



Americas Highlights

24 deals priced last week for \$4,945.3 M

- In U.S. economic news, the MBA Mortgage Index increased 4.7%, higher than the 0.8% increase in the week prior. Elsewhere, June PCE prices rose 0.1%, less than estimates of 0.2%. Factory orders increased 1.8%, meeting expectations, while construction spending inched ahead by 0.1%.
- In labor news, the ADP employment change fell to 185K, as Challenger job cuts for July soared by 125.4%. Initial claims rose to 270K, below the anticipated 271K, while continuing claims fell to 2.255M from 2.296M. Elsewhere, July nonfarm payrolls were 215K, while nonfarm private payrolls were 210K, both below forecasts.

EMEA Highlights

6 deals priced last week for \$5,061.9 M

- The U.K. the visible trade deficit grew to \$14.28 billion in the month of June, from \$13.04 billion in the prior month according to data released by the Office of National Statistics. Exports fell by \$0.47 billion while imports rose by \$0.78 billion.
- Greece Consumer prices fell further than expected in the month of July as the CPI dropped 2.2% year-on-year matching the decrease seen in the prior month, and missing economists estimates of 2.0% drop. France's trade deficit is the slimmest seen since 2007, at \$2.91 billion as exports saw robust growth. Last month France's trade deficit was \$4.38 billion.

Asia-Pacific Highlights

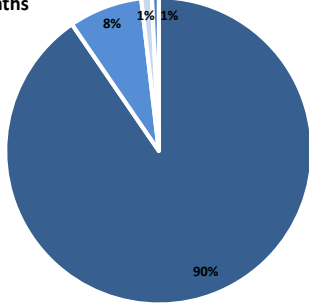
18 deals priced last week for \$4,011.2 M

- Japan's leading index increased to 107.2 in June following May's downwardly-revised 106.0 reading, topping economists' expectations of 106.9. The Bank of Japan kept its monetary stimulus plan unchanged as it intended to reach its 2.0% inflation target without further measures.
- China's purchasing manager's index fell to 47.8 in July from 49.4 in June, marking the lowest reading for the index in 2 years. Additionally, the region's service sector grew in July, with a reading of 53.8 following June's 51.8.

Top Market Share By Exchange Country:

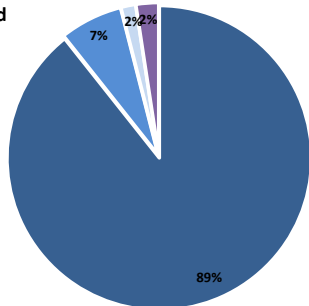
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

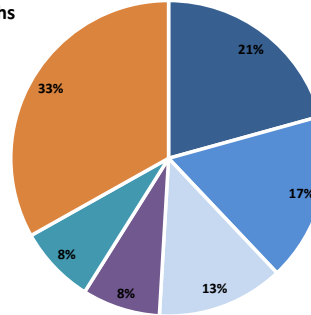


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	325,374.7	90.4%	989	316,317.2	89.3%	1169
2	Canada	27,841.3	7.7%	148	23,714.6	6.7%	181
3	Mexico	4,072.7	1.1%	14	5,394.2	1.5%	8
4	Brazil	2,084.2	0.6%	5	5,559.9	1.6%	16
5	Chile	241.1	0.1%	2	1,896.4	0.5%	6
6	Colombia	214.4	0.1%	1	1,242.3	0.4%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		359,828.5		1,159	354,124.5		1,381

