



Americas Highlights

15 deals priced last week for \$5,671.4 M

- In U.S. economic news, the third estimate for fourth-quarter GDP was reported as an expansion of 2.1%, higher than the prior-period's 1.9% expansion, and above predictions of a 2.0% increase. Additionally, the third estimate for the fourth-quarter GDP Deflator reported a 2.0% expansion, matching the prior-period and consensus estimates.
- In labor news, initial claims came in at 258K, below the prior-week's reading of 261K, yet above estimates of 245K. Separately, continuing claims for the week ended 3/18 came in at 2,052K, above last week's downwardly-revised 1,987K reading.

EMEA Highlights

13 deals priced last week for \$7,427.4 M

- Germany's unemployment rate came in at an adjusted 3.9% for the month of February, matching that of January's, yet the rate declined from 4.3% in February 2016. Additionally, on an adjusted basis, the unemployment rate rose to 4.3% from 4.0% in the prior month.
- Italy's producer prices increased at a pace of 3.3% year-over-year in February, following last month's 2.5% increase. Additionally, prices grew 3.7% in the domestic market and by 2.1% in foreign markets.

Asia-Pacific Highlights

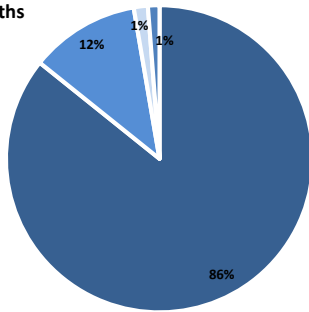
25 deals priced last week for \$4,941.0 M

- Japan's consumer price inflation edged up 0.3% on year in February, coming in below January's 0.4% increase and topping expectations of a 0.2% rise. Meanwhile, industrial production jumped 2.0% on month in February, reversing course from January's 0.4% decline and exceeding consensus forecasts of a 1.2% gain.
- Hong Kong's retail sales fell 5.7% year-over-year in February after seeing a decline of 1.0% in January. The figure has been declining since March of 2015. Elsewhere, the trade deficit expanded to HK\$56.3 billion in February after a shortfall of HK\$12.3 billion in January.

Top Market Share By Exchange Country:

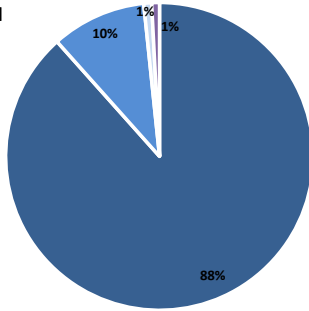
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

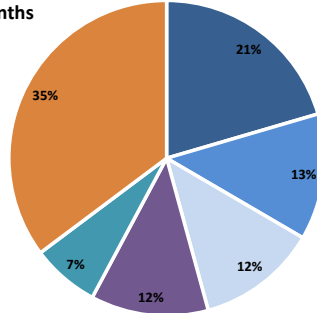


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	243,320.3	85.8%	821	209,559.2	88.4%	688
2	Canada	32,739.1	11.5%	178	23,608.0	10.0%	101
3	Brazil	4,206.9	1.5%	12	1,951.9	0.8%	4
4	Mexico	3,252.2	1.1%	8	1,737.0	0.7%	6
5	Chile	198.8	0.1%	1	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	214.4	0.1%	1
Subtotal		283,717.3		1,020	237,070.6		800

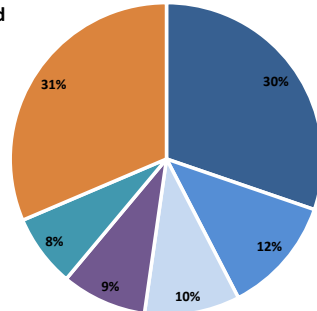
EMEA

Trailing 12 Months



United Kingdom Germany Italy France Netherlands Other

Year-Ago Period

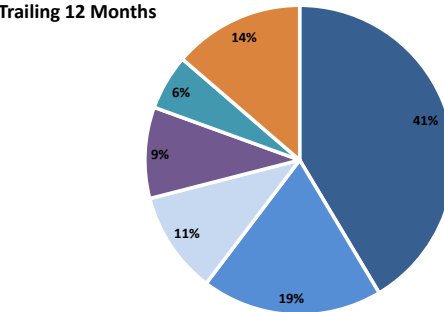


United Kingdom Germany Spain Netherlands France Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	32,072.0	20.5%	144	55,174.9	30.3%	182
2	Germany	20,282.0	12.9%	35	22,144.6	12.1%	50
3	Italy	19,324.6	12.3%	20	13,630.5	7.5%	27
4	France	18,908.9	12.1%	36	13,702.6	7.5%	34
5	Netherlands	10,901.3	7.0%	18	16,079.1	8.8%	18
6	Sweden	10,167.5	6.5%	57	6,175.7	3.4%	33
7	Spain	8,771.3	5.6%	18	18,001.9	9.9%	21
8	Denmark	7,246.5	4.6%	7	1,426.7	0.8%	4
9	South Africa	7,145.0	4.6%	40	6,356.6	3.5%	39
10	Russian Federation	3,083.7	2.0%	6	540.5	0.3%	4
11	Switzerland	3,060.5	2.0%	17	9,816.9	5.4%	17
12	Austria	2,136.0	1.4%	7	682.1	0.4%	7
13	Poland	2,107.3	1.3%	7	431.0	0.2%	5
14	United Arab Emirates	1,634.0	1.0%	5	0.0	0.0%	0
15	Portugal	1,549.8	1.0%	2	348.5	0.2%	1
Subtotal		156,690.9		467	182,383.8		516

