



Americas Highlights

14 deals priced last week for \$6,998.4 M

- In U.S. economic news, personal income for September rose 0.1%, below consensus estimates of 0.2%, while personal spending increased 0.1% in September, in-line with economists' estimates.
- In labor news, initial claims were reported as 260K for the week ending on 10/24, rising from the 259K in the prior week, yet below economists' estimates of 264K. Additionally, continuing claims were reported at 2144K, down from the upwardly-revised 2181K, and behind economists' estimates of 1.6%.

EMEA Highlights

14 deals priced last week for \$5,743.0 M

- The Eurozone consumer price index remained flat in October after a 0.1% decline in September, and matching economists' expectations. Meanwhile, core inflation rose 1.0% from a previous 0.9%, slightly above expectations of a 0.9% increase.
- Germany's consumer prices increased in October by 0.3% following a flat reading in September, and higher than an expected 0.2% increase. Specifically, energy prices fell for a second straight month, down 8.6% while food prices rose 1.6% from the year-ago period.

Asia-Pacific Highlights

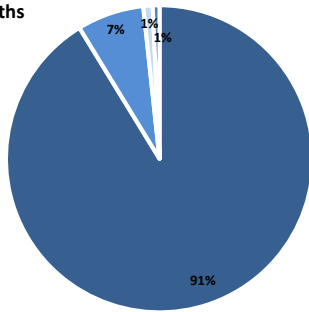
15 deals priced last week for \$8,922.7 M

- Japan's annual growth in housing starts contracted slightly from the prior month's 8.8% increase to a 2.6% increase in September, and less than consensus expectations of a 5.8% increase. Comparably, the month's 2.6% increase was the slowest rate of increase since April of the current year that saw a 0.4% increase.
- Taiwan's GDP fell 1.01% year-over-year in the third-quarter after a 0.52% gain in the second-quarter, and sliding more than the 0.5% decrease as economists had predicted. Comparably, the third-quarter decrease was the first time in six years that the quarter had contracted.

Top Market Share By Exchange Country:

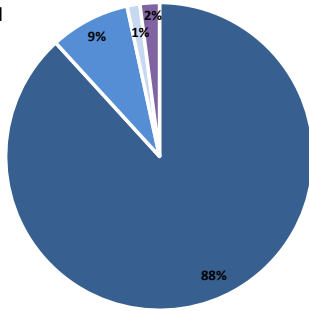
Americas

Trailing 12 Months



United States Canada Mexico Other

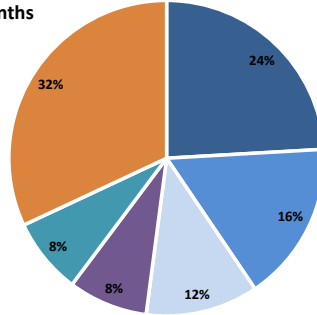
Year-Ago Period



United States Canada Mexico Other

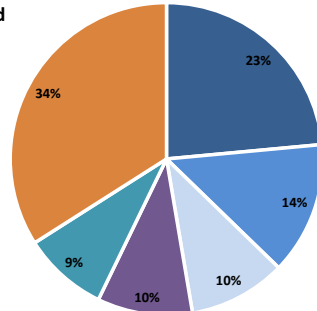
EMEA

Trailing 12 Months



United Kingdom Spain Germany Italy Netherlands Other

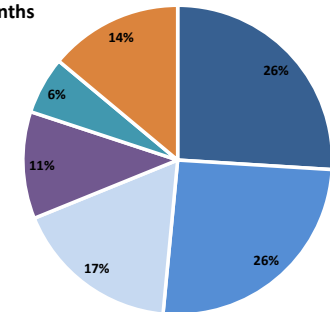
Year-Ago Period



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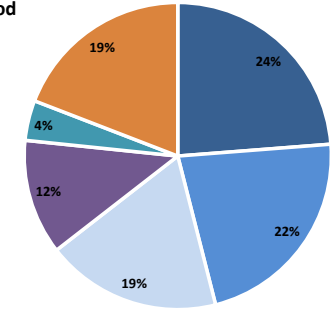
Asia-Pacific

Trailing 12 Months



Hong Kong China Australia Japan India Other

Year-Ago Period



China Hong Kong Australia Japan India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	284,586.8	91.3%	916	321,321.3	88.2%	1101
2	Canada	21,954.2	7.0%	131	30,565.4	8.4%	177
3	Mexico	3,056.3	1.0%	10	4,925.3	1.4%	9
4	Brazil	1,872.5	0.6%	3	4,909.4	1.3%	15
5	Colombia	214.4	0.1%	1	1,242.3	0.3%	1
6	Chile	147.1	0.0%	1	1,291.4	0.4%	4
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		311,831.4		1,062	364,255.0		1,307

