



Americas Highlights

25 deals priced last week for \$11,790.4 M

- In U.S. economic news, factory orders for February increased 1.0%, below the upwardly-revised 1.5% gain reported in January, but beating consensus estimates of a 0.9% increase.
- In labor news, nonfarm payrolls for March were reported as 98K, falling from last month's downwardly-revised 219K and below estimates of 180K. Nonfarm private payrolls were reported as 89K, sliding from last month's downwardly-revised 221K and estimates of 175K.

EMEA Highlights

13 deals priced last week for \$5,582.8 M

- Germany's industrial output expanded 2.2% for the month of February, matching January's report, and above economists' estimates of a 0.2% decline. Of note, this is the second consecutive growth in production. Meanwhile, exports increased 0.8% for February, slower than January's 2.4% gain, yet higher than economists' estimates of a 0.5% decrease.
- Spain's industrial production grew by an adjusted 2.5% annually, lower than January 2.6% reading. Elsewhere, production of intermediate goods and capital goods grew 4.2% and 2.5%, respectively.

Asia-Pacific Highlights

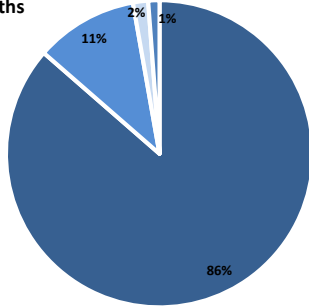
21 deals priced last week for \$3,002.5 M

- Japan's consumer confidence index jumped to 43.9 in March from 43.2 in February, and topped economists' expectations of a reading of 43.4. March's reading marks the index's highest level in three-and-a-half years.
- Australia's retail sales fell a seasonally-adjusted 0.1% on month in February, missing forecasts calling for an increase of 0.3% and coming in below January's 0.4% rise. Meanwhile, Australia's trade surplus came in at a seasonally-adjusted A\$3.574 billion in February following January's upwardly-revised surplus of A\$1.503 billion, topping expectations of a surplus of A\$1.70 billion.

Top Market Share By Exchange Country:

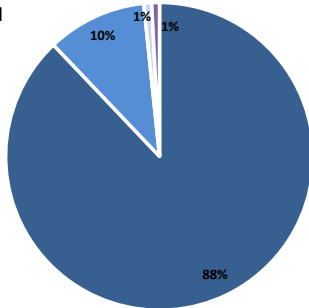
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

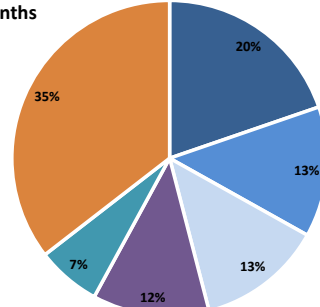


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	251,283.4	86.4%	830	208,517.4	87.9%	679
2	Canada	31,438.4	10.8%	180	24,814.2	10.5%	100
3	Brazil	4,632.1	1.6%	14	1,951.9	0.8%	4
4	Mexico	3,252.2	1.1%	8	1,737.0	0.7%	6
5	Chile	198.8	0.1%	1	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	214.4	0.1%	1
Subtotal		290,805.0		1,033	237,234.9		790

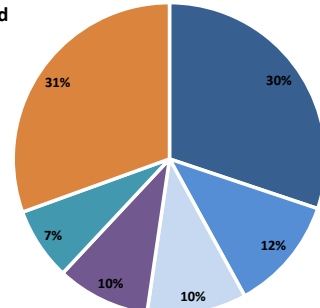
EMEA

Trailing 12 Months



United Kingdom France Germany Italy Sweden Other

Year-Ago Period

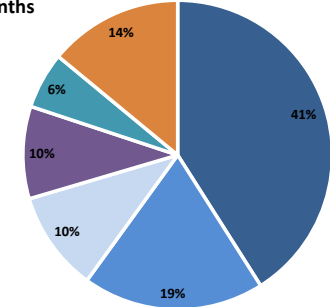


United Kingdom Germany Netherlands Spain Italy Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	31,129.2	19.7%	144	56,267.1	30.1%	183
2	France	21,102.6	13.4%	40	13,702.6	7.3%	34
3	Germany	20,282.0	12.9%	35	22,144.6	11.9%	50
4	Italy	18,869.3	12.0%	19	14,032.0	7.5%	27
5	Sweden	10,388.0	6.6%	61	6,094.5	3.3%	31
6	Spain	9,700.6	6.1%	19	18,001.9	9.6%	21
7	Netherlands	8,286.7	5.3%	18	19,243.1	10.3%	19
8	South Africa	7,262.9	4.6%	40	5,976.5	3.2%	39
9	Denmark	7,246.5	4.6%	7	1,426.7	0.8%	4
10	Switzerland	4,707.7	3.0%	18	9,816.9	5.3%	17
11	Russian Federation	3,083.7	2.0%	6	540.5	0.3%	4
12	Austria	2,136.0	1.4%	7	682.1	0.4%	7
13	Poland	2,107.3	1.3%	7	431.0	0.2%	5
14	United Arab Emirates	1,634.0	1.0%	5	0.0	0.0%	0
15	Belgium	1,550.8	1.0%	10	3,580.6	1.9%	16
Subtotal		157,741.3		477	186,655.0		516

