



### Americas Highlights

**12 deals priced last week for \$3,694.9 M**

- In U.S economic news, durable orders for March grew 2.6%, beating consensus estimates of 1.9%, and lower than upwardly-revised prior month's 3.5% growth. Durable goods excluding transportation remained flat in March, lower than estimates of 0.6%.
- In labor news, initial claims for the week ended April 21 were reported as 209,000, missing estimates of 225,000, and below the upwardly-revised 233,000 from the prior-week. Continuing claims for the week ended April 14 were reported as 1,837,000, below the upwardly-revised prior week's reading of 1,866,000.

### EMEA Highlights

**9 deals priced last week for \$1,131.6 M**

- The U.K. witnessed its weakest quarter of economic activity in over five years in Q1, attributing stagnant activity largely to severe weather. GDP expanded just 0.1%, the lowest mark since the fourth quarter of 2012. Economist's estimates projected the economy growing by 0.3% in the quarter.
- Germany recorded stable unemployment figures for April, according to the Federal Labor Agency. The Jobless rate was recorded at 5.3%, in line with economist's expectations, and the lowest recorded jobless figure since German reunification in 1990.

### Asia-Pacific Highlights

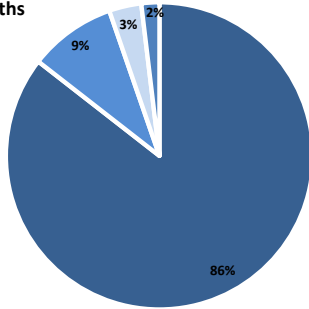
**14 deals priced last week for \$2,778.6 M**

- Taiwan's real gross domestic product expanded 3.04% year-over-year in the first quarter, slower than the 3.28% rise seen in the third-quarter, and below economists' estimates of a 3.20% rise.
- Housing starts in Japan dropped for the ninth successive month in March, declining 8.3% year-over-year in March, higher than the 2.6% drop seen in the prior-month. Economists were forecasting a 4.8% decline. Annualized housing starts came in at a total of 895,000 in March, lower than the 926,000 in February, and missing economists' expectations of 930,000

## Top Market Share By Exchange Country:

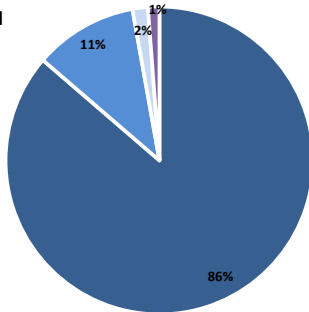
### Americas

Trailing 12 Months



United States Canada Brazil Other

Year-Ago Period

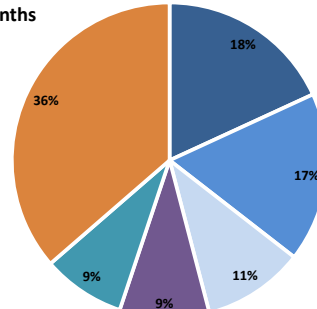


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	243,106.4	85.5%	889	247,694.6	86.3%	848
2	Canada	26,065.7	9.2%	143	31,194.1	10.9%	179
3	Brazil	9,657.9	3.4%	15	4,632.1	1.6%	14
4	Mexico	4,509.8	1.6%	11	3,252.2	1.1%	8
5	Colombia	502.7	0.2%	1	0.0	0.0%	0
6	Chile	385.9	0.1%	3	198.8	0.1%	1
7	Peru	0.0	0.0%	0	0.0	0.0%	0
<b>Subtotal</b>		<b>284,228.3</b>		<b>1,062</b>	<b>286,971.9</b>		<b>1,050</b>

