

												Price Performance % Change				
Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Midpoint /	Offer /	Offer /	
													Offer	1 Day	Current	
06/11/15	06/12/15	Invuity, Inc.	Ord Shares		48.0	4.0	12.00	12.00 - 12.00	USA	USA	Healthcare	PIPER, LEERINK, STIFEL	0.0	-	-	
06/11/15	06/12/15	Wingstop Inc.	Ord Shares		110.2	5.8	19.00	16.00 - 18.00	USA	USA	Consumer Svcs.	MS, JEFFER, RBAIRD, GS, BRCLY, WFC	11.8	61.0	61.0	
06/10/15	06/11/15	People's Utah Bancorp	Ord Shares		36.3	2.5	14.50	13.00 - 15.00	USA	USA	Financials	DADAVID	3.6	15.2	13.2	
06/10/15	06/11/15	Electrum Special Acquisition Corporation	Units		175.0	17.5	10.00	10.00 - 10.00	USA	USA	Blank Check	CFCO	0.0	1.5	1.0	
06/10/15	06/11/15	Axovant Sciences Ltd.	Ord Shares		315.0	21.0	15.00	13.00 - 15.00	BMU	USA	Healthcare	JEFFER, EVERCORE, RBC	7.1	99.3	48.7	
				Proceeds:	\$684.5								Mean:	4.5	44.3	31.0
				Deals:	5								Median:	3.6	38.1	31.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Latest File /	Last Trade /	Offer /		
													Offer	Offer	Current		
06/11/15	06/12/15	TransEnterix Inc.	Ord Shares		50.0	16.7	3.00		USA	USA	Healthcare	STIFEL, RBC	(24.6)	(4.5)	0.7		
06/11/15	06/12/15	Amicus Therapeutics, Inc.	Ord Shares		225.0	17.0	13.25		USA	USA	Healthcare	JPM, GS	1.2	(0.3)	8.2		
06/11/15	06/11/15	Biotie Therapies Corporation	ADR		56.7	3.8	14.89		FIN	USA	Healthcare	RBC, STIFEL	N/A	(27.8)	29.0		
06/11/15	06/11/15	Global Partners L.P.	Units		114.4	3.0	38.12	✓	USA	USA	Energy	BRCLY, BAML, WFC, DB, JPM, RAYMND	(4.1)	(3.8)	(2.9)		
06/11/15	06/11/15	Papa Murphy's Holdings, Inc.	Ord Shares		43.9	2.5	17.55		USA	USA	Consumer Svcs.	JEFFER	(5.5)	(5.5)	12.1		
06/11/15	06/11/15	CommScope Holding Company, Inc.	Ord Shares		616.0	20.0	30.80		USA	USA	Technology	JPM	(5.0)	(5.0)	1.0		
06/10/15	06/11/15	CyberArk Software Ltd.	Ord Shares		343.7	5.6	61.00		USA	USA	Technology	GS, DB, BRCLY, BAML, UBS	(11.3)	(3.7)	8.9		
06/10/15	06/11/15	TubeMogul, Inc.	Ord Shares		82.9	5.3	15.75		USA	USA	Technology	JPM, BAML, CITI	(7.8)	(4.6)	(4.8)		
06/10/15	06/11/15	Nord Anglia Education, Inc.	Ord Shares		170.4	7.1	24.00		HKG	USA	Consumer Svcs.	CS, GS, DB, RBC, BRCLY, BMO	(7.0)	(0.8)	3.5		
06/10/15	06/11/15	Chimerix, Inc.	Ord Shares		150.1	3.8	39.75		USA	USA	Healthcare	MS, JPM	(6.5)	(1.1)	2.2		
06/10/15	06/11/15	Ignyta Inc.	Ord Shares		75.0	4.3	17.50		USA	USA	Healthcare	CS, JEFFER, LEERINK, PIPER	(3.2)	(5.0)	(2.9)		
06/10/15	06/11/15	Scorpio Bulkers Inc.	Ord Shares		199.5	133.0	1.50		MCO	USA	Industrials	DB, RSPLATUSA	(30.9)	(6.3)	10.0		
06/10/15	06/11/15	Nielsen N.V.	Ord Shares		403.1	9.0	45.00		USA	USA	Consumer Svcs.	GS	(0.5)	(0.5)	(0.1)		
06/10/15	06/10/15	Slate Office REIT	Subscript Rcpt		64.5	10.8	5.96		CAN	CAN	Financials	TDSEC, BMO	0.0	-	-		
06/10/15	06/10/15	China Biologic Products, Inc.	Ord Shares		362.3	3.5	105.00		CHN	USA	Healthcare	MS, CS, BAML, JEFFER	(11.5)	(0.8)	3.9		
06/10/15	06/10/15	Heron Therapeutics, Inc.	Ord Shares		118.8	4.8	24.75		USA	USA	Healthcare	JEFFER, LEERINK, COWEN	(5.1)	(5.1)	23.5		
06/10/15	06/10/15	Gulfport Energy Corp.	Ord Shares		432.5	10.0	43.25	✓	USA	USA	Energy	CS	(4.7)	(4.7)	3.0		
06/10/15	06/10/15	New Residential Investment Corp.	Ord Shares		505.4	31.5	16.05		USA	USA	Financials	BAML, CITI, JPM	(3.5)	(3.5)	(0.2)		
06/09/15	07/01/15	Clearwater Seafoods Incorporated	Ord Shares		32.2	3.3	9.87		CAN	CAN	Consumer Goods	CORMARK	(3.5)	(1.6)	1.1		
06/09/15	06/10/15	Newmont Mining Corp.	Ord Shares		681.5	29.0	23.50		USA	USA	Basic Materials	CITI, JPM	(9.1)	(3.7)	0.2		
				Proceeds:	\$4,727.7									Mean:	(7.5)	(4.6)	5.1
				Deals:	20									Median:	(5.1)	(3.8)	2.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk		Premium Talk	
06/11/15	06/12/15	Proofpoint, Inc.	CVT	✓	200.0	0.75	35.00	06/15/2020	USA	USA	Technology	CS, CITI	0.75-1.25		30-35	
06/09/15	06/10/15	Avid Technology, Inc.	CVT	✓	125.0	2.00	35.00	06/15/2020	USA	USA	Technology	JEFFER	1.75-2.25		32.5-37.5	
06/09/15	06/10/15	Ironwood Pharmaceuticals, Inc.	CVT	✓	300.0	2.25	35.00	06/15/2022	USA	USA	Healthcare	JPM, CS	2.5-3		30-35	
06/09/15	06/10/15	Ashford Hospitality Prime, Inc.	CVT Pfd		65.0	5.50	21.70	N/A	USA	USA	Financials	N/A	-		-	
				Proceeds:	\$690.0											
				Deals:	4											