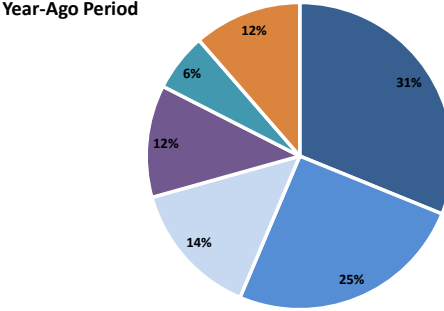
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan South Korea Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	91,602.5	41.4%	509	83,797.7	31.1%	362
2	Hong Kong	41,821.6	18.9%	138	67,852.7	25.2%	231
3	Australia	23,617.8	10.7%	144	38,452.3	14.3%	136
4	Japan	21,086.2	9.5%	54	31,850.0	11.8%	68
5	South Korea	12,788.8	5.8%	100	16,443.7	6.1%	132
6	India	9,469.6	4.3%	58	11,229.4	4.2%	53
7	Singapore	4,303.5	1.9%	24	3,710.8	1.4%	24
8	Malaysia	3,905.5	1.8%	26	3,835.3	1.4%	25
9	Thailand	3,359.1	1.5%	17	2,166.3	0.8%	20
10	Philippines	3,141.7	1.4%	12	409.2	0.2%	6
11	Indonesia	2,937.0	1.3%	23	2,964.3	1.1%	14
12	Taiwan	1,483.9	0.7%	20	2,696.7	1.0%	20
13	New Zealand	1,202.1	0.5%	12	2,089.6	0.8%	11
14	Viet Nam	257.5	0.1%	2	419.7	0.2%	4
15	Pakistan	208.5	0.1%	2	1,030.8	0.4%	2
Subtotal		221,185.2		1,141	269,040.1		1,109

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	64,822.1	22.7%	171	40,334.2	17.0%	110
2	Financials	64,357.0	22.5%	267	46,333.0	19.5%	169
3	Consumer Services	38,434.0	13.4%	84	26,506.9	11.2%	70
4	Technology	30,162.0	10.5%	82	27,430.2	11.6%	73
5	Healthcare	27,205.0	9.5%	211	51,516.3	21.7%	240
6	Utilities	19,950.1	7.0%	34	11,822.6	5.0%	31
7	Industrials	18,483.6	6.5%	77	10,038.1	4.2%	48
8	Basic Materials	12,053.4	4.2%	67	8,670.7	3.7%	28
9	Consumer Goods	10,463.8	3.7%	34	14,652.8	6.2%	32
Total		285,930.9		1,027	237,304.6		801

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	4,985.8	48.5%	13	5,615.2	36.2%	20
2	Energy	1,095.4	10.7%	8	568.8	3.7%	4
3	Industrials	959.0	9.3%	6	373.6	2.4%	3
4	Consumer Svcs.	936.5	9.1%	10	4,272.6	27.6%	11
5	Technology	933.5	9.1%	8	1,127.5	7.3%	8
6	Consumer Goods	500.0	4.9%	1	275.6	1.8%	2
7	Basic Materials	354.5	3.4%	3	658.2	4.2%	2
8	Healthcare	275.1	2.7%	4	2,364.2	15.2%	21
9	Utilities	240.0	2.3%	3	251.0	1.6%	3
Total		10,279.9		56	15,506.7		74

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	54,611.1	34.6%	167	72,473.3	39.6%	211
2	Utilities	18,697.2	11.9%	16	1,820.4	1.0%	7
3	Industrials	15,242.6	9.7%	51	20,296.7	11.1%	65
4	Basic Materials	14,836.9	9.4%	31	12,773.3	7.0%	22
5	Technology	13,642.1	8.6%	44	34,084.5	18.6%	55
6	Consumer Services	12,352.8	7.8%	62	18,960.7	10.4%	65
7	Healthcare	10,460.6	6.6%	42	6,622.3	3.6%	45
8	Consumer Goods	10,165.6	6.4%	36	7,598.0	4.2%	27
9	Energy	7,720.5	4.9%	26	8,158.5	4.5%	22
Total		157,729.4		475	182,787.8		519

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	11,870.7	55.5%	16	4,278.7	33.0%	16
2	Healthcare	4,365.0	20.4%	5	225.0	1.7%	5
3	Industrials	2,130.1	10.0%	9	1,667.5	12.9%	3
4	Technology	913.6	4.3%	4	821.3	6.3%	6
5	Energy	909.7	4.3%	4	479.4	3.7%	3
6	Consumer Svcs.	531.7	2.5%	5	345.0	2.7%	4
7	Consumer Goods	489.0	2.3%	6	828.0	6.4%	5
8	Basic Materials	160.1	0.7%	2	3,599.3	27.8%	4
9	Utilities	0.0	0.0%	0	725.7	5.6%	1
Total		21,369.8		51	12,969.8		47