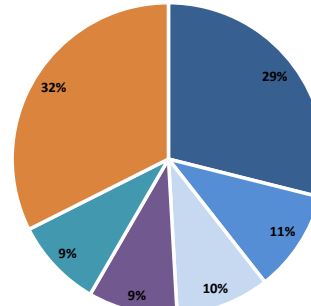
EMEA

Trailing 12 Months



United Kingdom Spain Germany France Italy Other

Year-Ago Period

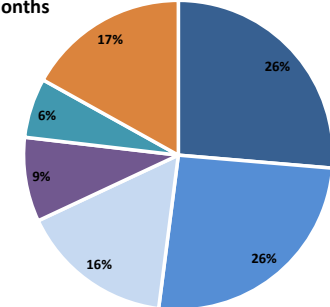


United Kingdom Germany Italy Spain France Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	43,948.5	20.7%	187	80,983.1	28.9%	233
2	Spain	36,606.9	17.2%	25	25,877.8	9.2%	34
3	Germany	27,579.4	13.0%	58	29,434.6	10.5%	56
4	France	16,972.0	8.0%	41	25,834.6	9.2%	59
5	Italy	16,839.8	7.9%	28	27,148.9	9.7%	53
6	Netherlands	15,426.8	7.3%	19	9,126.3	3.3%	18
7	Saudi Arabia	9,036.2	4.3%	14	677.2	0.2%	5
8	Sweden	7,177.3	3.4%	34	7,920.5	2.8%	24
9	Switzerland	7,008.8	3.3%	16	8,464.9	3.0%	22
10	South Africa	6,146.3	2.9%	31	6,721.8	2.4%	26
11	Finland	4,014.6	1.9%	13	2,769.8	1.0%	9
12	Denmark	3,216.1	1.5%	6	5,229.4	1.9%	9
13	United Arab Emirates	2,812.6	1.3%	4	1,276.3	0.5%	3
14	Norway	2,597.8	1.2%	13	6,512.8	2.3%	28
15	Ireland	2,337.5	1.1%	11	2,829.7	1.0%	8
Subtotal		212,308.5		557	280,110.5		684

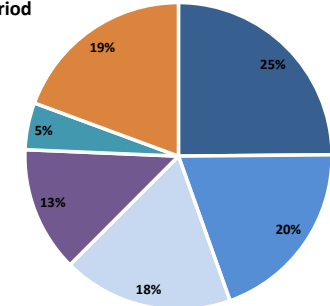
Asia-Pacific

Trailing 12 Months



Hong Kong China Australia Japan India Other

Year-Ago Period



Hong Kong China Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Hong Kong	74,835.6	26.3%	245	60,267.4	24.9%	210
2	China	72,993.8	25.7%	365	47,725.4	19.7%	204
3	Australia	45,432.3	16.0%	160	43,483.7	17.9%	171
4	Japan	25,044.5	8.8%	74	31,975.4	13.2%	78
5	India	17,698.8	6.2%	72	10,115.0	4.2%	46
6	South Korea	14,829.0	5.2%	103	12,000.8	5.0%	71
7	Singapore	7,712.2	2.7%	30	5,039.6	2.1%	36
8	Thailand	6,301.7	2.2%	27	5,257.4	2.2%	25
9	Malaysia	5,666.7	2.0%	38	7,733.7	3.2%	29
10	Philippines	3,622.9	1.3%	17	5,690.1	2.3%	20
11	Taiwan	3,560.0	1.3%	22	5,845.1	2.4%	47
12	Indonesia	3,152.1	1.1%	21	2,001.7	0.8%	19
13	New Zealand	1,728.2	0.6%	9	4,578.8	1.9%	17
14	Pakistan	1,235.4	0.4%	4	543.4	0.2%	2
15	Viet Nam	190.2	0.1%	5	115.9	0.0%	3
Subtotal		284,075.9		1,195	242,423.0		980

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	79,791.1	22.1%	270	75,955.4	21.4%	311
2	Healthcare	69,166.7	19.2%	346	38,798.0	11.0%	288
3	Consumer Services	62,284.9	17.3%	104	42,160.0	11.9%	123
4	Energy	54,022.0	15.0%	153	59,156.7	16.7%	204
5	Technology	37,644.8	10.4%	112	62,081.1	17.5%	185
6	Industrials	21,672.0	6.0%	78	26,674.2	7.5%	119
7	Consumer Goods	14,701.7	4.1%	34	21,777.7	6.1%	56
8	Basic Materials	13,218.5	3.7%	38	13,199.0	3.7%	66
9	Utilities	8,415.7	2.3%	30	14,488.7	4.1%	30
Total		360,917.3		1,165	354,290.7		1,382

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	2,491.4	25.4%	12	5,980.0	31.2%	21
2	Consumer Services	1,503.2	15.3%	13	0.0	0.0%	0
3	Basic Materials	1,331.4	13.6%	4	1,427.5	7.5%	6
4	Technology	1,245.0	12.7%	10	1,969.0	10.3%	10
5	Healthcare	1,220.1	12.4%	12	3,015.7	15.7%	34
6	Industrials	1,105.0	11.3%	8	1,741.7	9.1%	9
7	Energy	421.3	4.3%	5	3,791.3	19.8%	9
8	Consumer Goods	392.5	4.0%	4	1,224.2	6.4%	6
9	Utilities	100.0	1.0%	1	0.0	0.0%	0
Total		9,809.8		69	19,149.5		95

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	81,867.1	38.4%	226	134,756.7	47.9%	248
2	Technology	45,447.6	21.3%	51	20,282.4	7.2%	74
3	Consumer Services	28,302.6	13.3%	88	35,633.4	12.7%	97
4	Industrials	24,180.5	11.3%	63	37,979.9	13.5%	100
5	Consumer Goods	9,674.8	4.5%	30	14,683.3	5.2%	40
6	Utilities	7,640.8	3.6%	8	11,062.4	3.9%	24
7	Healthcare	6,707.0	3.1%	54	5,791.9	2.1%	40
8	Basic Materials	6,564.0	3.1%	20	10,010.9	3.6%	26
9	Energy	2,828.8	1.3%	24	11,218.7	4.0%	43
Total		213,213.3		564	281,419.6		692