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/27/15	06/15/2015	Principal Solar, Inc.	FO	Ord Shares	12.0	1.5	8.00	USA	USA	Energy	NORTH
05/13/15	06/16/2015	Nivalis Therapeutics, Inc.	IPO	Ord Shares	60.0	4.3	13.00 - 15.00	USA	USA	Healthcare	COWEN, STIFEL
05/07/15	06/17/2015	Fitbit, Inc.	IPO	Ord Shares	447.8	29.9	14.00 - 16.00	USA	USA	Consumer Goods	MS, DB, BAML, BRCLY, SUNTCAP
05/15/15	06/17/2015	Cynapsus Therapeutics Inc.	FO	Ord Shares	63.8	4.5	14.18	CAN	USA	Healthcare	BAML
06/27/14	06/18/2015	Univar Inc	IPO	Ord Shares	420.0	20.0	20.00 - 22.00	USA	USA	Basic Materials	DB, GS, BAML, BRCLY, CS, JPM, JEFFER, MS
03/10/15	06/18/2015	8point3 Energy Partners LP	IPO	Ord Shares	400.0	20.0	19.00 - 21.00	USA	USA	Utilities	GS, CITI, DB, JPM, CREDITAG
05/11/15	06/18/2015	MINDBODY, Inc.	IPO	Ord Shares	100.1	7.2	13.00 - 15.00	USA	USA	Technology	MS, CS, UBS
04/20/15	06/18/2015	Fogo de Chao, Inc.	IPO	Ord Shares	75.0	4.4	16.00 - 18.00	USA	USA	Consumer Svcs.	JEFFER, JPM
03/23/15	06/18/2015	Ritter Pharmaceuticals, Inc.	IPO	Ord Shares	20.0	1.8	10.00 - 12.00	USA	USA	Healthcare	AEGIS, CHARCAP

