



Americas Highlights

18 deals priced last week for \$9,277.4 M

- In U.S. economic news, June's personal income expanded 0.2%, matching May, and below estimates of a 0.3% increase. Personal spending rose 0.4% for June, matching May, and above estimates of a 0.3% increase.
- In labor news, initial claims read 269K, above the prior-week's 266K, while continuing claims came in at 2,138K, lower than the prior-week's 2,144K. Elsewhere, July nonfarm payrolls came in at 255k, below the 292k last month, while nonfarm private payrolls were 217K, below the prior-month's 259K. Furthermore, the unemployment rate remained at 4.9% in July, missing predictions of 4.8%.

EMEA Highlights

5 deals priced last week for \$534.6 M

- Germany's factory orders declined 0.4% in June following a 0.1% rise in May, and well below economists' expectations of a 0.5% rise. Elsewhere the French current account deficit doubled to €0.6 billion in June from €0.3 billion in May.
- The Bank of England reduced its key interest rate for the first time since 2009. The Monetary Policy Committee unanimously voted to cut its bank rate by 25 basis points to 0.25%. Additionally, the bank introduced a Term Funding Scheme that will be financed by the issuance of reserves and will assist the transmission of the interest rate cut to the economy.

Asia-Pacific Highlights

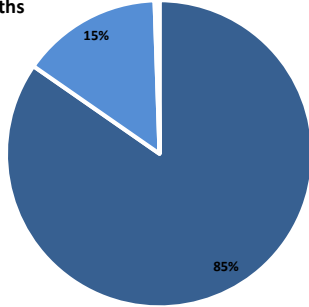
21 deals priced last week for \$4,771.1 M

- Japan's leading index read 98.4 in June, matching May's reading, and missing expectations of a 99.7 reading. Furthermore, the coincident index grew to 110.5 in June from 109.2 in May, below economists' estimates of 113.5.
- Australia's retail sales grew a seasonally adjusted 0.1% on month in June, below May's 0.2% uptick, and missing estimates of a 0.3% gain. Elsewhere, the country's Performances of Services Index read 53.9 in July, increasing from 51.3 in June. Finally, Australia lowered its key interest rate for the first time in three months, reducing the cash rate to 1.5% from 1.75%.

Top Market Share By Exchange Country:

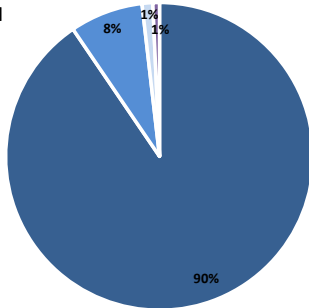
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

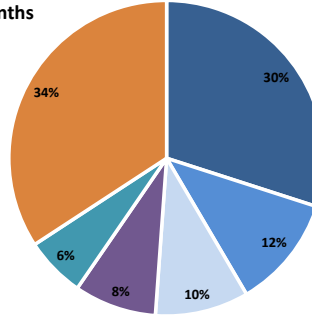


United States Canada Mexico Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	183,822.0	84.7%	568	328,126.2	90.5%	990
2	Canada	32,165.8	14.8%	133	27,872.1	7.7%	148
3	Brazil	714.0	0.3%	4	2,084.2	0.6%	5
4	Mexico	407.0	0.2%	4	4,072.7	1.1%	14
5	Chile	0.0	0.0%	0	241.1	0.1%	2
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	214.4	0.1%	1
Subtotal		217,108.9		709	362,610.8		1,160

