



### Americas Highlights

**27 deals priced last week for \$7,152.4 M**

- In U.S. economic news, the Empire Manufacturing Index read at -2.0 for June, below May's 3.1 reading, while industrial production fell 0.2% following April's 0.3% decline. Meanwhile, capacity utilization for May fell to 78.1% from April's 78.2%, missing forecasts of 78.3%.
- In labor news, initial claims fell to 267K from 279K, beating expectations of 276K, while continuing claims fell to 2.222M from 2.272M, surpassing estimates of 2.259M. Elsewhere, the CPI for May grew 0.4%, missing expectations of 0.5%, while core CPI inched up 0.1%, missing estimates of 0.2%.

### EMEA Highlights

**11 deals priced last week for \$4,318.5 M**

- Eurozone consumer prices increased for the first time in six months in May, jumping 0.3% year-on-year after remaining flat in April. Separately, Eurozone construction output rose 0.3% in April following March's 0.6% increase, marking the second straight month of gains.
- The U.K. employment rate held steady at its lowest level in roughly seven years, coming in at 5.5% for the February to April period, down from 5.7% in the previous period. Additionally, Bank of England voted to keep its key rate at a record low 0.5% and asset purchase programme at GBP 375 billion.

### Asia-Pacific Highlights

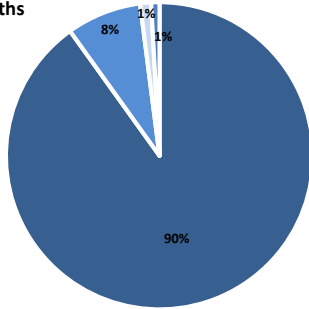
**24 deals priced last week for \$6,988.6 M**

- Japan's leading index was revised downward to 106.4 in April from its preliminary estimate of 107.2, still marking an increase from 105.2 in March. Additionally, the coincident index was revised downward to 111.0 in April from its preliminary reading of 111.1, still marking an uptick from 108.9 in March.
- Singapore's unemployment rate for Q1 slipped to a seasonally adjusted 1.8% from 1.9% in the prior quarter. Elsewhere, retail sales in the region increased 5.0% in April, ahead of the 1.9% growth seen in March, but missing economists' estimates of a 6.0% gain.

## Top Market Share By Exchange Country:

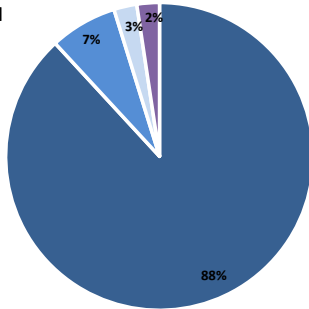
### Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

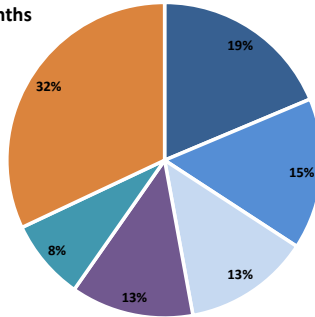


United States Canada Mexico Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	333,717.2	90.1%	1002	308,946.8	88.1%	1155
2	Canada	29,162.2	7.9%	150	24,821.4	7.1%	183
3	Mexico	4,273.3	1.2%	14	8,458.6	2.4%	11
4	Brazil	2,898.3	0.8%	8	5,288.8	1.5%	15
5	Chile	350.0	0.1%	2	1,787.5	0.5%	6
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	1,242.3	0.4%	1
<b>Subtotal</b>		<b>370,401.1</b>		<b>1,176</b>	<b>350,545.3</b>		<b>1,371</b>

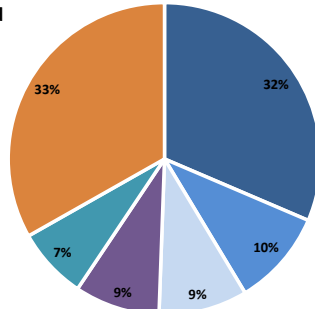
### EMEA

Trailing 12 Months



United Kingdom Spain Germany Italy France Other

Year-Ago Period

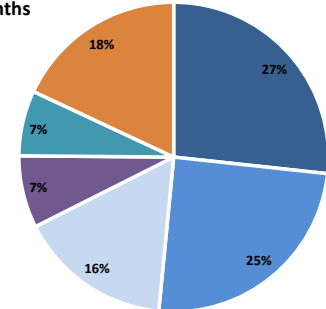


United Kingdom Germany France Spain Greece Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	45,475.0	18.7%	204	77,404.6	31.4%	220
2	Spain	37,811.9	15.5%	27	21,736.9	8.8%	27
3	Germany	31,484.2	12.9%	53	24,500.5	9.9%	55
4	Italy	30,663.4	12.6%	38	12,697.9	5.2%	43
5	France	20,178.0	8.3%	43	22,633.7	9.2%	57
6	Netherlands	19,184.7	7.9%	22	5,050.1	2.1%	14
7	Saudi Arabia	8,248.0	3.4%	12	677.2	0.3%	5
8	South Africa	7,180.5	2.9%	30	3,727.2	1.5%	18
9	Switzerland	6,858.4	2.8%	17	7,288.4	3.0%	18
10	Sweden	6,199.0	2.5%	29	7,719.5	3.1%	23
11	Portugal	3,463.3	1.4%	2	5,128.2	2.1%	11
12	Norway	3,155.2	1.3%	16	6,079.4	2.5%	25
13	Denmark	3,110.3	1.3%	5	5,229.4	2.1%	9
14	United Arab Emirates	2,887.5	1.2%	5	1,838.5	0.7%	3
15	Finland	2,672.5	1.1%	12	2,502.6	1.0%	8
<b>Subtotal</b>		<b>243,563.9</b>		<b>588</b>	<b>246,280.3</b>		<b>625</b>