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	66,660.8	30.1%	175	109,390.2	40.7%	238
2	Consumer Services	32,583.9	14.7%	132	21,124.2	7.9%	120
3	Industrials	30,635.0	13.8%	232	30,432.2	11.3%	213
4	Consumer Goods	26,895.9	12.1%	185	29,945.8	11.1%	158
5	Technology	22,029.7	9.9%	160	20,062.7	7.5%	132
6	Healthcare	16,028.2	7.2%	102	17,292.3	6.4%	105
7	Basic Materials	11,899.7	5.4%	101	23,386.4	8.7%	85
8	Utilities	8,635.7	3.9%	20	9,202.8	3.4%	26
9	Energy	6,107.9	2.8%	39	8,256.8	3.1%	34
Total		221,476.9		1,146	269,093.2		1,111

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	35,492.1	33.1%	55	32,293.0	16.3%	70
2	Energy	17,646.4	16.5%	13	8,382.1	4.2%	20
3	Industrials	12,501.1	11.7%	52	30,298.0	15.3%	110
4	Consumer Goods	10,028.8	9.3%	34	27,194.1	13.7%	89
5	Technology	8,304.5	7.7%	40	26,499.2	13.4%	70
6	Healthcare	7,225.1	6.7%	27	16,393.8	8.3%	49
7	Consumer Svcs.	6,776.9	6.3%	27	23,584.9	11.9%	65
8	Basic Materials	5,735.6	5.3%	31	21,929.0	11.1%	73
9	Utilities	3,560.0	3.3%	10	11,661.8	5.9%	22
Total		107,270.6		289	198,235.9		568

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	20,663.22	0.32%	4.56%	21,169.11	17,063.08
S&P 500	2,362.72	0.80%	5.53%	2,400.98	1,991.68
NASDAQ Composite Index	5,911.74	1.42%	9.82%	5,928.06	4,574.25
PHLX / Semiconductor	1,011.40	0.70%	11.58%	1,017.14	625.80
CBOE Market Volatility Index	12.37	-4.55%	-11.89%	26.72	9.97
S&P/TSX Composite	15,547.75	0.68%	1.70%	15,943.09	13,217.17
Mexico IPC	48,541.56	-1.10%	6.35%	49,523.94	43,902.25
Brazil Bovespa Index	64,984.07	1.77%	7.90%	69,487.58	47,873.65
Colombia IGBC	10,150.68	0.80%	0.44%	10,469.77	9,421.92

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,500.93	1.65%	6.39%	3,508.11	2,678.27
FTSE 100	7,322.92	-0.19%	2.52%	7,447.00	5,788.74
France CAC 40	5,122.51	2.02%	5.35%	5,122.51	3,955.98
Germany DAX (TR)	12,312.87	2.06%	7.25%	12,375.60	9,214.10
Spain IBEX 35	10,462.90	1.49%	11.88%	10,462.90	7,579.80
FTSE MIB	20,492.94	1.51%	6.54%	20,495.62	15,017.42
Netherlands AEX	516.54	0.98%	6.91%	518.88	409.23
OMX Stockholm All-Share	562.94	0.89%	5.31%	564.93	443.66
Ireland ISEQ Overall	6,658.58	0.70%	2.17%	6,753.49	5,286.65
Israel TA-125	1,251.54	-1.15%	-2.40%	1,300.53	1,195.03
DJ DIFC Arabia Titans 50	271.61	-1.41%	0.47%	286.51	246.62
FTSE JSE All Share	52,056.06	0.46%	2.77%	54,704.22	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	18,909.26	-1.83%	-1.07%	19,668.01	14,864.01
Hang Seng Index	24,111.59	-1.01%	9.60%	24,656.65	19,594.61
SSE Composite Index	3,222.51	-1.44%	3.83%	3,301.21	2,780.76
S&P ASX 200	5,864.90	1.94%	3.51%	5,901.50	4,893.50
India S&P BSE SENSEX	29,620.50	0.68%	11.24%	29,926.94	24,523.20
KOSPI Composite Index	2,160.23	-0.40%	6.60%	2,182.42	1,892.75
New Zealand NZX 50(CAP)	3,388.90	1.56%	3.09%	3,677.50	3,188.06