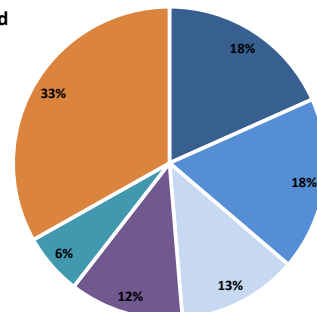
### EMEA

Trailing 12 Months



United Kingdom Germany France Spain Switzerland Other

Year-Ago Period

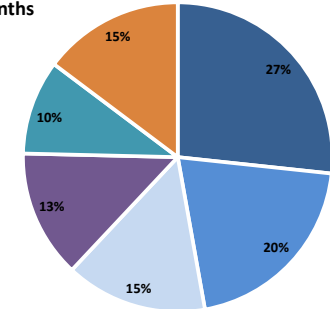


Germany United Kingdom France Italy Sweden Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	30,187.9	18.1%	156	28,044.5	17.9%	127
2	Germany	28,919.0	17.4%	52	28,661.0	18.3%	36
3	France	17,347.7	10.4%	35	19,419.8	12.4%	32
4	Spain	15,296.8	9.2%	14	8,197.9	5.2%	15
5	Switzerland	14,157.7	8.5%	24	4,202.6	2.7%	14
6	South Africa	11,477.5	6.9%	43	6,692.8	4.3%	40
7	Netherlands	10,788.3	6.5%	12	6,676.1	4.3%	16
8	Italy	8,548.3	5.1%	20	18,491.3	11.8%	16
9	Sweden	6,218.5	3.7%	42	9,922.1	6.3%	58
10	Finland	3,390.9	2.0%	11	1,046.5	0.7%	7
11	United Arab Emirates	2,932.8	1.8%	6	1,634.0	1.0%	5
12	Turkey	2,778.1	1.7%	9	0.0	0.0%	0
13	Denmark	2,617.9	1.6%	12	7,144.8	4.6%	6
14	Austria	2,556.7	1.5%	3	2,136.0	1.4%	7
15	Norway	1,639.6	1.0%	10	998.6	0.6%	13
<b>Subtotal</b>		<b>166,437.4</b>		<b>488</b>	<b>156,409.2</b>		<b>434</b>

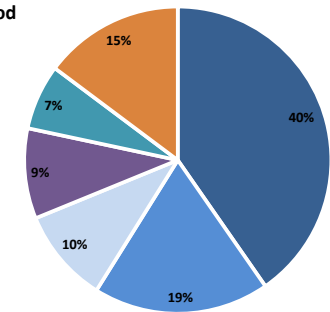
### Asia-Pacific

Trailing 12 Months



China Hong Kong Japan India Australia Other

Year-Ago Period



China Hong Kong Australia Japan South Korea Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	66,331.6	26.7%	410	92,123.1	40.3%	513
2	Hong Kong	50,925.7	20.5%	139	42,372.1	18.6%	140
3	Japan	36,818.5	14.8%	82	21,742.6	9.5%	55
4	India	33,250.0	13.4%	122	9,324.5	4.1%	59
5	Australia	24,554.1	9.9%	143	22,703.8	9.9%	141
6	South Korea	13,336.9	5.4%	66	15,721.8	6.9%	98
7	Singapore	6,177.8	2.5%	36	4,444.2	1.9%	24
8	Thailand	4,963.7	2.0%	36	4,219.7	1.8%	21
9	Malaysia	4,436.1	1.8%	26	3,687.5	1.6%	25
10	Philippines	2,963.0	1.2%	14	3,088.5	1.4%	12
11	Taiwan	1,433.9	0.6%	11	1,842.4	0.8%	19
12	Indonesia	1,426.0	0.6%	18	2,937.0	1.3%	23
13	Viet Nam	963.5	0.4%	3	2,677.8	1.2%	3
14	New Zealand	847.2	0.3%	9	1,315.0	0.6%	12
15	Pakistan	90.9	0.0%	1	208.5	0.1%	2
<b>Subtotal</b>		<b>248,518.9</b>		<b>1,116</b>	<b>228,408.4</b>		<b>1,147</b>

