

U.S. Equity Capital Markets

Daily Market Update



Friday, July 6, 2018

Data as of 8:00 AM

Ipreo Daily Market Update

Priced Deals



Week of July 2, 2018

Initial Public Offerings This Week (1)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Fin. Spons.	Filed Terms		Pricing Statistics				Performance Statistics		
								Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last File/ Offer (%)	Offer/ Curr. (%)
7/2/18	Allegro Merger Corp.	ALGRU	Financials	United States	NASDAQ	CFCO		10.00	130.0	130.0	10.00	13.0	100.0	0.00	0.40	Within
Total:										130.0	Average:			0.00	0.40	

Follow-On Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Accel. Deal	Shelf Take.	Filed Terms		Pricing Statistics				Performance Statistics		
									Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last Sale/ Offer (%)	Offer/ Curr. (%)
<i>No Follow-Ons have priced so far this week</i>																	

Block Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Shelf Take.	Last Price (\$)	Pricing Statistics				Performance Stats	
									Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Re-Off. Disc. (%)
<i>No Blocks have priced this week</i>														

Equity-Related Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Talk		Pricing Statistics				
							Coupon (%)	Premium (%)	Amt. + Over. (\$M)	Offer Price (\$)	Coupon (%)	Premium (%)	Shoe Exer.
<i>No Converts have priced this week</i>													

Ipreo Daily Market Update

The Pipeline

Week of July 2, 2018

Expected Deals This Week and Next (1)

Expected Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Last Amend. File Date
w/k of 07/02/18	SELLAS Life Sciences Group, Inc.	SLS	FO	Healthcare	United States	NASDAQ	RBC, CFCO	28.0	6.1	4.61	5/23/18	6/26/18
Total:								28.0				

Amended Filings This Week (7)

Amended Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Expected Date
7/2/18	Carbon Energy Corporation	CRBO	FO	Energy	United States	NASDAQ	RBC	75.0	-	-	5/25/18	To be ann.
7/2/18	Borgs Technologies, Inc.	BRQS	FO	Technology	United States	NASDAQ	MAXIM	23.0 ↓	-	5.05 ↓	2/14/18	To be ann.
7/2/18	Auris Medical Holding AG	EAR5	FO	Healthcare	Switzerland	NASDAQ	AGP	9.2 ↓	10.3 ↓	-	6/15/18	To be ann.
7/3/18	Electrameccanica Vehicles Corp.	SOLO	FO	Consumer Goods	Canada	NASDAQ	BNCH, THINK	28.8 ↑	-	-	2/1/18	To be ann.
7/5/18	DERMAdoctor, LLC	DDOC	IPO	Consumer Goods	United States	NASDAQ	THINK	12.4 ↓	2.5 ↑	5.00 ↓	5/2/18	07/18/18
7/5/18	Oragenics, Inc.	OGEN	FO	Healthcare	United States		LADENBURG	-	1.5	-	5/15/18	To be ann.
7/5/18	Oragenics, Inc.	OGEN	FO	Healthcare	United States		LADENBURG	-	5.9	-	5/15/18	To be ann.
Total:								148.3				

Initial Filings This Week (4)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Expected Date
7/2/18	Envision Solar International, Inc	EVSI	FO	Energy	United States	NASDAQ	MAXIM	11.5	-	-	To be ann.
7/3/18	Boxlight Corp	BOXL	FO	Technology	United States	NASDAQ	AGP	17.3	-	4.93	To be ann.
7/5/18	Tottenham Acquisition I Ltd	TOTAU	IPO	Blank Check	Hong Kong	NASDAQ	CHARDAN	40.0	4.0	10.00	To be ann.
7/5/18	Safe-T Group Ltd.	SFET	FO	Technology	Israel	NASDAQ	CHARDAN	10.0	-	-	To be ann.
Total:								78.8			

Shelf Filings This Week (11)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Type	Filed Terms			
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	
7/2/18	Helios and Matheson Analytics Inc.	HMNY	FO	Technology	United States	NASDAQ	Universal	1,200.0	-	-	
7/2/18	Safety, Income & Growth, Inc.	SAFE	FO	REIT	United States	NYSE	Universal	1,000.0	-	-	
7/2/18	Century Communities, Inc.	CCS	FO	Consumer Services	United States	NYSE	Universal	869.0	-	-	
7/2/18	Mersana Therapeutics, Inc.	MRSN	FO	Healthcare	United States	NASDAQ	Universal	250.0	-	-	
7/2/18	Karyopharm Therapeutics Inc.	KPTI	FO	Healthcare	United States	NASDAQ	Common Stock	154.3	8.5	18.05	
7/2/18	ShotSpotter, Inc.	SSTI	FO	Consumer Services	United States	NASDAQ	Common Stock	92.2	2.6	36.00	
7/2/18	Hemisphere Biopharma, Inc.	HEB	FO	Healthcare	United States		Universal	75.0	-	-	
7/2/18	Myomo, Inc.	MYO	FO	Healthcare	United States		Universal	75.0	-	-	
7/2/18	ShotSpotter, Inc.	SSTI	FO	Consumer Services	United States	NASDAQ	Universal	50.0	-	-	
7/3/18	Nextera Energy Partners, LP	NEP	FO	Utilities	United States	NYSE	Common Stock	150.0	-	47.18	
7/3/18	AzurRx BioPharma, Inc.	AZRX	FO	Healthcare	United States	NASDAQ	Universal	50.0	-	-	
* Shelf filings over \$50M								Total:	3,965.5		

