



### Americas Highlights

**22 deals priced last week for \$4,927.5 M**

- In U.S. economic news, retail sales for July grew by 0.6%, rising from June's upwardly-revised results and estimates of 0.3%. Retail sales ex-auto increased 0.5% in July, growing from the upwardly-revised 0.1% gain reported in June and beating estimates of a 0.3% uptick.
- Import prices ex- oil shrank 0.1% in July, falling from the 0.1% growth in June. Additionally, export prices ex-agriculture rose 0.3% in July, growing from the flat reading in the prior-month. In housing news, the MBA mortgage Index reported gained 0.1% for the week ended 8/12, down from the 3.0% reading found in the prior week.

### EMEA Highlights

**0 deals priced last week for \$.0 M**

- Greece's current account surplus for June fell to €842.3 million from €909.8 million the previous-year period. Separately, Switzerland's broad monetary aggregate M3 grew 4.0% year-on-year in July, the same rate as seen in June
- Eurozone current account surplus was the lowest it has been since 2014 after reporting a figure of €21.2 billion, dropping from €30.5 billion reported in May. Elsewhere, home prices in China rose during July, as 56 cities out of 70 cities surveyed had rising prices, 5 cities remained flat, and 9 cities had housing prices fall.

### Asia-Pacific Highlights

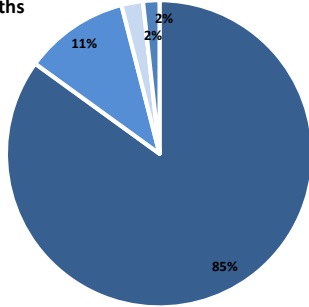
**16 deals priced last week for \$1,352.8 M**

- Japan's Q2 gross domestic product advanced 1.0%, ahead of forecasts for a gain of 0.6% and above the upwardly-revised 0.4 % increase in Q1. Japan posted a merchandise trade surplus of ¥418.8 billion in July, topping forecasts for a surplus of ¥327.1 billion but down from ¥439.8 billion in June.
- Australia's jobless rate came in at a seasonally adjusted 5.6% in July, in line with expectations and unchanged from the June reading. Additionally, wage growth in Australia gained a seasonally adjusted 0.5% in Q2, in line with expectations and unchanged from Q1.

## Top Market Share By Exchange Country:

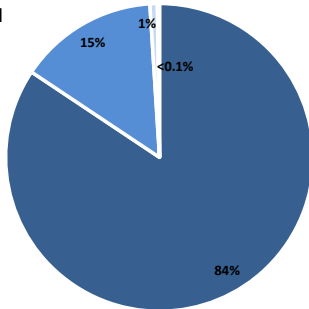
### Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

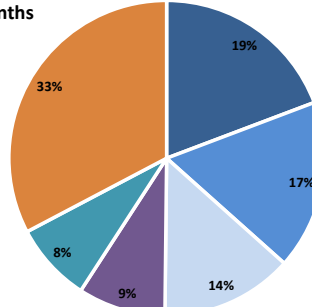


United States Canada Brazil Other

| Rank            | Country       | TTM              |              |              | Year-Ago TTM     |              |            |
|-----------------|---------------|------------------|--------------|--------------|------------------|--------------|------------|
|                 |               | Proceeds (\$M)   | Market Share | # of Deals   | Proceeds (\$M)   | Market Share | # of Deals |
| 1               | United States | 243,536.2        | 85.0%        | 881          | 191,836.6        | 84.4%        | 589        |
| 2               | Canada        | 31,601.8         | 11.0%        | 136          | 33,279.1         | 14.6%        | 141        |
| 3               | Brazil        | 6,495.5          | 2.3%         | 14           | 1,775.2          | 0.8%         | 8          |
| 4               | Mexico        | 4,605.8          | 1.6%         | 11           | 507.3            | 0.2%         | 6          |
| 5               | Chile         | 339.8            | 0.1%         | 2            | 0.0              | 0.0%         | 0          |
| 6               | Peru          | 0.0              | 0.0%         | 0            | 0.0              | 0.0%         | 0          |
| 7               | Colombia      | 0.0              | 0.0%         | 0            | 0.0              | 0.0%         | 0          |
| <b>Subtotal</b> |               | <b>286,579.1</b> |              | <b>1,044</b> | <b>227,398.2</b> |              | <b>744</b> |

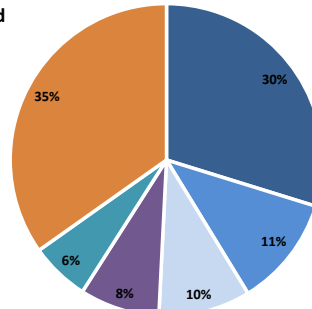
### EMEA

Trailing 12 Months



United Kingdom Germany France Italy Switzerland Other

Year-Ago Period

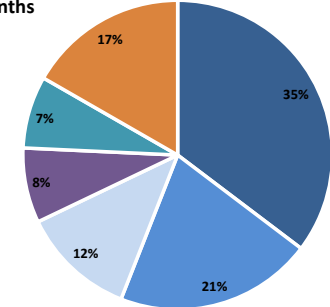


United Kingdom Netherlands France Germany Italy Other

| Rank            | Country            | TTM              |              |            | Year-Ago TTM     |              |            |
|-----------------|--------------------|------------------|--------------|------------|------------------|--------------|------------|
|                 |                    | Proceeds (\$M)   | Market Share | # of Deals | Proceeds (\$M)   | Market Share | # of Deals |
| 1               | United Kingdom     | 35,776.7         | 19.3%        | 141        | 48,914.8         | 29.8%        | 182        |
| 2               | Germany            | 32,242.5         | 17.4%        | 40         | 13,562.5         | 8.3%         | 33         |
| 3               | France             | 25,217.9         | 13.6%        | 36         | 15,627.3         | 9.5%         | 38         |
| 4               | Italy              | 16,697.3         | 9.0%         | 13         | 10,095.0         | 6.1%         | 24         |
| 5               | Switzerland        | 15,106.5         | 8.1%         | 22         | 7,448.5          | 4.5%         | 16         |
| 6               | Spain              | 13,951.0         | 7.5%         | 12         | 9,875.0          | 6.0%         | 18         |
| 7               | South Africa       | 9,908.5          | 5.3%         | 39         | 7,110.0          | 4.3%         | 42         |
| 8               | Sweden             | 9,028.3          | 4.9%         | 55         | 7,844.2          | 4.8%         | 40         |
| 9               | Netherlands        | 6,502.5          | 3.5%         | 12         | 18,863.6         | 11.5%        | 22         |
| 10              | Denmark            | 4,809.7          | 2.6%         | 7          | 4,428.1          | 2.7%         | 5          |
| 11              | Poland             | 2,595.9          | 1.4%         | 8          | 1,685.7          | 1.0%         | 7          |
| 12              | Russian Federation | 2,358.6          | 1.3%         | 7          | 911.3            | 0.6%         | 3          |
| 13              | Finland            | 1,639.0          | 0.9%         | 11         | 624.3            | 0.4%         | 5          |
| 14              | Portugal           | 1,549.8          | 0.8%         | 2          | 348.5            | 0.2%         | 1          |
| 15              | Turkey             | 1,311.9          | 0.7%         | 3          | 0.0              | 0.0%         | 0          |
| <b>Subtotal</b> |                    | <b>185,830.6</b> |              | <b>449</b> | <b>164,224.1</b> |              | <b>500</b> |