Proceeds: \$1,598.7
Deals: 9

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/08/15	To be ann.	OM Asset Management PLC	FO	Ord Shares	203.6	11.0	18.51	GBR	USA	Financials	BAML, MS, CITI, CS
06/08/15	To be ann.	Patheon N.V.	IPO	Ord Shares	100.0	N/A	N/A	NLD	USA	Healthcare	JPM, MS, JEFFER, UBS
06/09/15	To be ann.	Intec Pharma Ltd	FO	Ord Shares	46.0	N/A	N/A	ISR	USA	Healthcare	MAXIM, ROTH
06/09/15	To be ann.	Pieris Pharmaceuticals, Inc.	FO	Ord Shares	34.5	N/A	N/A	DEU	USA	Healthcare	OPPEN, JMPSEC
06/09/15	To be ann.	Aqua Metals, Inc.	IPO	Ord Shares	34.5	N/A	N/A	USA	USA	Industrials	NATSEC
06/10/15	To be ann.	Blue Buffalo Pet Products, Inc.	IPO	Ord Shares	500.0	N/A	N/A	USA	USA	Consumer Goods	JPM, CITI, BRCLY, DB, MS
06/11/15	To be ann.	Royal Resources Partners LP	IPO	Units	100.0	N/A	N/A	USA	USA	Basic Materials	CS
06/11/15	To be ann.	Rapid7, Inc	IPO	Ord Shares	80.0	N/A	N/A	USA	USA	Technology	MS, BRCLY
06/12/15	To be ann.	Global Partner Acquisition Corp.	IPO	Units	135.0	13.5	10.00 - 10.00	USA	USA	Blank Check	DB
06/12/15	To be ann.	ProNai Therapeutics, Inc.	IPO	Ord Shares	86.3	N/A	N/A	CAN	USA	Healthcare	JEFFER, BAML
06/12/15	To be ann.	Cerecor Inc	IPO	Ord Shares	31.6	N/A	N/A	USA	USA	Healthcare	MAXIM
06/12/15	To be ann.	The Future Education Group Inc.	IPO	Ord Shares	20.0	N/A	N/A	CHN	USA	Consumer Svcs.	WELLINGTON

Proceeds: \$1,371.5
Deals: 12

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/09/15	06/12/15	BioPharmX Corporation	Postponed	FO	20.0	5.0	N/A	USA	USA	Healthcare	CRTCAP

Proceeds: \$20.0
Deals: 1

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
06/11/15	06/11/15	Mezzan Holding Company KSCC	Ord Shares		217,330.9	89.0	2,443.29	N/A	KUW	KUW	Consumer Goods	NBKWT	-	(99.9)	(99.9)
06/11/15	06/11/15	Siltronic AG	Ord Shares		372.7	11.0	33.88	34.04 - 43.12	DEU	DEU	Technology	CITI, CS	(11.8)	11.0	13.4
06/10/15	06/19/15	Indluplace Properties Limited	Ord Shares		32.2	40.0	0.80	0.81 - 0.81	ZAF	ZAF	Financials	JAVACAP	0.0	-	-
06/10/15	06/11/15	Apax Global Alpha Limited	Ord Shares	✓	335.8	183.0	1.83	N/A	GBR	GBR	Financials	CS, JEFFER	-	-	-
06/10/15	06/10/15	Cairn Homes plc	Ord Shares		441.8	400.0	1.10	1.09 - 1.09	IRL	GBR	Consumer Svcs.	CS, GOODBODY	0.0	7.0	5.9
06/09/15	06/10/15	Spie SA	Ord Shares	✓	1,059.3	56.9	18.61	16.36 - 19.74	FRA	FRA	Industrials	JPM, UBS, BRCLY, BNPPAR, BAML, HSBC, SOCGEN	3.1	5.8	5.5