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	51,617.0	24.1%	195	61,705.3	23.5%	221
2	Spain	35,202.9	16.4%	24	23,084.4	8.8%	28
3	Germany	24,752.5	11.6%	52	36,008.4	13.7%	58
4	Italy	17,469.7	8.2%	28	26,430.9	10.1%	49
5	Netherlands	16,719.7	7.8%	21	11,422.1	4.4%	17
6	France	16,358.2	7.6%	41	25,838.1	9.9%	57
7	Saudi Arabia	9,098.0	4.2%	15	677.2	0.3%	5
8	Switzerland	8,285.4	3.9%	15	7,047.9	2.7%	22
9	South Africa	7,062.2	3.3%	37	7,994.5	3.0%	29
10	Sweden	6,722.8	3.1%	32	5,367.5	2.0%	26
11	Finland	3,148.9	1.5%	11	3,691.3	1.4%	12
12	Denmark	2,702.0	1.3%	6	5,266.2	2.0%	6
13	Ireland	2,498.5	1.2%	11	2,924.5	1.1%	9
14	Norway	2,307.5	1.1%	15	7,148.4	2.7%	26
15	Austria	1,696.6	0.8%	6	1,295.7	0.5%	6
Subtotal		214,238.0		555	262,286.3		662

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Hong Kong	77,557.6	26.0%	246	56,688.7	22.3%	216
2	China	76,208.2	25.5%	368	60,501.4	23.8%	292
3	Australia	51,791.9	17.4%	157	46,993.9	18.5%	177
4	Japan	33,414.9	11.2%	70	30,921.4	12.1%	79
5	India	17,905.0	6.0%	71	10,739.7	4.2%	55
6	South Korea	16,123.1	5.4%	114	10,369.3	4.1%	70
7	Malaysia	4,299.2	1.4%	35	8,143.5	3.2%	33
8	Thailand	3,998.6	1.3%	26	7,455.0	2.9%	29
9	Singapore	3,899.5	1.3%	23	6,576.6	2.6%	30
10	Philippines	3,392.0	1.1%	15	4,153.4	1.6%	17
11	Indonesia	3,354.9	1.1%	18	3,203.5	1.3%	23
12	Taiwan	2,888.5	1.0%	17	5,878.3	2.3%	44
13	New Zealand	2,213.6	0.7%	11	2,098.5	0.8%	14
14	Pakistan	1,235.4	0.4%	4	543.4	0.2%	2
15	Bangladesh	163.7	0.1%	4	49.6	0.0%	2
Subtotal		298,497.4		1,180	254,571.1		1,090

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	71,644.6	22.9%	237	73,714.2	20.2%	301
2	Healthcare	67,775.1	21.7%	333	36,792.0	10.1%	277
3	Energy	42,979.7	13.7%	121	61,946.4	17.0%	201
4	Technology	37,303.9	11.9%	107	54,297.8	14.9%	162
5	Consumer Services	36,141.5	11.5%	97	63,768.4	17.5%	113
6	Industrials	19,092.2	6.1%	74	28,141.8	7.7%	111
7	Consumer Goods	16,264.7	5.2%	31	20,018.4	5.5%	51
8	Utilities	11,180.3	3.6%	33	15,412.4	4.2%	31
9	Basic Materials	10,532.2	3.4%	33	10,163.7	2.8%	60
Total		312,914.2		1,066	364,255.0		1,307

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	4,191.6	31.2%	25	2,095.2	8.5%	32
2	Financials	2,296.7	17.1%	15	7,603.1	31.0%	30
3	Utilities	1,607.1	12.0%	3	296.1	1.2%	2
4	Consumer Services	1,471.8	11.0%	15	0.0	0.0%	0
5	Technology	1,469.8	10.9%	12	896.8	3.7%	7
6	Industrials	1,048.9	7.8%	7	1,191.2	4.9%	8
7	Energy	586.3	4.4%	6	7,027.3	28.6%	17
8	Consumer Goods	484.7	3.6%	4	2,934.8	12.0%	10
9	Basic Materials	282.4	2.1%	3	2,485.3	10.1%	8
Total		13,439.2		90	24,529.7		114

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	77,375.3	35.9%	227	113,740.5	43.2%	238
2	Technology	43,861.1	20.4%	48	27,724.6	10.5%	71
3	Industrials	27,494.1	12.8%	70	36,210.7	13.8%	97
4	Consumer Services	27,283.8	12.7%	90	35,914.4	13.7%	94
5	Basic Materials	12,751.4	5.9%	20	8,512.5	3.2%	25
6	Consumer Goods	10,078.3	4.7%	31	13,340.7	5.1%	38
7	Utilities	7,805.6	3.6%	6	10,996.5	4.2%	24
8	Healthcare	6,861.3	3.2%	52	6,215.1	2.4%	42
9	Energy	2,018.1	0.9%	20	10,364.9	3.9%	40
Total		215,529.0		564	263,019.9		669