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	1.26%	0.96%	5.09%	1.38%	0.57%
United States Treasury Bond (10 Y) Yield	2.40%	0.17%	-1.56%	2.61%	1.37%
United States Treasury Bond (30 Y) Yield	3.02%	-0.53%	-1.08%	3.19%	2.11%
United States Dollar Libor Rate (30 Day)	0.98%	0.00%	27.36%	0.98%	0.43%
United States Dollar Libor Rate (90 Day)	1.15%	0.15%	15.20%	1.16%	0.62%
United States Dollar Libor Rate (180 Day)	1.42%	0.27%	8.01%	1.44%	0.89%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	388.55	2.72%	-2.31%	405.55	310.75
Crude Oil WTI (NYM \$/bbl) Continuous	50.60	5.48%	-5.81%	54.45	35.70
Natural Gas (NYM \$/mmbtu) Continuous	3.19	3.71%	-13.41%	3.93	1.90
High Grade Copper (NYM \$/lbs) Continuous	2.65	0.82%	5.87%	2.78	2.03
Gold (NYM \$/ozt) Continuous	1,251.20	0.22%	8.64%	1,372.60	1,129.80
Silver (NYM \$/ozt) Continuous	18.26	2.86%	14.18%	20.70	14.94
Sugar #11 (IFUS \$/lbs) Continuous	0.17	-5.36%	-14.10%	0.24	0.14
Coffee (IFUS \$/lbs) Continuous	1.39	1.24%	1.64%	1.76	1.19
Cotton #2 (IFUS \$/lbs) Continuous	0.77	-0.18%	9.46%	0.79	0.58

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9350	0.7997	111.4300	1.3337	1.0010	3.1750	6.8918	1.3109	64.9350	13.4088	1.4305
EUR	1.0696	1.0000	0.8553	119.1800	1.4264	1.0706	3.3958	7.3711	1.4020	69.4512	14.3413	1.5300
GBP	1.2505	1.1691	1.0000	139.3377	1.6677	1.2516	3.9701	8.6179	1.6392	81.1980	16.7670	1.7888
JPY	0.0090	0.0084	0.0072	1.0000	0.0120	0.0090	0.0285	0.0618	0.0118	0.5827	0.1203	0.0128
CAD	0.7498	0.7011	0.5996	83.5527	1.0000	0.7505	2.3806	5.1676	0.9829	48.6897	10.0542	1.0726
CHF	0.9991	0.9341	0.7990	111.3242	1.3324	1.0000	3.1719	6.8853	1.3096	64.8734	13.3960	1.4292
BRL	0.3150	0.2945	0.2519	35.0966	0.4201	0.3153	1.0000	2.1707	0.4129	20.4523	4.2233	0.4506
CNY	0.1451	0.1357	0.1160	16.1685	0.1935	0.1452	0.4607	1.0000	0.1902	9.4221	1.9456	0.2076
AUD	0.7628	0.7132	0.6101	85.0044	1.0174	0.7636	1.0000	5.2574	1.0000	49.5357	10.2289	1.0913
INR	0.0154	0.0144	0.0123	1.7160	0.0205	0.0154	0.1902	0.1061	0.0202	1.0000	0.2065	0.0220
ZAR	0.0746	0.0697	0.0596	8.3102	0.0995	0.0746	1.0000	0.5140	0.0978	4.8427	1.0000	0.1067
NZD	0.6991	0.6536	0.5590	77.8951	0.9323	0.6997	2.0000	4.8177	0.9164	45.3928	9.3734	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
03/29/17	03/30/17	Kayne Anderson Acquisition Corp	Units		350.0	35.0	10.00	10.00 - 10.00	USA	USA	Blank Check	CITI, DB, CS	0.0	-	-
Proceeds: \$350.0													Mean: 0.0	-	-
Deals: 1													Median: 0.0	-	-

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
03/31/17	04/03/17	Intermap Technologies Corp.	Rights		27.8	161.5	0.17		USA	CAN	Technology	N/A	N/A	-	-
03/31/17	03/31/17	e.l.f. Beauty, Inc.	Ord Shares		225.2	8.3	27.00		USA	USA	Consumer Goods	JPM, MS, PIPER, WFC	1.4	(2.2)	6.7
03/30/17	04/10/17	Pure Multi-Family REIT LP	Units		60.0	9.0	6.67		CAN	CAN	Financials	CIBCINC, BNKNVASC, CANACC	(2.5)	(0.1)	0.2
03/30/17	03/31/17	Cara Therapeutics, Inc.	Ord Shares		80.1	4.5	18.00		USA	USA	Healthcare	PIPER, STFL	(11.1)	(4.1)	2.2
03/30/17	03/31/17	BioLineRx, Ltd.	ADR		25.0	29.4	0.85	✓	ISR	USA	Healthcare	JMPSEC	(25.4)	(26.1)	13.0
03/30/17	03/30/17	OFS Capital Corp	Ord Shares		51.0	3.5	14.57	✓	USA	USA	Financials	MS, UBS, JPM, CITI	(2.7)	(2.7)	(2.6)
03/29/17	04/07/17	Cenovus Energy Inc.	Ord Shares		2,242.3	187.5	11.96		CAN	CAN	Energy	RBC, JPM	(7.8)	(7.8)	(5.9)
03/29/17	03/30/17	Blueprint Medicines Corporation	Ord Shares		200.0	5.0	40.00		USA	USA	Healthcare	GS, MS, COWEN	(5.5)	(3.0)	(0.0)
03/28/17	04/19/17	CanWel Building Materials Group Ltd.	Ord Shares		26.1	5.7	4.55		CAN	CAN	Industrials	GMPSECLP	(5.9)	(0.8)	(0.2)
03/28/17	03/29/17	Athene Holding, Ltd.	Ord Shares		1,533.8	31.6	48.50		BMU	USA	Financials	GS, BRCLY, CITI, WFC, BMO, CS, DB, JPM, BAML, MS, RBC, EVERCORE, STFL, SANDLER, SUNTCAP, UBS	(4.4)	(2.6)	3.1
03/27/17	04/19/17	Enbridge Income Fund Holdings Inc.	Ord Shares		375.2	15.1	24.87		CAN	CAN	Energy	BMO, BNKNVASC, CIBCINC	28.3	(3.9)	0.0
03/27/17	03/28/17	STORE Capital Corp.	Ord Shares		199.8	8.7	23.10	✓	USA	USA	Financials	GS, MS	(1.5)	(1.5)	3.4
03/27/17	03/28/17	Evolent Health, Inc.	Ord Shares		150.0	7.5	20.00		USA	USA	Healthcare	JPM, GS	(5.9)	(5.9)	11.5
Proceeds: \$5,196.4													Mean: (3.6)	(5.1)	2.6
Deals: 13													Median: (4.9)	(2.9)	1.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
03/30/17	03/30/17	Carbonite, Inc.	CVT		125.0	2.50	32.51	04/01/2022	USA	USA	Technology	BRCLY	2.25-2.75	30-35
Proceeds: \$125.0														
Deals: 1														

