



Americas Highlights

14 deals priced last week for \$4,160.8 M

- In U.S. economic news, Q3 business productivity jumped 1.6%, besting estimates of a 0.2% decrease. Elsewhere, factory orders fell 0.1% in September following a downwardly-revised decrease of 2.1% in August, and missing estimates of a 0.9% fall.
- In labor news, initial claims came in at 276K, falling short of estimates of 262K, while continuing claims totaled 2.163M, coming in above forecasts of 2.145M. Separately, October's ADP Employment Change read 182K, below September's downwardly-revised 190K but higher than estimates of 180K. Finally, nonfarm payrolls totaled 271K in October, while nonfarm private payrolls came in at 268K during the month.

EMEA Highlights

13 deals priced last week for \$2,696.3 M

- German industrial production decreased for the second consecutive month in September, down 1.1% from the prior-month which posted an upwardly revised 0.6% decline from an initial 1.2% drop, and falling lower than the expected decline of 0.5%. Meanwhile, industrial production in the U.K. declined in September, dropping 0.2% and reversing the 0.9% gain realized in August.
- Eurozone retail sales decreased in September, falling 0.1% from a flat reading recorded in August, and defying economists' predictions of a 0.2% increase. Sales of food, drinks, and tobacco dropped 0.6% annually, while sales in non-food products increased by 0.1%.

Asia-Pacific Highlights

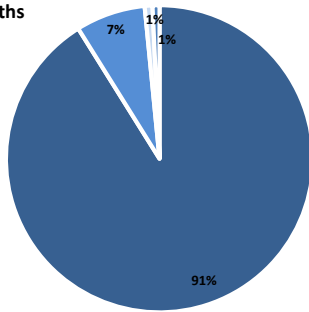
23 deals priced last week for \$3,269.3 M

- Japan's Leading Index fell to 101.4 in September, lower than economists' predictions of a decrease to 101.8 and the prior month's 103.5 reading. Comparably, the current reading marks the lowest level for the index since January 2013.
- Malaysia's exports saw a sharp increase in September, rising 8.8% year-over-year in the latest reading and increasing at a faster rate than economists' 3.6% estimates. During the month, the trade surplus increased to MYR 9.7 billion, rising 4.1% year-over-year from MYR 9.3 billion reported in the prior-year, but less than economists' predictions of a MYR 10.4 billion during the month.

Top Market Share By Exchange Country:

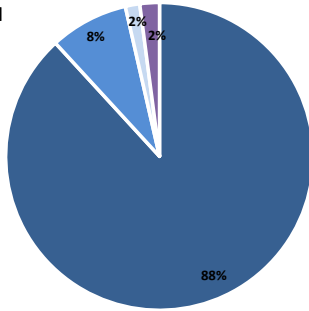
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

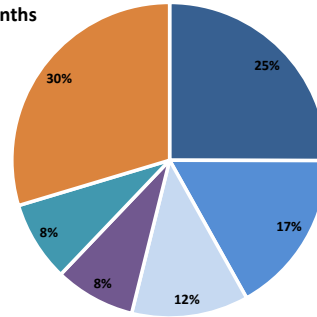


United States Canada Mexico Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	278,338.4	91.1%	909	318,446.9	88.2%	1076
2	Canada	22,404.5	7.3%	130	29,796.9	8.3%	172
3	Mexico	2,504.1	0.8%	9	5,477.4	1.5%	10
4	Brazil	1,872.5	0.6%	3	4,909.4	1.4%	15
5	Colombia	214.4	0.1%	1	1,242.3	0.3%	1
6	Chile	147.1	0.0%	1	1,291.4	0.4%	4
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		305,481.0		1,053	361,164.3		1,278

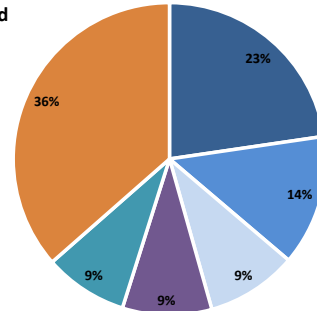
EMEA

Trailing 12 Months



United Kingdom Spain Germany France Italy Other

Year-Ago Period

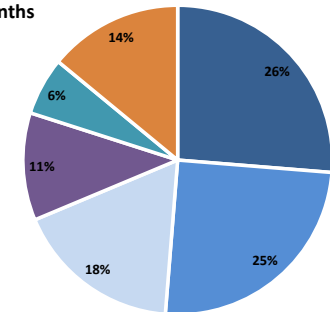


United Kingdom Germany Italy France Spain Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	52,331.1	25.0%	199	60,069.3	22.7%	220
2	Spain	35,202.9	16.8%	24	22,917.9	8.7%	27
3	Germany	25,062.5	12.0%	53	35,829.2	13.5%	57
4	France	17,237.2	8.2%	41	24,486.7	9.2%	56
5	Italy	17,223.3	8.2%	27	24,937.5	9.4%	49
6	Netherlands	16,501.2	7.9%	20	11,640.6	4.4%	18
7	Switzerland	8,175.5	3.9%	14	7,157.9	2.7%	23
8	South Africa	7,059.0	3.4%	37	8,057.2	3.0%	30
9	Sweden	6,962.9	3.3%	33	5,318.3	2.0%	25
10	Saudi Arabia	3,098.6	1.5%	14	6,676.7	2.5%	6
11	Denmark	2,702.0	1.3%	6	5,266.2	2.0%	6
12	Finland	2,464.5	1.2%	10	4,375.6	1.7%	13
13	Norway	2,307.5	1.1%	15	7,057.6	2.7%	25
14	Ireland	2,215.0	1.1%	9	3,207.9	1.2%	11
15	Austria	1,752.9	0.8%	7	1,295.7	0.5%	6
Subtotal		208,998.0		556	264,818.9		664