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	10,034.9	67.3%	21	24,311.0	43.4%	36
2	Consumer Services	1,900.3	12.8%	9	0.0	0.0%	0
3	Consumer Goods	968.0	6.5%	5	2,393.7	4.3%	5
4	Industrials	891.0	6.0%	3	10,271.0	18.3%	12
5	Basic Materials	498.8	3.3%	2	4,023.9	7.2%	5
6	Utilities	417.4	2.8%	1	1,646.1	2.9%	1
7	Healthcare	103.1	0.7%	3	563.3	1.0%	4
8	Technology	68.6	0.5%	2	9,268.6	16.6%	7
9	Energy	22.0	0.1%	1	3,505.3	6.3%	4
Total		14,904.1		47	55,982.9		74

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	110,735.8	37.1%	250	79,594.1	31.3%	243
2	Industrials	34,784.9	11.6%	228	44,284.7	17.4%	199
3	Consumer Goods	31,963.6	10.7%	163	28,322.2	11.1%	155
4	Consumer Services	23,912.8	8.0%	142	20,432.9	8.0%	122
5	Energy	23,899.8	8.0%	44	11,592.5	4.6%	58
6	Basic Materials	20,787.5	7.0%	98	22,672.3	8.9%	90
7	Technology	20,464.4	6.9%	120	21,596.6	8.5%	128
8	Healthcare	16,720.2	5.6%	101	11,233.4	4.4%	62
9	Utilities	15,410.6	5.2%	38	14,842.4	5.8%	33
Total		298,679.6		1,184	254,571.1		1,090

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	65,521.3	23.0%	78	57,698.4	34.8%	101
2	Consumer Goods	53,345.2	18.7%	103	24,057.0	14.5%	82
3	Industrials	46,729.9	16.4%	95	15,999.8	9.6%	85
4	Technology	30,758.4	10.8%	61	24,955.4	15.0%	66
5	Basic Materials	27,296.7	9.6%	63	23,032.9	13.9%	54
6	Energy	20,790.1	7.3%	28	11,636.5	7.0%	28
7	Consumer Services	17,991.2	6.3%	56	0.0	0.0%	0
8	Healthcare	15,077.4	5.3%	44	5,162.7	3.1%	35
9	Utilities	7,835.9	2.7%	13	3,380.4	2.0%	16
Total		285,346.3		541	165,923.2		467

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,663.54	0.10%	-0.90%	18,351.36	15,370.33
S&P 500	2,079.36	0.20%	0.99%	2,134.72	1,867.01
NASDAQ Composite Index	5,053.75	0.43%	6.71%	5,231.94	4,292.15
PHLX / Semiconductor	662.52	-3.10%	-3.55%	751.21	543.03
CBOE Market Volatility Index	15.07	4.22%	-21.51%	53.29	10.88
S&P/TSX Composite	13,529.17	-3.04%	-7.54%	15,524.75	12,705.17
Mexico IPC	44,542.76	-1.04%	3.24%	46,078.07	39,256.58
Brazil Bovespa Index	45,868.82	-3.63%	-8.28%	58,574.79	42,749.23
Colombia IGBC	9,154.37	-3.19%	-21.32%	13,310.25	8,810.65

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,418.23	-0.22%	8.64%	3,836.28	2,921.73
FTSE 100	6,361.09	-1.29%	-3.12%	7,122.74	5,768.22
France CAC 40	4,897.66	-0.53%	14.63%	5,283.71	3,926.34
Germany DAX (TR)	10,850.14	0.52%	10.65%	12,390.75	9,148.78
Spain IBEX 35	10,360.70	-1.10%	0.79%	11,884.60	9,231.30
FTSE MIB	22,442.51	-1.29%	18.04%	24,157.39	17,729.07
Netherlands AEX	462.12	-0.63%	8.87%	510.55	389.31
OMX Stockholm All-Share	508.10	0.22%	7.22%	564.90	448.89
Ireland ISEQ Overall	6,428.55	-1.46%	23.04%	6,715.95	4,666.17
Israel TA-100	1,365.58	1.64%	5.95%	1,503.79	1,266.43
DJ DIFC Arabia Titans 50	274.81	-1.45%	-13.99%	350.92	264.76
FTSE JSE All Share	53,793.74	-0.93%	8.08%	55,355.12	46,530.87

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	19,083.10	1.37%	9.35%	20,952.71	15,817.14
Hang Seng Index	22,640.04	-2.21%	-4.09%	28,588.52	20,368.12
SSE Composite Index	3,382.56	-0.88%	4.57%	5,178.19	2,384.48
S&P ASX 200	5,239.40	-2.10%	-3.17%	5,996.90	4,918.40
India S&P BSE SENSEX	26,656.83	-2.96%	-3.06%	30,024.74	24,833.54
KOSPI Composite Index	2,029.47	-0.54%	5.94%	2,189.54	1,800.75
New Zealand NZX 50(CAP)	2,992.92	0.26%	3.15%	3,076.43	2,779.16

