



Americas Highlights

20 deals priced last week for \$4,123.7 M

- In U.S. economic news, housing starts for March registered at 1,319,000, above estimates of 1,268,000, and above the upwardly revised February reading of 1,295,000. Building permits for March registered at 1,354,000, above estimates of 1,315,000, and the upwardly revised prior month's reading of 1,321,000.
- In labor news, initial claims for the week ended April 14th were 232,000, beating consensus estimates of 226,000, and below the prior week's reading of 233,000. Continuing claims for the week ended April 7th were 1,863,000, below the upwardly revised prior week's reading of 1,878,000.

EMEA Highlights

9 deals priced last week for \$1,570.3 M

- The U.K. CPI grew 2.5% in March month, lower than both the consensus estimates of 2.7% growth. PPI Input in the U.K. for March fell 0.1%, lower than the consensus estimates of 0.5% growth, but higher than the upwardly revised prior month's 0.4% fall.
- The German producer price inflation for the month of March registered 1.9% year-over-year growth, in line with consensus estimates and higher than the prior month reading of 1.8%. Excluding energy, producer prices were 1.7% higher than last year and 0.1% higher than the previous month.

Asia-Pacific Highlights

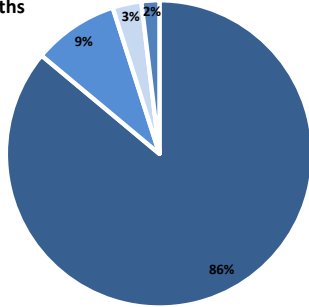
21 deals priced last week for \$7,006.6 M

- The unemployment rate in Hong Kong remained at 2.9% during the January to March period, remaining unchanged from the December to February period. Additionally, the underemployment rate was also unchanged, coming in at 1.0% in both periods.
- South Korea's producer price inflation grew marginally in March, jumping 1.4% year-over-year, beating the 1.3% rise seen in February. Additionally, the price index for agricultural, forestry and marine products rose 3.8% year-over-year in March.

Top Market Share By Exchange Country:

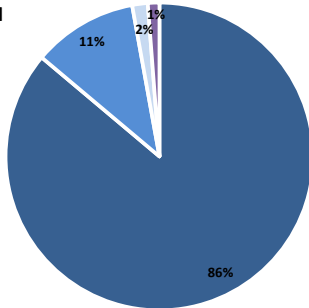
Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

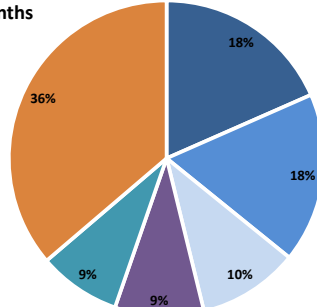


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	245,536.0	86.1%	899	244,566.1	86.1%	838
2	Canada	25,707.0	9.0%	142	31,312.7	11.0%	180
3	Brazil	8,653.5	3.0%	14	4,632.1	1.6%	14
4	Mexico	4,509.8	1.6%	11	3,252.2	1.1%	8
5	Colombia	502.7	0.2%	1	0.0	0.0%	0
6	Chile	385.9	0.1%	3	198.8	0.1%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		285,294.8		1,070	283,962.0		1,041

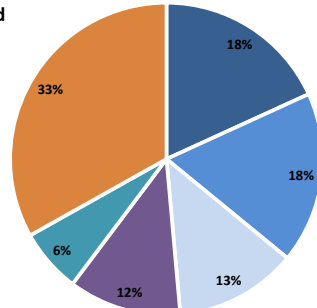
EMEA

Trailing 12 Months



United Kingdom Germany France Spain Switzerland Other

Year-Ago Period

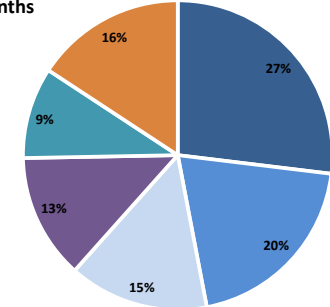


United Kingdom Germany France Italy Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	30,844.3	18.4%	155	29,098.9	18.2%	131
2	Germany	29,181.9	17.4%	53	28,398.2	17.7%	35
3	France	17,347.7	10.4%	35	20,254.4	12.7%	34
4	Spain	15,296.8	9.1%	14	9,662.1	6.0%	18
5	Switzerland	14,157.7	8.4%	24	4,236.2	2.6%	15
6	Netherlands	11,484.5	6.9%	13	5,979.9	3.7%	15
7	South Africa	11,413.0	6.8%	41	6,692.8	4.2%	40
8	Italy	8,548.3	5.1%	20	18,703.0	11.7%	17
9	Sweden	5,855.3	3.5%	41	10,577.3	6.6%	61
10	Finland	3,390.9	2.0%	11	1,317.1	0.8%	9
11	United Arab Emirates	2,932.8	1.8%	6	1,634.0	1.0%	5
12	Turkey	2,778.1	1.7%	9	0.0	0.0%	0
13	Austria	2,556.7	1.5%	3	2,136.0	1.3%	7
14	Denmark	2,543.0	1.5%	11	7,144.8	4.5%	6
15	Norway	1,639.6	1.0%	10	998.6	0.6%	13
Subtotal		167,550.3		485	160,044.4		450