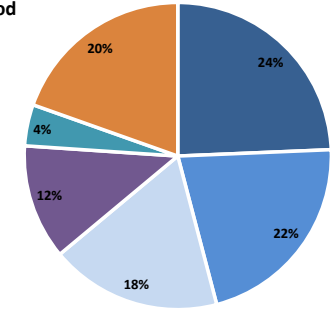
Asia-Pacific

Trailing 12 Months



Hong Kong China Australia Japan India Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Hong Kong	78,103.1	26.3%	249	55,036.7	21.6%	215
2	China	74,273.0	25.0%	354	62,073.9	24.3%	303
3	Australia	51,751.0	17.4%	156	45,981.5	18.0%	175
4	Japan	33,414.9	11.2%	70	30,921.4	12.1%	79
5	India	17,938.1	6.0%	71	10,819.4	4.2%	56
6	South Korea	16,401.1	5.5%	120	11,097.0	4.4%	71
7	Singapore	4,020.6	1.4%	25	6,534.1	2.6%	29
8	Malaysia	4,012.7	1.4%	33	8,430.0	3.3%	35
9	Thailand	3,873.3	1.3%	25	7,684.2	3.0%	31
10	Indonesia	3,548.0	1.2%	18	3,405.6	1.3%	24
11	Philippines	3,294.3	1.1%	16	4,319.3	1.7%	18
12	Taiwan	2,888.5	1.0%	17	5,810.3	2.3%	42
13	New Zealand	2,213.6	0.7%	11	2,098.5	0.8%	14
14	Pakistan	1,235.4	0.4%	4	543.4	0.2%	2
15	Bangladesh	143.4	0.0%	3	41.6	0.0%	2
Subtotal		297,162.3		1,173	255,051.8		1,103

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	70,908.5	23.1%	233	73,589.5	20.4%	299
2	Healthcare	66,917.6	21.8%	332	36,702.4	10.2%	275
3	Energy	40,744.7	13.3%	119	61,531.2	17.0%	193
4	Technology	37,206.1	12.1%	108	51,825.6	14.3%	154
5	Consumer Services	34,682.7	11.3%	98	64,392.4	17.8%	109
6	Industrials	19,026.5	6.2%	74	27,881.5	7.7%	109
7	Consumer Goods	16,264.7	5.3%	31	20,014.1	5.5%	50
8	Utilities	10,780.3	3.5%	32	15,812.4	4.4%	32
9	Basic Materials	10,536.0	3.4%	33	9,415.3	2.6%	57
Total		307,067.0		1,060	361,164.3		1,278

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	4,227.9	27.1%	25	1,856.2	6.8%	30
2	Financials	2,873.5	18.4%	16	7,674.1	27.9%	30
3	Technology	1,662.6	10.7%	10	1,734.6	6.3%	8
4	Utilities	1,607.1	10.3%	3	296.1	1.1%	2
5	Consumer Services	1,588.3	10.2%	16	0.0	0.0%	0
6	Consumer Goods	1,541.5	9.9%	6	2,934.8	10.7%	10
7	Industrials	1,235.1	7.9%	9	1,022.4	3.7%	8
8	Energy	586.3	3.8%	6	7,863.4	28.6%	18
9	Basic Materials	282.4	1.8%	3	4,091.0	14.9%	10
Total		15,604.6		94	27,472.6		116

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	72,348.9	34.3%	229	119,980.7	45.2%	241
2	Technology	43,879.8	20.8%	48	25,526.8	9.6%	68
3	Industrials	27,755.7	13.2%	70	36,350.4	13.7%	100
4	Consumer Services	27,381.4	13.0%	90	34,225.3	12.9%	93
5	Basic Materials	12,849.2	6.1%	21	8,512.5	3.2%	25
6	Consumer Goods	10,202.9	4.8%	32	13,161.5	5.0%	37
7	Utilities	7,805.6	3.7%	6	11,031.0	4.2%	25
8	Healthcare	6,600.8	3.1%	50	6,475.6	2.4%	44
9	Energy	2,018.1	1.0%	20	10,288.7	3.9%	38
Total		210,842.5		566	265,552.5		671

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	15,446.6	75.6%	24	22,297.5	38.1%	40
2	Consumer Services	1,505.5	7.4%	8	0.0	0.0%	0
3	Consumer Goods	1,409.9	6.9%	5	2,698.6	4.6%	7
4	Basic Materials	901.8	4.4%	3	4,023.9	6.9%	5
5	Industrials	463.8	2.3%	2	10,215.6	17.5%	10
6	Utilities	417.4	2.0%	1	5,531.5	9.5%	3
7	Healthcare	103.1	0.5%	3	299.8	0.5%	2
8	Technology	91.9	0.4%	3	9,951.1	17.0%	8
9	Energy	78.8	0.4%	3	3,505.3	6.0%	4
Total		20,418.6		52	58,523.3		79