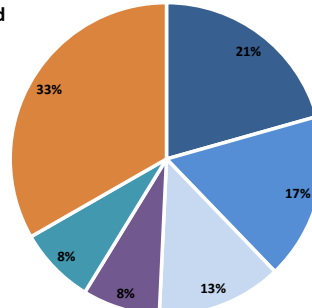
EMEA

Trailing 12 Months



United Kingdom Netherlands France Germany Italy Other

Year-Ago Period

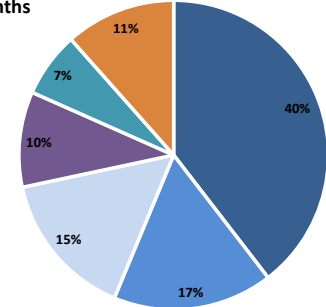


United Kingdom Spain Germany Italy France Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	48,801.9	30.0%	180	43,948.5	20.6%	187
2	Netherlands	18,863.6	11.6%	22	15,426.8	7.2%	19
3	France	15,627.3	9.6%	38	16,972.0	8.0%	41
4	Germany	13,756.6	8.4%	34	27,579.4	12.9%	58
5	Italy	10,095.0	6.2%	24	17,066.2	8.0%	29
6	Spain	9,197.1	5.6%	17	36,606.9	17.2%	25
7	Switzerland	7,399.2	4.5%	15	7,312.5	3.4%	16
8	South Africa	7,154.4	4.4%	42	6,146.3	2.9%	31
9	Sweden	7,031.7	4.3%	38	7,177.3	3.4%	34
10	Denmark	4,428.1	2.7%	5	3,216.1	1.5%	6
11	Greece	4,131.9	2.5%	4	0.0	0.0%	0
12	Belgium	3,385.9	2.1%	12	1,530.0	0.7%	14
13	Norway	2,592.8	1.6%	17	2,802.2	1.3%	14
14	Austria	1,770.3	1.1%	7	1,998.0	0.9%	6
15	Poland	1,685.7	1.0%	7	1,090.6	0.5%	8
Subtotal		162,871.0		495	213,110.5		560

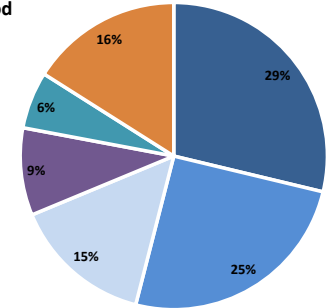
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan South Korea Other

Year-Ago Period



China Hong Kong Australia Japan India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	89,649.4	39.6%	353	85,010.2	28.7%	432
2	Hong Kong	37,867.2	16.7%	166	74,653.2	25.2%	244
3	Australia	34,889.1	15.4%	148	43,614.9	14.7%	159
4	Japan	22,631.8	10.0%	51	27,248.4	9.2%	81
5	South Korea	15,432.2	6.8%	131	14,629.1	4.9%	102
6	India	6,211.4	2.7%	52	17,803.4	6.0%	74
7	Indonesia	4,321.8	1.9%	19	2,754.5	0.9%	20
8	Malaysia	3,934.9	1.7%	26	5,679.2	1.9%	38
9	Singapore	3,388.9	1.5%	19	7,572.2	2.6%	29
10	Thailand	2,797.4	1.2%	17	6,273.2	2.1%	26
11	Taiwan	2,074.3	0.9%	21	3,618.2	1.2%	24
12	New Zealand	1,602.2	0.7%	14	1,728.2	0.6%	9
13	Philippines	1,158.3	0.5%	8	3,622.9	1.2%	17
14	Viet Nam	419.7	0.2%	4	1,902.2	0.1%	5
15	Pakistan	182.1	0.1%	1	1,235.4	0.4%	4
Subtotal		226,652.2		1,031	295,705.5		1,267

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	48,664.5	22.2%	175	79,705.9	22.0%	267
2	Energy	46,923.9	21.4%	123	55,029.3	15.2%	150
3	Healthcare	37,056.7	16.9%	169	69,433.2	19.1%	346
4	Consumer Services	25,778.7	11.8%	56	62,799.8	17.3%	105
5	Technology	16,153.1	7.4%	52	37,856.5	10.4%	112
6	Utilities	14,538.3	6.6%	28	8,814.6	2.4%	32
7	Consumer Goods	12,453.5	5.7%	24	14,436.2	4.0%	34
8	Industrials	9,115.1	4.2%	41	21,383.8	5.9%	76
9	Basic Materials	8,362.7	3.8%	48	13,151.5	3.6%	38
Total		219,046.5		716	362,610.8		1,160