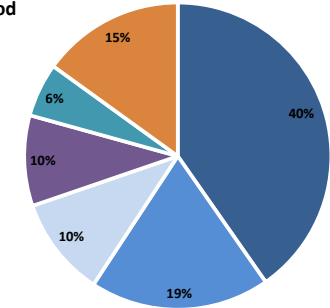
Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	68,608.8	26.9%	413	89,964.1	40.3%	514
2	Hong Kong	51,135.7	20.1%	142	42,309.9	19.0%	138
3	Japan	37,240.6	14.6%	82	21,299.7	9.5%	54
4	India	33,373.6	13.1%	123	9,284.0	4.2%	60
5	Australia	24,335.4	9.5%	142	23,457.4	10.5%	143
6	South Korea	16,733.3	6.6%	69	12,656.9	5.7%	99
7	Singapore	5,894.1	2.3%	34	4,444.2	2.0%	24
8	Thailand	4,963.7	1.9%	36	4,219.7	1.9%	21
9	Malaysia	4,365.1	1.7%	26	3,864.4	1.7%	25
10	Philippines	2,963.0	1.2%	14	3,141.7	1.4%	12
11	Taiwan	1,903.1	0.7%	12	1,483.9	0.7%	20
12	Indonesia	1,426.0	0.6%	18	2,937.0	1.3%	23
13	Viet Nam	963.5	0.4%	3	2,677.8	1.2%	3
14	New Zealand	831.8	0.3%	9	1,315.0	0.6%	12
15	Pakistan	90.9	0.0%	1	208.5	0.1%	2
Subtotal		254,828.6		1,124	223,264.2		1,150

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	54,055.2	22.3%	333	27,795.8	11.2%	219
2	Consumer Services	45,740.8	18.8%	116	38,481.0	15.5%	83
3	Technology	41,306.3	17.0%	123	30,409.5	12.2%	86
4	Financials	29,941.8	12.3%	164	27,519.1	11.1%	135
5	Industrials	20,477.8	8.4%	71	20,014.1	8.0%	83
6	Utilities	19,618.7	8.1%	27	17,571.2	7.1%	33
7	Energy	16,128.9	6.6%	62	64,762.6	26.0%	166
8	Basic Materials	8,223.2	3.4%	41	11,157.7	4.5%	63
9	Consumer Goods	7,441.1	3.1%	28	11,052.7	4.4%	37
Total		242,933.7		965	248,763.8		905

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Basic Materials	3,542.3	30.9%	6	259.3	2.0%	3
2	Financials	1,856.6	16.2%	13	3,787.2	29.6%	9
3	Healthcare	1,548.1	13.5%	11	560.6	4.4%	7
4	Consumer Goods	1,140.9	9.9%	4	881.9	6.9%	2
5	Energy	1,104.5	9.6%	4	2,546.6	19.9%	10
6	Industrials	802.2	7.0%	6	1,425.6	11.2%	5
7	Consumer Services	695.3	6.1%	5	0.0	0.0%	0
8	Technology	401.9	3.5%	6	2,776.4	21.7%	6
9	Utilities	377.4	3.3%	1	545.2	4.3%	1
Total		11,469.2		56	12,782.8		43

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	51,400.7	33.5%	104	51,439.0	34.5%	96
2	Industrials	18,163.1	11.8%	66	14,337.2	9.6%	50
3	Consumer Services	17,824.1	11.6%	84	13,900.9	9.3%	63
4	Technology	17,340.8	11.3%	58	11,733.8	7.9%	39
5	Healthcare	13,979.9	9.1%	38	11,001.6	7.4%	40
6	Consumer Goods	13,487.5	8.8%	38	9,433.0	6.3%	33
7	Basic Materials	11,971.8	7.8%	20	12,583.4	8.4%	29
8	Utilities	6,140.7	4.0%	9	19,222.9	12.9%	16
9	Energy	3,218.7	2.1%	15	5,424.4	3.6%	21
Total		153,527.3		432	149,076.4		387

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	5,696.3	32.1%	5	1,058.6	12.3%	4
2	Technology	3,078.5	17.3%	7	352.9	4.1%	2
3	Industrials	2,300.6	12.9%	4	2,545.2	29.5%	9
4	Financials	1,861.7	10.5%	8	1,504.1	17.4%	8
5	Consumer Services	1,394.8	7.9%	6	0.0	0.0%	0
6	Consumer Goods	1,240.0	7.0%	6	733.9	8.5%	6
7	Utilities	1,000.0	5.6%	1	0.0	0.0%	0
8	Basic Materials	862.1	4.9%	2	196.4	2.3%	3
9	Healthcare	333.6	1.9%	3	2,235.3	25.9%	1
Total		17,767.7		42	8,626.5		33