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	112,047.8	37.5%	253	79,133.4	31.0%	246
2	Industrials	34,298.7	11.5%	224	44,669.0	17.5%	206
3	Consumer Goods	31,988.5	10.7%	166	28,305.2	11.1%	158
4	Energy	23,779.6	8.0%	43	11,670.1	4.6%	58
5	Consumer Services	23,079.1	7.7%	138	21,399.4	8.4%	128
6	Basic Materials	21,182.7	7.1%	99	21,284.6	8.3%	84
7	Technology	20,504.6	6.9%	121	22,477.7	8.8%	127
8	Healthcare	16,861.1	5.6%	102	11,190.3	4.4%	62
9	Utilities	15,254.6	5.1%	36	14,922.1	5.9%	34
Total		298,996.9		1,182	255,051.8		1,103

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	64,817.9	22.4%	83	55,812.0	33.0%	103
2	Consumer Goods	55,460.9	19.2%	105	25,724.9	15.2%	87
3	Industrials	47,040.0	16.3%	92	17,242.1	10.2%	87
4	Technology	30,953.4	10.7%	65	25,328.8	15.0%	67
5	Basic Materials	26,479.1	9.2%	58	24,007.1	14.2%	55
6	Energy	21,029.7	7.3%	29	11,759.7	7.0%	29
7	Consumer Services	19,461.0	6.7%	57	0.0	0.0%	0
8	Healthcare	15,469.0	5.4%	45	5,407.9	3.2%	37
9	Utilities	8,115.6	2.8%	14	3,841.2	2.3%	17
Total		288,826.5		548	169,123.7		482

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	17,910.33	1.40%	0.49%	18,351.36	15,370.33
S&P 500	2,099.20	0.95%	1.96%	2,134.72	1,867.01
NASDAQ Composite Index	5,147.12	1.85%	8.68%	5,231.94	4,292.15
PHLX / Semiconductor	676.47	2.11%	-1.51%	751.21	543.03
CBOE Market Volatility Index	14.33	-4.91%	-25.36%	53.29	10.88
S&P/TSX Composite	13,553.30	0.18%	-7.37%	15,524.75	12,705.17
Mexico IPC	45,243.85	1.57%	4.86%	46,078.07	39,256.58
Brazil Bovespa Index	46,918.52	2.29%	-6.18%	58,574.79	42,749.23
Colombia IGBC	9,224.52	0.77%	-20.71%	13,191.92	8,810.65

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,468.21	1.46%	10.23%	3,836.28	2,921.73
FTSE 100	6,353.83	-0.11%	-3.23%	7,122.74	5,768.22
France CAC 40	4,984.15	1.77%	16.65%	5,283.71	3,926.34
Germany DAX (TR)	10,988.03	1.27%	12.06%	12,390.75	9,161.60
Spain IBEX 35	10,453.20	0.89%	1.69%	11,884.60	9,231.30
FTSE MIB	22,529.94	0.39%	18.50%	24,157.39	17,729.07
Netherlands AEX	469.83	1.67%	10.69%	510.55	389.31
OMX Stockholm All-Share	519.26	2.20%	9.57%	564.90	448.89
Ireland ISEQ Overall	6,600.29	2.67%	26.33%	6,715.95	4,715.45
Israel TA-100	1,367.09	0.11%	6.06%	1,503.79	1,266.43
DJ DIFC Arabia Titans 50	272.65	-0.79%	-14.66%	349.83	264.76
FTSE JSE All Share	52,964.07	-1.54%	6.42%	55,355.12	46,530.87

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	19,265.60	0.96%	10.40%	20,952.71	16,592.57
Hang Seng Index	22,867.33	1.00%	-3.13%	28,588.52	20,368.12
SSE Composite Index	3,590.03	6.13%	10.99%	5,178.19	2,407.44
S&P ASX 200	5,215.00	-0.47%	-3.62%	5,996.90	4,918.40
India S&P BSE SENSEX	26,265.24	-1.47%	-4.49%	30,024.74	24,833.54
KOSPI Composite Index	2,041.07	0.57%	6.55%	2,189.54	1,800.75
New Zealand NZX 50(CAP)	3,033.38	1.35%	4.55%	3,076.43	2,779.16

