



Americas Highlights

12 deals priced last week for \$6,138.9 M

- In U.S. economic news, export prices, excluding agriculture, for March registered fell 0.1%, lower than the prior month's growth of 0.2%. Finally, Import prices, excluding oil, for March registered 0.2% growth, missing the prior month's growth of 0.5%.
- In labor news, initial claims for the week ended April 7th were reported as 233,000, beating consensus estimates of 230,000, but below the prior week's reading of 242,000. Additionally, Continuing claims for the week ended March 31 were reported as 1,871,000, above the upwardly revised prior week's reading of 1,818,000.

EMEA Highlights

6 deals priced last week for \$1,047.9 M

- German exports for February registered a fall of 3.2%, lower than the consensus estimates of 0.2%, and lower than the upwardly revised prior month fall of 0.4%. Additionally, the German imports for the same month fell by 1.3%, lower than the consensus estimates of 0.3%, and lower than the upwardly revised prior month fall of 0.2%.
- The U.K. Halifax House Price Index for March came in at 2.7%, higher than the prior month reading of 1.8%, and beat the consensus estimates of 2.1%.

Asia-Pacific Highlights

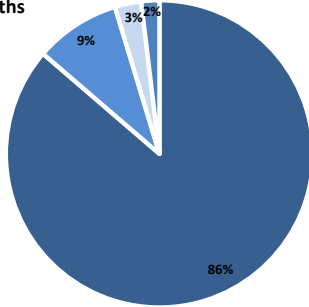
17 deals priced last week for \$5,162.3 M

- Exports in China fell 2.7% year-over-year in March, missing economists' expectations of an 11.8% increase. Meanwhile, imports jumped 14.4% in March, topping expectations of a 12.0% rise. Finally, the trade deficit came in at \$4.98 billion in March, missing expectations of \$27.5 billion.
- Singapore's gross domestic product increased 4.3% year-over-year in Q1 2018, faster than the 3.6% growth seen in Q4 2017. Overall, in Q1 2018, the economy grew at a slower pace of 1.4%, following the 2.1% expansion witnessed in Q4 2017.

Top Market Share By Exchange Country:

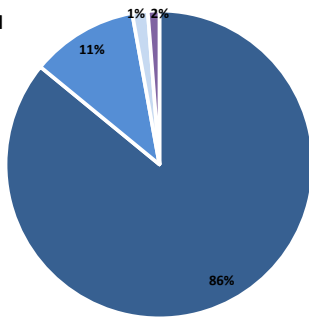
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

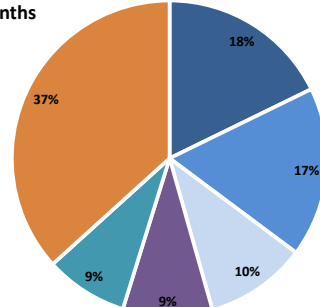


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	244,267.9	86.3%	893	244,288.4	85.9%	833
2	Canada	25,507.5	9.0%	140	31,911.9	11.2%	183
3	Brazil	7,849.5	2.8%	13	4,632.1	1.6%	14
4	Mexico	4,509.8	1.6%	11	3,252.2	1.1%	8
5	Colombia	502.7	0.2%	1	0.0	0.0%	0
6	Chile	385.9	0.1%	3	198.8	0.1%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		283,023.1		1,061	284,283.5		1,039