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	1,330.0	27.6%	11	4,051.3	18.3%	19
2	Technology	971.0	20.2%	6	6,304.3	28.5%	11
3	Utilities	671.2	13.9%	3	453.5	2.1%	2
4	Healthcare	448.5	9.3%	8	2,995.9	13.5%	21
5	Consumer Goods	400.0	8.3%	3	1,420.9	6.4%	5
6	Consumer Svcs.	392.4	8.2%	5	3,119.7	14.1%	15
7	Basic Materials	300.0	6.2%	1	1,053.1	4.8%	3
8	Industrials	200.0	4.2%	2	1,809.9	8.2%	8
9	Energy	100.0	2.1%	1	907.8	4.1%	8
Total		4,813.1		40	22,116.5		92

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	63,969.8	38.8%	198	81,417.9	38.1%	224
2	Technology	23,002.5	14.0%	50	46,252.9	21.6%	53
3	Industrials	20,188.4	12.3%	65	24,754.8	11.6%	67
4	Basic Materials	17,151.5	10.4%	28	6,564.0	3.1%	20
5	Consumer Services	11,259.8	6.8%	56	28,005.5	13.1%	87
6	Consumer Goods	10,571.5	6.4%	34	9,644.3	4.5%	29
7	Energy	8,887.8	5.4%	27	2,337.1	1.1%	23
8	Utilities	5,271.2	3.2%	9	8,132.5	3.8%	9
9	Healthcare	4,493.0	2.7%	35	6,707.0	3.1%	54
Total		164,795.6		502	213,816.1		566

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Utilities	4,883.1	45.7%	4	627.7	3.3%	3
2	Financials	2,064.7	19.3%	10	10,650.5	55.9%	25
3	Industrials	1,525.9	14.3%	5	1,967.7	10.3%	4
4	Energy	923.6	8.6%	5	2,527.2	13.3%	4
5	Consumer Svcs.	600.3	5.6%	3	997.0	5.2%	7
6	Technology	469.3	4.4%	3	306.4	1.6%	3
7	Basic Materials	146.0	1.4%	1	249.2	1.3%	1
8	Healthcare	78.1	0.7%	2	873.1	4.6%	3
9	Consumer Goods	0.0	0.0%	0	856.0	4.5%	3
Total		10,691.0		33	19,054.9		53

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	84,711.9	37.3%	204	99,979.7	33.8%	266
2	Industrials	32,320.8	14.2%	201	33,519.9	11.3%	238
3	Consumer Goods	24,505.4	10.8%	161	29,454.3	10.0%	170
4	Consumer Services	22,912.4	10.1%	111	25,858.5	8.7%	147
5	Technology	18,761.3	8.3%	128	26,034.0	8.8%	133
6	Basic Materials	15,905.8	7.0%	85	19,529.6	6.6%	107
7	Utilities	11,135.9	4.9%	28	17,245.8	5.8%	42
8	Healthcare	9,331.5	4.1%	80	19,442.0	6.6%	113
9	Energy	7,796.1	3.4%	39	24,742.8	8.4%	53
Total		227,381.1		1,037	295,806.7		1,269

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	48,494.0	31.2%	66	60,067.6	22.3%	93
2	Industrials	24,776.0	15.9%	53	41,289.5	15.3%	121
3	Consumer Goods	21,530.1	13.8%	62	41,850.0	15.6%	115
4	Technology	19,435.2	12.5%	59	34,037.0	12.6%	94
5	Consumer Svcs.	11,594.4	7.5%	40	32,759.7	12.2%	84
6	Basic Materials	11,463.6	7.4%	28	28,129.5	10.5%	72
7	Healthcare	8,147.1	5.2%	34	13,094.4	4.9%	54
8	Utilities	6,211.4	4.0%	12	11,422.5	4.2%	20
9	Energy	3,936.6	2.5%	11	6,479.6	2.4%	22
Total		155,588.4		365	269,129.9		675

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	18,543.53	0.60%	6.42%	18,622.01	15,370.33
S&P 500	2,182.87	0.43%	6.80%	2,182.87	1,810.10
NASDAQ Composite Index	5,221.12	1.14%	4.27%	5,227.23	4,209.76
PHLX / Semiconductor	773.78	0.91%	16.62%	782.14	543.03
CBOE Market Volatility Index	11.39	-0.04%	-37.45%	53.29	11.18
S&P/TSX Composite	14,648.77	0.45%	12.60%	14,651.43	11,531.22
Mexico IPC	47,194.15	1.14%	9.81%	47,785.29	39,256.58
Brazil Bovespa Index	57,661.14	0.62%	33.01%	58,030.38	37,046.07
Colombia IGBC	9,646.24	-0.17%	12.86%	10,211.14	7,822.04

