



### Americas Highlights

**16 deals priced last week for \$2,826.7 M**

- In U.S. economic news, the MBA mortgage applications index fell 6.6% for the week ended February 17, lower than the prior week fall of 4.1%.
- In labor news, initial claims for the week ended February 17 were reported as 222,000, below the downwardly-revised prior week's reading of 229,000, and missing consensus estimates of 233,000. Additionally, continuing claims for the week ended February 10 were reported as 1,875,000, below the upwardly-revised prior week's reading of 1,948,000

### EMEA Highlights

**9 deals priced last week for \$1,425.1 M**

- The United Kingdom saw lower-than-expected GDP growth in Q4 of 2017, due in large part to a decreased estimate for production output. GDP increased by just 0.4% sequentially, as opposed to initially reported estimates of 0.5%. Full year 2017 GDP growth was also revised downward to 1.7% from 1.8%.
- The German economy grew 0.6%, sequentially, in the fourth-quarter of 2017. This change matches estimates initially published on February 14th. 2.7% growth in exports contributed to the strong overall performance and reflects increasing foreign demand.

### Asia-Pacific Highlights

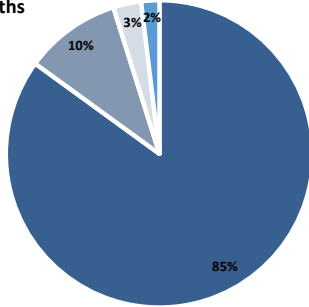
**7 deals priced last week for \$1,768.5 M**

- Japan's producer prices in January increased 0.7%, slightly missing analysts' expectations of a 0.8% gain. Additionally, month-over-month, producer prices fell 0.6% following the 0.2% jump seen in December. Meanwhile, prices were also down for leasing, transportation and financial services.
- Singapore's consumer prices remained flat in the month of January, lower than analysts' expectations and December's increase of 0.4%. Meanwhile, core inflation jumped to 1.4% in January from the 1.3% rise seen in the prior-month. From a month-on-month standpoint, consumer prices fell 0.2% following the 0.1% drop seen in December.

## Top Market Share By Exchange Country:

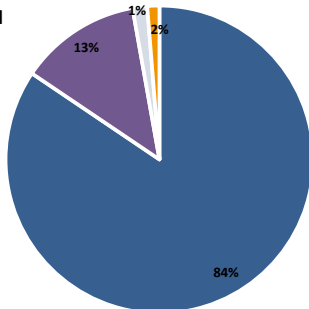
### Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

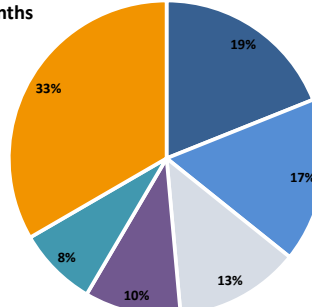


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	240,077.0	85.0%	912	229,200.0	84.4%	772
2	Canada	28,651.2	10.1%	151	34,595.5	12.7%	179
3	Brazil	8,312.6	2.9%	16	4,169.0	1.5%	11
4	Mexico	4,509.8	1.6%	11	3,252.2	1.2%	8
5	Colombia	502.7	0.2%	1	0.0	0.0%	0
6	Chile	385.9	0.1%	3	198.8	0.1%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
<b>Subtotal</b>		<b>282,439.0</b>		<b>1,094</b>	<b>271,415.6</b>		<b>971</b>