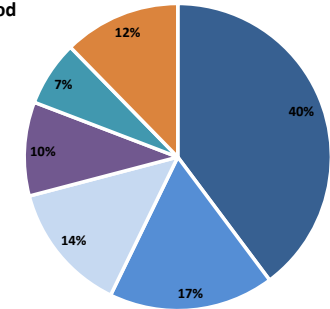
### Asia-Pacific

Trailing 12 Months



China Hong Kong Japan Australia South Korea Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

| Rank            | Country     | TTM              |              |              | Year-Ago TTM     |              |              |
|-----------------|-------------|------------------|--------------|--------------|------------------|--------------|--------------|
|                 |             | Proceeds (\$M)   | Market Share | # of Deals   | Proceeds (\$M)   | Market Share | # of Deals   |
| 1               | China       | 75,475.8         | 35.3%        | 512          | 91,969.9         | 39.8%        | 372          |
| 2               | Hong Kong   | 44,160.2         | 20.7%        | 144          | 40,241.8         | 17.4%        | 169          |
| 3               | Japan       | 25,522.9         | 11.9%        | 54           | 22,859.1         | 9.9%         | 50           |
| 4               | Australia   | 16,745.8         | 7.8%         | 116          | 31,683.0         | 13.7%        | 147          |
| 5               | South Korea | 16,161.8         | 7.6%         | 81           | 15,889.1         | 6.9%         | 135          |
| 6               | India       | 15,467.5         | 7.2%         | 72           | 7,983.2          | 3.5%         | 52           |
| 7               | Singapore   | 4,064.2          | 1.9%         | 24           | 3,618.4          | 1.6%         | 19           |
| 8               | Thailand    | 3,710.3          | 1.7%         | 27           | 2,768.9          | 1.2%         | 16           |
| 9               | Malaysia    | 3,300.2          | 1.5%         | 23           | 3,934.9          | 1.7%         | 26           |
| 10              | Philippines | 2,829.9          | 1.3%         | 11           | 1,329.7          | 0.6%         | 9            |
| 11              | Viet Nam    | 2,677.8          | 1.3%         | 3            | 419.7            | 0.2%         | 4            |
| 12              | Indonesia   | 1,562.4          | 0.7%         | 17           | 4,431.4          | 1.9%         | 21           |
| 13              | Taiwan      | 1,403.0          | 0.7%         | 11           | 2,111.1          | 0.9%         | 22           |
| 14              | New Zealand | 622.1            | 0.3%         | 9            | 1,602.2          | 0.7%         | 14           |
| 15              | Pakistan    | 68.2             | 0.0%         | 1            | 182.1            | 0.1%         | 1            |
| <b>Subtotal</b> |             | <b>213,772.0</b> |              | <b>1,105</b> | <b>231,116.1</b> |              | <b>1,058</b> |

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

| Rank         | Industry          | TTM              |                  |              | Year-Ago TTM     |                  |            |
|--------------|-------------------|------------------|------------------|--------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals   | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 81,491.5         | 28.3%            | 320          | 49,288.1         | 21.7%            | 173        |
| 2            | Energy            | 48,872.9         | 17.0%            | 117          | 51,136.1         | 22.5%            | 137        |
| 3            | Healthcare        | 36,997.6         | 12.9%            | 245          | 37,574.6         | 16.5%            | 174        |
| 4            | Technology        | 35,413.7         | 12.3%            | 99           | 15,763.4         | 6.9%             | 48         |
| 5            | Consumer Services | 35,181.5         | 12.2%            | 95           | 25,632.1         | 11.3%            | 59         |
| 6            | Industrials       | 22,398.3         | 7.8%             | 81           | 8,614.8          | 3.8%             | 44         |
| 7            | Utilities         | 12,517.8         | 4.4%             | 23           | 18,551.2         | 8.1%             | 33         |
| 8            | Consumer Goods    | 8,163.5          | 2.8%             | 33           | 11,659.8         | 5.1%             | 24         |
| 9            | Basic Materials   | 6,668.3          | 2.3%             | 38           | 9,412.0          | 4.1%             | 53         |
| <b>Total</b> |                   | <b>287,705.2</b> |                  | <b>1,051</b> | <b>227,632.2</b> |                  | <b>745</b> |

| Rank         | Industry          | Current Backlog |                  |            | Year-Ago Backlog |                  |            |
|--------------|-------------------|-----------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)  | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Consumer Services | 3,083.3         | 35.4%            | 8          | 0.0              | 0.0%             | 0          |
| 2            | Utilities         | 1,768.3         | 20.3%            | 2          | 40.0             | 0.7%             | 1          |
| 3            | Energy            | 1,566.2         | 18.0%            | 11         | 177.1            | 3.2%             | 3          |
| 4            | Financials        | 728.2           | 8.4%             | 6          | 2,015.0          | 36.3%            | 10         |
| 5            | Technology        | 514.1           | 5.9%             | 7          | 789.6            | 14.2%            | 3          |
| 6            | Basic Materials   | 403.8           | 4.6%             | 5          | 0.0              | 0.0%             | 0          |
| 7            | Consumer Goods    | 264.4           | 3.0%             | 3          | 1,382.3          | 24.9%            | 3          |
| 8            | Industrials       | 200.0           | 2.3%             | 2          | 918.4            | 16.5%            | 2          |
| 9            | Healthcare        | 172.5           | 2.0%             | 2          | 232.5            | 4.2%             | 6          |
| <b>Total</b> |                   | <b>8,700.8</b>  |                  | <b>46</b>  | <b>5,554.9</b>   |                  | <b>28</b>  |