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/24/14	04/04/2017	Hess Midstream Partners LP	IPO	Units	250.0	12.5	19.00 - 21.00	USA	USA	Energy	GS, MS, CITI, JPM, MITSUFIN, WFC
03/28/17	04/05/2017	Banco Santander Meridional S.A	FO	ADR	781.6	80.0	9.77	BRA	USA	Financials	CS, BAML, SANTANDER
12/22/16	04/05/2017	Schneider National, Inc.	IPO	Ord Shares	550.0	28.9	18.00 - 20.00	USA	USA	Industrials	MS, UBS, BAML, CITI, CS, JPM, WFC
11/09/15	04/05/2017	Elevate Credit, Inc.	IPO	Ord Shares	100.1	7.7	12.00 - 14.00	USA	USA	Technology	UBS, CS, JEFFER
03/23/17	04/05/2017	Everbridge, Inc.	FO	Ord Shares	61.8	3.0	20.53	USA	USA	Technology	CS, BAML
03/13/17	04/06/2017	Okta, Inc.	IPO	Ord Shares	154.0	11.0	13.00 - 15.00	USA	USA	Technology	GS, JPM, ALLEN

Proceeds: \$1,897.5

Deals: 6

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/27/17	To be ann.	Akcea Therapeutics, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Healthcare	COWEN, STFL, WFC
03/27/17	To be ann.	Antero Midstream GP LP	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Utilities	MS, BRCLY, JPM
03/29/17	To be ann.	Camping World Holdings, Inc.	FO	Ord Shares	222.0	7.0	31.72	USA	USA	Consumer Svcs.	GS, JPM
03/29/17	To be ann.	National Energy Services Reunited Corp.	IPO	Units	200.0	20.0	10.00 - 10.00	USA	USA	Blank Check	MAXIM, NTLBKCAN
03/31/17	To be ann.	Cloudera, Inc.	IPO	Ord Shares	200.0	N/A	N/A	USA	USA	Technology	MS, JPM, ALLEN, BAML, CITI, DB, STFL, JMPSEC, RAYMND
03/31/17	To be ann.	China Rapid Finance Ltd	IPO	ADR	100.0	N/A	N/A	CHN	USA	Financials	MS, CS, JEFFER
03/31/17	To be ann.	Frontier Group Holdings, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Industrials	CITI, DB, EVERCORE, JPM
03/31/17	To be ann.	Carvana Co.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Consumer Svcs.	WFC, BAML, CITI, DB
03/31/17	To be ann.	Emerald Expositions Events, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	BAML, BRCLY, GS, CITI, CS, DB, RBC, RBAIRD
03/31/17	To be ann.	Zymerworks, Inc.	IPO	Ord Shares	75.0	N/A	N/A	CAN	USA	Healthcare	CITI, BRCLY, WFC

