



Americas Highlights

5 deals priced last week for \$970.9 M

- In U.S. economic news, export prices ex-ag for December fell 1.0%, continuing course from November's 0.6% decline. Meanwhile, import prices ex-oil for December dropped 0.4%, following November's 0.2% decrease.
- In labor news, initial claims for the week ending January 9 came in at 284,000, higher than economists' expectations of 275,000, and above the prior-week's 277,000. Furthermore, continuing claims for the week ending January 2 came in at 2.263M, higher than estimates of 2.220M, and topping the prior-week's upwardly-revised 2.234M, which grew from 2.230M.

EMEA Highlights

2 deals priced last week for \$648.8 M

- U.K. consumer prices grew 0.2% on a yearly basis in December, following a 0.1% gain in November. Likewise, core inflation that excludes energy, food, alcoholic beverages and tobacco, rose to 1.4% in December from 1.2% in November.
- The Eurozone's trade surplus increased to a seasonally adjusted €22.7B in November from €19.8B in October, topping economists' expectations of €21.0B. Furthermore, the figure was the highest since February, when it totaled €23.1B. Additionally, exports rose 1.6% in November from October, while imports dropped 0.1%.

Asia-Pacific Highlights

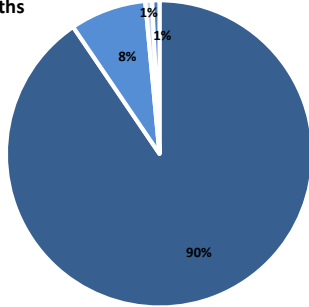
8 deals priced last week for \$1,841.9 M

- China's bank lending totaled CNY 597.8B in December, below November's CNY 708.9B in lending, and below economists' expectations for a drop to CNY 700.0B in lending. Meanwhile, the country's exports fell 1.4% on a yearly basis in December, slowing from November's 6.8% decline, and above estimates of an 8.0% drop.
- South Korea's export prices grew 0.3% on month in December, following the 1.1% contraction in November. On a yearly basis, export prices fell 6.0%, following the 8.6% drop in November. Meanwhile, the region's seasonally adjusted jobless rate came in at 3.4%, matching the prior month.

Top Market Share By Exchange Country:

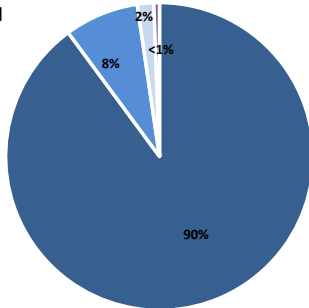
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

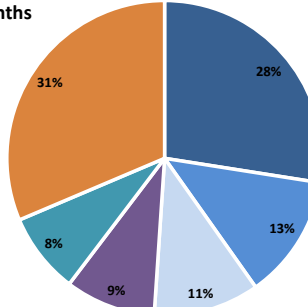


United States Canada Mexico Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	255,699.8	90.5%	838	318,058.3	89.9%	1049
2	Canada	22,658.6	8.0%	111	27,568.0	7.8%	169
3	Mexico	2,051.7	0.7%	8	6,103.4	1.7%	12
4	Brazil	1,951.9	0.7%	4	1,613.3	0.5%	11
5	Colombia	214.4	0.1%	1	0.0	0.0%	0
6	Chile	0.0	0.0%	0	498.5	0.1%	3
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		282,576.5		962	353,841.4		1,244