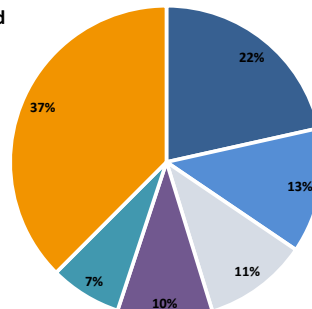
### EMEA

Trailing 12 Months



Germany United Kingdom France Spain Switzerland Other

Year-Ago Period

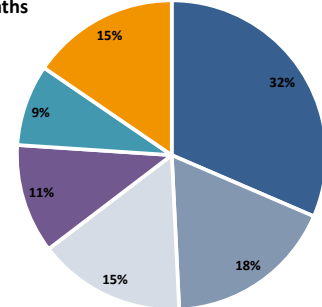


United Kingdom Italy Germany France Netherlands Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Germany	34,316.6	18.9%	53	15,875.6	10.8%	30
2	United Kingdom	30,464.6	16.8%	153	31,738.7	21.5%	145
3	France	23,218.5	12.8%	38	14,487.5	9.8%	36
4	Spain	17,910.4	9.9%	18	8,589.2	5.8%	17
5	Switzerland	14,812.8	8.2%	21	2,944.6	2.0%	16
6	South Africa	11,509.4	6.4%	42	6,893.9	4.7%	38
7	Netherlands	11,504.4	6.4%	14	10,939.1	7.4%	18
8	Italy	7,597.6	4.2%	18	19,125.6	13.0%	19
9	Sweden	6,937.1	3.8%	47	9,870.1	6.7%	58
10	Turkey	2,752.2	1.5%	8	0.0	0.0%	0
11	United Arab Emirates	2,645.6	1.5%	4	1,634.0	1.1%	5
12	Austria	2,556.7	1.4%	3	2,324.2	1.6%	8
13	Denmark	2,543.0	1.4%	11	7,654.3	5.2%	8
14	Finland	2,493.9	1.4%	9	1,501.6	1.0%	8
15	Poland	2,084.9	1.2%	6	2,107.3	1.4%	7
<b>Subtotal</b>		<b>181,170.2</b>		<b>489</b>	<b>147,497.8</b>		<b>461</b>

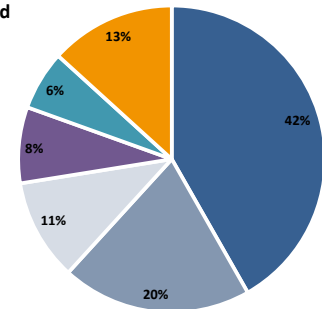
### Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	76,795.6	31.5%	465	89,068.2	41.8%	493
2	Hong Kong	43,346.9	17.8%	147	42,694.6	20.0%	137
3	Japan	37,599.6	15.4%	83	17,102.3	8.0%	45
4	India	27,840.5	11.4%	115	8,075.0	3.8%	55
5	Australia	20,759.9	8.5%	137	22,821.1	10.7%	138
6	South Korea	12,612.5	5.2%	65	13,346.4	6.3%	109
7	Singapore	5,565.4	2.3%	31	4,232.7	2.0%	23
8	Thailand	5,374.7	2.2%	38	3,427.4	1.6%	18
9	Malaysia	5,018.7	2.1%	30	3,379.5	1.6%	24
10	Viet Nam	3,332.1	1.4%	3	437.1	0.2%	4
11	Taiwan	2,039.7	0.8%	14	1,347.3	0.6%	18
12	Philippines	1,645.1	0.7%	11	3,001.2	1.4%	11
13	Indonesia	1,419.1	0.6%	18	2,914.0	1.4%	22
14	New Zealand	627.6	0.3%	10	1,271.5	0.6%	13
15	Pakistan	68.2	0.0%	1	182.1	0.1%	1
<b>Subtotal</b>		<b>244,045.6</b>		<b>1,168</b>	<b>213,300.4</b>		<b>1,111</b>

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	78,527.1	27.8%	297	53,824.1	19.9%	234
2	Healthcare	52,316.2	18.5%	323	28,256.0	10.5%	196
3	Technology	39,646.3	14.0%	121	22,208.1	8.2%	66
4	Consumer Services	37,551.2	13.3%	107	36,378.6	13.5%	78
5	Energy	22,623.3	8.0%	67	70,154.9	26.0%	187
6	Industrials	20,333.1	7.2%	80	18,442.3	6.8%	72
7	Utilities	15,759.9	5.6%	23	20,247.0	7.5%	35
8	Basic Materials	8,983.3	3.2%	46	11,591.7	4.3%	64
9	Consumer Goods	6,603.5	2.3%	30	8,981.1	3.3%	34
<b>Total</b>		<b>282,343.9</b>		<b>1,094</b>	<b>270,083.8</b>		<b>966</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	2,409.7	31.1%	15	3,765.9	30.6%	9
2	Utilities	1,911.7	24.7%	3	0.0	0.0%	0
3	Consumer Goods	940.9	12.1%	3	727.4	5.9%	2
4	Technology	802.9	10.4%	6	4,006.6	32.5%	7
5	Consumer Services	656.5	8.5%	5	0.0	0.0%	0
6	Healthcare	334.0	4.3%	5	94.6	0.8%	3
7	Energy	279.5	3.6%	2	1,955.4	15.9%	5
8	Industrials	261.1	3.4%	2	1,049.2	8.5%	4
9	Basic Materials	149.5	1.9%	2	710.0	5.8%	5
<b>Total</b>		<b>7,745.8</b>		<b>43</b>	<b>12,309.1</b>		<b>35</b>

## EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	86,558.7	44.3%	158	54,283.8	36.7%	163
2	Industrials	19,027.6	9.7%	68	15,582.8	10.5%	51
3	Consumer Services	18,900.4	9.7%	82	9,855.8	6.7%	59
4	Technology	16,668.4	8.5%	56	13,971.3	9.4%	44
5	Basic Materials	14,300.8	7.3%	25	13,730.5	9.3%	28
6	Consumer Goods	14,195.4	7.3%	38	10,570.4	7.1%	36
7	Utilities	12,078.4	6.2%	12	13,372.1	9.0%	15
8	Healthcare	10,110.7	5.2%	42	10,837.5	7.3%	43
9	Energy	3,544.4	1.8%	14	5,754.3	3.9%	26
<b>Total</b>		<b>195,384.8</b>		<b>495</b>	<b>147,958.6</b>		<b>465</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Technology	2,355.7	24.1%	6	341.3	1.5%	3
2	Financials	2,294.6	23.4%	10	17,249.2	77.7%	19
3	Industrials	1,889.9	19.3%	5	1,162.3	5.2%	5
4	Consumer Services	1,038.4	10.6%	7	0.0	0.0%	0
5	Consumer Goods	802.9	8.2%	4	1,248.1	5.6%	9
6	Basic Materials	782.8	8.0%	1	392.5	1.8%	3
7	Energy	601.6	6.1%	3	385.9	1.7%	2
8	Healthcare	20.3	0.2%	1	1,433.8	6.5%	4
9	Utilities	0.0	0.0%	0	0.0	0.0%	0
<b>Total</b>		<b>9,786.1</b>		<b>37</b>	<b>22,213.2</b>		<b>45</b>

## Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	88,116.1	36.7%	227	56,746.5	27.2%	162
2	Industrials	37,468.7	15.6%	260	31,543.2	15.1%	232
3	Consumer Goods	23,249.5	9.7%	166	28,116.6	13.5%	183
4	Technology	23,098.0	9.6%	134	22,502.0	10.8%	154
5	Consumer Services	17,162.9	7.1%	107	29,972.2	14.4%	126
6	Energy	16,920.0	7.0%	33	6,754.2	3.2%	36
7	Basic Materials	14,397.0	6.0%	95	8,681.9	4.2%	91
8	Healthcare	10,757.5	4.5%	102	16,540.3	7.9%	95
9	Utilities	8,958.4	3.7%	34	7,794.6	3.7%	20
<b>Total</b>		<b>240,128.1</b>		<b>1,158</b>	<b>208,651.5</b>		<b>1,099</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	35,451.5	37.3%	59	34,493.0	32.3%	67
2	Industrials	19,254.0	20.2%	53	16,808.9	15.8%	77
3	Energy	7,384.4	7.8%	15	17,462.5	16.4%	7
4	Consumer Goods	7,183.5	7.6%	34	12,811.8	12.0%	54
5	Technology	6,968.4	7.3%	21	8,233.8	7.7%	47
6	Basic Materials	5,723.6	6.0%	25	7,380.6	6.9%	37
7	Consumer Services	5,224.1	5.5%	23	0.0	0.0%	0
8	Utilities	4,159.8	4.4%	7	3,733.2	3.5%	14
9	Healthcare	3,758.1	4.0%	14	5,757.8	5.4%	37
<b>Total</b>		<b>95,107.5</b>		<b>251</b>	<b>106,681.6</b>		<b>340</b>