## EMEA

| Rank         | Industry          | TTM              |                  |            | Year-Ago TTM     |                  |            |
|--------------|-------------------|------------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 79,825.9         | 42.8%            | 156        | 62,228.3         | 37.8%            | 194        |
| 2            | Industrials       | 17,261.5         | 9.3%             | 59         | 19,709.7         | 12.0%            | 63         |
| 3            | Technology        | 17,121.0         | 9.2%             | 51         | 23,055.0         | 14.0%            | 51         |
| 4            | Utilities         | 14,668.2         | 7.9%             | 11         | 5,920.6          | 3.6%             | 12         |
| 5            | Healthcare        | 14,554.3         | 7.8%             | 37         | 4,580.4          | 2.8%             | 36         |
| 6            | Consumer Services | 14,405.8         | 7.7%             | 66         | 12,169.0         | 7.4%             | 58         |
| 7            | Basic Materials   | 14,124.6         | 7.6%             | 24         | 17,979.6         | 10.9%            | 31         |
| 8            | Consumer Goods    | 8,386.8          | 4.5%             | 34         | 10,315.8         | 6.3%             | 33         |
| 9            | Energy            | 6,224.3          | 3.3%             | 17         | 8,846.0          | 5.4%             | 26         |
| <b>Total</b> |                   | <b>186,572.6</b> |                  | <b>455</b> | <b>164,804.4</b> |                  | <b>504</b> |

| Rank         | Industry          | Current Backlog |                  |            | Year-Ago Backlog |                  |            |
|--------------|-------------------|-----------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)  | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 1,680.1         | 24.6%            | 8          | 2,021.3          | 20.2%            | 10         |
| 2            | Utilities         | 1,482.0         | 21.7%            | 1          | 4,841.4          | 48.4%            | 4          |
| 3            | Industrials       | 1,422.6         | 20.8%            | 6          | 1,480.9          | 14.8%            | 4          |
| 4            | Consumer Goods    | 593.4           | 8.7%             | 5          | 34.3             | 0.3%             | 1          |
| 5            | Consumer Services | 557.9           | 8.2%             | 3          | 0.0              | 0.0%             | 0          |
| 6            | Healthcare        | 534.9           | 7.8%             | 2          | 78.1             | 0.8%             | 2          |
| 7            | Technology        | 333.1           | 4.9%             | 4          | 514.3            | 5.1%             | 4          |
| 8            | Energy            | 212.3           | 3.1%             | 2          | 918.5            | 9.2%             | 5          |
| 9            | Basic Materials   | 20.4            | 0.3%             | 1          | 106.5            | 1.1%             | 1          |
| <b>Total</b> |                   | <b>6,836.6</b>  |                  | <b>32</b>  | <b>9,995.4</b>   |                  | <b>31</b>  |

## Asia-Pacific

| Rank         | Industry          | TTM              |                  |              | Year-Ago TTM     |                  |              |
|--------------|-------------------|------------------|------------------|--------------|------------------|------------------|--------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals   | Proceeds (\$M)   | Market Share (%) | # of Deals   |
| 1            | Financials        | 69,353.1         | 32.4%            | 193          | 83,694.6         | 36.2%            | 200          |
| 2            | Industrials       | 30,620.7         | 14.3%            | 241          | 31,980.4         | 13.8%            | 195          |
| 3            | Consumer Goods    | 26,993.2         | 12.6%            | 177          | 26,185.3         | 11.3%            | 167          |
| 4            | Consumer Services | 21,815.3         | 10.2%            | 118          | 23,828.3         | 10.3%            | 119          |
| 5            | Technology        | 21,454.8         | 10.0%            | 145          | 19,694.8         | 8.5%             | 140          |
| 6            | Healthcare        | 16,131.8         | 7.5%             | 103          | 11,274.1         | 4.9%             | 85           |
| 7            | Basic Materials   | 12,843.6         | 6.0%             | 84           | 15,154.0         | 6.6%             | 86           |
| 8            | Energy            | 8,937.7          | 4.2%             | 29           | 9,250.2          | 4.0%             | 41           |
| 9            | Utilities         | 6,130.1          | 2.9%             | 23           | 10,077.4         | 4.4%             | 26           |
| <b>Total</b> |                   | <b>214,280.3</b> |                  | <b>1,113</b> | <b>231,139.0</b> |                  | <b>1,059</b> |

| Rank         | Industry          | Current Backlog  |                  |            | Year-Ago Backlog |                  |            |
|--------------|-------------------|------------------|------------------|------------|------------------|------------------|------------|
|              |                   | Proceeds (\$M)   | Market Share (%) | # of Deals | Proceeds (\$M)   | Market Share (%) | # of Deals |
| 1            | Financials        | 41,856.9         | 33.3%            | 69         | 36,769.7         | 23.1%            | 70         |
| 2            | Industrials       | 15,702.7         | 12.5%            | 51         | 34,231.0         | 21.5%            | 97         |
| 3            | Technology        | 14,826.4         | 11.8%            | 26         | 20,700.5         | 13.0%            | 64         |
| 4            | Consumer Goods    | 12,522.9         | 10.0%            | 37         | 23,457.5         | 14.7%            | 80         |
| 5            | Utilities         | 9,925.2          | 7.9%             | 16         | 5,820.1          | 3.7%             | 13         |
| 6            | Basic Materials   | 9,650.2          | 7.7%             | 31         | 23,544.2         | 14.8%            | 41         |
| 7            | Energy            | 9,494.5          | 7.6%             | 21         | 4,143.8          | 2.6%             | 15         |
| 8            | Consumer Services | 7,927.2          | 6.3%             | 29         | 0.0              | 0.0%             | 0          |
| 9            | Healthcare        | 3,756.1          | 3.0%             | 21         | 10,430.6         | 6.6%             | 46         |
| <b>Total</b> |                   | <b>125,662.1</b> |                  | <b>301</b> | <b>159,097.3</b> |                  | <b>426</b> |

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts

## Market Performance

## Americas

|                              | Close     | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|------------------------------|-----------|---------------|------------|------------|-----------|
| DJ Industrial Average        | 21,674.51 | -0.84%        | 9.67%      | 22,179.11  | 17,883.56 |
| S&P 500                      | 2,425.55  | -0.65%        | 8.34%      | 2,490.87   | 2,083.79  |
| NASDAQ Composite Index       | 6,216.53  | -0.64%        | 15.48%     | 6,460.84   | 5,034.41  |
| PHLX / Semiconductor         | 1,071.89  | 0.53%         | 18.25%     | 1,149.86   | 760.07    |
| CBOE Market Volatility Index | 14.26     | -8.06%        | 1.57%      | 23.01      | 8.84      |
| S&P TSX                      | 14,952.33 | -0.54%        | -2.19%     | 15,943.09  | 14,319.11 |
| Mexico IPC                   | 51,075.46 | 0.85%         | 11.90%     | 51,772.37  | 43,998.98 |
| Brazil Bovespa Index         | 68,714.66 | 2.01%         | 14.09%     | 69,487.58  | 56,459.11 |
| Colombia IGBC                | 10,932.09 | 1.20%         | 8.17%      | 11,131.54  | 9,421.92  |