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	60,309.2	26.4%	137	51,806.3	25.3%	98
2	Industrials	40,352.1	17.6%	245	30,478.6	14.9%	237
3	Technology	38,681.4	16.9%	130	21,544.1	10.5%	156
4	Consumer Goods	20,635.9	9.0%	151	28,160.9	13.7%	186
5	Basic Materials	18,335.5	8.0%	105	9,934.2	4.8%	89
6	Energy	16,256.8	7.1%	35	9,463.2	4.6%	42
7	Consumer Services	15,892.4	6.9%	100	31,269.1	15.3%	133
8	Healthcare	11,615.0	5.1%	88	16,834.6	8.2%	110
9	Utilities	6,692.7	2.9%	26	5,396.6	2.6%	23
Total		228,771.1		1,017	204,887.6		1,074

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	30,526.1	31.2%	44	27,032.8	28.1%	53
2	Industrials	16,357.5	16.7%	55	13,933.8	14.5%	66
3	Technology	11,854.2	12.1%	19	8,334.3	8.6%	48
4	Consumer Services	9,512.8	9.7%	27	0.0	0.0%	0
5	Basic Materials	8,397.9	8.6%	30	8,453.8	8.8%	42
6	Energy	7,711.6	7.9%	13	19,532.8	20.3%	13
7	Consumer Goods	4,847.3	4.9%	38	9,887.2	10.3%	46
8	Healthcare	4,430.5	4.5%	17	4,775.7	5.0%	29
9	Utilities	4,341.5	4.4%	10	4,401.2	4.6%	13
Total		97,979.5		253	96,351.7		310

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	24,462.94	0.42%	-1.04%	26,616.71	20,505.33
S&P 500	2,670.14	0.52%	-0.13%	2,872.87	2,344.51
NASDAQ Composite Index	7,146.13	0.56%	3.52%	7,637.27	5,899.43
PHLX / Semiconductor	1,270.83	-4.41%	1.42%	1,464.62	985.27
CBOE Market Volatility Index	16.88	-3.04%	52.90%	50.30	8.56
S&P TSX	15,484.32	1.38%	-4.47%	16,421.42	14,785.78
S&P/BMV IPC	48,431.58	-0.69%	-1.87%	51,772.37	45,785.41
Brazil Bovespa Index	85,550.09	1.44%	11.97%	88,317.83	60,314.70
Colombia IGBC	12,367.82	2.37%	7.75%	12,449.60	10,078.32

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,494.20	1.34%	-0.28%	3,708.82	3,261.86
FTSE 100	7,368.17	1.43%	-4.16%	7,792.56	6,866.94
France CAC 40	5,412.83	1.84%	1.89%	5,567.03	4,995.07
Germany DAX (TR)	12,540.50	0.79%	-2.92%	13,596.89	11,726.62
IBEX 35	9,884.20	1.20%	-1.59%	11,184.40	9,327.60
FTSE MIB	23,829.34	2.14%	9.04%	24,050.15	19,676.61
Netherlands AEX	550.38	0.43%	1.07%	572.81	506.27
OMX Stockholm All-Share	576.01	2.88%	1.27%	601.50	537.34
Ireland ISEQ Overall	6,827.72	2.86%	-2.99%	7,257.41	6,410.26
Israel TA-125	1,346.37	1.44%	-1.45%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	272.49	1.12%	3.23%	281.96	251.66
FTSE JSE All Share	57,581.73	1.80%	-3.23%	61,776.68	50,749.68

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	22,162.24	1.76%	-2.65%	24,129.34	18,542.42
Hang Seng Index	30,418.33	-1.27%	1.67%	33,484.08	23,958.18
SSE Composite Index	3,071.54	-2.77%	-7.12%	3,587.03	3,016.53
S&P ASX 200	5,868.80	0.68%	-3.24%	6,150.00	5,629.80
India S&P BSE SENSEX	34,415.58	0.65%	1.05%	36,443.98	29,259.42
KOSPI Composite Index	2,476.33	0.87%	0.36%	2,607.10	2,156.64
New Zealand NZX 50(CAP)	3,776.44	-1.09%	-2.04%	3,924.56	3,383.74