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts

## Market Performance

## Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	25,309.99	0.36%	2.39%	26,616.71	20,379.55
S&P 500	2,747.30	0.55%	2.76%	2,872.87	2,322.25
NASDAQ Composite Index	7,337.39	1.35%	6.29%	7,505.77	5,769.39
PHLX / Semiconductor	1,351.09	2.49%	7.82%	1,393.41	955.11
CBOE Market Volatility Index	16.49	-15.26%	49.37%	50.30	8.56
S&P TSX	15,638.45	1.20%	-3.52%	16,421.42	14,785.78
Mexico IPC	48,643.43	-0.49%	-1.44%	51,772.37	46,587.93
Brazil Bovespa Index	87,293.24	3.28%	14.26%	87,994.17	60,314.70
Colombia IGBC	11,900.44	1.48%	3.68%	12,388.03	9,783.03

## EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,441.46	0.43%	-1.78%	3,708.82	3,280.36
FTSE 100	7,244.41	-0.69%	-5.77%	7,792.56	7,073.03
France CAC 40	5,317.37	0.68%	0.09%	5,567.03	4,806.49
Germany DAX (TR)	12,483.79	0.26%	-3.36%	13,596.89	11,722.35
IBEX 35	9,822.40	-0.10%	-2.21%	11,184.40	9,383.10
FTSE MIB	22,672.15	-0.55%	3.75%	24,050.15	18,535.54
Netherlands AEX	534.09	0.34%	-1.93%	572.81	491.19
OMX Stockholm All-Share	572.45	1.07%	0.64%	601.50	537.34
Ireland ISEQ Overall	6,722.27	-1.63%	-4.49%	7,257.41	6,445.30
Israel TA-125	1,362.09	0.53%	-0.30%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	275.37	0.72%	4.32%	285.10	251.66
FTSE JSE All Share	58,715.46	-0.69%	-1.33%	61,776.68	50,737.28

## Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	21,892.78	0.79%	-3.83%	24,129.34	18,224.68
Hang Seng Index	31,267.17	0.49%	4.51%	33,484.08	23,438.86
SSE Composite Index	3,289.02	2.81%	-0.55%	3,587.03	3,016.53
S&P ASX 200	5,999.80	1.62%	-1.08%	6,150.00	5,629.80
India S&P BSE SENSEX	34,142.15	0.39%	0.25%	36,443.98	28,716.21
KOSPI Composite Index	2,451.52	1.23%	-0.65%	2,607.10	2,067.68
New Zealand NZX 50(CAP)	3,809.82	2.16%	-1.18%	3,887.08	3,317.80

## Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.24%	2.33%	18.68%	2.27%	1.15%
US 10Y Treasury	2.87%	0.24%	19.04%	2.94%	2.06%
US 30Y Treasury	3.16%	-0.73%	15.25%	3.22%	2.68%
United States Dollar Libor Rate (30 Day)	1.63%	-2.29%	4.28%	1.63%	0.78%
United States Dollar Libor Rate (90 Day)	1.96%	-3.65%	15.46%	1.96%	1.05%
United States Dollar Libor Rate (180 Day)	2.18%	-3.47%	18.77%	2.18%	1.36%

## Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	452.05	1.94%	2.29%	463.70	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	63.55	3.25%	5.18%	66.14	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.66	3.87%	-10.02%	3.51	2.55
High Grade Copper (NYM \$/lbs) Continuous	3.21	-1.11%	-2.67%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,330.30	-1.91%	1.60%	1,362.90	1,200.70
Silver (NYM \$/ozt) Continuous	16.48	-1.36%	-3.86%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.13	1.36%	-11.21%	0.20	0.13
Coffee (IFUS \$/lbs) Continuous	1.21	0.46%	-4.12%	1.51	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.81	5.42%	3.45%	0.87	0.66

## Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8132	0.7157	106.6200	1.2674	0.9361	3.2434	6.3372	1.2783	64.7100	11.5776	1.3711
EUR	1.2298	1.0000	0.8802	131.1160	1.5586	1.1512	3.9886	7.7932	1.5720	79.5771	14.2375	1.6861
GBP	1.3972	1.1362	1.0000	148.9695	1.7708	1.3079	4.5317	8.8543	1.7860	90.4128	16.1762	1.9157
JPY	0.0094	0.0076	0.0067	1.0000	0.0119	0.0088	0.0304	0.0594	0.0120	0.6069	0.1086	0.0129
CAD	0.7890	0.6416	0.5647	84.1250	1.0000	0.7386	2.5591	5.0002	1.0086	51.0573	9.1349	1.0818
CHF	1.0683	0.8687	0.7646	113.8981	1.3539	1.0000	3.4649	6.7698	1.3655	69.1272	12.3679	1.4647
BRL	0.3083	0.2507	0.2207	32.8724	0.3908	0.2886	1.0000	1.9538	0.3941	19.9510	3.5695	0.4227
CNY	0.1578	0.1283	0.1129	16.8245	0.2000	0.1477	0.5118	1.0000	0.2017	10.2111	1.8269	0.2164
AUD	0.7823	0.6361	0.5599	83.4088	0.9915	0.7323	1.0000	4.9576	1.0000	50.6226	9.0571	1.0726
INR	0.0155	0.0126	0.0111	1.6477	0.0196	0.0145	0.2017	0.0979	0.0198	1.0000	0.1789	0.0212
ZAR	0.0864	0.0702	0.0618	9.2092	0.1095	0.0809	1.0000	0.5474	0.1104	5.5893	1.0000	0.1184
NZD	0.7293	0.5931	0.5220	77.7633	0.9244	0.6827	2.0000	4.6220	0.9323	47.1962	8.4441	1.0000

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



## Americas - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
No IPOs priced last week															

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
02/22/18	03/16/18	Canadian Apartment Properties Real Estate Investment Trust	Units		118.2	4.3	27.68		CAN	CAN -		RBC	(3.5)	(3.1)	0.6
02/22/18	02/23/18	Dova Pharmaceuticals, Inc.	Ord Shares		80.0	2.5	32.00		USA	USA Healthcare		JPM, JEFFER, EVERCORE	(7.8)	(2.4)	1.0
02/22/18	02/23/18	Oil States International, Inc.	Ord Shares		153.8	5.9	25.95		USA	USA Energy		JPM	(2.1)	(2.1)	1.7
02/22/18	02/23/18	OneMain Holdings, Inc.	Ord Shares		130.6	4.2	31.25		USA	USA Financials		MS	(1.3)	(1.3)	0.7
02/22/18	02/23/18	Ring Energy, Inc.	Ord Shares		75.0	5.4	14.00	✓	USA	USA Energy		SUNTCAP, SEAGRP	(5.5)	(5.5)	4.6
02/22/18	02/23/18	Artisan Partners Asset Management Inc.	Ord Shares		21.6	0.6	33.50		USA	USA Financials		JPM	(0.6)	(0.6)	1.8
02/22/18	02/23/18	Golden Queen Mining Co. Ltd.	Rights		25.3	189.0	0.13		CAN	CAN Basic Materials		N/A	0.0	6.3	0.0
02/21/18	03/02/18	True North Commercial Real Estate Investment Trust	Units		27.7	5.5	5.03		CAN	CAN -		CIBCINC, RAYMND, NTLBKCAN, BNKNVASC	(3.8)	(99.0)	0.8
02/21/18	02/22/18	Aimmune Therapeutics, Inc.	Ord Shares		176.0	5.5	32.00		USA	USA Healthcare		BAML, CFCCO, PIPER, CS, RBC	(8.5)	(0.7)	2.3
02/21/18	02/22/18	Ascendis Pharma A/S	ADR		258.7	4.5	57.00		DNK	USA Healthcare		JPM, BAML, CS	(3.4)	(1.7)	7.7
02/21/18	02/22/18	Advaxis, Inc.	Ord Shares		20.0	10.0	2.00	✓	USA	USA Healthcare		JEFFER, GUGGEN	(20.3)	(20.3)	(5.5)
02/20/18	03/14/18	Chorus Aviation, Inc.	Ord Shares		79.6	11.6	6.84		CAN	CAN Consumer Svcs.		RBC, CIBCINC	(3.3)	(4.2)	1.2
02/20/18	02/21/18	Shopify Inc.	Ord Shares		657.6	4.8	137.00	✓	CAN	USA Technology		CS, MS	(4.0)	(4.0)	0.0
02/19/18	02/20/18	Celsia SA ESP	Rights		502.7	330.0	1.52		COL	COL Utilities		N/A	0.0	(4.5)	3.8
				<b>Proceeds:</b>	<b>\$2,326.7</b>							<b>Mean:</b>	<b>(4.6)</b>	<b>(10.2)</b>	<b>1.5</b>
				<b>Deals:</b>	<b>14</b>							<b>Median:</b>	<b>(3.4)</b>	<b>(2.7)</b>	<b>1.1</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
02/21/18	02/22/18	Q2 Holdings, Inc.	CVT		200.0	0.75	27.50	02/15/2023	USA	USA	Technology	MS, JPM, STFL	0.75-1.25	22.5-27.5
				<b>Proceeds:</b>	<b>\$500.0</b>									
				<b>Deals:</b>	<b>2</b>									