## EMEA

|                          | Close     | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|--------------------------|-----------|---------------|------------|------------|-----------|
| Euro STOXX 50            | 3,446.03  | 1.17%         | 4.73%      | 3,666.80   | 2,922.82  |
| FTSE 100                 | 7,323.98  | 0.19%         | 2.54%      | 7,598.99   | 6,654.48  |
| France CAC 40            | 5,114.15  | 1.05%         | 5.18%      | 5,442.10   | 4,310.88  |
| Germany DAX (TR)         | 12,165.19 | 1.26%         | 5.96%      | 12,951.54  | 10,174.92 |
| IBEX 35                  | 10,385.70 | 1.00%         | 11.05%     | 11,184.40  | 8,393.50  |
| FTSE MIB                 | 21,814.96 | 2.16%         | 13.42%     | 22,065.42  | 15,922.35 |
| Netherlands AEX          | 519.64    | 0.52%         | 7.55%      | 537.84     | 436.28    |
| OMX Stockholm All-Share  | 551.72    | -0.58%        | 3.21%      | 598.42     | 489.12    |
| Ireland ISEQ Overall     | 6,705.26  | 1.89%         | 2.88%      | 7,157.43   | 5,769.10  |
| Israel TA-125            | 1,260.11  | 2.07%         | -1.74%     | 1,321.97   | 1,198.32  |
| DJ DIFC Arabia Titans 50 | 274.28    | -0.82%        | 1.46%      | 286.51     | 250.90    |
| FTSE JSE All Share       | 55,304.23 | 0.27%         | 9.18%      | 56,396.24  | 48,935.90 |

## Asia-Pacific

|                         | Close     | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|-------------------------|-----------|---------------|------------|------------|-----------|
| Japan Nikkei 225        | 19,470.41 | -1.31%        | 1.86%      | 20,318.11  | 16,111.81 |
| Hang Seng Index         | 27,047.57 | 0.61%         | 22.94%     | 27,876.12  | 21,488.82 |
| SSE Composite Index     | 3,268.72  | 1.88%         | 5.32%      | 3,305.43   | 2,969.13  |
| S&P ASX 200             | 5,747.10  | 0.95%         | 1.43%      | 5,956.50   | 5,052.10  |
| India S&P BSE SENSEX    | 31,524.68 | 1.00%         | 18.40%     | 32,686.48  | 25,717.93 |
| KOSPI Composite Index   | 2,358.37  | 1.67%         | 16.38%     | 2,453.17   | 1,931.07  |
| New Zealand NZX 50(CAP) | 3,684.74  | 2.00%         | 12.09%     | 3,686.17   | 3,188.06  |

## Rates and Bonds

|   | Close | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|---|-------|---------------|------------|------------|-----------|
| US 2Y Treasury                            | 1.31% | 1.39%         | 9.68%      | 1.42%      | 0.74%     |
| US 10Y Treasury                           | 2.20% | -0.32%        | -9.78%     | 2.61%      | 1.54%     |
| US 30Y Treasury                           | 2.78% | 0.36%         | -8.98%     | 3.19%      | 2.22%     |
| United States Dollar Libor Rate (30 Day)  | 1.24% | -0.67%        | 60.04%     | 1.24%      | 0.51%     |
| United States Dollar Libor Rate (90 Day)  | 1.31% | 0.02%         | 31.75%     | 1.32%      | 0.82%     |
| United States Dollar Libor Rate (180 Day) | 1.46% | -0.04%        | 10.53%     | 1.47%      | 1.21%     |

## Commodities

|   | Close    | 1-Week Change | YTD Change | 52 Wk High | 52 Wk Low |
|---|----------|---------------|------------|------------|-----------|
| GS Commodity (CME) Continuous             | 381.20   | -0.37%        | -4.16%     | 405.55     | 341.95    |
| Crude Oil WTI (NYM \$/bbl) Continuous     | 48.51    | -0.63%        | -9.70%     | 54.45      | 42.53     |
| Natural Gas (NYM \$/mmbtu) Continuous     | 2.89     | -3.02%        | -21.47%    | 3.93       | 2.58      |
| High Grade Copper (NYM \$/lbs) Continuous | 2.94     | 0.94%         | 17.32%     | 2.95       | 2.07      |
| Gold (NYM \$/ozt) Continuous              | 1,291.60 | -0.19%        | 12.15%     | 1,354.00   | 1,129.80  |
| Silver (NYM \$/ozt) Continuous            | 17.00    | -0.41%        | 6.32%      | 20.14      | 15.37     |
| Sugar #11 (IFUS \$/lbs) Continuous        | 0.13     | 1.59%         | -31.27%    | 0.24       | 0.13      |
| Coffee (IFUS \$/lbs) Continuous           | 1.32     | -6.13%        | -3.90%     | 1.76       | 1.16      |
| Cotton #2 (IFUS \$/lbs) Continuous        | 0.67     | -1.42%        | -4.77%     | 0.87       | 0.65      |

## Foreign Exchange

|     | USD    | EUR    | GBP    | JPY      | CAD    | CHF    | BRL    | CNY    | AUD    | INR     | ZAR     | NZD    |
|-----|--------|--------|--------|----------|--------|--------|--------|--------|--------|---------|---------|--------|
| USD | 1.0000 | 0.8510 | 0.7778 | 108.8050 | 1.2600 | 0.9617 | 3.1674 | 6.6796 | 1.2638 | 64.1225 | 13.2113 | 1.3657 |
| EUR | 1.1751 | 1.0000 | 0.9139 | 127.8513 | 1.4806 | 1.1300 | 3.7219 | 7.8489 | 1.4851 | 75.3471 | 15.5239 | 1.6048 |
| GBP | 1.2858 | 1.0942 | 1.0000 | 139.8960 | 1.6200 | 1.2365 | 4.0725 | 8.5883 | 1.6250 | 82.4455 | 16.9864 | 1.7560 |
| JPY | 0.0092 | 0.0078 | 0.0071 | 1.0000   | 0.0116 | 0.0088 | 0.0291 | 0.0614 | 0.0116 | 0.5893  | 0.1214  | 0.0126 |
| CAD | 0.7937 | 0.6754 | 0.6173 | 86.3532  | 1.0000 | 0.7633 | 2.5138 | 5.3013 | 1.0030 | 50.8909 | 10.4851 | 1.0839 |
| CHF | 1.0398 | 0.8849 | 0.8087 | 113.1382 | 1.3102 | 1.0000 | 3.2935 | 6.9456 | 1.3142 | 66.6762 | 13.7374 | 1.4201 |
| BRL | 0.3157 | 0.2687 | 0.2456 | 34.3515  | 0.3978 | 0.3036 | 1.0000 | 2.1089 | 0.3990 | 20.2445 | 4.1710  | 0.4312 |
| CNY | 0.1497 | 0.1274 | 0.1164 | 16.2891  | 0.1886 | 0.1440 | 0.4742 | 1.0000 | 0.1892 | 9.5998  | 1.9779  | 0.2045 |
| AUD | 0.7913 | 0.6734 | 0.6154 | 86.0920  | 0.9970 | 0.7609 | 1.0000 | 5.2852 | 1.0000 | 50.7369 | 10.4534 | 1.0806 |
| INR | 0.0156 | 0.0133 | 0.0121 | 1.6968   | 0.0196 | 0.0150 | 0.1892 | 0.1042 | 0.0197 | 1.0000  | 0.2060  | 0.0213 |
| ZAR | 0.0757 | 0.0644 | 0.0589 | 8.2358   | 0.0954 | 0.0728 | 1.0000 | 0.5056 | 0.0957 | 4.8536  | 1.0000  | 0.1034 |
| NZD | 0.7322 | 0.6231 | 0.5695 | 79.6670  | 0.9226 | 0.7042 | 2.0000 | 4.8908 | 0.9254 | 46.9505 | 9.6733  | 1.0000 |