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.46%	3.63%	29.95%	2.46%	1.19%
US 10Y Treasury	2.95%	-4.17%	22.40%	2.95%	2.06%
US 30Y Treasury	3.14%	-3.37%	14.63%	3.22%	2.68%
United States Dollar Libor Rate (30 Day)	1.90%	-0.07%	21.27%	1.90%	0.99%
United States Dollar Libor Rate (90 Day)	2.36%	-0.27%	39.24%	2.36%	1.16%
United States Dollar Libor Rate (180 Day)	2.51%	-0.84%	36.69%	2.51%	1.40%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	473.70	1.21%	7.18%	474.85	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	68.40	1.50%	13.21%	68.47	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.74	0.15%	-7.25%	3.51	2.55
High Grade Copper (NYM \$/lbs) Continuous	3.14	2.08%	-5.01%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,338.30	-0.71%	2.21%	1,362.90	1,209.70
Silver (NYM \$/ozt) Continuous	17.16	3.03%	0.10%	18.12	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.12	-2.70%	-21.70%	0.17	0.12
Coffee (IFUS \$/lbs) Continuous	1.18	-1.51%	-6.74%	1.44	1.15
Cotton #2 (IFUS \$/lbs) Continuous	0.85	1.66%	7.76%	0.87	0.66

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8144	0.7131	107.7050	1.2723	0.9741	3.4106	6.2891	1.3030	66.0363	12.0913	1.3848
EUR	1.2279	1.0000	0.8756	132.2456	1.5621	1.1961	4.1877	7.7221	1.5999	81.0826	14.8462	1.7004
GBP	1.4023	1.1421	1.0000	151.0347	1.7841	1.3661	4.7827	8.8192	1.8272	92.6026	16.9556	1.9420
JPY	0.0093	0.0076	0.0066	1.0000	0.0118	0.0090	0.0317	0.0584	0.0121	0.6131	0.1123	0.0129
CAD	0.7860	0.6402	0.5605	84.6571	1.0000	0.7657	2.6808	4.9433	1.0242	51.9051	9.5038	1.0885
CHF	1.0265	0.8360	0.7320	110.5631	1.3060	1.0000	3.5011	6.4560	1.3376	67.7886	12.4121	1.4216
BRL	0.2932	0.2388	0.2091	31.5795	0.3730	0.2856	1.0000	1.8440	0.3820	19.3621	3.5452	0.4060
CNY	0.1590	0.1295	0.1134	17.1257	0.2023	0.1549	0.5423	1.0000	0.2072	10.5001	1.9226	0.2202
AUD	0.7675	0.6250	0.5473	82.6582	0.9764	0.7476	1.0000	4.8266	1.0000	50.6795	9.2794	1.0628
INR	0.0151	0.0123	0.0108	1.6310	0.0193	0.0148	0.2072	0.0952	0.0197	1.0000	0.1831	0.0210
ZAR	0.0827	0.0674	0.0590	8.9077	0.1052	0.0806	1.0000	0.5201	0.1078	5.4615	1.0000	0.1145
NZD	0.7221	0.5881	0.5149	77.7738	0.9187	0.7034	2.0000	4.5414	0.9409	47.6848	8.7311	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.

Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Midpoint / Offer	Offer / 1 Day	Offer / Current			
04/19/18	04/23/18	Notre Dame Intermédica Participações SA	Ord Shares		804.0	164.8	4.88	4.47 - 5.40	BRA	BRA	Healthcare	MS, CS, ITAU, JPM, UBS, BANCOBRA, CITI	3.1	-	-			
04/19/18	04/20/18	Level One Bancorp, Inc.	Ord Shares		33.6	1.2	28.00	27.00 - 29.00	USA	USA	Financials	RAYMND, STFL	0.0	4.5	4.5			
04/19/18	04/20/18	Pivotal Software, Inc.	Ord Shares		555.0	37.0	15.00	14.00 - 16.00	USA	USA	Technology	MS, GS, CITI, BAML, BRCLY, CS, RBC, UBS, WFC	0.0	4.9	4.9			
04/18/18	04/19/18	GrafTech International Ltd.	Ord Shares		525.0	35.0	15.00	21.00 - 24.00	USA	USA	Industrials	JPM, CS, CITI, RBC, HSBC	(33.3)	(3.7)	3.3			
04/18/18	04/19/18	Surface Oncology, Inc.	Ord Shares		108.0	7.2	15.00	13.00 - 15.00	USA	USA	Healthcare	GS, COWEN, EVERCORE	7.1	(11.1)	(7.9)			
				Proceeds:	\$2,025.6										Mean:	(4.6)	(1.4)	1.2
				Deals:	5										Median:	0.0	0.4	3.9