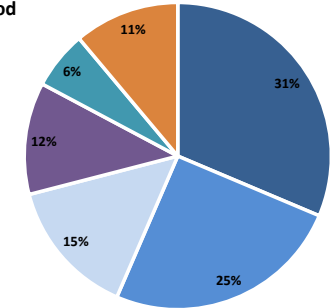
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan South Korea Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	91,265.7	41.0%	509	84,339.2	31.4%	368
2	Hong Kong	42,260.2	19.0%	141	67,612.7	25.1%	229
3	Australia	23,313.3	10.5%	144	38,944.3	14.5%	140
4	Japan	21,493.0	9.7%	55	31,743.9	11.8%	67
5	South Korea	13,135.9	5.9%	103	16,443.7	6.1%	132
6	India	9,567.9	4.3%	59	10,693.7	4.0%	51
7	Singapore	4,444.2	2.0%	24	3,569.1	1.3%	24
8	Thailand	4,042.3	1.8%	19	2,166.3	0.8%	20
9	Malaysia	3,905.5	1.8%	26	3,752.0	1.4%	24
10	Philippines	3,141.7	1.4%	12	409.2	0.2%	6
11	Indonesia	2,937.0	1.3%	23	2,964.3	1.1%	14
12	Taiwan	1,483.9	0.7%	20	2,696.7	1.0%	20
13	New Zealand	1,202.1	0.5%	12	2,089.6	0.8%	11
14	Viet Nam	257.5	0.1%	2	419.7	0.2%	4
15	Pakistan	208.5	0.1%	2	1,030.8	0.4%	2
Subtotal		222,658.7		1,151	268,966.6		1,113

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	72,025.3	24.8%	272	44,922.9	18.9%	164
2	Energy	64,466.5	22.2%	169	40,823.9	17.2%	109
3	Consumer Services	38,434.0	13.2%	84	25,584.1	10.8%	66
4	Technology	30,150.0	10.4%	85	28,002.4	11.8%	73
5	Healthcare	26,743.8	9.2%	211	51,141.2	21.5%	237
6	Industrials	19,103.5	6.6%	79	10,097.2	4.3%	49
7	Utilities	17,934.3	6.2%	33	13,485.9	5.7%	32
8	Basic Materials	11,346.9	3.9%	65	8,758.6	3.7%	29
9	Consumer Goods	10,700.2	3.7%	36	14,652.8	6.2%	32
Total		290,904.6		1,034	237,469.0		791

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	4,343.6	47.9%	14	4,947.3	43.4%	19
2	Consumer Svcs.	936.5	10.3%	10	2,136.1	18.7%	9
3	Energy	883.4	9.7%	8	418.5	3.7%	2
4	Consumer Goods	881.9	9.7%	2	275.6	2.4%	2
5	Technology	697.6	7.7%	6	1,018.7	8.9%	7
6	Healthcare	425.1	4.7%	6	1,838.2	16.1%	18
7	Industrials	409.0	4.5%	5	452.0	4.0%	3
8	Basic Materials	259.3	2.9%	3	74.2	0.6%	1
9	Utilities	240.0	2.6%	3	251.0	2.2%	3
Total		9,076.3		57	11,411.6		64

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	56,991.0	35.7%	172	72,052.6	38.5%	210
2	Utilities	18,697.2	11.7%	16	1,820.4	1.0%	7
3	Industrials	15,350.7	9.6%	53	20,246.4	10.8%	64
4	Consumer Services	14,050.4	8.8%	64	18,907.9	10.1%	64
5	Technology	14,040.8	8.8%	45	35,217.3	18.8%	57
6	Basic Materials	11,672.8	7.3%	30	15,937.4	8.5%	23
7	Consumer Goods	11,095.0	6.9%	37	7,598.0	4.1%	27
8	Healthcare	10,581.9	6.6%	45	6,540.2	3.5%	43
9	Energy	7,265.3	4.5%	25	8,738.7	4.7%	24
Total		159,745.2		487	187,059.0		519

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	3,015.3	31.3%	3	225.0	1.8%	5
2	Industrials	1,791.1	18.6%	6	1,667.5	13.3%	3
3	Financials	1,741.5	18.1%	13	4,593.2	36.7%	16
4	Energy	1,056.7	11.0%	4	479.4	3.8%	3
5	Consumer Svcs.	948.7	9.9%	7	1,232.1	9.8%	5
6	Technology	583.0	6.1%	3	1,913.2	15.3%	7
7	Consumer Goods	332.5	3.5%	4	1,019.1	8.1%	6
8	Basic Materials	160.1	1.7%	2	435.2	3.5%	3
9	Utilities	0.0	0.0%	0	953.5	7.6%	2
Total		9,628.9		42	12,518.2		50