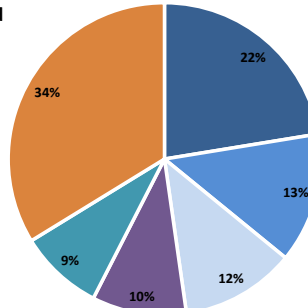
EMEA

Trailing 12 Months



United Kingdom Germany Spain Netherlands Italy Other

Year-Ago Period

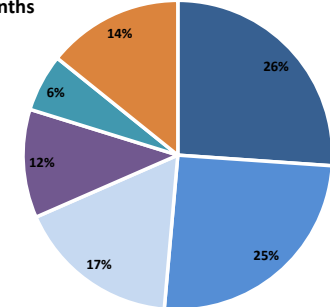


United Kingdom Spain Germany France Italy Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	58,036.8	27.5%	206	59,089.7	22.4%	218
2	Germany	26,878.6	12.7%	58	31,222.5	11.9%	51
3	Spain	22,921.8	10.9%	24	35,480.5	13.5%	28
4	Netherlands	19,588.9	9.3%	21	12,980.8	4.9%	17
5	Italy	17,483.6	8.3%	30	22,964.4	8.7%	41
6	France	14,865.6	7.0%	39	25,769.6	9.8%	54
7	Switzerland	12,193.5	5.8%	16	6,639.6	2.5%	20
8	Sweden	7,488.7	3.5%	33	5,835.4	2.2%	27
9	South Africa	7,358.8	3.5%	41	6,862.6	2.6%	29
10	Greece	4,131.9	2.0%	4	7,214.8	2.7%	7
11	Belgium	3,426.3	1.6%	17	1,977.2	0.8%	8
12	Finland	2,512.3	1.2%	11	4,176.1	1.6%	10
13	Norway	2,399.7	1.1%	17	4,053.0	1.5%	18
14	Ireland	2,215.0	1.0%	9	2,641.5	1.0%	9
15	Denmark	2,023.4	1.0%	5	4,843.4	1.8%	5
Subtotal		211,195.5		580	263,470.8		621

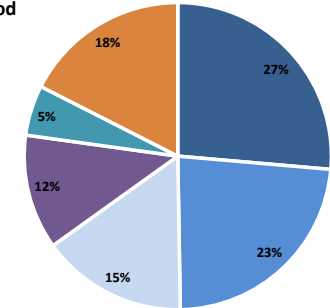
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan India Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	73,393.6	26.1%	352	66,103.1	26.4%	334
2	Hong Kong	71,168.2	25.3%	241	58,531.7	23.4%	225
3	Australia	47,926.8	17.0%	161	38,506.1	15.4%	162
4	Japan	31,882.0	11.3%	67	30,304.7	12.1%	70
5	India	16,880.5	6.0%	65	11,470.7	4.6%	64
6	South Korea	14,819.4	5.3%	117	13,270.6	5.3%	87
7	Malaysia	5,524.8	2.0%	35	6,934.7	2.8%	37
8	Singapore	3,918.6	1.4%	24	6,035.2	2.4%	26
9	Indonesia	3,872.4	1.4%	19	3,114.0	1.2%	23
10	Thailand	3,573.0	1.3%	23	5,652.4	2.3%	30
11	Taiwan	3,239.7	1.2%	20	3,967.5	1.6%	31
12	New Zealand	1,995.4	0.7%	9	1,722.8	0.7%	13
13	Philippines	1,748.5	0.6%	10	3,947.9	1.6%	20
14	Pakistan	1,094.1	0.4%	3	684.7	0.3%	3
15	Bangladesh	143.4	0.1%	3	41.6	0.0%	2
Subtotal		281,229.7		1,150	250,593.7		1,135

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	71,244.7	25.1%	318	41,792.5	11.8%	293
2	Financials	61,813.1	21.8%	204	80,831.8	22.9%	305
3	Energy	38,677.7	13.6%	114	61,673.3	17.4%	175
4	Technology	35,726.0	12.6%	101	40,010.0	11.3%	136
5	Consumer Services	30,693.4	10.8%	87	59,337.7	16.8%	106
6	Industrials	14,325.2	5.0%	55	24,998.2	7.1%	103
7	Consumer Goods	11,447.9	4.0%	27	22,185.0	6.3%	43
8	Utilities	11,411.2	4.0%	33	12,864.1	3.6%	32
9	Basic Materials	8,822.1	3.1%	30	10,003.9	2.8%	50
Total		284,161.5		969	353,696.5		1,243