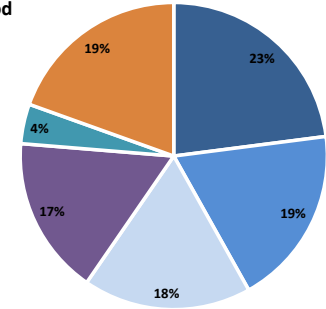
### Asia-Pacific

Trailing 12 Months



Hong Kong China Australia Japan India Other

Year-Ago Period



Hong Kong China Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Hong Kong	74,169.5	26.7%	244	53,033.8	23.0%	182
2	China	68,943.8	24.8%	375	43,707.9	18.9%	175
3	Australia	44,557.3	16.0%	156	40,934.2	17.7%	169
4	Japan	20,947.8	7.5%	62	38,571.9	16.7%	88
5	India	18,969.1	6.8%	78	8,019.2	3.5%	39
6	South Korea	15,344.0	5.5%	93	9,657.7	4.2%	60
7	Malaysia	7,671.0	2.8%	40	5,713.4	2.5%	23
8	Singapore	7,230.2	2.6%	30	6,102.1	2.6%	41
9	Thailand	5,720.4	2.1%	28	5,650.5	2.4%	25
10	Taiwan	4,310.1	1.6%	25	6,548.9	2.8%	49
11	Philippines	3,840.7	1.4%	18	6,052.5	2.6%	21
12	Indonesia	3,330.4	1.2%	24	2,055.2	0.9%	19
13	Pakistan	1,350.5	0.5%	4	388.0	0.2%	1
14	New Zealand	1,007.0	0.4%	13	4,428.6	1.9%	16
15	Viet Nam	214.2	0.1%	6	91.9	0.0%	2
<b>Subtotal</b>		<b>277,678.3</b>		<b>1,199</b>	<b>231,005.4</b>		<b>912</b>

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	82,428.8	22.1%	279	78,728.2	22.4%	312
2	Consumer Services	67,583.2	18.2%	111	40,841.4	11.6%	129
3	Healthcare	65,963.5	17.7%	331	35,741.1	10.2%	273
4	Energy	58,367.7	15.7%	165	59,339.8	16.9%	201
5	Technology	39,695.7	10.7%	115	61,706.5	17.6%	188
6	Industrials	21,731.9	5.8%	78	26,327.5	7.5%	122
7	Consumer Goods	15,170.8	4.1%	36	21,121.3	6.0%	56
8	Basic Materials	12,720.8	3.4%	41	13,280.4	3.8%	62
9	Utilities	8,644.7	2.3%	29	13,625.3	3.9%	29
<b>Total</b>		<b>372,307.1</b>		<b>1,185</b>	<b>350,711.5</b>		<b>1,372</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	2,234.8	18.9%	14	898.9	32.9%	7
2	Healthcare	2,060.1	17.4%	25	109.5	4.0%	2
3	Consumer Goods	1,600.4	13.5%	4	150.0	5.5%	1
4	Industrials	1,510.6	12.8%	7	795.3	29.1%	4
5	Basic Materials	1,413.8	11.9%	6	515.7	18.9%	3
6	Utilities	1,007.2	8.5%	3	0.0	0.0%	0
7	Energy	893.3	7.5%	10	0.0	0.0%	0
8	Consumer Services	580.4	4.9%	6	0.0	0.0%	0
9	Technology	541.3	4.6%	6	260.0	9.5%	3
<b>Total</b>		<b>11,841.8</b>		<b>81</b>	<b>2,729.3</b>		<b>20</b>

## EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Consumer Goods	228,622.6	49.4%	35	11,722.1	4.7%	35
2	Financials	104,829.5	22.6%	224	114,904.6	46.5%	237
3	Technology	44,179.8	9.5%	60	15,521.1	6.3%	57
4	Consumer Services	30,667.6	6.6%	91	31,020.9	12.5%	87
5	Industrials	27,605.1	6.0%	74	40,751.8	16.5%	100
6	Utilities	10,304.1	2.2%	15	7,670.4	3.1%	16
7	Basic Materials	6,998.5	1.5%	24	9,412.1	3.8%	22
8	Healthcare	6,547.7	1.4%	52	5,202.3	2.1%	35
9	Energy	3,455.3	0.7%	27	10,979.5	4.4%	41
<b>Total</b>		<b>463,210.1</b>		<b>602</b>	<b>247,184.8</b>		<b>630</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	21,271.4	63.4%	36	3,223.4	45.3%	13
2	Consumer Services	4,244.7	12.7%	14	0.0	0.0%	0
3	Energy	2,655.9	7.9%	4	69.4	1.0%	1
4	Industrials	2,115.8	6.3%	4	726.4	10.2%	2
5	Utilities	1,195.5	3.6%	3	1,703.1	23.9%	2
6	Consumer Goods	815.7	2.4%	2	632.1	8.9%	2
7	Healthcare	651.8	1.9%	8	47.8	0.7%	1
8	Basic Materials	353.2	1.1%	2	189.3	2.7%	1
9	Technology	250.3	0.7%	4	523.4	7.4%	2
<b>Total</b>		<b>33,554.4</b>		<b>77</b>	<b>7,115.0</b>		<b>24</b>

## Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	96,106.0	34.6%	258	79,171.0	34.2%	237
2	Industrials	30,843.5	11.1%	223	38,147.7	16.5%	157
3	Energy	25,986.2	9.3%	63	11,849.5	5.1%	51
4	Consumer Goods	24,109.4	8.7%	159	28,855.2	12.5%	128
5	Technology	24,076.3	8.7%	131	13,947.3	6.0%	97
6	Consumer Services	23,707.4	8.5%	140	20,021.4	8.7%	96
7	Healthcare	20,136.8	7.2%	93	7,725.7	3.3%	55
8	Basic Materials	17,809.5	6.4%	94	19,149.8	8.3%	68
9	Utilities	15,343.5	5.5%	42	12,526.5	5.4%	26
<b>Total</b>		<b>278,118.5</b>		<b>1,203</b>	<b>231,394.1</b>		<b>915</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	76,491.0	30.4%	89	28,808.3	43.0%	46
2	Consumer Goods	41,149.8	16.4%	99	13,016.6	19.4%	33
3	Industrials	30,082.0	12.0%	83	8,142.0	12.2%	33
4	Technology	29,831.1	11.9%	70	2,681.4	4.0%	17
5	Consumer Services	27,222.6	10.8%	61	0.0	0.0%	0
6	Basic Materials	23,822.6	9.5%	56	8,121.5	12.1%	21
7	Healthcare	10,737.1	4.3%	47	1,722.7	2.6%	14
8	Energy	8,323.8	3.3%	23	4,078.3	6.1%	11
9	Utilities	3,954.3	1.6%	8	369.4	0.6%	2
<b>Total</b>		<b>251,614.4</b>		<b>536</b>	<b>66,940.1</b>		<b>177</b>