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.75%	13.79%	8.53%	0.82%	0.45%
United States Treasury Bond (10 Y) Yield	2.15%	-3.11%	-1.01%	2.48%	1.67%
United States Treasury Bond (30 Y) Yield	2.94%	-1.26%	6.80%	3.25%	2.25%
United States Dollar Libor Rate (30 Day)	0.19%	0.78%	12.08%	0.22%	0.15%
United States Dollar Libor Rate (90 Day)	0.33%	-3.35%	30.71%	0.35%	0.23%
United States Dollar Libor Rate (180 Day)	0.55%	-4.48%	52.04%	0.55%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	363.55	1.88%	-13.29%	540.50	336.60
Crude Oil WTI (NYM \$/bbl) Continuous	46.59	4.46%	-12.54%	80.54	38.24
Natural Gas (NYM \$/mmbtu) Continuous	2.32	1.53%	-19.85%	4.65	2.06
High Grade Copper (NYM \$/lbs) Continuous	2.32	-1.38%	-17.98%	3.07	2.25
Gold (NYM \$/ozt) Continuous	1,141.40	-1.84%	-3.61%	1,300.70	1,085.50
Silver (NYM \$/ozt) Continuous	15.57	-1.64%	-0.21%	18.36	14.04
Sugar #11 (IFUS \$/lbs) Continuous	0.15	1.68%	0.00%	0.16	0.10
Coffee (IFUS \$/lbs) Continuous	1.21	2.11%	-27.40%	2.01	1.15
Cotton #2 (IFUS \$/lbs) Continuous	0.63	0.89%	5.06%	0.68	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9053	0.6475	120.6750	1.3084	0.9858	3.8437	6.3175	1.4016	65.3450	13.8067	1.4780
EUR	1.1047	1.0000	0.7153	133.3036	1.4453	1.0889	4.2459	6.9786	1.5483	72.1834	15.2515	1.6326
GBP	1.5444	1.3981	1.0000	186.3705	2.0206	1.5224	5.9361	9.7567	2.1647	100.9188	21.3230	2.2826
JPY	0.0083	0.0075	0.0054	1.0000	0.0108	0.0082	0.0319	0.0524	0.0116	0.5415	0.1144	0.0122
CAD	0.7643	0.6919	0.4949	92.2345	1.0000	0.7534	2.9378	4.8286	1.0713	49.9446	10.5527	1.1297
CHF	1.0145	0.9184	0.6569	122.4195	1.3273	1.0000	3.8992	6.4088	1.4219	66.2896	14.0062	1.4993
BRL	0.2602	0.2355	0.1685	31.3959	0.3404	0.2565	1.0000	1.6436	0.3647	17.0008	3.5921	0.3845
CNY	0.1583	0.1433	0.1025	19.1017	0.2071	0.1560	0.6084	1.0000	0.2219	10.3435	2.1855	0.2340
AUD	0.7134	0.6459	0.4620	86.0956	0.9334	0.7033	1.0000	4.5072	1.0000	46.6204	9.8504	1.0545
INR	0.0153	0.0139	0.0099	1.8467	0.0200	0.0151	0.2219	0.0967	0.0214	1.0000	0.2113	0.0226
ZAR	0.0724	0.0656	0.0469	8.7404	0.0948	0.0714	1.0000	0.4576	0.1015	4.7329	1.0000	0.1070
NZD	0.6766	0.6125	0.4381	81.6487	0.8852	0.6670	2.0000	4.2744	0.9483	44.2124	9.3416	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
10/29/15	11/05/15	Hydro One, LTD	Ord Shares		1,259.9	81.1	15.53	14.42 - 15.94	CAN	CAN	Utilities	RBC, BNKNVASC	2.5	-	-
10/28/15	10/29/15	MyoKardia, Inc.	Ord Shares		54.4	5.4	10.00	15.00 - 17.00	USA	USA	Healthcare	CS, COWEN, WFC	(37.5)	5.3	2.1
10/26/15	10/27/15	Adesto Technologies Corp.	Ord Shares		25.0	5.0	5.00	5.00 - 5.00	USA	USA	Technology	NEEDHAM, OPPEN	0.0	18.0	19.0
				Proceeds:	\$1,339.3							Mean:	(11.7)	11.7	10.6
				Deals:	3							Median:	0.0	11.7	10.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
10/30/15	11/02/15	Temple Hotels Inc	Rights		30.4	36.4	0.84		CAN	CAN	Financials	N/A	0.0	(7.6)	8.2
10/29/15	10/30/15	BCB Bancorp, Inc.	Ord Shares		24.0	2.4	10.00		USA	USA	Financials	SANDLER	(3.9)	(0.6)	0.1
10/29/15	10/30/15	New York Community Bancorp, Inc.	Ord Shares		650.0	40.6	16.00		USA	USA	Financials	GS, CS, BAML, MS	(16.5)	(5.1)	3.3
10/29/15	10/30/15	Citizens Financial Group, Inc.	Ord Shares		2,595.9	110.5	23.50		USA	USA	Financials	GS, CITI, JPM, BAML	(2.5)	(2.5)	3.4
10/28/15	10/29/15	CoreSite Realty Corp.	Ord Shares		219.4	4.0	54.85		USA	USA	Financials	CITI, JEFFER	(3.1)	(3.1)	0.2
10/27/15	10/27/15	Sandstorm Gold, LTD	Units		25.0	8.8	2.85		CAN	USA	Basic Materials	NTLBKCAN, BMO	N/A	-	-
10/26/15	10/27/15	Del Taco Restaurants, Inc.	Ord Shares		46.5	3.9	12.00		USA	USA	Consumer Svcs.	CITI, PIPER	(6.0)	(2.1)	(2.3)
				Proceeds:	\$3,591.2							Mean:	(5.3)	(3.5)	2.1
				Deals:	7							Median:	(3.5)	(2.8)	1.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk
10/29/15	10/30/15	Integrated Device Technology, Inc.	CVT		325.0	0.88	33.45	11/15/2022	USA	USA	Technology	JPM, BAML	0.625-1.125	35-40
10/27/15	10/28/15	Endologix, Inc.	CVT		125.0	3.25	27.50	11/01/2020	USA	USA	Healthcare	PIPER	2.75-3.25	27.50-32.50
10/27/15	10/27/15	CTI BioPharma Corp.	CVT Pfd		50.0	N/A	(14.40)	N/A	USA	USA	Healthcare	PIPER	-	-
10/26/15	10/27/15	Kinder Morgan, Inc.	CVT Pfd		1,568.0	9.75	17.50	10/26/2018	USA	USA	Energy	CITI, BAML, MS, BRCLY, CS	9.75	17.50-22.50
				Proceeds:	\$2,068.0									
				Deals:	4									



