U.S. Equity Capital Markets

Daily Market Update

∭ IPREO

Monday, March 12, 2018

Data as of 8:00 AM

Ipreo Daily Market Update

Priced Deals Week of March 12, 2018

Initial Public Offerings This Week (0)																
								Filed	l Terms		Pricin	g Statistics		Perfo	rmance Sta	tistics
Issue							Fin.	Last File	Last Offer	Amt. + Over.	Offer Price	Shrs.	% Shoe	Last File/	Offer/	Offer vs.
Date Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners		Spons.	Range (\$)	Amt. (\$M)	(\$M)	(\$)	Offered	Primary Exer.	Offer (%)	Curr. (%)	Last File
No IPOs have priced so far this week																
Follow-On Offerings This Week (0)																
								Filed	l Terms		Pricing Sta	tistics		Porfo	rmance Sta	tistics
Issue						Accel.	Shelf	Last File	Last Offer	Amt. + Over.		Shrs.	% Shoe	Last Sale/	Offer/	Last File/
Date Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Deal	Take.	Range (\$)	Amt. (\$M)	(\$M)	(\$)	Offered	Primary Exer.	Offer (%)	Curr. (%)	Offer (%)
No Follow-Ons have priced so far this week																
Block Offerings This Week (0)																
											Pricing	g Statistics		Performar	ro Stats	
Issue									Last	Amt. + Over.		Shrs.	% Shoe		Offer/	
Date Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners			Shelf Take.	Price (\$)	(\$M)	(\$)	Offered	Primary Exer.	(%)	Curr. (%)	
No Blocks have priced this week																
Equity-Related Offerings This Week (0)																
								т.	.II.			Duining Canal	ation			
lanua.								Ta	nlk	A		Pricing Stati	Stics			

Maturity

No Converts have priced this week

Ipreo Daily Market Update

The Pipeline Week of March 12, 2018

									Filed Terms		Tin	neline
xpected								Curr. Amt.	Curr. Shrs.	Curr. File	•••	Last Amend
Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed (\$M)	Filed (M)	Price/Range	Initial File Date	e File Date
/k of 03/12	/18 Bridgewater Bancshares, Inc.	BWB	IPO	Financials	United States	NASDAQ	SANDLER, DADAVID	77.1	6.7	10.50 - 12.50	2/16/18	3/5/18
3/12/18	Opes Acquisition Corp.	OPESU	IPO	Blank Check	Mexico	NASDAQ	EARLYBD	100.0	10.0	10.00	2/20/18	-
03/14/18	Arcus Biosciences, Inc.	RCUS	IPO	Healthcare	United States	NYSE	CITI, GS, LEERINK	99.4	7.1	13 - 15	2/16/18	3/5/18
03/15/18	Zscaler, Inc.	ZS	IPO	Technology	United States	NASDAQ	MS, GS, BAML, BRCLY, DB, CS, UBS	110.0	10.0	10 - 12	2/16/18	3/5/18
							Total:	386.5				
Amended F	ilings This Week (1)											
									Filed Terms		Tin	neline
Amended								Curr. Amt.	Curr. Shrs.	Curr. File		
Date	Issuer	Ticker	Туре	Sector	Domicile	Exchange	Bookrunners	Filed (\$M)	Filed (M)	Price/Range	Initial File Date	e Expected Da
3/12/18	Dropbox, Inc.	DBX	IPO	Technology	United States	NASDAQ	GS, JPM, DB, ALLEN, BAML, RBC, JEFFER, MACQUARIE	612.0	36.0	16 - 18	2/23/18	To be ann.
							Total:	612.0				
nitial Filing	s This Week (0)											
									Filed Terms		Timeline	
iling								Curr. Amt.	Curr. Shrs.	Curr. File		
ate	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed (\$M)	Filed (M)	Price/Range	Expected Date	<u>. </u>
No Initial Filin	ngs this week											
helf Filings	This Week (0)											
									Filed Terms			
iling								Curr. Amt.	Curr. Shrs.	Curr. File		
ate	Issuer	Ticker	Туре	Sector	Domicile	Exchange	Туре	Filed (\$M)	Filed (M)	Price/Range	_	
o Shelf Filin	gs this week											
Nithdrawn	or Postponed Deals This Week (0)											
								Filed T	erms			
V/P								Curr. Amt.	Curr. Shrs.			