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	5,607.4	35.8%	3	5,939.2	18.2%	6
2	Financials	3,820.7	24.4%	20	10,709.6	32.8%	30
3	Energy	2,373.0	15.2%	3	3,016.6	9.2%	4
4	Consumer Services	1,366.5	8.7%	8	0.0	0.0%	0
5	Healthcare	873.1	5.6%	3	317.2	1.0%	2
6	Consumer Goods	788.4	5.0%	2	632.1	1.9%	2
7	Utilities	466.9	3.0%	2	1,703.1	5.2%	2
8	Basic Materials	249.2	1.6%	1	1,736.2	5.3%	4
9	Technology	117.9	0.8%	2	8,619.3	26.4%	7
Total		15,663.2		44	32,673.2		57

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	98,369.1	34.5%	256	81,976.8	33.8%	235
2	Industrials	29,787.4	10.5%	213	40,912.3	16.9%	179
3	Consumer Goods	26,214.6	9.2%	165	30,717.4	12.7%	150
4	Technology	25,532.3	9.0%	128	17,020.3	7.0%	111
5	Consumer Services	25,312.8	8.9%	137	18,660.9	7.7%	104
6	Energy	24,764.3	8.7%	53	12,620.6	5.2%	57
7	Basic Materials	18,830.5	6.6%	101	19,333.4	8.0%	71
8	Healthcare	18,458.2	6.5%	105	9,663.7	4.0%	53
9	Utilities	17,531.9	6.2%	45	11,871.2	4.9%	22
Total		284,801.1		1,203	242,776.6		982

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	64,632.9	25.7%	80	46,432.4	33.6%	89
2	Consumer Goods	50,481.5	20.1%	101	19,175.5	13.9%	74
3	Industrials	32,659.9	13.0%	76	13,699.5	9.9%	66
4	Consumer Services	31,175.6	12.4%	70	0.0	0.0%	0
5	Technology	27,724.7	11.0%	61	26,586.2	19.2%	62
6	Basic Materials	22,481.4	9.0%	51	12,760.1	9.2%	43
7	Healthcare	9,145.9	3.6%	37	3,709.5	2.7%	26
8	Energy	7,722.2	3.1%	20	9,525.1	6.9%	17
9	Utilities	5,121.3	2.0%	9	6,333.1	4.6%	13
Total		251,145.2		505	138,221.4		390

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,373.38	-1.79%	-2.52%	18,351.36	15,855.12
S&P 500	2,077.57	-1.25%	0.91%	2,134.72	1,820.66
NASDAQ Composite Index	5,043.54	-1.65%	6.49%	5,231.94	4,116.60
PHLX / Semiconductor	636.82	-1.46%	-7.29%	751.21	545.27
CBOE Market Volatility Index	13.39	10.48%	-30.26%	31.06	10.88
S&P/TSX Composite	14,302.70	-1.15%	-2.25%	15,685.13	13,635.53
Mexico IPC	44,862.14	0.24%	3.98%	46,554.28	39,580.78
Brazil Bovespa Index	48,577.32	-4.50%	-2.86%	62,304.88	45,852.81
Colombia IGBC	9,875.83	-1.69%	-15.12%	14,766.70	9,523.14

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,637.80	1.03%	15.62%	3,836.28	2,789.63
FTSE 100	6,718.49	0.33%	2.32%	7,122.74	6,072.68
France CAC 40	5,154.75	1.42%	20.64%	5,283.71	3,789.11
Germany DAX (TR)	11,490.83	1.61%	17.19%	12,390.75	8,354.97
Spain IBEX 35	11,178.20	-0.02%	8.74%	11,884.60	9,370.50
FTSE MIB	23,705.00	0.71%	24.68%	24,157.39	17,555.77
Netherlands AEX	496.61	0.28%	17.00%	510.55	366.84
OMX Stockholm All-Share	530.28	0.09%	11.90%	564.90	397.81
Ireland ISEQ Overall	6,584.17	1.10%	26.02%	6,715.95	4,275.26
Israel TA-100	1,483.05	0.30%	15.06%	1,491.54	1,232.09
DJ DIFC Arabia Titans 50	300.72	-0.37%	-5.88%	366.99	289.45
FTSE JSE All Share	52,014.96	-0.07%	4.51%	55,355.12	46,068.08