## Americas - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/26/18	02/26/2018	Union Acquisition Corp.	IPO	Units	100.0	10.0	10.00 - 10.00	USA	USA	Blank Check	LADENBURG

Proceeds: \$100.0  
Deals: 1

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/20/18	To be ann.	Tiberius Acquisition Corp	IPO	Units	150.0	15.0	10.00 - 10.00	USA	USA	Blank Check	CFCO, DOWLING
02/20/18	To be ann.	Opes Acquisition Corp.	IPO	Units	100.0	10.0	10.00 - 10.00	MEX	USA	Blank Check	EARLYBD
02/23/18	To be ann.	Dropbox, Inc.	IPO	Ord Shares	500.0	N/A	N/A	USA	USA	Technology	GS, JPM, DB, ALLEN, BAML, RBC, JEFFER, MACQUARIE, CANACC, JMPSEC, KEYBANC, PIPER
02/23/18	To be ann.	Terrapin 4 Acquisition Corp	IPO	Units	300.0	30.0	10.00 - 10.00	USA	USA	Blank Check	NOMURA
02/23/18	To be ann.	Sunlands Online Education Group	IPO	ADR	300.0	N/A	N/A	CHN	USA	Consumer Svcs.	GS, JPM, CS
02/23/18	To be ann.	Bright Scholar Education Holdings Limited	FO	ADR	201.5	10.0	20.15	CHN	USA	Consumer Svcs.	DB, GS
02/23/18	To be ann.	IBEX Holdings Limited	IPO	Ord Shares	75.0	N/A	N/A	BMU	USA	Technology	RBAIRD, PIPER, WBLAIR, SUNTCAP
02/23/18	To be ann.	CIM Commercial Trust Corporation	FO	Ord Shares	27.8	N/A	16.30	USA	USA	-	LADENBURG

Proceeds: \$1,654.3  
Deals: 8

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
01/12/18	02/23/18	Crescent Funding Inc.	Postponed	IPO	250.0	25.0	10.00 - 10.00	USA	USA	Blank Check	UBS, BAML, STFL