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts

## Market Performance

## Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	18,015.95	0.65%	1.08%	18,351.36	15,855.12
S&P 500	2,109.99	0.76%	2.48%	2,134.72	1,820.66
NASDAQ Composite Index	5,117.00	1.30%	8.04%	5,143.32	4,116.60
PHLX / Semiconductor	723.37	1.29%	5.31%	751.21	545.27
CBOE Market Volatility Index	13.96	1.31%	-27.29%	31.06	10.28
S&P/TSX Composite	14,653.12	-0.60%	0.14%	15,685.13	13,635.53
Mexico IPC	44,973.41	0.63%	4.24%	46,554.28	39,580.78
Brazil Bovespa Index	53,749.41	0.75%	7.48%	62,304.88	45,852.81
Colombia IGBC	10,176.21	-1.61%	-12.54%	14,766.70	9,523.14

## EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,455.80	-1.34%	9.83%	3,836.28	2,789.63
FTSE 100	6,710.45	-1.10%	2.20%	7,122.74	6,072.68
France CAC 40	4,815.37	-1.75%	12.70%	5,283.71	3,789.11
Germany DAX (TR)	11,040.10	-1.40%	12.59%	12,390.75	8,354.97
Spain IBEX 35	10,944.30	-0.78%	6.47%	11,884.60	9,370.50
FTSE MIB	22,699.37	-0.78%	19.40%	24,081.74	17,555.77
Netherlands AEX	475.43	-0.49%	12.01%	510.55	366.84
OMX Stockholm All-Share	509.89	-2.32%	7.60%	564.90	397.81
Ireland ISEQ Overall	6,270.90	0.98%	20.03%	6,371.75	4,275.26
Israel TA-100	1,454.70	-0.14%	12.86%	1,487.47	1,224.56
DJ DIFC Arabia Titans 50	304.28	-0.14%	-4.76%	366.99	289.45
FTSE JSE All Share	51,806.71	-0.04%	4.09%	55,355.12	46,068.08

## Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	20,174.24	-1.14%	15.61%	20,655.33	14,529.03
Hang Seng Index	26,760.53	-1.91%	13.37%	28,588.52	22,529.75
SSE Composite Index	4,478.36	-13.32%	38.45%	5,178.19	2,010.53
S&P ASX 200	5,597.00	0.93%	3.44%	5,996.90	5,122.00
India S&P BSE SENSEX	27,316.17	3.37%	-0.67%	30,024.74	24,878.66
KOSPI Composite Index	2,046.96	-0.25%	6.86%	2,189.54	1,876.27
New Zealand NZX 50(CAP)	2,943.51	-1.18%	1.45%	3,076.43	2,673.82

## Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.60%	-14.22%	-13.73%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	2.27%	5.30%	4.23%	2.65%	1.67%
United States Treasury Bond (30 Y) Yield	3.06%	1.28%	11.28%	3.48%	2.25%
United States Dollar Libor Rate (30 Day)	0.19%	-1.23%	9.17%	0.19%	0.15%
United States Dollar Libor Rate (90 Day)	0.28%	1.71%	10.05%	0.29%	0.23%
United States Dollar Libor Rate (180 Day)	0.44%	1.08%	22.27%	0.45%	0.32%

## Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	432.00	-1.26%	3.04%	668.95	372.75
Crude Oil WTI (NYM \$/bbl) Continuous	59.61	-0.58%	11.90%	106.83	43.46
Natural Gas (NYM \$/mmbtu) Continuous	2.82	2.40%	-2.76%	4.65	2.50
High Grade Copper (NYM \$/lbs) Continuous	2.57	-4.07%	-9.08%	3.28	2.45
Gold (NYM \$/ozt) Continuous	1,201.90	1.93%	1.50%	1,339.20	1,142.60
Silver (NYM \$/ozt) Continuous	16.11	1.79%	3.27%	21.53	15.35
Sugar #11 (IFUS \$/lbs) Continuous	0.12	-4.31%	-20.45%	0.19	0.12
Coffee (IFUS \$/lbs) Continuous	1.30	-1.48%	-21.91%	2.26	1.24
Cotton #2 (IFUS \$/lbs) Continuous	0.64	-1.18%	6.02%	0.78	0.57

## Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8827	0.6296	122.7600	1.2283	0.9224	3.0796	6.2095	1.2894	63.5500	12.1537	1.4503
EUR	1.1329	1.0000	0.7132	139.0748	1.3915	1.0449	3.4889	7.0347	1.4608	71.9958	13.7689	1.6431
GBP	1.5884	1.4021	1.0000	194.9920	1.9510	1.4651	4.8916	9.8632	2.0481	100.9428	19.3049	2.3037
JPY	0.0081	0.0072	0.0051	1.0000	0.0100	0.0075	0.0251	0.0506	0.0105	0.5177	0.0990	0.0118
CAD	0.8141	0.7186	0.5125	99.9430	1.0000	0.7509	2.5072	5.0554	1.0498	51.7382	9.8947	1.1808
CHF	1.0842	0.9570	0.6826	133.0948	1.3317	1.0000	3.3389	6.7323	1.3980	68.9001	13.1768	1.5724
BRL	0.3247	0.2866	0.2044	39.8623	0.3989	0.2995	1.0000	2.0163	0.4187	20.6358	3.9465	0.4709
CNY	0.1610	0.1422	0.1014	19.7697	0.1978	0.1485	0.4959	1.0000	0.2077	10.2343	1.9573	0.2336
AUD	0.7756	0.6846	0.4883	95.2065	0.9526	0.7153	1.0000	4.8158	1.0000	49.2862	9.4258	1.1248
INR	0.0157	0.0139	0.0099	1.9317	0.0193	0.0145	0.2077	0.0977	0.0203	1.0000	0.1912	0.0228
ZAR	0.0823	0.0726	0.0518	10.1007	0.1011	0.0759	1.0000	0.5109	0.1061	5.2289	1.0000	0.1193
NZD	0.6895	0.6086	0.4341	84.6430	0.8469	0.6360	2.0000	4.2815	0.8890	43.8177	8.3799	1.0000