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	20,724.56	0.68%	18.76%	20,952.71	14,529.03
Hang Seng Index	24,552.47	-0.34%	4.01%	28,588.52	22,529.75
SSE Composite Index	3,744.20	2.20%	15.75%	5,178.19	2,180.60
S&P ASX 200	5,474.80	-3.94%	1.18%	5,996.90	5,122.00
India S&P BSE SENSEX	28,236.39	0.43%	2.68%	30,024.74	25,232.82
KOSPI Composite Index	2,010.23	-0.98%	4.94%	2,189.54	1,876.27
New Zealand NZX 50(CAP)	2,986.75	-0.88%	2.94%	3,076.43	2,673.82

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.72%	8.38%	4.62%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	2.17%	1.43%	-0.05%	2.63%	1.67%
United States Treasury Bond (30 Y) Yield	2.82%	3.72%	2.77%	3.36%	2.25%
United States Dollar Libor Rate (30 Day)	0.19%	0.26%	11.68%	0.19%	0.15%
United States Dollar Libor Rate (90 Day)	0.31%	-0.96%	21.91%	0.31%	0.23%
United States Dollar Libor Rate (180 Day)	0.51%	-3.96%	40.60%	0.51%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	365.30	-3.33%	-12.87%	620.90	365.30
Crude Oil WTI (NYM \$/bbl) Continuous	43.87	-6.90%	-17.65%	98.08	43.46
Natural Gas (NYM \$/mmbtu) Continuous	2.80	3.02%	-3.38%	4.65	2.50
High Grade Copper (NYM \$/lbs) Continuous	2.33	-1.31%	-17.45%	3.22	2.33
Gold (NYM \$/ozt) Continuous	1,094.10	-0.09%	-7.60%	1,315.70	1,085.50
Silver (NYM \$/ozt) Continuous	14.82	0.52%	-4.99%	20.10	14.49
Sugar #11 (IFUS \$/lbs) Continuous	0.11	-4.31%	-26.58%	0.17	0.11
Coffee (IFUS \$/lbs) Continuous	1.28	2.04%	-23.29%	2.26	1.20
Cotton #2 (IFUS \$/lbs) Continuous	0.62	-3.77%	2.52%	0.68	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9141	0.6464	124.3050	1.3084	0.9828	3.5058	6.2097	1.3521	63.8350	12.6148	1.5153
EUR	1.0939	1.0000	0.7071	135.9834	1.4313	1.0751	3.8352	6.7931	1.4791	69.8323	13.7999	1.6576
GBP	1.5471	1.4142	1.0000	192.3123	2.0241	1.5205	5.4238	9.6070	2.0918	98.7591	19.5163	2.3443
JPY	0.0080	0.0074	0.0052	1.0000	0.0105	0.0079	0.0282	0.0500	0.0109	0.5135	0.1015	0.0122
CAD	0.7643	0.6987	0.4940	95.0090	1.0000	0.7512	2.6796	4.7462	1.0334	48.7905	9.6417	1.1582
CHF	1.0175	0.9301	0.6577	126.4805	1.3312	1.0000	3.5672	6.3184	1.3757	64.9522	12.8355	1.5418
BRL	0.2852	0.2607	0.1844	35.4570	0.3732	0.2803	1.0000	1.7713	0.3857	18.2084	3.5983	0.4322
CNY	0.1610	0.1472	0.1041	20.0179	0.2107	0.1583	0.5646	1.0000	0.2177	10.2799	2.0315	0.2440
AUD	0.7396	0.6761	0.4781	91.9360	0.9677	0.7269	1.0000	4.5927	1.0000	47.2124	9.3299	1.1207
INR	0.0157	0.0143	0.0101	1.9473	0.0205	0.0154	0.2177	0.0973	0.0212	1.0000	0.1976	0.0237
ZAR	0.0793	0.0725	0.0512	9.8539	0.1037	0.0779	1.0000	0.4923	0.1072	5.0603	1.0000	0.1201
NZD	0.6600	0.6033	0.4266	82.0351	0.8634	0.6486	2.0000	4.0981	0.8923	42.1279	8.3251	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
08/06/15	08/06/15	Planet Fitness, Inc.	Ord Shares		216.0	13.5	16.00	14.00 - 16.00	USA	USA	Consumer Svcs.	JPM, BAML, JEFFER, CS, GUGGEN, RBAIRD, WBLAIR, PIPER	6.7	0.0	14.1
08/05/15	08/06/15	Aimmune Therapeutics, Inc.	Ord Shares		184.0	11.5	16.00	14.00 - 16.00	USA	USA	Healthcare	BAML, CS, PIPER	6.7	50.6	43.8
08/04/15	08/05/15	SunRun, Inc.	Ord Shares		250.6	17.9	14.00	13.00 - 15.00	USA	USA	Energy	CS, GS, MS, BAML, RBC	0.0	(23.1)	(27.6)
08/04/15	08/05/15	Amplify Snack Brands, Inc.	Ord Shares		270.0	15.0	18.00	14.00 - 16.00	USA	USA	Consumer Goods	GS, JEFFER, CS, SUNTCAP	20.0	(10.3)	(10.1)
08/04/15	08/05/15	Zynerba Pharmaceuticals, Inc.	Ord Shares		42.0	3.0	14.00	13.00 - 15.00	USA	USA	Healthcare	JEFFER, PIPER	0.0	16.1	75.3
				Proceeds:	\$962.6							Mean:	6.7	6.7	19.1
				Deals:	5							Median:	6.7	0.0	14.1