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	5,241.4	36.6%	37	2,871.2	16.0%	40
2	Consumer Services	2,970.9	20.7%	15	0.0	0.0%	0
3	Financials	2,140.7	14.9%	19	4,381.1	24.4%	26
4	Utilities	1,607.1	11.2%	3	800.6	4.5%	4
5	Technology	1,151.8	8.0%	9	692.1	3.9%	4
6	Consumer Goods	470.0	3.3%	3	1,029.1	5.7%	4
7	Industrials	361.9	2.5%	4	1,069.5	6.0%	9
8	Energy	300.0	2.1%	3	5,368.9	30.0%	17
9	Basic Materials	80.5	0.6%	1	1,706.0	9.5%	5
Total		14,324.2		94	17,918.4		109

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	81,484.4	38.1%	235	122,159.9	46.2%	233
2	Technology	38,908.6	18.2%	57	32,001.2	12.1%	61
3	Industrials	27,755.2	13.0%	72	32,203.8	12.2%	87
4	Consumer Services	26,885.2	12.6%	87	32,121.3	12.1%	93
5	Basic Materials	13,493.7	6.3%	23	7,552.8	2.9%	25
6	Consumer Goods	10,450.7	4.9%	36	12,509.8	4.7%	32
7	Healthcare	7,163.6	3.4%	51	6,509.5	2.5%	47
8	Utilities	4,506.4	2.1%	6	11,412.1	4.3%	21
9	Energy	3,145.0	1.5%	21	8,081.6	3.1%	30
Total		213,792.8		588	264,552.0		629

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	4,181.3	38.5%	2	672.8	1.5%	4
2	Financials	2,154.1	19.9%	9	21,337.7	46.2%	29
3	Industrials	1,667.4	15.4%	4	9,859.6	21.4%	12
4	Consumer Goods	881.1	8.1%	5	3,533.4	7.7%	8
5	Utilities	725.7	6.7%	1	534.1	1.2%	1
6	Consumer Services	673.5	6.2%	3	0.0	0.0%	0
7	Basic Materials	461.0	4.2%	2	2,663.0	5.8%	5
8	Technology	74.8	0.7%	2	7,053.5	15.3%	7
9	Healthcare	29.5	0.3%	1	498.3	1.1%	6
Total		10,848.4		29	46,152.4		72

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	106,615.6	37.7%	248	72,145.8	28.8%	237
2	Industrials	36,878.8	13.0%	227	37,912.8	15.1%	205
3	Consumer Goods	31,467.2	11.1%	168	30,892.1	12.3%	168
4	Consumer Services	22,637.2	8.0%	126	22,922.1	9.1%	139
5	Basic Materials	21,189.6	7.5%	93	14,803.1	5.9%	83
6	Technology	18,035.2	6.4%	122	24,682.0	9.8%	133
7	Energy	17,640.9	6.2%	38	17,643.0	7.0%	59
8	Healthcare	16,314.3	5.8%	99	13,435.2	5.4%	75
9	Utilities	12,310.9	4.3%	35	16,228.7	6.5%	37
Total		283,089.6		1,156	250,664.7		1,136

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	55,273.7	22.4%	66	48,287.9	29.6%	87
2	Consumer Goods	38,109.9	15.4%	84	21,656.5	13.3%	80
3	Industrials	34,426.2	13.9%	82	21,624.6	13.2%	97
4	Technology	28,448.4	11.5%	68	26,355.9	16.1%	64
5	Consumer Services	26,334.4	10.7%	53	0.0	0.0%	0
6	Basic Materials	20,107.4	8.1%	46	26,089.1	16.0%	58
7	Healthcare	18,786.5	7.6%	48	5,961.4	3.7%	34
8	Energy	13,504.5	5.5%	16	8,991.9	5.5%	25
9	Utilities	11,810.1	4.8%	19	4,258.5	2.6%	16
Total		246,801.0		482	163,225.8		461