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change					
													Latest File / Offer	Last Trade / Offer	Offer / Current			
04/19/18	04/20/18	Rigel Pharmaceuticals, Inc.	Ord Shares		62.4	16.0	3.90		USA	USA	Healthcare	JEFFER, PIPER, BMO	0.5	(3.9)	(1.5)			
04/18/18	04/19/18	MorphoSys AG	ADR		207.8	8.3	25.04		DEU	USA	Healthcare	GS, JPM, LEERINK	N/A	-	-			
04/18/18	04/19/18	Aeglea BioTherapeutics, Inc.	Ord Shares		36.0	4.5	8.00		USA	USA	Healthcare	EVERCORE, BMO	(15.1)	(5.8)	(1.6)			
04/18/18	04/19/18	Apellis Pharmaceuticals, Inc.	Ord Shares		140.3	5.5	25.50		USA	USA	Healthcare	CITI, JPM, COWEN	(15.0)	(3.3)	(3.8)			
04/18/18	04/19/18	South Jersey Industries, Inc.	Ord Shares		373.7	12.7	29.50		USA	USA	Utilities	BAML, GUGGEN, WFC	(3.9)	(2.0)	1.8			
04/18/18	04/19/18	Aspen Group, Inc.	Ord Shares		20.0	2.8	7.15		USA	USA	Consumer Svcs.	ROTH	(5.7)	(5.8)	9.4			
04/17/18	04/18/18	Bellicum Pharmaceuticals, Inc.	Ord Shares		60.0	8.0	7.50		USA	USA	Healthcare	CITI, JEFFER	(16.4)	(4.3)	0.3			
04/16/18	05/07/18	Park Lawn Corporation	Subscript Rcpt		130.9	6.7	19.43		CAN	CAN	Consumer Svcs.	NTLBKCAN, CIBCINC, CORMARK	0.0	-	-			
04/16/18	05/07/18	Savaria Corporation	Ord Shares		39.5	3.0	13.17		CAN	CAN	Industrials	NTLBKCAN, GMPSECLP, CORMARK, IAIIRBK	(4.4)	(4.4)	0.8			
04/16/18	04/17/18	Clovis Oncology, Inc.	Ord Shares		100.0	1.8	54.41		USA	USA	Healthcare	JPM, BAML	(10.3)	0.0	(7.8)			
04/16/18	04/17/18	Trilogy Metals Inc.	Ord Shares		25.0	21.6	1.16		CAN	USA	Basic Materials	CFCO, CORMARK, BMO, ROTH	(6.5)	(6.5)	3.4			
				Proceeds:	\$1,195.6										Mean:	(7.7)	(4.0)	0.1
				Deals:	11										Median:	(6.1)	(4.3)	0.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk		
															04/19/18	04/19/18
04/19/18	04/19/18	Ship Finance International Ltd.	CVT		150.0	4.88	27.47	05/01/2023	BMU	USA	Industrials	MS, JEFFER, CITI	4.375-4.875	27.5-32.5		
04/18/18	04/19/18	South Jersey Industries, Inc.	Units		287.5	7.25	17.56	04/15/2031	USA	USA	Utilities	BAML, GUGGEN, WFC	7-7.5	17.5-22.5		
04/16/18	04/17/18	Clovis Oncology, Inc.	CVT		300.0	1.25	39.99	05/01/2025	USA	USA	Healthcare	JPM, BAML	1-1.5	35-40		
				Proceeds:	\$902.5											
				Deals:	4											



Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
02/27/18	04/23/2018	Hapvida Participações e Investimentos S.A.	IPO	Ord Shares	874.8	122.5	6.33 - 7.96	BRA	BRA	Healthcare	BAML, BTGPAC, GS
04/17/18	04/24/2018	Algonquin Power & Utilities Corp.	FO	Ord Shares	377.4	37.5	10.06	CAN	CAN	Utilities	To be ann.
03/23/18	04/24/2018	Valeritas Holdings, Inc.	FO	Ord Shares	15.6	11.0	1.42	USA	USA	Healthcare	OPPEN, NATSEC
03/26/18	04/25/2018	Ceridian HCM Holding Inc.	IPO	Ord Shares	420.0	21.0	19.00 - 21.00	USA	USA	Technology	GS, JPM, CS, DB, BRCLY, CITI, JEFFER, CIBCINC, WFC
03/28/18	04/26/2018	DocuSign, Inc.	IPO	Ord Shares	542.5	21.7	24.00 - 26.00	USA	USA	Technology	MS, JPM, CITI, BAML, DB
02/27/18	04/26/2018	Dass Nordeste Calçados e Artigos Esportivos S.A.	IPO	Ord Shares	321.8	67.0	4.34 - 5.27	BRA	BRA	Consumer Svcs.	ITAU, CS, JPM
03/26/18	04/26/2018	Smartsheet Inc.	IPO	Ord Shares	128.0	11.6	10.00 - 12.00	USA	USA	Technology	MS, JPM, JEFFER, RBC
04/02/18	04/26/2018	Goosehead Insurance, Inc.	IPO	Ord Shares	128.0	8.5	14.00 - 16.00	USA	USA	Financials	JPM, BAML
03/30/18	04/26/2018	nLIGHT, Inc.	IPO	Ord Shares	75.6	5.4	13.00 - 15.00	USA	USA	Technology	STFL, RAYMND
02/16/18	04/26/2018	Taiwan Liposome Company, Ltd. (TLC)	FO	ADR	35.0	N/A	N/A	TWN	USA	Healthcare	CFCO