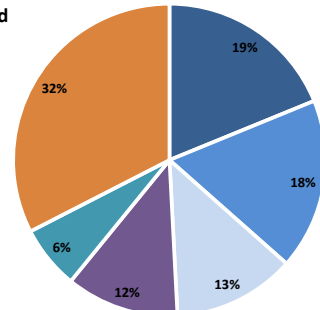
EMEA

Trailing 12 Months



United Kingdom Germany France Spain Switzerland Other

Year-Ago Period

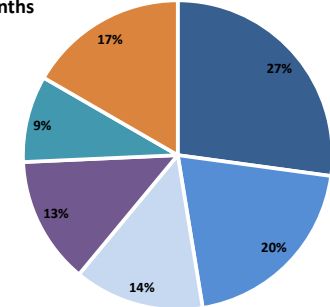


United Kingdom Germany France Italy Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	29,602.7	17.8%	149	30,363.0	18.8%	135
2	Germany	29,026.0	17.4%	51	28,567.0	17.7%	37
3	France	17,347.7	10.4%	35	20,404.4	12.6%	35
4	Spain	15,296.8	9.2%	14	9,779.4	6.1%	19
5	Switzerland	14,157.7	8.5%	24	4,273.2	2.6%	16
6	South Africa	12,084.3	7.3%	42	6,021.4	3.7%	39
7	Netherlands	11,484.5	6.9%	13	5,979.9	3.7%	15
8	Italy	8,367.1	5.0%	19	18,875.7	11.7%	19
9	Sweden	5,855.3	3.5%	41	10,608.2	6.6%	62
10	Finland	3,355.8	2.0%	11	1,317.1	0.8%	9
11	United Arab Emirates	2,932.8	1.8%	6	1,634.0	1.0%	5
12	Turkey	2,778.1	1.7%	9	0.0	0.0%	0
13	Austria	2,556.7	1.5%	3	2,136.0	1.3%	7
14	Denmark	2,543.0	1.5%	11	7,144.8	4.4%	6
15	Norway	1,606.6	1.0%	9	998.6	0.6%	13
Subtotal		166,574.7		476	161,314.0		461

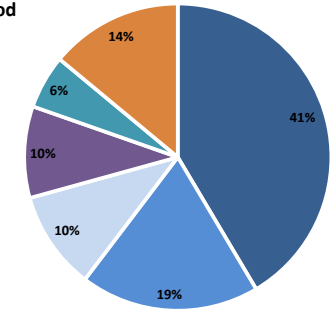
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	68,329.7	27.2%	419	92,886.0	41.5%	517
2	Hong Kong	50,999.2	20.3%	142	42,261.9	18.9%	138
3	Japan	34,192.2	13.6%	79	21,615.5	9.6%	56
4	India	33,418.4	13.3%	125	9,567.9	4.3%	59
5	Australia	22,768.5	9.0%	138	23,246.9	10.4%	143
6	South Korea	16,408.0	6.5%	68	12,677.8	5.7%	100
7	Singapore	5,853.8	2.3%	34	4,444.2	2.0%	24
8	Thailand	5,109.2	2.0%	37	4,074.2	1.8%	20
9	Malaysia	4,378.6	1.7%	26	3,882.4	1.7%	26
10	Viet Nam	3,383.8	1.3%	4	257.5	0.1%	2
11	Philippines	2,963.0	1.2%	14	3,141.7	1.4%	12
12	Taiwan	1,903.1	0.8%	12	1,483.9	0.7%	20
13	Indonesia	1,426.0	0.6%	18	2,937.0	1.3%	23
14	New Zealand	463.6	0.2%	8	1,315.0	0.6%	12
15	Pakistan	41.9	0.0%	0	208.5	0.1%	2
Subtotal		251,638.9		1,124	224,000.4		1,154

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	52,833.8	22.1%	328	27,293.5	11.0%	217
2	Consumer Services	45,560.8	19.0%	114	38,481.0	15.5%	83
3	Technology	40,718.9	17.0%	122	30,521.5	12.3%	87
4	Financials	29,851.4	12.5%	163	27,422.3	11.0%	134
5	Industrials	19,894.5	8.3%	69	19,933.6	8.0%	82
6	Utilities	18,957.5	7.9%	25	17,571.2	7.1%	33
7	Energy	16,096.4	6.7%	62	65,431.4	26.3%	170
8	Basic Materials	8,173.9	3.4%	40	11,127.3	4.5%	62
9	Consumer Goods	7,441.1	3.1%	28	11,052.7	4.4%	37
Total		239,528.2		951	248,834.4		905

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Basic Materials	3,542.3	26.8%	6	259.3	2.1%	3
2	Financials	2,055.5	15.5%	13	3,221.1	26.5%	7
3	Healthcare	1,758.4	13.3%	13	638.1	5.3%	8
4	Industrials	1,575.3	11.9%	6	1,277.2	10.5%	4
5	Consumer Goods	1,140.9	8.6%	4	881.9	7.3%	2
6	Consumer Services	1,085.4	8.2%	5	0.0	0.0%	0
7	Energy	1,079.5	8.2%	4	2,546.6	21.0%	10
8	Technology	997.4	7.5%	9	2,776.4	22.9%	6
9	Utilities	0.0	0.0%	0	545.2	4.5%	1
Total		13,234.6		60	12,145.8		41

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	51,275.6	33.5%	102	52,424.9	34.8%	97
2	Consumer Services	17,664.6	11.5%	82	14,014.2	9.3%	64
3	Industrials	17,647.2	11.5%	65	14,639.3	9.7%	52
4	Technology	17,230.8	11.2%	57	11,825.4	7.9%	42
5	Healthcare	14,651.2	9.6%	39	10,361.2	6.9%	40
6	Consumer Goods	13,452.3	8.8%	38	9,728.8	6.5%	35
7	Basic Materials	11,971.8	7.8%	20	12,649.3	8.4%	30
8	Utilities	6,140.7	4.0%	9	19,278.5	12.8%	17
9	Energy	3,185.7	2.1%	14	5,561.6	3.7%	22
Total		153,220.0		426	150,483.2		399