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	66,942.5	30.0%	177	109,233.3	40.6%	237
2	Consumer Services	32,472.4	14.5%	131	20,752.0	7.7%	119
3	Industrials	31,344.2	14.0%	235	30,114.9	11.2%	212
4	Consumer Goods	27,019.5	12.1%	186	29,945.8	11.1%	158
5	Technology	22,219.9	10.0%	161	20,043.3	7.5%	133
6	Healthcare	16,067.1	7.2%	104	17,650.3	6.6%	106
7	Basic Materials	11,659.4	5.2%	97	23,667.4	8.8%	90
8	Utilities	9,241.8	4.1%	23	9,355.9	3.5%	26
9	Energy	6,220.3	2.8%	41	8,256.8	3.1%	34
Total		223,187.0		1,155	269,019.8		1,115

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	35,668.3	32.0%	55	32,255.8	16.3%	69
2	Energy	19,744.9	17.7%	14	8,406.6	4.2%	21
3	Industrials	12,383.3	11.1%	50	30,166.2	15.2%	110
4	Consumer Goods	11,485.7	10.3%	35	27,519.9	13.9%	91
5	Technology	8,137.9	7.3%	42	26,969.8	13.6%	71
6	Basic Materials	7,395.2	6.6%	35	22,108.2	11.2%	73
7	Healthcare	7,187.6	6.4%	26	16,396.0	8.3%	50
8	Consumer Svcs.	6,562.6	5.9%	24	23,099.4	11.7%	61
9	Utilities	2,986.0	2.7%	10	11,114.9	5.6%	20
Total		111,551.4		291	198,036.8		566

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	20,656.10	-0.03%	4.52%	21,169.11	17,063.08
S&P 500	2,355.54	-0.30%	5.21%	2,400.98	1,991.68
NASDAQ Composite Index	5,877.81	-0.57%	9.19%	5,936.39	4,574.25
PHLX / Semiconductor	999.35	-1.19%	10.25%	1,017.14	625.80
CBOE Market Volatility Index	12.87	4.04%	-8.33%	26.72	9.97
S&P/TSX Composite	15,667.13	0.77%	2.48%	15,943.09	13,328.35
Mexico IPC	49,343.64	1.65%	8.11%	49,560.90	43,902.25
Brazil Bovespa Index	64,593.11	-0.60%	7.25%	69,487.58	48,066.67
Colombia IGBC	10,175.87	0.25%	0.69%	10,469.77	9,421.92

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,495.80	-0.15%	6.24%	3,508.11	2,678.27
FTSE 100	7,349.37	0.36%	2.89%	7,447.00	5,788.74
France CAC 40	5,135.28	0.25%	5.61%	5,135.28	3,955.98
Germany DAX (TR)	12,225.06	-0.71%	6.48%	12,375.58	9,214.10
Spain IBEX 35	10,529.00	0.63%	12.58%	10,534.50	7,579.80
FTSE MIB	20,300.06	-0.94%	5.54%	20,540.39	15,017.42
Netherlands AEX	518.70	0.42%	7.35%	519.65	409.23
OMX Stockholm All-Share	560.81	-0.38%	4.91%	564.93	443.66
Ireland ISEQ Overall	6,712.28	0.81%	2.99%	6,753.49	5,286.65
Israel TA-125	1,262.25	0.86%	-1.57%	1,300.53	1,195.03
DJ DIFC Arabia Titans 50	275.74	1.52%	2.00%	286.51	246.62
FTSE JSE All Share	52,853.36	1.53%	4.34%	54,704.22	48,935.90

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	18,664.63	-1.29%	-2.35%	19,668.01	14,864.01
Hang Seng Index	24,267.30	0.65%	10.30%	24,656.65	19,594.61
SSE Composite Index	3,286.62	1.99%	5.90%	3,301.21	2,780.76
S&P ASX 200	5,862.50	-0.04%	3.47%	5,912.90	4,893.50
India S&P BSE SENSEX	29,706.61	0.29%	11.57%	30,007.48	24,523.20
KOSPI Composite Index	2,151.73	-0.39%	6.18%	2,182.42	1,892.75
New Zealand NZX 50(CAP)	3,409.96	0.62%	3.73%	3,677.50	3,188.06