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.90%	19.84%	30.06%	0.90%	0.07%
United States Treasury Bond (10 Y) Yield	2.33%	-7.76%	7.32%	2.48%	1.67%
United States Treasury Bond (30 Y) Yield	3.09%	-5.02%	12.45%	3.25%	2.25%
United States Dollar Libor Rate (30 Day)	0.19%	-1.29%	13.54%	0.22%	0.15%
United States Dollar Libor Rate (90 Day)	0.34%	-2.85%	34.55%	0.35%	0.23%
United States Dollar Libor Rate (180 Day)	0.57%	-3.36%	57.33%	0.57%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	352.35	-3.08%	-15.96%	534.50	336.60
Crude Oil WTI (NYM \$/bbl) Continuous	44.29	-4.94%	-16.86%	78.65	38.24
Natural Gas (NYM \$/mmbtu) Continuous	2.37	2.15%	-18.13%	4.65	2.06
High Grade Copper (NYM \$/lbs) Continuous	2.24	-3.26%	-20.65%	3.06	2.24
Gold (NYM \$/ozt) Continuous	1,087.70	-4.70%	-8.14%	1,300.70	1,085.50
Silver (NYM \$/ozt) Continuous	14.69	-5.63%	-5.82%	18.36	14.04
Sugar #11 (IFUS \$/lbs) Continuous	0.14	-0.41%	-0.41%	0.16	0.10
Coffee (IFUS \$/lbs) Continuous	1.18	-2.65%	-29.32%	2.01	1.15
Cotton #2 (IFUS \$/lbs) Continuous	0.62	-2.62%	2.31%	0.68	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9310	0.6632	123.1750	1.3300	1.0049	3.8348	6.3530	1.4211	65.7850	14.1937	1.5344
EUR	1.0741	1.0000	0.7124	132.3084	1.4286	1.0794	4.1192	6.8241	1.5264	70.6630	15.2461	1.6482
GBP	1.5078	1.4038	1.0000	185.7294	2.0054	1.5152	5.7823	9.5794	2.1427	99.1939	21.4019	2.3137
JPY	0.0081	0.0076	0.0054	1.0000	0.0108	0.0082	0.0311	0.0516	0.0115	0.5341	0.1152	0.0125
CAD	0.7519	0.7000	0.4987	92.6163	1.0000	0.7556	2.8834	4.7769	1.0685	49.4643	10.6723	1.1538
CHF	0.9951	0.9264	0.6600	122.5744	1.3235	1.0000	3.8161	6.3220	1.4141	65.4642	14.1244	1.5270
BRL	0.2608	0.2428	0.1729	32.1203	0.3468	0.2620	1.0000	1.6567	0.3706	17.1547	3.7013	0.4001
CNY	0.1574	0.1465	0.1044	19.3885	0.2093	0.1582	0.6036	1.0000	0.2237	10.3550	2.2342	0.2415
AUD	0.7037	0.6551	0.4667	86.6782	0.9359	0.7071	1.0000	4.4706	1.0000	46.2929	9.9881	1.0798
INR	0.0152	0.0142	0.0101	1.8724	0.0202	0.0153	0.2237	0.0966	0.0216	1.0000	0.2158	0.0233
ZAR	0.0705	0.0656	0.0467	8.6782	0.0937	0.0708	1.0000	0.4476	0.1001	4.6348	1.0000	0.1081
NZD	0.6517	0.6067	0.4322	80.2731	0.8667	0.6549	2.0000	4.1403	0.9261	42.8721	9.2500	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/06/15	11/08/15	Enbridge Income Fund Holdings Inc.	Ord Shares		532.0	21.5	24.77		CAN	CAN	Energy	TDSEC, RBC, BNKNVASC	(5.0)	4.6	(7.5)
11/06/15	11/06/15	Marinus Pharmaceuticals, Inc.	Ord Shares		30.0	5.0	6.00	✓	USA	USA	Healthcare	JEFFER, RBC	(22.4)	(22.4)	(5.8)
11/06/15	11/06/15	ServiceMaster Global Holdings, Inc.	Ord Shares		984.7	29.0	34.00		USA	USA	Consumer Svcs.	JPM	(1.7)	(0.7)	1.4
11/05/15	11/06/15	LendingTree, Inc	Ord Shares		112.4	1.0	115.00		USA	USA	Technology	BAML, RBC, SUNTCAP	(5.2)	(4.2)	8.7
11/04/15	11/05/15	Kura Oncology, Inc.	Ord Shares		50.0	6.3	8.00		USA	USA	Healthcare	CITI, LEERINK	(50.0)	(33.3)	0.9
11/04/15	11/05/15	Evercore Partners Inc.	Ord Shares		300.0	5.5	55.00		USA	USA	Financials	MIZUHO, EVERCORE	1.9	(2.1)	7.3
11/04/15	11/05/15	Travelport Worldwide LTD.	Ord Shares		144.0	10.0	14.40		USA	USA	Consumer Svcs.	MS	(0.8)	(2.1)	0.0
11/04/15	11/05/15	Sabre Corp.	Ord Shares		878.1	30.0	29.27		USA	USA	Technology	MS	(2.0)	(1.2)	0.4
11/04/15	11/04/15	HC2 Holdings Inc	Ord Shares		59.2	8.5	7.00	✓	USA	USA	Technology	JEFFER	(7.9)	(7.9)	2.4
11/03/15	11/04/15	Revance Therapeutics, Inc.	Ord Shares		117.0	3.3	36.00		USA	USA	Healthcare	COWEN, PIPER, GUGGEN	(8.1)	(3.7)	2.6
11/03/15	11/04/15	Booz Allen Hamilton Holding Corporation	Ord Shares		375.7	13.0	28.90		USA	USA	Industrials	CS	(3.3)	(3.3)	0.0
11/03/15	11/03/15	Ardmore Shipping Corp.	Ord Shares		53.0	4.0	13.25	✓	BMU	USA	Industrials	MS	(10.4)	(10.4)	(2.0)
11/02/15	11/03/15	Education Realty Trust, Inc.	Ord Shares		281.8	8.1	35.00		USA	USA	Financials	BAML, KEYBANC, RBC	(2.5)	(1.4)	1.0
11/02/15	11/03/15	Sun Communities, Inc.	Ord Shares		242.9	3.7	65.00	✓	USA	USA	Financials	BAML, CITI, BMO	(4.2)	(4.2)	(1.9)
				Proceeds:	\$4,160.8							Mean:	(8.7)	(6.6)	0.5
				Deals:	14							Median:	(4.6)	(3.5)	0.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No converts priced last week