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/20/15	11/04/2015	Kura Oncology, Inc.	FO	Ord Shares	60.0	N/A	16.00	USA	USA	Healthcare	CITI, LEERINK
07/07/15	11/05/2015	GenSight Biologics S.A.	IPO	ADR	65.1	4.7	13.00 - 15.00	FRA	USA	Healthcare	LEERINK, EVERCORE
10/05/15	11/05/2015	Xtera Communications, Inc.	IPO	Ord Shares	55.0	5.5	9.00 - 11.00	USA	USA	Technology	NEEDHAM, COWEN, BMO
10/13/15	11/06/2015	Enbridge Income Fund Holdings Inc.	FO	Ord Shares	566.1	21.5	26.36	CAN	CAN	Energy	TDSEC, RBC, BNKNVASC
10/24/14	w/k of 11/02/2015	First Guaranty Bancshares, Inc.	FO	Ord Shares	15.8	0.8	21.00	USA	USA	Financials	SANDLER
					Proceeds:	\$761.9					
					Deals:	5					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/27/15	To be ann.	The Joint Corp.	FO	Ord Shares	28.8	N/A	7.16	USA	USA	Healthcare	FELTL, MAXIM
10/29/15	11/17/2015	Metalurgica Gerdau SA	FO	Ord Shares	101.9	169.3	0.60	BRA	BRA	Basic Materials	BTGPAC, ITAU, BANCOBRA, BANCOBRZ, BANCOBRA
					Proceeds:	\$130.6					
					Deals:	2					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/14/14	10/30/15	Good Technology Corp.	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Technology	JPM, BAML, BRCLY, CITI
					Proceeds:	\$100.0					
					Deals:	1					

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
10/30/15	11/02/15	Kid ASA	Ord Shares	✓	74.6	20.6	3.61	3.70 - 4.41	NOR	NOR	Consumer Svcs.	ABGSCASA, ARCTIC	(8.8)	-	-
10/30/15	11/02/15	Skandiabanken ASA	Ord Shares		400.0	74.6	5.36	5.35 - 5.71	NOR	NOR	Financials	DCARNEG, SEBAGG	(1.1)	-	-
10/29/15	10/30/15	SRP Groupe	Ord Shares		247.2	11.6	21.30	22.16 - 29.89	FRA	FRA	Consumer Svcs.	GS, DB, BNPPAR, SOCGEN	(14.8)	(9.6)	(9.6)
10/28/15	10/28/15	Hostelworld Group PLC	Ord Shares		203.7	71.7	2.84	2.84 - 2.84	IRL	GBR	Consumer Svcs.	NUMIS, DAVY	0.0	6.9	9.1
10/27/15	10/27/15	Equiniti Group plc	Ord Shares	✓	485.2	192.0	2.53	2.50 - 3.03	GBR	GBR	Industrials	BRCLY, GS, CS	(9.6)	(8.5)	(4.8)
Proceeds: \$1,410.8													Mean: (6.9)	(3.7)	(1.8)
Deals: 5													Median: (8.8)	(8.5)	(4.8)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
10/29/15	11/03/15	River and Mercantile UK Micro Cap Investment Company Limited	Ord Shares		29.9	16.7	1.79		GBR	GBR	Financials	N/A	1.9	(1.5)	1.6
10/29/15	10/30/15	Obrascon Huarte Lain S.A.	Rights		1,091.5	199.0	5.48		ESP	ESP	Industrials	BAML, DB, JPM, SOCGEN, UBS, SANTANDER, CREDITAG	0.0	(27.5)	45.3
10/29/15	10/30/15	OTP Bank NyRt.	Ord Shares		263.2	14.1	18.68		HUN	HUN	Financials	N/A	(6.1)	(6.1)	2.9
10/29/15	10/29/15	Biesse S.p.A.	Ord Shares	✓	33.4	2.0	16.33		ITA	ITA	Industrials	INTSAN, BMPS	(7.4)	(6.9)	0.8
10/27/15	10/28/15	BBA Aviation plc	Ord Shares		38.9	12.9	3.01		GBR	GBR	Industrials	JPM, JEFFER	(2.5)	(0.2)	(2.7)
10/27/15	10/27/15	BBA Aviation plc	Rights		1,119.0	549.4	2.04		GBR	GBR	Industrials	JPM, JEFFER, BRCLY, HSBC	0.0	(33.8)	43.4
10/26/15	10/27/15	Credit Suisse Group AG	Ord Shares		1,355.0	58.0	23.36		CHE	CHE	Financials	N/A	(8.6)	(6.1)	8.5
Proceeds: \$3,930.9													Mean: (3.3)	(11.7)	14.2
Deals: 7													Median: (2.5)	(6.1)	2.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
10/29/15	10/29/15	Marine Harvest ASA	CVT		376.0	0.13	35.00	10/29/2015	NOR	NOR	Consumer Goods	ABGSCASA, CS	0.125-0.875	30-35
Proceeds: \$401.3														
Deals: 2														