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
08/06/15	08/07/15	Benefitfocus, Inc.	Ord Shares		73.5	2.0	36.75		USA	USA	Technology	GS, DB, JEFFER	(8.7)	(1.0)	2.4
08/06/15	08/07/15	American Equity Investment Life Holding Co.	Ord Shares		217.2	8.6	25.25		USA	USA	Financials	RBC, JPM, CITI, FBR, RAYMND, SUNTCAP	(13.5)	(2.9)	3.2
08/06/15	08/06/15	Medical Properties Trust, Inc.	Ord Shares		306.3	25.0	12.25		USA	USA	Financials	GS, JPM, BAML, BRCLY, CREDITAG, CS, KEYBANC	(9.1)	(3.2)	(0.8)
08/06/15	08/06/15	Surgical Care Affiliates, Inc.	Ord Shares		151.8	4.0	37.95		USA	USA	Healthcare	CITI	(1.7)	(1.7)	(0.4)
08/06/15	08/06/15	IMS Health Holdings, Inc.	Ord Shares		628.0	20.0	31.40		USA	USA	Healthcare	JPM, MS	(2.2)	(2.2)	(2.7)
08/05/15	08/06/15	Summit Materials, Inc.	Ord Shares		502.1	19.5	25.75		USA	USA	Industrials	CITI, GS, BAML, DB, RBC, BRCLY	3.3	(1.1)	(0.0)
08/05/15	08/06/15	Dermira, Inc.	Ord Shares		96.8	4.5	21.50		USA	USA	Healthcare	LEERINK, COWEN, GUGGEN	(4.3)	(2.6)	15.3
08/05/15	08/06/15	Imprivata, Inc.	Ord Shares		68.5	4.6	15.00		USA	USA	Healthcare	JPM, BRCLY, PIPER, STFL	0.1	(2.3)	6.9
08/05/15	08/06/15	First Foundation Inc.	Ord Shares		120.0	6.2	19.25		USA	USA	Financials	SANDLER, DADAVID, RAYMND	(10.2)	(7.8)	11.1
08/05/15	08/06/15	Corium International Inc.	Ord Shares		52.0	4.0	13.00		USA	USA	Healthcare	JEFFER, LEERINK	(19.3)	(2.5)	(10.9)
08/05/15	08/05/15	RSP Permian, Inc.	Ord Shares		157.5	7.0	22.50		USA	USA	Energy	GS	(1.1)	(1.1)	3.3
08/05/15	08/05/15	PG&E Corp.	Ord Shares		352.9	6.8	51.90		USA	USA	Utilities	WFC	(0.2)	(0.2)	1.9
08/05/15	08/05/15	Sabre Corp.	Ord Shares		510.2	19.0	26.85		USA	USA	Technology	GS	(2.3)	(2.3)	4.7
08/04/15	08/05/15	Integra LifeSciences Holdings Corp.	Ord Shares		201.3	3.3	61.00	✓	USA	USA	Healthcare	JPM, WFC, RBC	(4.8)	(1.7)	2.4
08/04/15	08/05/15	Retail Opportunity Investments Corp.	Ord Shares		91.4	5.5	16.55	✓	USA	USA	Financials	CITI, JPM, BMO, RAYMND, RBC	(3.3)	(3.3)	1.6
08/04/15	08/04/15	Intec Pharma Ltd.	Ord Shares		30.2	5.0	6.00		USA	USA	Healthcare	MAXIM, ROTH	N/A	-	(0.2)
08/04/15	08/04/15	Roadrunner Transportation Systems, Inc.	Ord Shares		49.5	2.0	24.75		USA	USA	Industrials	RBAIRD	(4.9)	(4.9)	(2.5)
08/03/15	08/04/15	Central Pacific Financial Corp.	Ord Shares		123.8	5.5	22.35		USA	USA	Financials	CITI, UBS	(4.5)	(4.5)	0.8
				Proceeds:	\$3,732.7							Mean:	(5.1)	(2.7)	2.0
				Deals:	18							Median:	(4.3)	(2.3)	1.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$250.0									
				Deals:	1									

