



### Americas Highlights

#### 11 deals priced last week for \$2,848.1 M

- In U.S. economic news, the MBA Mortgage Applications Index for the week fell 3.3% for the week, lower than the prior week's growth of 4.8%.
- In labor news, the unemployment rate for the month March registered a 4.1% rise, higher than the consensus estimates of 4.0%, and matching the prior month's reading. Meanwhile, nonfarm payrolls for March were reported as 103,000, below the upwardly revised prior month's reading of 326,000, and below estimates of 175,000. Nonfarm private payrolls for the same month read at 102,000, below both the upwardly-revised 320,000 and estimates of \$175,000.

### EMEA Highlights

#### 1 deals priced last week for \$33.5 M

- Germany's construction Purchasing Manager's Index declined to 47.0 in March, following February 2.7%. This marks the first time since January 2015 that the score fell below the 50.0 no-change level. Meanwhile, Germany's industrial output for February fell 1.6% month-on-month from January's 0.1% increase, and was below economists' estimates of 0.3%.
- France's current account deficit reported a seasonally and work-day-adjusted current account deficit of EUR 2.0 billion for February, remaining the same from January's deficit.

### Asia-Pacific Highlights

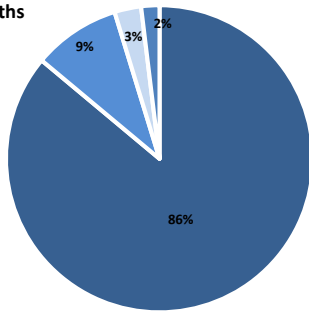
#### 5 deals priced last week for \$708.0 M

- Japan's leading index in February rose to 105.6, matching January's reading and slightly beating economists' expectations of 105.5. Meanwhile, the coincident index reflecting economic activity, increased to 115.6 in February, higher than the 114.9 seen in the prior-month.
- Hong Kong's private sector slowed in February to a PMI score of 50.6 from the 51.7 seen in February. However, it still remains to be above the boom-or-bust line of 50. Overall, there were slower increases seen in both output and new business. For the month of March, business confidence remains downbeat.

Top Market Share By Exchange Country:

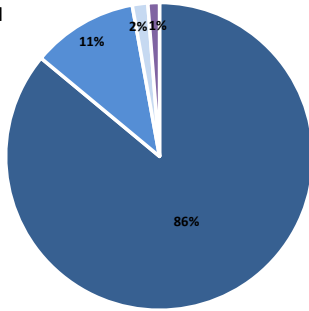
## Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

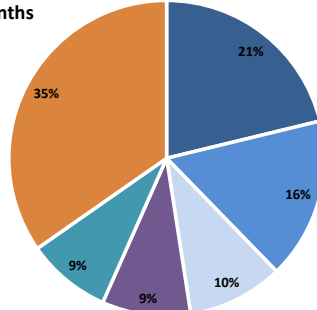


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	241,122.5	86.1%	898	243,912.3	86.0%	827
2	Canada	25,770.6	9.2%	142	31,562.4	11.1%	180
3	Brazil	7,849.5	2.8%	13	4,632.1	1.6%	14
4	Mexico	4,509.8	1.6%	11	3,252.2	1.1%	8
5	Colombia	502.7	0.2%	1	0.0	0.0%	0
6	Chile	385.9	0.1%	3	198.8	0.1%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
<b>Subtotal</b>		<b>280,140.8</b>		<b>1,068</b>	<b>283,557.8</b>		<b>1,030</b>