Filed (M) Reason

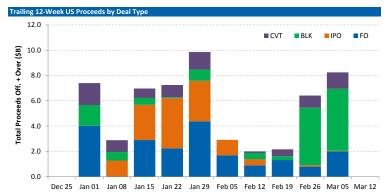
Sector

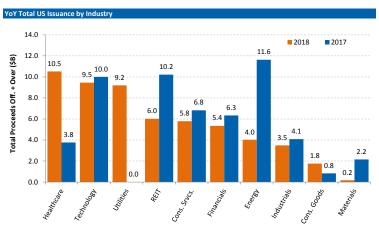
Issuer No Withdrawn or Postponed deals this week

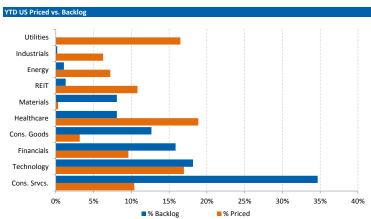
Date

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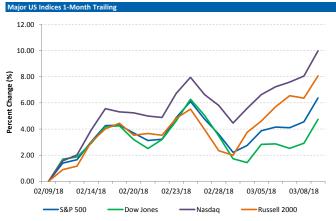
Market Summary Week of March 12, 2018







Last	1-Day	1-Week	1-Month	1-Year	YT
Close	(%)	(%)	(%)	(%)	(9
2,786.6	1.74	3.54	6.38	17.83	4.2
25,335.7	1.77	3.25	4.73	21.47	2.4
7,560.8	1.79	4.17	9.98	29.49	9.5
1,597.1	1.60	4.17	8.07	17.43	4.0
7,224.5	0.30	2.19	1.86	-1.24	-6.0
12,346.7	-0.07	3.63	1.98	3.07	-4.4
21,469.2	0.47	1.36	0.40	11.13	-5.0
30,996.2	1.11	1.35	5.05	31.89	3.
86.371.4	1.63	0.71	6.76	33.73	13.
48,556.5	0.66	2.12	1.58	2.73	-1.
383.1	1.85	4.07	4.67	17.88	1.
492.1	2.48	4.39	7.23	19.78	6.
					7.
					-4.
					-5.
999.4	1.46	3.40	5.30	14.45	4.
					3.
	2.03				11.
					-5.
248.9	0.25	0.78	1.11	-2.38	-6.
t Month Contrac	:t)				
		0.05	0.63	10.04	1.
					-3.
					-4.
					2.
					-7.
					7.
					11.
					-15.
4.89	-2.00	-2.15	8.96	10.19	14.
USD	EUR	GBP	JPY	CAD	Αl
1,000	0.812	0.722	106.545	1,282	1.2
1.231	1.000	0.889	131.208	1.579	1.5
1.386	1.125	1.000	147.655	1.777	1.7
					0.0
					0.9
					1.0
	2,786.6 25,335.7 7,560.8 1,597.1 7,224.5 12,346.7 21,469.2 30,996.2 86,371.4 48,556.5 383.1 492.1 844.2 560.7 502.2 999.4 657.6 1,230.3 156.9 248.9 16.6 3.14 62.0 2.7 0.85 3.91 0.13 4.89 USD 1.000 1.231	2,786.6 1.74 25,335.7 1.77 7,560.8 1.79 1,597.1 1.60 7,224.5 0.30 12,346.7 -0.07 21,469.2 0.47 30,996.2 1.11 86,371.4 1.63 48,556.5 0.66 383.1 1.85 492.1 2.48 844.2 1.57 560.7 0.63 502.2 1.94 999.4 1.46 657.6 2.17 1,230.3 2.03 156.9 -0.06 248.9 0.25 1t Month Contract) 1,324.0 0.17 16.6 0.65 3.14 1.85 62.0 3.19 2.7 -0.87 0.85 -0.70 3.91 -0.76 0.13 -0.39 4.89 -2.00 USD EUR 1.000 0.812 1.231 1.000 1.386 1.125 0.009 0.088 0.780 0.633	2,786.6 1.74 3.54 25,335.7 1.77 3.25 7,560.8 1.79 4.17 1,597.1 1.60 4.17 7,224.5 0.30 2.19 12,346.7 -0.07 3.63 321,469.2 0.47 1.36 30,996.2 1.11 1.35 86,371.4 1.63 0.71 48,556.5 0.66 2.12 383.1 1.85 4.07 492.1 2.48 4.39 844.2 1.57 3.00 560.7 0.63 1.66 502.2 1.94 2.10 999.4 1.46 3.40 657.6 2.17 4.40 1,230.3 2.03 4.29 156.9 -0.06 1.81 248.9 0.25 0.78 t Month Contract) 1,324.0 0.17 0.05 16.6 0.65 0.86 3.14 1.85 0.37 62.0 3.19 1.29 2.7 0.87 1.37 0.85 -0.70 2.96 3.91 -0.76 1.36 0.13 -0.39 -4.32 4.89 -2.00 -2.15 USD EUR GBP 1.000 0.812 0.722 1.231 1.000 0.889 1.386 1.125 1.000 0.009 0.008 0.007 0.780 0.633 0.563	2,786.6 1.74 3.54 6.38 25,335.7 1.77 3.25 4.73 7,560.8 1.79 4.17 9.98 1,597.1 1.60 4.17 8.07 7,224.5 0.30 2.19 1.86 12,346.7 -0.07 3.63 1.98 12,346.7 -0.07 3.63 1.98 12,346.7 -0.07 3.63 1.98 21,469.2 0.47 1.36 0.40 30,996.2 1.11 1.35 5.05 86,371.4 1.63 0.71 6.76 48,556.5 0.66 2.12 1.58 383.1 1.85 4.07 4.67 492.1 2.48 4.39 7.23 844.2 1.57 3.00 5.20 844.2 1.57 3.00 5.20 560.7 0.63 1.66 1.44 502.2 1.94 2.10 2.27 999.4 1.46 3.40 5.30 657.6 2.17 4.40 5.91 1,230.3 2.03 4.29 11.53 156.9 -0.06 1.81 1.02 248.9 0.25 0.78 1.11 **t Month Contract** 1,324.0 0.17 0.05 0.63 1.66 0.65 0.86 2.91 3.14 1.85 0.37 3.38 62.0 3.19 1.29 4.80 2.7 -0.87 1.37 5.73 0.85 -0.70 2.96 10.22 3.91 -0.76 1.36 7.87 0.13 -0.39 -4.32 6.07 4.89 -2.00 -2.15 8.96 USD EUR GBP JPY 1.000 0.812 0.722 106.545 1.231 1.000 0.889 131.208 1.386 1.125 1.000 1.74.050 0.009 0.008 0.007 1.000 0.780 0.633 0.563 83.088	2,786.6 1.74 3.54 6.38 17.83 25,335.7 1.77 3.25 4.73 21.47 7,560.8 1.79 4.17 9.98 29.49 1,597.1 1.60 4.17 8.07 17.43 7,224.5 0.30 2.19 1.86 -1.24 12,346.7 -0.07 3.63 1.98 3.07 21,469.2 0.47 1.36 0.40 11.13 30,996.2 1.11 1.35 5.05 31.89 86,371.4 1.63 0.71 6.76 33.73 48,556.5 0.66 2.12 1.58 2.73 383.1 1.85 4.07 4.67 17.88 492.1 2.48 4.39 7.23 19.78 844.2 1.57 3.00 5.20 22.54 484.2 1.57 3.00 5.20 22.54 560.7 0.63 1.66 1.44 -0.26 502.2 1.94 2.10 2.27 -1.64 999.4 1.46 3.40 5.30 14.45 657.6 2.17 4.40 5.91 17.44 1,230.3 2.03 4.29 11.53 37.78 156.9 -0.06 1.81 1.02 -7.18 248.9 0.25 0.78 1.11 -2.38 1t Month Contract) 1,324.0 0.17 0.05 0.63 1.04 1.66 0.65 0.86 2.91 -2.51 3.14 1.85 0.37 3.38 21.55 62.0 3.19 1.29 4.80 25.89 2.7 -0.87 1.37 5.73 -8.14 0.85 -0.70 2.96 10.22 8.61 3.91 -0.76 1.36 7.87 6.40 0.13 -0.39 -4.32 -6.07 -28.67 4.89 -2.00 -2.15 8.96 10.19 USD EUR GBP JPY CAD 1.000 0.812 0.722 106.545 1.282 1.231 1.000 0.889 131.208 1.579 1.386 1.125 1.000 147.655 1.777 0.009 0.008 0.007 1.000 0.012 0.780 0.633 0.563 83.088 1.000