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	15,988.08	-2.19%	-8.25%	18,351.36	15,370.33
S&P 500	1,880.33	-2.17%	-8.00%	2,134.72	1,857.83
NASDAQ Composite Index	4,488.42	-3.34%	-10.36%	5,231.94	4,292.15
PHLX / Semiconductor	574.29	-4.36%	-13.44%	751.21	543.03
CBOE Market Volatility Index	27.02	0.04%	48.38%	53.29	10.88
S&P/TSX Composite	12,073.46	-2.99%	-7.20%	15,524.75	11,913.36
Mexico IPC	40,847.70	1.45%	-4.96%	46,078.07	39,256.58
Brazil Bovespa Index	38,569.13	-5.03%	-11.03%	58,574.79	37,937.27
Colombia IGBC	8,041.60	-0.99%	-5.92%	11,130.05	7,822.04

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	2,952.48	-2.67%	-9.64%	3,836.28	2,915.66
FTSE 100	5,804.10	-1.83%	-7.02%	7,122.74	5,766.50
France CAC 40	4,210.16	-2.85%	-9.21%	5,283.71	4,161.37
Germany DAX (TR)	9,545.27	-3.09%	-11.15%	12,390.75	9,325.05
Spain IBEX 35	8,543.60	-4.10%	-10.48%	11,884.60	8,427.30
FTSE MIB	19,195.94	-3.39%	-10.38%	24,157.39	18,637.60
Netherlands AEX	403.57	-1.76%	-8.66%	510.55	398.71
OMX Stockholm All-Share	453.37	-3.94%	-10.25%	564.90	450.49
Ireland ISEQ Overall	6,322.30	-3.72%	-6.91%	6,921.44	5,257.62
Israel TA-100	1,248.15	-2.82%	-5.09%	1,503.79	1,240.30
DJ DIFC Arabia Titans 50	234.46	-6.19%	-10.16%	327.13	225.47
FTSE JSE All Share	46,960.37	-2.38%	-7.36%	55,355.12	46,530.87

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	17,147.11	-3.11%	-9.91%	20,952.71	16,665.05
Hang Seng Index	19,520.77	-4.56%	-10.92%	28,588.52	19,195.56
SSE Composite Index	2,900.97	-8.96%	-18.03%	5,178.19	2,844.70
S&P ASX 200	4,892.80	-1.96%	-7.61%	5,996.90	4,803.90
India S&P BSE SENSEX	24,455.04	-1.92%	-6.37%	30,024.74	24,141.99
KOSPI Composite Index	1,878.87	-2.02%	-4.20%	2,189.54	1,800.75
New Zealand NZX 50(CAP)	3,069.79	0.18%	-2.46%	3,151.74	2,779.16

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.85%	-10.03%	-19.85%	1.10%	0.07%
United States Treasury Bond (10 Y) Yield	2.03%	4.87%	-10.64%	2.48%	1.67%
United States Treasury Bond (30 Y) Yield	2.81%	3.80%	-6.67%	3.25%	2.25%
United States Dollar Libor Rate (30 Day)	0.43%	-0.40%	-0.93%	0.43%	0.17%
United States Dollar Libor Rate (90 Day)	0.62%	0.24%	1.13%	0.62%	0.25%
United States Dollar Libor Rate (180 Day)	0.85%	0.21%	0.34%	0.86%	0.35%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	279.00	-5.42%	-10.66%	452.00	279.00
Crude Oil WTI (NYM \$/bbl) Continuous	29.42	-11.28%	-20.57%	61.43	29.42
Natural Gas (NYM \$/mmbtu) Continuous	2.10	-15.05%	-10.14%	3.09	1.76
High Grade Copper (NYM \$/lbs) Continuous	1.94	-3.88%	-8.97%	2.94	1.94
Gold (NYM \$/ozt) Continuous	1,090.70	-0.66%	2.88%	1,300.70	1,049.60
Silver (NYM \$/ozt) Continuous	13.90	-0.16%	0.67%	18.36	13.70
Sugar #11 (IFUS \$/lbs) Continuous	0.15	3.18%	-2.10%	0.16	0.10
Coffee (IFUS \$/lbs) Continuous	1.15	-3.45%	-9.31%	1.78	1.14
Cotton #2 (IFUS \$/lbs) Continuous	0.61	0.02%	-2.96%	0.68	0.57