Proceeds: \$250.0  
Deals: 1

## EMEA - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Midpoint / Offer /	Offer / 1 Day	Offer / Current		
02/22/18	02/27/18	Stemmer Imaging AG	Ord Shares		124.9	3.0	41.76	39.22 - 44.12	DEU	DEU	Industrials	HAIR	0.0	-	0.0		
02/22/18	02/22/18	Dutch Star Companies ONE NV	Units		68.3	2.8	24.67	24.50 - 24.50	NLD	NLD	Blank Check	ING	0.0	(48.5)	(48.3)		
02/21/18	02/21/18	TruFin plc	Ord Shares		97.9	36.8	2.66	2.63 - 2.63	GBR	GBR	Technology	MACQUARIE	0.0	-	-		
			<b>Proceeds:</b>		<b>\$291.0</b>									<b>Mean:</b>	<b>0.0</b>	<b>(48.5)</b>	<b>(24.1)</b>
			<b>Deals:</b>		<b>3</b>									<b>Median:</b>	<b>0.0</b>	<b>(48.5)</b>	<b>(24.1)</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Latest File / Offer	Last Trade / Offer	Offer / Current		
02/23/18	02/27/18	Target Healthcare REIT Limited	Ord Shares		80.1	53.3	1.50		GBR	GBR	-	N/A	(6.1)	1.4	0.0		
02/23/18	02/27/18	Target Healthcare REIT Limited	Rights		50.8	33.7	1.51		GBR	GBR	-	N/A	0.0	1.4	0.0		
02/21/18	02/21/18	Banca Farmafactoring S.p.A.	Ord Shares		123.0	17.3	7.13		ITA	ITA	Financials	DB, MEDIOBAN, MS	(6.4)	(6.7)	1.2		
02/20/18	02/22/18	The PRS REIT plc	Units		350.7	243.9	1.44		GBR	GBR	Financials	SINGER, STFL	(2.4)	(1.0)	(0.5)		
02/20/18	02/20/18	WPP PLC	Ord Shares		146.2	7.6	19.24		GBR	GBR	Consumer Svcs.	MS	(4.2)	(4.2)	(1.4)		
02/19/18	02/20/18	Diversified Gas & Oil plc	Ord Shares		186.8	166.4	1.12		USA	GBR	Energy	STFL	5.3	(11.3)	11.1		
			<b>Proceeds:</b>		<b>\$937.6</b>									<b>Mean:</b>	<b>(2.3)</b>	<b>(3.4)</b>	<b>1.7</b>
			<b>Deals:</b>		<b>5</b>									<b>Median:</b>	<b>(3.3)</b>	<b>(2.6)</b>	<b>0.0</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
			<b>Proceeds:</b>		<b>\$196.5</b>									
			<b>Deals:</b>		<b>1</b>									

## EMEA - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/28/17	03/01/2018	Gulf Navigation Holding PJSC	FO	Rights	122.1	448.3	0.27	ARE	ARE	Industrials	To be ann.
					<b>Proceeds:</b>	<b>\$122.1</b>					
					<b>Deals:</b>	<b>1</b>					

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/19/18	To be ann.	Energean Oil & Gas plc	IPO	Ord Shares	500.0	N/A	N/A	GBR	GBR	Energy	CITI, MS, RBC, STFL
02/20/18	To be ann.	Storebrand ASA	FO	Ord Shares	116.0	13.0	8.92	NOR	NOR	Financials	To be ann.
02/21/18	03/06/2018	John Laing Environmental Assets Group Limited	FO	Ord Shares	289.8	200.0	1.45	GBR	GBR	Financials	CLBRGR
02/21/18	To be ann.	Morses Club PLC	FO	Ord Shares	28.1	15.0	1.88	GBR	GBR	Financials	PANMURE, JMFCM
02/22/18	To be ann.	EasyHotel PLC	FO	Ord Shares	72.9	45.5	1.60	GBR	GBR	Consumer Svcs.	INVSTUK
					<b>Proceeds:</b>	<b>\$1,006.8</b>					
					<b>Deals:</b>	<b>5</b>					

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											





## Asia-Pacific - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
02/22/18	02/26/18	Tianjin 712 Communication & Broadcasting Co., LTD	Ord Shares		71.7	100.0	0.72	0.72 - 0.72	CHN	CHN	Technology	CITICCHN	0.0	-	-
02/21/18	02/23/18	Guizhou Taiyong-Changzheng Technology Co., Ltd.	Ord Shares		54.6	23.5	2.33	2.34 - 2.34	CHN	CHN	Industrials	GFSCCL	0.0	-	-
			<b>Proceeds:</b>		<b>\$126.3</b>							<b>Mean:</b>	<b>0.0</b>	<b>-</b>	<b>-</b>
			<b>Deals:</b>		<b>2</b>							<b>Median:</b>	<b>0.0</b>	<b>-</b>	<b>-</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
02/23/18	02/23/18	Jubilant Life Sciences, LTD	Ord Shares		75.4	5.3	14.15		IND	IND	Healthcare	N/A	(7.4)	(7.4)	(3.0)
02/22/18	02/23/18	GR Properties Limited	Ord Shares		22.9	179.5	0.13		HKG	HKG	Financials	N/A	(7.4)	(2.0)	4.0
02/21/18	02/21/18	Fortis Healthcare Ltd.	Ord Shares		26.0	11.9	2.19		IND	IND	Healthcare	N/A	(8.1)	(8.1)	13.4
02/19/18	02/26/18	Woodside Petroleum Ltd.	Rights		1,242.1	58.1	21.36		AUS	AUS	Energy	UBS, MS	0.0	(13.1)	5.9
			<b>Proceeds:</b>		<b>\$1,366.4</b>							<b>Mean:</b>	<b>(5.7)</b>	<b>(7.6)</b>	<b>5.1</b>
			<b>Deals:</b>		<b>4</b>							<b>Median:</b>	<b>(7.4)</b>	<b>(7.7)</b>	<b>4.9</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
			<b>Proceeds:</b>		<b>\$275.8</b>									
			<b>Deals:</b>		<b>1</b>									