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	2,973.71	-0.57%	-8.99%	3,678.20	2,672.73
FTSE 100	6,793.47	1.03%	8.83%	6,802.41	5,499.51
France CAC 40	4,410.55	-0.66%	-4.88%	5,197.65	3,892.46
Germany DAX (TR)	10,367.21	0.29%	-3.50%	11,618.30	8,699.29
Spain IBEX 35	8,539.40	-0.56%	-10.53%	11,330.00	7,579.80
FTSE MIB	16,626.28	-1.31%	-22.37%	23,992.48	15,017.42
Netherlands AEX	448.12	-0.38%	1.43%	500.12	378.53
OMX Stockholm All-Share	494.98	-0.30%	-2.01%	539.07	432.78
Ireland ISEQ Overall	5,857.90	-0.17%	-13.75%	6,921.44	5,286.65
Israel TA-100	1,274.72	0.59%	-3.07%	1,503.79	1,180.61
DJ DIFC Arabia Titans 50	264.15	-0.26%	1.22%	301.04	222.69
FTSE JSE All Share	52,348.36	-0.85%	3.26%	54,760.91	45,975.78

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	16,254.45	-1.90%	-14.60%	20,946.93	14,864.01
Hang Seng Index	22,146.09	1.16%	1.06%	24,924.07	18,278.80
SSE Composite Index	2,976.70	-0.09%	-15.89%	4,006.34	2,638.30
S&P ASX 200	5,497.40	-1.17%	3.80%	5,611.20	4,706.70
India S&P BSE SENSEX	28,078.35	0.09%	7.51%	28,417.59	22,494.61
KOSPI Composite Index	2,017.94	0.09%	2.89%	2,064.72	1,800.75
New Zealand NZX 50(CAP)	3,560.41	-0.54%	13.13%	3,586.48	2,779.16

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.72%	7.62%	-32.27%	1.10%	0.57%
United States Treasury Bond (10 Y) Yield	1.58%	-7.71%	-30.46%	2.34%	1.37%
United States Treasury Bond (30 Y) Yield	2.31%	-5.45%	-23.38%	3.11%	2.11%
United States Dollar Libor Rate (30 Day)	0.50%	-1.59%	17.32%	0.50%	0.19%
United States Dollar Libor Rate (90 Day)	0.79%	-4.19%	29.31%	0.79%	0.31%
United States Dollar Libor Rate (180 Day)	1.16%	-4.22%	37.18%	1.16%	0.51%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	341.40	0.66%	9.32%	388.30	272.50
Crude Oil WTI (NYM \$/bbl) Continuous	41.80	0.48%	12.85%	51.23	26.21
Natural Gas (NYM \$/mmbtu) Continuous	2.77	-3.62%	18.61%	2.99	1.64
High Grade Copper (NYM \$/lbs) Continuous	2.15	-3.04%	0.89%	2.45	1.94
Gold (NYM \$/ozt) Continuous	1,344.40	-0.97%	26.81%	1,372.60	1,049.60
Silver (NYM \$/ozt) Continuous	19.82	-2.60%	43.57%	20.70	13.70
Sugar #11 (IFUS \$/lbs) Continuous	0.20	6.82%	33.53%	0.21	0.10
Coffee (IFUS \$/lbs) Continuous	1.43	-2.53%	12.47%	1.55	1.11
Cotton #2 (IFUS \$/lbs) Continuous	0.77	3.65%	21.27%	0.78	0.55