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/09/15	11/10/2015	Wave Life Sciences Pte. Ltd	IPO	Ord Shares	80.0	5.0	15.00 - 17.00	SGP	USA	Healthcare	JEFFER, LEERINK
10/01/15	11/10/2015	Advanced Accelerator Applications S.A.	IPO	ADR	75.0	4.7	15.00 - 17.00	FRA	USA	Healthcare	CITI, JEFFER
10/09/15	11/10/2015	Voyager Therapeutics, Inc.	IPO	Ord Shares	75.0	4.7	15.00 - 17.00	USA	USA	Healthcare	COWEN, PIPER, WEDBUSH, NOMURA
10/09/15	11/10/2015	Equity Bancshares, Inc.	IPO	Ord Shares	41.2	1.8	22.00 - 24.00	USA	USA	Financials	STFL, STEPHENS
02/06/15	11/10/2015	American Caresource Holdings, Inc.	FO	Ord Shares	12.5	9.2	1.36	USA	USA	Healthcare	GUNNAR
10/08/15	11/12/2015	loanDepot, Inc.	IPO	Ord Shares	510.0	30.0	16.00 - 18.00	USA	USA	Financials	MS, GS, WFC, BRCLY, UBS, CITI
10/09/15	11/12/2015	Instructure, Inc.	IPO	Ord Shares	74.8	4.4	16.00 - 18.00	USA	USA	Technology	MS, GS, JEFFER
09/18/15	11/12/2015	Andina Acquisition Corp. II	IPO	Units	40.0	4.0	10.00 - 10.00	USA	USA	Blank Check	EARLYBD
10/27/15	11/12/2015	The Joint Corp.	FO	Ord Shares	22.6	3.8	6.03	USA	USA	Healthcare	FELTL, MAXIM
10/05/15	w/k of 11/09/2015	Xtera Communications, Inc.	IPO	Ord Shares	55.0	5.5	9.00 - 11.00	USA	USA	Technology	NEEDHAM, COWEN, BMO

Proceeds: \$986.1

Deals: 10

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/02/15	To be ann.	Fitbit, Inc.	FO	Ord Shares	856.8	21.0	40.80	USA	USA	Consumer Goods	MS, DB, BAML, BRCLY, CITI
11/04/15	To be ann.	Shimmick Construction Company, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Industrials	FBR
11/05/15	To be ann.	Turning Point Brands, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Goods	FBR
11/06/15	To be ann.	Virtu Financial, Inc.	FO	Ord Shares	155.9	6.5	24.08	USA	USA	Financials	GS
11/06/15	To be ann.	The Habit Restaurants, Inc.	FO	Ord Shares	152.0	5.8	26.43	USA	USA	Consumer Svcs.	PIPER, RBAIRD, WFC
11/06/15	To be ann.	Kew Media Group, Inc.	IPO	Ord Shares	53.2	N/A	7.59 - 7.59	CAN	CAN	Financials	TDSEC, CFCO, NTLBKCAN

Proceeds: \$1,404.1

Deals: 6

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/09/15	11/04/15	Igloo Holdings Corp	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Technology	MS, BRCLY, BAML, UBS
10/01/14	11/06/15	Costamare Partners LP	Withdrawn	IPO	100.0	N/A	N/A	GRC	USA	Industrials	MS, BRCLY, CITI, WFC, CS, JPM

Proceeds: \$200.0

Deals: 2

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
11/06/15	11/06/15	McCarthy & Stone plc	Ord Shares	✓	517.0	186.7	2.77	N/A	GBR	GBR	Consumer Svcs.	DB, GS, JEFFER	-	16.3	16.3
11/03/15	11/05/15	Axiom European Financial Debt Limited	Ord Shares		78.2	50.7	1.54	N/A	GBR	GBR	Financials	LIBCAP	-	1.5	1.5
11/03/15	11/04/15	Hapag-Lloyd AG	Ord Shares	✓	291.4	13.2	22.03	22.03 - 24.23	DEU	DEU	Industrials	BERENBK, DB, GS, CITI, CS, HSBC, UNICRED	(4.8)	-	1.5
11/02/15	11/16/15	Stor-Age Property REIT Limited	Units		59.5	82.7	0.72	0.74 - 0.74	ZAF	ZAF	Financials	BDOQUE	0.0	-	-
				Proceeds:	\$946.2							Mean:	(2.4)	8.9	6.4
				Deals:	4							Median:	(2.4)	8.9	1.5