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9131	0.6989	116.8650	1.4485	0.9988	4.0501	6.5870	1.4536	67.6475	16.7838	1.5535
EUR	1.0952	1.0000	0.7654	127.9906	1.5864	1.0938	4.4357	7.2141	1.5920	74.0876	18.3816	1.7014
GBP	1.4309	1.3065	1.0000	167.2221	2.0727	1.4291	5.7953	9.4253	2.0799	96.7968	24.0159	2.2229
JPY	0.0086	0.0078	0.0060	1.0000	0.0124	0.0085	0.0347	0.0564	0.0124	0.5789	0.1436	0.0133
CAD	0.6904	0.6304	0.4825	80.6800	1.0000	0.6895	2.7961	4.5475	1.0035	46.7018	11.5870	1.0725
CHF	1.0013	0.9142	0.6997	117.0113	1.4503	1.0000	4.0552	6.5952	1.4554	67.7322	16.8048	1.5555
BRL	0.2469	0.2254	0.1726	28.8548	0.3576	0.2466	1.0000	1.6264	0.3589	16.7027	4.1440	0.3836
CNY	0.1518	0.1386	0.1061	17.7418	0.2199	0.1516	0.6149	1.0000	0.2207	10.2699	2.5480	0.2358
AUD	0.6880	0.6282	0.4808	80.3973	0.9965	0.6871	1.0000	4.5315	1.0000	46.5381	11.5464	1.0687
INR	0.0148	0.0135	0.0103	1.7276	0.0214	0.0148	0.2207	0.0974	0.0215	1.0000	0.2481	0.0230
ZAR	0.0596	0.0544	0.0416	6.9630	0.0863	0.0595	1.0000	0.3925	0.0866	4.0305	1.0000	0.0926
NZD	0.6437	0.5877	0.4499	75.2260	0.9324	0.6429	2.0000	4.2401	0.9357	43.5447	10.8037	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
01/13/16	01/13/16	Servicios Corporativos Javer, S.A.B. De C.V.	Ord Shares	✓	100.6	94.8	1.06	1.30 - 1.43	MEX	MEX	Consumer Svcs.	EVERCORE, BTGPAC, SANTANDER	(9.5)	0.5	0.1	
Proceeds: \$100.6													Mean:	(9.5)	0.5	0.1
Deals: 1													Median:	(9.5)	0.5	0.1

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
01/14/16	01/15/16	EPR Properties	Ord Shares		126.6	2.3	56.25		USA	USA	Financials	JPM, KEYBANC	(2.6)	(2.6)	(3.8)	
01/13/16	01/13/16	Equity One, Inc.	Ord Shares		293.3	11.4	25.82		USA	USA	Financials	UBS	(1.9)	(1.9)	0.1	
01/13/16	01/13/16	Diamondback Energy, Inc.	Ord Shares		226.0	4.0	56.50		USA	USA	Energy	CS	(3.5)	(3.5)	11.8	
01/11/16	01/12/16	Education Realty Trust, Inc.	Ord Shares		224.5	6.3	35.50	✓	USA	USA	Financials	BAML, KEYBANC, RBC	(4.6)	(4.6)	2.1	
Proceeds: \$870.4													Mean:	(3.1)	(3.1)	2.5
Deals: 4													Median:	(3.0)	(3.0)	1.1

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No converts priced last week														