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	5,725.6	31.8%	5	1,058.6	12.0%	4
2	Technology	3,207.4	17.8%	9	352.9	4.0%	2
3	Industrials	2,410.5	13.4%	4	2,326.7	26.3%	7
4	Financials	1,809.0	10.1%	7	1,272.2	14.4%	7
5	Consumer Services	1,396.2	7.8%	6	0.0	0.0%	0
6	Consumer Goods	1,240.0	6.9%	6	733.9	8.3%	6
7	Utilities	1,000.0	5.6%	1	0.0	0.0%	0
8	Basic Materials	862.1	4.8%	2	196.4	2.2%	3
9	Healthcare	333.6	1.9%	3	2,906.6	32.9%	2
Total		17,984.5		43	8,847.3		31

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	58,733.2	26.0%	133	52,698.3	25.7%	101
2	Industrials	39,345.8	17.4%	242	30,933.1	15.1%	241
3	Technology	33,477.6	14.8%	130	21,493.3	10.5%	155
4	Consumer Goods	23,560.0	10.4%	155	28,306.5	13.8%	185
5	Energy	18,703.1	8.3%	36	6,947.9	3.4%	40
6	Basic Materials	17,584.5	7.8%	102	10,081.7	4.9%	90
7	Consumer Services	15,954.1	7.1%	102	31,968.9	15.6%	133
8	Healthcare	11,695.4	5.2%	90	16,702.3	8.2%	108
9	Utilities	6,692.7	3.0%	26	5,763.6	2.8%	24
Total		225,746.5		1,016	204,895.6		1,077

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	34,015.3	35.1%	48	24,414.9	26.7%	47
2	Industrials	16,992.7	17.5%	55	12,685.1	13.9%	64
3	Technology	10,908.0	11.3%	20	8,418.2	9.2%	51
4	Consumer Services	7,600.4	7.8%	20	0.0	0.0%	0
5	Energy	6,724.9	6.9%	11	18,785.7	20.6%	12
6	Basic Materials	6,421.0	6.6%	28	7,628.5	8.3%	38
7	Consumer Goods	5,145.9	5.3%	39	9,856.9	10.8%	47
8	Healthcare	5,027.4	5.2%	15	5,191.6	5.7%	29
9	Utilities	4,029.4	4.2%	9	4,401.2	4.8%	13
Total		96,864.9		245	91,382.1		301

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	24,360.14	1.79%	-1.45%	26,616.71	20,379.55
S&P 500	2,656.30	1.99%	-0.65%	2,872.87	2,328.95
NASDAQ Composite Index	7,106.65	2.77%	2.94%	7,637.27	5,805.15
PHLX / Semiconductor	1,329.40	5.07%	6.09%	1,464.62	960.01
CBOE Market Volatility Index	17.41	-18.99%	57.70%	50.30	8.56
S&P TSX	15,273.97	0.44%	-5.77%	16,421.42	14,785.78
S&P/BMV IPC	48,768.30	1.76%	-1.19%	51,772.37	45,785.41
Brazil Bovespa Index	84,334.41	-0.57%	10.38%	88,317.83	60,314.70
Colombia IGBC	12,081.17	1.70%	5.25%	12,389.66	10,078.32

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,448.00	1.17%	-1.60%	3,708.82	3,261.86
FTSE 100	7,264.56	1.13%	-5.50%	7,792.56	6,866.94
France CAC 40	5,315.02	1.08%	0.05%	5,567.03	4,980.41
Germany DAX (TR)	12,442.40	1.64%	-3.68%	13,596.89	11,726.62
IBEX 35	9,767.30	0.87%	-2.75%	11,184.40	9,327.60
FTSE MIB	23,330.32	1.75%	6.76%	24,050.15	19,442.71
Netherlands AEX	548.05	1.62%	0.64%	572.81	506.27
OMX Stockholm All-Share	559.91	1.12%	-1.56%	601.50	537.34
Ireland ISEQ Overall	6,638.13	0.09%	-5.69%	7,257.41	6,410.26
Israel TA-125	1,327.27	4.56%	-2.85%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	269.47	0.42%	2.08%	281.96	251.66
FTSE JSE All Share	56,563.17	1.22%	-4.94%	61,776.68	50,749.68