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/06/15	11/09/15	NextEnergy Solar Fund Limited	Ord Shares		49.4	30.9	1.60		GBR	GBR	Financials	CFCO	1.3	1.3	(1.2)
11/05/15	11/09/15	ONTEX Group N.V.	Ord Shares		124.7	4.1	30.53		BEL	BEL	Consumer Goods	UBS	2.4	2.4	13.8
11/05/15	11/05/15	Euronav NV	Ord Shares		121.7	9.0	13.53		BEL	BEL	Industrials	GS	(8.9)	(8.9)	4.1
11/04/15	12/08/15	Restore plc	Ord Shares		52.4	13.1	4.01		GBR	GBR	Industrials	CENKOS	(5.6)	(5.6)	11.5
11/04/15	11/05/15	Bank fuer Tirol und Vorarlberg AG	Ord Shares		56.3	2.5	22.52		AUT	AUT	Financials	N/A	(3.1)	(3.1)	3.2
11/04/15	11/04/15	Hochschild Mining plc	Rights		97.8	134.9	0.72		GBR	GBR	Basic Materials	JPM, BAML, RBC	0.0	(35.6)	37.8
11/03/15	11/03/15	Klepierre SA	Ord Shares		913.9	20.5	44.64		FRA	FRA	Financials	BNPPAR, CS, UBS	(6.2)	(5.8)	4.1
11/03/15	11/03/15	Industrivarden AB (Sweden)	Ord Shares		240.1	12.1	19.83		SWE	SWE	Financials	N/A	(0.4)	(0.4)	0.6
11/02/15	11/03/15	Volution Group plc	Ord Shares		93.9	38.0	2.47		GBR	GBR	Industrials	LIBCAP	(1.2)	(1.2)	17.5
				Proceeds:	\$1,750.1							Mean:	(2.4)	(6.3)	10.1
				Deals:	9							Median:	(1.2)	(3.1)	4.1

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/27/15	11/10/2015	Curetis N.V.	IPO	Ord Shares	49.5	4.2	10.51 - 13.27	DEU	NLD	Healthcare	RBC, BANKDEPE
09/11/15	11/11/2015	Amundi S.A.	IPO	Ord Shares	1,778.4	33.4	47.39 - 59.24	FRA	FRA	Financials	CREDITAG, GS, JPM, MS, SOCGEN, CITI, DB, BAML, UBS
10/19/15	11/12/2015	BW Pacific Limited	IPO	Ord Shares	338.2	58.4	5.42 - 6.16	SGP	NOR	Industrials	DNB, PARETO
11/03/15	11/13/2015	Renewables Infrastructure Group Ltd.	FO	Ord Shares	24.7	16.0	1.54	GBR	GBR	Energy	CANACC, JEFFER

Proceeds: \$2,190.8
Deals: 4

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/03/15	12/10/2015	Standard Chartered plc	FO	Rights	5,229.6	728.4	7.18	GBR	GBR	Financials	JPM, BAML
11/03/15	To be ann.	Regional REIT Limited	IPO	Ord Shares	123.5	80.0	1.54 - 1.54	GBR	GBR	Financials	KBCBK
11/05/15	To be ann.	Svenska Cellulosa AB	FO	Ord Shares	450.6	15.1	29.76	SWE	SWE	Consumer Goods	SVENSKA, JPM
11/05/15	11/26/2015	Custodian REIT plc	FO	Rights	62.1	38.7	1.61	GBR	GBR	Financials	NUMIS
11/05/15	11/27/2015	Custodian REIT plc	FO	Ord Shares	56.1	33.3	1.68	GBR	GBR	Financials	NUMIS
11/05/15	To be ann.	Electromagnetic Geoservices ASA	FO	Rights	32.1	N/A	0.03	NOR	NOR	Energy	To be ann.
11/06/15	12/11/2015	Arcelormittal South Africa Limited	FO	Rights	322.5	N/A	N/A	ZAF	ZAF	Basic Materials	To be ann.
11/06/15	To be ann.	Anoto Group AB	FO	Ord Shares	23.3	158.0	0.15	SWE	SWE	Technology	DCARNEG

Proceeds: \$6,299.9
Deals: 7

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/12/15	11/03/15	Corestate Capital Holding S.A.	Withdrawn	IPO	226.8	7.7	26.52 - 32.16	LUX	DEU	Financials	BERENBK, BANKHLA