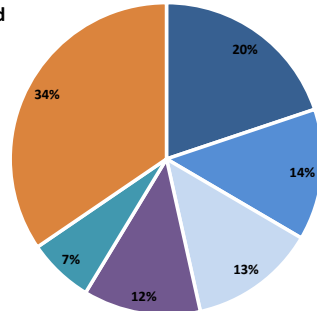
## EMEA

Trailing 12 Months



Germany United Kingdom France Switzerland Spain Other

Year-Ago Period

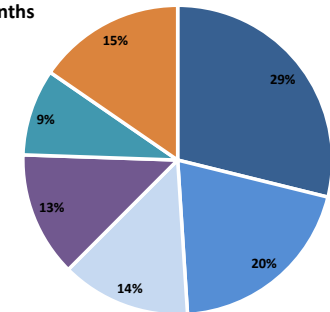


United Kingdom France Germany Italy Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	Germany	37,458.3	21.2%	51	20,323.7	13.1%	36
2	United Kingdom	29,168.2	16.5%	148	30,858.4	19.9%	141
3	France	17,347.7	9.8%	35	21,104.0	13.6%	39
4	Switzerland	16,051.5	9.1%	25	3,060.9	2.0%	17
5	Spain	15,296.8	8.7%	14	9,779.4	6.3%	19
6	South Africa	11,778.4	6.7%	41	7,262.9	4.7%	40
7	Netherlands	11,484.5	6.5%	13	7,534.8	4.8%	16
8	Italy	8,229.3	4.7%	18	18,875.7	12.1%	19
9	Sweden	5,906.0	3.3%	42	10,580.9	6.8%	62
10	Finland	3,355.8	1.9%	11	1,317.1	0.8%	9
11	United Arab Emirates	2,932.8	1.7%	6	1,634.0	1.1%	5
12	Turkey	2,778.1	1.6%	9	0.0	0.0%	0
13	Austria	2,556.7	1.4%	3	2,136.0	1.4%	7
14	Denmark	2,543.0	1.4%	11	7,246.5	4.7%	7
15	Poland	2,112.2	1.2%	7	2,107.3	1.4%	7
<b>Subtotal</b>		<b>176,604.3</b>		<b>477</b>	<b>153,393.0</b>		<b>472</b>

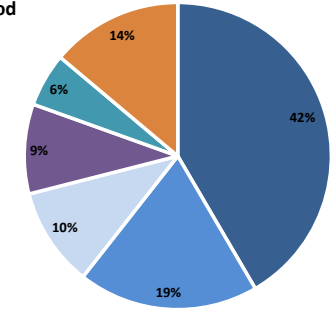
## Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	73,014.3	28.8%	428	92,758.4	41.6%	513
2	Hong Kong	50,959.5	20.1%	142	42,442.5	19.0%	141
3	Japan	34,191.2	13.5%	79	21,086.2	9.5%	54
4	India	33,017.0	13.0%	121	9,567.9	4.3%	59
5	Australia	22,924.1	9.1%	140	23,279.0	10.4%	143
6	South Korea	14,264.0	5.6%	67	12,607.0	5.7%	100
7	Singapore	5,853.8	2.3%	34	4,444.2	2.0%	24
8	Thailand	5,315.3	2.1%	39	3,868.1	1.7%	18
9	Malaysia	4,418.6	1.7%	27	3,842.3	1.7%	25
10	Viet Nam	3,383.8	1.3%	4	257.5	0.1%	2
11	Taiwan	1,903.1	0.8%	12	1,483.9	0.7%	20
12	Philippines	1,809.4	0.7%	13	3,141.7	1.4%	12
13	Indonesia	1,396.1	0.6%	17	2,937.0	1.3%	23
14	New Zealand	602.7	0.2%	9	1,202.1	0.5%	12
15	Pakistan	41.9	0.0%	0	208.5	0.1%	2
<b>Subtotal</b>		<b>253,094.9</b>		<b>1,132</b>	<b>223,126.2</b>		<b>1,148</b>

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	53,230.5	22.3%	332	26,838.4	10.8%	210
2	Technology	41,452.5	17.4%	127	30,277.4	12.2%	85
3	Consumer Services	40,865.0	17.1%	114	38,464.5	15.5%	84
4	Financials	30,640.6	12.9%	167	26,817.6	10.8%	131
5	Industrials	19,894.5	8.3%	69	20,003.9	8.1%	82
6	Utilities	18,907.6	7.9%	25	17,434.3	7.0%	32
7	Energy	17,286.8	7.3%	64	65,846.7	26.6%	171
8	Basic Materials	8,173.9	3.4%	40	11,158.5	4.5%	63
9	Consumer Goods	7,831.7	3.3%	29	10,700.2	4.3%	36
<b>Total</b>		<b>238,283.2</b>		<b>967</b>	<b>247,541.5</b>		<b>894</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Basic Materials	3,542.3	22.2%	6	259.3	2.3%	3
2	Consumer Services	2,685.4	16.8%	6	0.0	0.0%	0
3	Financials	2,036.0	12.8%	13	3,851.7	34.9%	10
4	Healthcare	1,575.5	9.9%	11	450.1	4.1%	6
5	Industrials	1,575.3	9.9%	6	1,277.2	11.6%	4
6	Utilities	1,377.6	8.6%	1	0.0	0.0%	0
7	Technology	1,128.9	7.1%	8	1,600.9	14.5%	9
8	Energy	1,079.5	6.8%	4	2,568.8	23.3%	11
9	Consumer Goods	940.9	5.9%	3	1,031.9	9.3%	3
<b>Total</b>		<b>15,941.3</b>		<b>58</b>	<b>11,039.9</b>		<b>46</b>

## EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	59,315.3	36.4%	101	45,575.4	31.6%	98
2	Industrials	18,668.0	11.5%	67	15,619.3	10.8%	54
3	Consumer Services	18,235.4	11.2%	81	11,003.7	7.6%	60
4	Technology	17,230.8	10.6%	57	12,885.1	8.9%	44
5	Healthcare	14,697.7	9.0%	40	10,555.1	7.3%	44
6	Consumer Goods	13,478.3	8.3%	39	10,943.2	7.6%	35
7	Basic Materials	11,971.8	7.4%	20	12,670.3	8.8%	31
8	Utilities	6,140.7	3.8%	9	19,278.5	13.4%	17
9	Energy	3,047.9	1.9%	13	5,561.6	3.9%	22
<b>Total</b>		<b>162,785.9</b>		<b>427</b>	<b>144,092.2</b>		<b>405</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	5,725.6	36.9%	5	1,058.6	6.2%	4
2	Technology	2,923.8	18.8%	8	352.9	2.1%	2
3	Financials	1,751.8	11.3%	6	9,546.3	55.8%	7
4	Consumer Goods	1,115.4	7.2%	5	719.7	4.2%	8
5	Industrials	1,059.5	6.8%	3	2,326.7	13.6%	7
6	Utilities	1,000.0	6.4%	1	0.0	0.0%	0
7	Basic Materials	862.1	5.6%	2	160.1	0.9%	2
8	Consumer Services	753.8	4.9%	5	0.0	0.0%	0
9	Healthcare	333.6	2.1%	3	2,953.1	17.3%	3
<b>Total</b>		<b>15,525.7</b>		<b>38</b>	<b>17,117.4</b>		<b>33</b>

## Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	62,091.7	27.3%	135	48,166.3	23.6%	98
2	Industrials	37,815.6	16.6%	243	30,932.9	15.2%	242
3	Technology	33,730.5	14.8%	133	21,750.8	10.7%	156
4	Consumer Goods	23,480.1	10.3%	156	28,591.2	14.0%	187
5	Energy	18,703.1	8.2%	36	6,909.1	3.4%	40
6	Basic Materials	16,852.1	7.4%	101	9,990.9	4.9%	89
7	Consumer Services	16,470.5	7.2%	104	31,986.5	15.7%	130
8	Healthcare	11,676.8	5.1%	90	16,503.1	8.1%	106
9	Utilities	6,795.8	3.0%	27	9,272.5	4.5%	23
<b>Total</b>		<b>227,616.3</b>		<b>1,025</b>	<b>204,103.4</b>		<b>1,071</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	31,803.8	33.5%	45	29,207.5	30.2%	49
2	Industrials	17,257.4	18.2%	56	15,617.0	16.2%	71
3	Technology	13,351.9	14.1%	23	8,456.1	8.8%	51
4	Consumer Services	7,170.1	7.6%	21	0.0	0.0%	0
5	Basic Materials	6,173.5	6.5%	29	7,613.8	7.9%	39
6	Healthcare	4,874.0	5.1%	16	5,324.8	5.5%	29
7	Consumer Goods	4,789.8	5.0%	36	9,202.9	9.5%	44
8	Energy	4,754.8	5.0%	11	17,151.1	17.8%	10
9	Utilities	4,701.7	5.0%	10	4,030.9	4.2%	14
<b>Total</b>		<b>94,877.1</b>		<b>247</b>	<b>96,604.0</b>		<b>307</b>

