

# U.S. Equity Capital Markets

## Daily Market Update



Monday, January 8, 2018

Data as of 8:00 AM

# Ipreo Daily Market Update

## Priced Deals

Week of January 8, 2018

### Initial Public Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Fin. Spons.	Filed Terms		Pricing Statistics				Performance Statistics		
								Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last File/ Offer (%)	Offer/ Curr. (%)

No IPOs have priced so far this week

### Follow-On Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Accel. Deal	Shelf Take.	Filed Terms		Pricing Statistics				Performance Statistics		
									Last File Range (\$)	Last Offer Amt. (\$M)	Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Last Sale/ Offer (%)	Offer/ Curr. (%)

No Follow-Ons have priced so far this week

### Block Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Shelf Take.	Last Price (\$)	Pricing Statistics				Performance Stats	
									Amt. + Over. (\$M)	Offer Price (\$)	Shrs. Offered	% Primary	Shoe Exer.	Re-Off. (%)

No Blocks have priced this week

### Equity-Related Offerings This Week (0)

Issue Date	Issuer	Ticker	Sector	Domicile	Exchange	Bookrunners	Talk		Pricing Statistics				
							Coupon (%)	Premium (%)	Amt. + Over. (\$M)	Offer Price (\$)	Coupon (%)	Premium (%)	Shoe Exer.

No Converts have priced this week

# Ipreo Daily Market Update

## The Pipeline

Week of January 8, 2018

### Expected Deals This Week and Next (4)

Expected Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Last Amend. File Date
01/09/18	Nebula Acquisition Corp	NEBU.U	IPO	Blank Check	United States	NASDAQ	DB, GS	250.0	25.0	10.00	12/18/17	-
01/11/18	Industrial Logistics Properties Trust	ILPT	IPO	REIT	United States	NASDAQ	UBS, CITI, RBC, BAML, MS, WFC	590.0	20.0	28 - 31	11/21/17	1/2/18
01/11/18	Liberty Oilfield Services Inc.	LBRT	IPO	Energy	United States	NYSE	MS, GS, WFC, CITI, JPM, EVERCORE	160.7	10.7	14 - 16	2/14/17	1/2/18
01/18/18	ADT Inc.	ADT	IPO	Consumer Services	United States	NYSE	MS, GS, BRCLY, DB, RBC, CITI, BAML, CS	2,000.0	111.1	17 - 19	12/21/17	1/5/18
<b>Total:</b>								<b>3,000.7</b>				

### Amended Filings This Week (0)

Amended Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Initial File Date	Expected Date
No Amended Filings this week												

### Initial Filings This Week (0)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms			Timeline	
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	Expected Date	
No Initial Filings this week												

### Shelf Filings This Week (1)

Filing Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Type	Filed Terms			
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Curr. File Price/Range	
1/8/18	Sientra, Inc.	SIEN	FO	Healthcare	United States	NASDAQ	Universal	150.0	-	-	
<i>* Shelf filings over \$50M</i>								<b>Total:</b>	<b>150.0</b>		

### Withdrawn or Postponed Deals This Week (0)

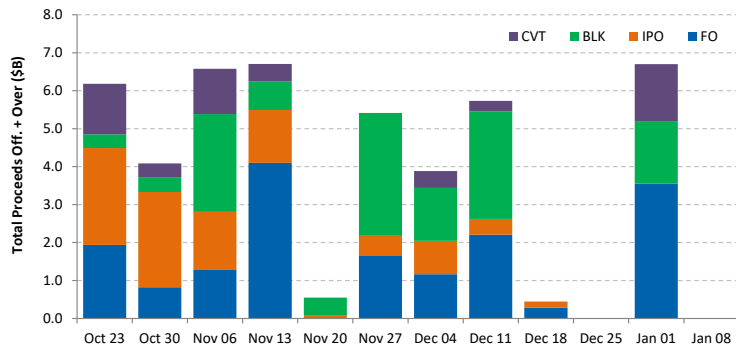
W/P Date	Issuer	Ticker	Type	Sector	Domicile	Exchange	Bookrunners	Filed Terms				
								Curr. Amt. Filed (\$M)	Curr. Shrs. Filed (M)	Reason		
No Withdrawn or Postponed deals this week												