## Asia-Pacific - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/11/17	02/26/2018	Piramal Enterprises Ltd.	FO	Rights	302.2	8.3	36.37	IND	IND	Healthcare	KOTAKGRP
02/19/18	02/27/2018	Albis Co., Ltd.	FO	Ord Shares	34.1	1.1	31.28	JPN	JPN	Consumer Svcs.	SUMITSUI
12/19/17	02/28/2018	Tata Steel Ltd.	FO	Rights	1,233.9	155.4	7.94	IND	IND	Basic Materials	KOTAKGRP, AXISBNK, HDFC, INDBANK
12/19/17	02/28/2018	Tata Steel Ltd.	FO	Rights	744.0	77.7	9.58	IND	IND	Basic Materials	KOTAKGRP, AXISBNK, HDFC, INDBANK
02/20/18	02/28/2018	Industrial & Infrastructure Fund Investment Corp.	FO	Units	62.0	0.1	1157.18	JPN	JPN	-	SUMITSUI, NOMURA, MITSUFIN
02/20/18	02/28/2018	Industrial & Infrastructure Fund Investment Corp.	FO	Units	62.0	0.1	1157.18	JPN	JPN	-	MS, NOMURA, SUMITSUI, CITI
09/27/17	02/28/2018	H.G. Infra Engineering Limited	IPO	Ord Shares	35.3	N/A	4.02 - 4.13	IND	IND	Industrials	INDBANK, HDFC
09/27/17	02/28/2018	H.G. Infra Engineering Limited	IPO	Ord Shares	35.3	N/A	4.02 - 4.13	IND	IND	Industrials	INDBANK, HDFC
					<b>Proceeds:</b>	<b>\$2,509.0</b>					
					<b>Deals:</b>	<b>5</b>					

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/19/18	04/18/2018	Hankook Technology Inc.	FO	Rights	30.0	18.8	1.60	KOR	KOR	Energy	To be ann.
02/20/18	To be ann.	Chaowei Power Holdings Limited	FO	Ord Shares	95.7	132.0	0.72	CHN	HKG	Consumer Goods	To be ann.
02/21/18	03/14/2018	APA Group	FO	Rights	172.0	28.2	6.09	AUS	AUS	Energy	JPM, DB
02/21/18	To be ann.	Vectus Industries Limited	IPO	Ord Shares	100.0	N/A	N/A	IND	IND	Industrials	To be ann.
02/22/18	To be ann.	Sembcorp Energy India Limited	IPO	Ord Shares	385.0	N/A	N/A	IND	IND	Energy	AXISBNK, CS, CLSAINDIA, INDBANK
02/22/18	To be ann.	Sembcorp Energy India Limited	IPO	Ord Shares	385.0	N/A	N/A	IND	IND	Energy	AXISBNK, CS, CLSAINDIA, INDBANK
02/22/18	04/16/2018	SK Discovery Co.,Ltd.	FO	Ord Shares	146.2	7.9	18.61	KOR	KOR	Basic Materials	To be ann.
					<b>Proceeds:</b>	<b>\$1,313.9</b>					
					<b>Deals:</b>	<b>6</b>					

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
09/29/17	02/22/18	B-Soft Co., Ltd.	Withdrawn	FO	155.0	36.0	4.31	CHN	CHN	Healthcare	To be ann.
					<b>Proceeds:</b>	<b>\$155.0</b>					
					<b>Deals:</b>	<b>1</b>					