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts

## Market Performance

## Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	23,932.76	-0.71%	-3.18%	26,616.71	20,379.55
S&P 500	2,604.47	-1.38%	-2.59%	2,872.87	2,328.95
NASDAQ Composite Index	6,915.11	-2.10%	0.17%	7,637.27	5,805.15
PHLX / Semiconductor	1,265.25	-4.79%	0.97%	1,464.62	960.01
CBOE Market Volatility Index	21.49	7.61%	94.66%	50.30	8.56
S&P TSX	15,207.41	-1.04%	-6.18%	16,421.42	14,785.78
S&P/BMV IPC	47,926.11	3.91%	-2.89%	51,772.37	45,785.41
Brazil Bovespa Index	84,820.42	-0.64%	11.02%	88,317.83	60,314.70
Colombia IGBC	11,879.33	4.94%	3.50%	12,388.03	10,078.32

## EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,408.10	1.39%	-2.74%	3,708.82	3,261.86
FTSE 100	7,183.64	1.80%	-6.56%	7,792.56	6,866.94
France CAC 40	5,258.24	1.76%	-1.02%	5,567.03	4,980.41
Germany DAX (TR)	12,241.27	1.19%	-5.24%	13,596.89	11,726.62
IBEX 35	9,682.80	0.86%	-3.60%	11,184.40	9,327.60
FTSE MIB	22,929.87	2.31%	4.93%	24,050.15	19,442.71
Netherlands AEX	539.29	1.85%	-0.97%	572.81	506.27
OMX Stockholm All-Share	553.70	-1.07%	-2.65%	601.50	537.34
Ireland ISEQ Overall	6,632.48	0.59%	-5.77%	7,257.41	6,410.26
Israel TA-125	1,269.34	-3.14%	-7.09%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	268.34	-0.53%	1.66%	281.96	251.66
FTSE JSE All Share	55,878.81	0.73%	-6.09%	61,776.68	50,749.68

## Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	21,567.52	1.93%	-5.26%	24,129.34	18,224.68
Hang Seng Index	29,844.94	-0.83%	-0.25%	33,484.08	23,723.87
SSE Composite Index	3,131.11	-0.93%	-5.32%	3,587.03	3,016.53
S&P ASX 200	5,788.70	0.51%	-4.56%	6,150.00	5,629.80
India S&P BSE SENSEX	33,626.97	2.00%	-1.26%	36,443.98	29,241.48
KOSPI Composite Index	2,429.58	-0.28%	-1.54%	2,607.10	2,117.82
New Zealand NZX 50(CAP)	3,808.22	0.81%	-1.22%	3,924.56	3,383.74

## Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.27%	-0.18%	20.21%	2.34%	1.17%
US 10Y Treasury	2.78%	-1.19%	15.14%	2.94%	2.06%
US 30Y Treasury	3.02%	-1.56%	10.11%	3.22%	2.68%
United States Dollar Libor Rate (30 Day)	1.90%	-0.74%	21.28%	1.90%	0.99%
United States Dollar Libor Rate (90 Day)	2.34%	-1.10%	37.96%	2.34%	1.15%
United States Dollar Libor Rate (180 Day)	2.47%	-0.80%	34.57%	2.47%	1.39%

## Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	443.15	-2.00%	0.27%	463.70	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	62.06	-4.43%	2.71%	66.14	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.70	-1.17%	-8.53%	3.51	2.55
High Grade Copper (NYM \$/lbs) Continuous	3.06	1.09%	-7.33%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,336.10	0.66%	2.05%	1,362.90	1,209.70
Silver (NYM \$/ozt) Continuous	16.36	0.58%	-4.57%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.12	-0.08%	-18.60%	0.17	0.12
Coffee (IFUS \$/lbs) Continuous	1.17	-0.59%	-6.93%	1.46	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.83	1.33%	4.97%	0.87	0.66

## Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8156	0.7100	107.1100	1.2777	0.9609	3.3750	6.2999	1.3017	64.9840	12.0563	1.3765
EUR	1.2262	1.0000	0.8705	131.3329	1.5666	1.1783	4.1383	7.7246	1.5960	79.6801	14.7828	1.6877
GBP	1.4085	1.1487	1.0000	150.8644	1.7996	1.3535	4.7537	8.8734	1.8334	91.5299	16.9812	1.9387
JPY	0.0093	0.0076	0.0066	1.0000	0.0119	0.0090	0.0315	0.0588	0.0122	0.6067	0.1126	0.0129
CAD	0.7827	0.6383	0.5557	83.8336	1.0000	0.7521	2.6416	4.9308	1.0188	50.8621	9.4363	1.0773
CHF	1.0406	0.8487	0.7388	111.4626	1.3296	1.0000	3.5121	6.5559	1.3546	67.6247	12.5462	1.4324
BRL	0.2963	0.2416	0.2104	31.7363	0.3786	0.2847	1.0000	1.8666	0.3857	19.2545	3.5722	0.4078
CNY	0.1587	0.1295	0.1127	17.0019	0.2028	0.1525	0.5357	1.0000	0.2066	10.3151	1.9137	0.2185
AUD	0.7683	0.6266	0.5454	82.2873	0.9816	0.7382	1.0000	4.8399	1.0000	49.9239	9.2622	1.0575
INR	0.0154	0.0126	0.0109	1.6483	0.0197	0.0148	0.2066	0.0969	0.0200	1.0000	0.1855	0.0212
ZAR	0.0829	0.0676	0.0589	8.8842	0.1060	0.0797	1.0000	0.5225	0.1080	5.3901	1.0000	0.1142
NZD	0.7265	0.5925	0.5158	77.8154	0.9282	0.6981	2.0000	4.5769	0.9457	47.2108	8.7589	1.0000

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



## Americas - Priced Deals

**IPOs:**

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

**Follow-ons:**

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
04/06/18	04/06/18	New Media Investment Group Inc.	Ord Shares		99.0	6.0	16.50		USA	USA	Consumer Svcs.	CS, MS	(5.2)	(5.2)	(1.2)
04/05/18	04/06/18	SendGrid, Inc.	Ord Shares		156.8	6.5	24.00		USA	USA	Technology	MS, JPM	(10.0)	(2.2)	4.4
04/05/18	04/06/18	Codexis, Inc.	Ord Shares		34.7	3.8	9.25		USA	USA	Healthcare	JEFFER, COWEN	(13.6)	(13.6)	12.4
04/05/18	04/06/18	ORBCOMM Inc.	Ord Shares		25.8	3.0	8.60	✓	USA	USA	Technology	RAYMND, CANACC	(6.7)	(6.7)	2.9
04/05/18	04/06/18	Northern Oil and Gas, Inc.	Ord Shares		88.0	58.7	1.50		USA	USA	Energy	STFL	(21.1)	(13.3)	(1.3)
04/04/18	04/05/18	Collectis SA	ADR		175.0	5.6	31.00		FRA	USA	Healthcare	GS, CITI, BRCLY	(19.5)	(6.3)	(7.0)
04/04/18	04/05/18	Intercept Pharmaceuticals, Inc.	Ord Shares		150.0	2.3	64.00	✓	USA	USA	Healthcare	CS, JEFFER	(0.6)	(0.6)	11.9
04/03/18	04/04/18	SS&C Technologies Holdings Inc.	Ord Shares		1,250.0	26.3	47.50		USA	USA	Technology	CS, MS, CITI, DB, RBC	(8.4)	(3.1)	1.7
04/02/18	04/23/18	Transcontinental, Inc.	Subscrip Rcpt		193.8	9.4	20.61		CAN	CAN	Consumer Svcs.	CIBCINC, BNKNVASC	0.0	-	-
				<b>Proceeds:</b>	<b>\$2,173.1</b>							<b>Mean:</b>	<b>(9.4)</b>	<b>(6.4)</b>	<b>3.0</b>
				<b>Deals:</b>	<b>9</b>							<b>Median:</b>	<b>(8.4)</b>	<b>(5.8)</b>	<b>2.3</b>

**Equity-linked Offerings:**

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
04/03/18	04/04/18	Gannett Co., Inc.	CVT		175.0	4.75	22.52	04/15/2024	USA	USA	Consumer Svcs.	JEFFER	4.625-4.875	22.5-25
				<b>Proceeds:</b>	<b>\$675.0</b>									
				<b>Deals:</b>	<b>2</b>									

## Americas - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/16/18	04/11/2018	Zuora Inc.	IPO	Ord Shares	100.0	10.0	9.00 - 11.00	USA	USA	Technology	GS, MS, ALLEN, JEFFER
03/16/18	04/11/2018	Alzheon, Inc.	IPO	Ord Shares	70.0	5.0	13.00 - 15.00	USA	USA	Healthcare	CITI, PIPER