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	1.29%	2.22%	7.43%	1.38%	0.57%
United States Treasury Bond (10 Y) Yield	2.37%	0.93%	-2.47%	2.61%	1.37%
United States Treasury Bond (30 Y) Yield	3.00%	0.70%	-1.77%	3.19%	2.11%
United States Dollar Libor Rate (30 Day)	0.99%	-0.73%	28.29%	0.99%	0.43%
United States Dollar Libor Rate (90 Day)	1.16%	-0.69%	16.00%	1.16%	0.62%
United States Dollar Libor Rate (180 Day)	1.43%	-0.45%	8.49%	1.44%	0.89%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	393.95	1.39%	-0.96%	405.55	326.50
Crude Oil WTI (NYM \$/bbl) Continuous	52.24	3.24%	-2.76%	54.45	39.51
Natural Gas (NYM \$/mmbtu) Continuous	3.26	2.23%	-11.48%	3.93	1.90
High Grade Copper (NYM \$/lbs) Continuous	2.65	-0.21%	5.65%	2.78	2.03
Gold (NYM \$/ozt) Continuous	1,257.30	0.49%	9.17%	1,372.60	1,129.80
Silver (NYM \$/ozt) Continuous	18.15	-0.58%	13.52%	20.70	15.38
Sugar #11 (IFUS \$/lbs) Continuous	0.17	0.06%	-14.04%	0.24	0.14
Coffee (IFUS \$/lbs) Continuous	1.40	0.54%	2.19%	1.76	1.19
Cotton #2 (IFUS \$/lbs) Continuous	0.73	-5.00%	3.98%	0.79	0.59

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9419	0.8070	110.7350	1.3391	1.0068	3.1293	6.8988	1.3316	64.2150	13.8025	1.4370
EUR	1.0617	1.0000	0.8568	117.5674	1.4217	1.0689	3.3223	7.3245	1.4138	68.1771	14.6541	1.5257
GBP	1.2392	1.1672	1.0000	137.2228	1.6594	1.2476	3.8778	8.5490	1.6502	79.5752	17.1041	1.7807
JPY	0.0090	0.0085	0.0073	1.0000	0.0121	0.0091	0.0283	0.0623	0.0120	0.5799	0.1246	0.0130
CAD	0.7468	0.7034	0.6026	82.6936	1.0000	0.7518	2.3368	5.1518	0.9944	47.9538	10.3073	1.0731
CHF	0.9933	0.9356	0.8016	109.9926	1.3301	1.0000	3.1083	6.8525	1.3227	63.7845	13.7100	1.4274
BRL	0.3196	0.3010	0.2579	35.3871	0.4279	0.3217	1.0000	2.2046	0.4255	20.5209	4.4108	0.4592
CNY	0.1450	0.1365	0.1170	16.0513	0.1941	0.1459	0.4536	1.0000	0.1930	9.3081	2.0007	0.2083
AUD	0.7509	0.7073	0.6060	83.1565	1.0056	0.7560	1.0000	5.1807	1.0000	48.2223	10.3650	1.0791
INR	0.0156	0.0147	0.0126	1.7244	0.0209	0.0157	0.1930	0.1074	0.0207	1.0000	0.2149	0.0224
ZAR	0.0725	0.0682	0.0585	8.0228	0.0970	0.0729	1.0000	0.4998	0.0965	4.6524	1.0000	0.1041
NZD	0.6959	0.6555	0.5616	77.0605	0.9319	0.7006	2.0000	4.8009	0.9267	44.6872	9.6052	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
04/06/17	04/07/17	Okta, Inc.	Ord Shares		187.0	11.0	17.00	15.00 - 17.00	USA	USA	Technology	GS, JPM, ALLEN	6.3	38.3	38.3			
04/06/17	04/07/17	Forum Merger Corp	Units		150.0	15.0	10.00	10.00 - 10.00	USA	USA	Blank Check	EARLYBD	0.0	0.2	0.2			
04/06/17	04/06/17	Elevate Credit, Inc.	Ord Shares		80.6	12.4	6.50	6.50 - 6.50	USA	USA	Financials	UBS, CS, JEFFER	0.0	19.4	13.8			
04/05/17	04/06/17	Schneider National, Inc.	Ord Shares		550.0	28.9	19.00	18.00 - 20.00	USA	USA	Industrials	MS, UBS, BAML, CITI, CS, JPM, WFC	0.0	0.0	0.0			
04/04/17	04/05/17	Hess Midstream Partners LP	Units		390.9	17.0	23.00	19.00 - 21.00	USA	USA	Energy	GS, MS, CITI, JPM, MITSUFIN, WFC	15.0	11.3	12.6			
				Proceeds:	\$1,358.5										Mean:	4.3	13.8	13.0
				Deals:	5										Median:	0.0	11.3	12.6