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/30/15	11/02/2015	Bank fuer Tirol und Vorarlberg AG	FO	Ord Shares	59.6	2.5	23.85	AUT	AUT	Financials	To be ann.
09/25/15	11/02/2015	Steilmann SE	IPO	Ord Shares	8.8	2.3	3.91 - 3.91	DEU	DEU	Consumer Goods	ODDOCIE, INTSAN
10/19/15	11/03/2015	Tele Columbus AG	FO	Rights	434.9	70.9	6.14	DEU	DEU	Consumer Svcs.	To be ann.
11/26/10	11/03/2015	Hapag-Lloyd AG	IPO	Ord Shares	427.2	15.2	26.75 - 29.42	DEU	DEU	Industrials	BERENBK, DB, GS, CITI, CS, HSBC, UNICRED
10/12/15	11/03/2015	Corestate Capital Holding S.A.	IPO	Ord Shares	226.8	7.7	26.52 - 32.16	LUX	DEU	Financials	BERENBK, BANKHLA
09/15/15	11/04/2015	Technicolor SA	FO	Rights	257.1	48.4	5.31	FRA	FRA	Consumer Svcs.	To be ann.
10/15/15	11/04/2015	AS Citadele Banka	IPO	GDR	130.9	N/A	7.73 - 13.45	-	GBR	Financials	CITI, EFGHERMES
10/15/15	11/04/2015	Hochschild Mining plc	FO	Rights	98.8	137.9	0.72	GBR	GBR	Basic Materials	JPM, BAML, RBC
					Proceeds:	\$1,644.3					
					Deals:	8					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/26/15	12/02/2015	Bluefield Solar Income Fund Limited	FO	Ord Shares	403.0	250.0	1.61	GBR	GBR	Financials	NUMIS
10/26/15	12/08/2015	Sparebanken Vest	FO	Rights	90.3	N/A	N/A	NOR	NOR	Financials	SWDBNK, FONDSF, NORN
10/27/15	11/10/2015	Curetis N.V.	IPO	Ord Shares	49.5	4.2	10.51 - 13.27	DEU	NLD	Healthcare	RBC, DEGROOF, PETERCAM
					Proceeds:	\$542.8					
					Deals:	3					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/22/15	10/27/15	Deezer S.A.	Postponed	IPO	394.8	8.2	40.72 - 55.09	FRA	FRA	Consumer Svcs.	BAML, BNPPAR, CITI, SOCGEN
					Proceeds:	\$394.8					
					Deals:	1					