06/08/15	06/08/15	Gateley (Holdings) plc	Ord Shares		46.1	31.6	1.46	1.46 - 1.46	GBR	GBR	Industrials	CFCO	0.0	4.2	5.8
				Proceeds:	\$219,618.7								Mean:	(1.7)	(14.4)
				Deals:	7								Median:	0.0	5.8

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
06/12/15	06/19/15	Banca Monte dei Paschi di Siena S.p.A.	Rights		3,350.8	2,547.7	1.32		ITA	ITA	Financials	UBS, CITI, GS, MEOBAN, BRCLY, CMRZAG, DB, BAML, SOCGEN, INTSAN, SANTANDER, CS, UNICRED	0.0	(36.9)	53.3
06/11/15	06/17/15	The Royal Bank of Scotland Group plc	Ord Shares		116.2	21.3	5.47		GBR	GBR	Financials	N/A	(0.6)	(2.4)	1.3
06/11/15	06/11/15	Royal Mail plc	Ord Shares		1,154.1	150.0	7.69		GBR	GBR	Industrials	BAML, GS, JPM	(2.2)	(3.2)	1.4
06/11/15	06/11/15	SLM Solutions Group AG	Ord Shares		41.5	2.0	21.29		DEU	DEU	Industrials	DB	0.9	0.0	0.7
06/10/15	06/12/15	GCP Infrastructure Investments Limited	Ord Shares		107.4	61.0	1.76		GBR	GBR	Financials	N/A	(2.3)	(1.7)	0.9
06/10/15	06/10/15	Onesavings Bank PLC	Ord Shares		26.4	5.8	4.57		GBR	GBR	Financials	RBC	(5.3)	(6.9)	0.9
06/10/15	06/10/15	Thule Group AB	Ord Shares		235.9	20.0	11.80		SWE	SWE	Consumer Goods	GS, NORDAB	(2.7)	(2.7)	0.5
06/09/15	06/22/15	BE Group	Rights		31.3	185.5	0.17		SWE	SWE	Basic Materials	N/A	0.0	(17.6)	19.3
06/09/15	06/12/15	Pets at Home Group Plc	Ord Shares		440.1	108.0	4.08		GBR	GBR	Consumer Svcs.	BAML	(3.2)	(5.0)	5.5
06/09/15	06/11/15	Axiare Patrimonio SOCIMI SA	Rights		445.1	35.9	12.41		ESP	ESP	Financials	JBCAP, DB	0.0	(3.0)	3.6
06/09/15	06/11/15	Just Eat Plc	Rights		282.6	43.6	6.49		GBR	GBR	Consumer Svcs.	JPM, GS	0.0	0.2	0.6
06/09/15	06/11/15	Circassia Pharmaceuticals plc	Rights		263.0	59.8	4.40		GBR	GBR	Healthcare	JPM, KBCBK	0.0	2.0	(2.4)
06/08/15	06/22/15	Tritax Big Box REIT Plc	Ord Shares		149.5	86.1	1.74		GBR	GBR	Financials	JEFFER	(2.8)	(2.8)	1.7
06/08/15	06/15/15	Sirius Real Estate Ltd	Ord Shares		54.7	108.7	0.50		GBR	GBR	Financials	KBCBK, PSGCAP	(33.0)	(2.9)	0.8
				Proceeds:	\$6,698.7								Mean:	(3.7)	(5.9)
				Deals:	14								Median:	(1.4)	(2.9)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
06/11/15	06/12/15	Neopost SA	CVT		299.3	3.38	40.00	06/15/2022	FRA	FRA	Technology	CREDITAG, BNPPAR	2.625-3.375	40-47.5
				Proceeds:	\$299.3									
				Deals:	1									