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9033	0.7658	101.8750	1.3179	0.9810	3.1914	6.6451	1.3149	66.7738	13.7760	1.4034
EUR	1.1070	1.0000	0.8477	112.7807	1.4589	1.0860	3.5330	7.3565	1.4557	73.9219	15.2507	1.5536
GBP	1.3059	1.1796	1.0000	133.0386	1.7210	1.2810	4.1676	8.6778	1.7172	87.1998	17.9901	1.8327
JPY	0.0098	0.0089	0.0075	1.0000	0.0129	0.0096	0.0313	0.0652	0.0129	0.6554	0.1352	0.0138
CAD	0.7588	0.6854	0.5811	77.3039	1.0000	0.7444	2.4216	5.0424	0.9978	50.6687	10.4534	1.0649
CHF	1.0194	0.9208	0.7806	103.8534	1.3434	1.0000	3.2533	6.7741	1.3405	68.0705	14.0435	1.4307
BRL	0.3133	0.2830	0.2399	31.9222	0.4129	0.3074	1.0000	2.0822	0.4120	20.9234	4.3167	0.4398
CNY	0.1505	0.1359	0.1152	15.3308	0.1983	0.1476	0.4803	1.0000	0.1979	10.0486	2.0731	0.2112
AUD	0.7605	0.6870	0.5824	77.4759	1.0022	0.7460	1.0000	5.0536	1.0000	50.7814	10.4766	1.0673
INR	0.0150	0.0135	0.0115	1.5257	0.0197	0.0147	0.1979	0.0995	0.0197	1.0000	0.2063	0.0210
ZAR	0.0726	0.0656	0.0556	7.3951	0.0957	0.0712	1.0000	0.4824	0.0955	4.8471	1.0000	0.1019
NZD	0.7126	0.6436	0.5456	72.5910	0.9390	0.6990	2.0000	4.7350	0.9369	47.5796	9.8161	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
08/04/16	08/05/16	Gemphire Therapeutics Inc.	Ord Shares		30.0	3.0	10.00	11.00 - 13.00	USA	USA	Healthcare	JEFFER, RBC	(16.7)	(8.0)	(8.0)			
08/04/16	08/05/16	Atomera Inc	Ord Shares		24.0	3.2	7.50	7.50 - 7.50	USA	USA	Technology	NATSEC	0.0	7.7	7.7			
08/03/16	08/04/16	At Home Group Inc.	Ord Shares		130.0	8.7	15.00	14.00 - 16.00	USA	USA	Consumer Svcs.	GS, BAML, JEFFER, MS	0.0	0.0	2.1			
08/03/16	08/04/16	First Hawaiian, Inc.	Ord Shares		557.8	24.3	23.00	21.00 - 23.00	USA	USA	Financials	GS, BAML, BNPPAR, BRCLY, CS, DB, JPM, CITI, MS, UBS	4.5	5.4	8.0			
				Proceeds:	\$741.8										Mean:	(3.0)	1.3	2.5
				Deals:	4										Median:	0.0	2.7	4.9

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
08/05/16	08/05/16	Digimarc Corp.	Ord Shares		37.0	1.2	30.00	✓	USA	USA	Technology	NEEDHAM, COWEN	(13.1)	(13.1)	14.8			
08/04/16	08/18/16	First Capital Realty Inc.	Ord Shares		114.8	6.6	17.29		CAN	CAN	Financials	TDSEC, RBC	(2.3)	(2.2)	(0.5)			
08/04/16	08/05/16	VEREIT Inc	Ord Shares		621.0	60.0	10.35		USA	USA	Financials	BRCLY, CITI, GS	(1.3)	(1.3)	0.9			
08/03/16	08/04/16	Ellie Mae, Inc.	Ord Shares		247.5	2.8	90.00		USA	USA	Technology	JPM, MS, BRCLY	(6.5)	(2.7)	8.4			
08/03/16	08/04/16	Canadian Pacific Railway Ltd.	Ord Shares		1,402.3	9.8	142.50		CAN	USA	Industrials	JPM, CS, BAML	(3.1)	(3.2)	1.1			
08/03/16	08/03/16	Regal Entertainment Group	Ord Shares		286.0	13.0	22.00		USA	USA	Consumer Svcs.	BAML	(5.5)	(5.5)	(1.1)			
08/02/16	08/02/16	AngioDynamics, Inc.	Ord Shares		33.9	2.3	15.05		USA	USA	Healthcare	CFCO	(8.9)	(8.9)	1.3			
08/01/16	08/02/16	GasLog Partners LP.	Units		53.6	2.8	19.50		MCO	USA	Energy	BRCLY	(7.1)	(7.1)	(3.1)			
08/01/16	08/02/16	Brixmor Property Group Inc.	Ord Shares		828.0	30.0	27.60		USA	USA	Financials	JPM, DB	(2.4)	(2.4)	1.6			
08/01/16	08/01/16	INC Research Holdings, Inc.	Ord Shares		211.5	5.0	42.30		USA	USA	Healthcare	CS	(5.0)	(5.0)	7.9			
				Proceeds:	\$3,835.6										Mean:	(5.5)	(5.2)	3.1
				Deals:	10										Median:	(5.3)	(4.1)	1.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															08/04/16	08/05/16
08/02/16	08/03/16	DISH Network Corporation	CVT		3,000.0	3.38	32.50	08/15/2026	USA	USA	Consumer Svcs.	DB	3.125-3.625	30-35		
08/02/16	08/03/16	NextEra Energy, Inc.	Units		1,500.0	6.12	24.55	09/01/2019	USA	USA	Utilities	GS, CS, MIZUHO	6.123-6.123	25-25		
08/01/16	08/02/16	Inotek Pharmaceuticals Corp	CVT		50.0	5.75	19.88	08/01/2021	USA	USA	Healthcare	COWEN, PIPER	5.75-5.75	17.5-17.5		
				Proceeds:	\$4,700.0											
				Deals:	4											