## Priced Deals - Industry Ranking

## Backlog Deals - Industry Ranking

## Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Healthcare	54,570.1	22.3%	333	28,533.4	11.4%	222
2	Consumer Services	45,405.0	18.6%	115	39,052.8	15.5%	85
3	Technology	42,932.2	17.6%	126	30,939.1	12.3%	89
4	Financials	29,983.4	12.3%	164	27,599.5	11.0%	137
5	Industrials	20,397.3	8.3%	70	20,547.3	8.2%	83
6	Utilities	19,964.6	8.2%	28	17,571.2	7.0%	33
7	Energy	15,988.8	6.5%	61	64,948.4	25.8%	167
8	Basic Materials	7,754.8	3.2%	40	11,319.3	4.5%	62
9	Consumer Goods	7,441.1	3.0%	28	10,880.2	4.3%	36
<b>Total</b>		<b>244,437.2</b>		<b>965</b>	<b>251,391.2</b>		<b>914</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	4,901.2	38.6%	10	3,824.2	27.6%	10
2	Basic Materials	3,542.3	27.9%	6	259.3	1.9%	3
3	Consumer Goods	1,140.9	9.0%	4	981.9	7.1%	3
4	Healthcare	835.3	6.6%	12	635.4	4.6%	8
5	Industrials	702.2	5.5%	5	1,952.4	14.1%	5
6	Energy	604.5	4.8%	3	2,409.5	17.4%	9
7	Technology	514.0	4.1%	6	3,231.6	23.4%	7
8	Consumer Services	447.8	3.5%	4	0.0	0.0%	0
9	Utilities	0.0	0.0%	0	545.2	3.9%	1
<b>Total</b>		<b>12,688.2</b>		<b>50</b>	<b>13,839.5</b>		<b>46</b>

## EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	51,536.5	33.8%	107	50,842.4	34.9%	92
2	Consumer Services	17,856.8	11.7%	85	11,810.2	8.1%	57
3	Industrials	17,619.5	11.6%	64	14,632.4	10.1%	50
4	Technology	17,196.4	11.3%	58	11,996.7	8.2%	40
5	Healthcare	14,429.9	9.5%	39	10,945.2	7.5%	38
6	Consumer Goods	12,791.2	8.4%	37	8,073.2	5.5%	30
7	Basic Materials	12,366.5	8.1%	22	11,838.6	8.1%	27
8	Utilities	6,140.7	4.0%	9	19,222.9	13.2%	16
9	Energy	2,476.9	1.6%	14	6,166.2	4.2%	22
<b>Total</b>		<b>152,414.4</b>		<b>435</b>	<b>145,527.8</b>		<b>372</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	5,696.3	31.2%	5	313.2	2.1%	3
2	Industrials	3,400.7	18.6%	5	2,824.3	18.9%	9
3	Consumer Services	3,343.4	18.3%	8	0.0	0.0%	0
4	Financials	1,687.6	9.2%	6	6,549.8	43.7%	10
5	Technology	1,252.6	6.9%	7	642.4	4.3%	4
6	Utilities	1,000.0	5.5%	1	1,507.4	10.1%	1
7	Basic Materials	862.1	4.7%	2	173.1	1.2%	2
8	Consumer Goods	742.3	4.1%	6	733.9	4.9%	6
9	Healthcare	298.4	1.6%	3	2,235.3	14.9%	1
<b>Total</b>		<b>18,283.5</b>		<b>43</b>	<b>14,979.3</b>		<b>36</b>

## Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	59,219.9	26.6%	136	51,668.9	24.6%	99
2	Industrials	38,896.9	17.4%	245	32,498.9	15.5%	237
3	Technology	35,242.6	15.8%	123	24,587.4	11.7%	159
4	Consumer Goods	20,638.1	9.3%	150	27,978.0	13.3%	184
5	Basic Materials	18,521.2	8.3%	106	9,868.2	4.7%	87
6	Energy	15,741.1	7.1%	33	9,804.6	4.7%	43
7	Consumer Services	14,981.0	6.7%	99	32,203.6	15.4%	133
8	Healthcare	13,088.0	5.9%	90	16,243.3	7.7%	106
9	Utilities	6,692.7	3.0%	26	4,919.6	2.3%	22
<b>Total</b>		<b>223,021.6</b>		<b>1,008</b>	<b>209,772.4</b>		<b>1,070</b>

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	42,958.2	43.0%	45	27,601.7	27.9%	56
2	Industrials	13,891.5	13.9%	47	16,158.5	16.3%	73
3	Technology	13,334.6	13.3%	23	7,518.8	7.6%	42
4	Basic Materials	6,644.3	6.7%	27	8,748.8	8.8%	44
5	Consumer Services	6,302.7	6.3%	23	0.0	0.0%	0
6	Energy	5,447.0	5.5%	10	19,257.3	19.4%	11
7	Consumer Goods	4,989.5	5.0%	32	10,013.3	10.1%	48
8	Healthcare	3,201.2	3.2%	10	4,796.7	4.8%	30
9	Utilities	3,122.3	3.1%	6	4,915.6	5.0%	14
<b>Total</b>		<b>99,891.2</b>		<b>223</b>	<b>99,010.5</b>		<b>318</b>