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/03/15	06/17/2015	Inwit SpA	IPO	Ord Shares	868.7	218.0	3.62 - 4.35	ITA	ITA	Technology	INTSAN, DB, MEOB, UBS
06/02/15	06/17/2015	Care Property Invest NV	FO	Ord Shares	49.3	2.8	17.45	BEL	BEL	Financials	BELFIUS, PETERCAM
06/08/15	06/18/2015	Pandox AB (publ)	IPO	Ord Shares	660.0	52.2	12.05 - 13.25	SWE	SWE	Consumer Svcs.	ABGSCASA, SVENSKA, MS
02/12/15	06/18/2015	Emaar Misr for Development S.A.E	IPO	Ord Shares	304.0	600.0	0.46 - 0.56	EGY	EGY	Financials	EFGHERMES, JPM
06/01/15	06/18/2015	Saudi Arabian Cooperative Insurance Co.	FO	Rights	40.0	15.0	2.66	SAU	SAU	Financials	SHBNK
04/29/15	06/18/2015	Karo Bio AB	FO	Rights	26.7	230.0	0.12	SWE	SWE	Healthcare	To be ann.
06/03/15	06/19/2015	Dufry AG	FO	Rights	3,591.8	23.4	153.19	CHE	CHE	Consumer Svcs.	To be ann.
05/26/15	06/19/2015	Europris AS	IPO	Ord Shares	532.6	85.0	5.61 - 6.92	NOR	NOR	Consumer Svcs.	ABGSCASA, GS, BAML, SEBAGG

Proceeds: \$6,073.0
Deals: 8

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/09/15	To be ann.	Ediston Property Investment Company plc	FO	Ord Shares	67.5	40.0	1.69	GBR	GBR	Financials	CANACC
06/09/15	To be ann.	Cellcom Israel Ltd.	FO	Rights	39.0	N/A	N/A	ISR	ISR	Technology	To be ann.
06/10/15	To be ann.	Stanbic IBTC Holdings PLC	FO	Rights	101.2	800.0	0.13	NGR	NGR	Financials	To be ann.
06/10/15	06/29/2015	I Grandi Viaggi S.p.A.	FO	Rights	22.6	43.3	0.52	ITA	ITA	Consumer Svcs.	To be ann.
06/11/15	06/25/2015	Amplitude Surgical	IPO	Ord Shares	202.9	26.0	5.66 - 9.95	FRA	FRA	Healthcare	NATIX, ODDOCIE, CREDITAG
06/11/15	To be ann.	Siem Offshore Inc.	FO	Rights	100.0	N/A	0.23	NOR	NOR	Energy	DNB, SWDBNK
06/12/15	To be ann.	Bwin.party digital entertainment plc	FO	Ord Shares	81.4	50.0	1.63	-	GBR	Consumer Svcs.	To be ann.
06/12/15	To be ann.	Banca Monte dei Paschi di Siena S.p.A.	FO	Ord Shares	22.0	10.5	2.09	ITA	ITA	Financials	UBS, CITI, GS, MEOB, BRCLY, CMRZAG, DB, BAML, SOCGEN, INTSAN, SANTANDER, CS, UNICRED

Proceeds: \$636.5
Deals: 8

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/09/15	06/10/15	Asia Resource Minerals plc	Withdrawn	FO	101.9	N/A	0.38	GBR	GBR	Energy	ROTHFR