Proceeds: \$2,918.7

Deals: 10

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/16/18	To be ann.	Pluralsight, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	MS, JPM, BRCLY, BAML
04/19/18	To be ann.	VectoIQ Acquisition Corp.	IPO	Units	200.0	20.0	10.00 - 10.00	USA	USA	Blank Check	COWEN, CHARDAN
04/19/18	To be ann.	Ship Finance International Ltd.	FO	Ord Shares	104.0	7.0	14.85	BMU	USA	Industrials	To be ann.
04/20/18	To be ann.	The Lovesac Company	IPO	Ord Shares	46.0	N/A	N/A	USA	USA	Consumer Svcs.	ROTH

Proceeds: \$450.0

Deals: 4

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/17/15	04/16/18	Flagship Credit Corporation	Withdrawn	IPO	50.0	N/A	N/A	USA	USA	Financials	To be ann.
03/06/18	04/18/18	Vrio Corp.	Withdrawn	IPO	247.5	15.0	16.00 - 17.00	USA	USA	Consumer Svcs.	GS, JPM, CITI, MS, BRCLY, BTGPAC, CS, DB, ITAU, BAML, SANTANDER, BANCOBRA, BANCOBRZ, BNPPAR
03/23/18	04/20/18	FirstCaribbean International Bank Limited	Withdrawn	FO	225.6	9.6	23.50	-	USA	Financials	BRCLY, UBS, CIBCINC

Proceeds: \$523.1

Deals: 3

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
04/18/18	04/20/18	Serviceware SE	Ord Shares		110.0	3.7	29.69	27.69 - 33.84	DEU	DEU	Technology	CMRZAG, HAIR	(4.0)	2.5	2.5	
Proceeds: \$110.0													Mean:	(4.0)	2.5	2.5
Deals: 1													Median:	(4.0)	2.5	2.5

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
04/20/18	04/20/18	Countryside Properties PLC	Ord Shares		184.0	36.2	5.08		GBR	GBR	Consumer Svcs.	JEFFER	(0.7)	(3.5)	0.7	
04/19/18	04/23/18	Honeycomb Investment Trust plc	Ord Shares		143.0	9.5	15.01		GBR	GBR	Financials	LIBCAP	(7.5)	(7.5)	6.2	
04/19/18	04/23/18	The Weir Group PLC	Ord Shares		515.8	16.7	30.89		GBR	GBR	Industrials	GS, UBS	2.7	2.7	1.2	
04/18/18	04/19/18	Primary Health Properties plc	Ord Shares		71.7	46.3	1.55		GBR	GBR	-	NUMIS, PEELHUNTUK	(5.3)	(0.7)	1.3	
04/18/18	04/18/18	HelloFresh SE	Ord Shares		185.7	12.2	15.22		DEU	DEU	Consumer Svcs.	MS, JPM, DB, BNPPAR, BERENBK	(11.4)	(11.4)	(2.4)	
04/17/18	04/23/18	The Royal Bank of Scotland Group plc	Ord Shares		121.9	32.5	3.75		GBR	GBR	Financials	N/A	(0.4)	(2.5)	4.8	
04/16/18	04/16/18	Galliford Try plc	Rights		205.3	25.4	8.09		GBR	GBR	Consumer Svcs.	HSBC, PEELHUNTUK, BRCLY	0.0	(35.9)	58.0	
Proceeds: \$1,427.3													Mean:	(3.2)	(8.4)	10.0
Deals: 7													Median:	(0.7)	(3.5)	1.3

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
Proceeds: \$33.0														
Deals: 1														