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	21,778.74	0.98%	-4.33%	24,129.34	18,224.68
Hang Seng Index	30,808.38	3.23%	2.97%	33,484.08	23,723.87
SSE Composite Index	3,159.05	0.89%	-4.48%	3,587.03	3,016.53
S&P ASX 200	5,829.10	0.70%	-3.89%	6,150.00	5,629.80
India S&P BSE SENSEX	34,192.65	1.68%	0.40%	36,443.98	29,241.48
KOSPI Composite Index	2,455.07	1.05%	-0.50%	2,607.10	2,127.80
New Zealand NZX 50(CAP)	3,817.98	0.26%	-0.97%	3,924.56	3,383.74

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.37%	4.31%	25.40%	2.37%	1.17%
US 10Y Treasury	2.83%	-1.84%	17.30%	2.94%	2.06%
US 30Y Treasury	3.04%	-0.59%	10.76%	3.22%	2.68%
United States Dollar Libor Rate (30 Day)	1.90%	0.08%	21.18%	1.90%	0.99%
United States Dollar Libor Rate (90 Day)	2.35%	-0.65%	38.87%	2.35%	1.15%
United States Dollar Libor Rate (180 Day)	2.49%	-0.71%	35.54%	2.49%	1.39%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	468.05	5.62%	5.91%	468.05	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	67.39	8.59%	11.54%	67.39	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.74	1.26%	-7.38%	3.51	2.55
High Grade Copper (NYM \$/lbs) Continuous	3.07	0.41%	-6.95%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,347.90	0.88%	2.95%	1,362.90	1,209.70
Silver (NYM \$/ozt) Continuous	16.66	1.81%	-2.84%	18.51	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.12	-1.13%	-19.53%	0.17	0.12
Coffee (IFUS \$/lbs) Continuous	1.20	1.75%	-5.31%	1.46	1.16
Cotton #2 (IFUS \$/lbs) Continuous	0.83	1.05%	6.08%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8112	0.7019	107.5250	1.2606	0.9623	3.4184	6.2809	1.2863	65.2175	12.0800	1.3581
EUR	1.2327	1.0000	0.8652	132.5461	1.5539	1.1862	4.2138	7.7425	1.5856	80.3936	14.8910	1.6742
GBP	1.4247	1.1558	1.0000	153.1962	1.7960	1.3710	4.8703	8.9487	1.8326	92.9186	17.2110	1.9350
JPY	0.0093	0.0075	0.0065	1.0000	0.0117	0.0089	0.0318	0.0584	0.0120	0.6065	0.1123	0.0126
CAD	0.7933	0.6435	0.5568	85.2967	1.0000	0.7634	2.7117	4.9825	1.0204	51.7353	9.5827	1.0774
CHF	1.0392	0.8430	0.7294	111.7375	1.3100	1.0000	3.5523	6.5270	1.3366	67.7725	12.5533	1.4113
BRL	0.2925	0.2373	0.2053	31.4552	0.3688	0.2815	1.0000	1.8374	0.3763	19.0786	3.5339	0.3973
CNY	0.1592	0.1292	0.1117	17.1194	0.2007	0.1532	0.5442	1.0000	0.2048	10.3835	1.9233	0.2162
AUD	0.7775	0.6307	0.5457	83.5953	0.9801	0.7481	1.0000	4.8831	1.0000	50.7033	9.3916	1.0559
INR	0.0153	0.0124	0.0108	1.6487	0.0193	0.0148	0.2048	0.0963	0.0197	1.0000	0.1852	0.0208
ZAR	0.0828	0.0672	0.0581	8.9011	0.1044	0.0797	1.0000	0.5199	0.1065	5.3988	1.0000	0.1124
NZD	0.7363	0.5973	0.5168	79.1707	0.9282	0.7085	2.0000	4.6246	0.9471	48.0196	8.8945	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
04/12/18	04/13/18	Pure Acquisition Corp.	Units		360.0	36.0	10.00	10.00 - 10.00	USA	USA	Blank Check	OPPEN, EARLYBD	0.0	1.2	1.2
04/11/18	04/12/18	Zuora, Inc.	Ord Shares		154.0	11.0	14.00	11.00 - 13.00	USA	USA	Technology	GS, MS, ALLEN, JEFFER	16.7	42.9	47.1
				Proceeds:	\$514.0							Mean:	8.3	22.0	24.2
				Deals:	2							Median:	8.3	22.0	24.2