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

## Americas - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
06/18/15	06/19/15	8point3 Energy Partners LP	Ord Shares		420.0	20.0	21.00	19.00 - 21.00	USA	USA	Utilities	GS, CITI, DB, JPM, CREDITAG	5.0	(2.4)	(2.4)
06/18/15	06/19/15	Fogo de Chao, Inc.	Ord Shares		88.2	4.4	20.00	16.00 - 18.00	USA	USA	Consumer Svcs.	JEFFER, JPM	17.6	28.8	28.8
06/18/15	06/19/15	MINDBODY, Inc.	Ord Shares		100.1	7.2	14.00	13.00 - 15.00	USA	USA	Technology	MS, CS, UBS	0.0	(17.4)	(17.4)
06/17/15	06/18/15	Univar Inc.	Ord Shares		885.5	40.3	22.00	20.00 - 22.00	USA	USA	Basic Materials	DB, GS, BAML, BRCLY, CS, JPM, JEFFER, MS	4.8	15.5	23.9
06/17/15	06/18/15	Fitbit, Inc.	Ord Shares		841.2	42.1	20.00	17.00 - 19.00	USA	USA	Consumer Goods	MS, DB, BAML, BRCLY, SUNTCAP	11.1	48.4	62.5
06/16/15	06/17/15	Nivalis Therapeutics, Inc.	Ord Shares		77.0	5.5	14.00	13.00 - 15.00	USA	USA	Healthcare	COWEN, STIFEL	0.0	6.6	5.4
06/15/15	06/16/15	Inuivity, Inc.	Ord Shares		55.2	4.6	12.00	12.00 - 12.00	USA	USA	Healthcare	PIPER, LEERINK, STIFEL	0.0	21.7	23.3
				<b>Proceeds:</b>	<b>\$2,467.3</b>							<b>Mean:</b>	<b>5.5</b>	<b>14.4</b>	<b>17.7</b>
				<b>Deals:</b>	<b>7</b>							<b>Median:</b>	<b>4.8</b>	<b>15.5</b>	<b>23.3</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
06/19/15	06/19/15	West Corp.	Ord Shares		229.3	7.0	32.75		USA	USA	Technology	MS	2.2	2.2	(7.5)
06/18/15	06/19/15	TerraForm Power, Inc.	Ord Shares		598.5	15.8	38.00		USA	USA	Energy	MS, JPM, BRCLY, CITI, BAML, MACQUARIE, UBS	(1.3)	(0.5)	(1.1)
06/18/15	06/19/15	Celyad SA	ADR		80.1	1.2	68.56		BEL	USA	Healthcare	UBS, PIPER	N/A	-	(20.4)
06/18/15	06/19/15	SS&C Technologies Holdings Inc.	Ord Shares		645.8	10.5	61.50	✓	USA	USA	Technology	MS, DB, CS	1.6	(2.8)	5.3
06/18/15	06/18/15	Ring Energy, Inc.	Ord Shares		51.8	4.5	11.50	✓	USA	USA	Energy	SUNTCAP	(11.5)	(11.5)	2.3
06/18/15	06/18/15	Organovo Holdings, Inc.	Ord Shares		40.1	9.4	4.25	✓	USA	USA	Healthcare	JEFFER, PIPER	(18.3)	(18.3)	10.4
06/18/15	06/18/15	SuperCom Ltd.	Ord Shares		25.2	2.1	12.00	✓	ISR	USA	Technology	COWEN	(11.5)	(11.5)	2.4
06/17/15	07/09/15	Horizon North Logistics Inc.	Ord Shares		57.0	18.7	3.05		CAN	CAN	Industrials	PETER	(4.1)	(4.1)	4.8
06/17/15	06/18/15	Cynapsus Therapeutics Inc.	Ord Shares		72.5	5.2	14.00		CAN	USA	Healthcare	BAML	N/A	-	9.2
06/17/15	06/17/15	Azure Midstream Partners, LP,	Units		49.6	3.5	14.17	✓	USA	USA	Energy	BAML, WFC, JPM, RBC	(6.7)	(6.7)	(8.3)
06/17/15	06/17/15	Energen Corp.	Ord Shares		404.7	5.7	71.00		USA	USA	Energy	CS	(3.6)	(3.6)	(5.9)
06/16/15	06/17/15	OM Asset Management PLC	Ord Shares		267.7	15.3	17.50		GBR	USA	Financials	BAML, MS, CITI, CS	(5.5)	(2.3)	4.8
06/16/15	06/17/15	Extra Space Storage Inc.	Ord Shares		431.0	6.3	68.15		USA	USA	Financials	WFC, BAML, CITI	1.6	(0.5)	1.1
06/16/15	06/17/15	Ocata Therapeutics, Inc.	Units		30.2	5.5	5.49		USA	USA	Healthcare	JEFFER, COWEN	N/A	3.8	-
06/16/15	06/16/15	CrossAmerica Partners LP	Units		144.7	4.6	31.45	✓	USA	USA	Energy	BAML, BRCLY, JPM, RAYMND, RBC	(4.7)	(4.7)	(5.7)
06/15/15	07/08/15	PrairieSky Royalty Ltd.	Ord Shares		146.1	5.8	25.37		CAN	CAN	Energy	CIBCINC	(0.8)	(2.3)	1.1
06/15/15	07/08/15	Kelt Exploration Ltd.	Ord Shares		61.1	8.5	7.19		CAN	CAN	Energy	PETER	(3.7)	(1.7)	(2.1)
				<b>Proceeds:</b>	<b>\$3,335.1</b>							<b>Mean:</b>	<b>(4.7)</b>	<b>(4.3)</b>	<b>(0.6)</b>
				<b>Deals:</b>	<b>17</b>							<b>Median:</b>	<b>(3.9)</b>	<b>(2.8)</b>	<b>1.1</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
06/18/15	06/19/15	Ctrip.com International, Ltd. (Notes 2025)	CVT	✓	400.0	1.99	42.50	07/01/2025	CHN	USA	Consumer Svcs.	JPM	1.5-2	42.5-47.5
06/18/15	06/18/15	Restoration Hardware Holdings, Inc.	CVT	✓	250.0	-	25.00	07/15/2020	USA	USA	Consumer Goods	BAML, GS	0-0.25	25-30
				<b>Proceeds:</b>	<b>\$1,350.0</b>									
				<b>Deals:</b>	<b>3</b>									