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



## Americas - Priced Deals

## IPOs:

| Offer Date | Trade Date | Issuer                                | Share Type | 144A Offering    | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry    | Bookrunner(s) | Price Performance % Change |               |                 |            |            |            |
|------------|------------|---------------------------------------|------------|------------------|----------------|--------------------|------------------|-------------------|------------------|------------------|-------------|---------------|----------------------------|---------------|-----------------|------------|------------|------------|
|            |            |                                       |            |                  |                |                    |                  |                   |                  |                  |             |               | Midpoint / Offer           | Offer / 1 Day | Offer / Current |            |            |            |
| 08/17/17   | 08/18/17   | NADG NNN Real Estate Investment Trust | Units      |                  | 24.4           | 3.1                | 7.92             | 7.39 - 7.39       | CAN              | CAN              | Financials  | CIBCINC       | 0.0                        | -             | -               |            |            |            |
| 08/16/17   | 08/17/17   | I-AM Capital Acquisition Co.          | Units      |                  | 50.0           | 5.0                | 10.00            | 10.00 - 10.00     | USA              | USA              | Blank Check | MAXIM         | 0.0                        | 0.6           | 0.7             |            |            |            |
| 08/15/17   | 08/16/17   | Capitol Investment Corp. IV           | Units      |                  | 402.5          | 40.3               | 10.00            | 10.00 - 10.00     | USA              | USA              | Blank Check | CITI, DB, JPM | 0.0                        | 0.2           | 0.4             |            |            |            |
|            |            |                                       |            | <b>Proceeds:</b> | <b>\$476.9</b> |                    |                  |                   |                  |                  |             |               |                            |               | <b>Mean:</b>    | <b>0.0</b> | <b>0.4</b> | <b>0.6</b> |
|            |            |                                       |            | <b>Deals:</b>    | <b>3</b>       |                    |                  |                   |                  |                  |             |               |                            |               | <b>Median:</b>  | <b>0.0</b> | <b>0.4</b> | <b>0.6</b> |

## Follow-ons:

| Offer Date | Trade Date | Issuer                            | Share Type | 144A Offering    | Proceeds (\$M)   | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry   | Bookrunner(s)     | Price Performance % Change |                    |                 |              |              |              |
|------------|------------|-----------------------------------|------------|------------------|------------------|--------------------|------------------|------------------|------------------|------------------|------------|-------------------|----------------------------|--------------------|-----------------|--------------|--------------|--------------|
|            |            |                                   |            |                  |                  |                    |                  |                  |                  |                  |            |                   | Latest File / Offer        | Last Trade / Offer | Offer / Current |              |              |              |
| 08/18/17   | 08/18/17   | Peabody Energy Corp.              | Ord Shares |                  | 353.9            | 12.8               | 27.65            |                  | USA              | USA              | Energy     | CS                | (1.0)                      | (1.0)              | (1.6)           |              |              |              |
| 08/18/17   | 08/18/17   | Senseonics Holdings, Inc.         | Ord Shares |                  | 25.0             | 11.6               | 2.15             | ✓                | USA              | USA              | Healthcare | NATSEC            | (11.9)                     | (22.7)             | 29.3            |              |              |              |
| 08/18/17   | 08/18/17   | Atlantic Capital Bancshares, Inc. | Ord Shares |                  | 51.3             | 3.1                | 16.50            | ✓                | USA              | USA              | Financials | STFL              | (11.1)                     | (11.1)             | 4.2             |              |              |              |
| 08/17/17   | 08/17/17   | Financial Engines, Inc.           | Ord Shares |                  | 137.0            | 4.1                | 33.35            |                  | USA              | USA              | Financials | MS                | (2.9)                      | (2.9)              | (6.3)           |              |              |              |
| 08/16/17   | 08/17/17   | Acadia Healthcare Company, Inc.   | Ord Shares |                  | 143.7            | 2.8                | 50.85            |                  | USA              | USA              | Healthcare | CITI              | (1.6)                      | (1.6)              | (7.8)           |              |              |              |
| 08/16/17   | 08/16/17   | Intec Pharma Ltd                  | Ord Shares |                  | 50.0             | 10.6               | 4.70             | ✓                | ISR              | USA              | Healthcare | OPPEN             | (3.1)                      | (3.1)              | 30.9            |              |              |              |
| 08/15/17   | 08/16/17   | YY Inc                            | ADR        |                  | 462.9            | 6.6                | 70.00            |                  | CHN              | USA              | Technology | CS, GS, CHINAREN  | (13.1)                     | (4.2)              | 5.3             |              |              |              |
| 08/15/17   | 08/16/17   | FibroGen, Inc.                    | Ord Shares |                  | 326.0            | 8.0                | 40.75            |                  | USA              | USA              | Healthcare | GS, CITI, LEERINK | (7.5)                      | (1.3)              | 0.6             |              |              |              |
| 08/14/17   | 08/15/17   | Genpact, LTD.                     | Ord Shares |                  | 288.5            | 10.0               | 28.85            |                  | BMU              | USA              | Technology | CITI              | (2.0)                      | (2.0)              | (1.2)           |              |              |              |
| 08/14/17   | 08/15/17   | Omeros Corp.                      | Ord Shares |                  | 68.3             | 3.0                | 22.75            |                  | USA              | USA              | Healthcare | CFCO              | (7.6)                      | (7.6)              | (3.2)           |              |              |              |
| 08/14/17   | 08/15/17   | Energy Transfer Partners, L.P.    | Units      |                  | 1,007.1          | 54.0               | 18.65            |                  | USA              | USA              | Energy     | BRCLY             | (5.0)                      | (5.0)              | (2.1)           |              |              |              |
| 08/14/17   | 08/15/17   | American Homes 4 Rent             | Ord Shares |                  | 306.4            | 13.8               | 22.20            |                  | USA              | USA              | Financials | BAML, CITI        | (1.8)                      | (1.8)              | 2.4             |              |              |              |
| 08/14/17   | 08/15/17   | Oxford Immunotec Global PLC       | Ord Shares |                  | 40.1             | 2.5                | 16.05            |                  | GBR              | USA              | Healthcare | BTIG              | (7.4)                      | (7.4)              | (6.2)           |              |              |              |
|            |            |                                   |            | <b>Proceeds:</b> | <b>\$3,260.1</b> |                    |                  |                  |                  |                  |            |                   |                            |                    | <b>Mean:</b>    | <b>(5.8)</b> | <b>(5.5)</b> | <b>3.4</b>   |
|            |            |                                   |            | <b>Deals:</b>    | <b>13</b>        |                    |                  |                  |                  |                  |            |                   |                            |                    | <b>Median:</b>  | <b>(5.0)</b> | <b>(3.1)</b> | <b>(1.2)</b> |