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
04/07/17	04/10/17	Deutsche Bank Aktiengesellschaft	Rights		8,009.4	687.5	11.65		DEU	USA	Financials	DB, CS, BRCLY, GS, BNPPAR, CMRZAG, HSBC, MS, UNICRED, INTSAN, BBVASA, SANTANDER, CREDITAG, ING, MEDIOBAN, NATIX, RZOAG, RBC, SOCGEN	0.0	(25.7)	42.4			
04/07/17	04/07/17	Codexis, Inc.	Ord Shares		22.0	5.5	4.00	✓	USA	USA	Healthcare	JEFFER	(12.1)	(12.1)	12.5			
04/06/17	04/27/17	Leucrotta Exploration Inc.	Ord Shares		55.8	33.3	1.67		CAN	CAN	Energy	HAYSEC, NTLBKCAN	(6.6)	(6.6)	4.9			
04/06/17	04/07/17	AngioDynamics, Inc.	Ord Shares		38.1	2.4	16.20		USA	USA	Healthcare	BRCLY	(4.1)	(4.1)	0.1			
04/06/17	04/07/17	VEON Ltd.	ADR		262.5	70.0	3.75		NLD	USA	Technology	CITI, MS	(5.5)	(5.5)	2.9			
04/06/17	04/07/17	C&J Energy Services, Inc.	Ord Shares		227.5	7.0	32.50	✓	USA	USA	Energy	CITI, CS, MS, BRCLY, DB, EVERCORE, WFC	(13.3)	(13.3)	3.1			
04/06/17	04/06/17	Synacor, Inc.	Ord Shares		20.0	5.7	3.50	✓	USA	USA	Technology	CANACC, NEEDHAM	(15.7)	(15.7)	0.0			
04/06/17	04/06/17	Banco Santander (Brasil) S.A.	Units		177.5	22.0	8.07		BRA	BRA	Financials	SANTANDER, CS, BAML	(18.4)	(4.3)	0.5			
04/06/17	04/06/17	FibroGen, Inc.	Ord Shares		120.0	5.2	22.95		USA	USA	Healthcare	LEERINK, STFL	0.0	0.0	13.9			
04/05/17	04/06/17	Winnebago Industries, Inc.	Ord Shares		61.5	2.3	26.80		USA	USA	Consumer Goods	MS	(2.0)	(2.0)	(2.2)			
04/05/17	04/06/17	Everbridge, Inc.	Ord Shares		73.8	3.7	19.85		USA	USA	Technology	CS, BAML	(3.3)	(2.5)	2.7			
04/05/17	04/06/17	Banco Santander (Brasil) S.A.	ADR		468.9	58.0	8.09		BRA	USA	Financials	CS, BAML, SANTANDER	(17.2)	(3.3)	(2.4)			
04/05/17	04/05/17	Stellus Capital Investment Corporation	Ord Shares		38.8	2.8	14.10	✓	USA	USA	Financials	RAYMND, STFL	(2.0)	(2.0)	(1.8)			
04/05/17	04/05/17	Quotient Ltd.	Ord Shares		42.0	7.0	6.00	✓	GBR	USA	Healthcare	JEFFER	(10.4)	(10.4)	7.0			
04/04/17	04/26/17	K-Bro Linen, Inc.	Ord Shares		37.5	1.3	28.39		CAN	CAN	Industrials	TDSEC	(2.9)	(2.9)	4.1			
04/04/17	04/05/17	Alupar Investimento S.A.	Units		247.7	39.6	6.26		BRA	BRA	Utilities	SANTANDER, ITAU, BTGPAC, JPM, BANCOBRA, SANTANDER, ITAU, BTGPAC, JPM, BANCOBRA	N/A	-	-			
04/04/17	04/04/17	New Mountain Finance Corp.	Ord Shares		73.0	5.0	14.60	✓	USA	USA	Financials	WFC, MS, GS, STFL	(2.3)	(2.3)	(0.7)			
				Proceeds:	\$9,975.9										Mean:	(7.2)	(7.1)	5.4
				Deals:	17										Median:	(4.8)	(4.2)	2.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															04/06/17	04/07/17
04/06/17	04/06/17	Prospect Capital Corporation	CVT		225.0	4.95	10.03	07/15/2022	USA	USA	Financials	GS	4.95-4.95	10-10		
04/04/17	04/26/17	Ag Growth International Inc	CVT Sub Debt		56.0	4.85	64.69	06/30/2022	CAN	CAN	Industrials	CIBCINC, NTLBKCAN, TDSEC	4.85-4.85	-		
				Proceeds:	\$456.0											
				Deals:	3											



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/15/17	04/11/2017	Netshoes (Cayman) Ltd.	IPO	Ord Shares	156.8	8.3	18.00 - 20.00	BRA	USA	Consumer Svcs.	GS, JPM, BANCOBRA, ALLEN, JEFFER
03/07/17	04/12/2017	Warrior Met Coal, Inc.	IPO	Ord Shares	300.0	16.7	17.00 - 19.00	USA	USA	Energy	CS, CITI, MS, BMO, RBC
03/17/17	04/12/2017	Cadence Bancorporation	IPO	Ord Shares	150.0	7.5	19.00 - 21.00	USA	USA	Financials	GS, JPM, SANDLER, STFL
03/13/17	04/12/2017	Yext, Inc.	IPO	Ord Shares	94.5	10.5	8.00 - 10.00	USA	USA	Technology	MS, JPM, RBC
03/09/17	04/12/2017	Tocagen, Inc.	IPO	Ord Shares	79.8	7.3	10.00 - 12.00	USA	USA	Healthcare	LEERINK, EVERCORE, STFL