## Americas - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/23/15	06/23/2015	Ritter Pharmaceuticals, Inc.	IPO	Ord Shares	20.0	4.0	5.00 - 5.00	USA	USA	Healthcare	AEGIS, CHARCAP
03/30/15	06/24/2015	TransUnion	IPO	Ord Shares	650.0	29.5	21.00 - 23.00	USA	USA	Industrials	GS, JPM, BAML, DB, RBC, WFC, CS
04/03/15	06/24/2015	Milacron Holdings Corp.	IPO	Ord Shares	300.0	14.3	20.00 - 22.00	USA	USA	Industrials	BAML, BRCLY, JPM, RBAIRD, CS, GS
05/22/15	06/24/2015	Gener8 Maritime, Inc.	IPO	Ord Shares	270.0	15.0	17.00 - 19.00	USA	USA	Industrials	CITI, UBS, JEFFER, EVERCORE
03/16/15	06/24/2015	Wayne Farms, Inc.	IPO	Ord Shares	250.0	12.8	18.00 - 21.00	USA	USA	Consumer Goods	CITI, JPM, BMO
04/01/15	06/24/2015	CNX Coal Resources LP	IPO	Units	200.0	10.0	19.00 - 21.00	USA	USA	Energy	BAML, WFC, CITI, JEFFER, BNKNVASC, CS, JPM, EVERCORE, BBT, GS, HUNTING, STIFEL, NOMURA
05/22/15	06/24/2015	Alignvest Acquisition Corporation	IPO	Units	184.4	22.5	8.20 - 8.20	CAN	CAN	Financials	TDSEC, CFCS, BMO, CIBCINC
05/12/15	06/24/2015	Glaukos Corporation	IPO	Ord Shares	75.0	5.4	13.00 - 15.00	USA	USA	Healthcare	JPM, BAML, GS
06/24/14	06/24/2015	Lantheus Holdings, Inc.	IPO	Ord Shares	75.0	7.9	8.50 - 10.50	USA	USA	Healthcare	CITI, JEFFER, RBC, WFC
05/13/15	06/24/2015	Catabasis Pharmaceuticals, Inc.	IPO	Ord Shares	60.2	4.3	13.00 - 15.00	USA	USA	Healthcare	CITI, COWEN
05/18/15	06/25/2015	Green Plains Partners LP	IPO	Units	200.0	10.0	19.00 - 21.00	USA	USA	Energy	BRCLY, BAML, CS, MACQUARIE, RBC
05/27/15	06/25/2015	Seres Therapeutics, Inc.	IPO	Ord Shares	100.0	6.3	15.00 - 17.00	USA	USA	Healthcare	GS, BAML
05/22/15	06/25/2015	Alarm.com Holdings, Inc.	IPO	Ord Shares	98.0	7.0	13.00 - 15.00	USA	USA	Technology	GS, CS, BAML
05/18/15	06/25/2015	AppFolio, Inc.	IPO	Ord Shares	80.6	6.2	12.00 - 14.00	USA	USA	Technology	MS, CS
05/19/15	06/25/2015	Xactly Corporation	IPO	Ord Shares	77.4	7.0	10.00 - 12.00	USA	USA	Technology	JPM, DB, UBS
05/19/15	06/25/2015	Mogo Finance Technology Inc.	IPO	Ord Shares	41.2	5.0	8.23 - 8.23	CAN	CAN	Financials	BMO, CORMARK
06/09/15	06/25/2015	Pieris Pharmaceuticals, Inc.	FO	Ord Shares	34.5	9.6	N/A	DEU	USA	Healthcare	OPPEN, JMPSEC
06/15/15	w/k of 06/22/2015	Tahoe Resources Inc.	FO	Ord Shares	790.7	58.1	13.62	CAN	USA	Basic Materials	MTRS, BMO

**Proceeds:** \$3,507.0  
**Deals:** 18

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/15/15	To be ann.	vTV Therapeutics Inc	IPO	Ord Shares	172.5	N/A	N/A	USA	USA	Healthcare	PIPER, STIFEL
06/15/15	To be ann.	Ollie's Bargain Outlet Holdings, Inc.	IPO	Ord Shares	150.0	N/A	N/A	USA	USA	Consumer Svcs.	JPM, JEFFER, BAML
06/15/15	To be ann.	Jupai Holdings Limited	IPO	ADR	100.0	N/A	N/A	CHN	USA	Financials	CS, CHINAREN
06/15/15	To be ann.	Poseidon Containers Holdings Corp.	IPO	Ord Shares	100.0	N/A	N/A	GRC	USA	Industrials	MS, DB, UBS, JEFFER
06/15/15	To be ann.	Chiasma, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Healthcare	BRCLY, COWEN
06/15/15	To be ann.	Ooma, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Technology	CS, BAML, JMPSEC
06/16/15	To be ann.	Aeglea BioTherapeutics, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Healthcare	COWEN, UBS, BMO
06/16/15	To be ann.	BioCardia, Inc.	IPO	Ord Shares	57.5	N/A	N/A	USA	USA	Healthcare	CFCS
06/16/15	To be ann.	JM Global Holding Co	IPO	Units	50.0	5.0	10.00 - 10.00	USA	USA	Blank Check	CFCS
06/17/15	To be ann.	Platform Specialty Products Corp.	FO	Ord Shares	350.0	N/A	27.94	USA	USA	Blank Check	CS, BRCLY
06/18/15	To be ann.	InnoLight Technology Corp	IPO	ADR	100.0	N/A	N/A	CHN	USA	Technology	CS, BRCLY
06/18/15	To be ann.	Nabriva Therapeutics AG	IPO	ADR	92.0	N/A	N/A	AUT	USA	Healthcare	LEERINK, RBC
06/19/15	To be ann.	Conkwest, Inc.	IPO	Ord Shares	172.5	N/A	N/A	USA	USA	Healthcare	BAML, CITI, JEFFER, PIPER
06/19/15	To be ann.	Bowie Resource Partners LP	IPO	Units	100.0	N/A	N/A	USA	USA	Energy	CITI, MS, DB, UBS, CS, STIFEL
06/19/15	To be ann.	Live Oak Bancshares, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Financials	SANDLER, STIFEL, SUNTCAP
06/19/15	To be ann.	Neos Therapeutics, Inc.	IPO	Ord Shares	69.0	N/A	N/A	USA	USA	Healthcare	UBS, BMO, RBC