\* Multi-tranche offerings are counted as a single deal for aggregate deal counts

## Market Performance

## Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	24,311.19	-0.62%	-1.65%	26,616.71	20,553.45
S&P 500	2,669.91	-0.01%	-0.14%	2,872.87	2,352.72
NASDAQ Composite Index	7,119.80	-0.37%	3.13%	7,637.27	5,996.82
PHLX / Semiconductor	1,258.11	-1.00%	0.40%	1,464.62	998.87
CBOE Market Volatility Index	15.41	-8.71%	39.58%	50.30	8.56
S&P TSX	15,668.93	1.19%	-3.33%	16,421.42	14,785.78
S&P/BMV IPC	48,284.61	-0.30%	-2.17%	51,772.37	45,785.41
Brazil Bovespa Index	86,444.66	1.05%	13.14%	88,317.83	60,314.70
Colombia IGBC	12,421.57	0.43%	8.22%	12,572.49	10,096.23

## EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,518.78	0.70%	0.42%	3,708.82	3,261.86
FTSE 100	7,502.21	1.82%	-2.41%	7,792.56	6,866.94
France CAC 40	5,483.19	1.30%	3.21%	5,567.03	4,995.07
Germany DAX (TR)	12,580.87	0.32%	-2.61%	13,596.89	11,726.62
IBEX 35	9,925.40	0.42%	-1.18%	11,184.40	9,327.60
FTSE MIB	23,927.61	0.41%	9.49%	24,073.69	20,537.35
Netherlands AEX	554.94	0.83%	1.90%	572.81	506.27
OMX Stockholm All-Share	579.38	0.58%	1.86%	601.50	537.34
Ireland ISEQ Overall	6,798.38	-0.43%	-3.41%	7,257.41	6,410.26
Israel TA-125	1,331.40	-1.11%	-2.55%	1,416.41	1,226.57
DJ DIFC Arabia Titans 50	272.84	0.13%	3.36%	281.96	251.66
FTSE JSE All Share	57,453.04	-0.22%	-3.45%	61,776.68	50,749.68

## Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	22,467.87	1.38%	-1.30%	24,129.34	19,144.62
Hang Seng Index	30,280.67	-0.45%	1.21%	33,484.08	24,358.72
SSE Composite Index	3,082.23	0.35%	-6.80%	3,587.03	3,016.53
S&P ASX 200	5,953.60	1.44%	-1.84%	6,150.00	5,629.80
India S&P BSE SENSEX	34,969.70	1.61%	2.68%	36,443.98	29,804.12
KOSPI Composite Index	2,492.40	0.65%	1.01%	2,607.10	2,202.20
New Zealand NZX 50(CAP)	3,797.83	0.57%	-1.49%	3,924.56	3,459.68

## Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
US 2Y Treasury	2.49%	1.18%	31.48%	2.49%	1.24%
US 10Y Treasury	2.96%	-0.24%	22.69%	3.03%	2.06%
US 30Y Treasury	3.13%	0.54%	14.01%	3.22%	2.68%
United States Dollar Libor Rate (30 Day)	1.91%	-0.53%	21.92%	1.91%	0.99%
United States Dollar Libor Rate (90 Day)	2.36%	0.05%	39.17%	2.37%	1.17%
United States Dollar Libor Rate (180 Day)	2.52%	-0.33%	37.15%	2.52%	1.40%

## Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	473.05	-0.14%	7.04%	474.85	352.50
Crude Oil WTI (NYM \$/bbl) Continuous	68.10	-0.44%	12.71%	68.64	42.53
Natural Gas (NYM \$/mmbtu) Continuous	2.77	1.17%	-6.16%	3.51	2.55
High Grade Copper (NYM \$/lbs) Continuous	3.07	-2.09%	-7.00%	3.31	2.49
Gold (NYM \$/ozt) Continuous	1,323.40	-1.11%	1.08%	1,362.90	1,209.70
Silver (NYM \$/ozt) Continuous	16.41	-4.41%	-4.31%	18.12	15.37
Sugar #11 (IFUS \$/lbs) Continuous	0.12	-2.95%	-24.01%	0.17	0.11
Coffee (IFUS \$/lbs) Continuous	1.22	3.99%	-3.01%	1.44	1.15
Cotton #2 (IFUS \$/lbs) Continuous	0.85	-0.26%	7.48%	0.87	0.66

## Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8263	0.7248	109.0850	1.2862	0.9884	3.4668	6.3449	1.3213	66.7400	12.3438	1.4153
EUR	1.2102	1.0000	0.8771	132.0092	1.5565	1.1961	4.1953	7.6783	1.5989	80.7654	14.9378	1.7128
GBP	1.3797	1.1401	1.0000	150.4991	1.7745	1.3636	4.7830	8.7537	1.8229	92.0778	17.0301	1.9527
JPY	0.0092	0.0076	0.0066	1.0000	0.0118	0.0091	0.0318	0.0582	0.0121	0.6118	0.1132	0.0130
CAD	0.7775	0.6425	0.5635	84.8118	1.0000	0.7684	2.6954	4.9331	1.0273	51.8893	9.5971	1.1004
CHF	1.0118	0.8361	0.7334	110.3708	1.3014	1.0000	3.5077	6.4197	1.3368	67.5267	12.4892	1.4320
BRL	0.2885	0.2384	0.2091	31.4656	0.3710	0.2851	1.0000	1.8302	0.3811	19.2512	3.5606	0.4083
CNY	0.1576	0.1302	0.1142	17.1925	0.2027	0.1558	0.5464	1.0000	0.2082	10.5187	1.9455	0.2231
AUD	0.7568	0.6254	0.5486	82.5610	0.9735	0.7480	1.0000	4.8021	1.0000	50.5122	9.3424	1.0712
INR	0.0150	0.0124	0.0109	1.6345	0.0193	0.0148	0.2082	0.0951	0.0198	1.0000	0.1850	0.0212
ZAR	0.0810	0.0669	0.0587	8.8373	0.1042	0.0801	1.0000	0.5140	0.1070	5.4068	1.0000	0.1147
NZD	0.7066	0.5839	0.5121	77.0740	0.9088	0.6983	2.0000	4.4830	0.9335	47.1551	8.7215	1.0000

## Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

\*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

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## Americas - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Midpoint / Offer	Offer / 1 Day	Offer / Current		
04/26/18	04/27/18	Smartsheet Inc.	Ord Shares		174.5	11.6	15.00	12.00 - 14.00	USA	USA	Technology	MS, JPM, JEFFER, RBC	15.4	30.0	30.0		
04/26/18	04/27/18	DocuSign, Inc.	Ord Shares		723.7	25.0	29.00	26.00 - 28.00	USA	USA	Technology	MS, JPM, CITI, BAML, DB	7.4	37.0	37.0		
04/26/18	04/27/18	Goosehead Insurance, Inc.	Ord Shares		98.1	9.8	10.00	14.00 - 16.00	USA	USA	Financials	JPM, BAML	(33.3)	57.5	57.5		
04/25/18	04/26/18	Ceridian HCM Holding Inc.	Ord Shares		462.0	21.0	22.00	19.00 - 21.00	USA	USA	Technology	GS, JPM, CS, DB, BRCLY, CITI, JEFFER, CIBCINC, WFC	10.0	41.9	38.7		
04/25/18	04/26/18	nLIGHT, Inc.	Ord Shares		96.0	6.0	16.00	13.00 - 15.00	USA	USA	Technology	STFL, RAYMND	14.3	68.4	56.3		
04/23/18	04/25/18	Hapvida Participações e Investimentos S.A.	Ord Shares		1,004.4	146.0	6.88	6.33 - 7.96	BRA	BRA	Healthcare	BAML, BTGPAC, GS	2.0	22.8	19.1		
				<b>Proceeds:</b>	<b>\$2,558.7</b>									<b>Mean:</b>	<b>2.6</b>	<b>42.9</b>	<b>39.8</b>
				<b>Deals:</b>	<b>6</b>									<b>Median:</b>	<b>8.7</b>	<b>39.4</b>	<b>37.9</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Latest File / Offer	Last Trade / Offer	Offer / Current		
04/25/18	04/26/18	Carvana Co.	Ord Shares		302.5	11.0	27.50		USA	USA	Consumer Svcs.	DB, WFC, CITI	(8.2)	(6.0)	(0.2)		
04/25/18	04/26/18	Casa Systems, Inc	Ord Shares		183.8	7.4	25.00		USA	USA	Technology	MS, BRCLY, RAYMND, STFL	(16.1)	(2.9)	(8.8)		
04/25/18	04/26/18	Sangamo Therapeutics, Inc.	Ord Shares		230.0	14.2	16.25		USA	USA	Healthcare	BAML, JPM, COWEN	(8.7)	(6.1)	3.1		
04/25/18	04/26/18	Eloxx Pharmaceuticals, Inc.	Ord Shares		50.0	5.1	9.75		USA	USA	Healthcare	CITI, PIPER	(6.7)	-	16.9		
04/24/18	04/25/18	Algonquin Power & Utilities Corp.	Ord Shares		345.9	37.5	9.22		CAN	CAN	Utilities	N/A	(6.3)	(5.1)	5.6		
04/23/18	04/24/18	Valeritas Holdings, Inc.	Ord Shares		24.0	13.7	1.75		USA	USA	Healthcare	OPPEN	23.3	(31.4)	1.7		
				<b>Proceeds:</b>	<b>\$1,136.2</b>									<b>Mean:</b>	<b>(3.8)</b>	<b>(10.3)</b>	<b>3.1</b>
				<b>Deals:</b>	<b>6</b>									<b>Median:</b>	<b>(7.5)</b>	<b>(6.0)</b>	<b>2.4</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No converts priced last week