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
04/12/18	05/03/18	Premium Brands Holdings Corp.	Subscript Rcpt		119.6	1.3	93.40		CAN	CAN	Consumer Goods	CIBCINC, BNKNVASC, BMO, CORMARK	0.0	-	-
04/12/18	04/12/18	PolarityTE, Inc.	Ord Shares		32.5	2.0	16.00	✓	USA	USA	Healthcare	CFCO	(12.6)	(12.6)	2.6
04/11/18	05/03/18	Akumin, Inc	Ord Shares		35.0	8.8	4.00		CAN	CAN	Healthcare	CLARUS	18.6	27.9	-
04/11/18	04/12/18	Daqo New Energy Corp.	ADR		110.0	2.0	55.00	✓	CHN	USA	Energy	CS	(7.2)	(7.2)	(6.1)
04/11/18	04/12/18	Novavax, Inc.	Ord Shares		50.0	30.3	1.65	✓	USA	USA	Healthcare	CITI, PIPER, CFCO	(20.7)	(20.7)	10.0
04/11/18	04/12/18	American Water Works Company, Inc.	Ord Shares		186.8	2.3	80.50		USA	USA	Utilities	JPM, WFC	(1.6)	(1.6)	0.4
04/11/18	04/12/18	Exela Technologies, Inc.	Ord Shares		35.0	7.0	5.00		USA	USA	Blank Check	MS, RBC, CFCO, NOMURA	(11.0)	(1.2)	(4.4)
04/11/18	04/11/18	Intec Pharma Ltd	Ord Shares		35.4	6.8	5.25	✓	ISR	USA	Healthcare	OPPEN	(18.0)	(18.0)	0.0
04/10/18	04/11/18	Hilton Worldwide Holdings Inc.	Ord Shares		4,818.0	66.0	73.00		USA	USA	Consumer Svcs.	GS, JPM, DB, BAML, MS, UBS, BRCLY, WFC, CS	(5.8)	(2.7)	9.1
04/10/18	04/10/18	Triumph Bancorp, Inc.	Ord Shares		202.7	5.4	37.50	✓	USA	USA	Financials	STEPHENS, STFL, SANDLER	(4.6)	(4.6)	4.7
				Proceeds:	\$5,624.9							Mean:	(6.3)	(4.5)	2.0
				Deals:	10							Median:	(6.5)	(4.6)	1.5

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No converts priced last week

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/20/18	04/18/2018	GrafTech International Ltd.	IPO	Ord Shares	850.0	37.8	21.00 - 24.00	USA	USA	Industrials	JPM, CS, CITI, RBC, HSBC
03/06/18	04/18/2018	Vrio Corp.	IPO	Ord Shares	608.5	29.7	19.00 - 22.00	USA	USA	Consumer Svcs.	GS, JPM, CITI, MS, BRCLY, BTGPAC, CS, DB, ITAU, BAML, SANTANDER, BANCOBRA, BANCOBRZ, BNPPAR
03/22/18	04/18/2018	MorphoSys AG	FO	ADR	150.0	8.3	N/A	DEU	USA	Healthcare	GS, JPM, LEERINK
03/23/18	04/18/2018	Surface Oncology, Inc.	IPO	Ord Shares	84.0	6.0	13.00 - 15.00	USA	USA	Healthcare	GS, COWEN, EVERCORE
04/06/18	04/18/2018	Carolina Trust BancShares, Inc.	FO	Ord Shares	20.0	2.2	9.08	USA	USA	Financials	SANDLER
02/27/18	04/19/2018	Notre Dame Intermédica Participações SA	IPO	Ord Shares	602.3	122.1	4.47 - 5.40	BRA	BRA	Financials	MS, CS, ITAU, JPM, UBS, BANCOBRA, CITI
03/23/18	04/19/2018	Pivotal Software, Inc.	IPO	Ord Shares	555.0	37.0	14.00 - 16.00	USA	USA	Technology	MS, GS, CITI, BAML, BRCLY, CS, RBC, UBS, WFC
03/23/18	04/19/2018	FirstCaribbean International Bank Limited	FO	Ord Shares	225.6	9.6	23.50	-	USA	Financials	BRCLY, UBS, CIBCINC
03/23/18	04/19/2018	Level One Bancorp, Inc.	IPO	Ord Shares	28.0	1.0	27.00 - 29.00	USA	USA	Financials	RAYMND, STFL
03/16/18	w/k of 04/16/2018	Alzheon, Inc.	IPO	Ord Shares	70.0	5.0	13.00 - 15.00	USA	USA	Healthcare	CITI, PIPER