**Proceeds:** \$1,858.5  
**Deals:** 16

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/14/15	06/17/15	Marina Biotech, Inc.	Withdrawn	FO	25.0	43.1	N/A	USA	USA	Healthcare	ROTH, LADENBURG

**Proceeds:** \$25.0  
**Deals:** 1

## EMEA - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
06/19/15	06/19/15	Europris ASA	Ord Shares	✓	490.4	83.5	5.87	5.61 - 6.92	NOR	NOR	Consumer Svcs.	ABGSCASA, GS, BAML, SEBAGG	(6.3)	(4.4)	(4.4)
06/19/15	06/19/15	Applegreen plc	Ord Shares		105.9	24.1	4.39	N/A	IRL	GBR	Energy	GOODBODY, SHORE	-	8.1	8.1
06/19/15	06/19/15	PureTech Health plc	Ord Shares		171.4	67.6	2.54	N/A	USA	GBR	Healthcare	JEFFER, KBCBK	-	-	-
06/18/15	06/18/15	Pandox AB (publ)	Ord Shares		675.7	52.2	12.95	12.05 - 13.25	SWE	SWE	Consumer Svcs.	ABGSCASA, SVENSKA, MS	1.0	1.0	1.0
06/17/15	06/22/15	Inwit SpA	Ord Shares	✓	983.6	239.8	4.10	3.62 - 4.35	ITA	ITA	Technology	INTSAN, DB, MEDIOBAN, UBS	2.1	-	-
				<b>Proceeds:</b>	<b>\$2,427.0</b>							<b>Mean:</b>	<b>(1.1)</b>	<b>1.6</b>	<b>1.6</b>
				<b>Deals:</b>	<b>5</b>							<b>Median:</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
06/19/15	07/17/15	NewRiver Retail Limited	Ord Shares		238.1	50.0	4.76		GBR	GBR	Financials	LIBCAP, KBCBK	(4.6)	(1.3)	1.3
06/19/15	06/25/15	Dufry AG	Rights		1,439.6	9.7	147.73		CHE	CHE	Consumer Svcs.	BNPPAR, CS, GS, UBS, CREDITAG, HSBC	(6.1)	0.6	0.8
06/19/15	06/19/15	Card Factory plc	Ord Shares		77.3	14.8	5.23		GBR	GBR	Consumer Svcs.	UBS	(8.2)	(8.2)	0.6
06/18/15	06/22/15	P2P Global Investments Plc	Ord Shares		33.6	2.0	16.81		GBR	GBR	Financials	LIBCAP, JPM	(0.4)	(0.4)	0.2
06/18/15	06/19/15	Care Property Invest NV	Ord Shares		43.2	2.8	15.29		BEL	BEL	Financials	BELFIUS, PETERCAM	(15.9)	(5.9)	5.8
06/16/15	06/18/15	Olympique Lyonnais Groupe	Rights		59.7	33.1	1.80		FRA	FRA	Consumer Svcs.	NATIX	0.0	(25.6)	18.8
				<b>Proceeds:</b>	<b>\$1,891.5</b>							<b>Mean:</b>	<b>(5.9)</b>	<b>(6.8)</b>	<b>4.6</b>
				<b>Deals:</b>	<b>6</b>							<b>Median:</b>	<b>(5.4)</b>	<b>(3.6)</b>	<b>1.0</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



## EMEA - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
06/01/15	06/22/2015	Nordijske Bank A/S	FO	Rights	103.4	6.1	16.89	DNK	DNK	Financials	To be ann.	
06/05/15	06/23/2015	ABIVAX	IPO	Ord Shares	48.9	2.0	20.47 - 27.28	FRA	FRA	Healthcare	RBC, SWLFBR	
06/15/15	06/25/2015	Europcar Groupe S.A.	IPO	Ord Shares	1,106.7	74.3	12.93 - 16.86	FRA	FRA	Consumer Svcs.	DB, GS, SOCGEN, BNPPAR, HSBC, CREDITAG, MS	
11/19/14	06/25/2015	Banca Carige S.p.A.	FO	Rights	1,065.5	726.2	1.47	ITA	ITA	Financials	MEDIOBAN, BAML, CS, DB, JPM, UNICRED, SANTANDER, CMRZAG, NOMURA	
06/03/15	06/25/2015	Eurosic S.A	CVT	CVT	330.3	N/A	N/A	FRA	FRA	Financials	NATIX, BNPPAR	
02/12/15	06/25/2015	Emaar Misr for Development S.A.	IPO	Ord Shares	298.0	600.0	0.50 - 0.50	EGY	EGY	Financials	EFGHERMES, JPM	
06/11/15	06/25/2015	Amplitude Surgical	IPO	Ord Shares	202.9	26.0	5.66 - 9.95	FRA	FRA	Healthcare	NATIX, ODDOCIE, CREDITAG	
06/03/15	06/25/2015	Aedifica SA	FO	Rights	170.5	3.1	54.62	BEL	BEL	Financials	ING, DEGROOF, BNPPAR, KBCBK	
06/04/15	06/25/2015	Kotipizza Group Oyj	IPO	Ord Shares	34.3	3.1	10.13 - 12.38	FIN	FIN	Consumer Svcs.	POHJOLA	
06/18/15	06/26/2015	Mithra Pharmaceuticals SA	IPO	Ord Shares	67.7	5.2	11.80 - 14.05	BEL	BEL	Healthcare	ING, KBCBK	
					<b>Proceeds:</b>	<b>\$3,428.3</b>						
					<b>Deals:</b>	<b>10</b>						

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
06/16/15	To be ann.	GDF Suez SA	FO	Ord Shares	417.4	22.0	18.95	FRA	FRA	Utilities	To be ann.	
06/16/15	07/01/2015	Kiadis Pharma NV	IPO	Ord Shares	31.7	2.3	12.40 - 15.50	NLD	NLD	Healthcare	KEMPENCO, KBCBK	
06/17/15	07/01/2015	elumeo SE	IPO	Ord Shares	72.0	2.2	28.09 - 37.09	DEU	DEU	Consumer Svcs.	SOCGEN, BAADER	
					<b>Proceeds:</b>	<b>\$521.1</b>						
					<b>Deals:</b>	<b>3</b>						

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
04/29/15	06/17/15	Ikulileni Investments PLC	Withdrawn	IPO	46.4	13.1	3.53 - 3.53	ZMK	ZMK	Financials	To be ann.	
					<b>Proceeds:</b>	<b>\$46.4</b>						
					<b>Deals:</b>	<b>1</b>						