## Equity-linked Offerings:

| Offer Date | Trade Date | Issuer  | Share Type | 144A Offering    | Proceeds (\$M)   | Coupon | Premium | Maturity   | Domicile Country | Exchange Country | Industry   | Bookrunner(s)       | Coupon Talk | Premium Talk |          |          |
|------------|------------|---|------------|------------------|------------------|--------|---------|------------|------------------|------------------|------------|---------------------|-------------|--------------|----------|----------|
|            |            |   |            |                  |                  |        |         |            |                  |                  |            |                     |             |              | 08/18/17 | 08/18/17 |
| 08/17/17   | 08/17/17   | GAIN Capital Holdings, Inc.                               | CVT        |                  | 80.0             | 5.00   | 20.05   | 08/15/2022 | USA              | USA              | Financials | JPM, JEFFER         | 5-5         | 20-20        |          |          |
| 08/16/17   | 08/17/17   | Hannon Armstrong Sustainable Infrastructure Capital, Inc. | CVT        |                  | 135.0            | 4.13   | 20.00   | 09/01/2022 | USA              | USA              | Financials | DB, BAML, JPM       | 3.625-4.125 | 20-25        |          |          |
| 08/15/17   | 08/16/17   | Apollo Commercial Real Estate Finance, Inc.               | CVT        |                  | 230.0            | 4.75   | 10.00   | 08/15/2022 | USA              | USA              | Financials | MS, BAML, CITI, JPM | 4.25-4.75   | 10-15        |          |          |
| 08/14/17   | 08/15/17   | Redwood Trust, Inc.                                       | CVT        |                  | 225.0            | 4.75   | 12.48   | 08/15/2023 | USA              | USA              | Financials | JPM, WFC            | 4.25-4.75   | 10-15        |          |          |
| 08/14/17   | 08/15/17   | Great Ajax Corp.  | CVT        |                  | 20.5             | 7.25   | 6.00    | 04/30/2024 | USA              | USA              | Financials | RAYMND, JMPSEC      | 7.25-7.25   | 17.25-17.25  |          |          |
|            |            |   |            | <b>Proceeds:</b> | <b>\$1,190.5</b> |        |         |            |                  |                  |            |                     |             |              |          |          |
|            |            |   |            | <b>Deals:</b>    | <b>6</b>         |        |         |            |                  |                  |            |                     |             |              |          |          |

## Americas - Pipeline Deals

## Expected Deals:

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

There are no deals expected this week

## Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer              | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry       | Bookrunner(s)      |
|---------------------|---------------|---------------------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------------|--------------------|
| 08/14/17            | To be ann.    | Grupo Security S.A. | FO         | Ord Shares | 176.1          | 437.0              | 0.40                | CHL              | CHL              | Financials     | To be ann.         |
| 08/15/17            | To be ann.    | Zai Lab Limited     | IPO        | ADR        | 115.0          | N/A                | N/A                 | CHN              | USA              | Healthcare     | JPM, CITI, LEERINK |
| 08/15/17            | To be ann.    | Despegar.com, Corp. | IPO        | Ord Shares | 100.0          | N/A                | N/A                 | ARG              | USA              | Consumer Svcs. | MS, CITI           |

Proceeds: **\$391.1**  
Deals: **3**

## Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

No deals were withdrawn or postponed last week



## EMEA - Priced Deals

**IPOs:**

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Latest File Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change |               |                 |
|------------|------------|--------|------------|---------------|----------------|--------------------|------------------|-------------------|------------------|------------------|----------|---------------|----------------------------|---------------|-----------------|
|            |            |        |            |               |                |                    |                  |                   |                  |                  |          |               | Midpoint / Offer           | Offer / 1 Day | Offer / Current |

No IPOs priced last week

**Follow-ons:**

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Shares Offered (M) | Offer Price (\$) | Accelerated Deal | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Price Performance % Change |                    |                 |
|------------|------------|--------|------------|---------------|----------------|--------------------|------------------|------------------|------------------|------------------|----------|---------------|----------------------------|--------------------|-----------------|
|            |            |        |            |               |                |                    |                  |                  |                  |                  |          |               | Latest File / Offer        | Last Trade / Offer | Offer / Current |

No follow-ons priced last week

**Equity-linked Offerings:**

| Offer Date | Trade Date | Issuer | Share Type | 144A Offering | Proceeds (\$M) | Coupon | Premium | Maturity | Domicile Country | Exchange Country | Industry | Bookrunner(s) | Coupon | Premium |
|------------|------------|--------|------------|---------------|----------------|--------|---------|----------|------------------|------------------|----------|---------------|--------|---------|
|            |            |        |            |               |                |        |         |          |                  |                  |          |               | Talk   | Talk    |

No CVTs priced last week



## EMEA - Pipeline Deals

**Expected Deals:**

| Initial Filing Date | Expected Date | Issuer | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|---------------|--------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

*There are no deals expected this week*

**Initial Filed Deals:**

| Initial Filing Date | Expected Date | Issuer   | Issue Type | Share Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry   | Bookrunner(s)   |
|---------------------|---------------|----------|------------|------------|----------------|--------------------|---------------------|------------------|------------------|------------|-----------------|
| 08/15/17            | To be ann.    | Nicox SA | FO         | Ord Shares | 37.5           | 3.5                | 10.72               | FRA              | FRA              | Healthcare | GUGGEN, BRYGARN |

**Proceeds: \$37.5**  
**Deals: 1**

**Withdrawn or Postponed Deals:**

| Initial Filing Date | W/P Date | Issuer | Status | Issue Type | Proceeds (\$M) | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry | Bookrunner(s) |
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|
|---------------------|----------|--------|--------|------------|----------------|--------------------|---------------------|------------------|------------------|----------|---------------|