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/08/15	08/11/2015	Global Blood Therapeutics, Inc.	IPO	Ord Shares	102.0	6.0	16.00 - 18.00	USA	USA	Healthcare	MS, GS
07/02/15	08/11/2015	Conifer Holdings, Inc.	IPO	Ord Shares	55.2	4.6	11.00 - 13.00	USA	USA	Financials	BMO, RAYMND
07/10/15	08/12/2015	Houlihan Lokey, Inc.	IPO	Ord Shares	300.4	13.1	22.00 - 24.00	USA	USA	Financials	BAML, GS, UBS, STFL, HLCAP
07/17/15	08/13/2015	Gores Holdings, Inc.	IPO	Units	350.0	35.0	10.00 - 10.00	USA	USA	Blank Check	DB
06/08/15	08/13/2015	Boxlight Corp	IPO	Ord Shares	20.0	1.8	10.00 - 12.00	USA	USA	Consumer Goods	AEGIS
06/24/15	w/k of 08/10/2015	GC Aesthetics plc	IPO	Ord Shares	74.9	5.4	13.00 - 15.00	IRL	USA	Healthcare	BAML, DB, COWEN
05/11/15	w/k of 08/10/2015	E-compass Acquisition Corp.	IPO	Units	40.0	4.0	10.00 - 10.00	CHN	USA	Blank Check	CFCO

Proceeds: \$942.5
Deals: 7

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/03/15	To be ann.	INC Research Holdings, Inc.	FO	Ord Shares	400.2	8.0	50.03	USA	USA	Healthcare	To be ann.
08/03/15	09/02/2015	Sagicor Real Estate X Fund Limited	FO	Rights	35.8	598.1	0.06	-	-	Financials	To be ann.
08/04/15	To be ann.	Boulevard Acquisition Corp. II	IPO	Units	350.0	35.0	10.00 - 10.00	USA	USA	Blank Check	CITI
08/04/15	To be ann.	Neiman Marcus Group, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	To be ann.
08/05/15	To be ann.	C1 Financial, Inc.	FO	Ord Shares	24.1	1.3	19.15	USA	USA	Financials	RAYMND
08/06/15	To be ann.	Grupo Aeroportuario del Centro Norte, S.A.B. de C.V.	FO	Ord Shares	61.9	11.6	5.34	MEX	MEX	Industrials	To be ann.
08/06/15	09/14/2015	North American Palladium Ltd.	FO	Rights	38.0	8.4	4.53	CAN	CAN	Basic Materials	To be ann.
08/07/15	To be ann.	CPI Card Group Inc	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	BMO, GS, CIBCINC
08/07/15	To be ann.	Mausier Group N.V.	IPO	Ord Shares	100.0	N/A	N/A	NLD	USA	Industrials	BAML, CITI, CS