## Asia-Pacific - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
06/19/15	06/29/15	Kyongbo Pharmaceutical Co., Ltd.	Ord Shares		128.6	9.6	13.45	12.13 - 14.00	KOR	KOR	Healthcare	NHIN	7.1	-	-
06/19/15	06/26/15	Red Star Macalline Group Corporation Ltd.	Ord Shares	✓	838.0	489.2	1.71	1.79 - 2.12	CHN	HKG	Financials	GS, CICC, MS, CITI, BKCHINA, BKCHINA, CHINAMER, QUAMLTLD, BKCHINA, CIMB, BNPPAR. CHNGALAXY. SHSHK. DBSBANK	8.6	-	-
06/19/15	06/26/15	Red Star Macalline Group Corporation Ltd.	Ord Shares		93.1	54.4	1.71	1.44 - 1.71	CHN	HKG	Financials	GS, CICC, MS, CITI, BKCHINA, BKCHINA, CHINAMER, QUAMLTLD, BKCHINA, CIMB, BNPPAR. CHNGALAXY. SHSHK. DBSBANK	8.6	-	-
06/19/15	06/24/15	Nakamura Choukou Co., Ltd.	Ord Shares		30.9	2.2	13.76	13.53 - 14.02	JPN	JPN	Industrials	NOMURA	1.8	-	-
06/19/15	06/22/15	AirXpanders Inc	Ord Shares		28.4	73.0	0.39	0.39 - 0.39	USA	AUS	Healthcare	CANACC	0.0	-	-
06/18/15	06/26/15	Corestem, Inc.	Ord Shares		35.9	2.5	14.35	9.86 - 12.06	KOR	KOR	Healthcare	KISCO	33.3	-	-
06/17/15	06/30/15	Amata Summit Growth Freehold and Leasehold Real Estate Investment Trust	Units		106.1	357.9	0.30	0.30 - 0.30	THA	THA	Financials	N/A	0.0	-	-
06/17/15	06/23/15	AAG Energy Holdings Ltd.	Ord Shares	✓	265.1	685.3	0.39	0.39 - 0.48	HKG	HKG	Energy	CICC, HSBC, CS	(10.4)	-	-
06/17/15	06/23/15	AAG Energy Holdings Ltd.	Ord Shares		29.5	76.1	0.39	0.39 - 0.48	HKG	HKG	Energy	CICC, HSBC, CS	(10.4)	-	-
06/17/15	06/18/15	China Greenfresh Group Co., Ltd.	Ord Shares	✓	82.0	135.0	0.61	0.59 - 0.67	CHN	HKG	Consumer Goods	ESSEC, HAITSEC	(3.5)	(9.8)	(13.2)
06/16/15	06/17/15	Adairs Limited	Ord Shares		169.2	90.9	1.86	1.84 - 1.84	AUS	AUS	Consumer Svcs.	GS, UBS	0.0	10.4	16.3
					<b>Proceeds:</b>	<b>\$1,806.8</b>						<b>Mean:</b>	<b>3.2</b>	<b>0.3</b>	<b>1.5</b>
					<b>Deals:</b>	<b>9</b>						<b>Median:</b>	<b>0.0</b>	<b>0.3</b>	<b>1.5</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
06/19/15	06/23/15	South China Financial Holdings, Ltd.	Rights		32.4	2,514.0	0.01		HKG	HKG	Financials	EMPCG	0.0	(50.5)	102.0
06/19/15	06/22/15	Cabbeen Fashion Limited	Ord Shares		51.3	63.3	0.81		CHN	HKG	Consumer Goods	N/A	(6.1)	(3.4)	-
06/19/15	06/19/15	Eicher Motors, LTD	Ord Shares		48.6	0.2	309.12		IND	IND	Consumer Goods	N/A	0.0	1.2	-
06/18/15	06/25/15	Evolution Mining Limited	Rights		37.2	53.4	0.70		AUS	AUS	Basic Materials	CS	0.0	(28.9)	38.3
06/18/15	06/19/15	V.S. Industry Berhad	Ord Shares		21.0	20.6	1.02		MYS	MYS	Technology	N/A	(6.4)	(8.4)	15.9
06/18/15	06/19/15	Burson Group Limited	Rights		118.6	53.9	2.20		AUS	AUS	Consumer Goods	MS	0.0	(18.6)	16.5
06/18/15	06/18/15	Bharat Heavy Electricals Limited	Ord Shares		32.0	8.4	3.79		IND	IND	Industrials	N/A	0.6	0.1	-
06/17/15	06/18/15	Xiangxue Pharmaceutical Co., Ltd.	Rights		255.8	151.9	1.68		CHN	CHN	Healthcare	N/A	0.0	(66.0)	205.9
06/17/15	06/18/15	Westpac Banking Corp.	Ord Shares		349.8	55.0	6.36		AUS	AUS	Financials	N/A	(74.6)	(74.6)	300.0
06/16/15	06/17/15	CITIC Securities Company, LTD	Ord Shares		3,489.9	1,100.0	3.17		CHN	HKG	Financials	BKCHINA, BKCHINA	(20.4)	(18.7)	12.6
06/16/15	06/17/15	Oi Wah Pawnshop Credit Holdings Limited	Ord Shares		20.9	80.0	0.26		HKG	HKG	Financials	N/A	(3.8)	0.0	14.8
06/16/15	06/17/15	Insurance Australia Group Ltd.	Ord Shares		386.5	89.8	4.31		AUS	AUS	Financials	N/A	0.0	(0.0)	3.2
06/15/15	06/23/15	Japan Hotel REIT Investment Corporation	Units		92.6	0.2	608.31		JPN	JPN	Financials	SUMITSUI, DAIWA, MIZUHO	(10.2)	(8.8)	8.5
06/15/15	06/17/15	GET Holdings Limited	Rights		26.5	586.2	0.05		HKG	HKG	Technology	ASTRUM	0.0	(47.8)	62.9
					<b>Proceeds:</b>	<b>\$4,963.2</b>						<b>Mean:</b>	<b>(8.6)</b>	<b>(23.2)</b>	<b>71.0</b>
					<b>Deals:</b>	<b>14</b>						<b>Median:</b>	<b>0.0</b>	<b>(13.7)</b>	<b>16.5</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
					<b>Proceeds:</b>	<b>\$218.6</b>								
					<b>Deals:</b>	<b>1</b>								