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/11/18	04/23/2018	Retail Estates NV	FO	Rights	152.5	1.9	80.36	BEL	BEL	-	KBCBK, BELFIUS, ING, KEMPENCO
04/10/18	04/24/2018	Ten Square Games S.A.	IPO	Ord Shares	27.6	2.0	13.51 - 13.51	POL	POL	Technology	To be ann.
					Proceeds:	\$180.1					
					Deals:	2					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/16/18	05/22/2018	Aberdeen Asian Smaller Companies Investment Trust plc	CVT	CVT	52.7	N/A	N/A	GBR	GBR	Financials	PANMURE
04/19/18	To be ann.	Odfjell Drilling Ltd	FO	Rights	20.1	4.3	4.64	NOR	NOR	Energy	To be ann.
					Proceeds:	\$72.7					
					Deals:	2					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
04/20/18	04/24/18	L1 Long Short Fund Limited	Ord Shares		1,035.6	664.8	1.56	1.59 - 1.59	AUS	AUS	Financials	NABL, UBS, MS, RBSCOT, ORD, TAYCOL, WILSONSAU	0.0	-	-	
04/19/18	04/20/18	SLB Development Ltd.	Ord Shares		40.3	230.0	0.18	0.18 - 0.18	SGP	SGP	-	SACAP	0.0	8.7	8.7	
04/19/18	04/20/18	Xianhe Co., Ltd.	Ord Shares		134.1	62.0	2.16	2.16 - 2.16	CHN	CHN	Industrials	ORNTSEC	0.0	-	-	
04/17/18	04/18/18	Jiangsu Dingsheng New Material Joint-Stock Co.,Ltd	Ord Shares		140.2	65.0	2.16	2.15 - 2.15	CHN	CHN	Basic Materials	CITICCHN	0.0	-	-	
04/16/18	04/18/18	Jupiter Mines Ltd.	Ord Shares		186.2	600.0	0.31	0.31 - 0.31	AUS	AUS	Basic Materials	HARTL	0.0	-	-	
04/16/18	04/17/18	WG Tech (JiangXi) Co., Ltd.	Ord Shares		125.4	23.6	5.30	5.27 - 5.27	CHN	CHN	Industrials	N/A	0.0	-	-	
				Proceeds:	\$1,661.9								Mean:	0.0	8.7	8.7
				Deals:	6								Median:	0.0	8.7	8.7

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
04/20/18	04/23/18	Sampath Bank PLC	Rights		78.8	50.1	1.57		SRI	SRI	Financials	N/A	0.0	(18.1)	22.9	
04/20/18	04/23/18	YUNDA Holding Co., Ltd.	Ord Shares		624.8	98.5	6.34		CHN	CHN	Industrials	N/A	(12.9)	(17.1)	22.1	
04/20/18	04/20/18	Evolution Mining Limited	Ord Shares		211.5	84.6	2.50		AUS	AUS	Basic Materials	CITI, JPM	(3.6)	(4.5)	(0.9)	
04/18/18	04/26/18	Fletcher Building Ltd.	Rights		368.3	104.2	3.54		NZL	NZL	Industrials	MACQUARIE	0.0	(23.4)	28.1	
04/18/18	04/24/18	Link Administration Holdings, LTD	Ord Shares		233.2	35.3	6.61		AUS	AUS	Financials	N/A	(1.6)	(2.4)	(4.1)	
04/18/18	04/23/18	Nextdc, Ltd.	Ord Shares		114.2	21.6	5.29		AUS	AUS	Technology	CITI	0.0	(0.0)	(1.2)	
04/18/18	04/19/18	Emerge Gaming Limited	Ord Shares		38.9	250.0	0.16		AUS	AUS	Technology	HGIBPT	1,233.3	825.9	(89.5)	
04/18/18	04/18/18	Renesas Electronics Corporation	Ord Shares		546.0	54.0	10.11		JPN	JPN	Technology	DAIWA, MITSUFIN, BAML, JPM, NOMURA, MIZUHO	(0.9)	(4.4)	2.2	
04/18/18	04/18/18	Renesas Electronics Corporation	Ord Shares		2,183.9	215.9	10.11		JPN	JPN	Technology	MS, JPM, BAML, DAIWA, MIZUHO	(0.9)	(4.4)	2.2	
04/17/18	05/02/18	Hoshino Resorts REIT, Inc.	Units		44.6	0.0	4,887.49		JPN	JPN	-	NOMURA, SUMITSUI	(7.2)	(5.0)	5.1	
04/17/18	04/30/18	SK Discovery Co., Ltd.	Ord Shares		325.2	8.3	39.40		KOR	KOR	Basic Materials	N/A	(0.0)	1.5	1.0	
04/16/18	05/02/18	Invesco Office J-Reit, Inc.	Units		124.5	1.0	125.62		JPN	JPN	-	SUMITSUI, NOMURA, CITI	(10.5)	(7.0)	4.9	
04/16/18	05/02/18	Invesco Office J-Reit, Inc.	Units		149.3	1.2	125.62		JPN	JPN	-	SUMITSUI, NOMURA, CITI, MITSUFIN, MIZUHO, SBIETRD	(10.5)	(7.0)	4.9	
04/16/18	04/24/18	Mitrajaya Holdings Berhad	Rights		21.0	137.8	0.15		MYS	MYS	Industrials	N/A	0.0	(8.5)	3.4	
04/16/18	04/17/18	Far East Horizon Ltd.	Ord Shares		231.5	230.0	1.01		HKG	HKG	Financials	GS, CITI, HSBC, UBS	(6.6)	(5.7)	(1.0)	
04/16/18	04/16/18	Oil & Gas Development Co., Ltd.	Ord Shares		49.0	35.0	1.40		PAK	PAK	Energy	CS	(6.7)	(6.7)	0.1	
				Proceeds:	\$5,344.7								Mean:	73.2	44.6	0.0
				Deals:	15								Median:	(1.3)	(5.4)	2.2