**Proceeds: \$170.0**  
**Deals: 2**

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/02/18	To be ann.	Goosehead Insurance, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	JPM, BAML
04/05/18	To be ann.	Unity Biotechnology, Inc.	IPO	Ord Shares	85.0	N/A	N/A	USA	USA	Healthcare	GS, MS, CITI
04/06/18	To be ann.	Construction Partners, Inc.	IPO	Ord Shares	207.0	N/A	N/A	USA	USA	Industrials	RBAIRD, STEPHENS, RAYMND
04/06/18	To be ann.	PermRock Royalty Trust	IPO	Units	100.0	N/A	N/A	USA	USA	Energy	WFC, GS, UBS
04/06/18	To be ann.	Inspire Medical Systems, Inc.	IPO	Ord Shares	86.3	N/A	N/A	USA	USA	Healthcare	BAML, GS
04/06/18	To be ann.	Evoform Biosciences, Inc.	FO	Ord Shares	57.5	N/A	6.44	USA	USA	Healthcare	RBC, CFCO
04/06/18	To be ann.	Spirit of Texas Bancshares, Inc.	IPO	Ord Shares	46.0	N/A	N/A	USA	USA	Financials	STEPHENS, STFL
04/06/18	To be ann.	Carolina Trust BancShares, Inc.	FO	Ord Shares	23.0	N/A	9.33	USA	USA	Financials	SANDLER

**Proceeds: \$704.8**  
**Deals: 8**

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/26/14	04/02/18	Mapi - Pharma Ltd.	Withdrawn	IPO	50.0	3.1	15.00 - 17.00	ISR	USA	Healthcare	JMPSEC
07/08/15	04/06/18	Albertsons Companies, Inc.	Withdrawn	IPO	1,600.0	65.3	23.00 - 26.00	USA	USA	Consumer Svcs.	GS, BAML, CITI, MS, DB, CS, BRCLY

**Proceeds: \$1,650.0**  
**Deals: 2**



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
04/05/18	04/05/18	Sanne Group Plc	Ord Shares		33.5	3.6	9.28		GBR	GBR	Financials	INVSTUK	(7.6)	(5.2)	(0.8)	
				<b>Proceeds:</b>	<b>\$33.5</b>								<b>Mean:</b>	<b>(7.6)</b>	<b>(5.2)</b>	<b>(0.8)</b>
				<b>Deals:</b>	<b>1</b>								<b>Median:</b>	<b>(7.6)</b>	<b>(5.2)</b>	<b>(0.8)</b>

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week



## EMEA - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/27/18	04/10/2018	Provident Financial plc	FO	Rights	461.9	105.0	4.40	GBR	GBR	Financials	BRCLY, JPM
03/21/18	04/13/2018	Immobiliare Grande Distribuzione SpA	FO	Rights	183.7	29.0	6.33	ITA	ITA	-	INTSAN, BNPPAR, MS

**Proceeds:** \$645.6  
**Deals:** 2

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/03/18	To be ann.	Cherkizovo Group PJSC	FO	Ord Shares	300.0	N/A	16.00	RUS	RUS	Consumer Goods	GS, JPM, SBERBANK
04/04/18	04/30/2018	Karo Pharma AB	FO	Rights	154.9	N/A	N/A	SWE	SWE	Healthcare	SEBAGG, SWDBNK
04/06/18	To be ann.	Royal Bafokeng Platinum Ltd.	FO	Rights	79.4	N/A	N/A	ZAF	ZAF	Basic Materials	To be ann.
04/06/18	To be ann.	Appscatter Group Plc	FO	Ord Shares	21.1	N/A	1.15	GBR	GBR	Technology	SMWILL, STFL