Proceeds: \$101.9
Deals: 1

Asia-Pacific - Priced Deals

IPOs:

													Price Performance % Change			
Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Midpoint /	Offer /	Offer /	
													Offer	1 Day	Current	
06/12/15	06/19/15	PT Merdeka Copper Gold	Ord Shares		62.9	419.7	0.15	0.14 - 0.16	IDN	IDN	Basic Materials	INDOPR, PTBS	2.6	-	-	
06/11/15	06/23/15	SK D&D Co.,Ltd.	Ord Shares		69.0	3.0	23.39	18.85 - 22.68	KOR	KOR	Financials	DAISHIN, GMSEU	16.9	-	-	
06/11/15	06/16/15	Healios K.K.	Ord Shares		67.2	7.0	9.65	9.19 - 10.02	JPN	JPN	Healthcare	NOMURA	4.3	-	-	
06/11/15	06/12/15	PT. Mega Manunggal Property Tbk	Ord Shares		75.0	1,714.3	0.04	0.04 - 0.04	IDN	IDN	Financials	INDOPR	0.0	49.6	49.6	
06/11/15	06/12/15	Fuxin Dare Automotive Parts Co., Ltd.	Ord Shares		115.9	25.0	4.64	4.64 - 4.64	CHN	CHN	Consumer Goods	CHNEVR	0.0	-	-	
06/11/15	06/12/15	Sichuan Sunny Seal Co., Ltd.	Ord Shares		74.4	13.3	5.58	5.58 - 5.58	CHN	CHN	Industrials	SINOLINK	0.0	-	-	
06/11/15	06/12/15	Shandong Synthesis Electronic Technology Co., Ltd	Ord Shares		35.5	20.0	1.78	1.78 - 1.78	CHN	CHN	Technology	BKCHINA	0.0	-	-	
06/11/15	06/12/15	Hangzhou Innover Technology Co., Ltd.	Ord Shares		59.9	25.0	2.40	2.39 - 2.39	CHN	CHN	Industrials	BKCHINA	0.0	-	-	
06/10/15	06/11/15	Victory Giant Technology (HuiZhou) Co., Ltd.	Ord Shares		93.0	36.7	2.54	2.53 - 2.53	CHN	CHN	Industrials	BKCHINA	0.0	-	-	
06/10/15	06/11/15	Gateway Lifestyle	Ord Shares		292.5	190.2	1.54	1.58 - 1.58	AUS	AUS	Consumer Svcs.	UBS, MACQUARIE	0.0	4.0	6.0	
06/10/15	06/11/15	Anhui Fengxing Wear Resistant Materials Co., Ltd.	Ord Shares		29.5	22.0	1.34	1.34 - 1.34	CHN	CHN	Basic Materials	CHINALION	0.0	44.0	58.5	
06/10/15	06/11/15	Shenzhen Soling Industrial Co., Ltd.	Ord Shares		55.6	45.8	1.21	1.21 - 1.21	CHN	CHN	Consumer Goods	BKCHINA	0.0	44.0	58.3	
06/10/15	06/11/15	Beijing New Universal Science Technology Co., Ltd.	Ord Shares		30.6	16.7	1.84	1.84 - 1.84	CHN	CHN	Industrials	GUANGZ	0.0	15.3	58.4	
06/10/15	06/11/15	Chengdu HuaqiHoupu Holding Co.,Ltd.	Ord Shares		163.7	18.8	8.71	8.70 - 8.70	CHN	CHN	Industrials	SINOLINK	0.0	44.0	58.4	
06/10/15	06/11/15	Zhongxin Information Development Inc., Ltd.Shanghai	Ord Shares		27.3	16.7	1.63	1.63 - 1.63	CHN	CHN	Technology	ZHSCCH	0.0	15.3	58.4	
06/09/15	06/10/15	Dohia Home Textile Co., Ltd.	Ord Shares		35.2	30.0	1.17	1.17 - 1.17	CHN	CHN	Consumer Goods	HAITSEC	0.0	44.0	74.2	
06/09/15	06/10/15	Shenzhen Huijie Group Co., Ltd.	Ord Shares		114.0	54.0	2.11	2.11 - 2.11	CHN	CHN	Consumer Goods	BKCHINA	0.0	44.0	74.3	
06/09/15	06/10/15	Jinfa Labi Maternity and Baby Articles Co., Ltd.	Ord Shares		71.2	17.0	4.19	4.20 - 4.20	CHN	CHN	Consumer Goods	GFSC	0.0	44.0	74.2	
06/09/15	06/10/15	Beijing Hezong Science and Technology Co., Ltd.	Ord Shares		44.4	26.0	1.71	1.71 - 1.71	CHN	CHN	Industrials	SHFCCN	0.0	44.0	74.3	
06/09/15	06/10/15	Anhui Julong Transmission Technology Co., Ltd.	Ord Shares		70.9	50.0	1.42	1.42 - 1.42	CHN	CHN	Consumer Goods	SHFCCN	0.0	15.2	74.2	
06/09/15	06/10/15	Guangdong SACA Precision Manufacturing Co., Ltd.	Ord Shares		34.0	20.7	1.64	1.65 - 1.65	CHN	CHN	Industrials	GFSC	0.0	44.0	74.3	
06/09/15	06/10/15	Hangzhou Gaoxin Rubber & Plastic Materials Co., Ltd.	Ord Shares		39.9	16.7	2.39	2.39 - 2.39	CHN	CHN	Basic Materials	QILU	0.0	15.2	74.3	
06/08/15	06/10/15	China National Nuclear Power Co.	Ord Shares		2,127.0	3,891.0	0.55	0.53 - 0.53	CHN	CHN	Energy	BKCHINA, UBS, CITIC	0.0	-	-	
				Proceeds:	\$3,788.6								Mean:	1.0	33.3	61.9
				Deals:	23								Median:	0.0	44.0	66.3