Withdrawn or Postponed Deals This Week (1)

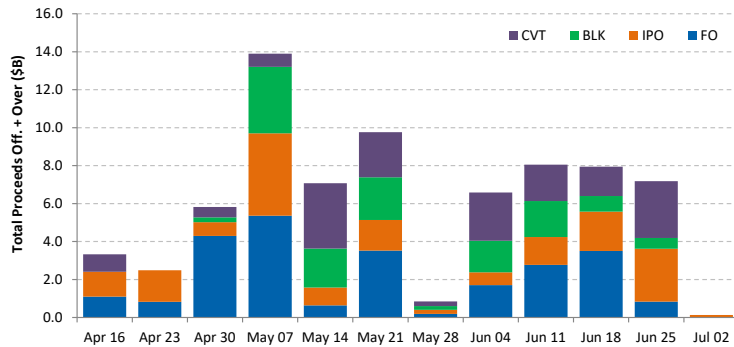
W/P Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms		
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Reason
7/5/18	Camposol Holding PLC	-	IPO	Consumer Goods	Peru	NYSE	BAML, UBS, BTGPAC, ITAU	460.0 ↑	-	
Total:								460.0		

Ipreo Daily Market Update

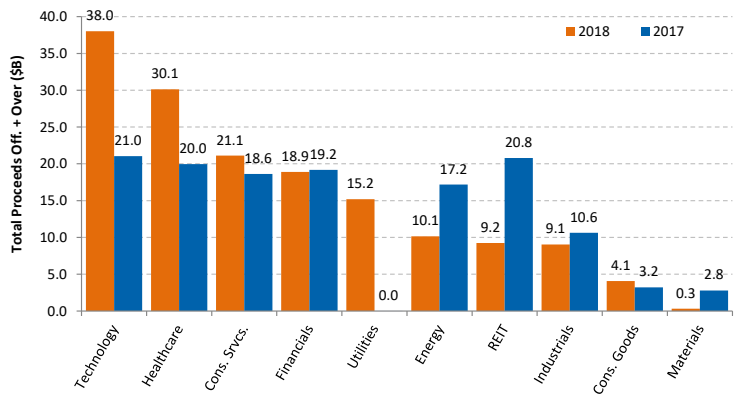
Market Summary

Week of July 2, 2018

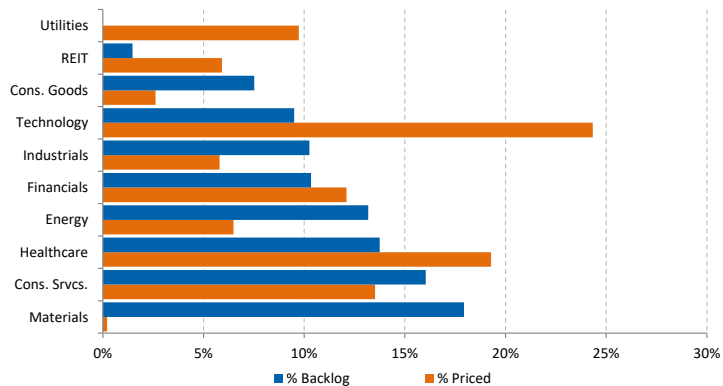
Trailing 12-Week US Proceeds by Deal Type



YoY Total US Issuance by Industry



YTD US Priced vs. Backlog



Market Summary

Major Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
S&P 500	2,736.6	0.86	0.75	-0.44	12.50	2.36
Dow Jones	24,356.7	0.75	0.58	-1.79	13.40	-1.47
NASDAQ	7,586.4	1.12	1.10	-0.67	23.34	9.89
Russell 2000	1,679.5	1.15	2.10	0.89	18.26	9.38
FTSE 100	7,603.2	0.13	-0.16	-1.09	3.20	-1.10
DAX	12,464.3	0.93	2.36	-2.52	0.09	-3.51
Nikkei 225	21,547.0	-1.09	-3.25	-4.40	7.30	-5.35
Hang Seng	28,182.1	-1.27	-1.11	-9.36	10.42	-5.81
Brazil Bovespa	74,553.1	1.20	3.88	-2.73	18.05	-2.42
Mexico IPC	48,562.7	3.21	3.26	7.60	-3.46	-1.60