# Ipreo Daily Market Update

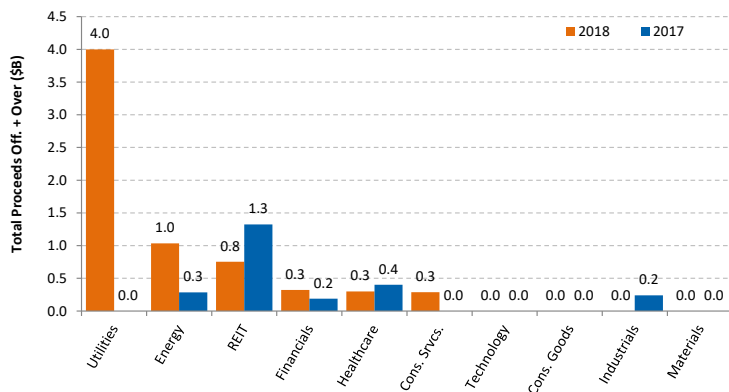
## Market Summary

Week of January 8, 2018

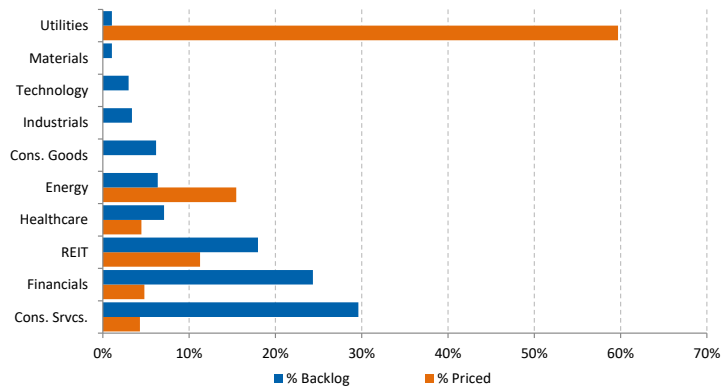
Trailing 12-Week US Proceeds by Deal Type



YoY Total US Issuance by Industry



YTD US Priced vs. Backlog



Market Summary

Major Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
S&P 500	2,743.2	0.70	2.60	4.32	20.90	2.60
Dow Jones	25,295.9	0.88	2.33	4.61	27.12	2.33
NASDAQ	7,136.6	0.83	3.38	5.54	30.04	3.38
Russell 2000	1,560.0	0.28	1.60	2.85	13.71	1.60
FTSE 100	7,724.2	0.37	0.47	5.41	7.35	0.47
DAX	13,319.6	1.15	3.11	2.08	14.97	3.11
Nikkei 225	23,714.5	0.89	4.17	4.83	21.48	4.17
Hang Seng	30,814.6	0.25	2.99	6.84	37.22	2.99
Brazil Bovespa	79,071.5	0.54	3.49	8.99	27.39	3.49
Mexico IPC	49,887.7	0.29	1.08	5.11	6.78	1.08

S&P 500 Sector Indices

S&P 500 Sector Indices	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Materials	394.2	0.89	4.02	6.24	24.00	4.02
Financials	471.9	0.30	1.72	2.37	21.11	1.72
Consumer Disc.	810.9	0.86	3.26	5.03	22.85	3.26
Consumer Staples	588.0	0.45	0.10	1.04	9.90	0.10
Energy	554.4	-0.02	3.94	8.61	-0.55	3.94
Healthcare	987.3	0.90	3.24	4.13	20.76	3.24
Industrials	655.7	0.73	2.80	5.92	20.85	2.80
Information Tech.	1,152.8	1.18	4.22	6.62	40.63	4.22
Telecom	163.9	0.09	-1.29	4.18	-8.60	-1.29
Utilities	260.7	-0.01	-2.50	-6.68	5.48	-2.50