Proceeds: \$1,297.0

Deals: 10

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
03/31/17	04/04/17	Unieuro SpA	Ord Shares		75.3	6.4	11.83	13.66 - 17.34	ITA	ITA	Consumer Svcs.	MEDIOBAN, CITI, CS, UNICRED	(25.4)	-	-	
03/31/17	04/03/17	AMBEA AB	Ord Shares		224.4	26.6	8.45	8.34 - 8.34	SWE	SWE	Healthcare	DCARNEG, NORDAB, DANSKED	0.0	-	10.0	
03/28/17	03/29/17	Neinor Homes, S.A.U.	Ord Shares		769.4	43.1	17.85	17.48 - 17.48	ESP	ESP	Consumer Svcs.	CITI, CS, SANTANDER, BNPPAR, JPM	0.0	-	-	
03/27/17	03/30/17	IBU-tec advanced materials AG	Ord Shares		21.7	1.2	17.90	17.19 - 21.48	DEU	DEU	Basic Materials	ICFK	(8.3)	1.0	0.0	
				Proceeds:	\$1,090.8								Mean:	(8.4)	1.0	5.0
				Deals:	4								Median:	(4.2)	1.0	5.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
03/31/17	03/31/17	COSMO Pharmaceuticals N.V.	Ord Shares		116.3	0.7	162.52		IRL	CHE	Healthcare	BERENBK	(9.2)	(8.3)	1.2	
03/30/17	04/03/17	Renewables Infrastructure Group Limited	Ord Shares		136.8	106.8	1.28		GBR	GBR	Utilities	N/A	(3.3)	(0.7)	4.4	
03/30/17	04/03/17	AO world plc	Ord Shares		62.1	37.7	1.65		GBR	GBR	Consumer Svcs.	JEFFER, NUMIS	(3.9)	(3.9)	1.9	
03/30/17	03/30/17	MOL Hungarian Oil and Gas PLC	Ord Shares		496.5	7.7	64.89		HUN	HUN	Energy	BRCLY, CITI, DB	(7.8)	(7.4)	5.9	
03/29/17	04/11/17	Kungsleden AB	Rights		185.4	36.4	5.09		SWE	SWE	Financials	ABGSCASA, KEMPENCO, SEBAGG	0.0	(10.3)	14.1	
03/29/17	03/29/17	JRP Group plc	Ord Shares		155.1	95.0	1.63		GBR	GBR	Financials	BRCLY, NUMIS	(5.8)	(6.4)	1.2	
03/28/17	03/30/17	Electricite de France SA	Rights		4,363.5	632.7	6.90		FRA	FRA	Utilities	BNPPAR, HSBC, JPM, SOCGEN, BRCLY, CREDITAG, BAML, MS, NATIX, INTSAN, SANTANDER, BANQFCM, MEDIOBAN, MITSUFIN, ODDOCIE	0.0	(17.0)	24.3	
03/28/17	03/28/17	Onesavings Bank PLC	Ord Shares		120.1	24.3	4.94		GBR	GBR	Financials	CITI, CS	(6.6)	(6.4)	2.3	
03/28/17	03/28/17	Segro plc	Ord Shares		700.9	162.3	4.32		GBR	GBR	Financials	BAML, UBS, BRCLY, BNPPAR, HSBC	0.0	(24.3)	32.2	
				Proceeds:	\$6,336.7								Mean:	(4.1)	(9.4)	9.7
				Deals:	9								Median:	(3.9)	(7.4)	4.4