Proceeds: \$3,193.4

Deals: 10

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/09/18	To be ann.	HUYA Inc.	IPO	ADR	200.0	N/A	N/A	CHN	USA	Consumer Goods	CS, GS, UBS
04/09/18	To be ann.	Carbon Black, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	MS, JPM
04/10/18	To be ann.	Origin Bancorp, Inc.	IPO	Ord Shares	90.0	N/A	N/A	USA	USA	Financials	STEPHENS, RAYMND
04/11/18	To be ann.	Trinity Merger Corp.	IPO	Units	300.0	30.0	10.00 - 10.00	USA	USA	Blank Check	BRILEY
04/11/18	To be ann.	Abpro Corp	IPO	Ord Shares	69.0	N/A	N/A	USA	USA	Healthcare	UBS, WFC, OPPEN, NOMURA
04/11/18	To be ann.	BayCom Corp	IPO	Ord Shares	57.5	N/A	N/A	USA	USA	Financials	FIGPAR, DADAVID
04/13/18	To be ann.	Evelo Biosciences, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Healthcare	MS, COWEN, BMO

Proceeds: \$916.5

Deals: 7

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
No IPOs priced last week															

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
04/12/18	04/25/18	Fairvest Property Holdings, LTD	Ord Shares		20.9	113.6	0.18		ZAF	ZAF	-	JAVACAP	(4.3)	(1.8)	0.0
04/12/18	04/18/18	Steinhoff Africa Retail Limited	Ord Shares		311.0	200.0	1.56		ZAF	ZAF	Consumer Svcs.	INVSTCZA	(2.2)	(2.6)	4.6
04/10/18	04/11/18	Provident Financial plc	Ord Shares		36.7	3.9	9.37		GBR	GBR	Financials	BRCLY, JPM	(3.2)	(3.2)	2.9
04/10/18	04/10/18	Provident Financial plc	Rights		448.6	101.1	4.44		GBR	GBR	Financials	BRCLY, JPM	0.0	(54.2)	117.3
04/10/18	04/10/18	ERG S.p.A.	Ord Shares		137.8	6.0	22.92		ITA	ITA	Energy	CITI, MS, UNICRED	(5.8)	(5.8)	1.0
				Proceeds:	\$955.1							Mean:	(3.1)	(13.5)	25.2
				Deals:	5							Median:	(3.2)	(3.2)	2.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				Proceeds:	\$92.8									
				Deals:	1									



EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/16/18	04/18/2018	Serviceware SE	IPO	Ord Shares	99.1	3.2	27.69 - 33.84	DEU	DEU	Technology	CMRZAG, HAIR
03/22/18	04/18/2018	Sparekassen Sjælland-Fyn A/S	FO	Rights	75.6	4.3	17.40	DNK	DNK	Financials	To be ann.
03/23/18	04/18/2018	Primary Health Properties plc	FO	Ord Shares	74.6	46.3	1.61	GBR	GBR	-	NUMIS, PEELHUNTUK

Proceeds: \$249.3
Deals: 3

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/09/18	To be ann.	CEVA Logistics AG	IPO	Ord Shares	1,351.0	N/A	N/A	CHE	CHE	Industrials	CS, MS, DB, UBS, BERENBK, HSBC, VONT
04/09/18	To be ann.	Sok Marketler Ticaret A.S.	IPO	Ord Shares	642.4	N/A	N/A	TUR	TUR	Consumer Svcs.	JPM, BAML, CS, STANDUNLU, CITTUR, GARANTI
04/09/18	To be ann.	Libstar Holdings Proprietary Limited	IPO	Ord Shares	124.6	N/A	N/A	ZAF	ZAF	Consumer Goods	JPM
04/11/18	04/23/2018	Retail Estates NV	FO	Rights	152.5	1.9	80.36	BEL	BEL	-	KBCBK, BELFIUS, ING, KEMPENCO
04/11/18	To be ann.	Dipula Income Fund Ltd	FO	Ord Shares	49.8	N/A	0.81	ZAF	ZAF	-	JAVACAP
04/12/18	To be ann.	Avast Holding B.V.	IPO	Ord Shares	283.6	N/A	N/A	CZE	GBR	Technology	MS, UBS, BAML, BRCLY, CS, JEFFER
04/12/18	To be ann.	HFC Bank (Ghana) limited	FO	Rights	57.2	N/A	N/A	GHA	GHA	Financials	To be ann.

Proceeds: \$2,661.0
Deals: 7

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
04/11/18	04/12/18	Zhende Medical Co., LTD	Ord Shares		78.6	25.0	3.14	3.13 - 3.13	CHN	CHN	Healthcare	CITICCHN	0.0	-	-
04/09/18	04/10/18	Zhejiang Grandwall Electric Science & Technology Co., Ltd.	Ord Shares		125.0	44.6	2.80	2.79 - 2.79	CHN	CHN	Industrials	N/A	0.0	-	-
04/09/18	04/09/18	Lemon Tree Hotels Ltd.	Ord Shares		80.0		0.86	0.84 - 0.87	IND	IND	Consumer Svcs.	KOTAKGRP, CLSAINDIA, JPM, YES	1.8	27.9	20.8
04/09/18	04/09/18	Lemon Tree Hotels Ltd.	Ord Shares		80.0		0.86	0.84 - 0.87	IND	IND	Consumer Svcs.	KOTAKGRP, CLSAINDIA, JPM, YES	1.8	27.9	20.8
04/09/18	04/09/18	PT Tridomain Performance Materials	Ord Shares		29.9	1,802.7	0.02	0.02 - 0.02	IDN	IDN	Basic Materials	SINRMA, PTRRISEC	0.0	50.0	49.1
				Proceeds:	\$393.5							Mean:	0.7	35.2	30.2
				Deals:	5							Median:	0.0	27.9	20.8