S&P 500 Sector Indices

S&P 500 Sector Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Materials	364.3	0.96	0.40	-2.53	7.43	-3.87
Financials	440.4	0.23	-0.29	-3.12	5.85	-5.07
Consumer Disc.	871.3	0.56	0.29	1.18	22.54	10.95
Consumer Staples	535.0	1.46	0.97	4.98	-5.45	-8.92
Energy	556.0	-0.16	-0.35	0.30	16.39	4.23
Healthcare	981.5	1.05	1.78	1.72	6.30	2.63
Industrials	604.1	0.51	0.53	-4.26	2.72	-5.29
Information Tech.	1,231.6	1.47	1.07	-2.47	30.75	11.34
Telecom	150.8	0.40	1.16	3.42	-2.59	-9.20
Utilities	267.7	0.63	1.72	7.42	2.47	0.14

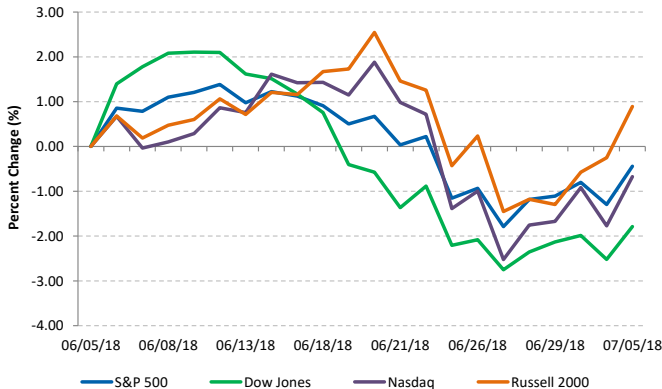
Commodities (NYMEX Front Month Contract)

Commodities	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Gold	1,258.8	0.42	0.62	-3.33	3.04	-3.86
Silver	16.1	0.34	0.92	-2.70	1.61	-6.11
Copper	2.83	-3.12	-4.90	-11.65	6.68	-14.38
Crude Oil	72.9	-1.62	-0.69	11.32	61.62	20.72
Natural Gas	2.8	-1.15	-3.50	-1.83	-0.11	-3.93
Cotton	0.82	-1.03	-1.90	-8.77	21.14	4.24
Corn	3.65	0.07	-0.41	-5.02	-4.52	3.92
Sugar	0.11	0.79	-6.29	-4.49	-16.33	-24.27
Wheat	5.06	2.95	4.55	-0.88	-6.26	18.38

Major Currencies

Major Currencies	USD	EUR	GBP	JPY	CAD	AUD
USD	1.000	0.854	0.756	110.635	1.314	1.349
EUR	1.171	1.000	0.885	129.529	1.538	1.579
GBP	1.323	1.130	1.000	146.348	1.738	1.785
JPY	0.009	0.008	0.007	1.000	0.012	0.012
CAD	0.761	0.650	0.576	84.229	1.000	1.027
AUD	0.741	0.633	0.560	0.974	0.974	1.000

Major US Indices 1-Month Trailing



Econ Calendar

Monday, July 2, 2018			
Indicator	Period	Expectation	Result
ISM Index	Jun	58.5	60.2
Construction Spending	May	0.6%	0.4%

Tuesday, July 3, 2018			
Indicator	Period	Expectation	Result
Factory Orders	May	-0.2%	0.4%
Auto Sales	Jun	NA	3.97M
Truck Sales	Jun	NA	9.61M

Wednesday, July 4, 2018			
Indicator	Period	Expectation	Result
No Releases Scheduled			

Thursday, July 5, 2018			
Indicator	Period	Expectation	Result
MBA Mortgage Index	6/30	NA	-0.5%
ADP Employment Change	Jun	180K	177K
Initial Claims	6/30	225K	231K
Continuing Claims	6/23	NA	1739K
ISM Services	Jun	58.3	59.1
Crude Inventories	6/30	NA	+1.2M

Friday, July 6, 2018			
Indicator	Period	Expectation	Result
Nonfarm Payrolls	Jun	205K	
Nonfarm Private Payrolls	Jun	195K	
Unemployment Rate	Jun	3.8%	
Avg. Hourly Earnings	Jun	0.3%	
Average Workweek	Jun	34.5	
Trade Balance	May		-\$43.6B

Source: Briefing.com

About Ipreo Analytics

Ipreo Capital Markets Services is an outsourced consultative service that serves as an extension of your team, focused on providing research, intelligence and data on the capital markets. If you have any questions, please contact Ipreo Capital Markets at CapitalMarkets@ipreo.com or 855-288-5995.

All deal data provided by Ipreo's Equity Deals Database, a comprehensive U.S. equities deals database providing quick and accurate deal information.