Follow-ons:

													Price Performance % Change				
Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Latest File /	Last Trade /	Offer /		
													Offer	Offer	Current		
06/12/15	06/12/15	Vanguard International Semiconductor Corp	Ord Shares		125.7	82.0	1.53		TWN	TWN	Technology	GS	1.1	1.1	(1.8)		
06/11/15	06/16/15	Kiwi Property Group Ltd	Rights		30.4	35.4	0.86		NZL	NZL	Financials	FNZ, CS	0.0	(4.4)	5.0		
06/11/15	06/16/15	Kiwi Property Group Ltd	Ord Shares		28.4	32.3	0.88		NZL	NZL	Financials	FNZ, CS	0.0	(2.0)	2.4		
06/11/15	06/15/15	Hua Han Bio-Pharmaceutical Holdings Ltd.	Rights		412.0	2,457.3	0.17		HKG	HKG	Healthcare	HAITSEC, KINGSTON	0.0	(20.2)	29.2		
06/11/15	06/12/15	Alibaba Pictures Group Limited	Ord Shares		1,570.7	4,199.6	0.37		HKG	HKG	Consumer Svcs.	CS, MS	(19.9)	(9.4)	5.5		
06/11/15	06/12/15	Bajaj Finance, LTD	Ord Shares		219.4	3.3	66.99		IND	IND	Financials	JMLTD	(8.1)	(8.3)	9.1		
06/10/15	06/11/15	Kingdream Public Limited Company	Ord Shares		290.2	59.7	4.86		CHN	CHN	Energy	N/A	90.8	(19.2)	27.1		
06/09/15	06/17/15	Japan Prime Realty Investment Corp.	Units		150.9	0.0	3,143.21		JPN	JPN	Financials	MIZUHO, SUMITSUI, NOMURA, DAIWA, MITSUFIN, TOKAI	(3.6)	(2.7)	2.2		
06/09/15	06/11/15	Jun Yang Solar Power Investments Ltd	Rights		74.6	2,223.3	0.03		HKG	HKG	Utilities	KINGSTON	0.0	(18.8)	13.5		
06/09/15	06/10/15	Sino Gas & Energy Holdings Ltd.	Ord Shares		36.4	298.4	0.12		CHN	AUS	Energy	EUROZ, RBC	(11.1)	3.2	0.0		
06/09/15	06/09/15	Troy Resources Ltd.	Ord Shares		20.9	68.5	0.30		AUS	AUS	Basic Materials	EUROZ, ARGON	(10.1)	2.6	(15.0)		
06/08/15	06/09/15	Yunnan Aluminium Co., Ltd.	Ord Shares		385.0	359.4	1.07		CHN	CHN	Basic Materials	N/A	45.2	(36.1)	63.6		
					Proceeds:	\$3,344.5								Mean:	7.0	(9.5)	11.7
					Deals:	12								Median:	0.0	(6.3)	5.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
06/11/15	06/11/15	Hyundai Merchant Marine Co., Ltd.	CVT		221.6	-	N/A	06/10/2020	KOR	KOR	Industrials	BAML, HSBC	-	-
06/09/15	06/10/15	Tokai Holdings Corp	CVT		80.3	-	9.35	06/25/2020	JPN	JPN	Energy	MIZUHO	-	-
				Proceeds:	\$301.9									
				Deals:	2									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/04/15	06/15/2015	Japan Hotel REIT Investment Corporation	FO	Units	97.8	0.1	673.08	JPN	JPN	Financials	SUMITSUI, DAIWA, MIZUHO
05/11/15	06/15/2015	India Fund Limited	IPO	Ord Shares	79.2	100.0	0.79 - 0.79	AUS	AUS	Financials	MORGAU
06/03/15	06/15/2015	Shriro Holdings Limited	IPO	Ord Shares	38.4	50.5	0.76 - 0.76	AUS	AUS	Consumer Goods	WILSONHT, ANZ
02/24/15	06/15/2015	GET Holdings Limited	FO	Rights	26.5	586.2	0.05	HKG	HKG	Technology	ASTRUM
05/05/15	06/15/2015	SBS Philippines Corp.	IPO	Ord Shares	25.9	420.0	0.06 - 0.06	PHL	PHL	Consumer Svcs.	BCIC
02/10/15	06/16/2015	AAG Energy Holdings Ltd.	IPO	Ord Shares	296.1	685.3	0.39 - 0.48	HKG	HKG	Energy	CICC, HSBC, CS
02/10/15	06/16/2015	AAG Energy Holdings Ltd.	IPO	Ord Shares	32.9	76.1	0.39 - 0.48	HKG	HKG	Energy	CICC, HSBC, CS
03/31/15	06/16/2015	EPI (Holdings) Ltd.	FO	Rights	15.6	242.6	0.06	HKG	HKG	Consumer Goods	BKCHINA, EVLGHK
05/15/15	06/17/2015	Energy World Corporation Ltd.	CVT	CVT	60.8	0.8	N/A	AUS	AUS	Utilities	To be ann.
06/03/15	06/18/2015	Xiangxue Pharmaceutical Co., Ltd.	FO	Rights	257.9	152.9	1.69	CHN	CHN	Healthcare	To be ann.
05/14/15	06/18/2015	Corestem, Inc.	IPO	Ord Shares	27.4	2.5	9.86 - 12.06	KOR	KOR	Healthcare	KISCO
04/28/14	06/19/2015	Red Star Macalline Group Corporation Ltd.	IPO	Ord Shares	956.8	489.2	1.79 - 2.12	CHN	HKG	Financials	CICC, GS
05/18/15	06/19/2015	Agro Global Listed Infrastructure, LTD	IPO	Ord Shares	404.2	250.0	1.62 - 1.62	AUS	AUS	Financials	COMMBANA, TAYCOL
04/30/15	06/19/2015	Kyongbo Pharmaceutical Co., Ltd.	IPO	Ord Shares	124.9	9.6	12.13 - 14.00	KOR	KOR	Healthcare	NHIN
04/28/14	06/19/2015	Red Star Macalline Group Corporation Ltd.	IPO	Ord Shares	85.7	54.4	1.44 - 1.71	CHN	HKG	Financials	CICC, GS
04/30/15	06/19/2015	South China Financial Holdings, Ltd.	FO	Rights	32.4	2,514.0	0.01	HKG	HKG	Financials	EMPCG
05/21/15	06/19/2015	Nakamura Choukou Co., Ltd.	IPO	Ord Shares	26.9	2.0	13.53 - 14.02	JPN	JPN	Industrials	NOMURA
					Proceeds:	\$2,589.5					
					Deals:	16					