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/02/16	04/04/2017	Laird Group plc	FO	Rights	231.0	217.2	1.06	GBR	GBR	Industrials	JPM, NUMIS
03/07/17	04/05/2017	X-FAB Silicon Foundries SE (Germany)	IPO	Ord Shares	491.2	50.0	8.50 - 11.15	DEU	FRA	Technology	BNPPAR, HSBC, CS
03/08/17	04/05/2017	Alimak Group AB	FO	Rights	87.7	10.8	8.10	SWE	SWE	Industrials	To be ann.
03/07/17	04/05/2017	Rejlers AB	FO	Rights	20.3	4.7	4.34	SWE	SWE	Industrials	To be ann.
03/05/17	04/06/2017	Deutsche Bank AG	FO	Rights	8,414.6	687.5	12.24	DEU	DEU	Financials	DB, CS, BRCLY, GS, BNPPAR, CMRZAG, HSBC, MS, UNICRED
03/08/17	04/06/2017	BerGenBio ASA	IPO	Ord Shares	47.3	16.0	2.96 - 2.96	NOR	NOR	Healthcare	ABGSCASA, ARCTIC, DNB
03/14/17	04/07/2017	Galenica Santé	IPO	Ord Shares	1,302.4	37.5	30.76 - 38.70	CHE	CHE	Healthcare	CITI, CS, UBS, DB
					Proceeds:	\$10,594.5					
					Deals:	7					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/30/17	To be ann.	Lonza Group AG	FO	Rights	2,318.1	22.0	N/A	CHE	CHE	Healthcare	UBS, BAML
03/30/17	To be ann.	Siem Offshore Inc.	FO	Rights	22.3	N/A	0.22	NOR	NOR	Energy	To be ann.
					Proceeds:	\$2,340.4					
					Deals:	2					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
03/31/17	04/04/17	BPPL Holdings Limited	Ord Shares		23.7	306.8	0.08	0.08 - 0.08	SRI	SRI	Consumer Goods	N/A	0.0	-	-
03/30/17	04/06/17	Kunming Dianchi Water Treatment Co., Ltd.	Ord Shares		153.7	305.5	0.50	0.50 - 0.61	HKG	HKG	Industrials	MS, CICC, HAITSEC, HONGXINSEC, HUATAI, GFSC, CCB, BKCHINA, CHINAMER, EBSINT	(9.2)	-	-
03/30/17	03/31/17	Luzhou Xinglu Water (Group) Co., Ltd.	Ord Shares		57.3	193.4	0.30	0.30 - 0.33	CHN	HKG	Utilities	BKCOMM, FRSTCAPSEC, HAITSEC	(4.8)	(1.3)	(1.3)
03/30/17	03/31/17	Chanhigh Holdings Limited	Ord Shares		25.1	90.0	0.28	0.24 - 0.31	CHN	HKG	Industrials	ESSEC	1.9	0.0	0.0
03/29/17	03/31/17	Wilcon Depot, Inc.	Ord Shares		140.4	1,393.9	0.10	0.10 - 0.10	PHL	PHL	Consumer Svcs.	FRSTMTR, BCIC	0.0	5.5	5.5
03/29/17	03/31/17	Guangdong Daan Project Management Co., Ltd.	Ord Shares		38.2	21.2	1.80	1.79 - 1.79	CHN	CHN	Industrials	SINOLINK	0.0	-	-
03/29/17	03/31/17	Jiangxi Synergy Pharmaceutical Co., Ltd.	Ord Shares		42.1	20.0	2.11	2.09 - 2.09	CHN	CHN	Healthcare	SINOLINK	0.0	-	-
03/28/17	03/30/17	Jiangsu Maysta Chemical Co., LTD	Ord Shares		47.0	25.0	1.88	1.87 - 1.87	CHN	CHN	Basic Materials	GFSC	0.0	-	-
03/28/17	03/30/17	Hengdian Group Tospo Lighting Co., LTD	Ord Shares		162.7	60.0	2.71	2.70 - 2.70	CHN	CHN	Consumer Goods	ZHESHANG	0.0	-	-
03/27/17	03/30/17	Sushiro Global Holdings Ltd.	Ord Shares		688.1	21.1	32.56	32.56 - 35.27	JPN	JPN	Consumer Svcs.	NOMURA	(4.0)	(5.3)	(2.9)
03/27/17	03/29/17	Guangzhou Port Co., LTD	Ord Shares		232.3	698.7	0.33	0.33 - 0.33	CHN	CHN	Industrials	CICC	0.0	-	-
03/27/17	03/28/17	Hainan Poly Pharm Co., LTD	Ord Shares		50.9	30.5	1.67	1.67 - 1.67	CHN	CHN	Healthcare	HAITSEC	0.0	-	-
				Proceeds:	\$1,661.7							Mean:	(1.3)	(0.3)	0.3
				Deals:	12							Median:	0.0	(0.7)	(0.7)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
03/31/17	04/10/17	Cooper Energy Ltd.	Ord Shares		36.2	150.0	0.24		AUS	AUS	Energy	EUROZ, CANACC	(18.2)	(18.2)	17.5
03/31/17	04/10/17	Cooper Energy Ltd.	Rights		52.7	217.9	0.24		AUS	AUS	Energy	EUROZ, CANACC	0.0	(18.2)	17.5
03/31/17	04/03/17	Guotai Junan Securities Co.,Ltd.	Ord Shares		2,013.7	988.0	2.04		CHN	HKG	Financials	GUOTAI, GS, BAML, SPDBINTCAP, HSBC, ICBCINT, BKCOMM, ABISEC, UBS, GSCC, ZNGTINTSEC, CCB, CHINAMER, HONGXINSEC, MIZUHO, HAITSEC, ORNTSEC, CMSHK, CHSECCO, EBSINT	0.0	-	-
03/31/17	04/03/17	Guotai Junan Securities Co.,Ltd.	Ord Shares		106.0	52.0	2.04		CHN	HKG	Financials	GJSEC, GS, BAML, SPDBINTCAP, HSBC, ICBCINT, BKCOMM, ABCISEC, UBS, GSCC, ZNGTINTSEC, CCB, CHINAMER, HONGXINSEC, MIZUHO, HAITSEC, ORNTSEC, CHSHK, CHSECCO, CHINAEVE	0.0	-	-
03/30/17	03/31/17	Gentrack Group Limited	Ord Shares		24.9	9.5	2.61		NZL	NZL	Technology	N/A	(5.7)	(5.7)	4.8
03/30/17	03/31/17	Zhaojin Mining Industry Co., Ltd.	Ord Shares		156.0	174.9	0.89		CHN	HKG	Basic Materials	UBS, CMSHK, CHINAMER	(7.6)	(2.4)	(1.9)
03/29/17	04/14/17	Ildong Holdings Co., Ltd	Ord Shares		62.9	3.3	19.25		KOR	KOR	Healthcare	N/A	0.1	6.0	(8.4)
03/29/17	03/30/17	AmorePacific Corporation	Ord Shares		161.2	0.6	259.24		KOR	KOR	Consumer Goods	GS	(0.3)	(0.3)	(3.2)
03/29/17	03/30/17	Minda Industries, LTD	Ord Shares		46.0	7.1	6.49		IND	IND	Consumer Goods	EQUIRUS	(2.2)	(3.3)	4.7
03/28/17	04/03/17	Skylark Co., Ltd.	Ord Shares		316.9	21.4	14.79		JPN	JPN	Consumer Svcs.	N/A	(4.9)	(4.9)	(0.2)
03/28/17	03/30/17	Vision Values Holding Limited	Rights		30.0	1,295.9	0.02		HKG	HKG	Technology	VMSSEC	0.0	(41.0)	41.7
03/28/17	03/29/17	Canara Bank	Rights		171.9	54.3	3.17		IND	IND	Financials	INDBANK	0.0	(30.3)	46.4
03/28/17	03/29/17	Star Asia Investment Corporation	Units		60.9	0.1	874.74		JPN	JPN	Financials	N/A	(4.0)	(2.9)	0.2
03/27/17	04/03/17	Mesoblast Ltd.	Ord Shares		40.1	26.3	1.53		AUS	AUS	Healthcare	N/A	(16.3)	-	14.0
				Proceeds:	\$3,279.3							Mean:	(4.2)	(11.0)	11.1
				Deals:	13							Median:	(1.2)	(4.9)	4.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
09/06/16	04/03/2017	WHA Utilities and Power Public Company, LTD	IPO	Ord Shares	173.4	229.5	0.76 - 0.76	THA	THA	Utilities	SCBSEC, BKCHINA	
03/01/17	04/04/2017	PT Bintraco Dharma Tbk	IPO	Ord Shares	19.7	150.0	0.13 - 0.13	IDN	IDN	Consumer Svcs.	CIPSEC, CIMB	
02/28/17	04/05/2017	Moelis Australia Securities Ltd	IPO	Ord Shares	44.3	N/A	1.77 - 1.77	AUS	AUS	Financials	MOELIS	
09/11/16	04/05/2017	Mudman Public Company, LTD	IPO	Ord Shares	31.8	211.0	0.15 - 0.15	THA	THA	Consumer Svcs.	SCBSEC, TISCO, RHBCAP, KTBSEC, YUANTAFIN, KIMENGHLD	
03/30/17	04/05/2017	Hangzhou Chang Chuan Technology Co., LTD	IPO	Ord Shares	27.5	19.1	1.44 - 1.44	CHN	CHN	Technology	BKCHINA	
03/30/17	04/05/2017	Profit Cultural and Creative Group Co., LTD	IPO	Ord Shares	27.4	20.0	1.37 - 1.37	CHN	CHN	Consumer Svcs.	INDSEC	
02/24/17	04/06/2017	China Banking Corp.	FO	Rights	298.5	498.0	N/A	PHL	PHL	Financials	CITI, JPM, CBC	
04/20/16	04/07/2017	Western Securities Co., Ltd.	FO	Rights	773.3	726.8	1.06	CHN	CHN	Financials	SOOCHOW, ZHONGTAISE	
03/07/17	04/07/2017	LIXIL VIVA Corporation	IPO	Ord Shares	357.6	19.6	17.12 - 19.32	JPN	JPN	Industrials	NOMURA	
					Proceeds:	\$1,753.5						
					Deals:	9						