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/09/15	01/21/16	Elevate Credit, Inc.	IPO	Ord Shares	75.6	3.6	20.00 - 22.00	USA	USA	Technology	UBS, JEFFER, STFL
11/04/15	w/k of 01/18/16	Shimmick Construction Company, Inc.	IPO	Ord Shares	75.0	6.3	11.00 - 13.00	USA	USA	Industrials	FBR

Proceeds: \$150.6
Deals: 2

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/13/16	To be ann.	Senseonics Holdings, Inc.	FO	Ord Shares	51.8	N/A	N/A	USA	USA	Healthcare	LEERINK, CANACC
01/15/16	To be ann.	Oncobiologics, Inc.	IPO	Ord Shares	115.0	N/A	N/A	USA	USA	Healthcare	JEFFER, BRCLY
01/15/16	To be ann.	AveXis, Inc.	IPO	Ord Shares	115.0	N/A	N/A	USA	USA	Healthcare	GS, JEFFER, BMO, CHARCAP
01/15/16	To be ann.	Hortonworks, Inc.	FO	Ord Shares	100.0	N/A	16.57	USA	USA	Technology	GS, CS, RBC

Proceeds: \$381.8
Deals: 4

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
01/13/16	01/14/16	Gulfsands Petroleum plc	Rights		20.5	354.8	0.06		GBR	GBR	Energy	N/A	0.0	6.7	(28.1)
01/13/16	01/14/16	Ferrovial S.A.	Ord Shares		628.3	30.4	20.68		ESP	ESP	Industrials	UBS	(5.6)	(5.6)	1.0
				Proceeds:	\$648.8							Mean:	(2.8)	0.5	(13.6)
				Deals:	2							Median:	(2.8)	0.5	(13.6)

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/14/15	01/19/2016	RPC Group PLC	FO	Rights	353.5	50.6	6.99	GBR	GBR	Industrials	DB, PANMURE, BRCLY
					Proceeds:	\$353.5					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/13/16	To be ann.	Elior S.A.	FO	Ord Shares	238.5	12.0	19.88	FRA	FRA	Consumer Svcs.	CITI
01/14/16	To be ann.	Ascential PLC	IPO	Ord Shares	288.7	N/A	N/A	GBR	GBR	Consumer Svcs.	BAML, GS, BNPPAR, DB, NUMIS
01/15/16	To be ann.	Saipem S.p.A.	FO	Rights	3,799.3	N/A	N/A	ITA	ITA	Energy	GS, JPM, INTSAN, CITI, DB, MEDIOBAN, UNICRED
					Proceeds:	\$4,326.5					
					Deals:	3					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer /	Offer / 1 Day	Offer / Current
01/13/16	01/21/16	Japan Hotel REIT Investment Corporation	Units		129.0	0.2	722.53	743.75 - 743.75	JPN	JPN	Financials	SUMITSUI, DAIWA, MIZUHO	(5.0)	-	(0.1)
01/11/16	01/12/16	Jujiang Construction Group Co., Ltd.	Ord Shares		20.9	120.0	0.17	0.16 - 0.19	HKG	HKG	Industrials	BKCHINA	0.0	40.7	187.4
			Proceeds:		\$149.9							Mean:	(2.5)	40.7	93.6
			Deals:		2							Median:	(2.5)	40.7	93.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer /	Last Trade / Offer /	Offer / Current
01/14/16	01/15/16	LIG Nex1 Co., LTD	Ord Shares		103.8	1.1	94.34		KOR	KOR	Industrials	CITI, NHIN	5.5	5.5	3.5
01/14/16	01/15/16	Nanya Technology Corp.	Rights		347.4	320.0	1.09		TWN	TWN	Technology	N/A	0.0	(14.0)	17.7
01/12/16	01/13/16	Korea Aerospace Industries Ltd.	Ord Shares		249.9	4.9	51.21		KOR	KOR	Industrials	N/A	(3.7)	(3.7)	8.2
01/11/16	01/13/16	eForce Holdings Ltd.	Rights		43.4	961.9	0.05		HKG	HKG	Consumer Goods	HECHK	0.0	66.7	(65.1)
01/11/16	01/12/16	China Jushi Co., Ltd	Ord Shares		735.5	232.9	3.16		CHN	CHN	Basic Materials	N/A	(6.1)	(10.2)	6.7
			Proceeds:		\$1,479.9							Mean:	(0.9)	8.9	(5.8)
			Deals:		5							Median:	0.0	(3.7)	6.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
			Proceeds:		\$212.1									
			Deals:		1									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/09/15	01/19/2016	China Investment and Finance Group, LTD	FO	Rights	53.9	1,672.6	0.03	HKG	HKG	Financials	YCSBI
10/29/15	01/19/2016	CuDeco Ltd.	FO	Rights	44.8	78.9	0.57	AUS	AUS	Basic Materials	PARCAPAU
12/08/15	01/20/2016	Marion Energy Ltd.	FO	Ord Shares	792.6	180.0	4.40	AUS	AUS	Energy	OTSANA
01/06/16	01/20/2016	Mori Hills REIT Investment Corp.	FO	Units	117.1	0.1	1289.33	JPN	JPN	Financials	MIZUHO, SUMITSUI, MITSUFIN, UBS, DAIWA, NOMURA
01/06/16	01/20/2016	Mori Hills REIT Investment Corp.	FO	Units	104.7	0.1	1289.33	JPN	JPN	Financials	MIZUHO, SUMITSUI, UBS, MS, MIZUHO, UBS
11/26/15	01/20/2016	Biron Apparel Ltd.	FO	Ord Shares	72.6	25.0	2.90	AUS	AUS	Financials	To be ann.
01/13/16	01/22/2016	Lier Chemical Co., Ltd.	FO	Rights	91.2	60.7	1.50	CHN	CHN	Basic Materials	To be ann.