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
------------	------------	--------	------------	---------------	----------------	--------	---------	----------	------------------	------------------	----------	---------------	-------------	--------------

No CVTs priced last week

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/09/18	04/23/2018	Vietnam Technological and Commercial Joint Stock Bank	IPO	Ord Shares	917.7	N/A	5.17 - 5.52	VNM	VNM	Financials	VIETCAP, DB
03/26/18	04/24/2018	WuXi AppTec Co., LTD	IPO	Ord Shares	355.2	104.2	3.41 - 3.41	USA	CHN	Industrials	HUATAI, GJSEC
01/17/18	04/25/2018	Bank of the Philippine Islands	FO	Rights	989.5	558.7	1.77	PHL	PHL	Financials	BPICAP, DB, GS, JPM
04/02/18	04/25/2018	Nanjing Yuebo Power System Co., Ltd.	IPO	Ord Shares	72.8	19.6	3.71 - 3.71	CHN	CHN	Consumer Goods	GREATWALL
02/14/18	04/25/2018	Infinio Group Ltd	FO	Rights	20.0	3,781.1	0.01	SGP	SGP	Technology	To be ann.
11/27/17	04/26/2018	Ping An Good Doctor	IPO	Ord Shares	1,280.3	N/A	7.68 - 8.96	CHN	HKG	Financials	CITI, JPM
02/01/18	04/26/2018	Ping An HealthCare and Technology Company Limited	IPO	Ord Shares	1,010.5	149.7	6.49 - 7.01	CHN	HKG	Healthcare	CITI, JPM, UBS, PINGANHK, CCB, CICC, CAPICC, CHINAMER, CMBIC, HSBC
03/26/18	04/27/2018	Evans Dixon Limited	IPO	Ord Shares	121.2	62.9	1.93 - 1.93	AUS	AUS	Financials	To be ann.
					Proceeds:	\$4,767.2					
					Deals:	8					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/16/18	05/08/2018	PT Surya Pertiwi Tbk	IPO	Ord Shares	68.1	700.0	0.08 - 0.11	IDN	IDN	Consumer Svcs.	CIPSEC
04/16/18	To be ann.	Tungsten Mining NL	FO	Ord Shares	20.8	58.8	0.35	AUS	AUS	Basic Materials	To be ann.
04/17/18	To be ann.	Invincible Investment Corporation	FO	Units	312.1	0.6	490.30	JPN	JPN	-	SUMITSUI
04/17/18	To be ann.	ALOG Technology Co., Ltd.	IPO	Ord Shares	300.0	N/A	N/A	HKG	HKG	Industrials	To be ann.
04/18/18	To be ann.	Edotco Group Sdn. Bhd.	IPO	Ord Shares	1,000.0	N/A	N/A	MYS	MYS	Technology	CIMB, DB, JPM, UBS
04/18/18	To be ann.	Leong Hup International Sdn Bhd.	IPO	Ord Shares	600.0	N/A	N/A	MYS	MYS	Consumer Svcs.	JPM, KIMENGHLD
04/18/18	05/11/2018	PT Medikaloka Hermina Tbk	IPO	Ord Shares	111.0	351.4	0.27 - 0.36	IDN	IDN	Healthcare	CITI, CS, DBSBANK, MANSEK
04/18/18	To be ann.	PT Bank MNC Internasional Tbk	FO	Rights	35.6	4,900.0	0.01	IDN	IDN	Financials	To be ann.
04/19/18	To be ann.	Ledman Optoelectronic Co., Ltd.	FO	Ord Shares	93.6	69.9	1.34	CHN	CHN	Utilities	To be ann.
04/19/18	To be ann.	Mrs. Bector's Food Specialties, Ltd.	IPO	Ord Shares	91.3	N/A	N/A	IND	IND	Consumer Svcs.	EDELHLD, INFO, MOTIL
04/19/18	07/13/2018	China Star Entertainment Ltd.	FO	Rights	61.1	1,917.4	0.03	HKG	HKG	Consumer Svcs.	To be ann.
04/20/18	To be ann.	Henan Mingtai Al. Industrial Co., Ltd.	CVT	CVT	324.8	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
04/20/18	To be ann.	KinderWorld Education Group	IPO	Ord Shares	53.4	N/A	N/A	SGP	SGP	Consumer Svcs.	To be ann.
					Proceeds:	\$3,071.7					
					Deals:	13					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/18/17	04/17/18	Inner Mongolia BaoTou Steel Union Co., Ltd.	Withdrawn	CVT	2,241.8	N/A	N/A	CHN	CHN	Basic Materials	To be ann.
03/22/18	04/17/18	Vietnam Television Cable Corporation	Withdrawn	IPO	259.3	42.3	6.13 - 6.13	VNM	VNM	Consumer Svcs.	To be ann.
					Proceeds:	\$2,501.0					
					Deals:	2					