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/24/16	08/10/2016	Medpace Holdings, Inc.	IPO	Ord Shares	150.5	7.0	20.00 - 23.00	USA	USA	Healthcare	JEFFER, CS, UBS, WFC
07/11/16	08/10/2016	Protagonist Therapeutics, Inc	IPO	Ord Shares	70.0	5.8	11.00 - 13.00	USA	USA	Healthcare	LEERINK, BRCLY, BMO
07/12/16	w/k of 08/08/2016	Motif Bio PLC	FO	ADR	40.3	2.8	N/A	GBR	USA	Healthcare	SUNTCAP, LADENBURG
05/26/16	w/k of 08/08/2016	MRI Interventions, Inc.	FO	Units	26.5	1.7	15.59	USA	USA	Healthcare	ROTH

Proceeds: \$287.3
Deals: 4

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/04/16	To be ann.	The Bank of N.T. Butterfield & Son Limited	FO	Ord Shares	100.0	N/A	N/A	BMU	USA	Financials	GS, CITI, SANDLER

Proceeds: \$100.0
Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
06/30/16	08/02/16	Bioventus Inc.	Withdrawn	IPO	150.0	8.8	16.00 - 18.00	USA	USA	Healthcare	JPM, PIPER
04/05/16	08/02/16	inVentiv Group Holdings, Inc.	Withdrawn	IPO	100.0	N/A	N/A	USA	USA	Industrials	CS, MS, GS, JEFFER, BRCLY, CITI, BAML, WFC

Proceeds: \$250.0
Deals: 2

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
08/02/16	08/05/16	EPE Capital Partners Ltd	Ord Shares		129.3	180.0	0.72	0.69 - 0.69	ZAF	ZAF	Financials	FRLTD	0.0	(1.5)	(1.5)	
			Proceeds:		\$129.3							Mean:		0.0	(1.5)	(1.5)
			Deals:		1							Median:		0.0	(1.5)	(1.5)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
08/03/16	08/04/16	Tecnoinvestimenti S.p.A.	Rights		55.6	14.6	3.81		ITA	ITA	Technology	BMPS	0.0	(0.5)	5.2	
08/02/16	08/02/16	Equiniti Group plc	Ord Shares		80.8	36.0	2.24		GBR	GBR	Industrials	BRCLY	(1.7)	(7.1)	(1.5)	
08/01/16	08/02/16	Lar Espana Real Estate Socimi SA	Rights		163.6	30.0	5.45		ESP	ESP	Financials	JPM, MS, FDNSP	0.0	(24.0)	24.0	
08/01/16	08/01/16	EFG-Hermes Holding SAE	Ord Shares		105.3	72.6	1.45		EGY	EGY	Financials	N/A	(0.2)	(0.2)	4.5	
			Proceeds:		\$405.2							Mean:		(0.5)	(8.0)	8.0
			Deals:		4							Median:		(0.1)	(3.8)	4.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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There are no deals expected this week

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/02/16	08/17/2016	JK Wohnbau AG	FO	Rights	59.7	11.9	5.02	DEU	DEU	Consumer Svcs.	To be ann.