## Asia-Pacific - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/04/15	06/23/2015	Rakuten Inc.	FO	Ord Shares	793.5	47.3	16.77	JPN	JPN	Consumer Svcs.	GS, DAIWA, MS
06/04/15	06/23/2015	Rakuten Inc.	FO	Ord Shares	668.2	39.8	16.77	JPN	JPN	Consumer Svcs.	DAIWA
05/22/15	06/23/2015	Menicon Co., Ltd.	IPO	Ord Shares	31.6	2.3	13.46 - 14.04	JPN	JPN	Healthcare	DAIWA
05/14/15	06/23/2015	Minwise Co., Ltd.	IPO	Ord Shares	29.1	1.4	19.36 - 21.92	KOR	KOR	Technology	GMSEU
06/01/15	06/24/2015	MG Unit Trust	IPO	Units	344.8	N/A	1.61 - 1.61	AUS	AUS	Financials	To be ann.
06/18/15	06/24/2015	Sky Light Holdings Limited	IPO	Ord Shares	70.3	180.0	0.35 - 0.44	HKG	HKG	Consumer Goods	BKCHINA
06/01/15	06/25/2015	Templeton Global Growth Fund Ltd.	FO	Rights	56.7	49.7	1.14	AUS	AUS	Financials	EVANS PAR
06/17/15	06/26/2015	North Bangkok Power Plant Block 1 Infrastructure Fund, Electricity Generating Authority of Thailand	IPO	Units	618.4	2,085.5	0.30 - 0.30	THA	THA	Financials	To be ann.
					<b>Proceeds:</b>	<b>\$2,612.6</b>					
					<b>Deals:</b>	<b>7</b>					

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/15/15	To be ann.	Elec-Tech International Co., Ltd.	FO	Ord Shares	1,016.7	378.5	2.69	CHN	CHN	Consumer Goods	To be ann.
06/15/15	To be ann.	Lanzhou Minbai Shareholding (Group) Co., Ltd.	FO	Ord Shares	166.2	66.5	2.50	CHN	CHN	Consumer Svcs.	To be ann.
06/15/15	To be ann.	KrisEnergy Ltd	FO	Rights	125.9	440.1	0.29	SGP	SGP	Energy	BAML
06/15/15	To be ann.	New Hua Du Supercenter Co., Ltd	FO	Ord Shares	99.2	N/A	1.37	CHN	CHN	Consumer Svcs.	To be ann.
06/15/15	To be ann.	Shanghai Lianming Machinery Co., Ltd.	FO	Ord Shares	83.3	N/A	8.00	CHN	CHN	Consumer Goods	To be ann.
06/15/15	07/06/2015	Burson Group Limited	FO	Rights	52.0	N/A	2.21	AUS	AUS	Consumer Goods	MS
06/15/15	To be ann.	Redrover Co., Ltd	FO	Ord Shares	35.1	5.4	6.55	KOR	KOR	Technology	To be ann.
06/16/15	07/10/2015	Westpac Banking Corp.	FO	Ord Shares	676.4	27.0	25.05	AUS	AUS	Financials	To be ann.
06/16/15	To be ann.	Shanghai New World Company, Ltd.	FO	Ord Shares	344.7	150.0	2.30	CHN	CHN	Consumer Svcs.	To be ann.
06/16/15	To be ann.	IMAX China Holding, Inc.	IPO	Ord Shares	300.0	N/A	N/A	HKG	HKG	Consumer Svcs.	To be ann.
06/16/15	To be ann.	Bharat Petroleum Corporation Limited	FO	Ord Shares	281.5	21.6	13.03	IND	IND	Energy	To be ann.
06/16/15	To be ann.	Shaanxi Broadcast & TV Network Intermediary (Group) Co Ltd.	FO	Ord Shares	206.6	52.4	3.94	CHN	CHN	Consumer Svcs.	To be ann.
06/16/15	06/19/2015	Vital Mobile Holdings Limited	IPO	Ord Shares	65.1	191.3	0.29 - 0.39	HKG	HKG	Technology	HAITSEC
06/17/15	To be ann.	Zhejiang Jasan Holding Group Co., Ltd.	FO	Ord Shares	252.3	28.2	8.95	CHN	CHN	Consumer Goods	To be ann.
06/18/15	To be ann.	Jardine Cycle & Carriage, LTD	FO	Rights	764.7	39.5	19.35	SGP	SGP	Consumer Svcs.	BKCHINA, MS, HSBC
06/18/15	To be ann.	China Ruifeng Renewable Energy Holdings Limited	FO	Ord Shares	31.3	249.9	0.13	HKG	HKG	Technology	QILHK
06/18/15	07/29/2015	Wuling Motors Holdings Limited	FO	Rights	28.1	311.4	0.09	HKG	HKG	Consumer Goods	To be ann.
06/18/15	To be ann.	Evolution Mining Limited	FO	Ord Shares	21.6	31.0	0.70	AUS	AUS	Basic Materials	CS
06/19/15	To be ann.	Dish TV India Ltd.	FO	Ord Shares	75.0	N/A	N/A	IND	IND	Consumer Svcs.	To be ann.
					<b>Proceeds:</b>	<b>\$4,625.8</b>					
					<b>Deals:</b>	<b>19</b>					

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/01/12	06/15/15	Rashtriya Ispat Nigam Ltd	Withdrawn	IPO	490.7	244.5	N/A	IND	IND	Basic Materials	UBS, DB
05/18/12	06/15/15	Rashtriya Ispat Nigam Ltd	Postponed	IPO	229.1	244.5	N/A	IND	IND	Basic Materials	UBS, DB
12/26/14	06/16/15	Everyday Network Co., Ltd.	Withdrawn	FO	100.0	6.4	15.52	CHN	CHN	Technology	To be ann.
05/04/15	06/17/15	Shihua Development Company Ltd.	Withdrawn	FO	38.9	486.8	0.08	HKG	HKG	Financials	To be ann.
01/22/15	06/19/15	Bank of Jinzhou Company, LTD	Postponed	IPO	600.0	N/A	N/A	CHN	HKG	Financials	To be ann.
					<b>Proceeds:</b>	<b>\$1,458.8</b>					
					<b>Deals:</b>	<b>4</b>					