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
10/30/15	11/04/15	Japan Post Holdings Co., Ltd.	Ord Shares		5,733.1	495.0	11.58	11.58 - 11.58	JPN	JPN	Industrials	NOMURA, GS, MITSUFIN, JPM	0.0	-	-	
10/27/15	11/06/15	Jeju Air Co., LTD	Ord Shares		145.1	5.5	26.38	19.49 - 23.72	KOR	KOR	Consumer Svcs.	NHIN	17.6	-	-	
10/27/15	11/04/15	DoubleUGames Co., LTD	Ord Shares		244.2	4.3	57.15	42.73 - 51.11	KOR	KOR	Consumer Goods	KISCO, DAEWEUR	16.1	-	-	
10/27/15	10/28/15	Ladprao General Hospital Public Co., LTD	Ord Shares		28.2	200.0	0.14	0.14 - 0.14	THA	THA	Healthcare	KGIFSG	0.0	42.0	24.0	
			Proceeds:		\$6,150.6								Mean:	8.4	42.0	24.0
			Deals:		4								Median:	8.0	42.0	24.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
10/29/15	10/30/15	Daiwa Associate Holdings Limited	Ord Shares		33.2	225.0	0.15		HKG	HKG	Technology	N/A	(74.1)	(69.6)	236.5	
10/29/15	10/30/15	PATI Games Corporation	Rights		30.3	1.0	30.29		KOR	KOR	Consumer Goods	N/A	0.0	(22.8)	27.7	
10/28/15	11/24/15	Ten Network Holdings Ltd.	Rights		39.9	367.3	0.11		AUS	AUS	Consumer Svcs.	CITI	0.0	(21.1)	10.0	
10/28/15	11/17/15	Hanwha Fine Chemical Co Ltd	Rights		31.4	3.7	8.48		KOR	KOR	Basic Materials	N/A	0.0	(16.9)	21.9	
10/28/15	11/05/15	One-Page Limited	Ord Shares		36.2	11.1	3.26		AUS	AUS	Basic Materials	N/A	(1.1)	(1.1)	5.6	
10/28/15	11/05/15	Origin Energy Ltd.	Ord Shares		388.5	101.0	3.85		AUS	AUS	Utilities	MACQUARIE	33.8	(5.1)	2.8	
10/28/15	10/29/15	China Precious Metal Resources Holdings Company, LTD	Ord Shares		29.6	917.2	0.03		HKG	HKG	Basic Materials	N/A	(15.3)	(23.1)	40.0	
10/27/15	11/05/15	Origin Energy Ltd.	Rights		571.9	198.0	2.89		AUS	AUS	Utilities	MACQUARIE	0.0	(31.6)	37.5	
10/27/15	10/29/15	Fosun International Ltd.	Rights		1,501.5	867.2	1.73		CHN	HKG	Basic Materials	CHINAMER, HANI	0.0	(10.1)	5.7	
10/26/15	11/05/15	G-Smatt Global Co., Ltd.	Rights		21.6	1.5	14.40		KOR	KOR	Technology	N/A	0.0	(22.6)	49.7	
10/26/15	10/27/15	SBW, Inc.	Rights		88.1	37.0	2.38		KOR	KOR	Consumer Goods	N/A	0.0	(26.2)	21.2	
			Proceeds:		\$2,772.2								Mean:	(5.2)	(22.7)	41.7
			Deals:		11								Median:	0.0	(22.6)	21.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
09/23/15	11/03/2015	Kumho HT, Inc.	IPO	Ord Shares	53.2	4.5	10.58 - 13.08	KOR	KOR	Consumer Goods	NHIN	
09/10/15	11/03/2015	U & I Corporation	IPO	Ord Shares	34.6	1.5	20.95 - 25.13	KOR	KOR	Healthcare	KIWOOM	
10/14/15	11/04/2015	Treasury Wine Estates, LTD	FO	Rights	87.4	N/A	4.11	AUS	AUS	Consumer Goods	To be ann.	
09/17/15	11/04/2015	CuDeco Ltd.	FO	Rights	59.4	139.0	0.43	AUS	AUS	Basic Materials	To be ann.	
07/27/15	11/04/2015	Cirtek Holdings Philippines Corporation	FO	Ord Shares	47.4	80.0	0.59	PHL	PHL	Technology	FRSTMTR, SBCAP	
10/30/15	11/04/2015	Denox Environmental & Technology Holdings Limited	IPO	Ord Shares	36.3	112.5	0.27 - 0.37	HKG	HKG	Industrials	CCB, BKCHINA	
10/20/15	11/04/2015	BWX, LTD	IPO	Ord Shares	28.5	26.2	1.09 - 1.09	AUS	AUS	Consumer Goods	BELLPS	
10/30/15	11/04/2015	Chinney Kin Wing Holdings Limited	IPO	Ord Shares	25.8	344.3	0.06 - 0.09	HKG	HKG	Industrials	HAITSEC	
09/10/15	11/04/2015	Namuga Co., LTD	IPO	Ord Shares	25.4	0.9	26.81 - 31.00	KOR	KOR	Consumer Goods	KYOBO	
11/28/14	11/04/2015	EG Industries Bhd	FO	Rights	17.3	115.7	0.15	MYS	MYS	Consumer Goods	MASEC, MIDF	
09/09/15	11/05/2015	Mirae Asset Securities Co., Ltd	FO	Rights	793.6	44.0	18.05	KOR	KOR	Financials	To be ann.	
08/27/15	11/05/2015	Caregen Co., LTD	IPO	Ord Shares	116.2	1.6	67.53 - 75.97	KOR	KOR	Healthcare	HYUNHK	
08/11/15	11/05/2015	Metro Retail Stores Group, Inc.	IPO	Ord Shares	88.3	920.0	0.09 - 0.10	PHL	PHL	Consumer Svcs.	BPICAP, DB	
08/06/15	11/05/2015	Easyknit Enterprises Holdings Ltd.	FO	Rights	65.8	1,063.4	0.06	HKG	HKG	Consumer Goods	GETNICE	
09/14/15	11/05/2015	Simtech Co., LTD	FO	Ord Shares	65.6	21.6	3.04	KOR	KOR	Technology	To be ann.	
09/04/15	11/05/2015	Sewon Cellontech Co., LTD	FO	Rights	30.5	12.0	2.54	KOR	KOR	Industrials	To be ann.	
10/12/15	11/06/2015	Australian United Investment Co.Ltd.	FO	Rights	64.7	13.7	4.72	AUS	AUS	Financials	EVANSAPAR, BAILLIEU, DIXON	
08/19/15	11/06/2015	Janashakthi Insurance Company Ltd.	FO	Rights	24.5	181.5	0.13	SRI	SRI	Financials	To be ann.	
					Proceeds:	\$1,664.3						
					Deals:	18						