## Americas - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/06/18	05/02/2018	Evofem Biosciences, Inc.	FO	Ord Shares	40.0	N/A	7.27	USA	USA	Healthcare	RBC, CFCO
04/06/18	05/03/2018	Spirit of Texas Bancshares, Inc.	IPO	Ord Shares	40.0	1.9	20.00 - 22.00	USA	USA	Financials	STEPHENS, STFL
04/06/18	05/03/2018	Construction Partners, Inc.	IPO	Ord Shares	180.0	11.3	15.00 - 17.00	USA	USA	Industrials	RBAIRD, RAYMND, STEPHENS
04/06/18	05/02/2018	Inspire Medical Systems, Inc.	IPO	Ord Shares	75.0	5.0	14.00 - 16.00	USA	USA	Healthcare	BAML, GS
04/06/18	05/01/2018	PermRock Royalty Trust	IPO	Units	125.0	6.3	19.00 - 21.00	USA	USA	Energy	WFC, GS, UBS, DB, JEFFER, STFL, OPPEN

**Proceeds:** \$460.0

**Deals:** 5

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/25/18	To be ann.	EVO Payments, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	JPM, BAML, CITI, DB, SUNTCAP
04/27/18	To be ann.	Scholar Rock Holding Corp	IPO	Ord Shares	75.0	N/A	N/A	USA	USA	Healthcare	JEFFER, COWEN, BMO
04/27/18	To be ann.	GreenSky, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	GS, JPM, MS

**Proceeds:** \$275.0

**Deals:** 3

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
08/03/17	04/25/18	Elio Motors, Inc	Withdrawn	FO	100.0	N/A	N/A	USA	USA	Consumer Goods	DREXEL