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
03/27/17	06/02/2017	CrucialTec Co., LTD	FO	Rights	52.1	10.5	4.97	KOR	KOR	Technology	To be ann.	
03/27/17	03/29/2017	Shifeng Cultural Development Co., LTD	IPO	Ord Shares	32.4	20.0	1.62 - 1.62	CHN	CHN	Consumer Goods	DONGSEC	
03/28/17	06/19/2017	Hong Kong International Construction Investment Management Group Co., Limited	FO	Rights	1,191.5	2,268.3	0.53	HKG	HKG	Industrials	CCB	
03/29/17	To be ann.	Haitong UniTrust International Leasing Corp.	IPO	Ord Shares	500.0	N/A	N/A	CHN	HKG	Financials	To be ann.	
03/29/17	To be ann.	Changzhou Youon Public Bicycle System Co., LTD	IPO	Ord Shares	86.9	24.0	N/A	CHN	CHN	Consumer Svcs.	CICC	
03/29/17	04/27/2017	Cooper Energy Ltd.	FO	Rights	26.7	N/A	0.24	AUS	AUS	Energy	EUROZ, CANACC	
03/30/17	To be ann.	China Minsheng Banking Corporation Ltd.	CVT	CVT	7,258.0	N/A	N/A	CHN	CHN	Financials	To be ann.	
03/30/17	To be ann.	Jiangsu Changshu Rural Commercial Bank Co., LTD	CVT	CVT	435.5	N/A	N/A	CHN	CHN	Financials	To be ann.	
03/31/17	To be ann.	Kotak Mahindra Bank, Ltd.	FO	Ord Shares	827.5	62.0	13.35	IND	IND	Financials	To be ann.	
03/31/17	To be ann.	China Everbright Greentech Limited	IPO	Ord Shares	500.0	N/A	N/A	HKG	HKG	Industrials	To be ann.	
03/31/17	To be ann.	Guotai Junan Securities Co.,Ltd.	CVT	CVT	290.3	N/A	N/A	CHN	CHN	Financials	To be ann.	
03/31/17	04/11/2017	Kenedix Retail REIT Corporation	FO	Units	106.5	0.0	2259.00	JPN	JPN	Financials	SUMITSUI, NOMURA, DAIWA, MIZUHO, UBS, MITSUFIN, MNXHL	
03/31/17	04/11/2017	Kenedix Retail REIT Corporation	FO	Units	77.0	0.0	2259.00	JPN	JPN	Financials	NOMURA, SUMITSUI, UBS	
					Proceeds:	\$11,384.5						
					Deals:	13						

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
01/25/16	03/31/17	Inner Mongolia Furui Medical Science Co., Ltd.	Postponed	FO	181.0	50.0	3.62	CHN	CHN	Healthcare	To be ann.	
					Proceeds:	\$181.0						
					Deals:	1						