Proceeds: \$226.8
Deals: 1

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
11/06/15	11/12/15	Denox Environmental & Technology Holdings Limited	Ord Shares		30.5	112.5	0.27	0.27 - 0.37	HKG	HKG	Industrials	CCB, BKCHINA	(16.0)	-	-
11/05/15	11/17/15	Caregen Co., LTD	Ord Shares		156.9	1.6	96.83	67.53 - 75.97	KOR	KOR	Healthcare	HYUNHK	29.4	-	-
11/04/15	11/12/15	Namuga Co., LTD	Ord Shares		28.5	0.9	32.45	26.81 - 31.00	KOR	KOR	Consumer Goods	KYOBO	7.2	-	-
11/03/15	11/12/15	U & I Corporation	Ord Shares		39.5	1.5	26.31	20.95 - 25.13	KOR	KOR	Healthcare	KIWOOM	9.1	-	-
11/03/15	11/11/15	Kumho HT, Inc.	Ord Shares		39.4	4.5	8.77	10.58 - 13.08	KOR	KOR	Consumer Goods	NHIN	(29.6)	-	-
11/02/15	11/09/15	China International Capital Corporation Limited	Ord Shares	✓	729.8	550.3	1.33	1.18 - 1.32	CHN	HKG	Financials	CICC, GS, CHINAMER, CCB, BKCHINA, BKCOMM, HSBC, CHNGALAXY, DBSBANK, SWSHK	6.0	-	-
11/02/15	11/09/15	China International Capital Corporation Limited	Ord Shares		81.1	61.1	1.33	1.18 - 1.33	CHN	HKG	Financials	CICC, GS, CHINAMER, CCB, BKCHINA, BKCOMM, HSBC, CHNGALAXY, DBSBANK, SWSHK	6.0	-	-
				Proceeds:	\$1,105.7							Mean:	1.7	-	-
				Deals:	6							Median:	6.0	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/06/15	11/26/15	Sewon Cellontech Co., LTD	Rights		29.9	11.3	2.65		KOR	KOR	Industrials	N/A	0.0	(23.6)	34.4
11/06/15	11/23/15	Simstech Holdings Co., Ltd.	Ord Shares		58.1	19.5	2.98		KOR	KOR	Technology	N/A	(0.2)	11.1	(11.8)
11/06/15	11/19/15	Mirae Asset Securities Co., Ltd	Rights		841.7	44.0	19.15		KOR	KOR	Financials	N/A	0.0	(17.3)	24.6
11/06/15	11/10/15	Cirtek Holdings Philippines Corporation	Ord Shares		47.0	110.0	0.43		PHL	PHL	Technology	FRSTMTR, SBCAP	(25.9)	(16.7)	7.5
11/05/15	11/09/15	FlexiGroup Ltd.	Rights		37.2	23.5	1.58		AUS	AUS	Financials	CITI, COMMBANA	0.0	(27.6)	36.8
11/05/15	11/06/15	IL&FS Transportation Networks Ltd.	Rights		112.8	82.2	1.37		IND	IND	Industrials	N/A	0.0	(0.4)	(0.1)
11/05/15	11/06/15	CIMB Thai Bank Public Company, LTD	Rights		103.8	3,689.9	0.03		THA	THA	Financials	N/A	0.0	(28.1)	36.0
11/04/15	11/13/15	Cache Logistics Trust	Units		71.5	106.3	0.67		SGP	SGP	Financials	DBSBANK, HSBC	N/A	(6.4)	3.6
11/04/15	11/09/15	Easyknit Enterprises Holdings Ltd.	Rights		65.9	1,063.4	0.06		HKG	HKG	Consumer Goods	GETNICE	0.0	(7.7)	0.0
11/04/15	11/06/15	Alliance Select Foods International, Inc.	Rights		21.3	1,000.0	0.02		PHL	PHL	Consumer Goods	ABACUSPH	0.0	13.6	(12.0)
11/04/15	11/04/15	PT Aneka Tambang Tbk	Rights		395.2	14,492.3	0.03		IDN	IDN	Basic Materials	N/A	0.0	3.3	(4.3)
11/02/15	11/04/15	Flving Financial Service Holdings Limited	Rights		26.3	510.3	0.05		CHN	HKG	Financials	GFSC	0.0	(42.9)	72.5
11/02/15	11/03/15	Chorokbaem Media Co., Ltd.	Ord Shares		28.1	16.2	1.74		KOR	KOR	Consumer Goods	N/A	(13.5)	(64.7)	156.9
11/02/15	11/03/15	Croesus Retail Trust	Rights		49.7	114.2	0.43		SGP	SGP	Financials	DBSBANK, UOB	0.0	(26.9)	35.2
11/02/15	11/03/15	Intime Retail (Group) Company Ltd	Ord Shares		47.7	42.9	1.11		CHN	HKG	Consumer Svcs.	GS	0.5	(4.8)	6.0
				Proceeds:	\$1,936.1							Mean:	(2.8)	(15.9)	25.7
				Deals:	15							Median:	0.0	(16.7)	7.5

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon		Premium	
													Talk	Talk	Talk	Talk
11/05/15	11/06/15	Jimei International Entertainment Group Limited	CVT		47.1	8.00	(12.00)	11/05/2018	HKG	HKG	Industrials	N/A	-	-	-	-
11/05/15	11/06/15	Hyundai Elevator Co. Ltd.	CVT		180.5	1.60	4.00	11/06/2020	KOR	KOR	Industrials	N/A	-	-	-	-
				Proceeds:	\$227.6											
				Deals:	2											

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
10/13/15	11/09/2015	Pwr Holdings, LTD.	IPO	Ord Shares	60.0	54.5	1.10 - 1.10	AUS	AUS	Consumer Goods	MORGAU	
10/02/15	11/09/2015	Sip Emerging Companies, LTD	IPO	Ord Shares	35.2	50.0	0.70 - 0.70	AUS	AUS	Financials	TAYCOL	
08/30/15	11/10/2015	PT Rimo International Lestari Tbk	FO	Rights	569.3	30,600.0	0.02	IDN	IDN	Consumer Svcs.	To be ann.	
09/24/15	11/10/2015	China Crystal New Material Holdings Co., Limited	IPO	Ord Shares	44.0	13.0	3.01 - 3.76	TWN	KOR	Basic Materials	GMSEU	
09/11/15	11/10/2015	Sungchang Enterprise Holdings, LTD	FO	Rights	23.8	1.2	19.86	KOR	KOR	Basic Materials	To be ann.	
10/29/15	11/11/2015	Xenith IP Group LTD	IPO	Ord Shares	39.6	N/A	1.96 - 1.96	AUS	AUS	Industrials	COMMBANA	
08/20/15	11/12/2015	DATEM, Inc.	IPO	Ord Shares	87.4	286.2	0.31 - 0.31	PHL	PHL	Industrials	BPICAP, FRSTMTR	
07/03/15	11/13/2015	Dali Foods Group Company Limited	IPO	Ord Shares	1,218.2	1,694.0	0.64 - 0.79	HKG	HKG	Consumer Goods	BAML, MS	
10/08/15	11/13/2015	Hize Aero Co., LTD	IPO	Ord Shares	92.4	4.4	19.83 - 22.41	KOR	KOR	Industrials	KBFIN	
10/26/15	11/13/2015	Wenzhou Kangning Hospital Co., Ltd	IPO	Ord Shares	80.4	17.6	4.14 - 4.99	HKG	HKG	Healthcare	To be ann.	
11/05/15	11/13/2015	Brightoil Petroleum (Holdings) Ltd.	CVT	CVT	62.0	N/A	N/A	HKG	HKG	Energy	BKCHINA, BKCHINA	
09/25/15	11/13/2015	PT MNC Kapital Indonesia Tbk	FO	Rights	56.2	551.5	0.10	IDN	IDN	Financials	To be ann.	
08/11/15	11/13/2015	Metro Retail Stores Group, Inc.	IPO	Ord Shares	47.3	543.2	0.09 - 0.09	PHL	PHL	Consumer Svcs.	BPICAP, DB	
10/05/15	11/13/2015	Real Nutriceutical Group Limited	FO	Rights	42.3	364.0	0.12	HKG	HKG	Consumer Goods	HAITSEC	
10/26/15	11/13/2015	Millennium Services Group, LTD.	IPO	Ord Shares	35.9	22.1	1.62 - 1.62	AUS	AUS	Industrials	ORD	
08/11/15	11/13/2015	Metro Retail Stores Group, Inc.	IPO	Ord Shares	23.7	271.6	0.09 - 0.09	PHL	PHL	Consumer Svcs.	BPICAP, DB	
					Proceeds:	\$2,517.7						
					Deals:	15						