Proceeds: \$781.0

Deals: 5

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/03/17	To be ann.	KKR Real Estate Finance Trust Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	WFC, MS, KKR
04/03/17	To be ann.	Coupa Software Incorporated	FO	Ord Shares	80.0	N/A	25.40	USA	USA	Technology	MS
04/05/17	To be ann.	AdvancePierre Foods Holdings, Inc.	FO	Ord Shares	381.9	12.5	30.55	USA	USA	Consumer Goods	CS, MS, BRCLY
04/06/17	To be ann.	Guaranty Bancshares, Inc.	IPO	Ord Shares	64.4	N/A	N/A	USA	USA	Financials	SANDLER, STEPHENS
04/06/17	To be ann.	Jaguar Resources Inc.	FO	Ord Shares	38.0	N/A	0.68	CAN	CAN	Blank Check	To be ann.
04/07/17	To be ann.	Five Point Holdings, LLC	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	CITI, JPM
04/07/17	To be ann.	Biohaven Pharmaceutical Holding Company Ltd.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Healthcare	MS, PIPER, BRCLY
04/07/17	To be ann.	UroGen Pharma Ltd.	IPO	Ord Shares	50.0	N/A	N/A	ISR	USA	Healthcare	JEFFER, COWEN

Proceeds: \$914.3

Deals: 8

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
04/07/17	04/07/17	Galenica Santé AG	Ord Shares		1,646.8	42.4	38.85	30.76 - 38.70	CHE	CHE	Consumer Svcs.	CITI, CS, UBS, DB	11.4	10.3	10.3	
04/06/17	04/07/17	BerGenBio ASA	Ord Shares		46.5	16.0	2.91	2.96 - 2.96	NOR	NOR	Healthcare	ABGSCASA, ARCTIC, DNB	0.0	0.0	0.0	
04/06/17	04/06/17	SSM Holding AB (publ)	Ord Shares		64.3	9.8	6.56	6.15 - 7.29	SWE	SWE	Financials	ABGSCASA, SEBAGG	0.0	(0.8)	(1.7)	
04/05/17	04/07/17	Gestamp Automocion SL	Ord Shares		929.3	155.4	5.98	5.99 - 7.16	ESP	ESP	Consumer Goods	JPM, MS, UBS, SANTANDER, DB, SOCGEN	(8.9)	(4.5)	(4.5)	
04/05/17	04/06/17	X-FAB Silicon Foundries SE	Ord Shares		426.8	50.0	8.54	8.50 - 11.15	DEU	FRA	Technology	BNPPAR, HSBC, CS	(13.5)	1.8	4.9	
04/04/17	04/04/17	Isofol Medical AB (publ)	Ord Shares		48.0	14.8	3.24	3.28 - 3.28	SWE	SWE	Healthcare	PARETO	0.0	(6.9)	(10.3)	
Proceeds: \$3,161.7													Mean:	(1.8)	(0.0)	(0.2)
Deals: 6													Median:	0.0	(0.4)	(0.8)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
04/07/17	04/11/17	Nanobiotix SA	Ord Shares		26.8	1.6	16.81		FRA	FRA	Healthcare	JEFFER, KEMPENCO, CREDUNO	(11.7)	(10.6)	5.5	
04/07/17	04/07/17	Hollywood Bowl Group plc	Ord Shares		50.8	26.7	1.90		GBR	GBR	Consumer Svcs.	INVSTUK	(9.2)	(9.2)	6.6	
04/05/17	04/11/17	Alimak Group AB	Rights		87.8	10.8	8.11		SWE	SWE	Industrials	N/A	0.0	(46.6)	89.4	
04/05/17	04/10/17	Amundi S.A.	Rights		1,524.4	33.6	45.39		FRA	FRA	Financials	CREDITAG	0.0	(24.0)	32.5	
04/05/17	04/10/17	ASR Nederland NV	Ord Shares		549.5	20.0	27.47		NLD	NLD	Financials	RBSCOT, BRCLY, CITI, DB	(2.7)	(1.5)	4.1	
04/05/17	04/06/17	Echo Polska Properties N.V.	Ord Shares		161.4	118.9	1.36		POL	ZAF	Financials	JAVACAP	(1.4)	(2.0)	3.8	
04/05/17	04/06/17	Rejlers AB	Rights		20.3	4.7	4.35		SWE	SWE	Industrials	N/A	0.0	(41.4)	76.9	
Proceeds: \$2,421.0													Mean:	(3.6)	(19.3)	31.2
Deals: 7													Median:	(1.4)	(10.6)	6.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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There are no deals expected this week

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/03/17	To be ann.	ADES International Holding Ltd.	IPO	Ord Shares	170.0	N/A	N/A	ARE	GBR	Energy	EFGHERMES, CITI
04/05/17	To be ann.	Iliad SA	FO	Ord Shares	230.1	1.0	226.62	FRA	FRA	Technology	SOCGEN