Proceeds: \$1,209.9
Deals: 9

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
No IPOs priced last week															

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
08/06/15	08/11/15	Merlin Properties Socimi SA	Rights	✓	1,127.0	129.2	8.72		ESP	ESP	Financials	MS, CS, GS, JPM, UBS, SANTANDER, BANKIN, BNPPAR, CREDITAG, SOCGEN	0.0	(23.8)	33.9
08/06/15	08/07/15	Lar Espana Real Estate Socimi SA	Rights		147.2	20.0	7.37		ESP	ESP	Financials	JPM	0.0	(27.5)	35.7
08/05/15	08/06/15	Pioneer Marine, Inc.	Ord Shares		24.1	7.1	3.38		SGP	NOR	Industrials	PARETO	3.7	3.7	(3.6)
08/04/15	08/04/15	The Royal Bank of Scotland Group plc	Ord Shares		3,248.0	630.0	5.16		GBR	GBR	Financials	CITI, GS, MS, UBS	(3.6)	(2.3)	4.7
08/04/15	08/04/15	Israel Corporation, LTD	Ord Shares		132.7	0.4	331.85		ISR	ISR	Energy	N/A	0.0	0.0	0.7
08/04/15	08/04/15	Intesa Sanpaolo SpA	Ord Shares		382.8	100.0	3.83		ITA	ITA	Financials	GS	(1.0)	(1.0)	(1.7)
				Proceeds:	\$5,061.9							Mean:	(0.1)	(8.5)	11.6
				Deals:	6							Median:	0.0	(1.6)	2.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/12/15	08/10/2015	CRDB Bank PLC	FO	Rights	74.7	435.3	0.17	-	-	Financials	To be ann.
					Proceeds:	\$74.7					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/03/15	To be ann.	Abengoa SA	FO	Rights	711.1	N/A	N/A	ESP	ESP	Financials	To be ann.
08/03/15	To be ann.	Gloo Networks PLC	IPO	Ord Shares	46.8	N/A	1.87 - 1.87	GBR	GBR	Financials	LIBCAP, NUMIS
					Proceeds:	\$757.9					
					Deals:	2					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
08/07/15	08/10/15	Com7 Public Company Limited	Ord Shares		28.6	300.0	0.10	0.10 - 0.10	THA	THA	Consumer Svcs.	ASIAPL	0.0	-	-			
08/04/15	08/10/15	SBS Philippines Corp.	Ord Shares		25.2	420.0	0.06	0.06 - 0.06	PHL	PHL	Consumer Svcs.	BCIC	0.0	-	-			
				Proceeds:	\$53.8										Mean:	0.0	-	-
				Deals:	2										Median:	0.0	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
08/07/15	08/13/15	Australia and New Zealand Banking Group Ltd.	Ord Shares		1,838.1	80.8	22.75		AUS	AUS	Financials	CITI, DB, JPM	(5.0)	(5.0)	(2.6)			
08/07/15	08/10/15	Titan Petrochemicals Group Limited	Rights		50.4	3,910.3	0.01		HKG	HKG	Energy	N/A	0.0	(32.4)	48.0			
08/06/15	08/13/15	Syrah Resources Ltd.	Rights		50.5	21.1	2.40		AUS	AUS	Basic Materials	CS	0.0	(11.7)	4.9			
08/06/15	08/10/15	Hong Kong Education (Int'l) Investments Limited	Rights		49.6	1,303.8	0.04		HKG	HKG	Consumer Svcs.	JNYNHK	0.0	55.3	(41.0)			
08/06/15	08/10/15	China Rare Earth Holdings Ltd.	Rights		51.8	669.1	0.08		HKG	HKG	Industrials	VMSSEC	0.0	(30.2)	28.3			
08/06/15	08/07/15	Syrah Resources Ltd.	Ord Shares		71.9	30.0	2.40		AUS	AUS	Basic Materials	CS	(11.7)	(11.7)	4.9			
08/05/15	08/24/15	Redrover Co., Ltd	Ord Shares		29.1	5.4	5.43		KOR	KOR	Technology	N/A	(13.2)	(52.9)	93.4			
08/05/15	08/12/15	KrisEnergy Ltd	Rights		123.0	440.1	0.28		SGP	SGP	Energy	BAML	0.0	6.9	(1.3)			
08/05/15	08/10/15	IRC Limited	Rights		52.6	1,296.0	0.04		HKG	HKG	Basic Materials	N/A	0.0	0.0	11.1			
08/05/15	08/07/15	Chinese Energy Holdings Limited	Rights		20.9	1,080.0	0.02		HKG	HKG	Financials	KINGSTON	0.0	(41.2)	48.0			
08/05/15	08/06/15	Vanke Property (Overseas) Limited	Rights		134.6	129.8	1.04		HKG	HKG	Financials	BKCHINA, CS	0.0	(1.3)	(11.2)			
08/05/15	08/05/15	Contact Energy Ltd.	Ord Shares		1,188.5	389.3	3.05		NZL	NZL	Utilities	MACQUARIE	(7.4)	(7.4)	10.8			
08/04/15	08/20/15	Woory Industrial Holdings Company Ltd.	Ord Shares		55.2	12.4	4.46		KOR	KOR	Consumer Goods	N/A	0.6	(12.5)	16.6			
08/04/15	08/11/15	Dicker Data Ltd.	Ord Shares		29.3	23.0	1.27		AUS	AUS	Technology	PETRA	(14.2)	(14.2)	14.3			
08/03/15	08/20/15	Com2uS Corp.	Rights		152.1	1.6	95.89		KOR	KOR	Consumer Goods	N/A	0.0	(9.5)	14.0			
				Proceeds:	\$3,897.5										Mean:	(3.4)	(11.2)	15.9
				Deals:	15										Median:	0.0	(11.7)	11.1

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															08/04/15	08/05/15
08/04/15	08/05/15	Pulmuone Co.,Ltd.	CVT		34.2	2.50	3.31	08/06/2045	KOR	KOR	Consumer Goods	N/A	-	-		
				Proceeds:	\$59.8											
				Deals:	1											