**Proceeds:** \$100.0

**Deals:** 1

## EMEA - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
04/26/18	04/26/18	Curtis Banks Group plc	Ord Shares		27.8	7.1	3.92		GBR	GBR	Financials	PEELHUNTUK	(18.1)	(18.1)	7.0
04/26/18	04/26/18	Ten Entertainment Group plc	Ord Shares		32.6	9.7	3.36		GBR	GBR	Consumer Svcs.	NUMIS, PEELHUNTUK	(7.7)	(9.8)	2.1
04/25/18	04/27/18	Learning Technologies Group PLC	Ord Shares		118.5	86.7	1.37		GBR	GBR	Technology	GS, NUMIS	(1.4)	(3.9)	8.7
04/25/18	04/26/18	Sparekassen Sjælland-Fyn A/S	Rights		74.9	4.3	17.25		DNK	DNK	Financials	N/A	0.0	(4.1)	3.3
04/25/18	04/25/18	Royal Bafokeng Platinum Ltd.	Ord Shares		31.6	17.3	1.82		ZAF	ZAF	Basic Materials	BAML	(10.4)	(10.6)	6.7
04/23/18	04/24/18	Finbond Group, LTD	Rights		32.9	166.8	0.20		ZAF	ZAF	Financials	N/A	0.0	(14.3)	29.7
04/23/18	04/23/18	SSAB AB	Ord Shares		253.1	54.6	4.63		SWE	SWE	Basic Materials	MS, DCARNEG	(3.3)	(3.3)	(0.6)
04/23/18	04/23/18	SSAB AB	Ord Shares		110.0	19.0	5.79		SWE	SWE	Basic Materials	MS, DCARNEG	(3.0)	(3.0)	(0.1)
				<b>Proceeds:</b>	<b>\$681.6</b>							<b>Mean:</b>	<b>(5.5)</b>	<b>(8.4)</b>	<b>7.1</b>
				<b>Deals:</b>	<b>8</b>							<b>Median:</b>	<b>(3.2)</b>	<b>(6.9)</b>	<b>5.0</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
				<b>Proceeds:</b>	<b>\$450.0</b>									
				<b>Deals:</b>	<b>1</b>									



## EMEA - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/20/18	05/04/2018	Defacto Perakende Ticaret AS.	IPO	Ord Shares	207.5	59.5	3.17 - 3.80	TUR	TUR	Consumer Svcs.	STANDUNLU, CITTUR
					<b>Proceeds:</b>	<b>\$207.5</b>					
					<b>Deals:</b>	<b>1</b>					

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/25/18	05/23/2018	Supermarket Income REIT plc	FO	Ord Shares	90.6	64.4	1.41	GBR	GBR	-	STFL, GOODBODY
					<b>Proceeds:</b>	<b>\$90.6</b>					
					<b>Deals:</b>	<b>1</b>					

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
No deals were withdrawn or postponed last week											



## Asia-Pacific - Priced Deals

## IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Midpoint / Offer	Offer / 1 Day	Offer / Current	
04/27/18	05/04/18	Ping An HealthCare and Technology Company Limited	Ord Shares		72.7	10.4	6.98	6.49 - 7.01	CHN	HKG	Healthcare	CCB, CICC, CLSSGLO, CITI, CMSHK, CHINAMER, HSBC, JPM, PINGANHK, UBS	3.8	-	-	
04/27/18	05/04/18	Ping An HealthCare and Technology Company Limited	Ord Shares		1,045.3	149.7	6.98	6.49 - 7.01	CHN	HKG	Healthcare	CITI, JPM, UBS, PINGANHK, CCB, CICC, CLSAGLO, CHINAMER, CMSHK, HSBC	3.8	-	-	
04/26/18	04/27/18	Bethel Automotive Safety Systems Co., Ltd.	Ord Shares		97.8	40.9	2.39	2.39 - 2.39	CHN	CHN	Consumer Goods	CHIGLXY	0.0	-	-	
04/26/18	04/27/18	Hangzhou Todaytec Digital Co., Ltd.	Ord Shares		38.5	16.5	2.33	2.34 - 2.34	CHN	CHN	Consumer Goods	AJSCCN	0.0	-	-	
04/26/18	04/27/18	Smiles Inclusive Limited	Ord Shares		26.6	35.0	0.76	0.79 - 0.79	AUS	AUS	Healthcare	MORGAU	0.0	8.5	8.5	
04/25/18	04/26/18	Guangdong Wencan Die Casting Co., Ltd.	Ord Shares		132.9	55.0	2.42	2.43 - 2.43	CHN	CHN	Basic Materials	CHSECCO	0.0	-	-	
04/23/18	04/25/18	ipet Insurance Co., LTD	Ord Shares		20.8	0.8	26.42	24.41 - 26.76	JPN	JPN	Financials	DAIWA	4.6	41.8	36.5	
				<b>Proceeds:</b>	<b>\$1,434.5</b>								<b>Mean:</b>	<b>1.7</b>	<b>25.1</b>	<b>22.5</b>
				<b>Deals:</b>	<b>6</b>								<b>Median:</b>	<b>0.0</b>	<b>25.1</b>	<b>22.5</b>

## Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
04/26/18	05/08/18	Mapletree Greater China Commercial Trust	Units		249.8	311.6	0.80		SGP	SGP	-	CITI, DBSBANK, HSBC	(8.6)	(6.2)	9.4	
04/26/18	04/27/18	Focus Media Information Technology Co., Ltd.	Ord Shares		161.2	100.0	1.61		CHN	CHN	Consumer Svcs.	N/A	(9.2)	(9.2)	10.1	
04/24/18	04/25/18	Bison Finance Group Limited	Ord Shares		34.4	187.5	0.18		HKG	HKG	Consumer Svcs.	CHSECCO	(12.7)	(15.8)	9.0	
04/24/18	04/25/18	Sundance Energy Australia Ltd.	Ord Shares		180.3	3,990.5	0.05		AUS	AUS	Energy	EUROZ, MORGAU, AITKENMUR	(18.6)	0.0	6.8	
04/24/18	04/24/18	Clean TeQ Holdings Ltd.	Ord Shares		38.4	43.6	0.88		AUS	AUS	Industrials	MACQUARIE, BMO	(6.1)	13.9	(17.0)	
04/23/18	04/27/18	Raffles Education Corporation, Ltd.	Rights		33.8	318.2	0.11		SGP	SGP	Consumer Svcs.	N/A	0.0	(28.6)	35.7	
				<b>Proceeds:</b>	<b>\$697.9</b>								<b>Mean:</b>	<b>(9.2)</b>	<b>(7.6)</b>	<b>9.0</b>
				<b>Deals:</b>	<b>6</b>								<b>Median:</b>	<b>(8.9)</b>	<b>(7.7)</b>	<b>9.2</b>

## Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
04/26/18	04/27/18	Amcorp Properties Bhd	CVT		91.2	N/A	18.52	09/27/2022	MYS	MYS	-	N/A	-	-
				<b>Proceeds:</b>	<b>\$646.2</b>									
				<b>Deals:</b>	<b>2</b>									

## Asia-Pacific - Pipeline Deals

## Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
03/28/18	05/02/2018	PT Bank Tabungan Pensiunan Nasional Syariah Tbk	IPO	Ord Shares	54.6	770.4	0.07 - 0.07	IDN	IDN	Financials	CIPSEC
04/27/18	05/03/2018	Top Education Group Ltd.	IPO	Ord Shares	23.1	565.6	0.03 - 0.05	AUS	HKG	Consumer Svcs.	CHNGALAXY, CCB, ESSEC, AMTDLTD, FRSTCAPSEC, EVLGHK, CHINA EVE, LEGOSECHK

**Proceeds: \$77.7**  
**Deals: 2**

## Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/23/18	05/18/2018	PT Sarimelati Kencana Tbk	IPO	Ord Shares	53.6	604.4	0.08 - 0.10	IDN	IDN	Consumer Svcs.	CLSAIND, MANSEK
04/23/18	To be ann.	PNB MetLife India Insurance Co. Ltd.	IPO	Ord Shares	300.0	N/A	N/A	IND	IND	Financials	BAML, KOTAKGRP
04/23/18	To be ann.	ASK Group	IPO	Ord Shares	250.0	N/A	N/A	IND	IND	Financials	To be ann.
04/23/18	To be ann.	Altek Corporation	FO	Ord Shares	64.1	60.0	1.07	TWN	TWN	Consumer Goods	To be ann.

**Proceeds: \$667.7**  
**Deals: 4**

## Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/11/17	04/26/18	Qualitas Medical Group Ltd.	Postponed	IPO	98.4	N/A	0.42 - 0.56	MYS	SGP	Healthcare	CIMB, CS, DAIWA, DBSBANK
09/13/12	04/27/18	SK Lubricants Co. Ltd.	Withdrawn	IPO	1,261.4	12.8	89.50 - 108.11	KOR	KOR	Basic Materials	SAMSUNG, KISCO, DAEWEUR, SKSECURI, DAEWEUR

**Proceeds: \$1,359.8**  
**Deals: 2**