Proceeds: \$400.1
Deals: 2

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
04/07/17	04/12/17	LIXIL VIVA Corporation	Ord Shares		406.8	21.9	18.57	17.12 - 19.32	JPN	JPN	Industrials	NOMURA	(1.2)	-	-	
04/07/17	04/10/17	WHA Utilities and Power Public Company, LTD	Ord Shares		174.2	229.5	0.76	0.76 - 0.76	THA	THA	Utilities	SCBSEC, CLSATHAI	0.0	-	-	
04/07/17	04/10/17	Moelis Australia Limited	Ord Shares		44.5	25.0	1.78	1.77 - 1.77	AUS	AUS	Financials	MOELIS	0.0	-	-	
04/06/17	04/10/17	Jiangsu Lopal Tech. Co., Ltd.	Ord Shares		71.9	52.0	1.38	1.39 - 1.39	CHN	CHN	Energy	GJSEC	0.0	-	-	
04/06/17	04/10/17	Jiangyin Jianghua Microelectronics Materials Co., LTD	Ord Shares		52.7	15.0	3.51	3.51 - 3.51	CHN	CHN	Technology	HUATAI	0.0	-	-	
04/05/17	04/07/17	Zhejiang Jiemei Electronic and Technology Co., Ltd.	Ord Shares		114.1	26.3	4.33	4.32 - 4.32	CHN	CHN	Technology	GUOXIN	0.0	-	-	
04/05/17	04/07/17	Ningbo Menovo Pharmaceutical Co., Ltd.	Ord Shares		61.1	30.0	2.04	2.03 - 2.03	CHN	CHN	Healthcare	ZHESHANG	0.0	-	-	
04/05/17	04/06/17	Shandong Gold Phoenix Co., LTD	Ord Shares		163.0	52.5	3.10	3.09 - 3.09	CHN	CHN	Consumer Goods	SINOLINK	0.0	-	-	
04/05/17	04/06/17	Sonoscape Medical Corp.	Ord Shares		30.4	40.0	0.76	0.76 - 0.76	CHN	CHN	Healthcare	BKCHINA, CICC	0.0	-	-	
04/05/17	04/06/17	Xiamen Guangpu Electronics Co., Ltd.	Ord Shares		31.1	29.0	1.07	1.07 - 1.07	CHN	CHN	Consumer Goods	CHSECCO	0.0	-	-	
04/04/17	04/05/17	TPI Polene Power Public Company, LTD	Ord Shares		509.1	2,500.0	0.20	0.17 - 0.20	THA	THA	Utilities	CIMB, KIMENGLD, TISCO	7.7	(4.3)	(4.3)	
				Proceeds:	\$1,658.7								Mean:	0.6	(4.3)	(4.3)
				Deals:	11								Median:	0.0	(4.3)	(4.3)

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
04/07/17	04/07/17	Kakao Corp.	Ord Shares		171.4	2.3	73.48		KOR	KOR	Technology	CS	(3.2)	(1.8)	4.3	
04/07/17	04/07/17	Kakao Corp.	Ord Shares		100.0	1.4	73.83		KOR	KOR	Technology	CITI	(1.3)	(1.3)	3.8	
04/07/17	04/07/17	Dongbu HiTek Company, LTD	Ord Shares		75.7	4.5	16.71		KOR	KOR	Technology	DAEWEUR	(3.9)	(4.2)	9.6	
04/06/17	04/07/17	C Cheng Holdings Limited	Ord Shares		20.3	79.5	0.26		HKG	HKG	Industrials	N/A	(37.8)	(38.8)	59.8	
04/05/17	04/19/17	Infigen Energy Limited	Rights		76.0	112.4	0.68		AUS	AUS	Utilities	UBS, CANACC	0.0	(11.4)	18.5	
04/05/17	04/13/17	FAR Limited	Ord Shares		40.5	669.2	0.06		AUS	AUS	Energy	CS, RBC	(4.8)	(4.8)	8.8	
04/05/17	04/12/17	Opthea Limited	Ord Shares		26.5	37.6	0.71		AUS	AUS	Healthcare	WILSONHT	14.8	14.8	26.3	
04/05/17	04/06/17	IMAX China Holding, Inc.	Ord Shares		106.1	20.8	5.11		HKG	HKG	Consumer Svcs.	BAML	(0.7)	(5.0)	(2.9)	
04/04/17	04/11/17	Ascott Residence Trust	Rights		317.0	481.7	0.66		SGP	SGP	Financials	BNPPAR, DBSBANK	0.0	(16.1)	19.7	
04/03/17	04/03/17	Kwan On Holdings Limited	Ord Shares		20.4	140.0	0.15		HKG	HKG	Industrials	N/A	(28.5)	(30.7)	69.9	
				Proceeds:	\$954.0								Mean:	(6.5)	(9.9)	21.8
				Deals:	9								Median:	(2.2)	(4.9)	14.1