*No deals were withdrawn or postponed last week*



## Asia-Pacific - Priced Deals

## IPOs:

| Offer Date | Trade Date | Issuer   | Share Type | 144A<br>Offering | Proceeds<br>(\$M) | Shares<br>Offered (M) | Offer<br>Price (\$) | Latest<br>File Range | Domicile<br>Country | Exchange<br>Country | Industry        | Bookrunner(s)  | Price Performance % Change |                  |                    |
|------------|------------|--|------------|------------------|-------------------|-----------------------|---------------------|----------------------|---------------------|---------------------|-----------------|----------------|----------------------------|------------------|--------------------|
|            |            |  |            |                  |                   |                       |                     |                      |                     |                     |                 |                | Midpoint /<br>Offer        | Offer /<br>1 Day | Offer /<br>Current |
| 08/18/17   | 08/28/17   | Derkwoo Electronics Co., LTD                                 | Ord Shares |                  | 34.1              | 2.5                   | 13.63               | 11.85 - 13.61        | KOR                 | KOR                 | Consumer Goods  | KISCO          | 6.9                        | -                | -                  |
| 08/18/17   | 08/21/17   | Anhui Zhonghuan Environmental Protection Technology Co., LTD | Ord Shares |                  | 35.0              | 26.7                  | 1.31                | 1.30 - 1.30          | CHN                 | CHN                 | Industrials     | HAITSEC        | 0.0                        | -                | -                  |
| 08/18/17   | 08/21/17   | China Publishing & Media Holdings Co., LTD                   | Ord Shares |                  | 181.9             | 364.5                 | 0.50                | 0.50 - 0.50          | CHN                 | CHN                 | Consumer Svcs.  | BOCI           | 0.0                        | -                | -                  |
| 08/17/17   | 08/21/17   | Yantai China Pet Foods Co., LTD                              | Ord Shares |                  | 57.8              | 25.0                  | 2.31                | 2.29 - 2.29          | CHN                 | CHN                 | Consumer Goods  | HONGXINSEC     | 0.0                        | -                | -                  |
| 08/16/17   | 08/18/17   | Zhejiang Cfmoto Power Co., LTD                               | Ord Shares |                  | 68.0              | 33.3                  | 2.04                | 2.02 - 2.02          | CHN                 | CHN                 | Consumer Goods  | TBNSEC         | 0.0                        | -                | -                  |
| 08/16/17   | 08/18/17   | Qibu Co., LTD  | Ord Shares |                  | 54.3              | 47.0                  | 1.16                | 1.15 - 1.15          | CHN                 | CHN                 | Consumer Goods  | GFSCCL         | 0.0                        | -                | -                  |
| 08/16/17   | 08/17/17   | Changzhou Youon Public Bicycle System Co., LTD               | Ord Shares |                  | 96.4              | 24.0                  | 4.02                | 3.90 - 3.90          | CHN                 | CHN                 | Consumer Svcs.  | CICC           | 0.0                        | 44.0             | 58.4               |
| 08/16/17   | 08/17/17   | Ziga Innovation Public Company, LTD                          | Ord Shares |                  | 23.0              | 130.0                 | 0.18                | 0.17 - 0.17          | THA                 | THA                 | Basic Materials | TCHRT          | 0.0                        | 10.2             | 9.3                |
| 08/15/17   | 08/17/17   | Hunan Keli Motor Co., LTD                                    | Ord Shares |                  | 57.9              | 22.0                  | 2.63                | 2.60 - 2.60          | CHN                 | CHN                 | Industrials     | INDSEC         | 0.0                        | 44.0             | 58.4               |
|            |            |  |            | <b>Proceeds:</b> | <b>\$608.5</b>    |                       |                     |                      |                     |                     |                 | <b>Mean:</b>   | <b>0.8</b>                 | <b>32.7</b>      | <b>42.0</b>        |
|            |            |  |            | <b>Deals:</b>    | <b>9</b>          |                       |                     |                      |                     |                     |                 | <b>Median:</b> | <b>0.0</b>                 | <b>44.0</b>      | <b>58.4</b>        |

## Follow-ons:

| Offer Date | Trade Date | Issuer                             | Share Type | 144A<br>Offering | Proceeds<br>(\$M) | Shares<br>Offered (M) | Offer<br>Price (\$) | Accelerated<br>Deal | Domicile<br>Country | Exchange<br>Country | Industry        | Bookrunner(s)  | Price Performance % Change |                       |                    |
|------------|------------|------------------------------------|------------|------------------|-------------------|-----------------------|---------------------|---------------------|---------------------|---------------------|-----------------|----------------|----------------------------|-----------------------|--------------------|
|            |            |                                    |            |                  |                   |                       |                     |                     |                     |                     |                 |                | Latest File /<br>Offer     | Last Trade /<br>Offer | Offer /<br>Current |
| 08/18/17   | 08/21/17   | Quesst Corp Limited                | Ord Shares |                  | 136.1             | 10.9                  | 12.46               |                     | IND                 | IND                 | Industrials     | AXISBNK, INFO  | (10.4)                     | (10.5)                | 11.8               |
| 08/17/17   | 08/22/17   | Dalian Zhiyun Automation Co., Ltd. | Ord Shares |                  | 71.8              | 19.6                  | 3.66                |                     | CHN                 | CHN                 | Industrials     | N/A            | (45.5)                     | (5.0)                 | 3.7                |
| 08/17/17   | 08/17/17   | Max Financial Services Ltd.        | Ord Shares |                  | 80.0              | 8.5                   | 9.41                |                     | IND                 | IND                 | Financials      | N/A            | (0.0)                      | (0.0)                 | (1.6)              |
| 08/17/17   | 08/17/17   | Hanwha Life Insurance Co., Ltd.    | Ord Shares |                  | 153.0             | 23.9                  | 6.40                |                     | KOR                 | KOR                 | Financials      | N/A            | (4.0)                      | (4.0)                 | 2.1                |
| 08/15/17   | 08/16/17   | Pyrolyx AG                         | Ord Shares |                  | 27.7              | 24.0                  | 1.15                |                     | DEU                 | AUS                 | Basic Materials | MOELIS         | 0.0                        | -                     | (1.7)              |
| 08/14/17   | 08/16/17   | Qinhuangdao Port Co., Ltd.         | Ord Shares |                  | 196.4             | 558.0                 | 0.35                |                     | CHN                 | CHN                 | Industrials     | CICC           | 0.0                        | -                     | 74.4               |
| 08/14/17   | 08/15/17   | Hatton National Bank PLC           | Rights     |                  | 79.4              | 56.0                  | 1.42                |                     | SRI                 | SRI                 | Financials      | N/A            | 0.0                        | (4.3)                 | 3.5                |
|            |            |                                    |            | <b>Proceeds:</b> | <b>\$744.4</b>    |                       |                     |                     |                     |                     |                 | <b>Mean:</b>   | <b>(8.6)</b>               | <b>(4.8)</b>          | <b>13.2</b>        |
|            |            |                                    |            | <b>Deals:</b>    | <b>7</b>          |                       |                     |                     |                     |                     |                 | <b>Median:</b> | <b>(0.0)</b>               | <b>(4.3)</b>          | <b>3.5</b>         |

## Equity-linked Offerings:

| Offer Date | Trade Date | Issuer | Share Type | 144A<br>Offering | Proceeds<br>(\$M) | Coupon | Premium | Maturity | Domicile<br>Country | Exchange<br>Country | Industry | Bookrunner(s) | Coupon<br>Talk | Premium<br>Talk |
|------------|------------|--------|------------|------------------|-------------------|--------|---------|----------|---------------------|---------------------|----------|---------------|----------------|-----------------|
|------------|------------|--------|------------|------------------|-------------------|--------|---------|----------|---------------------|---------------------|----------|---------------|----------------|-----------------|