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
07/20/15	08/10/2015	Duet Group	FO	Rights	234.2	N/A	1.50	AUS	AUS	Utilities	MACQUARIE, UBS
07/13/15	08/11/2015	Beston Global Food Company Limited	IPO	Ord Shares	96.5	371.4	0.26 - 0.26	AUS	AUS	Financials	BELLPS
07/08/15	08/11/2015	AJ Networks Co., Ltd.	IPO	Ord Shares	65.3	2.3	26.57 - 30.18	KOR	KOR	Consumer Svcs.	KISCO, MIRAE, SHINYNG
10/30/14	08/11/2015	Power Mech Projects Ltd	IPO	Ord Shares	21.8	2.1	10.01 - 10.41	IND	IND	Industrials	KOTAKGRP, INFO, MOTIL
10/30/14	08/11/2015	Power Mech Projects Ltd	IPO	Ord Shares	21.8	2.1	10.01 - 10.41	IND	IND	Industrials	KOTAKGRP, INFO, MOTIL
06/29/15	08/14/2015	On Q Group, LTD	FO	Ord Shares	28.1	23.0	1.22	AUS	AUS	Consumer Svcs.	To be ann.
07/20/15	08/14/2015	Adherium, LTD	IPO	Ord Shares	25.8	70.0	0.37 - 0.37	AUS	AUS	Healthcare	BELLPS

Proceeds: \$493.4
Deals: 6

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/03/15	To be ann.	Janus Dongguan Precision Components Co., Ltd.	FO	Ord Shares	241.6	N/A	6.04	CHN	CHN	Consumer Goods	To be ann.
08/03/15	09/11/2015	Ryder Capital, LTD	IPO	Ord Shares	36.5	50.0	0.73 - 0.73	AUS	AUS	Financials	To be ann.
08/04/15	To be ann.	Huadong Medicine Co., Ltd.	FO	Ord Shares	598.5	52.0	11.51	CHN	CHN	Healthcare	To be ann.
08/04/15	10/28/2015	D.M. Wenceslao & Associates, Inc.	IPO	Ord Shares	412.8	429.2	0.96 - 0.96	PHL	PHL	Industrials	BPICAP, BKCHINA, DB, KIMENGLD
08/04/15	To be ann.	Xiamen King Long Motor Co., Ltd.	FO	Rights	322.0	182.0	N/A	CHN	CHN	Consumer Goods	To be ann.
08/04/15	To be ann.	Anhui Wanwei Updated Hi-Tech Material Industrial Co., Ltd.	FO	Ord Shares	320.6	280.0	1.14	CHN	CHN	Basic Materials	To be ann.
08/04/15	To be ann.	Chery HuiYin Motor Finance Service Co., Ltd.	IPO	Ord Shares	300.0	N/A	N/A	HKG	HKG	Financials	To be ann.
08/04/15	To be ann.	GAIL (India), LTD	FO	Ord Shares	203.2	N/A	5.54	IND	IND	Utilities	To be ann.
08/04/15	To be ann.	Guangzhou Hongli Opto-Electronic Co., Ltd.	FO	Ord Shares	149.2	30.0	4.97	CHN	CHN	Technology	To be ann.
08/04/15	To be ann.	PUC Founder (MSC) Berhad	CVT	CVT	33.2	N/A	N/A	MYS	MYS	Technology	To be ann.
08/04/15	08/17/2015	U-Home Group Holdings Limited	FO	Rights	27.5	820.0	0.03	HKG	HKG	Healthcare	HAITSEC
08/04/15	To be ann.	Dio Corporation	FO	Ord Shares	21.6	1.1	19.66	KOR	KOR	Healthcare	To be ann.
08/05/15	To be ann.	Renrenle Commercial Group Company, LTD	FO	Ord Shares	542.9	132.1	4.11	CHN	CHN	Consumer Svcs.	To be ann.
08/05/15	To be ann.	Beijing Kunlun Tech Co., Ltd.	FO	Ord Shares	402.5	N/A	25.10	CHN	CHN	Consumer Goods	To be ann.
08/05/15	09/07/2015	Platinum Asia Investments, LTD	IPO	Ord Shares	368.6	500.0	0.74 - 0.74	AUS	AUS	Financials	COMMBANA, BELLPS, LONSEC, MS, ORD
08/05/15	To be ann.	PT Summarecon Investment Property Tbk	IPO	Ord Shares	200.0	N/A	N/A	IDN	IDN	Financials	DB
08/05/15	To be ann.	Sejin Heavy Industries Co., LTD	IPO	Ord Shares	44.6	15.1	2.65 - 3.25	KOR	KOR	Industrials	GMSEU, DAEWEUR
08/06/15	11/04/2015	Easyknit Enterprises Holdings Ltd.	FO	Rights	65.8	1,063.4	0.06	HKG	HKG	Consumer Goods	GETNICE
08/07/15	To be ann.	CRCC High-Tech Equipment Corporation Limited	IPO	Ord Shares	400.0	N/A	N/A	HKG	HKG	Industrials	To be ann.

Proceeds: \$4,691.2
Deals: 19

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week