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
04/06/17	04/07/17	Zhejiang Expressway Co. Ltd.	CVT		389.8	-	32.45	04/21/2022	CHN	HKG	Industrials	BOCI, CICC, CITI	-	-
				Proceeds:	\$389.8									
				Deals:	1									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/17/17	04/10/2017	China New Higher Education Group Limited	IPO	Ord Shares	95.9	257.6	0.33 - 0.41	CHN	HKG	Consumer Svcs.	BNPPAR, CCB, CITIC, CICC, HAITSEC, FRSTCAPSEC
03/28/17	04/10/2017	Zhejiang Dafeng Industry Co., LTD	IPO	Ord Shares	78.5	51.8	1.52 - 1.52	CHN	CHN	Industrials	GJSEC
03/27/17	04/10/2017	Shaanxi Kanghui Pharmaceutical Co., LTD	IPO	Ord Shares	52.8	25.0	2.12 - 2.12	CHN	CHN	Healthcare	SINOLINK
12/05/16	04/10/2017	Kingfa Science & Technology (India) Limited	FO	Rights	22.0	2.0	10.99	IND	IND	Basic Materials	KEYHLD
03/21/17	04/11/2017	Downer EDI Ltd.	FO	Rights	195.7	N/A	4.58	AUS	AUS	Industrials	UBS
12/26/16	04/11/2017	GLAND Office Leasehold Real Estate Investment Trust	IPO	Ord Shares	138.6	499.8	0.28 - 0.28	THA	THA	Financials	To be ann.
03/31/17	04/11/2017	Kenedix Retail REIT Corporation	FO	Units	106.5	0.0	2259.00	JPN	JPN	Financials	SUMITSUI, NOMURA, DAIWA, MIZUHO, UBS, MITSUFIN, MNXHLD
03/31/17	04/11/2017	Kenedix Retail REIT Corporation	FO	Units	77.0	0.0	2259.00	JPN	JPN	Financials	NOMURA, SUMITSUI, UBS
04/07/17	04/11/2017	Shanghai Koal Software Co., LTD	IPO	Ord Shares	40.0	15.3	2.63 - 2.63	CHN	CHN	Technology	To be ann.
04/07/17	04/11/2017	NanJing Sanchao Advanced Materials Co., LTD	IPO	Ord Shares	28.3	13.0	2.17 - 2.17	CHN	CHN	Technology	GUOXIN
04/06/17	04/11/2017	Paringa Resources Limited	FO	Ord Shares	26.8	55.4	0.48	AUS	AUS	Basic Materials	ARGON
04/06/17	04/11/2017	Paringa Resources Limited	FO	Ord Shares	21.6	44.6	0.48	AUS	AUS	Basic Materials	ARGON
01/04/17	04/13/2017	Celebrate International Holdings Limited	FO	Rights	24.9	1,150.2	0.02	HKG	HKG	Consumer Goods	CHINARISE
					Proceeds:	\$908.7					
					Deals:	11					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/03/17	To be ann.	Yanzhou Coal Mining Company, LTD	FO	Ord Shares	1,015.9	N/A	1.65	CHN	CHN	Energy	To be ann.
04/03/17	To be ann.	Bingo Industries Ltd.	IPO	Ord Shares	390.5	N/A	1.33 - 1.60	AUS	AUS	Industrials	MACQUARIE
04/03/17	04/27/2017	Babcock & Brown Wind Partners	FO	Rights	39.0	N/A	0.68	AUS	AUS	Utilities	UBS, CANACC
04/04/17	To be ann.	South Indian Bank Ltd.	FO	Rights	97.2	N/A	N/A	IND	IND	Financials	To be ann.
04/04/17	To be ann.	Triple i Logistics Public Company Limited	IPO	Ord Shares	49.4	164.5	N/A	THA	THA	Industrials	To be ann.
04/05/17	To be ann.	Lotte Chemical Titan Holding Sdn Bhd	IPO	Ord Shares	1,500.0	740.5	N/A	MYS	MYS	Basic Materials	KIMENGHLD, CS, JPM, CIMB, HSBC, NOMURA
04/06/17	To be ann.	Central China Securities Co., Ltd.	CVT	CVT	391.6	N/A	N/A	CHN	CHN	Financials	To be ann.
04/06/17	To be ann.	JHM Consolidation Bhd	FO	Ord Shares	23.2	24.7	0.94	MYS	MYS	Technology	To be ann.
04/06/17	04/07/2017	DPSC, Ltd.	FO	Ord Shares	21.3	32.6	0.65	IND	IND	Utilities	To be ann.
04/07/17	To be ann.	PetroChina Company Ltd.	CVT	CVT	1,450.5	N/A	N/A	CHN	CHN	Energy	To be ann.
					Proceeds:	\$4,978.8					
					Deals:	10					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week