No CVTs priced last week

## Asia-Pacific - Pipeline Deals

## Expected Deals:

| Initial Filing Date | Expected Date | Issuer                              | Issue Type | Share Type | Proceeds (\$M)   | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry       | Bookrunner(s) |
|---------------------|---------------|-------------------------------------|------------|------------|------------------|--------------------|---------------------|------------------|------------------|----------------|---------------|
| 07/24/17            | 08/22/2017    | Jiangsu Dongzhu Landscape Co., Ltd. | IPO        | Ord Shares | 153.9            | 56.9               | 2.70 - 2.70         | CHN              | CHN              | Industrials    | CSFOUND       |
| 08/14/17            | 08/22/2017    | Wanma Technology Co., Ltd.          | IPO        | Ord Shares | 30.2             | 33.5               | 0.90 - 0.90         | CHN              | CHN              | Technology     | HAITSEC       |
| 07/26/17            | 08/23/2017    | Abano Healthcare Group Limited      | FO         | Rights     | 26.0             | N/A                | 6.05                | NZL              | NZL              | Healthcare     | FRSYTH        |
| 08/02/17            | 08/25/2017    | Yancoal Australia Ltd               | FO         | Rights     | 2,439.8          | 23,464.9           | 0.10                | AUS              | AUS              | Energy         | To be ann.    |
| 08/02/17            | 08/25/2017    | Webjet Ltd.                         | FO         | Rights     | 56.5             | 7.1                | 7.96                | AUS              | AUS              | Consumer Svcs. | CS, UBS       |
|                     |               |                                     |            |            | <b>Proceeds:</b> | <b>\$2,706.4</b>   |                     |                  |                  |                |               |
|                     |               |                                     |            |            | <b>Deals:</b>    | <b>5</b>           |                     |                  |                  |                |               |

## Initial Filed Deals:

| Initial Filing Date | Expected Date | Issuer   | Issue Type | Share Type | Proceeds (\$M)   | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry        | Bookrunner(s)                             |
|---------------------|---------------|--|------------|------------|------------------|--------------------|---------------------|------------------|------------------|-----------------|---|
| 08/14/17            | To be ann.    | Bajaj Finance, Ltd.                                      | FO         | Ord Shares | 701.6            | N/A                | 26.47               | IND              | IND              | Financials      | KOTAKGRP, GS                              |
| 08/14/17            | To be ann.    | Chengdu Yunda Technology Co., Ltd.                       | FO         | Ord Shares | 85.8             | N/A                | 1.99                | CHN              | CHN              | Industrials     | To be ann.                                |
| 08/14/17            | 10/31/2017    | Roma Group Ltd.  | FO         | Rights     | 36.0             | 1,874.9            | 0.02                | HKG              | HKG              | Industrials     | EMPCG                                     |
| 08/14/17            | To be ann.    | Byron Energy Limited                                     | FO         | Ord Shares | 26.8             | 379.0              | 0.07                | AUS              | AUS              | Energy          | BELLPS                                    |
| 08/15/17            | To be ann.    | Zhongyuan Environmental Protection Co., Ltd.             | CVT        | CVT        | 600.4            | N/A                | N/A                 | CHN              | CHN              | Utilities       | To be ann.                                |
| 08/15/17            | 09/22/2017    | Carnival Group International Holdings Limited            | FO         | Rights     | 251.1            | 4,911.3            | 0.05                | HKG              | HKG              | Financials      | HAITSEC, EMPCG                            |
| 08/15/17            | To be ann.    | Skyworth Digital Co., Ltd                                | CVT        | CVT        | 161.9            | N/A                | N/A                 | CHN              | CHN              | Consumer Goods  | To be ann.                                |
| 08/16/17            | 09/13/2017    | Australia and New Zealand Banking Group Ltd.             | CVT        | CVT        | 785.4            | N/A                | N/A                 | AUS              | AUS              | Financials      | ANZSECLTD, JPM, MORGAN, MS, UBS, WESTPACB |
| 08/16/17            | To be ann.    | Maple Leaf Cement Factory Limited                        | FO         | Rights     | 40.2             | 66.0               | 0.61                | PAK              | PAK              | Industrials     | To be ann.                                |
| 08/16/17            | 08/18/2017    | Ningbo Zhongda Leader Intelligent Transmission Co., Ltd. | IPO        | Ord Shares | 35.2             | 20.0               | 1.76 - 1.76         | CHN              | CHN              | Industrials     | ESSEC                                     |
| 08/17/17            | To be ann.    | SREI Equipment Finance Limited                           | IPO        | Ord Shares | 311.2            | N/A                | N/A                 | IND              | IND              | Financials      | To be ann.                                |
| 08/17/17            | To be ann.    | The Lakshmi Vilas Bank Ltd.                              | FO         | Ord Shares | 155.8            | N/A                | 2.77                | IND              | IND              | Financials      | To be ann.                                |
| 08/18/17            | To be ann.    | Inner Mongolia BaoTou Steel Union Co., Ltd.              | CVT        | CVT        | 2,241.8          | N/A                | N/A                 | CHN              | CHN              | Basic Materials | To be ann.                                |
| 08/18/17            | To be ann.    | Ideal Jacobs (Malaysia) Corporation Berhad               | FO         | Ord Shares | 58.4             | 534.0              | 0.11                | MYS              | MYS              | Industrials     | To be ann.                                |
|                     |               |  |            |            | <b>Proceeds:</b> | <b>\$5,491.5</b>   |                     |                  |                  |                 |   |
|                     |               |  |            |            | <b>Deals:</b>    | <b>14</b>          |                     |                  |                  |                 |   |

## Withdrawn or Postponed Deals:

| Initial Filing Date | W/P Date | Issuer                                  | Status    | Issue Type | Proceeds (\$M)   | Shares Offered (M) | Latest Filing Range | Domicile Country | Exchange Country | Industry       | Bookrunner(s) |
|---------------------|----------|---|-----------|------------|------------------|--------------------|---------------------|------------------|------------------|----------------|---------------|
| 02/03/16            | 08/15/17 | Shenzhen Ellassay Fashion Co., Ltd.     | Withdrawn | FO         | 127.0            | 26.8               | 4.73                | CHN              | CHN              | Consumer Goods | To be ann.    |
| 05/02/16            | 08/16/17 | Shandong Hi-Speed Road & Bridge Co. Ltd | Withdrawn | FO         | 540.5            | 546.4              | 0.99                | CHN              | CHN              | Industrials    | To be ann.    |
|                     |          |   |           |            | <b>Proceeds:</b> | <b>\$667.4</b>     |                     |                  |                  |                |               |
|                     |          |   |           |            | <b>Deals:</b>    | <b>2</b>           |                     |                  |                  |                |               |