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
04/13/18	05/04/18	Samsung Heavy Industries Co., LTD	Rights		1,319.1	240.0	5.50		KOR	KOR	Industrials	N/A	0.0	(24.2)	30.8
04/13/18	04/23/18	Finbar Group Limited	Ord Shares		24.1	33.3	0.72		AUS	AUS	-	EUROZ	(8.8)	(8.8)	2.2
04/11/18	04/11/18	Mahanagar Gas Limited	Ord Shares		117.1	8.4	13.95		IND	IND	Utilities	KOTAKGRP, CITI	(4.2)	(4.2)	1.2
04/11/18	04/11/18	Samsung C&T Corp.	Ord Shares		522.4	4.0	129.32		KOR	KOR	Industrials	CITI, CS	861.8	861.8	0.0
04/10/18	04/17/18	Beijing Easpring Material Technology Co., Ltd.	Ord Shares		237.9	70.7	3.37		CHN	CHN	Basic Materials	N/A	(20.4)	(20.4)	26.5
04/10/18	04/12/18	Metropolitan Bank & Trust Company	Rights		1,153.6	799.8	1.44		PHL	PHL	Financials	UBS, FRSTMTR	0.0	(10.6)	11.4
04/10/18	04/11/18	Health and Happiness (H&H) International Holdings Limited	Ord Shares		131.9	18.0	7.33		CHN	HKG	Consumer Goods	N/A	(8.0)	(8.0)	3.5
04/10/18	04/11/18	Systems Technology Incorporated	Rights		52.7	3.1	17.09		KOR	KOR	Technology	N/A	0.0	(12.4)	21.3
04/09/18	04/17/18	Japan Real Estate Investment Corp.	Units		377.9	0.1	4,979.34		JPN	JPN	-	SUMITSUI, MITSUFIN, MIZUHO	(4.8)	(1.6)	3.7
				Proceeds:	\$3,936.6							Mean:	90.6	85.7	11.2
				Deals:	9							Median:	(4.2)	(8.8)	3.7

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium	
													Talk	Talk	
04/12/18	04/13/18	Fujian Tianma Science & Technology Group Co., LTD	CVT		48.6	0.40	(1.16)	04/16/2024	CHN	CHN	Consumer Goods	HAITSEC	-	-	
04/11/18	04/12/18	Sapporo Holdings, LTD	CVT		186.7	-	30.00	04/27/2021	JPN	JPN	Consumer Goods	MIZUHO	-	-	
04/10/18	04/11/18	LG Chem Ltd.	FCCB		596.9	-	N/A	04/11/2021	KOR	KOR	Basic Materials	CS	-	40-50	
				Proceeds:	\$832.3										
				Deals:	3										