Proceeds: \$59.7
Deals: 1

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
08/05/16	08/05/16	Propertylink Group	Ord Shares		382.1	565.7	0.68	0.56 - 1.12	AUS	AUS	Financials	CS, GS, JPM	(20.5)	(3.4)	(3.4)
08/04/16	08/08/16	Omnijoi Media Corporation Co., Ltd.	Ord Shares		77.5	77.6	1.00	0.99 - 0.99	CHN	CHN	Consumer Svcs.	CICC	0.0	-	-
08/03/16	08/05/16	China Harzone Industry Corp., Ltd.	Ord Shares		115.6	115.7	1.00	0.99 - 0.99	CHN	CHN	Industrials	CICC	0.0	44.0	44.0
08/03/16	08/03/16	China Jinjiang Environment Holding Company Ltd.	Ord Shares		58.9	87.8	0.67	0.66 - 0.66	CHN	SGP	Industrials	CICC	0.0	0.0	(0.6)
08/03/16	08/03/16	China Jinjiang Environment Holding Company Ltd.	Ord Shares		75.4	112.4	0.67	0.66 - 0.66	CHN	SGP	Industrials	N/A	0.0	0.0	(0.6)
08/02/16	08/03/16	Viva Energy REIT	Units		691.2	414.1	1.67	1.65 - 1.65	AUS	AUS	Financials	DB, BAML	0.0	16.4	15.5
08/01/16	08/02/16	Bank of Jiangsu Co., LTD	Ord Shares		1,087.1	1,154.5	0.94	0.83 - 0.83	CHN	CHN	Financials	BKCHINA, HUATAI	0.0	44.0	91.5
08/01/16	08/02/16	Jafron Biomedical Co., Ltd.	Ord Shares		68.1	42.0	1.62	1.61 - 1.61	CHN	CHN	Healthcare	BKCHINA	0.0	44.0	91.7
08/01/16	08/02/16	Chinadive Watersports Inc.	Ord Shares		33.5	21.3	1.58	1.57 - 1.57	CHN	CHN	Consumer Goods	SHFCCN	0.0	44.0	91.6
08/01/16	08/01/16	Advanced Enzyme Technologies Ltd	Ord Shares		30.7	2.3	13.37	16.19 - 16.49	IND	IND	Healthcare	AXISBNK	0.9	31.5	58.9
08/01/16	08/01/16	Advanced Enzyme Technologies Ltd	Ord Shares		30.7	2.3	13.37	16.19 - 16.49	IND	IND	Healthcare	AXISBNK	0.9	31.5	58.9
				Proceeds:	\$2,650.9							Mean:	(1.7)	25.2	44.8
				Deals:	9							Median:	0.0	31.5	51.4

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
08/05/16	08/08/16	Xinhua Winshare Publishing and Media Co Ltd	Ord Shares		106.0	98.7	1.07		CHN	CHN	Consumer Svcs.	BKCHINA	0.0	-	-
08/04/16	08/19/16	SAMT Co., LTD	Rights		24.0	20.0	1.20		KOR	KOR	Consumer Svcs.	N/A	0.0	(23.2)	33.6
08/04/16	08/05/16	Gree Real Estate Company, LTD	Ord Shares		452.3	442.5	1.02		CHN	CHN	Financials	N/A	(69.8)	6.4	(5.9)
08/03/16	08/04/16	Tonghua Dongbao Pharmaceutical Co., LTD	Ord Shares		157.0	55.7	2.82		CHN	CHN	Healthcare	N/A	(30.1)	(15.5)	18.7
08/03/16	08/04/16	China Properties Investment Holdings Ltd.	Rights		70.6	3,886.1	0.02		HKG	HKG	Financials	YCSBI	0.0	(4.1)	(1.4)
08/03/16	08/04/16	Aboitiz Equity Ventures, Inc.	Ord Shares		100.0	63.3	1.58		PHL	PHL	Utilities	UBS	(7.0)	(7.0)	1.6
08/02/16	08/11/16	Ascendas Real Estate Investment Trust	Units		115.2	64.0	1.80		SGP	SGP	Financials	CITI, DBSBANK	1.5	(4.1)	2.2
08/02/16	08/05/16	Virgin Australia Holdings Limited	Rights		646.5	4,057.6	0.16		AUS	AUS	Consumer Svcs.	UBS	0.0	(12.5)	16.7
08/02/16	08/03/16	ZhongZhu Healthcare Holding Co., Ltd.	Ord Shares		195.6	74.4	2.63		CHN	CHN	Financials	N/A	(27.5)	(3.9)	7.9
08/01/16	08/08/16	Ezion Holdings Limited.	Rights		104.4	487.3	0.21		SGP	SGP	Industrials	DBSBANK, UOB, KIMENGLD	0.0	(3.3)	5.2
08/01/16	08/02/16	Modern Avenue Group Co., Ltd.	Ord Shares		127.9	89.9	1.42		CHN	CHN	Consumer Goods	N/A	(58.7)	(45.8)	81.0
				Proceeds:	\$2,099.5							Mean:	(17.4)	(11.3)	16.0
				Deals:	11							Median:	0.0	(5.5)	6.5