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
11/02/15	To be ann.	Heilongjiang Interchina Water Treatment Co., Ltd.	FO	Ord Shares	279.6	282.8	0.99	CHN	CHN	Utilities	To be ann.	
11/02/15	To be ann.	Livzon Pharmaceutical Group, Inc.	FO	Ord Shares	231.0	N/A	8.47	CHN	CHN	Healthcare	To be ann.	
11/02/15	To be ann.	McGrath, LTD.	IPO	Ord Shares	97.9	67.8	1.28 - 1.60	AUS	AUS	Financials	JPM, BELSPS	
11/02/15	To be ann.	Guanghe Landscape Culture Communication Co., Ltd.	FO	Ord Shares	83.3	49.1	1.70	CHN	CHN	Consumer Goods	To be ann.	
11/02/15	11/21/2015	MOV Corporation Limited	FO	Ord Shares	45.9	10.0	4.59	AUS	AUS	Technology	ESGAU	
11/03/15	To be ann.	Shinva Medical Instrument Co., Ltd.	FO	Ord Shares	579.6	112.3	5.16	CHN	CHN	Healthcare	To be ann.	
11/03/15	To be ann.	Meisheng Cultural and Creative Corp., Ltd	FO	Ord Shares	489.1	90.0	5.43	CHN	CHN	Consumer Goods	To be ann.	
11/03/15	To be ann.	Beijing HualuBaina Film and TV Co., Ltd.	FO	Ord Shares	469.5	103.9	4.52	CHN	CHN	Consumer Svcs.	To be ann.	
11/04/15	To be ann.	Zoje Resources Investment Co., Ltd.	FO	Ord Shares	1,195.5	789.5	1.51	CHN	CHN	Industrials	To be ann.	
11/04/15	To be ann.	IDBI Bank Ltd.	FO	Ord Shares	427.3	N/A	1.29	IND	IND	Financials	To be ann.	
11/04/15	To be ann.	Zhong Ao Home Group, LTD	IPO	Ord Shares	80.0	N/A	N/A	CHN	HKG	Financials	To be ann.	
11/04/15	01/27/2016	China Agri-Products Exchange Ltd.	FO	Rights	37.8	698.0	0.05	HKG	HKG	Financials	KINGSTON	
11/04/15	12/04/2015	Class, LTD.	IPO	Ord Shares	21.5	N/A	0.72 - 0.72	AUS	AUS	Technology	To be ann.	
11/05/15	To be ann.	SAIC Motor Corporation, LTD	FO	Ord Shares	2,702.2	964.0	2.80	CHN	CHN	Consumer Goods	To be ann.	
11/05/15	To be ann.	Bank of Tianjin Company, LTD	IPO	Ord Shares	1,000.0	N/A	N/A	CHN	HKG	Financials	BKCHINA, BKCHINA, CCB	
11/05/15	To be ann.	Beijing Capital Development Co., Ltd.	FO	Ord Shares	658.7	337.6	1.95	CHN	CHN	Financials	To be ann.	
11/06/15	To be ann.	Sichuan Hebang Biotechnology Co., Ltd.	FO	Ord Shares	703.4	700.7	1.00	CHN	CHN	Basic Materials	To be ann.	
11/06/15	To be ann.	Wuxi Boton Technology Co., LTD	FO	Ord Shares	94.6	N/A	3.60	CHN	CHN	Industrials	To be ann.	
11/06/15	11/30/2015	Bunuru Corporation Limited	FO	Ord Shares	46.8	35.0	1.34	AUS	AUS	Technology	To be ann.	
					Proceeds:	\$9,243.7						
					Deals:	19						

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
11/06/14	11/02/15	Hubei Guochuang Hi-tech Material Co., Ltd.	Withdrawn	FO	158.8	100.0	1.59	CHN	CHN	Industrials	To be ann.	
					Proceeds:	\$158.8						
					Deals:	1						