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/22/18	04/16/2018	SK Discovery Co., Ltd.	FO	Ord Shares	146.2	7.9	18.61	KOR	KOR	Basic Materials	To be ann.
04/04/18	04/16/2018	Guangdong Wencan Die Casting Co., Ltd.	IPO	Ord Shares	133.6	55.0	2.43 - 2.43	CHN	CHN	Basic Materials	CHSECCO
10/13/17	04/16/2018	Mitrajaya Holdings Berhad	FO	Rights	22.0	157.4	0.14	MYS	MYS	Industrials	To be ann.
03/22/18	04/17/2018	Vietnam Television Cable Corporation	IPO	Ord Shares	259.3	42.3	6.13 - 6.13	VNM	VNM	Consumer Svcs.	To be ann.
04/03/18	04/18/2018	Renesas Electronics Corporation	FO	Ord Shares	1,939.2	187.8	10.33	JPN	JPN	Technology	MS, JPM, BAML, DAIWA, MIZUHO
04/03/18	04/18/2018	Renesas Electronics Corporation	FO	Ord Shares	484.8	46.9	10.33	JPN	JPN	Technology	DAIWA, MITSUFIN, BAML, JPM, NOMURA, MIZUHO
02/19/18	04/18/2018	Hankook Technology Inc.	FO	Rights	30.0	18.8	1.60	KOR	KOR	Energy	To be ann.
01/24/18	04/18/2018	Softlogic Holdings Limited	FO	Rights	25.0	230.8	0.11	SRI	SRI	Industrials	To be ann.
03/27/18	04/19/2018	SLB Development Ltd.	IPO	Ord Shares	40.4	230.0	0.18 - 0.18	SGP	SGP	Consumer Svcs.	SACAP
12/18/17	04/19/2018	Raffles Education Corporation, Ltd.	FO	Rights	33.0	318.6	0.10	SGP	SGP	Consumer Svcs.	To be ann.
09/28/17	04/20/2018	Amcorp Properties Bhd	CVT	CVT	123.4	N/A	N/A	MYS	MYS	-	To be ann.
03/28/18	04/20/2018	PT Bank Tabungan Pensiunan Nasional Syariah Tbk	IPO	Ord Shares	52.6	770.4	0.07 - 0.07	IDN	IDN	Financials	CIPSEC
02/27/18	04/20/2018	Global Dragon Limited	FO	Rights	25.7	502.2	0.05	SGP	SGP	Consumer Svcs.	To be ann.
					Proceeds:	\$3,315.4					
					Deals:	12					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/09/18	04/23/2018	Vietnam Technological and Commercial Joint Stock Bank	IPO	Ord Shares	917.7	N/A	5.17 - 5.52	VNM	VNM	Financials	VIETCAP, DB
04/09/18	To be ann.	China Great Wall Securities Co., LTD	IPO	Ord Shares	555.2	500.0	N/A	CHN	CHN	Financials	To be ann.
04/09/18	To be ann.	Symphony Life Berhad	FO	Rights	37.8	417.4	0.09	MYS	MYS	-	To be ann.
04/10/18	To be ann.	Sinochem Group	IPO	Ord Shares	2,000.0	N/A	N/A	CHN	HKG	Energy	CICC, HSBC, ICBCINT, JPM
04/10/18	To be ann.	Tunghsu Azure Renewable Energy Co., Ltd.	FO	Ord Shares	654.6	362.0	1.81	CHN	CHN	-	To be ann.
04/11/18	To be ann.	Tianjin Tianhai Investment Co., Ltd.	FO	Ord Shares	643.8	N/A	1.03	CHN	CHN	Industrials	To be ann.
04/11/18	To be ann.	China National Chemical Engineering Co., Ltd.	CVT	CVT	555.0	N/A	N/A	CHN	CHN	Industrials	To be ann.
04/11/18	To be ann.	Qeeka Home (Cayman) Inc.	IPO	Ord Shares	200.0	N/A	N/A	HKG	HKG	Technology	To be ann.
04/11/18	To be ann.	Tech-bank Food Co., Ltd	CVT	CVT	191.0	N/A	N/A	CHN	CHN	Consumer Goods	To be ann.
04/11/18	To be ann.	Guangdong VTR Bio-Tech Co., Ltd.	CVT	CVT	123.4	N/A	N/A	CHN	CHN	Healthcare	To be ann.
04/11/18	To be ann.	Jiangxi Guotai Industrial Explosive Material Group Co., LTD	FO	Ord Shares	106.5	44.2	2.41	CHN	CHN	Basic Materials	To be ann.
04/12/18	To be ann.	Fangda Carbon New Material Co., Ltd	CVT	CVT	955.0	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
04/12/18	To be ann.	AAVAS Financiers Limited	IPO	Ord Shares	308.0	N/A	N/A	IND	IND	Financials	CITI, EDELHLD, SPCIN
04/12/18	05/09/2018	PT Asuransi Tugu Pratama Indonesia Tbk	IPO	Ord Shares	90.8	282.4	0.28 - 0.36	IDN	IDN	Financials	DNRKS, MANSEK
04/12/18	To be ann.	Bio Osmo Berhad	FO	Ord Shares	23.3	2,000.0	0.01	MYS	MYS	Consumer Goods	To be ann.
04/13/18	To be ann.	Roadshow Holdings Limited	FO	Ord Shares	39.4	187.5	0.21	HKG	HKG	Consumer Svcs.	CHSECCO
04/13/18	To be ann.	MJC Investments Corporation	FO	Rights	30.5	1,587.2	0.02	PHL	PHL	-	To be ann.
					Proceeds:	\$7,432.1					
					Deals:	17					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/06/18	04/10/18	Del Monte Philippines, Inc.	Postponed	IPO	323.3	559.5	0.58 - 0.58	PHL	PHL	Consumer Goods	BCIC
					Proceeds:	\$323.3					
					Deals:	1					