Asia-Pacific - Pipeline Deals

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/08/15	To be ann.	Bright Dairy & Food Co., Ltd.	FO	Ord Shares	1,786.6	559.0	3.20	CHN	CHN	Consumer Goods	To be ann.
06/08/15	To be ann.	Guanghui Energy Co., Ltd.	FO	Ord Shares	1,338.5	735.3	1.82	CHN	CHN	Energy	To be ann.
06/08/15	To be ann.	China Western Power Industrial Co., Ltd.	FO	Ord Shares	615.6	160.5	3.84	CHN	CHN	Industrials	To be ann.
06/08/15	To be ann.	Inner Mongolia Jinyu Group Co Ltd	FO	Ord Shares	559.6	40.0	13.99	CHN	CHN	Healthcare	To be ann.
06/08/15	To be ann.	Guangzhou Canudilo Fashion and Accessories Co., Ltd.	FO	Ord Shares	213.1	75.0	2.84	CHN	CHN	Consumer Goods	To be ann.
06/08/15	To be ann.	LongXing Chemical Stock Co.,Ltd.	FO	Ord Shares	183.8	86.4	2.13	CHN	CHN	Basic Materials	To be ann.
06/08/15	To be ann.	Sandhar Technologies Ltd.	IPO	Ord Shares	120.0	N/A	N/A	IND	IND	Consumer Goods	INFO, IDFCAP, JEFFER
06/08/15	06/12/2015	Amata Summit Growth Freehold and Leasehold Real Estate Investment Trust	IPO	Units	106.0	357.9	0.30 - 0.30	THA	THA	Financials	To be ann.
06/08/15	08/28/2015	China National Culture Group Ltd	FO	Rights	63.3	4,907.2	0.01	HKG	HKG	Industrials	ASTRUM
06/08/15	To be ann.	Zhejiang Huahai Pharmaceutical Co Ltd.	FO	Ord Shares	62.5	15.2	4.12	CHN	CHN	Healthcare	To be ann.
06/08/15	06/12/2015	Pa Shun Pharmaceutical International Holdings Limited	IPO	Ord Shares	34.8	225.0	0.13 - 0.18	HKG	HKG	Healthcare	CHNEVR, INVXHK, PACFND
06/08/15	To be ann.	Energy Solutions Co Ltd.	FO	Ord Shares	28.1	7.5	3.77	KOR	KOR	Industrials	To be ann.
06/09/15	To be ann.	Dongxing Securities Co., Ltd.	FO	Ord Shares	2,594.2	400.0	6.49	CHN	CHN	Financials	To be ann.
06/09/15	To be ann.	Avic Heavy Machinery Co., Ltd.	FO	Ord Shares	725.4	146.4	4.96	CHN	CHN	Industrials	To be ann.
06/09/15	To be ann.	Chengdu Hongqi Chain Co., Ltd.	FO	Ord Shares	189.7	84.8	2.24	CHN	CHN	Consumer Svcs.	To be ann.
06/09/15	09/07/2015	Jia Meng Holdings limited	FO	Rights	26.9	1,741.2	0.02	CHN	HKG	Consumer Goods	CNISEC
06/09/15	To be ann.	PT. Bentara Sinergies Multifinance	IPO	Ord Shares	26.3	N/A	N/A	IDN	IDN	Financials	DNRKS
06/10/15	To be ann.	Indusind Bank Ltd	FO	Ord Shares	757.6	60.0	12.63	IND	IND	Financials	CITI, CS, GS, JPM, BKCHINA, JMLTD, JMLTD
06/10/15	To be ann.	Jiangsu Kuangda Automobile Textile Group, Inc.	FO	Ord Shares	567.9	166.8	3.41	CHN	CHN	Consumer Goods	To be ann.
06/10/15	To be ann.	China Shipping Haisheng Co., Ltd.	FO	Ord Shares	392.8	292.0	1.35	CHN	CHN	Industrials	To be ann.
06/10/15	To be ann.	Woory Industrial Holdings Company Ltd.	FO	Ord Shares	61.8	10.5	5.87	KOR	KOR	Consumer Goods	To be ann.
06/10/15	08/06/2015	China Rare Earth Holdings Ltd.	FO	Rights	51.8	669.1	0.08	HKG	HKG	Industrials	VMSSEC
06/10/15	To be ann.	Pakistan Refinery Ltd	FO	Rights	27.1	280.0	0.10	PAK	PAK	Energy	To be ann.
06/11/15	To be ann.	Shanghai Aerospace Automobile Electromechanical Co., Ltd	FO	Ord Shares	486.2	196.4	2.48	CHN	CHN	Consumer Goods	To be ann.
06/11/15	To be ann.	Wuhan Tianyu Information Industry Co., Ltd.	FO	Ord Shares	215.3	45.0	4.78	CHN	CHN	Technology	To be ann.
06/11/15	07/17/2015	Atlas Iron Ltd.	FO	Ord Shares	92.3	1,000.0	0.09	AUS	AUS	Basic Materials	HARTL
06/11/15	09/09/2015	Rui Kang Pharmaceutical Group Investments Limited	FO	Rights	39.3	1,050.4	0.04	HKG	HKG	Healthcare	GRNSNG
06/12/15	To be ann.	Shenwan Hongyuan Group Co Ltd	FO	Ord Shares	2,899.4	N/A	3.08	CHN	CHN	Financials	To be ann.
06/12/15	To be ann.	Pan Ocean Co., Ltd	FO	Ord Shares	926.7	340.0	2.73	KOR	KOR	Industrials	To be ann.
06/12/15	To be ann.	Zhejiang Golden Eagle Co., Ltd.	FO	Ord Shares	257.7	252.8	1.02	CHN	CHN	Consumer Goods	To be ann.
06/12/15	To be ann.	Jeju Semiconductor Corp.	FO	Ord Shares	110.9	19.2	5.79	KOR	KOR	Technology	To be ann.
06/12/15	08/04/2015	China Mobile Games and Cultural Investment Ltd.	FO	Rights	39.2	1,600.6	0.02	HKG	HKG	Technology	JNYNHK
06/12/15	To be ann.	Asia Media Group Berhad	FO	Rights	26.3	979.8	N/A	MYS	MYS	Consumer Svcs.	To be ann.
					Proceeds:	\$15,626.6					
					Deals:	33					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/25/15	06/09/15	Greenstone Limited	Withdrawn	IPO	719.4	404.8	1.58 - 1.97	AUS	AUS	Financials	GS, MACQUARIE
02/24/15	06/09/15	Shandong Weigao Orthopaedic Device Company Limited	Postponed	IPO	300.0	N/A	N/A	CHN	HKG	Healthcare	To be ann.
03/10/15	06/10/15	MMI International Limited	Postponed	IPO	290.5	N/A	N/A	MYS	SGP	Industrials	BAML, CS, DBSBANK
					Proceeds:	\$1,309.9					
					Deals:	3					