	Monday, March 1	2, 2018	
rator	Period	Evnectation	Recult

Tuesday, March 13, 2018					
Indicator	Period	Expectation	Result		
NFIB Small Business Index	Feb	NA			
CPI	Feb	0.2%			
Core CPI	Feb	0.2%			

Wednesday, March 14, 2018							
Indicator	Period	Expectation	Result				
MBA Mortgage Index	3/10	NA					
Retail Sales	Feb	0.3%					
Retail Sales ex-auto	Feb	0.4%					
PPI	Feb	0.1%					
Core PPI	Feb	0.2%					
Business Inventories	Jan	0.6%					
Crude Inventories	3/10	NA					

Thursday, March 15, 2018								
Indicator	Period	Expectation	Result					
Export Prices ex-ag.	Feb	NA						
Import Prices ex-oil	Feb	NA						
Initial Claims	3/10	226K						
Continuing Claims	3/3	NA						
Empire Manufacturing	Mar	15.0						
Philadelphia Fed	Mar	23.7						
NAHB Housing Market Index	Mar	72						
Natural Gas Inventories	3/10	NA						
Frida	y, March 1	6, 2018						
Indicator	Period	Expectation	Result					
Housing Starts	Feb	1283K						
Building Permits	Feb	1330K						
Industrial Production	Feb	0.3%						
Capacity Utilization	Feb	77.7%						
JOLTS - Job Openings	Jan	NA						
Michigan Cons. Sent Final	Mar	99.5						

Source: Briefing.com

Treasury Budget

About Ipreo Analytics

Ipreo Capital Markets Services is an outsourced consultative service that serves as an extension of your team, focused on providing research, intelligence and data on the capital markets. If you have any questions, please contact Ipreo Capital Markets at CapitalMarkets@ipreo.com or 855-288-5995.

All deal data provided by Ipreo's Equity Deals Database, a comprehensive U.S. equities deals database providing quick and accurate deal information.