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
10/26/15	To be ann.	YLZ Information Technology Co., Ltd.	FO	Ord Shares	881.8	N/A	6.23	CHN	CHN	Technology	To be ann.	
10/26/15	To be ann.	Fujian Haiyuan Automatic Equipment Co., Ltd.	FO	Ord Shares	206.1	60.0	3.43	CHN	CHN	Industrials	To be ann.	
10/26/15	To be ann.	Huaifang Co. Ltd.	FO	Ord Shares	178.3	121.6	1.47	CHN	CHN	Consumer Goods	To be ann.	
10/26/15	11/27/2015	AMP Ltd.	CVT	CVT	144.2	N/A	N/A	AUS	AUS	Financials	ANZSECLTD, MORGAU, UBS, NABL	
10/26/15	11/13/2015	Wenzhou Kangning Hospital Co., Ltd	IPO	Ord Shares	80.0	N/A	N/A	HKG	HKG	Healthcare	To be ann.	
10/26/15	12/01/2015	GR Properties Limited	FO	Rights	44.3	263.9	0.17	HKG	HKG	Financials	HAITSEC	
10/26/15	To be ann.	Hot-Tech Co., Ltd.	FO	Ord Shares	31.2	5.2	6.04	KOR	KOR	Technology	To be ann.	
10/27/15	To be ann.	Hainan Haiyao Co., Ltd	FO	Ord Shares	708.6	N/A	7.87	CHN	CHN	Healthcare	To be ann.	
10/27/15	To be ann.	Beijing Honggao Creative Construction Design Co., Ltd	FO	Ord Shares	377.9	N/A	3.55	CHN	CHN	Technology	To be ann.	
10/27/15	10/30/2015	WHA Business Complex Freehold and Leasehold Real Estate Investment Trust	IPO	Units	56.9	202.0	0.28 - 0.28	THA	THA	Financials	To be ann.	
10/28/15	01/14/2016	China Sandi Holdings Ltd.	FO	Rights	42.5	1,648.9	0.03	HKG	HKG	Financials	KINGSTON	
10/28/15	12/09/2015	Ausnutria Dairy Corp. Ltd.	FO	Rights	32.2	113.4	0.28	HKG	HKG	Consumer Goods	To be ann.	
10/29/15	To be ann.	Hainan Haide Industry Co., LTD	FO	Ord Shares	949.3	367.5	2.58	CHN	CHN	Financials	To be ann.	
10/29/15	To be ann.	LVGEM (China) Real Estate Investment Company Limited	FO	Ord Shares	349.3	1,061.7	0.33	HKG	HKG	Financials	To be ann.	
10/29/15	To be ann.	Emerson Pacific Inc.	FO	Ord Shares	182.6	5.5	33.36	KOR	KOR	Consumer Svcs.	To be ann.	
10/29/15	11/11/2015	Xenith IP Group LTD	IPO	Ord Shares	39.6	N/A	1.96 - 1.96	AUS	AUS	Industrials	COMMBANA	
10/30/15	To be ann.	China Grand Automotive Service Company, LTD	FO	Ord Shares	1,257.8	N/A	2.75	CHN	CHN	Consumer Svcs.	To be ann.	
10/30/15	12/11/2015	Merry Garden Holdings Limited	FO	Rights	22.1	857.9	0.03	CHN	HKG	Basic Materials	SPSINO	
					Proceeds:	\$5,584.7						
					Deals:	18						

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
04/20/15	10/27/15	Goldcard High-Tech Co Ltd.	Withdrawn	FO	177.1	28.5	6.22	CHN	CHN	Industrials	To be ann.	
06/15/15	10/29/15	Lanzhou Minbai Shareholding (Group) Co., Ltd.	Withdrawn	FO	166.2	66.5	2.50	CHN	CHN	Consumer Svcs.	To be ann.	
08/05/15	10/30/15	PT Summarecon Investment Property Tbk	Withdrawn	IPO	200.0	N/A	N/A	IDN	IDN	Financials	DB	
					Proceeds:	\$543.3						
					Deals:	3						