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$20.6									
				Deals:	1									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/11/16	08/09/2016	Grand Peace Group Holdings Limited	FO	Rights	54.8	3,548.9	0.02	HKG	HKG	Consumer Svcs.	GEOSECHK
07/04/16	08/10/2016	Huons Global Co., Ltd.	FO	Rights	249.6	5.5	45.43	KOR	KOR	Healthcare	To be ann.
04/20/16	08/10/2016	South China Financial Holdings, Ltd.	FO	Rights	64.2	7,542.1	0.01	HKG	HKG	Financials	To be ann.
05/24/16	08/10/2016	Unity Investments Holdings Ltd.	FO	Rights	37.5	1,164.2	0.03	HKG	HKG	Financials	SUNCOSECHK
03/31/16	08/11/2016	Everbright Securities Co., Ltd.	FO	Ord Shares	106.7	68.0	1.57	CHN	HKG	Financials	BKCHINA, BAML, UBS, CCB, BKCOMM
06/13/16	08/12/2016	Redrover Co., Ltd	FO	Rights	38.1	8.6	4.43	KOR	KOR	Technology	To be ann.

Proceeds: \$550.9
Deals: 6

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/01/16	To be ann.	Jiangsu Phoenix Publishing & Media Corporation Ltd.	CVT	CVT	752.5	N/A	N/A	CHN	CHN	Consumer Svcs.	To be ann.
08/01/16	To be ann.	Wuhu Shunrong Sanqi Interactive Entertainment Network Technology Co., Ltd.	FO	Ord Shares	180.6	N/A	2.73	CHN	CHN	Consumer Goods	To be ann.
08/01/16	To be ann.	UCO Bank Ltd.	FO	Ord Shares	115.6	N/A	0.64	IND	IND	Financials	To be ann.
08/02/16	To be ann.	Guang Dong Nan Yang Cable Group Holding Co., Ltd.	FO	Ord Shares	316.1	N/A	1.70	CHN	CHN	Industrials	To be ann.
08/02/16	To be ann.	Henan Qingshuiyuan Technology Co., Ltd	FO	Ord Shares	61.8	N/A	3.76	CHN	CHN	Basic Materials	To be ann.
08/03/16	To be ann.	Fujian Newland Computer Co., Ltd.	FO	Ord Shares	294.8	105.0	2.81	CHN	CHN	Technology	To be ann.
08/03/16	To be ann.	Noni B Limited	FO	Rights	30.1	N/A	0.94	AUS	AUS	Consumer Svcs.	To be ann.
08/04/16	To be ann.	China Real Estate Corporation Limited	FO	Ord Shares	210.1	82.2	2.56	CHN	CHN	Financials	To be ann.
08/04/16	To be ann.	Anhui Fengxing Wear Resistant Materials Co., Ltd.	FO	Ord Shares	194.5	32.3	6.02	CHN	CHN	Basic Materials	To be ann.
08/05/16	To be ann.	Ground Properties Company Limited	FO	Ord Shares	25.6	170.0	0.15	HKG	HKG	Financials	To be ann.

Proceeds: \$2,181.9
Deals: 10

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week