Proceeds: \$1,276.9

Deals: 7

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/11/16	To be ann.	Nanjing Iron & Steel Co., Ltd.	FO	Ord Shares	766.6	1,578.1	0.49	CHN	CHN	Basic Materials	To be ann.
01/11/16	To be ann.	Vtron Technologies, LTD	FO	Ord Shares	407.5	119.8	3.40	CHN	CHN	Technology	To be ann.
01/12/16	To be ann.	Shandong Helon Co., Ltd.	FO	Ord Shares	165.5	N/A	0.90	CHN	CHN	Consumer Goods	To be ann.
01/12/16	To be ann.	Hunan Gold Corporation Limited	FO	Ord Shares	149.1	97.4	1.53	CHN	CHN	Basic Materials	To be ann.
01/12/16	To be ann.	Beijing Forever Technology Co., Ltd.	FO	Ord Shares	61.8	9.4	6.57	CHN	CHN	Technology	To be ann.
01/13/16	To be ann.	Sansteel MinGuang Co., Ltd.	FO	Ord Shares	456.2	N/A	1.01	CHN	CHN	Basic Materials	To be ann.
01/13/16	To be ann.	Henan Kedi Dairy Co., Ltd.	FO	Ord Shares	114.7	N/A	3.54	CHN	CHN	Consumer Goods	To be ann.
01/14/16	04/08/2016	China Mobile Games and Cultural Investment Ltd.	FO	Rights	69.3	3,468.3	0.02	HKG	HKG	Technology	ASTRUM
01/15/16	To be ann.	Myhome Real Estate Development Group Company, LTD	FO	Ord Shares	455.3	N/A	0.84	CHN	CHN	Financials	To be ann.
01/15/16	To be ann.	Shanghai Bairun Investment Holding Group Co., Ltd.	FO	Ord Shares	369.3	57.0	6.48	CHN	CHN	Consumer Goods	To be ann.
01/15/16	To be ann.	Fajarbaru Builder Group Bhd	FO	Ord Shares	60.9	476.8	0.13	MYS	MYS	Industrials	To be ann.

Proceeds: \$3,076.2

Deals: 11

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week