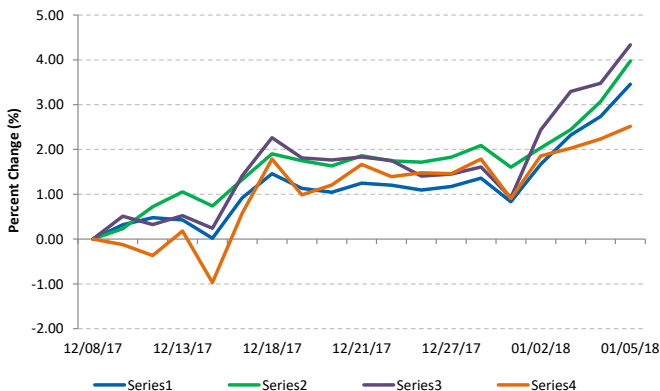
Commodities (NYMEX Front Month Contract)

Commodities	Last Close	1-Day (%)	1-Week (%)	1-Month (%)	1-Year (%)	YTD (%)
Gold	1,322.3	0.05	0.99	4.54	11.94	0.99
Silver	17.3	0.09	0.82	7.57	3.89	0.82
Copper	3.23	-1.03	-2.15	9.62	27.27	-2.15
Crude Oil	61.4	-0.92	1.69	6.63	14.29	1.69
Natural Gas	2.8	-2.95	-5.35	-4.08	-14.47	-5.35
Cotton	0.78	-1.56	-0.79	7.59	5.73	-0.79
Corn	3.51	0.07	0.14	-0.71	-2.77	0.14
Sugar	0.15	-1.11	-0.53	1.21	-27.43	-0.53
Wheat	4.31	-0.75	0.88	-0.46	1.06	0.88

Major Currencies

Major Currencies	USD	EUR	GBP	JPY	CAD	AUD
USD	1.000	0.834	0.739	113.160	1.241	1.276
EUR	1.199	1.000	0.887	135.692	1.489	1.530
GBP	1.353	1.128	1.000	153.060	1.679	1.726
JPY	0.009	0.007	0.007	1.000	0.011	0.011
CAD	0.806	0.672	0.596	91.156	1.000	1.028
AUD	0.784	0.654	0.579	0.973	0.973	1.000

Major US Indices 1-Month Trailing



Econ Calendar

Monday, January 8, 2018

Indicator	Period	Expectation	Result
Consumer Credit	Nov	\$18.0B	

Tuesday, January 9, 2018

Indicator	Period	Expectation	Result
NFIB Sm. Bus. Optimism	Dec	NA	
JOLTS - Job Openings	Nov	NA	

Wednesday, January 10, 2018

Indicator	Period	Expectation	Result
MBA Mortgage Apps.	01/06	NA	
Export Prices ex-ag.	Dec	NA	
Import Prices ex-oil	Dec	NA	
Wholesale Inventories	Nov	0.7%	
Crude Inventories	01/06	NA	

Thursday, January 11, 2018

Indicator	Period	Expectation	Result
PPI	Dec	0.2%	
Core PPI	Dec	0.2%	
Continuing Claims	12/30	NA	
Initial Claims	01/06	248K	
Natural Gas Inventories	01/06	NA	
Treasury Budget	Dec	-47.5B	

Friday, January 12, 2018

Indicator	Period	Expectation	Result
CPI	Dec	0.2%	
Core CPI	Dec	0.2%	
Retail Sales	Dec	0.4%	
Retail Sales ex-auto	Dec	0.4%	
Business Inventories	Nov	0.3%	

Source: Briefing.com

About Ipreo Analytics

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