**Proceeds:** \$555.4  
**Deals:** 4

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



## Asia-Pacific - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
04/03/18	04/04/18	Mishra Dhatu Nigam Limited	Ord Shares		33.7	24.4	1.38	1.37 - 1.42	IND	IND	Basic Materials	INDBANK, INDBANK	1.7	0.0	0.3
04/03/18	04/04/18	Mishra Dhatu Nigam Limited	Ord Shares		33.7	24.4	1.38	1.37 - 1.42	IND	IND	Basic Materials	INDBANK, INDBANK	1.7	0.0	0.3
04/02/18	04/03/18	Zhejiang Fenglong Electric Co., Ltd.	Ord Shares		43.7	22.2	1.96	1.95 - 1.95	CHN	CHN	Consumer Goods	JZSECCN	0.0	44.0	58.4
				<b>Proceeds:</b>	<b>\$111.1</b>							<b>Mean:</b>	<b>1.1</b>	<b>14.7</b>	<b>19.7</b>
				<b>Deals:</b>	<b>2</b>							<b>Median:</b>	<b>1.7</b>	<b>0.0</b>	<b>0.3</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
04/06/18	04/11/18	Sundance Energy Australia Ltd.	Rights		26.2	579.0	0.05		AUS	AUS	Energy	EUROZ, MORGAN, AITKENMUR	0.0	3.5	(3.4)
04/04/18	04/19/18	MCP Master Income Trust	Units		114.0	74.5	1.53		AUS	AUS	Financials	COMMBANA	0.0	(1.0)	1.5
04/04/18	04/10/18	MCP Master Income Trust	Rights		50.2	32.8	1.53		AUS	AUS	Financials	COMMBANA	0.0	(1.0)	1.5
04/02/18	04/03/18	Sunwoda Electronics Co., Ltd.	Ord Shares		406.5	258.0	1.58		CHN	CHN	Industrials	DONGXING, GS	(20.8)	(14.4)	12.2
				<b>Proceeds:</b>	<b>\$596.9</b>							<b>Mean:</b>	<b>(5.2)</b>	<b>(3.2)</b>	<b>3.0</b>
				<b>Deals:</b>	<b>3</b>							<b>Median:</b>	<b>0.0</b>	<b>(1.0)</b>	<b>1.5</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
No CVTs priced last week														

## Asia-Pacific - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/04/18	04/09/2018	Xianhe Co., Ltd.	IPO	Ord Shares	134.2	62.0	2.16 - 2.16	CHN	CHN	Industrials	ORNTSEC
					<b>Proceeds:</b>	<b>\$134.2</b>					
					<b>Deals:</b>	<b>1</b>					

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/02/18	04/25/2018	Nanjing Yueboo Power System Co., Ltd.	IPO	Ord Shares	72.8	19.6	3.71 - 3.71	CHN	CHN	Consumer Goods	GREATWALL
04/02/18	04/04/2018	Hangzhou Todaytec Digital Co., Ltd.	IPO	Ord Shares	38.6	16.5	2.34 - 2.34	CHN	CHN	Consumer Goods	AJSCCN
04/02/18	To be ann.	NDB Capital Holdings PLC	FO	Rights	38.1	N/A	N/A	SRI	SRI	Financials	To be ann.
04/03/18	04/18/2018	Renesas Electronics Corporation	FO	Ord Shares	1,939.2	187.8	10.33	JPN	JPN	Technology	MS, JPM, BAML, DAIWA, MIZUHO
04/03/18	04/18/2018	Renesas Electronics Corporation	FO	Ord Shares	484.8	46.9	10.33	JPN	JPN	Technology	DAIWA, MITSUFIN, BAML, JPM, NOMURA, MIZUHO
04/03/18	04/04/2018	Jiangsu Dingsheng New Material Joint-Stock Co., Ltd	IPO	Ord Shares	140.1	65.0	2.15 - 2.15	CHN	CHN	Basic Materials	CITICCHN
04/04/18	To be ann.	Shenzhen Glory Medical Company, LTD	CVT	CVT	143.3	N/A	N/A	CHN	CHN	Healthcare	To be ann.
04/04/18	To be ann.	Xiamen Port Development Co., Ltd.	FO	Ord Shares	82.8	N/A	1.56	CHN	CHN	Industrials	To be ann.
04/05/18	05/04/2018	PT. Bank BRISyariah	IPO	Ord Shares	110.0	2,620.0	0.04 - 0.05	IDN	IDN	Financials	PTBS, DNRKS, CLSAIND, INDOPR
04/06/18	To be ann.	Mapletree Greater China Commercial Trust	FO	Units	244.7	N/A	0.88	SGP	SGP	-	CITI, DBSBANK, HSBC
					<b>Proceeds:</b>	<b>\$3,294.3</b>					
					<b>Deals:</b>	<b>9</b>					

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
05/19/17	04/03/18	Sichuan Chuantou Energy Stock Co., Ltd.	Withdrawn	CVT	580.0	N/A	N/A	CHN	CHN	Utilities	BKCHINA
					<b>Proceeds:</b>	<b>\$580.0</b>					
					<b>Deals:</b>	<b>1</b>					